Enrolled House Bill 2211

Introduced and printed pursuant to House Rule 12.00. Presession filed (at the request of House Interim Committee on Behavioral Health and Health Care for Representative Rob Nosse)

CHAPTER .	
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AN ACT

Relating to dental subcontractors; creating new provisions; amending ORS 413.614, 413.650, 414.025, 414.430, 414.572 and 679.540; and prescribing an effective date.

Be It Enacted by the People of the State of Oregon:

SECTION 1. ORS 414.025, as amended by section 5, chapter 18, Oregon Laws 2024, is amended to read:

414.025. As used in this chapter and ORS chapters 411 and 413, unless the context or a specially applicable statutory definition requires otherwise:

- (1)(a) "Alternative payment methodology" means a payment other than a fee-for-services payment, used by coordinated care organizations as compensation for the provision of integrated and coordinated health care and services.
 - (b) "Alternative payment methodology" includes, but is not limited to:
 - (A) Shared savings arrangements;
 - (B) Bundled payments; and
 - (C) Payments based on episodes.
- (2) "Behavioral health assessment" means an evaluation by a behavioral health clinician, in person or using telemedicine, to determine a patient's need for immediate crisis stabilization.
 - (3) "Behavioral health clinician" means:
 - (a) A licensed psychiatrist;
 - (b) A licensed psychologist;
 - (c) A licensed nurse practitioner with a specialty in psychiatric mental health;
 - (d) A licensed clinical social worker;
 - (e) A licensed professional counselor or licensed marriage and family therapist;
 - (f) A certified clinical social work associate;
- (g) An intern or resident who is working under a board-approved supervisory contract in a clinical mental health field; or
- (h) Any other clinician whose authorized scope of practice includes mental health diagnosis and treatment.
- (4) "Behavioral health crisis" means a disruption in an individual's mental or emotional stability or functioning resulting in an urgent need for immediate outpatient treatment in an emergency department or admission to a hospital to prevent a serious deterioration in the individual's mental or physical health.
- (5) "Behavioral health home" means a mental health disorder or substance use disorder treatment organization, as defined by the Oregon Health Authority by rule, that provides integrated

health care to individuals whose primary diagnoses are mental health disorders or substance use

- (6) "Category of aid" means assistance provided by the Oregon Supplemental Income Program, aid granted under ORS 411.877 to 411.896 and 412.001 to 412.069 or federal Supplemental Security Income payments.
- (7) "Community health worker" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who:
 - (a) Has expertise or experience in public health;
- (b) Works in an urban or rural community, either for pay or as a volunteer in association with a local health care system;
- (c) To the extent practicable, shares ethnicity, language, socioeconomic status and life experiences with the residents of the community the worker serves;
- (d) Assists members of the community to improve their health and increases the capacity of the community to meet the health care needs of its residents and achieve wellness;
- (e) Provides health education and information that is culturally appropriate to the individuals being served;
 - (f) Assists community residents in receiving the care they need;
 - (g) May give peer counseling and guidance on health behaviors; and
 - (h) May provide direct services such as first aid or blood pressure screening.
- (8) "Coordinated care organization" means an organization meeting criteria adopted by the Oregon Health Authority under ORS 414.572.
- (9) "Dental subcontractor" means a prepaid managed care health services organization that enters into a noncomprehensive risk contract with a coordinated care organization or the Oregon Health Authority to provide dental services to medical assistance recipients.
- [(9)] (10) "Dually eligible for Medicare and Medicaid" means, with respect to eligibility for enrollment in a coordinated care organization, that an individual is eligible for health services funded by Title XIX of the Social Security Act and is:
 - (a) Eligible for or enrolled in Part A of Title XVIII of the Social Security Act; or
 - (b) Enrolled in Part B of Title XVIII of the Social Security Act.
- [(10)(a)] (11)(a) "Family support specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who provides supportive services to and has experience parenting a child who:
 - (A) Is a current or former consumer of mental health or addiction treatment; or
- (B) Is facing or has faced difficulties in accessing education, health and wellness services due to a mental health or behavioral health barrier.
 - (b) A "family support specialist" may be a peer wellness specialist or a peer support specialist.
- [(11)] (12) "Global budget" means a total amount established prospectively by the Oregon Health Authority to be paid to a coordinated care organization for the delivery of, management of, access to and quality of the health care delivered to members of the coordinated care organization.
- [(12)] (13) "Health insurance exchange" or "exchange" means an American Health Benefit Exchange described in 42 U.S.C. 18031, 18032, 18033 and 18041.
- [(13)] (14) "Health services" means at least so much of each of the following as are funded by the Legislative Assembly based upon the prioritized list of health services compiled by the Health Evidence Review Commission under ORS 414.690:
- (a) Services required by federal law to be included in the state's medical assistance program in order for the program to qualify for federal funds;
- (b) Services provided by a physician as defined in ORS 677.010, a nurse practitioner licensed under ORS 678.375, a behavioral health clinician or other licensed practitioner within the scope of the practitioner's practice as defined by state law, and ambulance services;
 - (c) Prescription drugs;
 - (d) Laboratory and X-ray services;
 - (e) Medical equipment and supplies;

