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## JOINT COMMITTEE ON WAYS AND MEANS

Senator Lieber, Senate Co-Chair  
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Representative Gomberg, House Co-Vice Chair  
Representative Smith, House Co-Vice Chair

**To:** Transportation and Economic Development Subcommittee  
**From:** Michelle Deister, Legislative Fiscal Office  
**Date:** June 10, 2025  
**Subject:** HB 5011 – Housing and Community Services Department  
Work Session Recommendations

Housing and Community Services Department				
Agency Totals				
FUND TYPE	2021-23 ACTUAL	2023-25 LEGISLATIVELY APPROVED	2025-27 CURRENT SERVICE LEVEL	2025-27 LFO RECOMMENDED
General Fund	895,578,308	846,477,625	319,440,521	739,464,628
Lottery Funds	25,217,808	29,707,030	40,500,992	40,500,992
Other Funds	881,142,751	1,363,954,044	503,774,659	654,516,813
Other Funds NL	655,142,461	883,247,509	698,423,571	698,423,571
Federal Funds	654,910,055	404,102,240	166,892,298	349,231,691
Federal Funds NL	166,409,347	185,102,399	185,102,399	185,102,399
<b>TOTAL FUNDS</b>	<b>3,278,400,730</b>	<b>3,712,590,847</b>	<b>1,914,134,440</b>	<b>2,667,240,094</b>
Positions	433	482	402	478
FTE	366.57	463.87	401.50	474.50

The Legislative Fiscal Office recommends a 2025-27 total funds budget for the Housing and Community Services Department of \$2,667,240,094 and 478 positions (474.50 FTE). This is a 28.2% decrease from the 2023-25 legislatively approved budget, and a 39.3% increase from the 2025-27 current service level.

The recommended budget includes the following General Fund investments:

- \$204.9 million General Fund to support homeless and emergency shelters;
- \$50.3 million General Fund rehousing services;

- \$87.4 million in one-time General Fund support for long term (up to 24 months) rental assistance;
- \$33.6 million General Fund for eviction prevention services;
- \$10 million General Fund to support housing initiatives of Oregon's nine federally recognized Native American tribes;
- \$8 million to fund an increase in the services subsidy rate for housing units in the agency's permanent supportive housing portfolio;
- \$3.9 million for downpayment assistance;
- \$2 million for foreclosure avoidance services provided by certified housing counselors; and
- \$2 million for manufactured home repair and replacement.

\$15.2 million total funds and 48 positions are recommended to support agency administration of funding and programs. Twenty-seven positions that were established in 2023-25 as limited duration are recommended to be reauthorized as permanent; 16 new permanent positions are recommended based on suggestions in an agency organizational assessment; and 5 positions are recommended as limited duration positions.

The recommended budget also includes expenditure limitation and position for administration of federal Community Development Block Grant - Disaster Relief funds, carry forward of expenditure authority for expenditures authorized in the 2023-25 biennium, and expenditure limitation related to grant awards.

## Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

### **Accept** LFO Recommendation

MOTION: I move the LFO recommendation to HB 5011. *(vote)*

**OR**

### **Modify** LFO Recommendation

MOTION: I move the LFO recommendation to HB 5011, with modifications. *(vote)*

## Performance Measures

See attached “Legislatively Proposed 2025-27 Key Performance Measures.”

**Accept** LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures. *(vote)*

**OR**

**Modify** LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. *(vote)*

## Budget Notes

### #1 Budget Note: **Shelter Funding Recommendations**

The Housing and Community Services Department is directed to develop recommendations for statewide shelter system funding that incorporate shared funding between state and other funding sources. In developing the recommendations, consideration should be given to the following:

- The type of shelter being provided (such as congregant, family, severe weather or emergency, recovery, etc.);
- Comparative data that includes average operating and overhead cost by shelter type and region;
- Historical sources of funding for shelter in regions of the state;
- A maximum contribution of state resources based on a per bed or per household served basis for a given time period, based on the type of shelter being provided;
- The minimum percentage of shelter operational costs recommended to be funded from sources other than HCSD program allocations;
- Standards and funding methodologies that promote financial sustainability of a state shelter system; and
- A potential timeline for implementation of recommendations.

The Housing and Community Services Department shall report its recommendations to the Joint Committee on Ways and Means during the 2026 legislative session.

### #2 Budget Note: **Eviction and Homelessness Prevention - Program Design Recommendations**

The Housing and Community Services Department is directed to examine the distribution of state resources for eviction prevention and homelessness prevention services and report to the Joint Committee on Ways and Means in February 2026 with recommendations to inform a methodology to maximize available state funding.

The methodology should promote effective direct assistance to the greatest number eligible households, and include limitations on provider administrative and program delivery costs funded with state resources. The report shall include the estimated number of additional households that could be served as a result of the recommendations, and a potential timeline for implementation.

**Accept LFO Recommendation**

MOTION: I move the LFO recommendation on Budget Notes. *(vote)*

**OR**

**Modify LFO Recommendation**

MOTION: I move the LFO recommendation on Budget Notes, with modifications. *(vote)*

## Amendment

The Legislative Fiscal Office recommends a budget of \$739,464,628 General Fund, \$40,500,992 Lottery Funds, \$654,516,813 Other Funds, \$349,231,691 Federal Funds, and 478 positions (474.50 FTE), which is reflected in the -2 amendment.

MOTION: I move adoption of the -2 amendment to HB 5011 *(vote)*

## Final Subcommittee Action

LFO recommends that HB 5011, as amended by the -2 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move HB 5011, as amended, to the Full Committee with a do pass recommendation. *(vote)*

## Carriers

Full Committee:

House Floor:

Senate Floor:

LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-000-00-00-00000

Housing &amp; Community Svcs Dept

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>618,327,930</b>	<b>30,569,883</b>	<b>1,306,192,861</b>	<b>401,941,943</b>	<b>882,849,056</b>	<b>185,102,399</b>	<b>3,424,984,072</b>	<b>470</b>	<b>459.99</b>
2023-25 Ebds, SS & Admin Act	228,149,695	(862,853)	57,761,183	2,160,297	398,453	-	287,606,775	12	3.88
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>846,477,625</b>	<b>29,707,030</b>	<b>1,363,954,044</b>	<b>404,102,240</b>	<b>883,247,509</b>	<b>185,102,399</b>	<b>3,712,590,847</b>	<b>482</b>	<b>463.87</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>846,477,625</b>	<b>29,707,030</b>	<b>1,363,954,044</b>	<b>404,102,240</b>	<b>882,849,056</b>	<b>185,102,399</b>	<b>3,712,192,394</b>	<b>482</b>	<b>463.87</b>
Summary of Base Adjustments	107,864,940	10,793,962	(590,768,743)	(5,617,767)	(184,425,485)	-	(662,153,093)	(43)	(25.37)
<b>2025-27 Base Budget</b>	<b>954,342,565</b>	<b>40,500,992</b>	<b>773,185,301</b>	<b>398,484,473</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>3,050,039,301</b>	<b>439</b>	<b>438.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	(283,626)	-	(2,686,257)	(740,884)	-	-	(3,710,767)	-	-
020: Phase In / Out Pgm & One-time Cost	(642,535,733)	-	(286,382,041)	(231,572,566)	-	-	(1,160,490,340)	(37)	(37.00)
030: Inflation & Price List Adjustments	3,755,960	-	18,468,806	6,071,480	-	-	28,296,246	-	-
050: Fundshifts and Revenue Reductions	4,161,355	-	1,188,850	(5,350,205)	-	-	-	-	-
<b>2025-27 Current Service Level</b>	<b>319,440,521</b>	<b>40,500,992</b>	<b>503,774,659</b>	<b>166,892,298</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>1,914,134,440</b>	<b>402</b>	<b>401.50</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>319,440,521</b>	<b>40,500,992</b>	<b>503,774,659</b>	<b>166,892,298</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>1,914,134,440</b>	<b>402</b>	<b>401.50</b>
<b>Total LFO Recommended Packages</b>	<b>420,024,107</b>	<b>-</b>	<b>150,742,154</b>	<b>182,339,393</b>	<b>-</b>	<b>-</b>	<b>753,105,654</b>	<b>76</b>	<b>73.00</b>
<b>2025-27 Legislative Actions</b>	<b>739,464,628</b>	<b>40,500,992</b>	<b>654,516,813</b>	<b>349,231,691</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>2,667,240,094</b>	<b>478</b>	<b>474.50</b>
Net change from 2023-25 Leg Approved Budget	(107,012,997)	10,793,962	(709,437,231)	(54,870,549)	(184,823,938)	-	(1,045,350,753)	(4)	10.63
Percent change from 2023-25 Leg Approved Budget	(12.6%)	36.3%	(52.0%)	(13.6%)	(20.9%)	0.0%	(28.2%)	(0.8%)	2.3%
Net change from 2025-27 Adj Current Service Level	420,024,107	-	150,742,154	182,339,393	-	-	753,105,654	76	73.00
Percent change from 2025-27 Adj Current Service Level	131.5%	0.0%	29.9%	109.3%	0.0%	0.0%	39.3%	18.9%	18.2%

LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-010-00-00-00000

## Housing Stabilization Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>374,565,969</b>	-	<b>129,980,383</b>	<b>144,392,238</b>	-	-	<b>648,938,590</b>	<b>66</b>	<b>65.38</b>
2023-25 Ebds, SS & Admin Act	152,094,994	-	25,504,551	222,493	-	-	177,822,038	1	0.63
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>526,660,963</b>	-	<b>155,484,934</b>	<b>144,614,731</b>	-	-	<b>826,760,628</b>	<b>67</b>	<b>66.01</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>526,660,963</b>	-	<b>155,484,934</b>	<b>144,614,731</b>	-	-	<b>826,760,628</b>	<b>67</b>	<b>66.01</b>
Summary of Base Adjustments	892,227	-	1,079,209	305,833	-	-	2,277,269	(3)	(2.01)
<b>2025-27 Base Budget</b>	<b>527,553,190</b>	-	<b>156,564,143</b>	<b>144,920,564</b>	-	-	<b>829,037,897</b>	<b>64</b>	<b>64.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(96,877)	-	(226,456)	(89,104)	-	-	(412,437)	-	-
020: Phase In / Out Pgm & One-time Cost	(480,630,121)	-	(29,763,400)	(33,997,132)	-	-	(544,390,653)	(16)	(16.00)
030: Inflation & Price List Adjustments	1,836,950	-	5,076,539	4,621,187	-	-	11,534,676	-	-
050: Fundshifts and Revenue Reductions	(79,715)	-	(211,580)	(107,242)	-	-	(398,537)	-	-
<b>2025-27 Current Service Level</b>	<b>48,583,427</b>	-	<b>131,439,246</b>	<b>115,348,273</b>	-	-	<b>295,370,946</b>	<b>48</b>	<b>48.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>48,583,427</b>	-	<b>131,439,246</b>	<b>115,348,273</b>	-	-	<b>295,370,946</b>	<b>48</b>	<b>48.00</b>
<b>Total LFO Recommended Packages</b>	<b>391,311,681</b>	-	<b>95,345,994</b>	<b>645,493</b>	-	-	<b>487,303,168</b>	<b>22</b>	<b>20.44</b>
<b>2025-27 Legislative Actions</b>	<b>439,895,108</b>	-	<b>226,785,240</b>	<b>115,993,766</b>	-	-	<b>782,674,114</b>	<b>70</b>	<b>68.44</b>
Net change from 2023-25 Leg Approved Budget	(86,765,855)	-	71,300,306	(28,620,965)	-	-	(44,086,514)	3	2.43
Percent change from 2023-25 Leg Approved Budget	(16.5%)	0.0%	45.9%	(19.8%)	0.0%	0.0%	(5.3%)	4.5%	3.7%
Net change from 2025-27 Adj Current Service Level	391,311,681	-	95,345,994	645,493	-	-	487,303,168	22	20.44
Percent change from 2025-27 Adj Current Service Level	805.4%	0.0%	72.5%	0.6%	0.0%	0.0%	165.0%	45.8%	42.6%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package reduces General Fund by \$0.4 million and reduces Other Funds expenditure limitation by \$0.3 million by increasing Vacancy Savings by two percent (\$45,370), eliminating Inflation on certain Services and Supplies accounts (\$12,932), and eliminating Housing Choice Landlord Guarantee Fund.

