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JOINT COMMITTEE ON WAYS AND MEANS

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Representative Sanchez, House Co-Chair

Senator Girod, Senate Co-Vice Chair
Representative Gomberg, House Co-Vice Chair
Representative Smith, House Co-Vice Chair

To: Education Subcommittee
From: Wendy Gibson, Legislative Fiscal Office
Date: June 11, 2025
Subject: SB 5515 – Department of Education
Work Session Recommendations

<i>Agency Totals (excludes the State School Fund)</i>				
FUND TYPE	2021-23 ACTUAL	2023-25 LEGISLATIVELY APPROVED	2025-27 CURRENT SERVICE LEVEL	2025-27 LFO RECOMMENDED
General Fund	1,158,794,688	731,980,258	799,748,525	783,608,099
Lottery Funds		3,227,390	8,693,643	79,522,507
Other Funds	2,062,316,247	3,058,102,817	3,112,653,897	2,857,269,379
Other Funds NL	138,222,439	165,171,224	164,071,224	164,071,224
Federal Funds	2,333,343,837	1,732,422,057	1,038,800,691	1,039,389,780
Federal Funds NL	517,272,546	540,463,419	540,463,419	540,463,419
TOTAL FUNDS	6,209,949,757	6,231,367,165	5,664,431,399	5,464,324,408
Positions	895	692	618	636
FTE	811.56	644.81	608.18	622.45

The Oregon Department of Education (ODE) implements and carries out the state standards, rules, and requirements for elementary and secondary public schools as established by the State Board of Education and Oregon laws. The State Board of Education is a seven-member body appointed by the Governor and confirmed by the Senate. The Governor is the Superintendent of Public Instruction and appoints a deputy superintendent to serve as the agency head for ODE. In addition to administering the State School Fund, the single largest revenue source to local school districts in the state, the Department is responsible for implementing state standards and requirements, guiding school improvement efforts, developing and implementing Oregon's statewide student assessment system, and reporting

student performance. Responsibilities also extend to some public preschool programs, the Oregon School for the Deaf, regional programs for children with disabilities, education programs for youth in Oregon correctional facilities, and a variety of other federal and state education programs. ODE's activities are funded with a combination of General Fund, Lottery funds, federal grants, Marijuana Tax, Corporate Activity Tax, and miscellaneous other funds, primarily from grants and fees.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation

MOTION: I move the LFO recommendation to SB 5515. *(vote)*

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation to SB 5515, with modifications. *(vote)*

Performance Measures

See attached "Legislatively Proposed 2025-27 Key Performance Measures."

Accept LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures. *(vote)*

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. *(vote)*

Amendment

LFO recommends a budget of \$783,608,099 General Fund, \$79,522,507 Lottery Funds, \$2,857,269,379 Other Funds, \$1,039,389,780 Federal Funds, and 636 positions (622.45 FTE), which is reflected in the -2 amendment.

MOTION: I move adoption of the -2 amendment to SB 5515. *(vote)*

Final Subcommittee Action

LFO recommends that SB 5515, as amended by the –2 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5515, as amended, to the Full Committee with a do pass recommendation. *(vote)*

Carriers

Full Committee:

House Floor:

Senate Floor:

LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-000-00-00-00000

Education, Dept of

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	9,555,761,012	607,353,363	3,693,031,901	1,538,457,342	164,071,224	540,463,419	16,099,138,261	656	626.29
2023-25 Ebds, SS & Admin Act	(87,140,415)	34,611,890	189,692,714	193,964,715	1,100,000	-	332,228,904	36	18.52
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	9,468,620,597	641,965,253	3,882,724,615	1,732,422,057	165,171,224	540,463,419	16,431,367,165	692	644.81
2023-25 Leg Approved Budget (Base)	9,468,620,597	641,965,253	3,863,244,518	1,542,525,013	164,071,224	540,463,419	16,220,890,024	690	644.31
Summary of Base Adjustments	33,319,202	5,466,253	(5,929,542)	(4,596,349)	-	-	28,259,564	(72)	(36.13)
2025-27 Base Budget	9,501,939,799	647,431,506	3,857,314,976	1,537,928,664	164,071,224	540,463,419	16,249,149,588	618	608.18
010: Non-PICS Pers Svc/Vacancy Factor	(2,555,241)	-	(1,590,958)	(1,255,125)	-	-	(5,401,324)	-	-
020: Phase In / Out Pgm & One-time Cost	276,734,254	-	(24,394,556)	(560,660,975)	-	-	(308,321,277)	-	-
030: Inflation & Price List Adjustments	1,398,997,593	-	138,822,770	62,788,130	-	-	1,600,608,493	-	-
040: Mandated Caseload	(74,113,623)	-	11,090,117	3,874,993	-	-	(59,148,513)	-	-
050: Fundshifts and Revenue Reductions	(441,217,227)	(13,478,420)	5,461,370	(3,874,993)	-	-	(453,109,270)	-	-
060: Technical Adjustments	96,394	-	1	(3)	-	-	96,392	-	-
2025-27 Current Service Level	10,659,881,949	633,953,086	3,986,703,720	1,038,800,691	164,071,224	540,463,419	17,023,874,089	618	608.18
Adjusted 2025-27 Current Service Level	10,659,881,949	633,953,086	3,986,703,720	1,038,800,691	164,071,224	540,463,419	17,023,874,089	618	608.18
Total LFO Recommended Packages	(26,044,093)	70,828,864	(245,480,851)	589,089	-	-	(200,106,991)	18	14.27
2025-27 Legislative Actions	10,633,837,856	704,781,950	3,741,222,869	1,039,389,780	164,071,224	540,463,419	16,823,767,098	636	622.45
Net change from 2023-25 Leg Approved Budget	1,165,217,259	62,816,697	(141,501,746)	(693,032,277)	(1,100,000)	-	392,399,933	(56)	(22.36)
Percent change from 2023-25 Leg Approved Budget	12.3%	9.8%	(3.6%)	(40.0%)	(0.7%)	0.0%	2.4%	(8.1%)	(3.5%)
Net change from 2025-27 Adj Current Service Level	(26,044,093)	70,828,864	(245,480,851)	589,089	-	-	(200,106,991)	18	14.27
Percent change from 2025-27 Adj Current Service Level	(0.2%)	11.2%	(6.2%)	0.1%	0.0%	0.0%	(1.2%)	2.9%	2.4%

LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-010-00-00-00000

Department Operations

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	135,265,782	-	117,691,564	81,562,804	4,074,452	-	338,594,602	536	531.75
2025-27 Current Service Level	135,265,782	-	117,691,564	81,562,804	4,074,452	-	338,594,602	536	531.75
Adjusted 2025-27 Current Service Level	135,265,782	-	117,691,564	81,562,804	4,074,452	-	338,594,602	536	531.75
Total LFO Recommended Packages	8,220,904	-	13,987,806	589,089	-	-	22,797,799	18	14.27
2025-27 Legislative Actions	143,486,686	-	131,679,370	82,151,893	4,074,452	-	361,392,401	554	546.02
Net change from 2023-25 Leg Approved Budget	143,486,686	-	131,679,370	82,151,893	4,074,452	-	361,392,401	554	546.02
Percent change from 2023-25 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	100.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2025-27 Adj Current Service Level	8,220,904	-	13,987,806	589,089	-	-	22,797,799	18	14.27
Percent change from 2025-27 Adj Current Service Level	6.1%	0.0%	11.9%	0.7%	0.0%	0.0%	6.7%	3.4%	2.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package replaces one permanent full time Program Analyst 3 position (1.00 FTE) in Youth Development Oregon, which phased out with the loss of ARPA funding.

LFO Recommendation Approve.

LFO Recommended	300,103	-	-	-	-	-	300,103	1	1.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 102 State School Fund Modernization

<u>Package Description</u> The information technology system used to distribute the State School Fund (SSF) has been in use since the early 2000's and manual manipulation of the data is increasingly needed to ensure timely and accurate distribution of SSF funding. This package would fund modernization of this system.									
<u>LFO Recommendation</u> Approve.									
LFO Recommended	2,116,883	-	-	-	-	-	2,116,883	11	6.73

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 Grants Management System Replacement

Package Description ODE currently uses Electronic Grant Management System (EGMS) which has been extensively modified and customized by internal IT staff since its inception in 2005. This package would fund continued work to replace EGMS.

LFO Recommendation Approve.

LFO Recommended	4,000,000	-	-	-	-	-	4,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 201 SB 819 Infrastructure

Package Description This package would fund four positions to help implement Senate Bill 819 (2023).

LFO Recommendation Approve.

LFO Recommended	-	-	-	1,344,720	-	-	1,344,720	4	4.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 202 OESO-RMO-Team Capacity

Package Description This package shifts three positions from limited duration to permanent in the Office of Enhancing Student Opportunities (OESO)'s IDEA Fiscal Team.

LFO Recommendation Approve.

LFO Recommended	-	-	-	945,098	-	-	945,098	3	3.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 584 EL-Summer Learning for 2025 & 2026

Package Description This package establishes four permanent full-time positions (3.75 FTE) to administer the Summer Learning program in HB 2007 (2025). Historically, the Department administered the program with one-time funding and limited duration positions. HB 5047 (2025) provided ongoing funding for the summer program. The four positions include an Education Programs Manager 3, Program Analyst 2, Research Analyst 2, and an Education Program Specialist 2.

LFO Recommendation Approve.

