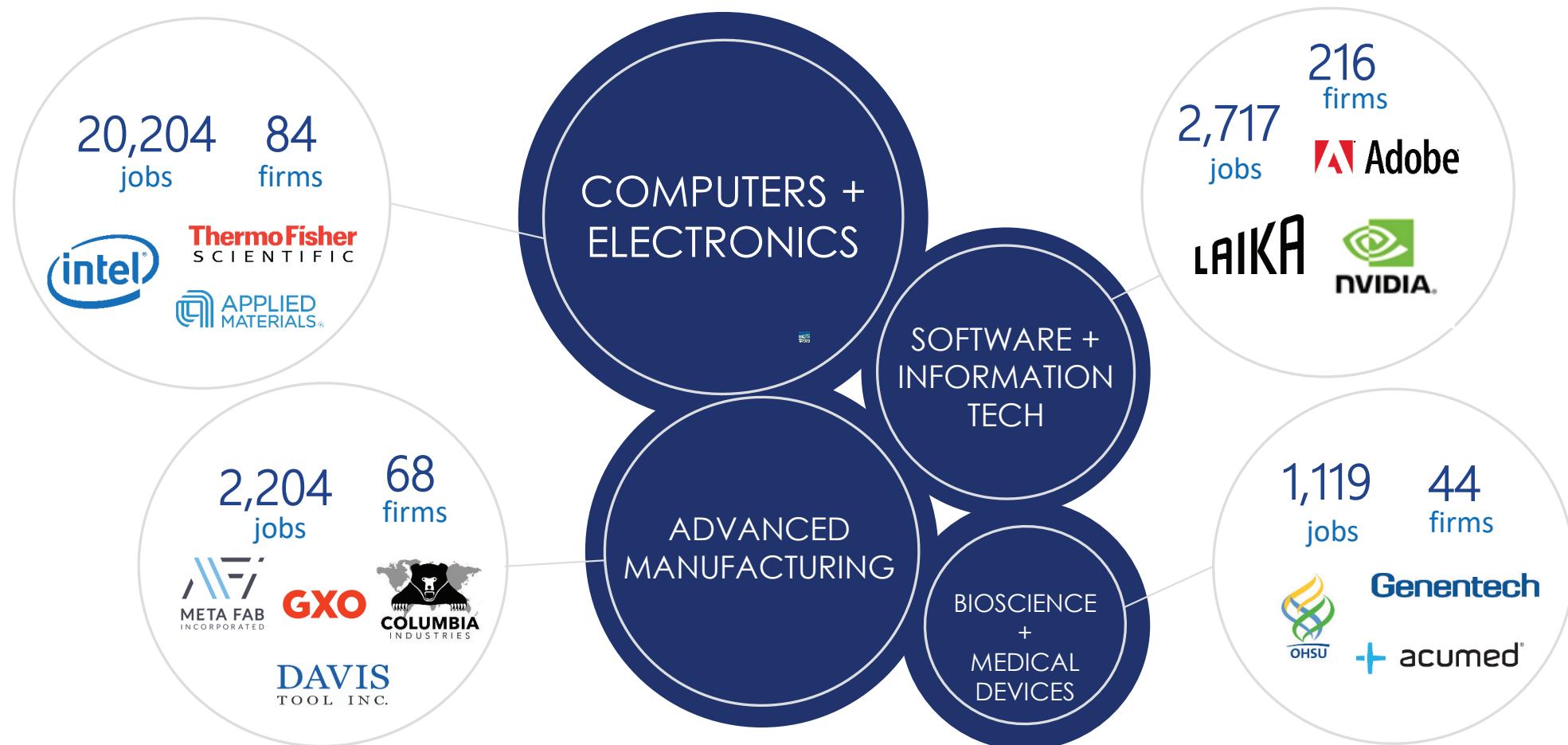


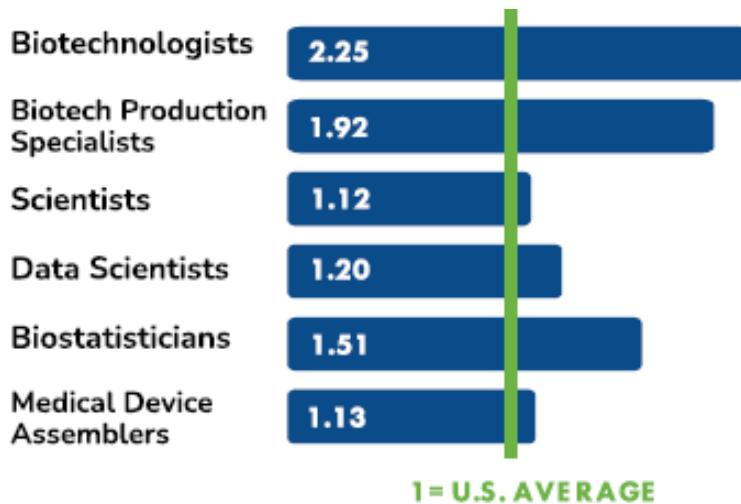
Hillsboro's Target Industries



Hillsboro: Biotechnology & Life Science Workforce

HILLSBORO prioritizes Biotech, Life Science, and Medical Device Manufacturers as a key sector that drives economic growth of its own, while supporting companies who serve both the biotech and semiconductor industries.

HILLSBORO Concentration of Key Occupations



\$21.2 Billion

State-wide Total Industry Economic Output

BIOTECHNOLOGY, LIFE SCIENCE, & MEDICAL DEVICE MANUFACTURING: Portland-Hillsboro MSA Figures