- (f) Mental health services;
- (g) Chemical dependency services;
- (h) Emergency dental services;
- (i) Nonemergency dental services;
- (j) Provider services, other than services described in paragraphs (a) to (i), (k), (L) and (m) of this subsection, defined by federal law that may be included in the state's medical assistance program;
 - (k) Emergency hospital services;
 - (L) Outpatient hospital services; and
 - (m) Inpatient hospital services.
 - [(14)] (15) "Income" has the meaning given that term in ORS 411.704.
- [(15)(a)] (16)(a) "Integrated health care" means care provided to individuals and their families in a patient centered primary care home or behavioral health home by licensed primary care clinicians, behavioral health clinicians and other care team members, working together to address one or more of the following:
 - (A) Mental illness.
 - (B) Substance use disorders.
 - (C) Health behaviors that contribute to chronic illness.
 - (D) Life stressors and crises.
 - (E) Developmental risks and conditions.
 - (F) Stress-related physical symptoms.
 - (G) Preventive care.
 - (H) Ineffective patterns of health care utilization.
 - (b) As used in this subsection, "other care team members" includes but is not limited to:
- (A) Qualified mental health professionals or qualified mental health associates meeting requirements adopted by the Oregon Health Authority by rule;
 - (B) Peer wellness specialists;
 - (C) Peer support specialists;
 - (D) Community health workers who have completed a state-certified training program;
 - (E) Personal health navigators; or
 - (F) Other qualified individuals approved by the Oregon Health Authority.
- [(16)] (17) "Investments and savings" means cash, securities as defined in ORS 59.015, negotiable instruments as defined in ORS 73.0104 and such similar investments or savings as the department or the authority may establish by rule that are available to the applicant or recipient to contribute toward meeting the needs of the applicant or recipient.
- [(17)] (18) "Medical assistance" means so much of the medical, mental health, preventive, supportive, palliative and remedial care and services as may be prescribed by the authority according to the standards established pursuant to ORS 414.065, including premium assistance under ORS 414.115 and 414.117, payments made for services provided under an insurance or other contractual arrangement and money paid directly to the recipient for the purchase of health services and for services described in ORS 414.710.
- [(18)] (19) "Medical assistance" includes any care or services for any individual who is a patient in a medical institution or any care or services for any individual who has attained 65 years of age or is under 22 years of age, and who is a patient in a private or public institution for mental diseases. Except as provided in ORS 411.439 and 411.447, "medical assistance" does not include care or services for a resident of a nonmedical public institution.
- [(19)] (20) "Patient centered primary care home" means a health care team or clinic that is organized in accordance with the standards established by the Oregon Health Authority under ORS 414.655 and that incorporates the following core attributes:
 - (a) Access to care;
 - (b) Accountability to consumers and to the community;
 - (c) Comprehensive whole person care;

- (d) Continuity of care;
- (e) Coordination and integration of care; and
- (f) Person and family centered care.
- [(20)] (21) "Peer support specialist" means any of the following individuals who meet qualification criteria adopted by the authority under ORS 414.665 and who provide supportive services to a current or former consumer of mental health or addiction treatment:
 - (a) An individual who is a current or former consumer of mental health treatment; or
- (b) An individual who is in recovery, as defined by the Oregon Health Authority by rule, from an addiction disorder.
- [(21)] (22) "Peer wellness specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who is responsible for assessing mental health and substance use disorder service and support needs of a member of a coordinated care organization through community outreach, assisting members with access to available services and resources, addressing barriers to services and providing education and information about available resources for individuals with mental health or substance use disorders in order to reduce stigma and discrimination toward consumers of mental health and substance use disorder services and to assist the member in creating and maintaining recovery, health and wellness.
 - [(22)] (23) "Person centered care" means care that:
 - (a) Reflects the individual patient's strengths and preferences;
- (b) Reflects the clinical needs of the patient as identified through an individualized assessment; and
 - (c) Is based upon the patient's goals and will assist the patient in achieving the goals.
- [(23)] (24) "Personal health navigator" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who provides information, assistance, tools and support to enable a patient to make the best health care decisions in the patient's particular circumstances and in light of the patient's needs, lifestyle, combination of conditions and desired outcomes.
- [(24)] (25) "Prepaid managed care health services organization" means a managed dental care, mental health or chemical dependency organization that contracts with the authority under ORS 414.654 or with a coordinated care organization on a prepaid capitated basis to provide health services to medical assistance recipients.
- [(25)] (26) "Quality measure" means the health outcome and quality measures and benchmarks identified by the Health Plan Quality Metrics Committee and the metrics and scoring subcommittee in accordance with ORS 413.017 (4) and 413.022 and the quality metrics developed by the Behavioral Health Committee in accordance with ORS 413.017 (5).
- [(26)(a)] (27)(a) "Quality of life in general measure" means an assessment of the value, effectiveness or cost-effectiveness of a treatment that gives greater value to a year of life lived in perfect health than the value given to a year of life lived in less than perfect health.
- (b) "Quality of life in general measure" does not mean an assessment of the value, effectiveness or cost-effectiveness of a treatment during a clinical trial in which a study participant is asked to rate the participant's physical function, pain, general health, vitality, social functions or other similar domains.
- [(27)] (28) "Resources" has the meaning given that term in ORS 411.704. For eligibility purposes, "resources" does not include charitable contributions raised by a community to assist with medical expenses.
 - [(28)] (29) "Social determinants of health" means:
 - (a) Nonmedical factors that influence health outcomes;
 - (b) The conditions in which individuals are born, grow, work, live and age; and
- (c) The forces and systems that shape the conditions of daily life, such as economic policies and systems, development agendas, social norms, social policies, racism, climate change and political systems.