LFO Recommended	1,609,113	-	-	-	-	-	1,609,113	4	3.75
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-010-00-00-00000

Department Operations

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)

Package 801 LFO Analyst Adjustments

Package Description This package makes a series of adjustments to operations, including the following:

1. Abolishes two payroll positions (-2.00 FTE) and provides funding for shared service payments to support the movement of payroll services from the Agency to the Department of Administrative Services (DAS) Shared Payroll Services, for a net increase of \$41,926 General Fund.
2. An increase of \$39,216 General Fund is provided for the reclassification of an internal auditor position. The reclassification is related to a statewide classification adjustment conducted by DAS.
3. Provides \$1.7 million in Other Funds expenditure limitation to replace one-time Federal pandemic funding. The funding supports eight multilingual and migrant learner positions added in HB 5014 (2023). This fund shift to the Statewide Education Initiatives Account should have happened during the current service level development.
4. Abolishes a net of two positions (-1.21 FTE) and reduces \$162,346 Other Funds and \$92,352 Federal Funds expenditure limitation related to 32 position adjustments. The adjustments were part of a Permanent Finance Plan approved by DAS. Due to the timing of budget development, the adjustments are made in this package.
5. Reestablishes a permanent position for the for the federal Summer Electronic Benefit Transfer (EBT) child nutrition program. The Department received the position in SB 5701 (2024) and it was established as limited duration instead of permanent, as intended.

LFO Recommendation Approve.

LFO Recommended	194,805	-	1,559,694	(1,700,729)	-	-	53,770	(3)	(2.21)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 806 Fund for Student Success Revenue Shortfall

Package Description This package reduces \$0.6 million other funds expenditure limitation and abolishes two permanent positions (-2.00 FTE) supporting the High School Success program. Per ORS 327.886(2) the agency is limited to 1.25% administrative funding to support the program. The elimination of two positions will bring the agency's expenditures in compliance with the administrative cap. Additionally, a \$13,000,000 investment is provided for the Department to invest in literacy efforts across the state. Revenue to support the investment comes from the SEIA.

LFO Recommendation Approve.

LFO Recommended	-	-	12,428,112	-	-	-	12,428,112	(2)	(2.00)
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-020-00-00-00000

Special Schools

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	17,323,780	-	7,513,371	516,066	-	-	25,353,217	82	76.43
2025-27 Current Service Level	17,323,780	-	7,513,371	516,066	-	-	25,353,217	82	76.43
Adjusted 2025-27 Current Service Level	17,323,780	-	7,513,371	516,066	-	-	25,353,217	82	76.43
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	17,323,780	-	7,513,371	516,066	-	-	25,353,217	82	76.43
Net change from 2023-25 Leg Approved Budget	17,323,780	-	7,513,371	516,066	-	-	25,353,217	82	76.43
Percent change from 2023-25 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	100.0%	100.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-030-00-00-00000

Educator Advancement Council Grant In Aid

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	-	-	45,781,848	-	-	-	45,781,848	-	-
2025-27 Current Service Level	-	-	45,781,848	-	-	-	45,781,848	-	-
Adjusted 2025-27 Current Service Level	-	-	45,781,848	-	-	-	45,781,848	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	45,781,848	-	-	-	45,781,848	-	-
Net change from 2023-25 Leg Approved Budget	-	-	45,781,848	-	-	-	45,781,848	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package updates transfers from the Educator Advancement Council and reduces the transfer by \$2.7 million Other Funds for the Oregon Administrative Scholars program administered by the Teacher Standards and Practices Commission. The EAC will utilize Educator Advancement Fund beginning balance to support two additional transfers totaling \$6.4 million Other Funds to the Higher Education Coordinating Commission for the Equity Plan Program grants and the Oregon Teacher Scholar Program.

LFO Recommendation Approve.

LFO Recommended	-	-	-	-	-	-	-	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 58100-040-00-00-00000
Youth Development Division Grant In Aid

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	18,573,513	-	15,933,715	1,362,829	-	-	35,870,057	-	-
2025-27 Current Service Level	18,573,513	-	15,933,715	1,362,829	-	-	35,870,057	-	-
Adjusted 2025-27 Current Service Level	18,573,513	-	15,933,715	1,362,829	-	-	35,870,057	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	18,573,513	-	15,933,715	1,362,829	-	-	35,870,057	-	-
Net change from 2023-25 Leg Approved Budget	18,573,513	-	15,933,715	1,362,829	-	-	35,870,057	-	-
Percent change from 2023-25 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