Recent 5-Year Job Growth



Related Jobs within Metro Area



Hillsboro: Semiconductor Workforce

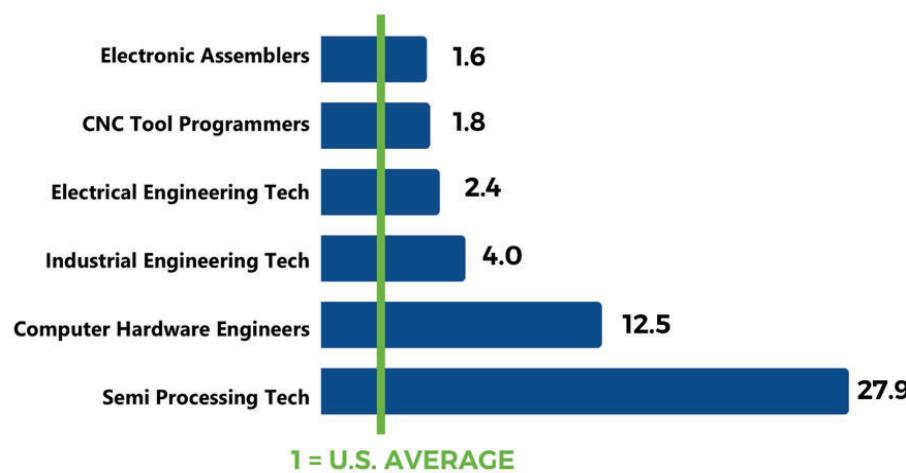
OREGON MAKES UP 15% OF THE TOTAL U.S. SEMICONDUCTOR WORKFORCE

15%

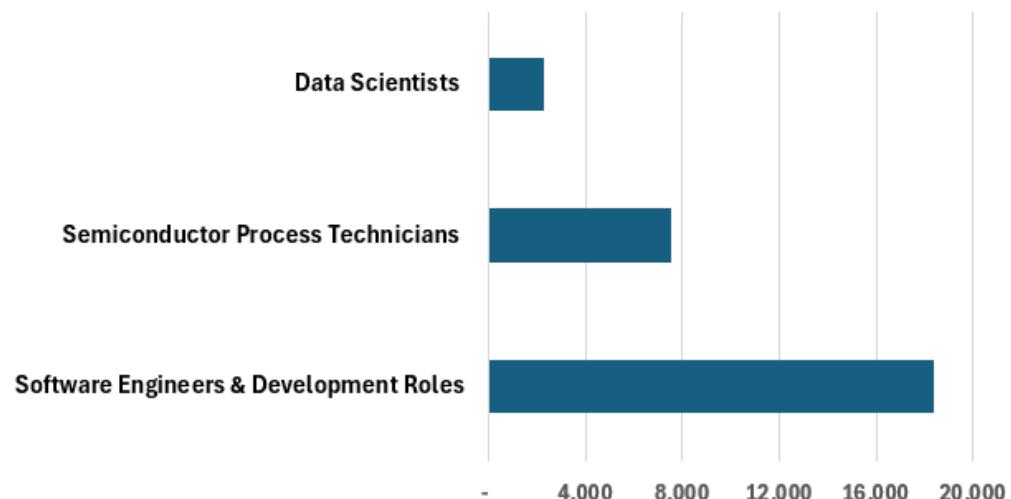
OREGON CONCENTRATION OF SEMICONDUCTOR PROCESS TECHNICIANS