- [(29)] (30) "Tribal traditional health worker" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who:
 - (a) Has expertise or experience in public health;
- (b) Works in a tribal community or an urban Indian community, either for pay or as a volunteer in association with a local health care system;
- (c) To the extent practicable, shares ethnicity, language, socioeconomic status and life experiences with the residents of the community the worker serves;
- (d) Assists members of the community to improve their health, including physical, behavioral and oral health, and increases the capacity of the community to meet the health care needs of its residents and achieve wellness;
- (e) Provides health education and information that is culturally appropriate to the individuals being served;
 - (f) Assists community residents in receiving the care they need;
 - (g) May give peer counseling and guidance on health behaviors; and
 - (h) May provide direct services, such as tribal-based practices.
- [(30)(a)] (31)(a) "Youth support specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who, based on a similar life experience, provides supportive services to an individual who:
 - (A) Is not older than 30 years of age; and
 - (B)(i) Is a current or former consumer of mental health or addiction treatment; or
- (ii) Is facing or has faced difficulties in accessing education, health and wellness services due to a mental health or behavioral health barrier.
- (b) A "youth support specialist" may be a peer wellness specialist or a peer support specialist. **SECTION 2.** ORS 414.025, as amended by section 2, chapter 628, Oregon Laws 2021, and section 6, chapter 18, Oregon Laws 2024, is amended to read:
- 414.025. As used in this chapter and ORS chapters 411 and 413, unless the context or a specially applicable statutory definition requires otherwise:
- (1)(a) "Alternative payment methodology" means a payment other than a fee-for-services payment, used by coordinated care organizations as compensation for the provision of integrated and coordinated health care and services.
 - (b) "Alternative payment methodology" includes, but is not limited to:
 - (A) Shared savings arrangements;
 - (B) Bundled payments; and
 - (C) Payments based on episodes.
- (2) "Behavioral health assessment" means an evaluation by a behavioral health clinician, in person or using telemedicine, to determine a patient's need for immediate crisis stabilization.
 - (3) "Behavioral health clinician" means:
 - (a) A licensed psychiatrist;
 - (b) A licensed psychologist;
 - (c) A licensed nurse practitioner with a specialty in psychiatric mental health;
 - (d) A licensed clinical social worker;
 - (e) A licensed professional counselor or licensed marriage and family therapist;
 - (f) A certified clinical social work associate;
- (g) An intern or resident who is working under a board-approved supervisory contract in a clinical mental health field; or
- (h) Any other clinician whose authorized scope of practice includes mental health diagnosis and treatment.
- (4) "Behavioral health crisis" means a disruption in an individual's mental or emotional stability or functioning resulting in an urgent need for immediate outpatient treatment in an emergency department or admission to a hospital to prevent a serious deterioration in the individual's mental or physical health.

- (5) "Behavioral health home" means a mental health disorder or substance use disorder treatment organization, as defined by the Oregon Health Authority by rule, that provides integrated health care to individuals whose primary diagnoses are mental health disorders or substance use disorders.
- (6) "Category of aid" means assistance provided by the Oregon Supplemental Income Program, aid granted under ORS 411.877 to 411.896 and 412.001 to 412.069 or federal Supplemental Security Income payments.
- (7) "Community health worker" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who:
 - (a) Has expertise or experience in public health;
- (b) Works in an urban or rural community, either for pay or as a volunteer in association with a local health care system;
- (c) To the extent practicable, shares ethnicity, language, socioeconomic status and life experiences with the residents of the community the worker serves;
- (d) Assists members of the community to improve their health and increases the capacity of the community to meet the health care needs of its residents and achieve wellness;
- (e) Provides health education and information that is culturally appropriate to the individuals being served;
 - (f) Assists community residents in receiving the care they need;
 - (g) May give peer counseling and guidance on health behaviors; and
 - (h) May provide direct services such as first aid or blood pressure screening.
- (8) "Coordinated care organization" means an organization meeting criteria adopted by the Oregon Health Authority under ORS 414.572.
- (9) "Dental subcontractor" means a prepaid managed care health services organization that enters into a noncomprehensive risk contract with a coordinated care organization or the Oregon Health Authority to provide dental services to medical assistance recipients.
- [(9)] (10) "Dually eligible for Medicare and Medicaid" means, with respect to eligibility for enrollment in a coordinated care organization, that an individual is eligible for health services funded by Title XIX of the Social Security Act and is:
 - (a) Eligible for or enrolled in Part A of Title XVIII of the Social Security Act; or
 - (b) Enrolled in Part B of Title XVIII of the Social Security Act.
- [(10)(a)] (11)(a) "Family support specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who provides supportive services to and has experience parenting a child who:
 - (A) Is a current or former consumer of mental health or addiction treatment; or
- (B) Is facing or has faced difficulties in accessing education, health and wellness services due to a mental health or behavioral health barrier.
 - (b) A "family support specialist" may be a peer wellness specialist or a peer support specialist.
- [(11)] (12) "Global budget" means a total amount established prospectively by the Oregon Health Authority to be paid to a coordinated care organization for the delivery of, management of, access to and quality of the health care delivered to members of the coordinated care organization.
- [(12)] (13) "Health insurance exchange" or "exchange" means an American Health Benefit Exchange described in 42 U.S.C. 18031, 18032, 18033 and 18041.
- [(13)] (14) "Health services" means at least so much of each of the following as are funded by the Legislative Assembly based upon the prioritized list of health services compiled by the Health Evidence Review Commission under ORS 414.690:
- (a) Services required by federal law to be included in the state's medical assistance program in order for the program to qualify for federal funds;
- (b) Services provided by a physician as defined in ORS 677.010, a nurse practitioner licensed under ORS 678.375, a behavioral health clinician or other licensed practitioner within the scope of the practitioner's practice as defined by state law, and ambulance services;
 - (c) Prescription drugs;