LFO102 - Work Session Presentation Report
2025-27 Biennium

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Grant-In-Aid

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	550,006,877	-	2,109,385,875	955,358,992	-	540,463,419	4,155,215,163	-	-
2025-27 Current Service Level	550,006,877	-	2,109,385,875	955,358,992	-	540,463,419	4,155,215,163	-	-
Adjusted 2025-27 Current Service Level	550,006,877	-	2,109,385,875	955,358,992	-	540,463,419	4,155,215,163	-	-
Total LFO Recommended Packages	(24,361,330)	-	(83,182,354)	-	-	-	(107,543,684)	-	-
2025-27 Legislative Actions	525,645,547	-	2,026,203,521	955,358,992	-	540,463,419	4,047,671,479	-	-
Net change from 2023-25 Leg Approved Budget	525,645,547	-	2,026,203,521	955,358,992	-	540,463,419	4,047,671,479	-	-
Percent change from 2023-25 Leg Approved Budget	100.0%	0.0%	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	(24,361,330)	-	(83,182,354)	-	-	-	(107,543,684)	-	-
Percent change from 2025-27 Adj Current Service Level	(4.4%)	0.0%	(3.9%)	0.0%	0.0%	0.0%	(2.6%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package makes a series of adjustments, including:

1. Reduces \$17.3 million General Fund related to an erroneous increase during the current service level development. The funding in not attached to any current programs.
2. To balance expenditures and revenue statewide with the May 2025 Oregon Economic Revenue Forecast, \$7 million General Fund is reduced from student success plan programs. The shift represents a movement of all student success plan programming to be funded exclusively through the Statewide Education Initiatives Account and subject to available revenues.
3. A \$17.1 million transfer to the Department of Early Learning and Care is removed from this SCR. The transfer should be budgeted within the Department of Early Learning and Care SCR.

LFO Recommendation Approve.

LFO Recommended	(24,361,330)	-	(17,113,236)	-	-	-	(41,474,566)	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-050-00-00-00000

Grant-In-Aid

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 806 Fund for Student Success Revenue Shortfall

Package Description The May 2025 Oregon Economic and Revenue Forecast, conducted by the Department of Administrative Services' Office of Economic Analysis, projects the available CAT resources to total \$3,159.3 million for the 2025-27 biennium, a decrease of \$195.3 million from CSL. At this revenue level, the FSS is not be able to support the current programs funded in the 2025-27 CSL. To mitigate impacts on the academic success of Oregon's students, a series of Other Funds investments and reductions were approved to maximize available funding and balance the Fund for Student Success (FSS).

1. ORS 327.001(4)(b) requires the FSS maintain a revenue reserve for "cash flow and revenue shortfall purposes." Historically, \$200 million was held in reserve due to the uncertainty of the new revenue source. The reserve is reduced by \$100 million to make more funding available to balance the shortfall. The 2025-27 FSS reserve is set at \$100 million. Additionally, a transfer equal to 50% of available revenues, or \$1.1 billion, is made to the Student Investment Account (SIA).
2. High School Success funding is reduced by \$23.8 million due to an error in the CSL calculation. The amount funded reflects a payment of \$977 per high school student in 2025-27, an 11.4% increase from 2023-25.
3. A total of \$20 million included for student success plans to support student groups with low academic achievement. Funding is consolidated to streamline grantmaking and reduce reporting redundancies for grantees.
4. Summer Program Grants are reduced by \$9 million. The program is replaced by Summer Learning Program Grants, which received \$35 million per summer in ongoing funding for grants in HB 5047 (2025).
5. Three reductions are carried forward from the Governor's budget with adjusted amounts, including:
 - A \$3.5 million reduction in professional development and educator training administered by the Educator Advancement Council, and
 - A \$5.8 million reduction in funding for Approved Recovery Schools. The reduced amount will allow for the three current Recovery Schools to continue providing services. Additional funding may be available through Medicaid programs.
 - A \$18.4 million reduction in the transfer made to the Student Success Teams Account for the Intensive Coaching Program. The reduction does not impact the current program expenditures, as the account has a sufficient beginning balance.

LFO Recommendation Approve.

LFO Recommended	-	-	(90,733,097)	-	-	-	(90,733,097)	-	-
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LFO102 - Work Session Presentation Report
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-050-00-00-00000

Grant-In-Aid

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 840 Mandated Caseloads

Package Description This package added funding for three mandated caseloads:

1. Increases Other Funds expenditure limitation by \$1.6 million for the Youth Corrections Education Program and the Juvenile Detention Education Program targeted funding level. SB 1552 (2023) set forth a calculation and process by which the mandated caseload would be updated with any additional funding required provided through the Statewide Education Initiatives Account.
2. Increases Other Funds expenditure limitation by \$15.8 million for the Long Term Care and Treatment program. The program receives funding through a carveout from the State School Fund.
3. Increase Other Funds expenditure limitation by \$7.3 million for the Early Intervention and Early Childhood Special Education program to meet the needs of the projected caseload.

LFO Recommendation Approve.

