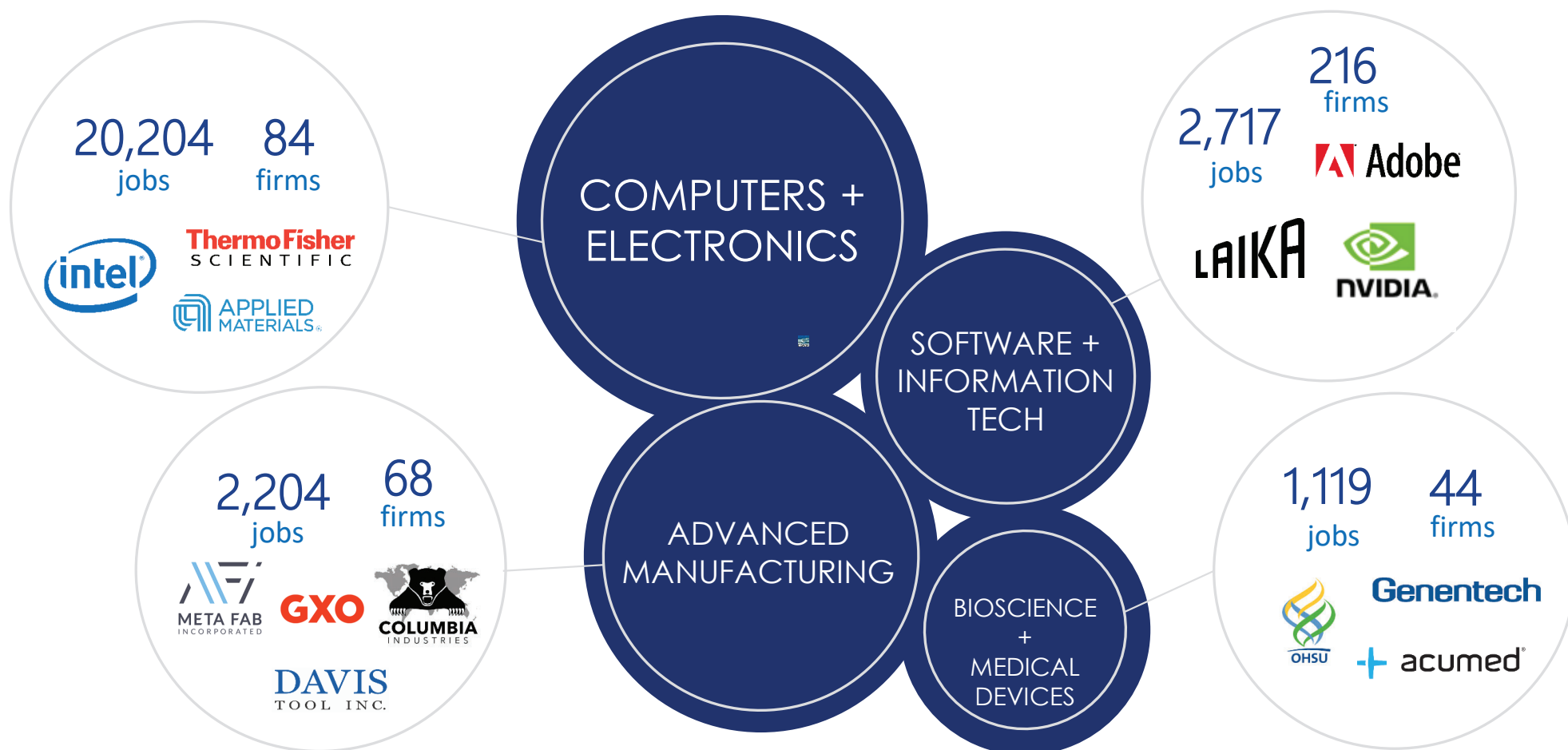


Hillsboro's Target Industries



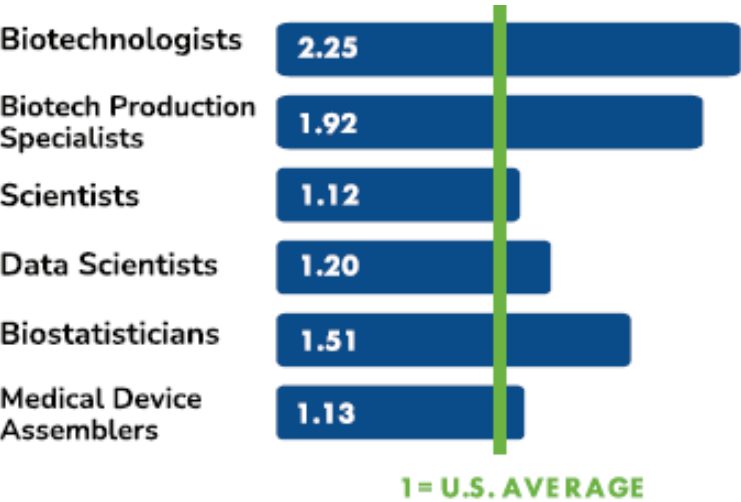
Hillsboro: Biotechnology & Life Science Workforce

HILLSBORO prioritizes Biotech, Life Science, and Medical Device Manufacturers as a key sector that drives economic growth of its own, while supporting companies who serve both the biotech and semiconductor industries.

\$21.2 Billion

State-wide Total Industry
Economic Output

HILLSBORO Concentration of Key Occupations



BIOTECHNOLOGY, LIFE SCIENCE, & MEDICAL DEVICE MANUFACTURING: Portland-Hillsboro MSA Figures