- (d) Laboratory and X-ray services;
- (e) Medical equipment and supplies;
- (f) Mental health services;
- (g) Chemical dependency services;
- (h) Emergency dental services;
- (i) Nonemergency dental services;
- (j) Provider services, other than services described in paragraphs (a) to (i), (k), (L) and (m) of this subsection, defined by federal law that may be included in the state's medical assistance program;
 - (k) Emergency hospital services;
 - (L) Outpatient hospital services; and
 - (m) Inpatient hospital services.
 - [(14)] (15) "Income" has the meaning given that term in ORS 411.704.

[(15)(a)] (16)(a) "Integrated health care" means care provided to individuals and their families in a patient centered primary care home or behavioral health home by licensed primary care clinicians, behavioral health clinicians and other care team members, working together to address one or more of the following:

- (A) Mental illness.
- (B) Substance use disorders.
- (C) Health behaviors that contribute to chronic illness.
- (D) Life stressors and crises.
- (E) Developmental risks and conditions.
- (F) Stress-related physical symptoms.
- (G) Preventive care.
- (H) Ineffective patterns of health care utilization.
- (b) As used in this subsection, "other care team members" includes but is not limited to:
- (A) Qualified mental health professionals or qualified mental health associates meeting requirements adopted by the Oregon Health Authority by rule;
 - (B) Peer wellness specialists;
 - (C) Peer support specialists;
 - (D) Community health workers who have completed a state-certified training program;
 - (E) Personal health navigators; or
 - (F) Other qualified individuals approved by the Oregon Health Authority.
- [(16)] (17) "Investments and savings" means cash, securities as defined in ORS 59.015, negotiable instruments as defined in ORS 73.0104 and such similar investments or savings as the department or the authority may establish by rule that are available to the applicant or recipient to contribute toward meeting the needs of the applicant or recipient.
- [(17)] (18) "Medical assistance" means so much of the medical, mental health, preventive, supportive, palliative and remedial care and services as may be prescribed by the authority according to the standards established pursuant to ORS 414.065, including premium assistance under ORS 414.115 and 414.117, payments made for services provided under an insurance or other contractual arrangement and money paid directly to the recipient for the purchase of health services and for services described in ORS 414.710.
- [(18)] (19) "Medical assistance" includes any care or services for any individual who is a patient in a medical institution or any care or services for any individual who has attained 65 years of age or is under 22 years of age, and who is a patient in a private or public institution for mental diseases. Except as provided in ORS 411.439 and 411.447, "medical assistance" does not include care or services for a resident of a nonmedical public institution.
- [(19)] (20) "Mental health drug" means a type of legend drug, as defined in ORS 414.325, specified by the Oregon Health Authority by rule, including but not limited to:
 - (a) Therapeutic class 7 ataractics-tranquilizers; and
 - (b) Therapeutic class 11 psychostimulants-antidepressants.