LFO Recommended	-	-	24,663,979	-	-	-	24,663,979	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-060-00-00-00000

Department of EARLY LEARNING and Care

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	-	-	458,847,524	-	-	-	458,847,524	-	-
2025-27 Current Service Level	-	-	458,847,524	-	-	-	458,847,524	-	-
Adjusted 2025-27 Current Service Level	-	-	458,847,524	-	-	-	458,847,524	-	-
Total LFO Recommended Packages	-	-	(31,105,931)	-	-	-	(31,105,931)	-	-
2025-27 Legislative Actions	-	-	427,741,593	-	-	-	427,741,593	-	-
Net change from 2023-25 Leg Approved Budget	-	-	427,741,593	-	-	-	427,741,593	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	(31,105,931)	-	-	-	(31,105,931)	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	(6.8%)	0.0%	0.0%	0.0%	(6.8%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 806 Fund for Student Success Revenue Shortfall

Package Description This package reduces the transfer from the Early Learning Account to the Department of Early Learning and Care by \$31.1 million to balance revenues and expenditures.

LFO Recommendation Approve.

LFO Recommended	-	-	(31,105,931)	-	-	-	(31,105,931)	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-070-00-00-00000

School Funding

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	9,860,133,424	625,259,443	874,049,823	-	-	-	11,359,442,690	-	-
2025-27 Current Service Level	9,860,133,424	625,259,443	874,049,823	-	-	-	11,359,442,690	-	-
Adjusted 2025-27 Current Service Level	9,860,133,424	625,259,443	874,049,823	-	-	-	11,359,442,690	-	-
Total LFO Recommended Packages	(9,903,667)	-	9,903,667	-	-	-	-	-	-
2025-27 Legislative Actions	9,850,229,757	625,259,443	883,953,490	-	-	-	11,359,442,690	-	-
Net change from 2023-25 Leg Approved Budget	9,850,229,757	625,259,443	883,953,490	-	-	-	11,359,442,690	-	-
Percent change from 2023-25 Leg Approved Budget	100.0%	100.0%	100.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	(9,903,667)	-	9,903,667	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	(0.1%)	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 060 Technical Adjustments

Package Description This package transfers in funding from the previous budget structure.

LFO Recommendation Approve.

LFO Recommended	9,860,133,424	625,259,443	874,049,823	-	-	-	11,359,442,690	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package makes a series of adjusts to the SSF revenue and carveouts as follows:

1. Increases Other Funds revenue by \$9.9 million and reduces General Fund by \$9.9 million based on the May 2025 economic and revenue forecast produced by the Office of Economic Analysis.
2. Reduces the carveout by \$0.5 million for Oregon Youth Challenge Program to align with the current service level budget.
3. Increases the carveout for the costs of education of children in day and residential treatment programs by \$15.8 million as a mandated caseload action to reflect the most recent caseload forecast.
4. Reduces the menstrual products carveout by \$3 million to better align with current expenditures for the program.
5. Reduces the transfer to the Educator Advancement Fund (EAF) by \$13.9 million to offset the total carveout cost increases. EAF expenditures will not be impacted as the fund has a sufficient beginning balance.

LFO Recommendation Approve.

LFO Recommended	(9,903,667)	-	9,903,667	-	-	-	-	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-080-00-00-00000

Common School Fund

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	-	-	-	-	159,996,772	-	159,996,772	-	-
2025-27 Current Service Level	-	-	-	-	159,996,772	-	159,996,772	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	159,996,772	-	159,996,772	-	-
2025-27 Legislative Actions	-	-	-	-	159,996,772	-	159,996,772	-	-
Net change from 2023-25 Leg Approved Budget	-	-	-	-	159,996,772	-	159,996,772	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

LFO102 - Work Session Presentation Report
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-089-00-00-00000

Capital Bonding - School Facilities

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	361,000,000	-	-	-	361,000,000	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	361,000,000	-	-	-	361,000,000	-	-
2023-25 Leg Approved Budget (Base)	-	-	361,000,000	-	-	-	361,000,000	-	-
Summary of Base Adjustments	-	-	(3,500,000)	-	-	-	(3,500,000)	-	-
2025-27 Base Budget	-	-	357,500,000	-	-	-	357,500,000	-	-
060: Technical Adjustments	-	-	(357,500,000)	-	-	-	(357,500,000)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	(361,000,000)	-	-	-	(361,000,000)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Cross Reference: 58100-090-00-00-00000

Capital Bonds

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	-	-	-	-	-
060: Technical Adjustments	-	-	357,500,000	-	-	-	357,500,000	-	-
2025-27 Current Service Level	-	-	357,500,000	-	-	-	357,500,000	-	-
Adjusted 2025-27 Current Service Level	-	-	357,500,000	-	-	-	357,500,000	-	-
Total LFO Recommended Packages	-	70,828,864	(155,084,039)	-	-	-	(84,255,175)	-	-
2025-27 Legislative Actions	-	70,828,864	202,415,961	-	-	-	273,244,825	-	-
Net change from 2023-25 Leg Approved Budget	-	70,828,864	202,415,961	-	-	-	273,244,825	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	100.0%	100.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	70,828,864	(155,084,039)	-	-	-	(84,255,175)	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	100.0%	(43.4%)	0.0%	0.0%	0.0%	(23.6%)	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package reflects the additional expenditure limitation to the Oregon State Capital Improvement Matching (OSCIM) program to account for the Lottery Fund transfer shown in the May 2025 Revenue Forecast.

