



Legislative Fiscal Office
83rd Oregon Legislative Assembly
2026 Regular Session

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Bill Title: Relating to economic development; prescribing an effective date.

Government Unit(s) Affected: Oregon Business Development Department, Counties

Summary of Fiscal Impact:

2025-27 Biennium	General Fund	Lottery Funds	Other Funds	Federal Funds	Total Funds	Positions	FTE
Oregon Business Development Department	\$ 1,540,000	\$ 250,000	\$ -	\$ -	\$ 1,790,000	-	-
Total Fiscal Impact	\$ 1,540,000	\$ 250,000	\$ -	\$ -	\$ 1,790,000	-	-

2027-29 Biennium	General Fund	Lottery Funds	Other Funds	Federal Funds	Total Funds	Positions	FTE
Oregon Business Development Department	\$ -	\$ -	\$ -	\$ -	\$ -	-	-
Total Fiscal Impact	\$ -	\$ -	\$ -	\$ -	\$ -	-	-

Measure Description

The measure directs the Oregon Business Development Department (OBDD) to develop an industrial symbiosis roadmap for the purpose of promoting voluntary industrial symbiosis activities in Oregon and establishes the required elements of the roadmap and Oregon's industrial symbiosis goals. OBDD must provide a report on the roadmap to the Legislature.

The measure appropriates a total of \$1.5 million General Fund to OBDD in the 2025-27 biennium, including \$900,000 for planning and technical assistance to four specified industrial symbiosis pilot communities (COR Healthy Communities, Clatsop County, Klamath County, and the Port of Morrow); and \$640,000 for distribution to the Oregon Coast Visitors Association for project development relating to fish for food and nonfood product manufacturing.

The measure modifies the employment requirements of an eligible employer defined under the Oregon Industrial Site Readiness Program; and modifies conditions under which a participating lender may submit a request for recovery through the Community Lender Loan Loss Program (CLLLP). The measure reappropriates funding from the Disadvantaged and Emerging Small Business Loan Fund, as of the measure's effective date, to OBDD to be used for the CLLLP program. The measure removes the requirement that repaid CLLLP awards shall be deposited in the General Fund.

Fiscal Analysis

The fiscal impact for OBDD is estimated to be \$1.8 million total funds in the 2025-27 biennium, and there is no fiscal impact in the 2027-29 biennium.

The measure appropriates \$900,000 General Fund for contracted technical assistance to four specified communities to facilitate, plan, and design industrial symbiosis projects. The measure also appropriates \$640,000 General Fund to the Oregon Coast Visitors Association for project costs relating to the use of fish for food and nonfood product manufacturing.

The fiscal impact includes \$250,000 Lottery Funds in the 2025-27 biennium for a professional services contract to develop the industrial symbiosis roadmap, based on projects OBDD has contracted out with a similar scope of work. Project management, procurement, contract management, and fund disbursement can be managed with existing resources.

The measure reallocates \$10 million in funding from the Disadvantaged and Emerging Small Business Loan Fund to CLLLP, which will require OBDD to hold another request for proposal funding cycle and thereby expand the pool of program participants. Given the small number of program-eligible community lenders, OBDD can absorb any additional CLLLP program work within existing resources.

Other entities

There is no fiscal impact to counties.

Relevant Dates

The measure takes effect on the 91st day after sine die.

OBDD must procure, by no later than August 31, 2026, an organization or service provider with expertise and documented experience in industrial symbiosis planning to provide the technical assistance described in the measure.

OBDD must complete and submit the industrial symbiosis roadmap to the Legislature by May 1, 2027.

Sections 1 and 2 of the measure are repealed on January 2, 2029.