Recent 5-Year
Job Growth



Related Jobs
within Metro Area



Hillsboro: Semiconductor Workforce

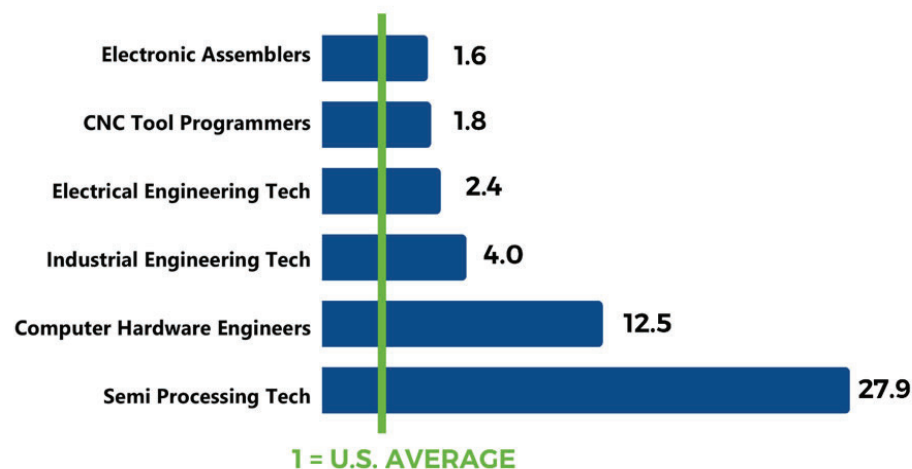
OREGON MAKES UP 15% OF THE TOTAL
U.S. SEMICONDUCTOR WORKFORCE

15%

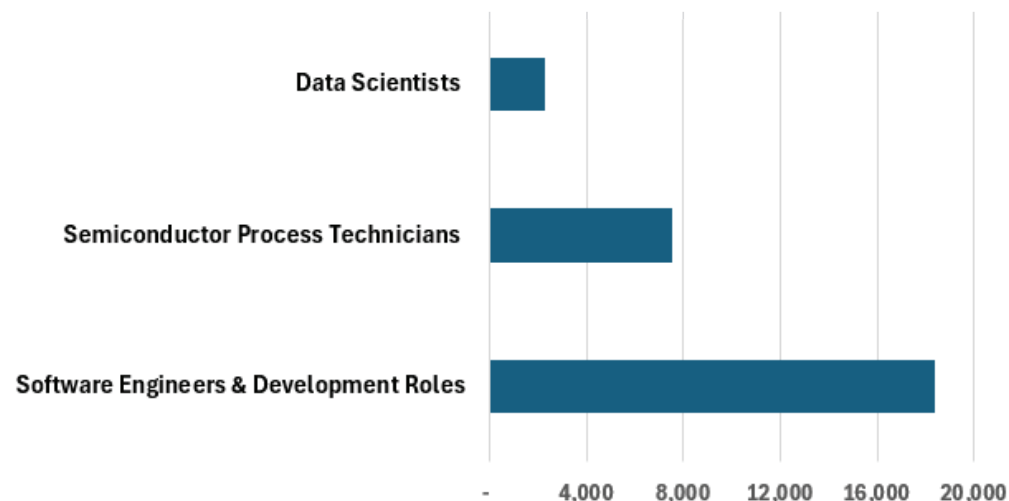
OREGON CONCENTRATION OF
SEMICONDUCTOR PROCESS TECHNICIANS

16X National Average

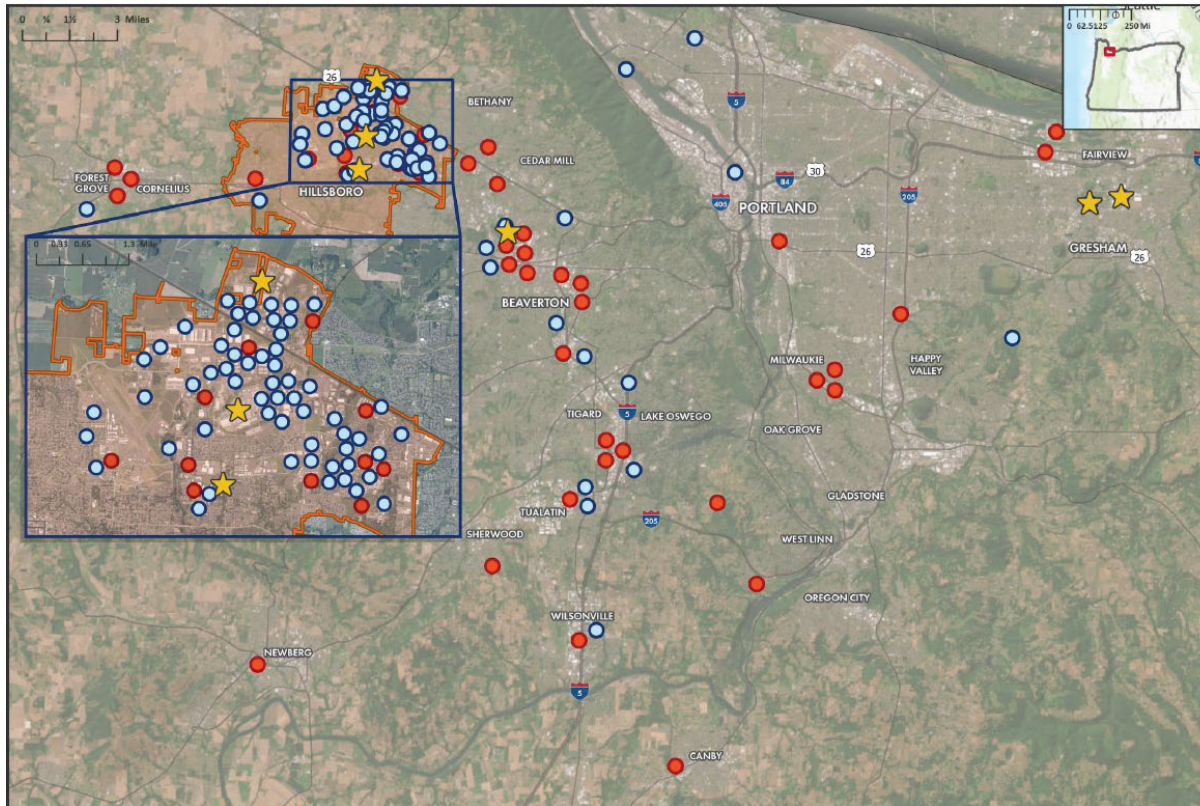
HILLSBORO CONCENTRATION OF
KEY ELECTRONICS OCCUPATIONS



Existing Workforce: Hillsboro-
Portland- Vancouver MSA

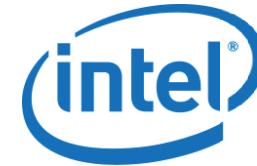


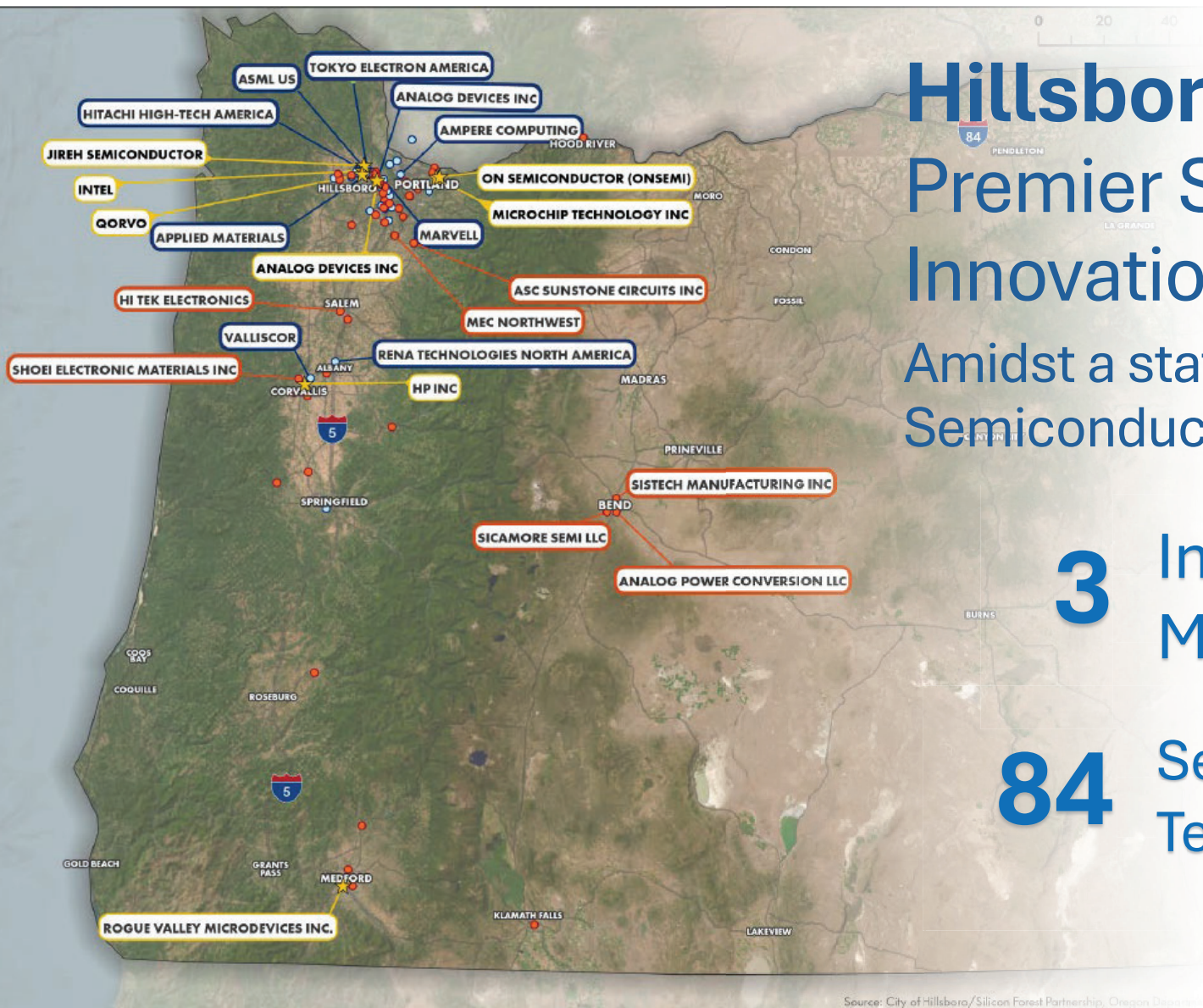
Hillsboro: The Heart of the Silicon Forest



OREGON SEMICONDUCTOR ECOSYSTEM: PORTLAND METRO

DISCLAIMER: This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this information should review or consult the primary data and information sources to ascertain the usability of the information.





Hillsboro: America's Premier Semiconductor Innovation Cluster

Amidst a state-wide prevalence of Semiconductor Industry

3

Integrated Device Manufacturers

84

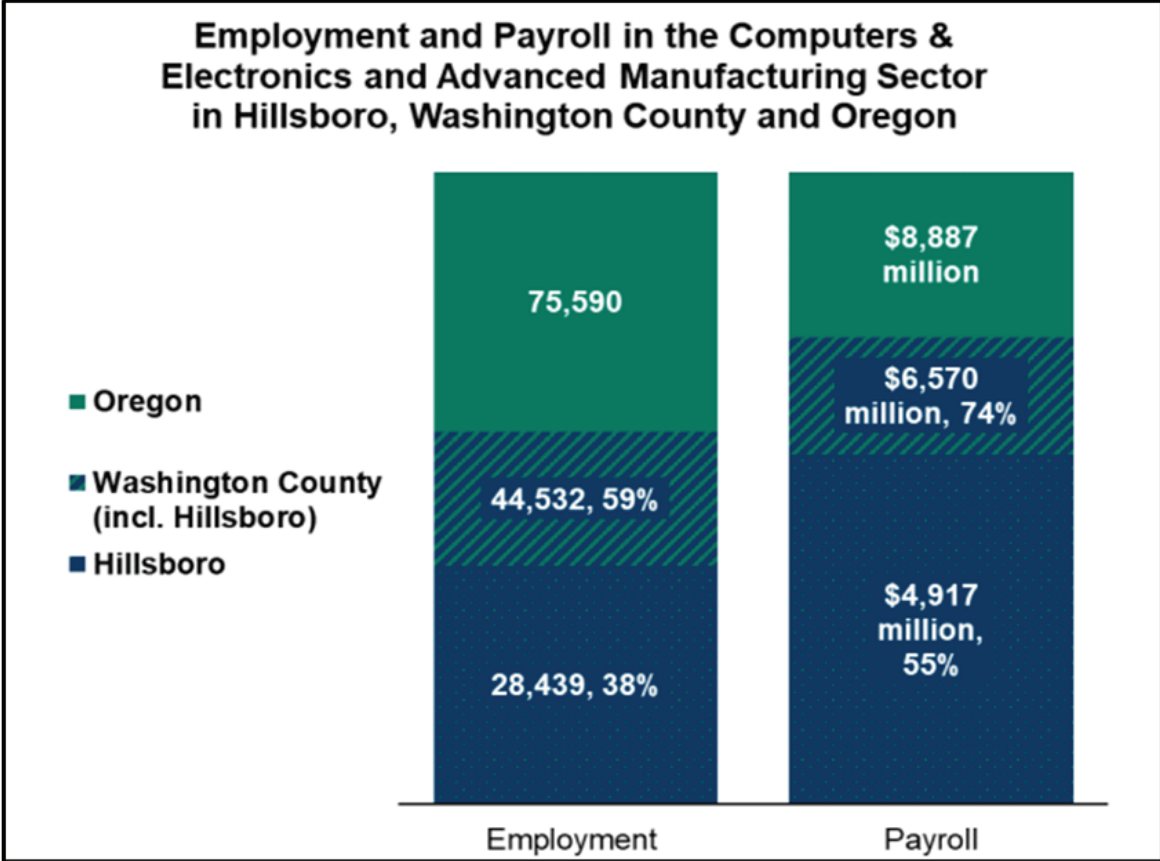
Semiconductor-related Technology Companies

Hillsboro's Employment Impact on Oregon

Computers & Electronics / Advanced Manufacturing Average Wage by Jurisdiction:

- Hillsboro: \$172,893
- Washington County: \$147,524
- Oregon: \$117,563

Hillsboro accounts for 38% of the Advanced Manufacturing employment in Oregon but that represents 55% of Oregon's respective Payroll tax



Source: QCEW2022

Hillsboro High-Tech Project Figures

Last 5 Years

Opportunities Won:

Projects won in last 5 Years

24

Opportunities Lost:

Projects lost in last 5 Years

31

**Opportunities
Declined:**

Projects declined in last 5 Years

75

**Percentage of projects lost / declined
due to insufficient land or facilities**

67%

Last 2 Years

Opportunities Won:

Projects won in last 2 Years

2

Opportunities Lost:

Projects lost in last 2 Years

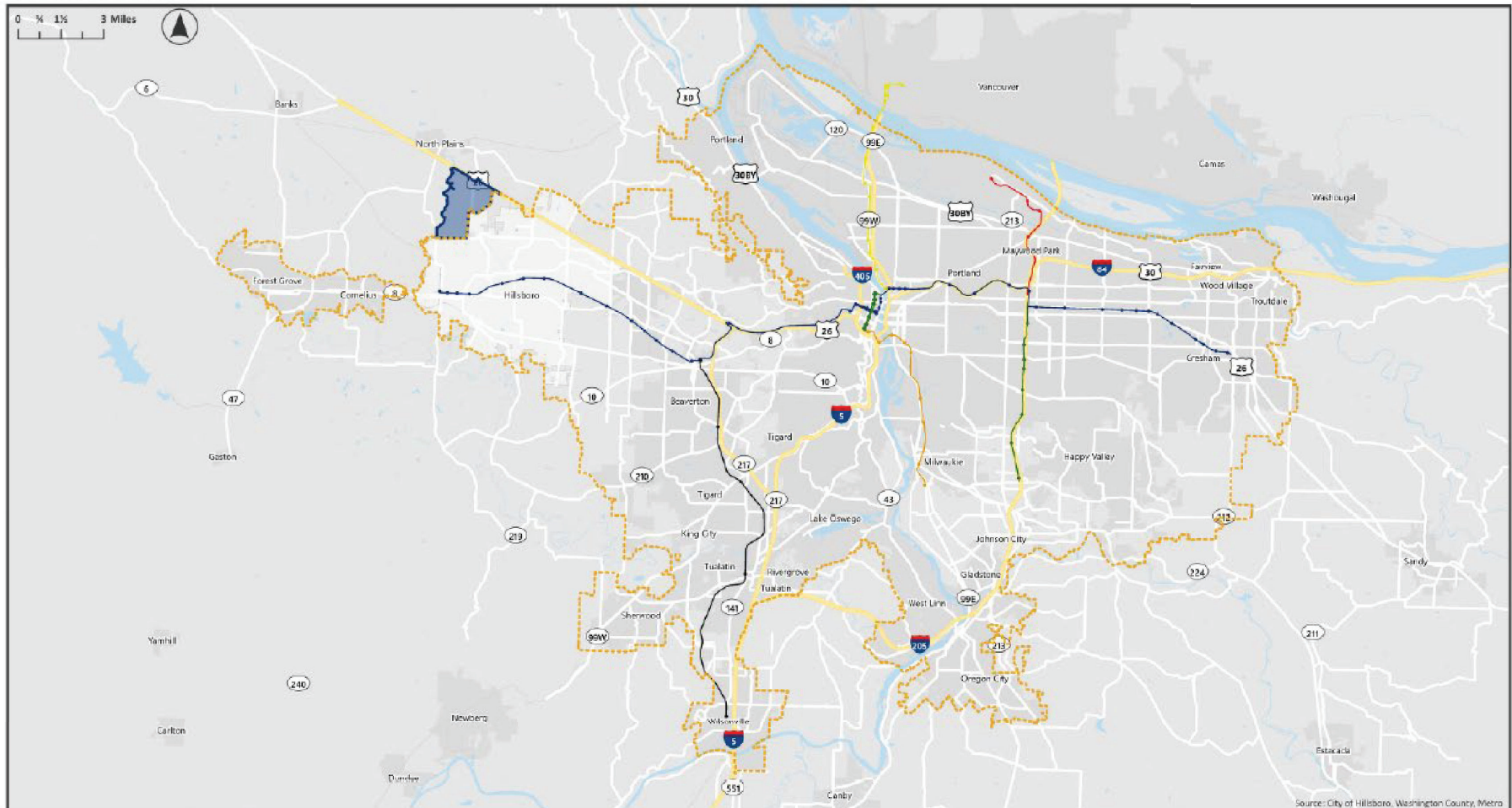
15

**Opportunities
Declined:**

Projects declined in last 2 Years

18

Example 1 / 25 / 2025 2:23 PM by north



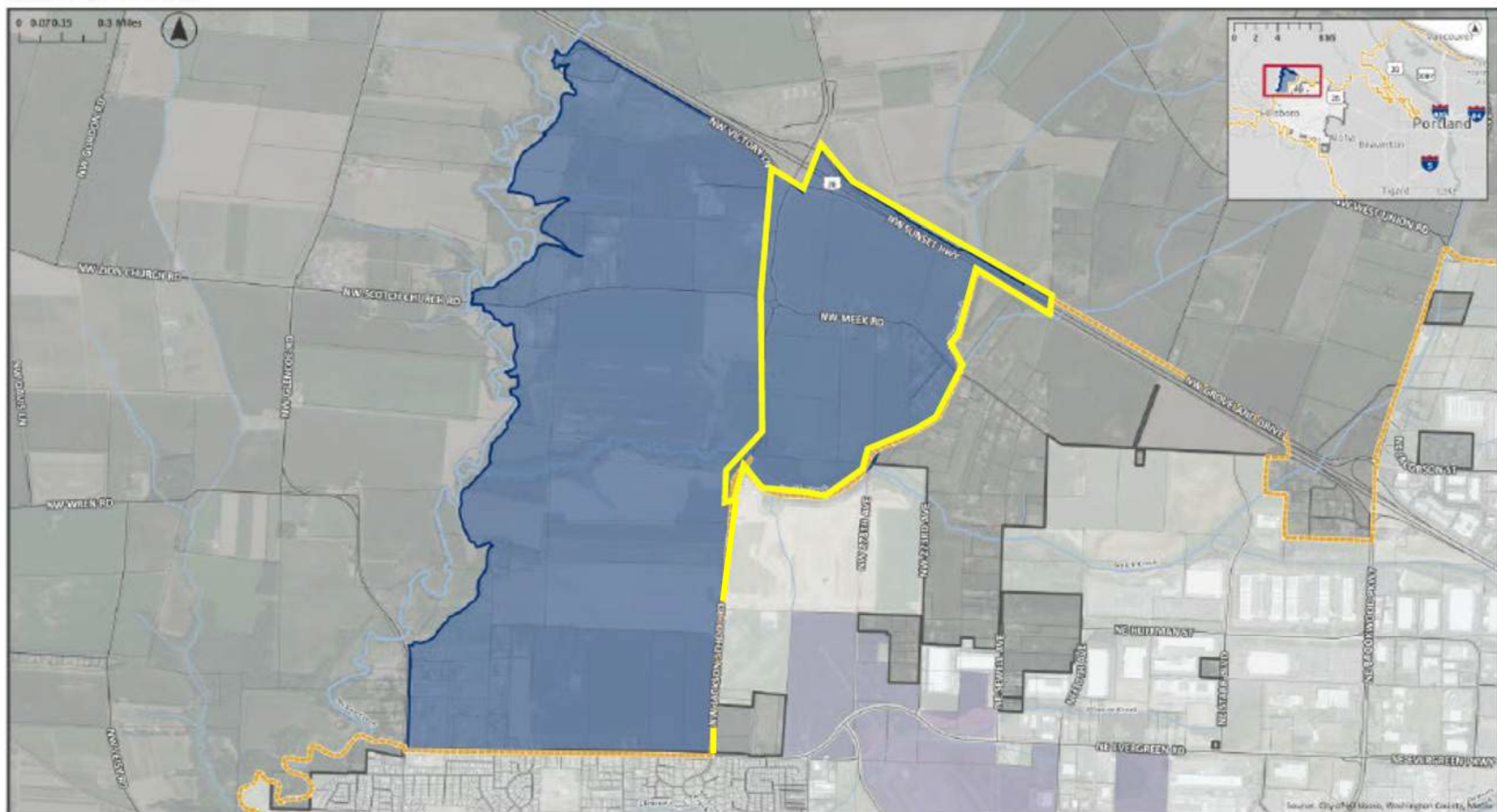
NORTH HILLSBORO TECHNOLOGY PARK SITE REGIONAL CONTEXT

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■ Hillsboro Technology Park Site
■ Urban Growth Boundary



JANUARY 30TH, 2025



NORTH HILLSBORO TECHNOLOGY PARK SITE LOCAL CONTEXT

- Hillsboro Technology Park Site
- City Limits
- Urban Growth Boundary
- Hillsboro Airport Footprint



JANUARY 30TH, 2024

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