16X National Average

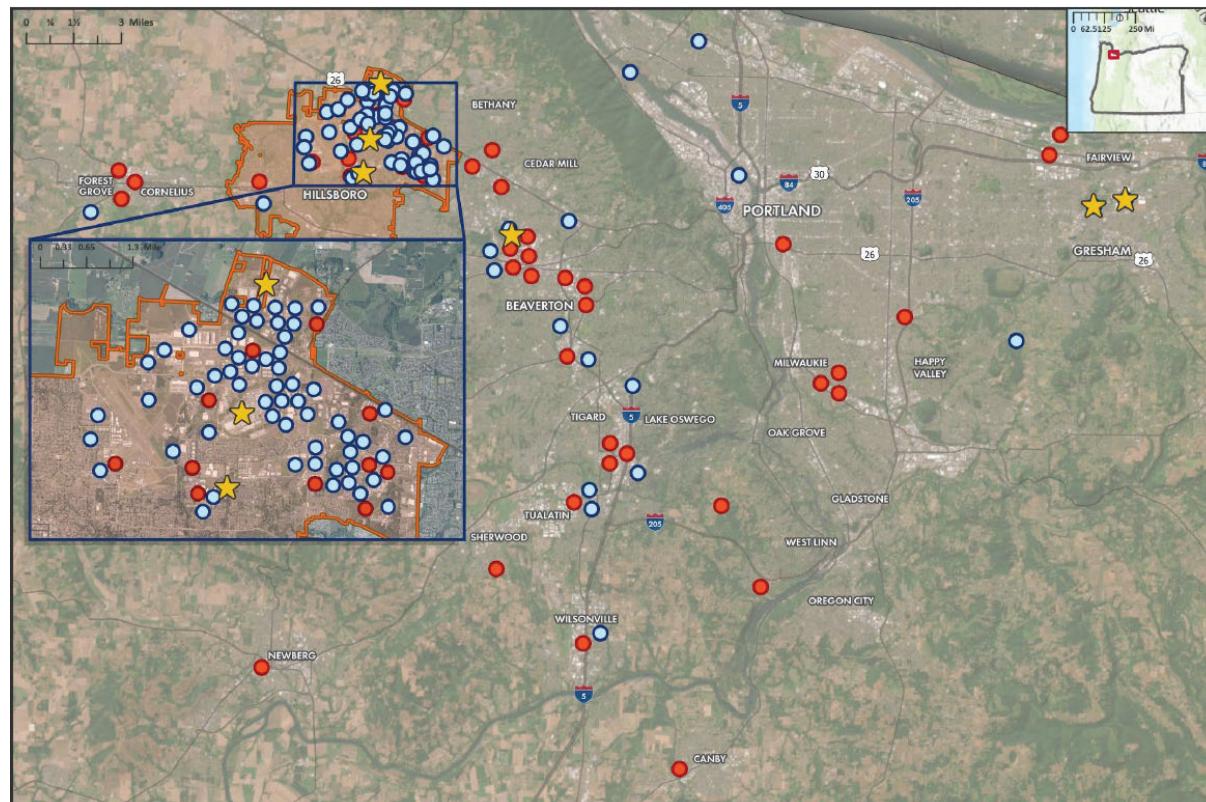
HILLSBORO CONCENTRATION OF KEY ELECTRONICS OCCUPATIONS



Existing Workforce: Hillsboro-Portland-Vancouver MSA



Hillsboro: The Heart of the Silicon Forest

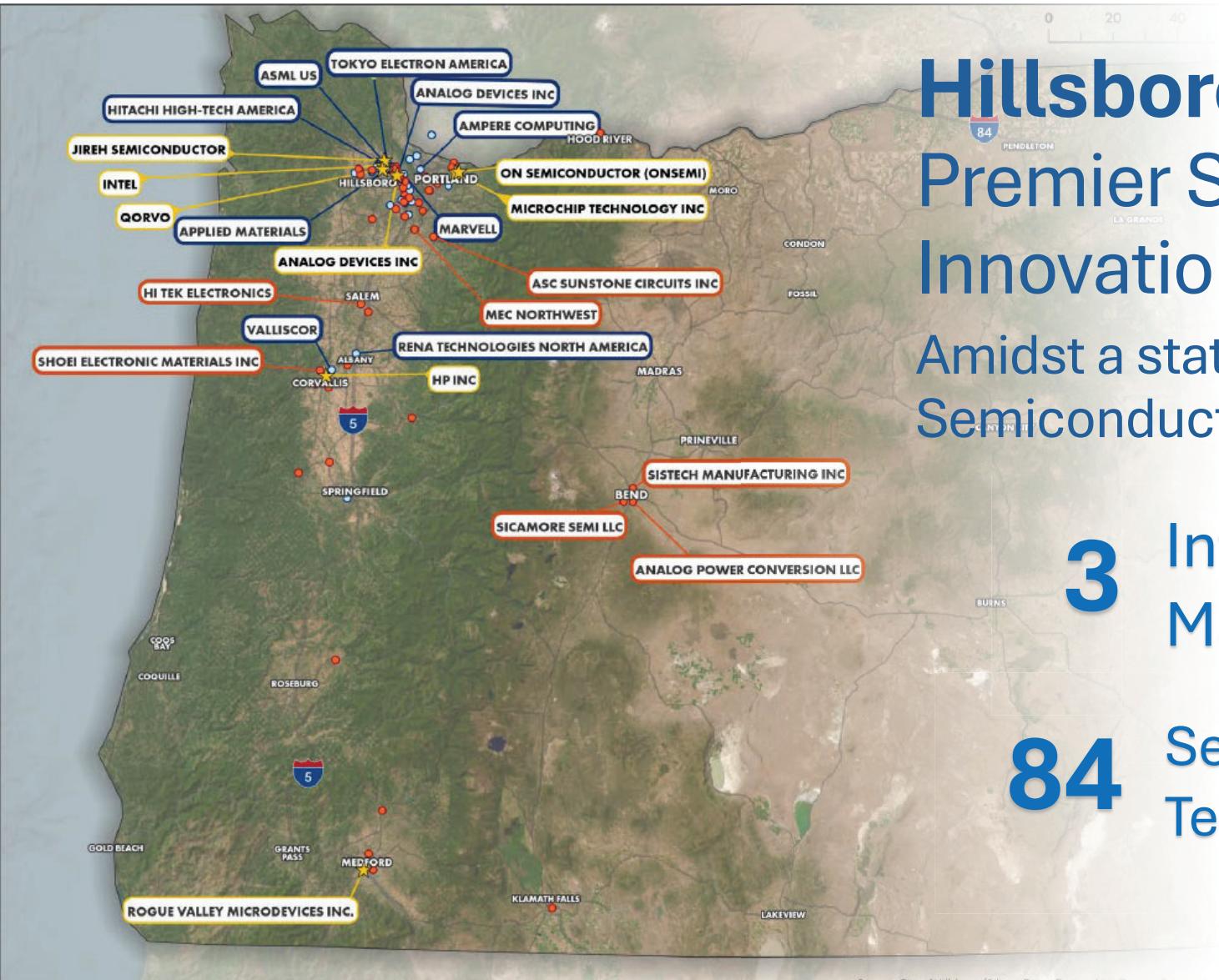


Hillsboro: America's Premier Semiconductor Innovation Cluster

Amidst a state-wide prevalence of Semiconductor Industry

3 Integrated Device Manufacturers

84 Semiconductor-related Technology Companies



Source: City of Hillsboro/Silicon Forest Partnership, Oregon Department of Economic Development