LFO Recommendation Approve.

LFO Recommended	-	70,828,864	-	-	-	-	70,828,864	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package phases out \$155 million in Other Funds expenditure limitation from the Oregon Schools Capital Improvement Matching program for bond funding expended in the prior biennia. This action is typically included in the current service level budget development to accurately align the expenditure limitation with the available revenue.

LFO Recommendation Approve.

LFO Recommended	-	-	(155,084,039)	-	-	-	(155,084,039)	-	-
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LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-095-00-00-00000

Debt Service

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	5,466,253	-	-	-	-	5,466,253	-	-
2025-27 Base Budget	-	5,466,253	-	-	-	-	5,466,253	-	-
060: Technical Adjustments	78,578,573	3,227,390	-	-	-	-	81,805,963	-	-
2025-27 Current Service Level	78,578,573	8,693,643	-	-	-	-	87,272,216	-	-
Adjusted 2025-27 Current Service Level	78,578,573	8,693,643	-	-	-	-	87,272,216	-	-
2025-27 Legislative Actions	78,578,573	8,693,643	-	-	-	-	87,272,216	-	-
Net change from 2023-25 Leg Approved Budget	78,578,573	8,693,643	-	-	-	-	87,272,216	-	-
Percent change from 2023-25 Leg Approved Budget	100.0%	100.0%	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Cross Reference: 58100-100-00-00-00000

Department Operations

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	115,813,327	-	106,976,988	82,621,934	4,074,452	-	309,486,701	574	549.86
2023-25 Ebds, SS & Admin Act	14,770,609	-	4,377,406	4,900,823	1,100,000	-	25,148,838	36	18.52
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	130,583,936	-	111,354,394	87,522,757	5,174,452	-	334,635,539	610	568.38
2023-25 Leg Approved Budget (Base)	130,583,936	-	111,354,394	86,677,619	4,074,452	-	332,690,401	608	567.88
Summary of Base Adjustments	6,671,050	-	5,489,688	(4,621,253)	-	-	7,539,485	(72)	(36.13)
2025-27 Base Budget	137,254,986	-	116,844,082	82,056,366	4,074,452	-	340,229,886	536	531.75
010: Non-PICS Pers Svc/Vacancy Factor	(2,099,418)	-	(1,583,549)	(1,327,458)	-	-	(5,010,425)	-	-
020: Phase In / Out Pgm & One-time Cost	(5,239,598)	-	(1,082,319)	(1,607,163)	-	-	(7,929,080)	-	-
030: Inflation & Price List Adjustments	5,253,412	-	3,513,354	2,441,062	-	-	11,207,828	-	-
060: Technical Adjustments	(135,169,382)	-	(117,691,568)	(81,562,807)	(4,074,452)	-	(338,498,209)	(536)	(531.75)
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(130,583,936)	-	(111,354,394)	(87,522,757)	(5,174,452)	-	(334,635,539)	(610)	(568.38)
Percent change from 2023-25 Leg Approved Budget	(100.0%)	0.0%	(100.0%)	(100.0%)	(100.0%)	0.0%	(100.0%)	(100.0%)	(100.0%)
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

LFO102 - Work Session Presentation Report
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 58100-125-00-00-00000

Educator Advancement Council

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	71,345,644	-	-	-	71,345,644	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	71,345,644	-	-	-	71,345,644	-	-
2023-25 Leg Approved Budget (Base)	-	-	71,345,644	-	-	-	71,345,644	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	71,345,644	-	-	-	71,345,644	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(3,416,807)	-	-	-	(3,416,807)	-	-
030: Inflation & Price List Adjustments	-	-	2,853,011	-	-	-	2,853,011	-	-
050: Fundshifts and Revenue Reductions	-	-	(25,000,000)	-	-	-	(25,000,000)	-	-
060: Technical Adjustments	-	-	(45,781,848)	-	-	-	(45,781,848)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	(71,345,644)	-	-	-	(71,345,644)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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OSD