- [(20)] (21) "Patient centered primary care home" means a health care team or clinic that is organized in accordance with the standards established by the Oregon Health Authority under ORS 414.655 and that incorporates the following core attributes:
 - (a) Access to care;
 - (b) Accountability to consumers and to the community;
 - (c) Comprehensive whole person care;
 - (d) Continuity of care;
 - (e) Coordination and integration of care; and
 - (f) Person and family centered care.
- [(21)] (22) "Peer support specialist" means any of the following individuals who meet qualification criteria adopted by the authority under ORS 414.665 and who provide supportive services to a current or former consumer of mental health or addiction treatment:
 - (a) An individual who is a current or former consumer of mental health treatment; or
- (b) An individual who is in recovery, as defined by the Oregon Health Authority by rule, from an addiction disorder.
- [(22)] (23) "Peer wellness specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who is responsible for assessing mental health and substance use disorder service and support needs of a member of a coordinated care organization through community outreach, assisting members with access to available services and resources, addressing barriers to services and providing education and information about available resources for individuals with mental health or substance use disorders in order to reduce stigma and discrimination toward consumers of mental health and substance use disorder services and to assist the member in creating and maintaining recovery, health and wellness.
 - [(23)] (24) "Person centered care" means care that:
 - (a) Reflects the individual patient's strengths and preferences;
- (b) Reflects the clinical needs of the patient as identified through an individualized assessment; and
 - (c) Is based upon the patient's goals and will assist the patient in achieving the goals.
- [(24)] (25) "Personal health navigator" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who provides information, assistance, tools and support to enable a patient to make the best health care decisions in the patient's particular circumstances and in light of the patient's needs, lifestyle, combination of conditions and desired outcomes.
- [(25)] (26) "Prepaid managed care health services organization" means a managed dental care, mental health or chemical dependency organization that contracts with the authority under ORS 414.654 or with a coordinated care organization on a prepaid capitated basis to provide health services to medical assistance recipients.
- [(26)] (27) "Quality measure" means the health outcome and quality measures and benchmarks identified by the Health Plan Quality Metrics Committee and the metrics and scoring subcommittee in accordance with ORS 413.017 (4) and 413.022 and the quality metrics developed by the Behavioral Health Committee in accordance with ORS 413.017 (5).
- [(27)(a)] (28)(a) "Quality of life in general measure" means an assessment of the value, effectiveness or cost-effectiveness of a treatment that gives greater value to a year of life lived in perfect health than the value given to a year of life lived in less than perfect health.
- (b) "Quality of life in general measure" does not mean an assessment of the value, effectiveness or cost-effectiveness of a treatment during a clinical trial in which a study participant is asked to rate the participant's physical function, pain, general health, vitality, social functions or other similar domains.
- [(28)] (29) "Resources" has the meaning given that term in ORS 411.704. For eligibility purposes, "resources" does not include charitable contributions raised by a community to assist with medical expenses.
 - [(29)] (30) "Social determinants of health" means:

- (a) Nonmedical factors that influence health outcomes;
- (b) The conditions in which individuals are born, grow, work, live and age; and
- (c) The forces and systems that shape the conditions of daily life, such as economic policies and systems, development agendas, social norms, social policies, racism, climate change and political systems.
- [(30)] (31) "Tribal traditional health worker" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who:
 - (a) Has expertise or experience in public health;
- (b) Works in a tribal community or an urban Indian community, either for pay or as a volunteer in association with a local health care system;
- (c) To the extent practicable, shares ethnicity, language, socioeconomic status and life experiences with the residents of the community the worker serves;
- (d) Assists members of the community to improve their health, including physical, behavioral and oral health, and increases the capacity of the community to meet the health care needs of its residents and achieve wellness;
- (e) Provides health education and information that is culturally appropriate to the individuals being served;
 - (f) Assists community residents in receiving the care they need;
 - (g) May give peer counseling and guidance on health behaviors; and
 - (h) May provide direct services, such as tribal-based practices.
- [(31)(a)] (32)(a) "Youth support specialist" means an individual who meets qualification criteria adopted by the authority under ORS 414.665 and who, based on a similar life experience, provides supportive services to an individual who:
 - (A) Is not older than 30 years of age; and
 - (B)(i) Is a current or former consumer of mental health or addiction treatment; or
- (ii) Is facing or has faced difficulties in accessing education, health and wellness services due to a mental health or behavioral health barrier.
 - (b) A "youth support specialist" may be a peer wellness specialist or a peer support specialist. **SECTION 3.** ORS 414.572 is amended to read:
- 414.572. (1) The Oregon Health Authority shall adopt by rule the qualification criteria and requirements for a coordinated care organization and shall integrate the criteria and requirements into each contract with a coordinated care organization. Coordinated care organizations may be local, community-based organizations or statewide organizations with community-based participation in governance or any combination of the two. Coordinated care organizations may contract with counties or with other public or private entities to provide services to members. The authority may not contract with only one statewide organization. A coordinated care organization may be a single corporate structure or a network of providers organized through contractual relationships. The criteria and requirements adopted by the authority under this section must include, but are not limited to, a requirement that the coordinated care organization:
- (a) Have demonstrated experience and a capacity for managing financial risk and establishing financial reserves.
 - (b) Meet the following minimum financial requirements:
- (A) Maintain restricted reserves of \$250,000 plus an amount equal to 50 percent of the coordinated care organization's total actual or projected liabilities above \$250,000.
- (B) Maintain capital or surplus of not less than \$2,500,000 and any additional amounts necessary to ensure the solvency of the coordinated care organization, as specified by the authority by rules that are consistent with ORS 731.554 (6), 732.225, 732.230 and 750.045.
- (C) Expend a portion of the annual net income or reserves of the coordinated care organization that exceed the financial requirements specified in this paragraph on services designed to address health disparities and the social determinants of health consistent with the coordinated care organization's community health improvement plan and transformation plan and the terms and con-

ditions of the Medicaid demonstration project under section 1115 of the Social Security Act (42 U.S.C. 1315).

- (c) Operate within a fixed global budget and other payment mechanisms described in subsection (6) of this section and spend on primary care, as defined by the authority by rule, at least 12 percent of the coordinated care organization's total expenditures for physical and mental health care provided to members, except for expenditures on prescription drugs, vision care and dental care.
- (d) Develop and implement alternative payment methodologies that are based on health care quality and improved health outcomes.
- (e) Coordinate the delivery of physical health care, behavioral health care, oral health care and covered long-term care services.
- (f) Engage community members and health care providers in improving the health of the community and addressing regional, cultural, socioeconomic and racial disparities in health care that exist among the coordinated care organization's members and in the coordinated care organization's community.
- (2) In addition to the criteria and requirements specified in subsection (1) of this section, the authority must adopt by rule requirements for coordinated care organizations contracting with the authority so that:
- (a) Each member of the coordinated care organization receives integrated person centered care and services designed to provide choice, independence and dignity.
- (b) Each member has a consistent and stable relationship with a care team that is responsible for comprehensive care management and service delivery.
- (c) The supportive and therapeutic needs of each member are addressed in a holistic fashion, using patient centered primary care homes, behavioral health homes or other models that support patient centered primary care and behavioral health care and individualized care plans to the extent feasible.
- (d) Members receive comprehensive transitional care, including appropriate follow-up, when entering and leaving an acute care facility or a long term care setting.
 - (e) Members are provided:
 - (A) Assistance in navigating the health care delivery system;
 - (B) Assistance in accessing community and social support services and statewide resources;
- (C) Meaningful language access as required by federal and state law including, but not limited to, 42 U.S.C. 18116, Title VI of the Civil Rights Act of 1964, Title VI Guidance issued by the United States Department of Justice and the National Standards for Culturally and Linguistically Appropriate Services in Health and Health Care as issued by the United States Department of Health and Human Services; and
- (D) Qualified health care interpreters or certified health care interpreters listed on the health care interpreter registry, as those terms are defined in ORS 413.550.
- (f) Services and supports are geographically located as close to where members reside as possible and are, if available, offered in nontraditional settings that are accessible to families, diverse communities and underserved populations.
- (g) Each coordinated care organization uses health information technology to link services and care providers across the continuum of care to the greatest extent practicable and if financially viable
- (h) Each coordinated care organization complies with the safeguards for members described in ORS 414.605.
- (i) Each coordinated care organization convenes a community advisory council that meets the criteria specified in ORS 414.575.
- (j) Each coordinated care organization prioritizes working with members who have high health care needs, multiple chronic conditions or behavioral health conditions and involves those members in accessing and managing appropriate preventive, health, remedial and supportive care and services, including the services described in ORS 414.766, to reduce the use of avoidable emergency room visits and hospital admissions.

- (k) Members have a choice of providers within the coordinated care organization's network and that providers participating in a coordinated care organization:
- (A) Work together to develop best practices for care and service delivery to reduce waste and improve the health and well-being of members.
- (B) Are educated about the integrated approach and how to access and communicate within the integrated system about a patient's treatment plan and health history.
- (C) Emphasize prevention, healthy lifestyle choices, evidence-based practices, shared decision-making and communication.
 - (D) Are permitted to participate in the networks of multiple coordinated care organizations.
 - (E) Include providers of specialty care.
- (F) Are selected by coordinated care organizations using universal application and credentialing procedures and objective quality information and are removed if the providers fail to meet objective quality standards.
- (G) Work together to develop best practices for culturally and linguistically appropriate care and service delivery to reduce waste, reduce health disparities and improve the health and well-being of members.
- (L) Each coordinated care organization reports on outcome and quality measures adopted under ORS 413.022 and participates in the health care data reporting system established in ORS 442.372 and 442.373.
- (m) Each coordinated care organization uses best practices in the management of finances, contracts, claims processing, payment functions and provider networks.
- (n) Each coordinated care organization participates in the learning collaborative described in ORS 413.259 (3).
- (o) Each coordinated care organization has a governing body that complies with ORS 414.584 and that includes:
- (A) At least one member representing persons that share in the financial risk of the organization;
- (B) A representative of a dental [care organization] subcontractor selected by the coordinated care organization;
 - (C) The major components of the health care delivery system;
 - (D) At least two health care providers in active practice, including:
- (i) A physician licensed under ORS chapter 677 or a nurse practitioner licensed under ORS 678.375, whose area of practice is primary care; and
 - (ii) A behavioral health provider;
- (E) At least two members from the community at large, to ensure that the organization's decision-making is consistent with the values of the members and the community; and
- (F) At least two members of the community advisory council, one of whom is or was within the previous six months a recipient of medical assistance and is at least 16 years of age or a parent, guardian or primary caregiver of an individual who is or was within the previous six months a recipient of medical assistance.
- (p) Each coordinated care organization's governing body establishes standards for publicizing the activities of the coordinated care organization and the organization's community advisory councils, as necessary, to keep the community informed.
- (q) Each coordinated care organization publishes on a website maintained by or on behalf of the coordinated care organization, in a manner determined by the authority, a document designed to educate members about best practices, care quality expectations, screening practices, treatment options and other support resources available for members who have mental illnesses or substance use disorders.
- (r) Each coordinated care organization works with the Tribal Advisory Council established in ORS 414.581 and has a dedicated tribal liaison, selected by the council, to:

- (A) Facilitate a resolution of any issues that arise between the coordinated care organization and a provider of Indian health services within the area served by the coordinated care organization:
- (B) Participate in the community health assessment and the development of the health improvement plan;
 - (C) Communicate regularly with the Tribal Advisory Council; and
- (D) Be available for training by the office within the authority that is responsible for tribal affairs, any federally recognized tribe in Oregon and the urban Indian health program that is located within the area served by the coordinated care organization and operated by an urban Indian organization pursuant to 25 U.S.C. 1651.
- (3) The authority shall consider the participation of area agencies and other nonprofit agencies in the configuration of coordinated care organizations.
- (4) In selecting one or more coordinated care organizations to serve a geographic area, the authority shall:
 - (a) For members and potential members, optimize access to care and choice of providers;
 - (b) For providers, optimize choice in contracting with coordinated care organizations; and
- (c) Allow more than one coordinated care organization to serve the geographic area if necessary to optimize access and choice under this subsection.
- (5)(a) [On or before July 1, 2014, each coordinated care organization must have a formal contractual relationship with any dental care organization that serves members of the coordinated care organization in the area where they reside.] The authority shall:
- (A) Adopt by rule the requirements for a dental subcontractor that contracts with a coordinated care organization; and
- (B) Incorporate the requirements adopted under this subsection into any contract entered into between the authority and a coordinated care organization under this section.
- (b) The authority may not require a dental subcontractor that contracts with a coordinated care organization to produce any report or other information unless the requirement is:
 - (A) Established by state or federal statute, rule or regulation; or
- (B) Included in a contract entered into between the authority and a coordinated care organization.
- (6) In addition to global budgets, the authority may employ other payment mechanisms to reimburse coordinated care organizations for specified health services during limited periods of time if:
- (a) Global budgets remain the primary means of reimbursing coordinated care organizations for care and services provided to the coordinated care organization's members;
- (b) The other payment mechanisms are consistent with the legislative intent expressed in ORS 414.018 and the system design described in ORS 414.570 (1); and
- (c) The payment mechanisms are employed only for health-related social needs services, such as housing supports, nutritional assistance and climate-related assistance, approved for the demonstration project under 42 U.S.C. 1315 by the Centers for Medicare and Medicaid Services.

SECTION 4. ORS 413.614 is amended to read:

413.614. (1) As used in this section:

- (a) "COFA citizen" means an individual who is a citizen of:
- (A) The Republic of the Marshall Islands;
- (B) The Federated States of Micronesia; or
- (C) The Republic of Palau.
- (b) ["Dental care organization" means a prepaid managed care health services organization, as defined in ORS 414.025, that provides dental care to members of a coordinated care organization.] "Dental subcontractor" has the meaning given that term in ORS 414.025.
- (c) "Income" means the modified adjusted gross income that is attributed to an individual in determining the individual's eligibility for the medical assistance program.

- (2) The COFA Dental Program is established in the Oregon Health Authority. The purpose of the program is to provide oral health care to low-income citizens of the island nations in the Compact of Free Association who are residing in Oregon.
- (3) The authority shall contract with dental [care organizations] **subcontractors** throughout this state, and with individual oral health care providers in areas of this state that are not served by dental [care organizations] **subcontractors**, to provide oral health care to COFA citizens enrolled in the COFA Dental Program.
- (4) Enrollees in the COFA Dental Program shall receive the types and extent of oral health care services that the authority determines will be provided to medical assistance recipients in accordance with ORS 414.065, without any corresponding copayments, deductibles or cost sharing required.
 - (5) An individual is eligible for the COFA Dental Program if the individual:
 - (a) Is a resident of Oregon;
 - (b) Is a COFA citizen;
 - (c) Has income that is less than 138 percent of the federal poverty guidelines; and
- (d) Does not qualify for Medicaid under Title XIX of the Social Security Act or the Children's Health Insurance Program under Title XXI of the Social Security Act.
- (6) The authority may use the application process described in ORS 411.400 for the COFA Dental Program. The authority shall provide culturally and linguistically appropriate assistance, in person and by telephone, to applicants for and enrollees in the program. The application process, forms and notices used in the COFA Dental Program must conform to the guidance adopted by the United States Department of Health and Human Services, in accordance with Title VI of the Civil Rights Act of 1964, regarding the prohibition against national origin discrimination affecting persons with limited English proficiency in federally funded programs.
- (7) The authority shall accept as verification of eligibility the attestation of an applicant for or enrollee in the COFA Dental Program that the applicant or enrollee meets the requirements of subsection (5) of this section.
- (8) The authority shall conduct a comprehensive community education and outreach campaign, working with stakeholder and community organizations, to facilitate applications for and enrollment in the COFA Dental Program.
- (9) The authority may not disclose personally identifying information about applicants for or enrollees in the COFA Dental Program except to the extent necessary to conduct outreach under subsection (8) of this section or to comply with federal or state laws.