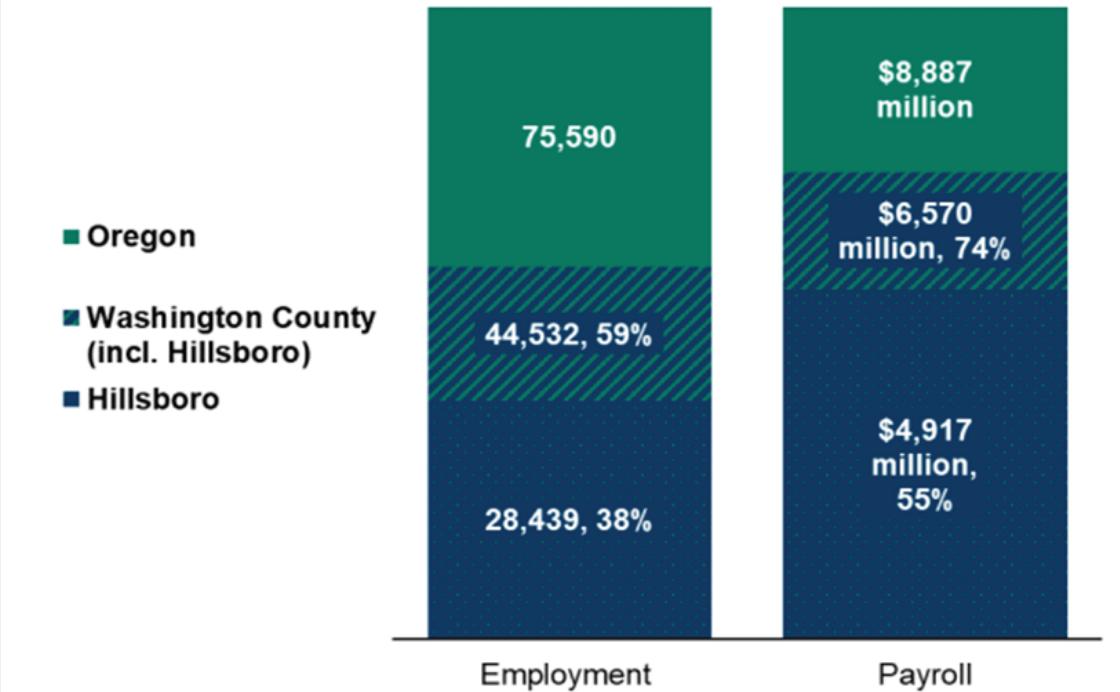
Hillsboro's Employment Impact on Oregon

Computers & Electronics / Advanced Manufacturing Average Wage by Jurisdiction:

- Hillsboro: \$172,893
- Washington County: \$147,524
- Oregon: \$117,563

Hillsboro accounts for 38% of the Advanced Manufacturing employment in Oregon but that represents 55% of Oregon's respective Payroll tax

Employment and Payroll in the Computers & Electronics and Advanced Manufacturing Sector in Hillsboro, Washington County and Oregon



Source: QCEW2022

Hillsboro High-Tech Project Figures

Last 5 Years

Opportunities Won:

Projects won in last 5 Years

24

Opportunities Lost:

Projects lost in last 5 Years

31

Opportunities Declined:

Projects declined in last 5 Years

75

Percentage of projects lost / declined
due to insufficient land or facilities

Last 2 Years

Opportunities Won:

Projects won in last 2 Years

2

Opportunities Lost:

Projects lost in last 2 Years

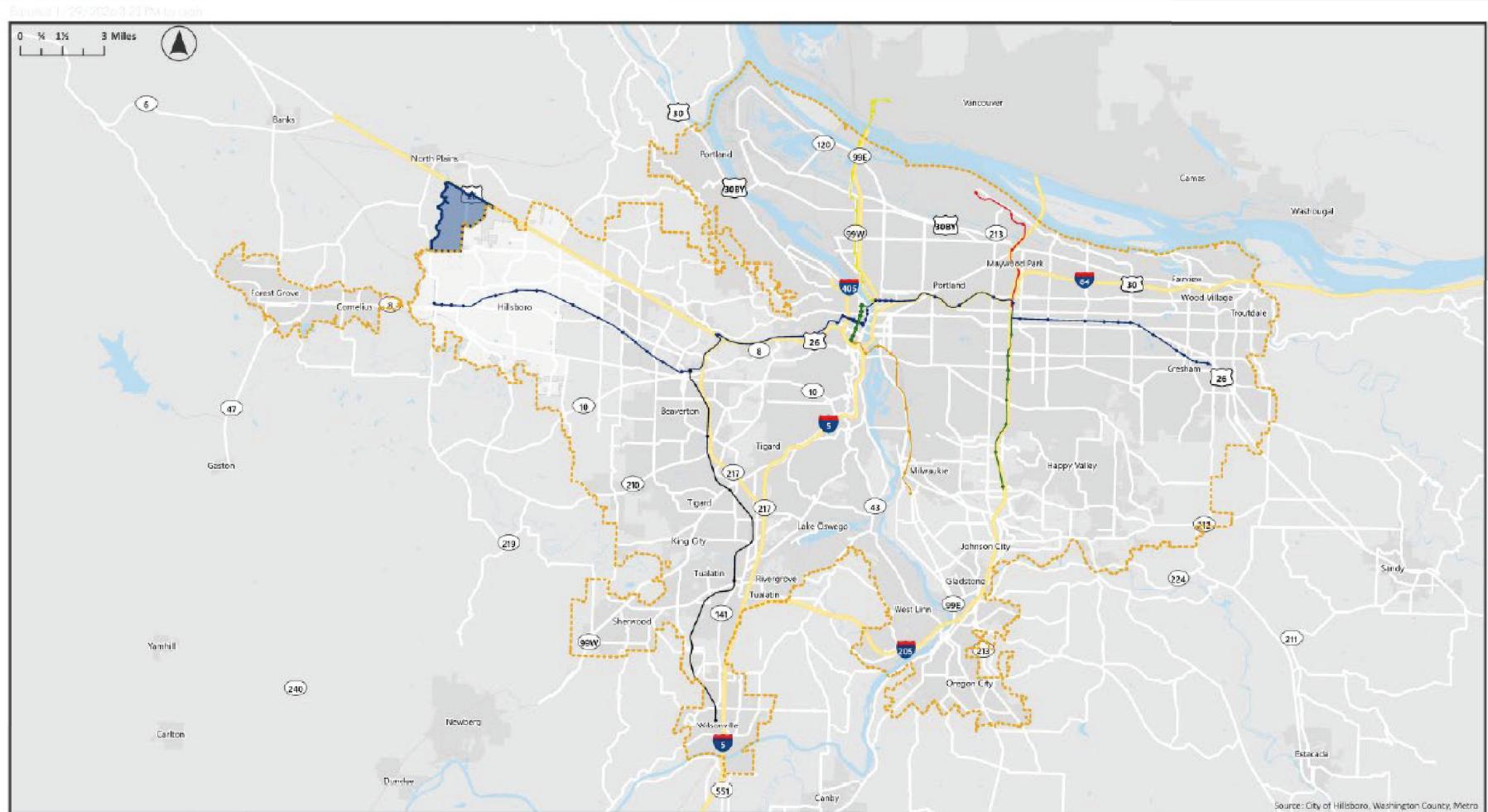
15

Opportunities Declined:

Projects declined in last 2 Years

18

67%



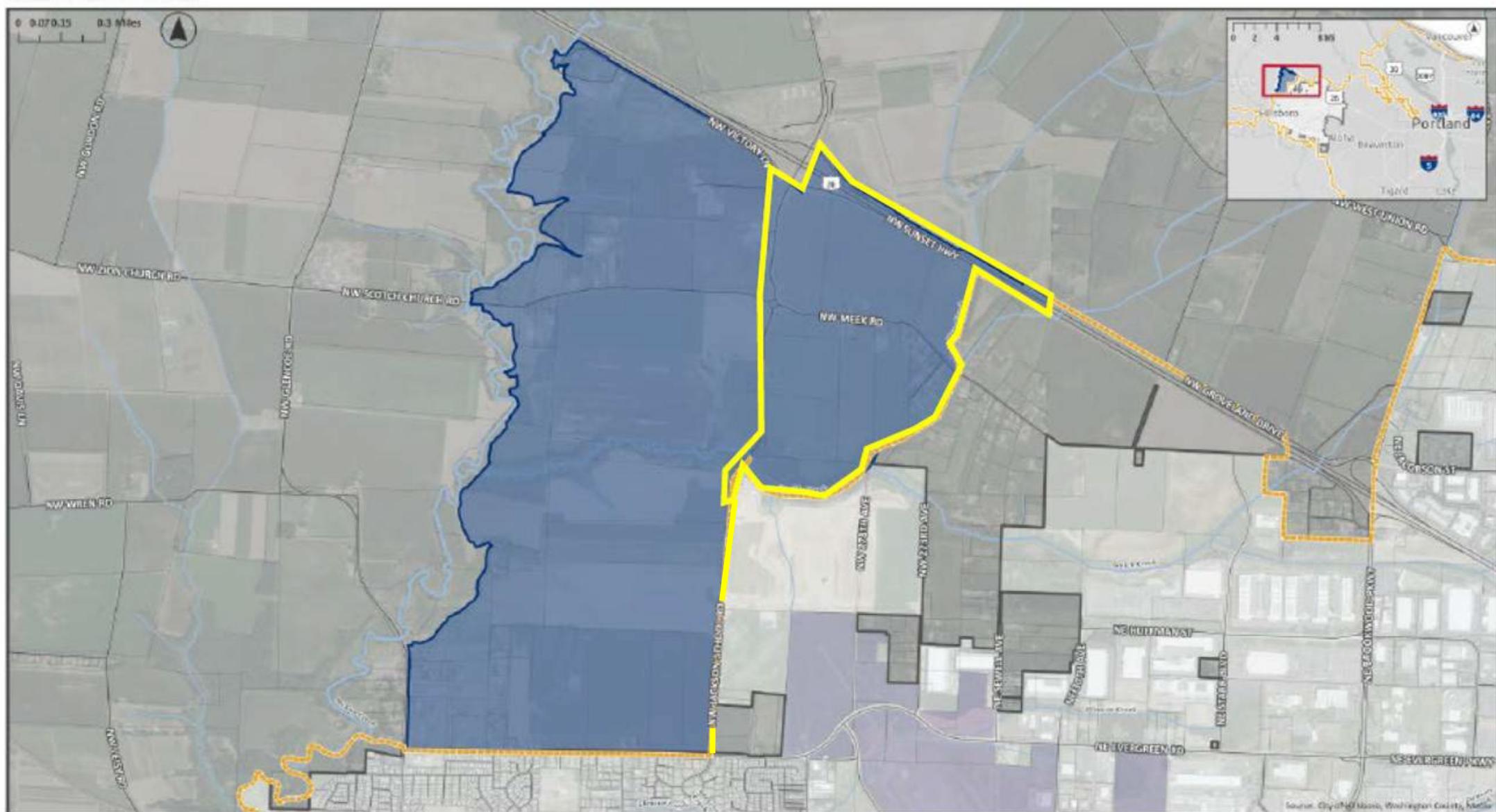
NORTH HILLSBORO TECHNOLOGY PARK SITE

REGIONAL CONTEXT

DISCLAIMER: This product is for informational purposes only and may not have been prepared for, or be suitable for, legal, engineering, or surveying purposes. Users of this information should review or consult the primary data and information sources to ascertain the usability of the information.

 Hillsboro Technology Park Site
 Urban Growth Boundary





NORTH HILLSBORO TECHNOLOGY PARK SITE

LOCAL CONTEXT

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- Hillsboro Technology Park Site
- City Limits
- Urban Growth Boundary
- Hillsboro Airport Footprint