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	15,384,563	-	6,959,140	392,642	-	-	22,736,345	82	76.43
2023-25 Ebds, SS & Admin Act	1,087,876	-	203,473	11,986	-	-	1,303,335	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	16,472,439	-	7,162,613	404,628	-	-	24,039,680	82	76.43
2023-25 Leg Approved Budget (Base)	16,472,439	-	7,162,613	404,628	-	-	24,039,680	82	76.43
Summary of Base Adjustments	1,271,810	-	192,880	24,904	-	-	1,489,594	-	-
2025-27 Base Budget	17,744,249	-	7,355,493	429,532	-	-	25,529,274	82	76.43
010: Non-PICS Pers Svc/Vacancy Factor	(455,823)	-	(7,409)	72,333	-	-	(390,899)	-	-
030: Inflation & Price List Adjustments	4,514	-	196,128	14,201	-	-	214,843	-	-
050: Fundshifts and Revenue Reductions	30,846	-	(30,846)	-	-	-	-	-	-
060: Technical Adjustments	(17,323,786)	-	(7,513,366)	(516,066)	-	-	(25,353,218)	(82)	(76.43)
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(16,472,439)	-	(7,162,613)	(404,628)	-	-	(24,039,680)	(82)	(76.43)
Percent change from 2023-25 Leg Approved Budget	(100.0%)	0.0%	(100.0%)	(100.0%)	0.0%	0.0%	(100.0%)	(100.0%)	(100.0%)
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Grant - In - Aid and District Supports

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	501,324,283	-	2,373,448,179	1,454,134,869	-	540,463,419	4,869,370,750	-	-
2023-25 Ebds, SS & Admin Act	10,572,500	-	(332,837,337)	189,051,906	-	-	(133,212,931)	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	511,896,783	-	2,040,610,842	1,643,186,775	-	540,463,419	4,736,157,819	-	-
2023-25 Leg Approved Budget (Base)	511,896,783	-	2,021,130,745	1,454,134,869	-	540,463,419	4,527,625,816	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	511,896,783	-	2,021,130,745	1,454,134,869	-	540,463,419	4,527,625,816	-	-
020: Phase In / Out Pgm & One-time Cost	(28,843,038)	-	(13,158,781)	(559,053,812)	-	-	(601,055,631)	-	-
030: Inflation & Price List Adjustments	25,366,917	-	109,259,603	60,277,935	-	-	194,904,455	-	-
040: Mandated Caseload	18,775,413	-	11,090,117	3,874,993	-	-	33,740,523	-	-
050: Fundshifts and Revenue Reductions	22,810,802	-	(18,935,809)	(3,874,993)	-	-	-	-	-
060: Technical Adjustments	(550,006,877)	-	(2,109,385,875)	(955,358,992)	-	(540,463,419)	(4,155,215,163)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(511,896,783)	-	(2,040,610,842)	(1,643,186,775)	-	(540,463,419)	(4,736,157,819)	-	-
Percent change from 2023-25 Leg Approved Budget	(100.0%)	0.0%	(100.0%)	(100.0%)	0.0%	(100.0%)	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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School Funding

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	8,852,568,809	604,125,973	743,305,218	-	-	-	10,200,000,000	-	-
2023-25 Ebds, SS & Admin Act	(115,928,470)	34,611,890	81,316,580	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	8,736,640,339	638,737,863	824,621,798	-	-	-	10,200,000,000	-	-
2023-25 Leg Approved Budget (Base)	8,736,640,339	638,737,863	824,621,798	-	-	-	10,200,000,000	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	8,736,640,339	638,737,863	824,621,798	-	-	-	10,200,000,000	-	-
020: Phase In / Out Pgm & One-time Cost	312,816,890	-	-	-	-	-	312,816,890	-	-
030: Inflation & Price List Adjustments	1,367,624,106	-	-	-	-	-	1,367,624,106	-	-
040: Mandated Caseload	(92,889,036)	-	-	-	-	-	(92,889,036)	-	-
050: Fundshifts and Revenue Reductions	(464,058,875)	(13,478,420)	49,428,025	-	-	-	(428,109,270)	-	-
060: Technical Adjustments	(9,860,133,424)	(625,259,443)	(874,049,823)	-	-	-	- 11,359,442,690)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(8,736,640,339)	(638,737,863)	(824,621,798)	-	-	-	- 10,200,000,000)	-	-
Percent change from 2023-25 Leg Approved Budget	(100.0%)	(100.0%)	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Common School Fund

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	159,996,772	-	159,996,772	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	-	-	159,996,772	-	159,996,772	-	-
2023-25 Leg Approved Budget (Base)	-	-	-	-	159,996,772	-	159,996,772	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	-	-	159,996,772	-	159,996,772	-	-
060: Technical Adjustments	-	-	-	-	(159,996,772)	-	(159,996,772)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	-	-	(159,996,772)	-	(159,996,772)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	(100.0%)	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Early Learning Division