SECTION 5. ORS 413.650 is amended to read:

413.650. (1) As used in this section:

- [(a) "Dental care organization" means a prepaid managed care health services organization, as defined in ORS 414.025, that provides dental care to members of a coordinated care organization.]
- [(b)] (a) "Dental subcontractor" and "medical assistance" [has] have the meaning given [that term] those terms in ORS 414.025.
- [(c)] (b) "Veteran" means an individual who is a veteran, as defined in ORS 408.225, except the individual may be discharged or released under honorable or other than honorable conditions.
- (2) The Veterans Dental Program is established in the Oregon Health Authority and shall be administered in collaboration with the Department of Consumer and Business Services. The purpose of the program is to provide oral health care to eligible veterans who are residing in Oregon.
- (3) The authority shall contract with dental [care organizations] **subcontractors** throughout this state and with individual oral health care providers in areas of this state that are not served by dental [care organizations] **subcontractors** to provide oral health care to veterans enrolled in the Veterans Dental Program.
- (4) Enrollees in the Veterans Dental Program shall receive the types and extent of oral health care services that the authority determines will be provided to medical assistance recipients in accordance with ORS 414.065, without any corresponding copayments, deductibles or cost sharing required.
 - (5) An individual is eligible for the Veterans Dental Program if the individual:

- (a) Is a resident of Oregon;
- (b) Is ineligible for medical assistance;
- (c) Has income that is at or below 400 percent of the federal poverty guidelines; and
- (d) Is a veteran.
- (6) The authority shall:
- (a) Prescribe by rule a simple application process for the Veterans Dental Program.
- (b) Provide assistance, in person or by telephone, to applicants for and enrollees in the program.
- (c) Require and accept as verification of eligibility:
- (A) Documentation demonstrating that an applicant's income is at or below 400 percent of the federal poverty guidelines.
 - (B) An applicant's federal DD Form 214 or 215.

SECTION 6. ORS 414.430 is amended to read:

- 414.430. (1) The Oregon Health Authority shall prescribe by rule appropriate time frames within which a pregnant medical assistance recipient whose medical assistance is reimbursed on a fee-forservice basis and who needs general or specialty dental care must have the opportunity to be seen, or referred for, and provided:
 - (a) Emergency dental services;
 - (b) Urgent dental services;
 - (c) Routine dental services; and
 - (d) An initial dental screening or examination.
- (2) The time frames prescribed by the authority for recipients whose medical assistance is reimbursed on a fee-for-service basis shall be the same as or shorter than the time frames for pregnant recipients enrolled in coordinated care organizations [and dental care organizations] who receive dental services from dental subcontractors.

SECTION 7. ORS 679.540 is amended to read:

679.540. (1) As used in this section:

- (a) "Dental provider" means a licensed dentist, dental hygienist or other dental practitioner or a dental care team or clinic that provides the following core services:
 - (A) Comprehensive dental care;
 - (B) Basic preventive dental services;
 - (C) Referral to dental specialists; and
 - (D) Family centered dental care.
- (b) "Health worker" means "traditional health worker" as defined by the Oregon Health Authority by rule.
- (2) The Oregon Health Authority, in consultation with coordinated care organizations and dental [care organizations] subcontractors in this state, shall adopt rules and procedures for the training and certification of health workers to provide oral disease prevention services and for the reimbursement of oral disease prevention services provided by certified health workers.
- (3) The rules adopted under subsection (2) of this section must prescribe the training required for certification, including instruction on:
 - (a) The performance of dental risk assessments; and
 - (b) The provision of oral disease prevention services.
 - (4) The authority shall adopt rules requiring that a certified health worker:
 - (a) Refer patients to dental providers; and
- (b) Recommend to patients, or to the parent or legal guardian of a patient, that the patient visit a dental provider at least once annually.
- SECTION 8. The amendments to ORS 414.572 by section 3 of this 2025 Act apply to contracts between a coordinated care organization and the Oregon Health Authority entered into, amended or renewed on or after the operative date specified in section 9 of this 2025 Act.

SECTION 9. (1) The amendments to ORS 414.572 by section 3 of this 2025 Act become operative on January 1, 2026.

(2) The Oregon Health Authority may take any action before the operative date specified in subsection (1) of this section that is necessary to enable the authority to exercise, on and after the operative date specified in subsection (1) of this section, all of the duties, functions and powers conferred on the authority by the amendments to ORS 414.572 by section 3 of this 2025 Act.

SECTION 10. This 2025 Act takes effect on the 91st day after the date on which the 2025 regular session of the Eighty-third Legislative Assembly adjourns sine die.

Received by Governor:
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Approved:
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Filed in Office of Secretary of State:
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