HB 2614-7 (LC 2876) 4/8/25 (JLM/ps)

Requested by Representative WALLAN

PROPOSED AMENDMENTS TO HOUSE BILL 2614

In line 2 of the printed bill, after "Commission" insert "; and declaring 1 an emergency". $\mathbf{2}$ Delete lines 4 through 9 and insert: 3 4 **"ATTORNEY CASELOAD STANDARDS** 5 "(Establishing Standards) 6 7 "SECTION 1. Sections 2 to 7 of this 2025 Act are added to and made 8 a part of ORS 151.211 to 151.221. 9 "SECTION 2. (1) All contracts for the provision of public defense 10 services to which the Oregon Public Defense Commission is a party 11 12shall reflect the following caseload standards: "(a) The caseload limit for a full-time equivalent attorney is a total 13 weighted case value of 25 per month and 300 per year, calculated using 14 the weighted case values described in paragraph (d) of this subsection. 15"(b) The annual caseload limit for an attorney whose workload re-16 presents less than one full-time equivalent position shall be reduced 17 proportionally to the percentage of one full-time equivalent position 18 that the attorney's workload represents. 19 "(c) The annual caseload limit for an attorney under contract for 20

20 (c) The annual cuscional mill for an actorney and construct for 21 less than one calendar year shall be adjusted proportionally to the 1 percentage of the year the attorney is under contract.

"(d) For purposes of calculating the caseload limits described in this
section, each case assigned to a single attorney shall be assigned a
weighted case value corresponding to its case type, according to the
following values:

"(A) For aggravated murder, murder in the first degree or murder
in the second degree, 50.

"(B) For rape in the first degree, sodomy in the first degree, unlawful sexual penetration in the first degree or kidnapping in the first
degree, when subject to the minimum sentences described at ORS
137.700 (2)(b)(D) to (G), 50.

"(C) Other than offenses described in subparagraph (A) of this paragraph, for any offense subject to the minimum sentences described
at ORS 137.700 (2)(a), (2)(b)(A) to (C) or (2)(c), 6.7.

"(D) A Class A felony or Class B felony other than the offenses de scribed in subparagraphs (A) to (C) of this paragraph, 2.2.

17 "(E) For a Class C felony, 1.8.

18 "(F) For a misdemeanor, 1.0.

¹⁹ "(G) For a violation of a term or condition of probation, 0.36.

20 "(H) For a civil commitment subject to ORS chapter 426 or 427, 1.3.

"(I) For appeals of a civil commitment subject to ORS chapter 426
or 427, 9.4.

"(J) For a post-conviction relief proceeding in the trial court, or a
 petition for a writ of habeas corpus, 6.7.

25 "(K) For a post-conviction relief proceeding in an appellate court,
26 6.

"(2) Trial-level attorneys who are employees of the commission are
subject to the caseload standards described in subsection (1) of this
section.

30 "(3) A caseload limit for a specific attorney may be adjusted, upon

the mutual assent of the commission and the contracting entity, if the attorney's responsibilities include administration, the training or supervision of other attorneys or employees or duties associated with a specialty court.

"(4) In any judicial district with a total population of more than
100,000, or in which there were more than 20 unrepresented defendants
on January 1, 2025:

"(a) For any case assigned to more than one attorney simultaneously, the weighted case value for each assigned attorney shall be reduced in proportion to the number of attorneys assigned to that case.
The reduction described in this paragraph may not apply to cases of
the following types:

"(A) Cases described in subsection (1)(d)(A) and (B) of this section;
or

"(B) Any case designated by a presiding judge as a 'complex case'
 pursuant to Uniform Trial Court Rule 7.030.

"(b) If an attorney withdraws from or is removed by the court from representation of a client due to a conflict of interest, the weighted case value for the withdrawing attorney shall be reduced by 50 percent, unless the withdrawal occurs within the first 30 days after representation commences, in which case the weighted case value shall be adjusted to zero.

"(c) If a defendant fails to appear in court during the first 60 days of an appointed attorney's representation, the court shall terminate the appointment and the weighted case value for the attorney shall be adjusted to zero, unless the court finds substantial and compelling reasons to continue the appointment.

"(d) For any case assigned to more than one attorney successively
 within one law firm, the weighted case value shall be divided among
 the participating attorneys proportional to the work performed such

that the total of all assigned values does not exceed the weighted value
for that case as described at subsection (1)(d) of this section.