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	436,489,092	-	-	-	436,489,092	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	-	-	436,489,092	-	-	-	436,489,092	-	-
2023-25 Leg Approved Budget (Base)	-	-	436,489,092	-	-	-	436,489,092	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	-	-	436,489,092	-	-	-	436,489,092	-	-
030: Inflation & Price List Adjustments	-	-	22,358,432	-	-	-	22,358,432	-	-
060: Technical Adjustments	-	-	(458,847,524)	-	-	-	(458,847,524)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	(436,489,092)	-	-	-	(436,489,092)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Youth Development Division

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	17,324,869	-	22,028,122	1,307,897	-	-	40,660,888	-	-
2023-25 Ebds, SS & Admin Act	2,500,000	-	-	-	-	-	2,500,000	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	19,824,869	-	22,028,122	1,307,897	-	-	43,160,888	-	-
2023-25 Leg Approved Budget (Base)	19,824,869	-	22,028,122	1,307,897	-	-	43,160,888	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
2025-27 Base Budget	19,824,869	-	22,028,122	1,307,897	-	-	43,160,888	-	-
020: Phase In / Out Pgm & One-time Cost	(2,000,000)	-	(6,736,649)	-	-	-	(8,736,649)	-	-
030: Inflation & Price List Adjustments	748,644	-	642,242	54,932	-	-	1,445,818	-	-
060: Technical Adjustments	(18,573,513)	-	(15,933,715)	(1,362,829)	-	-	(35,870,057)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(19,824,869)	-	(22,028,122)	(1,307,897)	-	-	(43,160,888)	-	-
Percent change from 2023-25 Leg Approved Budget	(100.0%)	0.0%	(100.0%)	(100.0%)	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Debt Service Costs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Agy. Leg. Adopted	53,345,161	3,227,390	7,968,610	-	-	-	64,541,161	-	-
2023-25 Ebds, SS & Admin Act	(142,930)	-	143,500	-	-	-	570	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2023-25 Leg Approved Budget	53,202,231	3,227,390	8,112,110	-	-	-	64,541,731	-	-
2023-25 Leg Approved Budget (Base)	53,202,231	3,227,390	8,112,110	-	-	-	64,541,731	-	-
Summary of Base Adjustments	25,376,342	-	(8,112,110)	-	-	-	17,264,232	-	-
2025-27 Base Budget	78,578,573	3,227,390	-	-	-	-	81,805,963	-	-
060: Technical Adjustments	(78,578,573)	(3,227,390)	-	-	-	-	(81,805,963)	-	-
2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
Adjusted 2025-27 Current Service Level	-	-	-	-	-	-	-	-	-
2025-27 Legislative Actions	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	(53,202,231)	(3,227,390)	(8,112,110)	-	-	-	(64,541,731)	-	-
Percent change from 2023-25 Leg Approved Budget	(100.0%)	(100.0%)	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Legislatively Proposed 2025 - 2027 Key Performance Measures

Published: 6/8/2025 9:08:20 PM

Agency: Department of Education

Mission Statement:

Increase Achievement for All Students

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2026	Target 2027
2. EARLY LITERACY - Percentage of students meeting or exceeding statewide academic achievement standards in 3rd grade language arts	a) All Students	Approved	39%	68%	
	b) Students of Color		22%	60%	
	c) Special Ed Students		13%	54%	
3. STUDENTS ON TRACK TO GRADUATE - Percentage of 9th grade students on track to graduate.	a) All Students	Approved	84.80%	90%	90%
	b) Students of Color		78.60%	88%	88%
	c) Special Ed Students		75%	83%	83%
4. HIGH SCHOOL GRADUATION - Percentage of students who graduate high school within four years	All students	Approved	81.30%	86%	
	Students of color		77.60%	84%	
	Special Education students		68.60%	82%	
5. COLLEGE GOING - College-going rate of Oregon residents into post-secondary institutions		Approved	53.30%	74%	74%
7. CUSTOMER SERVICE - Percentage of customers rating the agency's customer service as "good" or "excellent"	Overall	Approved	76%	85%	85%
	Expertise		76%	85%	85%
	Helpfulness		77%	85%	85%
	Timeliness		71%	85%	85%
	Accuracy		79%	85%	85%
	Availability of Information		72%	85%	85%
1. REGULAR ATTENDANCE - Percentage of students who are present for 90% or more of their enrolled days in the school year	a) All students	Proposed New		85%	85%
	b) Students of color			82%	82%
	c) Students with disabilities			79%	79%
5. CHRONIC ABSENTEEISM - Percentage of students who are absent more than 10% of days of the school year	All students	Proposed Delete	34.30%	15%	
	Students of color		42%	18%	
	Students with disabilities		41.20%	21%	

LFO Recommendation:

The Legislative Fiscal Office recommends approval of the KPMs and targets shown above with the exception of the proposed #6 KPM, as it is not recommended for funding.

SubCommittee Action: