

## HOUSE AMENDMENTS TO A-ENGROSSED SENATE BILL 15 (INCLUDING AMENDMENTS TO RESOLVE CONFLICTS)

By COMMITTEE ON JUDICIARY

May 28

1 On page 1 of the printed A-engrossed bill, line 2, after “ORS” delete the rest of the line and  
2 delete line 3 and insert “114.510.”.

3 Delete lines 5 through 23 and delete pages 2 through 7 and insert:

4 “**SECTION 1.** ORS 114.510 is amended to read:

5 “114.510. (1) A person who meets the requirements of ORS 114.515 may file a simple estate af-  
6 fidavit only with regard to an estate in which:

7 “(a)(A) Not more than \$75,000 of the fair market value of the estate is attributable to personal  
8 property **other than manufactured homes**; and

9 “(B) Not more than \$200,000 of the fair market value of the estate is attributable to **the com-**  
10 **bined fair market value of** real property **and manufactured homes**; or

11 “(b) The decedent died testate and:

12 “(A) Not more than \$75,000 of the fair market value of the estate is attributable to specifically  
13 devised personal property **other than manufactured homes**;

14 “(B) Not more than \$200,000 of the fair market value of the estate is attributable to specifically  
15 devised real property **and manufactured homes**; and

16 “(C) The balance of the fair market value of the estate is attributable to property that is devised  
17 to the trustee of a trust of which the decedent was a settlor, as defined in ORS 130.010, and which  
18 came into existence prior to the decedent’s date of death.

19 “(2)(a) The fair market value of the estate under subsection (1) of this section shall be deter-  
20 mined:

21 “(A) As of the date of death; or

22 “(B) If the date of death is more than one year before the date of filing of the affidavit, as of a  
23 date within 45 days before the filing of the affidavit.

24 “(b) In determining fair market value under this subsection, the fair market value of the entire  
25 interest in the property included in the estate shall be used without reduction for liens or other  
26 debts.

27 “(3) **As used in this section, ‘manufactured home’ means a structure constructed for**  
28 **movement on the public highways that has sleeping, cooking and plumbing facilities, that is**  
29 **intended for human occupancy, that is being used for residential purposes and that was**  
30 **constructed in accordance with federal manufactured housing construction and safety stan-**  
31 **dards and regulations in effect at the time of construction.**

32 “**SECTION 1a.** If Senate Bill 168 becomes law, section 1 of this 2025 Act (amending ORS  
33 114.510) is repealed and ORS 114.510, as amended by section 2, chapter 34, Oregon Laws 2025  
34 (Enrolled Senate Bill 168), is amended to read:

1       “114.510. (1) A person who meets the requirements of ORS 114.515 may file a simple estate af-  
2 fidavit only with regard to an estate in which:

3       “(a)(A) Not more than \$75,000 of the fair market value of the estate is attributable to personal  
4 property **other than manufactured homes**; and

5       “(B) Not more than \$200,000 of the fair market value of the estate is attributable to **the com-**  
6 **bined fair market value of** real property **and manufactured homes**; or

7       “(b) The decedent died testate and:

8       “(A) Not more than \$75,000 of the fair market value of the estate is attributable to personal  
9 property **other than manufactured homes** that is specifically devised to devisees other than the  
10 trustee of a trust described in subparagraph (C) of this paragraph;

11       “(B) Not more than \$200,000 of the fair market value of the estate is attributable to real prop-  
12 erty **and manufactured homes** that is specifically devised to devisees other than the trustee of a  
13 trust described in subparagraph (C) of this paragraph; and

14       “(C) The balance of the fair market value of the estate is attributable to property that is devised  
15 to the trustee of a trust of which the decedent was a settlor, as defined in ORS 130.010, and which  
16 came into existence prior to the decedent’s date of death.

17       “(2)(a) The fair market value of the estate under subsection (1) of this section shall be deter-  
18 mined:

19       “(A) As of the date of death; or

20       “(B) If the date of death is more than one year before the date of filing of the affidavit, as of a  
21 date within 45 days before the filing of the affidavit.

22       “(b) In determining fair market value under this subsection, the fair market value of the entire  
23 interest in the property included in the estate shall be used without reduction for liens or other  
24 debts.

25       “(3) **As used in this section, ‘manufactured home’ means a structure constructed for**  
26 **movement on the public highways that has sleeping, cooking and plumbing facilities, that is**  
27 **intended for human occupancy, that is being used for residential purposes and that was**  
28 **constructed in accordance with federal manufactured housing construction and safety stan-**  
29 **dards and regulations in effect at the time of construction.**

30       “**SECTION 2. The amendments to ORS 114.510 by section 1 of this 2025 Act apply to es-**  
31 **tates of decedents dying on or after the effective date of this 2025 Act.**

32       “**SECTION 2a.** If Senate Bill 168 becomes law, section 2 of this 2025 Act is amended to read:

33       “**Sec. 2.** The amendments to ORS 114.510 by section [1] **1a** of this 2025 Act apply to estates of  
34 decedents dying on or after the effective date of this 2025 Act.”.