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"(Exceeding Caseload Standards)

"<u>SECTION 3.</u> (1) As used in this section, 'overage-eligible attorney'
means an attorney who has served as prosecutor or criminal defense
attorney in a trial capacity for an aggregate total of not less than five
years.

10 "(2) The Oregon Public Defense Commission may contract with an 11 overage-eligible attorney for the delivery of public defense services at 12 up to 125 percent of the caseload limits described in section 2 of this 13 2025 Act if the overage-eligible attorney confirms to the commission 14 in writing that performing the services will not prevent the attorney 15 from complying with all applicable ethical standards, including but not 16 limited to the rules of professional conduct adopted under ORS 9.490.

"(3) Subsection (2) of this section applies only to contracts for the
provision of public defense services in a judicial district with a total
population of more than 100,000, or in which there were more than 20
unrepresented defendants on January 1, 2025.

"(4) If an attorney performs work in excess of the caseload limits described in section 2 of this 2025 Act, the commission shall increase the compensation paid to the attorney in proportion to the amount by which the attorney's caseload exceeds the caseload limit.

"(Failing to Meet Standards)

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"<u>SECTION 4.</u> (1) As used in this section:

"(a) 'Appointed counsel' includes trial-level attorneys who are em ployees of the Oregon Public Defense Commission, attorneys employed

by a nonprofit public defense organization that contracts with the
commission to provide public defense services and attorneys who contract with the commission to provide public defense services.

4 "(b) 'Contractor' means all appointed counsel other than attorneys
5 who are employees of the commission.

"(2) On a quarterly basis, the commission shall calculate the average caseload during the preceding quarter for each appointed counsel
providing public defense services within this state.

9 "(3) For any appointed counsel whose quarterly average caseload calculated under subsection (2) of this section is below 95 percent of 10 the caseload limits described in section 2 of this 2025 Act, who has not 11 demonstrated to the commission compelling circumstances warranting 12 a reduced level of work during that period and whose work is pre-13 dominantly performed in a judicial district with a total population of 14 more than 100,000, or in which there were more than 20 unrepresented 15defendants on January 1, 2025, the commission shall adjust the com-16 pensation paid to the appointed counsel as follows: 17

"(a) The commission shall calculate the percentage by which the
 appointed counsel's average caseload during the preceding quarter fell
 below the caseload limit described in section 2 of this 2025 Act;

"(b) The commission shall multiply the percentage determined in paragraph (a) of this subsection by the amount of compensation the commission paid to the appointed counsel during the preceding quarter; and

"(c) The commission shall reduce the appointed counsel's compensation for the subsequent quarter by the dollar amount calculated
under paragraph (b) of this subsection.

"(4) For any appointed counsel whose compensation is reduced un der subsection (3) of this section who is:

30 "(a) A trial-level attorney employed by the commission, the com-

mission shall carry out the reduction by reducing funds available for
the commission's trial division.

"(b) An attorney employed by a nonprofit public defense organization, the commission shall carry out the reduction by reducing the
total funds paid to the organization.

"(c) Paid hourly pursuant to a contract with the commission, the
commission shall carry out the reduction by reducing the hourly rate
paid.

9 "(5) All contractors shall affirm in writing to the commission that
10 funds received from the commission are used solely for the following
11 purposes:

"(a) Materials and services directly related to the provision of de fense services for cases to which counsel has been appointed, including
 compensation of appointed counsel;

"(b) Recruitment, retention and training of appointed counsel, in cluding personnel necessary for the provision of defense services for
 cases to which an attorney has been appointed; and

"(c) Overhead expenses reasonably necessary for operation of the
 appointed counsel's firm.

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"OBLIGATIONS OF PRESIDING JUDGES

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"<u>SECTION 5.</u> (1) As used this section, 'crisis district' means any
judicial district with a total population of more than 100,000 or in
which there were more than 20 unrepresented defendants on January
1, 2025.

"(2) The presiding judge in any crisis district shall maintain a list of all criminal defense counsel who have appeared on cases in the district in the preceding 12 months and whose principal office is located within 50 miles of the district's county courthouse. 1 "(3) Any circuit court judge in a crisis district who learns at a 2 defendant's arraignment that the defendant is eligible for and re-3 questing court-appointed counsel but is unrepresented shall promptly 4 inform the judicial district's presiding judge.

5 "(4) Upon learning that a defendant eligible for and requesting 6 court-appointed counsel is unrepresented, a presiding judge shall 7 promptly make all reasonable efforts to locate available defense 8 counsel to represent the defendant.

"(5)(a) If a defendant identified as unrepresented under this section
is in custody and remains unrepresented for more than five calendar
days or is out of custody and remains unrepresented for more than 10
calendar days, the presiding judge shall:

"(A) Promptly appoint a defense attorney to represent the defend ant from among counsel on the list described in subsection (2) of this
 section; and

"(B) Establish a rate of compensation reasonably calculated to en sure appropriate representation occurs, to be paid by the Oregon
 Public Defense Commission.

19 "(b) The executive director of the commission shall ensure that an 20 attorney appointed under this subsection is paid the rate of compen-21 sation established by the presiding judge.

"(6) Counsel appointed under this section must, in the judgment of
 the presiding judge:

²⁴ "(a) Have sufficient qualifications to represent the defendant;

"(b) Have capacity to represent the defendant under all applicable
 ethical standards, including but not limited to the rules of professional
 conduct adopted under ORS 9.490; and

"(c) Have a current caseload of which not more than 10 percent is
 composed of court-appointed counsel cases.

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<u>SECTION 6.</u> (1) The Oregon Criminal Justice Commission shall
 establish a program to make available logistical and grant funding
 support for the purpose of implementing public defense system im provements including the following:

"(a) Diversion programs for misdemeanors other than person Class
A misdemeanors, as that term is defined in the rules of the commission, that require a level of supervision and conditions that must be
fulfilled;

"(b) Programs for the early resolution of misdemeanor and Class C
 felony cases that provide the opportunity for plea resolution within
 three weeks of arraignment; and

"(c) Grant programs to assist district attorneys and defense attor neys to implement fully digital discovery procedures.

"(2) Eligibility for grants described in subsection (1) of this section
 is:

"(a) Limited to recipients within judicial districts with a total pop ulation of more than 100,000 and less than 350,000, or with a total
 population of 100,000 or less in which there were more than 20 unrep resented defendants on January 1, 2025.

"(b) Contingent on agreement by the district attorney or district
 attorneys within the judicial district, the presiding judge of the judi cial district and the local public safety coordinating council.

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"STRUCTURAL REFORMS STUDY

"<u>SECTION 7.</u> (1) The Oregon Criminal Justice Commission shall
 conduct a study assessing Oregon's public defense system, including
 the effects of sections 2 to 7 of this 2025 Act on reducing the number

HB 2614-7 4/8/25 Proposed Amendments to HB 2614 of unrepresented defendants in Oregon, and shall make recommendations related to reform of the system. The commission shall report the results of the study to the interim committees of the Legislative Assembly related to the judiciary, and to the interim subcommittee of the Joint Committee on Ways and Means related to public safety, in the manner provided in ORS 192.245, no later than July 30, 2027.

"(2) For purposes of conducting the study described in this section,
the commission shall convene and consult with an advisory committee
that includes prosecuting attorneys, criminal defense attorneys, circuit court judges and other practitioners with relevant professional
experiences and qualifications.

"(3) The study described in this section shall include at a minimum
 the following:

"(a) An analysis of pay parity among prosecutors and criminal de fense attorneys;

"(b) A review of the recommendations contained in order No.
 2023-024 issued by the Chief Justice of the Supreme Court;

"(c) A review of any audit report prepared by the Division of Audits
 office of the Secretary of State concerning the Oregon Public Defense
 Commission published between January 1, 2025, and December 31, 2026;
 "(d) A review of input from advisory committee members; and
 "(e) Any other relevant sources of information as determined by
 advisory committee members.

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"REPEAL OF PROVISIONS

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27 "SECTION 8. Sections 1 to 7 of this 2025 Act are repealed on June
28 30, 2031.

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"CAPTIONS

HB 2614-7 4/8/25 Proposed Amendments to HB 2614 "SECTION 9. The unit captions used in this 2025 Act are provided only for the convenience of the reader and do not become part of the statutory law of this state or express any legislative intent in the enactment of this 2025 Act.

"EFFECTIVE DATE

8 "SECTION 10. This 2025 Act being necessary for the immediate 9 preservation of the public peace, health and safety, an emergency is 10 declared to exist, and this 2025 Act takes effect on its passage.".

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