LFO Recommendation Approve.

LFO Recommended	(396,212)	-	(337,910)	-	-	-	(734,122)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)

**Package 501 HH Maintaining Shelters**

Package Description The Housing and Community Services Department contracts with Multi Agency Coordination Groups, Community Action Agencies, and local government planning groups to manage and coordinate state shelter services, funding, and reporting requirements, which may differ by program. State funding supported an estimated 4,884 shelter beds in the 2023-25 biennium. This package will support previously funded shelters, including Project Turnkey Sites, Navigation Centers, Executive-Order funded shelters, shelters created in the balance of state region with funding from HB 5019, and shelters supported by the Emergency Housing Assistance Program and State Homeless Assistance Program funding.

Corresponding legislation to create a statewide shelter support system is included in HB 3644, which creates a statutory framework for ongoing state-support for shelters, and consistent operational and reporting requirements. The legislation specifies contract periods, reporting requirements, and shelter requirements (all season, 24-hour services, evidence-based, culturally responsive, etc. ) in order to qualify for state funds.

The package allows for operational funding and housing focused activities. Examples of operational funding include expenses such as facility/lease payments, utilities, security, and janitorial expenses operations repairs and maintenance furnishing and appliances food and services in-shelter childcare if applicable, and pet care/supplies where applicable. Housing- focused services include case-management and direct client financial assistance to help clients access and maintain housing; examples of direct financial assistance include deposits, rental assistance, storage and moving costs, transportation costs, housing search and placement services, and coordination of other client supports and follow-up.

Of the \$204,918,652 General Fund included in the 2025-27, \$102,459,326 is approved as one-time funding. For purposes of calculating current service level costs in future biennia, \$102,459,326 is assumed to be ongoing through January 2, 2034, after which funding and associated positions are assumed to be phased out of the agency's budget.

LFO Recommendation Approve.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Budget Notes

The following budget note is recommended:

## Shelter Funding Recommendations

The Housing and Community Services Department is directed to develop recommendations for statewide shelter system funding that incorporate shared funding between state and other funding sources. In developing the recommendations, consideration should be given to the following:

- The type of shelter being provided (such as congregant, family, severe weather or emergency, recovery, etc.);
- Comparative data that includes average operating and overhead cost by shelter type and region;
- Historical sources of funding for shelter in regions of the state;
- A maximum contribution of state resources based on a per bed or per household served basis for a given time period, based on the type of shelter being provided;
- The minimum percentage of shelter operational costs recommended to be funded from sources other than HCSD program allocations;
- Standards and funding methodologies that promote financial sustainability of a state shelter system; and
- A potential timeline for implementation of recommendations.

The Housing and Community Services Department shall report its recommendations to the Joint Committee on Ways and Means during the 2026 legislative session.

LFO Recommended	204,918,652	-	-	-	-	-	204,918,652	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 502 HH Sustaining Re-Housing**

Package Description \$50,300,000 General Fund is included for rehousing services, estimated to serve 766 households in the 2023-25 biennium. Rehousing services are aimed at unsheltered households, moving them from streets or shelters and into a permanent rental unit, with up to 24 months of rental assistance, and other services which may be needed to keep a client stably housed, which will vary by client and identified need, and may include case management and behavioral health supports. \$25,150,000 is approved as one-time funding. \$25,150,000 General Fund is assumed to be ongoing until January 2034, after which funding and associated positions are assumed to be phased out of the agency's budget.

LFO Recommendation Approve.

LFO Recommended	50,300,000	-	-	-	-	-	50,300,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 503 HH Sustaining LTRA**

Package Description This package consists of General Fund in the amount of \$87,400,000 to maintain long term (longer than 24 months) rental assistance and supports for an estimated 1,719 households. \$67.6 million provides continued rental assistance payments for households already enrolled in Long Term Rental Assistance in areas of the state covered by the Governor's executive orders proclaiming a homelessness emergency; the balance of funding would provide rental assistance and engagement services for the balance of state. This funding is intended as one-time funding for the 2025-27 biennium.

LFO Recommendation Approve.

LFO Recommended	87,400,000	-	87,400,000	-	-	-	174,800,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 504 HH Continuing to Prevent Evictions - Infrastructure**

Package Description This package includes General Fund for homeless prevention operations and staffing by contracted service providers in the amount of \$12,432,000, and is assumed to be ongoing in future biennia. This package does not represent payments to landlords to keep clients housed (which are specific to package 505), but rather represent service provider overhead and staffing associated with case work on behalf of clients. These providers facilitate services such as connecting clients to behavioral health needs, community building, landlord mediation, and legal interventions.

Assuming historical allocation methodologies, roughly 30% of funding under the Oregon Eviction and Diversion Prevention program would go to culturally specific organizations. Legal service providers and tenant assistance organizations have also received funding for services they provide.

LFO Recommendation Approve.

Budget Notes The following budget note is recommended:

**Eviction and Homelessness Prevention - Program Design Recommendations**

The Housing and Community Services Department is directed to examine the distribution of state resources for eviction prevention and homelessness prevention services and report to the Joint Committee on Ways and Means during the 2026 legislative session with recommendations to inform a methodology to maximize available state funding.

The methodology should promote effective direct assistance to the greatest number eligible households, and include limitations on provider administrative and program delivery costs funded with state resources. The report shall include the estimated number of additional households that could be served as a result of the recommendations, and a potential timeline for implementation.

<b>LFO Recommended</b>	<b>12,432,000</b>	-	-	-	-	-	<b>12,432,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 505 HH Continuing to Prevent Evictions - Financial Assistance**

Package Description This package provides client financial assistance for eviction prevention payments in the amount of \$21,168,000 General Fund. This investment is assumed to be ongoing in future biennia. This investment is estimated to assist an assumed 836 households in the 2025-27 biennium. Examples of applicable funding uses include current rent due, arrearages, or facilitating moving to new housing to prevent an eviction being recorded on a client's rental history. Funding included in this package will be split between the Oregon Eviction Diversion and Prevention program (55% of the entire package) administered by Community Action Agencies, with 19% of the entire package or 26% of the ORE-DAP amount going to culturally specific organizations that provide services to people of color. Eviction Prevention Rapid Response is (26% of the entire package) administered by a third-party financial organization.

LFO Recommendation Approve.

LFO Recommended	21,168,000	-	-	-	-	-	21,168,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 506 HH Maintaining Tribal Homelessness Investments**

Package Description This package continues homelessness prevention and housing assistance provided by and for Native American tribes of Oregon. HCSD has been intentionally engaging with tribes since 2019, resulting in the allocation of \$10 million General Fund for housing assistance to tribes in the 2023-25 biennium. Funding at the recommended level supports non-competitive allocations to each tribe for homelessness prevention, affordable rental housing development and operations, and/or homeownership programs for tribal communities. \$5 million of this investment is approved as one-time funding, and \$5 million is assumed to be ongoing in future biennia through January 2, 2034, after which funding and associated positions are assumed to be phased out of the budget.

LFO Recommendation Approve.

LFO Recommended	10,000,000	-	-	-	-	-	10,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package reauthorizes and makes permanent 13 limited duration positions and makes them permanent. These positions were added in 2023-25 for shelter, rehousing, rental assistance and eviction prevention efforts. These positions are responsible for oversight, technical assistance, compliance, data collection, and reporting. The positions being made permanent are:

- Program Analyst 3;
- Compliance Specialist 3;
- Operations and Policy Analyst 3;
- Grants and Loans Programs Manager 2;
- five Program Analyst 2 positions;
- two Program Analyst 4 positions;
- Operations and Policy Analyst 2; and
- Administration Specialist 2

Positions supporting statewide shelter, rehousing, and tribal housing investments are assumed to be phased out in accordance with sunset provisions included in HB 3644.

A Program Analyst 4 position associated with the Long Term Rental Assistance program is added as a limited duration position.

Six new positions are added to support the findings an organization assessment that recommended changes to program organizational structure and business processes to ensure timeliness of expenditures, program consistency across grantees, implementation of new programs. The added positions are as follows:

- Compliance and Regulatory Manager 2;
- Policy, Planning and Development Manager 2;
- Business Operations Manager 1;
- Program Analyst 2;
- Project Manager 2; and
- Project Manager 2.

Two positions are added to design and implement the Weatherization Training and Technical Assistance program in supportive of energy and weatherization services funding. These positions are a Grant and Program Manager 1 and a Program Analyst 2. These positions are funded with Other Funds.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
LFO Recommendation Approve.									
LFO Recommended	5,489,241	-	83,904	645,493	-	-	6,218,638	22	20.44

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description Other Funds expenditure limitation is increased by \$1.8 million to carry forward expenditure limitation associated with the Rental Assistance for Youth program. Funding for the program was approved in 2023-25, and phased out of the 2025-27 budget. However, approximately \$1.8 million in rental assistance payments will cross biennia, based on when a household was admitted into the program.

\$6.4 million Other Funds expenditure limitation is associated with a transfer from the Department of Environmental Quality, which received a federal grant to distribute to partners for climate pollution reduction initiatives; the request to apply was approved at the September 2024 meeting of the Emergency Board. Funds will be used to provide incentives for energy efficiency measures in affordable housing.

LFO Recommendation Approve.

LFO Recommended	-	-	8,200,000	-	-	-	8,200,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-025-00-00-00000

Project-Based Rental Housing Assistance

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>20,260,513</b>	-	<b>8,848,328</b>	<b>1,066,976</b>	-	<b>185,102,399</b>	<b>215,278,216</b>	<b>23</b>	<b>22.34</b>
2023-25 Ebds, SS & Admin Act	43,712	-	421,190	4,915	-	-	469,817	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>20,304,225</b>	-	<b>9,269,518</b>	<b>1,071,891</b>	-	<b>185,102,399</b>	<b>215,748,033</b>	<b>23</b>	<b>22.34</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>20,304,225</b>	-	<b>9,269,518</b>	<b>1,071,891</b>	-	<b>185,102,399</b>	<b>215,748,033</b>	<b>23</b>	<b>22.34</b>
Summary of Base Adjustments	59,511	-	795,521	9,458	-	-	864,490	-	0.16
<b>2025-27 Base Budget</b>	<b>20,363,736</b>	-	<b>10,065,039</b>	<b>1,081,349</b>	-	<b>185,102,399</b>	<b>216,612,523</b>	<b>23</b>	<b>22.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	(17,581)	-	(147,493)	(2,461)	-	-	(167,535)	-	-
020: Phase In / Out Pgm & One-time Cost	2,713,450	-	(4,000,000)	-	-	-	(1,286,550)	-	-
030: Inflation & Price List Adjustments	668,938	-	65,911	41,683	-	-	776,532	-	-
050: Fundshifts and Revenue Reductions	(31,566)	-	(143,595)	-	-	-	(175,161)	-	-
<b>2025-27 Current Service Level</b>	<b>23,696,977</b>	-	<b>5,839,862</b>	<b>1,120,571</b>	-	<b>185,102,399</b>	<b>215,759,809</b>	<b>23</b>	<b>22.50</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>23,696,977</b>	-	<b>5,839,862</b>	<b>1,120,571</b>	-	<b>185,102,399</b>	<b>215,759,809</b>	<b>23</b>	<b>22.50</b>
<b>Total LFO Recommended Packages</b>	<b>7,580,822</b>	-	<b>2,803,126</b>	<b>(93,689)</b>	-	-	<b>10,290,259</b>	<b>2</b>	<b>1.76</b>
<b>2025-27 Legislative Actions</b>	<b>31,277,799</b>	-	<b>8,642,988</b>	<b>1,026,882</b>	-	<b>185,102,399</b>	<b>226,050,068</b>	<b>25</b>	<b>24.26</b>
Net change from 2023-25 Leg Approved Budget	10,973,574	-	(626,530)	(45,009)	-	-	10,302,035	2	1.92
Percent change from 2023-25 Leg Approved Budget	54.1%	0.0%	(6.8%)	(4.2%)	0.0%	0.0%	4.8%	8.7%	8.6%
Net change from 2025-27 Adj Current Service Level	7,580,822	-	2,803,126	(93,689)	-	-	10,290,259	2	1.76
Percent change from 2025-27 Adj Current Service Level	32.0%	0.0%	48.0%	(8.4%)	0.0%	0.0%	4.8%	8.7%	7.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description    This package shifts funding associated with two positions from General Fund to Other Funds. These positions can be supported by contracted payments for housing inspection activities.

LFO Recommendation   Approve.

LFO Recommended	(626,682)	-	625,793	-	-	-	(889)	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-025-00-00-00000

Project-Based Rental Housing Assistance

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package provides positions for program support. The package is modified to move two positions from Affordable Rental Housing into the Project Based Rental Assistance program. The positions moved are a Program Analyst 2 (270001) position support the work of the Affordable Housing Loan Guarantee Fund program created by HB 3395, and a Program Analyst 1 (270003) that will provide additional capacity in managing subsidies provided to permanent supportive housing units. Additionally, the funding source for the Program Analyst 1 position is shifted from General Fund to Other Funds.

LFO Recommendation Approve.

LFO Recommended	245,421	-	177,333	(93,689)	-	-	329,065	2	1.76
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 513 HH PSH - CSL Program Improvements**

Package Description This package increases the subsidy provided for services for permanent supportive housing units in the agency's current portfolio, from \$10,000 per unit per year to \$15,000 per unit per year. This adjustment helps maintain project viability, by keeping up with higher costs associated with housing a population with complex needs and challenges. Rental assistance subsidies are assumed to remain at \$10,000 per unit per year.

LFO Recommendation Approve.

LFO Recommended	7,962,083	-	-	-	-	-	7,962,083	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 516 HH PSH Expansion for Rent Assistance and Services

Package Description This package proposes an expansion of the Permanent Supportive Housing (PSH) Program rent assistance and services funding components by adding an additional 400 slots to the PSH Program's current resources.

LFO Recommendation Resources for this purpose will be included in the end of session bill if the Capitol Construction Subcommittee approves resources for additional PSH construction.

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description Other Funds expenditure limitation is included to carry forward expected disbursements of Risk Mitigation funding for permanent supportive housing. \$4 million was appropriated and transferred to the General Housing Account in the 2023-25 biennium. Associated expenditures support higher insurance costs incurred by these properties, and remaining expenditures from the fund are anticipated to occur in the 2025-27 biennium.

LFO Recommendation Approve.

LFO Recommended	-	-	2,000,000	-	-	-	2,000,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 BienniumVersion: L - 01 - LFO Analyst Recommended  
Cross Reference: 91400-030-00-00-00000  
Multifamily Rental Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>60,356,212</b>	-	<b>389,443,356</b>	<b>37,840,875</b>	<b>400,000</b>	-	<b>488,040,443</b>	<b>132</b>	<b>126.39</b>
2023-25 Ebds, SS & Admin Act	75,802,642	-	27,392,627	115,257	-	-	103,310,526	9	2.75
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>136,158,854</b>	-	<b>416,835,983</b>	<b>37,956,132</b>	<b>400,000</b>	-	<b>591,350,969</b>	<b>141</b>	<b>129.14</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>136,158,854</b>	-	<b>416,835,983</b>	<b>37,956,132</b>	<b>400,000</b>	-	<b>591,350,969</b>	<b>141</b>	<b>129.14</b>
Summary of Base Adjustments	1,378,512	-	5,071,018	168,746	-	-	6,618,276	(2)	9.86
<b>2025-27 Base Budget</b>	<b>137,537,366</b>	-	<b>421,907,001</b>	<b>38,124,878</b>	<b>400,000</b>	-	<b>597,969,245</b>	<b>139</b>	<b>139.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(30,515)	-	(1,083,887)	(50,911)	-	-	(1,165,313)	-	-
020: Phase In / Out Pgm & One-time Cost	(134,630,889)	-	(136,268,139)	-	-	-	(270,899,028)	-	-
030: Inflation & Price List Adjustments	3,241	-	9,934,123	1,531,635	-	-	11,468,999	-	-
050: Fundshifts and Revenue Reductions	-	-	(688,217)	(14,242)	-	-	(702,459)	-	-
<b>2025-27 Current Service Level</b>	<b>2,879,203</b>	-	<b>293,800,881</b>	<b>39,591,360</b>	<b>400,000</b>	-	<b>336,671,444</b>	<b>139</b>	<b>139.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>2,879,203</b>	-	<b>293,800,881</b>	<b>39,591,360</b>	<b>400,000</b>	-	<b>336,671,444</b>	<b>139</b>	<b>139.00</b>
<b>Total LFO Recommended Packages</b>	<b>10,136,164</b>	-	<b>37,455,778</b>	<b>6,875,000</b>	-	-	<b>54,466,942</b>	<b>6</b>	<b>4.90</b>
<b>2025-27 Legislative Actions</b>	<b>13,015,367</b>	-	<b>331,256,659</b>	<b>46,466,360</b>	<b>400,000</b>	-	<b>391,138,386</b>	<b>145</b>	<b>143.90</b>
Net change from 2023-25 Leg Approved Budget	(123,143,487)	-	(85,579,324)	8,510,228	-	-	(200,212,583)	4	14.76
Percent change from 2023-25 Leg Approved Budget	(90.4%)	0.0%	(20.5%)	22.4%	0.0%	0.0%	(33.9%)	2.8%	11.4%
Net change from 2025-27 Adj Current Service Level	10,136,164	-	37,455,778	6,875,000	-	-	54,466,942	6	4.90
Percent change from 2025-27 Adj Current Service Level	352.1%	0.0%	12.8%	17.4%	0.0%	0.0%	16.2%	4.3%	3.5%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package reduces General Fund by \$37,668, through increasing vacancy savings by two percent (\$34,825) and eliminating inflation on certain Services and Supplies accounts (\$2,843).

LFO Recommendation Approve.

LFO Recommended	(37,668)	-	-	-	-	-	(37,668)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package adds 6 positions to support the evaluation of development awards and program and process improvements in the affordable rental housing division. General Fund provides partial support for four of these positions, and the remaining two are supported exclusive by Other Funds generated through application fees, conduit financing fees, and interest earnings. The positions include the following:

- Grants and Loans Programs Manager 1 (0.88 FTE, supported 15% General Fund and 85% Other Funds), to manage a second housing production team and improve staff to management ratios;
- Compliance and Regulatory Manager (0.88 FTE, supported 15% General Fund and 85% Other Funds), dedicated to compliance and regulatory duties on the agency's rental housing portfolio; presently, these activities do not have a dedicated management focus within the agency.
- A Consulting Advisor 2 position (0.88 FTE, supported 15% General Fund and 85% Other Funds), to develop newer initiatives, provide strategy and advisory support;
- A Compliance and Regulatory Manager 2 (0.88 FTE, supported 15% General Fund and 85% Other Funds), to serve as additional support for administration of HUD contracts;
- An Operations and policy Analyst 3 position (0.88 FTE funded with Other Funds) to coordinate engagement with development partners; and
- A Program Analyst 2 (1.00 FTE, funded with Other Funds) - to add capacity for application intake and assessment.

The package also transfers \$82,654 in Federal Funds revenue to support central services costs, pursuant to the agency's federally approved cost allocation plan.

LFO Recommendation Approve.

<b>LFO Recommended</b>	<b>173,832</b>	<b>-</b>	<b>1,189,778</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,363,610</b>	<b>6</b>	<b>4.90</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 509 HH Information Technology Supports**

Package Description    The package supports development of enhancements to the agency's ProLink system on a one-time basis. The ProLink system manages data for Affordable Rental Housing project awards and data. Program enhancements will allow for data security improvements, additional accounting modules to track payments and fees, and inspection-related data entry.

LFO Recommendation   Approve.

LFO Recommended	-	-	1,516,000	-	-	-	1,516,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description General Fund in the amount of \$10 million is appropriated to carry forward funding approved in section 36, Chapter 223, Oregon Laws 2023 (HB 3395) for community housing supporting agricultural employees. The funds were not spent in 2023-25 due to timing of contract execution and project expenditures. Funds will be deposited into the General Housing Account created by ORS 458.665 and corresponding Other Funds expenditure limitation is included to allow expenditures from the fund.

Federal Funds expenditure limitation is increased by \$6.9 million to allow for expenditures from grant funding received from the Preservation and Reenhancement Initiative for Community Enhancement (PRICE) grant. The funds will be used for preservation for affordable housing.

Other Funds expenditure limitation is increased by \$24.75 million for carry forward of expenditure authority for financing from the Middle Income Revolving Loan Fund that was created in SB 1537 (2024). Commitments have been made against this funding, but actual expenditures are not expected to occur until 2025-27. This brings the 2025-27 expenditure limitation for the program to \$75 million.

LFO Recommendation Approve.

LFO Recommended	10,000,000	-	34,750,000	6,875,000	-	-	51,625,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-040-00-00-00000

## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>28,915,793</b>	-	<b>81,213,808</b>	<b>68,887,093</b>	-	-	<b>179,016,694</b>	<b>43</b>	<b>42.88</b>
2023-25 Ebds, SS & Admin Act	167,902	-	490,918	278,765	-	-	937,585	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>29,083,695</b>	-	<b>81,704,726</b>	<b>69,165,858</b>	-	-	<b>179,954,279</b>	<b>43</b>	<b>42.88</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>29,083,695</b>	-	<b>81,704,726</b>	<b>69,165,858</b>	-	-	<b>179,954,279</b>	<b>43</b>	<b>42.88</b>
Summary of Base Adjustments	(1,786)	-	585,595	(704,800)	-	-	(120,991)	(5)	(4.88)
<b>2025-27 Base Budget</b>	<b>29,081,909</b>	-	<b>82,290,321</b>	<b>68,461,058</b>	-	-	<b>179,833,288</b>	<b>38</b>	<b>38.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(72,409)	-	(168,411)	(17,078)	-	-	(257,898)	-	-
020: Phase In / Out Pgm & One-time Cost	(24,997,500)	-	(62,553,969)	(67,550,981)	-	-	(155,102,450)	(12)	(12.00)
030: Inflation & Price List Adjustments	79,827	-	626,278	33,155	-	-	739,260	-	-
050: Fundshifts and Revenue Reductions	-	-	(155,721)	-	-	-	(155,721)	-	-
<b>2025-27 Current Service Level</b>	<b>4,091,827</b>	-	<b>20,038,498</b>	<b>926,154</b>	-	-	<b>25,056,479</b>	<b>26</b>	<b>26.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>4,091,827</b>	-	<b>20,038,498</b>	<b>926,154</b>	-	-	<b>25,056,479</b>	<b>26</b>	<b>26.00</b>
<b>Total LFO Recommended Packages</b>	<b>8,166,680</b>	-	<b>6,895,696</b>	<b>11,239,000</b>	-	-	<b>26,301,376</b>	<b>4</b>	<b>4.00</b>
<b>2025-27 Legislative Actions</b>	<b>12,258,507</b>	-	<b>26,934,194</b>	<b>12,165,154</b>	-	-	<b>51,357,855</b>	<b>30</b>	<b>30.00</b>
Net change from 2023-25 Leg Approved Budget	(16,825,188)	-	(54,770,532)	(57,000,704)	-	-	(128,596,424)	(13)	(12.88)
Percent change from 2023-25 Leg Approved Budget	(57.9%)	0.0%	(67.0%)	(82.4%)	0.0%	0.0%	(71.5%)	(30.2%)	(30.0%)
Net change from 2025-27 Adj Current Service Level	8,166,680	-	6,895,696	11,239,000	-	-	26,301,376	4	4.00
Percent change from 2025-27 Adj Current Service Level	199.6%	0.0%	34.4%	1213.5%	0.0%	0.0%	105.0%	15.4%	15.4%

LFO102 - Work Session Presentation Report  
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-040-00-00-00000

Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)

**Package 090 Analyst Adjustments**

Package Description This package reduces General Fund by \$0.9 million and increases Other Funds expenditure limitation by \$0.7 million by: Increasing Vacancy Savings by nearly two percent (\$23,575), Eliminating inflation on certain Services and Supplies accounts (\$21,943); Shifting two positions (1693 and 1843) from General Fund to Other Fund (\$0.7 million); and Shifting Services and Supplies for those positions from General Fund to Other Funds (\$57,306).

LFO Recommendation Approve.

LFO Recommended	(759,292)	-	661,197	-	-	-	(98,095)	-	-
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-040-00-00-00000

## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description Four phased-out positions from 2023-25 are reestablished as in the Single Family housing division.

A permanent Program Analyst 2 position will provide additional capacity to the Housing Assistance Fund program, managing property liens and refinancing.

A permanent Program Analyst 4 position provides dedicated management to Manufactured Housing programs;

A limited duration Program Analyst 3 and a limited duration Program Analyst 2 are included to assist manufactured homeowners who are eligible for assistance in repairing or replacing their manufactured home.

Funding for manufactured housing-related positions is shifted from Other Funds to General Fund to align with primary program funding sources and the agency's cost allocation model.

LFO Recommendation Approve.

LFO Recommended	1,025,972	-	334,499	-	-	-	1,360,471	4	4.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 511 HH Homeownership Assistance Fund**

Package Description    This package provides Federal Funds expenditure limitation to close out the Homeowner Assistance Fund, a program for foreclosure prevention funded by U.S. Treasury during the pandemic.

LFO Recommendation   Approve.

LFO Recommended	-	-	-	4,364,000	-	-	4,364,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 521 HH Down Paymnt Assist paired with OHCS Lending**

Package Description This package provides additional down payment assistance -- supported with General Fund -- on a one-time basis, for borrowers who use OHCS lending products. The assistance is in the form of a repayable second mortgage loan, payments upon which will revolve back into the program creating a sustainable source of down payment assistance to future borrowers. \$3.9 million in down payment assistance would provide down payment assistance for an estimated 299 households over the course of a biennium. Corresponding Other Funds expenditure limitation is included to enable expenditures from the down payment assistance account capitalized by the General Fund investment.

LFO Recommendation Approve.

LFO Recommended	3,900,000	-	3,900,000	-	-	-	7,800,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-040-00-00-00000

## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 525 HH Foreclosure Avoidance Counseling**

Package Description General Fund of \$2,000,000 is included on a one-time basis for foreclosure avoidance counseling provided by homeownership centers. HCSD pays centers for counseling by certified housing counselors who help client navigate resources to avoid foreclosure. The \$2,000,000 million in funding is estimated to serve 1,345 homeowners.

LFO Recommendation Approve.

LFO Recommended	2,000,000	-	-	-	-	-	2,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 527 HH Manufactured Home Replace Program**

Package Description The package includes \$2,000,000 General Fund on a one-time basis, and corresponding Other Funds expenditure limitation to finance a portion of the cost of repair or decommissioning and replacement of pre-1995 manufactured homes that are inefficient and potentially unsafe. The program leverages other grants and replacement incentives. This investment is estimated to repair or replace 10-15 manufactured homes.

LFO Recommendation Approve.

LFO Recommended	2,000,000	-	2,000,000	-	-	-	4,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description    The following Technical Adjustments are included for Adjustment is included for the Single Familily Housing Programs diivision:

\$6,875,0000 in Federal Funds expenditure limitation is needed to enable the disbursement of grant funding received from the PRICE grant. The funding will be used fo preservation of manufactured dwelling parks.

LFO Recommendation    Approve.

LFO Recommended	-	-	-	6,875,000	-	-	6,875,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-050-00-00-00000

Homeownership Stabilization Initiative

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget (Base)</b>	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2025-27 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-060-00-00-00000

Disaster Recovery &amp; Resiliency

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>865,847</b>	-	<b>49,542,865</b>	<b>139,220,759</b>	-	-	<b>189,629,471</b>	<b>42</b>	<b>42.00</b>
2023-25 Ebds, SS & Admin Act	80,623	-	55,598	841,375	-	-	977,596	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>946,470</b>	-	<b>49,598,463</b>	<b>140,062,134</b>	-	-	<b>190,607,067</b>	<b>42</b>	<b>42.00</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>946,470</b>	-	<b>49,598,463</b>	<b>140,062,134</b>	-	-	<b>190,607,067</b>	<b>42</b>	<b>42.00</b>
Summary of Base Adjustments	166,013	-	112,448	(5,998,621)	-	-	(5,720,160)	(29)	(29.00)
<b>2025-27 Base Budget</b>	<b>1,112,483</b>	-	<b>49,710,911</b>	<b>134,063,513</b>	-	-	<b>184,886,907</b>	<b>13</b>	<b>13.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(31,753)	-	(22,872)	(289,235)	-	-	(343,860)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(48,990,740)	(129,962,733)	-	-	(178,953,473)	-	-
030: Inflation & Price List Adjustments	7,489	-	2,673	68,416	-	-	78,578	-	-
050: Fundshifts and Revenue Reductions	(13,147)	-	(9,694)	(7,667)	-	-	(30,508)	-	-
<b>2025-27 Current Service Level</b>	<b>1,075,072</b>	-	<b>690,278</b>	<b>3,872,294</b>	-	-	<b>5,637,644</b>	<b>13</b>	<b>13.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>1,075,072</b>	-	<b>690,278</b>	<b>3,872,294</b>	-	-	<b>5,637,644</b>	<b>13</b>	<b>13.00</b>
<b>Total LFO Recommended Packages</b>	<b>(16,579)</b>	-	<b>7,309,722</b>	<b>163,510,769</b>	-	-	<b>170,803,912</b>	<b>29</b>	<b>29.00</b>
<b>2025-27 Legislative Actions</b>	<b>1,058,493</b>	-	<b>8,000,000</b>	<b>167,383,063</b>	-	-	<b>176,441,556</b>	<b>42</b>	<b>42.00</b>
Net change from 2023-25 Leg Approved Budget	112,023	-	(41,598,463)	27,320,929	-	-	(14,165,511)	-	-
Percent change from 2023-25 Leg Approved Budget	11.8%	0.0%	(83.9%)	19.5%	0.0%	0.0%	(7.4%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	(16,579)	-	7,309,722	163,510,769	-	-	170,803,912	29	29.00
Percent change from 2025-27 Adj Current Service Level	(1.5%)	0.0%	1059.0%	4222.6%	0.0%	0.0%	3029.7%	223.1%	223.1%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description    This package reduces General Fund by \$16,579 by eliminating inflation on certain Services and Supplies accounts (\$3,335) and increasing vacancy savings by two percent (\$13,244).

LFO Recommendation   Approve.

LFO Recommended	(16,579)	-	-	-	-	-	(16,579)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description Federal Funds revenue in the amount of \$82,542 is transferred out of the Disaster Recovery and Resiliency division and into Central Services, to support a proportionate share of agency central services staffing being requested to add capacity in business services and the Director's Office.

LFO Recommendation Approve.

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 510 HH Disaster Recovery & Resiliency Limitation

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package Description Federal Funds expenditure limitation in the amount of \$163.5 million, and reauthorization of 29 limited duration positions (29.00 FTE) is included for work related to grant administration, staffing, and reporting on the Division's programs formed in response to the Labor Day fires of 2020.

These 29 positions include a technical change to reflect final approved classifications by the Chief Human Resource Office:

A position formerly classified as a Program Analyst 2 is included as a Program Analyst 4;  
 A position formerly classified as an Operations and Policy Analyst 2 is included as a Program Analyst 1;  
 A position formerly classified as a Program Analyst 2 is included as a Program Analyst 1;  
 A position formerly classified as a Program Analyst 2 is included as a Public Affairs Specialist 3; and  
 Four positions formerly classified as Program Analyst 1's are included as Public Affairs Specialist 2's.

The programs are supported by a one-time 6-year federal Community Development Block Grant - Disaster Recovery grant of \$422 million and are collectively branded as ReOregon. These programs include the Homeowner Assistance and Reconstruction Program; the Homeownership Opportunities Program providing down payment assistance for survivors who were renters at the time of the disaster, but want to own homes, and affordable rental housing development in fire-affected areas; Planning Infrastructure and Economic Revitalization, which is allocation to local communities to address infrastructure, planning and revitalization needs; Intermediate Housing Assistance including rental assistance, relocation, and housing navigation services; Housing Recovery Services for housing, financial counseling and navigation services; Legal Services; and Resilience Planning, including construction standards, and mitigation planning and execution efforts. Federal Funds expenditure limitation in 2023-25 for programs funded by CDBG-DR was \$140.1 million. This recommendation would leave \$118.4 million in CDBG-DR funding against which commitments could be made in the 2027-29 biennium. The agency has until February 2029 to expend remaining federal CDBG DR funding.

Other Funds expenditure limitation of \$7.3 million is included, carrying over limitation from \$25 million in lottery bond proceeds issued in 2021-23 for wildfire recovery efforts; funding has been commit

The programs are supported by a one-time 6-year federal Community Development Block Grant - Disaster Recovery grant of \$422 million and are collectively branded as ReOregon. These programs include the Homeowner Assistance and Reconstruction Program; the Homeownership Opportunities Program providing down payment assistance for survivors who were renters at the time of the disaster, but want to own homes, and affordable rental housing development in fire-affected areas; Planning Infrastructure and Economic Revitalization, which is allocation to local communities to address infrastructure, planning and revitalization needs; Intermediate Housing Assistance including rental assistance, relocation, and housing navigation services; Housing Recovery Services for housing, financial counseling and navigation services; Legal Services; and Resilience Planning, including construction standards, and mitigation planning and execution efforts. Federal Funds expenditure limitation in 2023-25 for programs funded by CDBG-DR was \$140.1 million. This recommendation would leave \$118.4 million in CDBG-DR funding against which commitments could be made in the 2027-29 biennium. The agency has until February 2029 to expend remaining federal CDBG DR funding.

Other Funds expenditure limitation of \$7.3 million is included, carrying over limitation from \$25 million in lottery bond proceeds issued in 2021-23 for wildfire recovery efforts; funding has been committed to projects, but these projects have remaining expenses that are carrying forward into 2025-27.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
LFO Recommendation Approve.									
LFO Recommended	-	-	7,309,722	163,510,769	-	-	170,820,491	29	29.00

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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-070-00-00-00000

Central Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>6,042,236</b>	-	<b>36,050,804</b>	<b>10,534,002</b>	-	-	<b>52,627,042</b>	<b>155</b>	<b>152.08</b>
2023-25 Ebds, SS & Admin Act	396,644	-	2,289,190	697,492	-	-	3,383,326	1	0.25
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>6,438,880</b>	-	<b>38,339,994</b>	<b>11,231,494</b>	-	-	<b>56,010,368</b>	<b>156</b>	<b>152.33</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>6,438,880</b>	-	<b>38,339,994</b>	<b>11,231,494</b>	-	-	<b>56,010,368</b>	<b>156</b>	<b>152.33</b>
Summary of Base Adjustments	903,061	-	2,782,575	601,617	-	-	4,287,253	(4)	(0.33)
<b>2025-27 Base Budget</b>	<b>7,341,941</b>	-	<b>41,122,569</b>	<b>11,833,111</b>	-	-	<b>60,297,621</b>	<b>152</b>	<b>152.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(33,421)	-	(944,538)	(292,095)	-	-	(1,270,054)	-	-
020: Phase In / Out Pgm & One-time Cost	(5,006,258)	-	-	(61,720)	-	-	(5,067,978)	(9)	(9.00)
030: Inflation & Price List Adjustments	1,050,531	-	2,588,735	(224,596)	-	-	3,414,670	-	-
050: Fundshifts and Revenue Reductions	4,285,783	-	2,477,748	(5,221,054)	-	-	1,542,477	-	-
<b>2025-27 Current Service Level</b>	<b>7,638,576</b>	-	<b>45,244,514</b>	<b>6,033,646</b>	-	-	<b>58,916,736</b>	<b>143</b>	<b>143.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>7,638,576</b>	-	<b>45,244,514</b>	<b>6,033,646</b>	-	-	<b>58,916,736</b>	<b>143</b>	<b>143.00</b>
<b>Total LFO Recommended Packages</b>	<b>3,110,479</b>	-	<b>931,838</b>	<b>162,820</b>	-	-	<b>4,205,137</b>	<b>14</b>	<b>13.90</b>
<b>2025-27 Legislative Actions</b>	<b>10,749,055</b>	-	<b>46,176,352</b>	<b>6,196,466</b>	-	-	<b>63,121,873</b>	<b>157</b>	<b>156.90</b>
Net change from 2023-25 Leg Approved Budget	4,310,175	-	7,836,358	(5,035,028)	-	-	7,111,505	1	4.57
Percent change from 2023-25 Leg Approved Budget	66.9%	0.0%	20.4%	(44.8%)	0.0%	0.0%	12.7%	0.6%	3.0%
Net change from 2025-27 Adj Current Service Level	3,110,479	-	931,838	162,820	-	-	4,205,137	14	13.90
Percent change from 2025-27 Adj Current Service Level	40.7%	0.0%	2.1%	2.7%	0.0%	0.0%	7.1%	9.8%	9.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces General Fund by \$0.7 million by:

Increasing Vacancy Savings by two percent (\$114,467)

Eliminating inflation on certain Services and Supplies accounts (\$30,627);

Eliminating along-term vacant position Fiscal Analyst 2 (#1934) and 0.50 FTE from an Economist 2 (#2004) - (\$0.5 million); and eliminating Services and Supplies associated with those two positions (\$41,560).

LFO Recommendation Approve.

LFO Recommended	(540,659)	-	-	-	-	-	(540,659)	(1)	(0.50)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description For Central Services, this package reauthorizes nine full-time positions that were approved in 2023-25 with one time funding. The positions provide support for grants and reporting for programs associated with the homelessness emergency. The budget reauthorizes a limited duration procurement and contract assistant position; and the following permanent positions:

- Business Operations Manager 3
- Operations and Policy Analyst 2
- Budget and Fiscal Manager 1
- Accountant 2
- Fiscal Analyst 3
- Information Systems Specialist 3
- Project Manager 3
- Project Manager 2
- Public Affairs Specialist 2

Four new permanent positions are added to the division:

- A Chief Financial Officer, to oversee budget, finance, bonding and debt service;
- A Budget and Fiscal Administrator 2
- A Procurement and Contract Specialist to increase capacity; and
- An Operations and Policy Analyst 4, serving as a senior legislative and government relations representative.

One limited duration full time position is added to the division.

- A Procurement and Contract Assistant OAS C0435

LFO Recommendation Approve.

LFO Recommended	3,342,739	-	762,100	123,650	-	-	4,228,489	13	12.64
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 509 HH Information Technology Supports**

Package Description This package makes system enhancements to ProLink, the agency's housing finance application. Two new limited duration Information System Specialist positions (an IS 4 and an IS 5) will support this work through development, testing, and roll out of module and reporting enhancements.

LFO Recommendation Approve.

LFO Recommended	308,399	-	169,738	39,170	-	-	517,307	2	1.76
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-080-00-00-00000

## Bond Activities and Debt Service

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>127,321,360</b>	<b>30,569,883</b>	<b>11,113,317</b>	-	<b>882,449,056</b>	-	<b>1,051,453,616</b>	<b>9</b>	<b>8.92</b>
2023-25 Ebds, SS & Admin Act	(436,822)	(862,853)	1,607,109	-	398,453	-	705,887	1	0.25
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>126,884,538</b>	<b>29,707,030</b>	<b>12,720,426</b>	-	<b>882,847,509</b>	-	<b>1,052,159,503</b>	<b>10</b>	<b>9.17</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>126,884,538</b>	<b>29,707,030</b>	<b>12,720,426</b>	-	<b>882,449,056</b>	-	<b>1,051,761,050</b>	<b>10</b>	<b>9.17</b>
Summary of Base Adjustments	104,467,402	10,793,962	(1,195,109)	-	(184,425,485)	-	(70,359,230)	-	0.83
<b>2025-27 Base Budget</b>	<b>231,351,940</b>	<b>40,500,992</b>	<b>11,525,317</b>	-	<b>698,023,571</b>	-	<b>981,401,820</b>	<b>10</b>	<b>10.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(1,070)	-	(92,600)	-	-	-	(93,670)	-	-
020: Phase In / Out Pgm & One-time Cost	15,585	-	(4,805,793)	-	-	-	(4,790,208)	-	-
030: Inflation & Price List Adjustments	108,984	-	174,547	-	-	-	283,531	-	-
050: Fundshifts and Revenue Reductions	-	-	(80,091)	-	-	-	(80,091)	-	-
<b>2025-27 Current Service Level</b>	<b>231,475,439</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,721,382</b>	<b>10</b>	<b>10.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>231,475,439</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,721,382</b>	<b>10</b>	<b>10.00</b>
<b>Total LFO Recommended Packages</b>	<b>(265,140)</b>	-	-	-	-	-	<b>(265,140)</b>	<b>(1)</b>	<b>(1.00)</b>
<b>2025-27 Legislative Actions</b>	<b>231,210,299</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,456,242</b>	<b>9</b>	<b>9.00</b>
Net change from 2023-25 Leg Approved Budget	104,325,761	10,793,962	(5,999,046)	-	(184,823,938)	-	(75,703,261)	(1)	(0.17)
Percent change from 2023-25 Leg Approved Budget	82.2%	36.3%	(47.2%)	0.0%	(20.9%)	0.0%	(7.2%)	(10.0%)	(1.9%)
Net change from 2025-27 Adj Current Service Level	(265,140)	-	-	-	-	-	(265,140)	(1)	(1.00)
Percent change from 2025-27 Adj Current Service Level	(0.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	(0.0%)	(10.0%)	(10.0%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

<u>Package Description</u> This package reduces General Fund by \$3,651 by increasing Vacancy Savings by two percent (\$3,459) and eliminating inflation on certain Services and Supplies accounts (\$192).									
<u>LFO Recommendation</u> Approve.									
LFO Recommended	(3,651)	-	-	-	-	-	(3,651)	-	-

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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-089-00-00-00000

Capital Construction

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
<b>2023-25 Leg Approved Budget (Base)</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
Summary of Base Adjustments	-	-	(600,000,000)	-	-	-	(600,000,000)	-	-
<b>2025-27 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	(600,000,000)	-	-	-	(600,000,000)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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## JOINT COMMITTEE ON WAYS AND MEANS

Senator Lieber, Senate Co-Chair  
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Representative Smith, House Co-Vice Chair

**To:** Transportation and Economic Development Subcommittee  
**From:** Michelle Deister, Legislative Fiscal Office  
**Date:** June 10, 2025  
**Subject:** HB 5011 – Housing and Community Services Department  
Work Session Recommendations

Housing and Community Services Department				
Agency Totals				
FUND TYPE	2021-23 ACTUAL	2023-25 LEGISLATIVELY APPROVED	2025-27 CURRENT SERVICE LEVEL	2025-27 LFO RECOMMENDED
General Fund	895,578,308	846,477,625	319,440,521	739,464,628
Lottery Funds	25,217,808	29,707,030	40,500,992	40,500,992
Other Funds	881,142,751	1,363,954,044	503,774,659	654,516,813
Other Funds NL	655,142,461	883,247,509	698,423,571	698,423,571
Federal Funds	654,910,055	404,102,240	166,892,298	349,231,691
Federal Funds NL	166,409,347	185,102,399	185,102,399	185,102,399
<b>TOTAL FUNDS</b>	<b>3,278,400,730</b>	<b>3,712,590,847</b>	<b>1,914,134,440</b>	<b>2,667,240,094</b>
Positions	433	482	402	478
FTE	366.57	463.87	401.50	474.50

The Legislative Fiscal Office recommends a 2025-27 total funds budget for the Housing and Community Services Department of \$2,667,240,094 and 478 positions (474.50 FTE). This is a 28.2% decrease from the 2023-25 legislatively approved budget, and a 39.3% increase from the 2025-27 current service level.

The recommended budget includes the following General Fund investments:

- \$204.9 million General Fund to support homeless and emergency shelters;
- \$50.3 million General Fund rehousing services;

- \$87.4 million in one-time General Fund support for long term (up to 24 months) rental assistance;
- \$33.6 million General Fund for eviction prevention services;
- \$10 million General Fund to support housing initiatives of Oregon's nine federally recognized Native American tribes;
- \$8 million to fund an increase in the services subsidy rate for housing units in the agency's permanent supportive housing portfolio;
- \$3.9 million for downpayment assistance;
- \$2 million for foreclosure avoidance services provided by certified housing counselors; and
- \$2 million for manufactured home repair and replacement.

\$15.2 million total funds and 48 positions are recommended to support agency administration of funding and programs. Twenty-seven positions that were established in 2023-25 as limited duration are recommended to be reauthorized as permanent; 16 new permanent positions are recommended based on suggestions in an agency organizational assessment; and 5 positions are recommended as limited duration positions.

The recommended budget also includes expenditure limitation and position for administration of federal Community Development Block Grant - Disaster Relief funds, carry forward of expenditure authority for expenditures authorized in the 2023-25 biennium, and expenditure limitation related to grant awards.

## Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

### **Accept** LFO Recommendation

MOTION: I move the LFO recommendation to HB 5011. *(vote)*

**OR**

### **Modify** LFO Recommendation

MOTION: I move the LFO recommendation to HB 5011, with modifications. *(vote)*

## Performance Measures

See attached “Legislatively Proposed 2025-27 Key Performance Measures.”

**Accept** LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures. *(vote)*

**OR**

**Modify** LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. *(vote)*

## Budget Notes

### #1 Budget Note: **Shelter Funding Recommendations**

The Housing and Community Services Department is directed to develop recommendations for statewide shelter system funding that incorporate shared funding between state and other funding sources. In developing the recommendations, consideration should be given to the following:

- The type of shelter being provided (such as congregant, family, severe weather or emergency, recovery, etc.);
- Comparative data that includes average operating and overhead cost by shelter type and region;
- Historical sources of funding for shelter in regions of the state;
- A maximum contribution of state resources based on a per bed or per household served basis for a given time period, based on the type of shelter being provided;
- The minimum percentage of shelter operational costs recommended to be funded from sources other than HCSD program allocations;
- Standards and funding methodologies that promote financial sustainability of a state shelter system; and
- A potential timeline for implementation of recommendations.

The Housing and Community Services Department shall report its recommendations to the Joint Committee on Ways and Means during the 2026 legislative session.

### #2 Budget Note: **Eviction and Homelessness Prevention - Program Design Recommendations**

The Housing and Community Services Department is directed to examine the distribution of state resources for eviction prevention and homelessness prevention services and report to the Joint Committee on Ways and Means in February 2026 with recommendations to inform a methodology to maximize available state funding.

The methodology should promote effective direct assistance to the greatest number eligible households, and include limitations on provider administrative and program delivery costs funded with state resources. The report shall include the estimated number of additional households that could be served as a result of the recommendations, and a potential timeline for implementation.

**Accept LFO Recommendation**

MOTION: I move the LFO recommendation on Budget Notes. *(vote)*

**OR**

**Modify LFO Recommendation**

MOTION: I move the LFO recommendation on Budget Notes, with modifications. *(vote)*

## Amendment

The Legislative Fiscal Office recommends a budget of \$739,464,628 General Fund, \$40,500,992 Lottery Funds, \$654,516,813 Other Funds, \$349,231,691 Federal Funds, and 478 positions (474.50 FTE), which is reflected in the -2 amendment.

MOTION: I move adoption of the -2 amendment to HB 5011 *(vote)*

## Final Subcommittee Action

LFO recommends that HB 5011, as amended by the -2 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move HB 5011, as amended, to the Full Committee with a do pass recommendation. *(vote)*

## Carriers

Full Committee:

House Floor:

Senate Floor:

LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-000-00-00-00000

Housing &amp; Community Svcs Dept

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>618,327,930</b>	<b>30,569,883</b>	<b>1,306,192,861</b>	<b>401,941,943</b>	<b>882,849,056</b>	<b>185,102,399</b>	<b>3,424,984,072</b>	<b>470</b>	<b>459.99</b>
2023-25 Ebds, SS & Admin Act	228,149,695	(862,853)	57,761,183	2,160,297	398,453	-	287,606,775	12	3.88
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>846,477,625</b>	<b>29,707,030</b>	<b>1,363,954,044</b>	<b>404,102,240</b>	<b>883,247,509</b>	<b>185,102,399</b>	<b>3,712,590,847</b>	<b>482</b>	<b>463.87</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>846,477,625</b>	<b>29,707,030</b>	<b>1,363,954,044</b>	<b>404,102,240</b>	<b>882,849,056</b>	<b>185,102,399</b>	<b>3,712,192,394</b>	<b>482</b>	<b>463.87</b>
Summary of Base Adjustments	107,864,940	10,793,962	(590,768,743)	(5,617,767)	(184,425,485)	-	(662,153,093)	(43)	(25.37)
<b>2025-27 Base Budget</b>	<b>954,342,565</b>	<b>40,500,992</b>	<b>773,185,301</b>	<b>398,484,473</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>3,050,039,301</b>	<b>439</b>	<b>438.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	(283,626)	-	(2,686,257)	(740,884)	-	-	(3,710,767)	-	-
020: Phase In / Out Pgm & One-time Cost	(642,535,733)	-	(286,382,041)	(231,572,566)	-	-	(1,160,490,340)	(37)	(37.00)
030: Inflation & Price List Adjustments	3,755,960	-	18,468,806	6,071,480	-	-	28,296,246	-	-
050: Fundshifts and Revenue Reductions	4,161,355	-	1,188,850	(5,350,205)	-	-	-	-	-
<b>2025-27 Current Service Level</b>	<b>319,440,521</b>	<b>40,500,992</b>	<b>503,774,659</b>	<b>166,892,298</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>1,914,134,440</b>	<b>402</b>	<b>401.50</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>319,440,521</b>	<b>40,500,992</b>	<b>503,774,659</b>	<b>166,892,298</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>1,914,134,440</b>	<b>402</b>	<b>401.50</b>
<b>Total LFO Recommended Packages</b>	<b>420,024,107</b>	<b>-</b>	<b>150,742,154</b>	<b>182,339,393</b>	<b>-</b>	<b>-</b>	<b>753,105,654</b>	<b>76</b>	<b>73.00</b>
<b>2025-27 Legislative Actions</b>	<b>739,464,628</b>	<b>40,500,992</b>	<b>654,516,813</b>	<b>349,231,691</b>	<b>698,423,571</b>	<b>185,102,399</b>	<b>2,667,240,094</b>	<b>478</b>	<b>474.50</b>
Net change from 2023-25 Leg Approved Budget	(107,012,997)	10,793,962	(709,437,231)	(54,870,549)	(184,823,938)	-	(1,045,350,753)	(4)	10.63
Percent change from 2023-25 Leg Approved Budget	(12.6%)	36.3%	(52.0%)	(13.6%)	(20.9%)	0.0%	(28.2%)	(0.8%)	2.3%
Net change from 2025-27 Adj Current Service Level	420,024,107	-	150,742,154	182,339,393	-	-	753,105,654	76	73.00
Percent change from 2025-27 Adj Current Service Level	131.5%	0.0%	29.9%	109.3%	0.0%	0.0%	39.3%	18.9%	18.2%

LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-010-00-00-00000

## Housing Stabilization Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>374,565,969</b>	-	<b>129,980,383</b>	<b>144,392,238</b>	-	-	<b>648,938,590</b>	<b>66</b>	<b>65.38</b>
2023-25 Ebds, SS & Admin Act	152,094,994	-	25,504,551	222,493	-	-	177,822,038	1	0.63
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>526,660,963</b>	-	<b>155,484,934</b>	<b>144,614,731</b>	-	-	<b>826,760,628</b>	<b>67</b>	<b>66.01</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>526,660,963</b>	-	<b>155,484,934</b>	<b>144,614,731</b>	-	-	<b>826,760,628</b>	<b>67</b>	<b>66.01</b>
Summary of Base Adjustments	892,227	-	1,079,209	305,833	-	-	2,277,269	(3)	(2.01)
<b>2025-27 Base Budget</b>	<b>527,553,190</b>	-	<b>156,564,143</b>	<b>144,920,564</b>	-	-	<b>829,037,897</b>	<b>64</b>	<b>64.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(96,877)	-	(226,456)	(89,104)	-	-	(412,437)	-	-
020: Phase In / Out Pgm & One-time Cost	(480,630,121)	-	(29,763,400)	(33,997,132)	-	-	(544,390,653)	(16)	(16.00)
030: Inflation & Price List Adjustments	1,836,950	-	5,076,539	4,621,187	-	-	11,534,676	-	-
050: Fundshifts and Revenue Reductions	(79,715)	-	(211,580)	(107,242)	-	-	(398,537)	-	-
<b>2025-27 Current Service Level</b>	<b>48,583,427</b>	-	<b>131,439,246</b>	<b>115,348,273</b>	-	-	<b>295,370,946</b>	<b>48</b>	<b>48.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>48,583,427</b>	-	<b>131,439,246</b>	<b>115,348,273</b>	-	-	<b>295,370,946</b>	<b>48</b>	<b>48.00</b>
<b>Total LFO Recommended Packages</b>	<b>391,311,681</b>	-	<b>95,345,994</b>	<b>645,493</b>	-	-	<b>487,303,168</b>	<b>22</b>	<b>20.44</b>
<b>2025-27 Legislative Actions</b>	<b>439,895,108</b>	-	<b>226,785,240</b>	<b>115,993,766</b>	-	-	<b>782,674,114</b>	<b>70</b>	<b>68.44</b>
Net change from 2023-25 Leg Approved Budget	(86,765,855)	-	71,300,306	(28,620,965)	-	-	(44,086,514)	3	2.43
Percent change from 2023-25 Leg Approved Budget	(16.5%)	0.0%	45.9%	(19.8%)	0.0%	0.0%	(5.3%)	4.5%	3.7%
Net change from 2025-27 Adj Current Service Level	391,311,681	-	95,345,994	645,493	-	-	487,303,168	22	20.44
Percent change from 2025-27 Adj Current Service Level	805.4%	0.0%	72.5%	0.6%	0.0%	0.0%	165.0%	45.8%	42.6%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description    This package reduces General Fund by \$0.4 million and reduces Other Funds expenditure limitation by \$0.3 million by increasing Vacancy Savings by two percent (\$45,370), eliminating Inflation on certain Services and Supplies accounts (\$12,932), and eliminating Housing Choice Landlord Guarantee Fund.

LFO Recommendation   Approve.

LFO Recommended	(396,212)	-	(337,910)	-	-	-	(734,122)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)

**Package 501 HH Maintaining Shelters**

Package Description The Housing and Community Services Department contracts with Multi Agency Coordination Groups, Community Action Agencies, and local government planning groups to manage and coordinate state shelter services, funding, and reporting requirements, which may differ by program. State funding supported an estimated 4,884 shelter beds in the 2023-25 biennium. This package will support previously funded shelters, including Project Turnkey Sites, Navigation Centers, Executive-Order funded shelters, shelters created in the balance of state region with funding from HB 5019, and shelters supported by the Emergency Housing Assistance Program and State Homeless Assistance Program funding.

Corresponding legislation to create a statewide shelter support system is included in HB 3644, which creates a statutory framework for ongoing state-support for shelters, and consistent operational and reporting requirements. The legislation specifies contract periods, reporting requirements, and shelter requirements (all season, 24-hour services, evidence-based, culturally responsive, etc. ) in order to qualify for state funds.

The package allows for operational funding and housing focused activities. Examples of operational funding include expenses such as facility/lease payments, utilities, security, and janitorial expenses operations repairs and maintenance furnishing and appliances food and services in-shelter childcare if applicable, and pet care/supplies where applicable. Housing- focused services include case-management and direct client financial assistance to help clients access and maintain housing; examples of direct financial assistance include deposits, rental assistance, storage and moving costs, transportation costs, housing search and placement services, and coordination of other client supports and follow-up.

Of the \$204,918,652 General Fund included in the 2025-27, \$102,459,326 is approved as one-time funding. For purposes of calculating current service level costs in future biennia, \$102,459,326 is assumed to be ongoing through January 2, 2034, after which funding and associated positions are assumed to be phased out of the agency's budget.

LFO Recommendation Approve.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Budget Notes

The following budget note is recommended:

## Shelter Funding Recommendations

The Housing and Community Services Department is directed to develop recommendations for statewide shelter system funding that incorporate shared funding between state and other funding sources. In developing the recommendations, consideration should be given to the following:

- The type of shelter being provided (such as congregant, family, severe weather or emergency, recovery, etc.);
- Comparative data that includes average operating and overhead cost by shelter type and region;
- Historical sources of funding for shelter in regions of the state;
- A maximum contribution of state resources based on a per bed or per household served basis for a given time period, based on the type of shelter being provided;
- The minimum percentage of shelter operational costs recommended to be funded from sources other than HCSD program allocations;
- Standards and funding methodologies that promote financial sustainability of a state shelter system; and
- A potential timeline for implementation of recommendations.

The Housing and Community Services Department shall report its recommendations to the Joint Committee on Ways and Means during the 2026 legislative session.

LFO Recommended	204,918,652	-	-	-	-	-	204,918,652	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 502 HH Sustaining Re-Housing**

Package Description \$50,300,000 General Fund is included for rehousing services, estimated to serve 766 households in the 2023-25 biennium. Rehousing services are aimed at unsheltered households, moving them from streets or shelters and into a permanent rental unit, with up to 24 months of rental assistance, and other services which may be needed to keep a client stably housed, which will vary by client and identified need, and may include case management and behavioral health supports. \$25,150,000 is approved as one-time funding. \$25,150,000 General Fund is assumed to be ongoing until January 2034, after which funding and associated positions are assumed to be phased out of the agency's budget.

LFO Recommendation Approve.

LFO Recommended	50,300,000	-	-	-	-	-	50,300,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 503 HH Sustaining LTRA**

Package Description This package consists of General Fund in the amount of \$87,400,000 to maintain long term (longer than 24 months) rental assistance and supports for an estimated 1,719 households. \$67.6 million provides continued rental assistance payments for households already enrolled in Long Term Rental Assistance in areas of the state covered by the Governor's executive orders proclaiming a homelessness emergency; the balance of funding would provide rental assistance and engagement services for the balance of state. This funding is intended as one-time funding for the 2025-27 biennium.

LFO Recommendation Approve.

LFO Recommended	87,400,000	-	87,400,000	-	-	-	174,800,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 504 HH Continuing to Prevent Evictions - Infrastructure**

Package Description This package includes General Fund for homeless prevention operations and staffing by contracted service providers in the amount of \$12,432,000, and is assumed to be ongoing in future biennia. This package does not represent payments to landlords to keep clients housed (which are specific to package 505), but rather represent service provider overhead and staffing associated with case work on behalf of clients. These providers facilitate services such as connecting clients to behavioral health needs, community building, landlord mediation, and legal interventions.

Assuming historical allocation methodologies, roughly 30% of funding under the Oregon Eviction and Diversion Prevention program would go to culturally specific organizations. Legal service providers and tenant assistance organizations have also received funding for services they provide.

LFO Recommendation Approve.

Budget Notes The following budget note is recommended:

**Eviction and Homelessness Prevention - Program Design Recommendations**

The Housing and Community Services Department is directed to examine the distribution of state resources for eviction prevention and homelessness prevention services and report to the Joint Committee on Ways and Means during the 2026 legislative session with recommendations to inform a methodology to maximize available state funding.

The methodology should promote effective direct assistance to the greatest number eligible households, and include limitations on provider administrative and program delivery costs funded with state resources. The report shall include the estimated number of additional households that could be served as a result of the recommendations, and a potential timeline for implementation.

<b>LFO Recommended</b>	<b>12,432,000</b>	-	-	-	-	-	<b>12,432,000</b>	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 505 HH Continuing to Prevent Evictions - Financial Assistance**

Package Description This package provides client financial assistance for eviction prevention payments in the amount of \$21,168,000 General Fund. This investment is assumed to be ongoing in future biennia. This investment is estimated to assist an assumed 836 households in the 2025-27 biennium. Examples of applicable funding uses include current rent due, arrearages, or facilitating moving to new housing to prevent an eviction being recorded on a client's rental history. Funding included in this package will be split between the Oregon Eviction Diversion and Prevention program (55% of the entire package) administered by Community Action Agencies, with 19% of the entire package or 26% of the ORE-DAP amount going to culturally specific organizations that provide services to people of color. Eviction Prevention Rapid Response is (26% of the entire package) administered by a third-party financial organization.

LFO Recommendation Approve.

LFO Recommended	21,168,000	-	-	-	-	-	21,168,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 506 HH Maintaining Tribal Homelessness Investments**

Package Description This package continues homelessness prevention and housing assistance provided by and for Native American tribes of Oregon. HCSD has been intentionally engaging with tribes since 2019, resulting in the allocation of \$10 million General Fund for housing assistance to tribes in the 2023-25 biennium. Funding at the recommended level supports non-competitive allocations to each tribe for homelessness prevention, affordable rental housing development and operations, and/or homeownership programs for tribal communities. \$5 million of this investment is approved as one-time funding, and \$5 million is assumed to be ongoing in future biennia through January 2, 2034, after which funding and associated positions are assumed to be phased out of the budget.

LFO Recommendation Approve.

LFO Recommended	10,000,000	-	-	-	-	-	10,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package reauthorizes and makes permanent 13 limited duration positions and makes them permanent. These positions were added in 2023-25 for shelter, rehousing, rental assistance and eviction prevention efforts. These positions are responsible for oversight, technical assistance, compliance, data collection, and reporting. The positions being made permanent are:

- Program Analyst 3;
- Compliance Specialist 3;
- Operations and Policy Analyst 3;
- Grants and Loans Programs Manager 2;
- five Program Analyst 2 positions;
- two Program Analyst 4 positions;
- Operations and Policy Analyst 2; and
- Administration Specialist 2

Positions supporting statewide shelter, rehousing, and tribal housing investments are assumed to be phased out in accordance with sunset provisions included in HB 3644.

A Program Analyst 4 position associated with the Long Term Rental Assistance program is added as a limited duration position.

Six new positions are added to support the findings an organization assessment that recommended changes to program organizational structure and business processes to ensure timeliness of expenditures, program consistency across grantees, implementation of new programs. The added positions are as follows:

- Compliance and Regulatory Manager 2;
- Policy, Planning and Development Manager 2;
- Business Operations Manager 1;
- Program Analyst 2;
- Project Manager 2; and
- Project Manager 2.

Two positions are added to design and implement the Weatherization Training and Technical Assistance program in supportive of energy and weatherization services funding. These positions are a Grant and Program Manager 1 and a Program Analyst 2. These positions are funded with Other Funds.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
LFO Recommendation Approve.									
LFO Recommended	5,489,241	-	83,904	645,493	-	-	6,218,638	22	20.44

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description Other Funds expenditure limitation is increased by \$1.8 million to carry forward expenditure limitation associated with the Rental Assistance for Youth program. Funding for the program was approved in 2023-25, and phased out of the 2025-27 budget. However, approximately \$1.8 million in rental assistance payments will cross biennia, based on when a household was admitted into the program.

\$6.4 million Other Funds expenditure limitation is associated with a transfer from the Department of Environmental Quality, which received a federal grant to distribute to partners for climate pollution reduction initiatives; the request to apply was approved at the September 2024 meeting of the Emergency Board. Funds will be used to provide incentives for energy efficiency measures in affordable housing.

LFO Recommendation Approve.

LFO Recommended	-	-	8,200,000	-	-	-	8,200,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-025-00-00-00000

Project-Based Rental Housing Assistance

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>20,260,513</b>	-	<b>8,848,328</b>	<b>1,066,976</b>	-	<b>185,102,399</b>	<b>215,278,216</b>	<b>23</b>	<b>22.34</b>
2023-25 Ebds, SS & Admin Act	43,712	-	421,190	4,915	-	-	469,817	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>20,304,225</b>	-	<b>9,269,518</b>	<b>1,071,891</b>	-	<b>185,102,399</b>	<b>215,748,033</b>	<b>23</b>	<b>22.34</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>20,304,225</b>	-	<b>9,269,518</b>	<b>1,071,891</b>	-	<b>185,102,399</b>	<b>215,748,033</b>	<b>23</b>	<b>22.34</b>
Summary of Base Adjustments	59,511	-	795,521	9,458	-	-	864,490	-	0.16
<b>2025-27 Base Budget</b>	<b>20,363,736</b>	-	<b>10,065,039</b>	<b>1,081,349</b>	-	<b>185,102,399</b>	<b>216,612,523</b>	<b>23</b>	<b>22.50</b>
010: Non-PICS Pers Svc/Vacancy Factor	(17,581)	-	(147,493)	(2,461)	-	-	(167,535)	-	-
020: Phase In / Out Pgm & One-time Cost	2,713,450	-	(4,000,000)	-	-	-	(1,286,550)	-	-
030: Inflation & Price List Adjustments	668,938	-	65,911	41,683	-	-	776,532	-	-
050: Fundshifts and Revenue Reductions	(31,566)	-	(143,595)	-	-	-	(175,161)	-	-
<b>2025-27 Current Service Level</b>	<b>23,696,977</b>	-	<b>5,839,862</b>	<b>1,120,571</b>	-	<b>185,102,399</b>	<b>215,759,809</b>	<b>23</b>	<b>22.50</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>23,696,977</b>	-	<b>5,839,862</b>	<b>1,120,571</b>	-	<b>185,102,399</b>	<b>215,759,809</b>	<b>23</b>	<b>22.50</b>
<b>Total LFO Recommended Packages</b>	<b>7,580,822</b>	-	<b>2,803,126</b>	<b>(93,689)</b>	-	-	<b>10,290,259</b>	<b>2</b>	<b>1.76</b>
<b>2025-27 Legislative Actions</b>	<b>31,277,799</b>	-	<b>8,642,988</b>	<b>1,026,882</b>	-	<b>185,102,399</b>	<b>226,050,068</b>	<b>25</b>	<b>24.26</b>
Net change from 2023-25 Leg Approved Budget	10,973,574	-	(626,530)	(45,009)	-	-	10,302,035	2	1.92
Percent change from 2023-25 Leg Approved Budget	54.1%	0.0%	(6.8%)	(4.2%)	0.0%	0.0%	4.8%	8.7%	8.6%
Net change from 2025-27 Adj Current Service Level	7,580,822	-	2,803,126	(93,689)	-	-	10,290,259	2	1.76
Percent change from 2025-27 Adj Current Service Level	32.0%	0.0%	48.0%	(8.4%)	0.0%	0.0%	4.8%	8.7%	7.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description    This package shifts funding associated with two positions from General Fund to Other Funds. These positions can be supported by contracted payments for housing inspection activities.

LFO Recommendation   Approve.

LFO Recommended	(626,682)	-	625,793	-	-	-	(889)	-	-
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LFO102 - Work Session Presentation Report  
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-025-00-00-00000

Project-Based Rental Housing Assistance

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package provides positions for program support. The package is modified to move two positions from Affordable Rental Housing into the Project Based Rental Assistance program. The positions moved are a Program Analyst 2 (270001) position support the work of the Affordable Housing Loan Guarantee Fund program created by HB 3395, and a Program Analyst 1 (270003) that will provide additional capacity in managing subsidies provided to permanent supportive housing units. Additionally, the funding source for the Program Analyst 1 position is shifted from General Fund to Other Funds.

LFO Recommendation Approve.

LFO Recommended	245,421	-	177,333	(93,689)	-	-	329,065	2	1.76
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 513 HH PSH - CSL Program Improvements**

Package Description This package increases the subsidy provided for services for permanent supportive housing units in the agency's current portfolio, from \$10,000 per unit per year to \$15,000 per unit per year. This adjustment helps maintain project viability, by keeping up with higher costs associated with housing a population with complex needs and challenges. Rental assistance subsidies are assumed to remain at \$10,000 per unit per year.

LFO Recommendation Approve.

LFO Recommended	7,962,083	-	-	-	-	-	7,962,083	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 516 HH PSH Expansion for Rent Assistance and Services**

Package Description This package proposes an expansion of the Permanent Supportive Housing (PSH) Program rent assistance and services funding components by adding an additional 400 slots to the PSH Program's current resources.

LFO Recommendation Resources for this purpose will be included in the end of session bill if the Capitol Construction Subcommittee approves resources for additional PSH construction.

<b>LFO Recommended</b>	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 801 LFO Analyst Adjustments**

Package Description Other Funds expenditure limitation is included to carry forward expected disbursements of Risk Mitigation funding for permanent supportive housing. \$4 million was appropriated and transferred to the General Housing Account in the 2023-25 biennium. Associated expenditures support higher insurance costs incurred by these properties, and remaining expenditures from the fund are anticipated to occur in the 2025-27 biennium.

LFO Recommendation Approve.

LFO Recommended	-	-	2,000,000	-	-	-	2,000,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-030-00-00-00000

Multifamily Rental Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>60,356,212</b>	-	<b>389,443,356</b>	<b>37,840,875</b>	<b>400,000</b>	-	<b>488,040,443</b>	<b>132</b>	<b>126.39</b>
2023-25 Ebds, SS & Admin Act	75,802,642	-	27,392,627	115,257	-	-	103,310,526	9	2.75
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>136,158,854</b>	-	<b>416,835,983</b>	<b>37,956,132</b>	<b>400,000</b>	-	<b>591,350,969</b>	<b>141</b>	<b>129.14</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>136,158,854</b>	-	<b>416,835,983</b>	<b>37,956,132</b>	<b>400,000</b>	-	<b>591,350,969</b>	<b>141</b>	<b>129.14</b>
Summary of Base Adjustments	1,378,512	-	5,071,018	168,746	-	-	6,618,276	(2)	9.86
<b>2025-27 Base Budget</b>	<b>137,537,366</b>	-	<b>421,907,001</b>	<b>38,124,878</b>	<b>400,000</b>	-	<b>597,969,245</b>	<b>139</b>	<b>139.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(30,515)	-	(1,083,887)	(50,911)	-	-	(1,165,313)	-	-
020: Phase In / Out Pgm & One-time Cost	(134,630,889)	-	(136,268,139)	-	-	-	(270,899,028)	-	-
030: Inflation & Price List Adjustments	3,241	-	9,934,123	1,531,635	-	-	11,468,999	-	-
050: Fundshifts and Revenue Reductions	-	-	(688,217)	(14,242)	-	-	(702,459)	-	-
<b>2025-27 Current Service Level</b>	<b>2,879,203</b>	-	<b>293,800,881</b>	<b>39,591,360</b>	<b>400,000</b>	-	<b>336,671,444</b>	<b>139</b>	<b>139.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>2,879,203</b>	-	<b>293,800,881</b>	<b>39,591,360</b>	<b>400,000</b>	-	<b>336,671,444</b>	<b>139</b>	<b>139.00</b>
<b>Total LFO Recommended Packages</b>	<b>10,136,164</b>	-	<b>37,455,778</b>	<b>6,875,000</b>	-	-	<b>54,466,942</b>	<b>6</b>	<b>4.90</b>
<b>2025-27 Legislative Actions</b>	<b>13,015,367</b>	-	<b>331,256,659</b>	<b>46,466,360</b>	<b>400,000</b>	-	<b>391,138,386</b>	<b>145</b>	<b>143.90</b>
Net change from 2023-25 Leg Approved Budget	(123,143,487)	-	(85,579,324)	8,510,228	-	-	(200,212,583)	4	14.76
Percent change from 2023-25 Leg Approved Budget	(90.4%)	0.0%	(20.5%)	22.4%	0.0%	0.0%	(33.9%)	2.8%	11.4%
Net change from 2025-27 Adj Current Service Level	10,136,164	-	37,455,778	6,875,000	-	-	54,466,942	6	4.90
Percent change from 2025-27 Adj Current Service Level	352.1%	0.0%	12.8%	17.4%	0.0%	0.0%	16.2%	4.3%	3.5%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 090 Analyst Adjustments

Package Description This package reduces General Fund by \$37,668, through increasing vacancy savings by two percent (\$34,825) and eliminating inflation on certain Services and Supplies accounts (\$2,843).

LFO Recommendation Approve.

LFO Recommended	(37,668)	-	-	-	-	-	(37,668)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description This package adds 6 positions to support the evaluation of development awards and program and process improvements in the affordable rental housing division. General Fund provides partial support for four of these positions, and the remaining two are supported exclusive by Other Funds generated through application fees, conduit financing fees, and interest earnings. The positions include the following:

- Grants and Loans Programs Manager 1 (0.88 FTE, supported 15% General Fund and 85% Other Funds), to manage a second housing production team and improve staff to management ratios;
- Compliance and Regulatory Manager (0.88 FTE, supported 15% General Fund and 85% Other Funds), dedicated to compliance and regulatory duties on the agency's rental housing portfolio; presently, these activities do not have a dedicated management focus within the agency.
- A Consulting Advisor 2 position (0.88 FTE, supported 15% General Fund and 85% Other Funds), to develop newer initiatives, provide strategy and advisory support;
- A Compliance and Regulatory Manager 2 (0.88 FTE, supported 15% General Fund and 85% Other Funds), to serve as additional support for administration of HUD contracts;
- An Operations and policy Analyst 3 position (0.88 FTE funded with Other Funds) to coordinate engagement with development partners; and
- A Program Analyst 2 (1.00 FTE, funded with Other Funds) - to add capacity for application intake and assessment.

The package also transfers \$82,654 in Federal Funds revenue to support central services costs, pursuant to the agency's federally approved cost allocation plan.

LFO Recommendation Approve.

<b>LFO Recommended</b>	<b>173,832</b>	<b>-</b>	<b>1,189,778</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,363,610</b>	<b>6</b>	<b>4.90</b>
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 509 HH Information Technology Supports**

Package Description    The package supports development of enhancements to the agency's ProLink system on a one-time basis. The ProLink system manages data for Affordable Rental Housing project awards and data. Program enhancements will allow for data security improvements, additional accounting modules to track payments and fees, and inspection-related data entry.

LFO Recommendation   Approve.

LFO Recommended	-	-	1,516,000	-	-	-	1,516,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description General Fund in the amount of \$10 million is appropriated to carry forward funding approved in section 36, Chapter 223, Oregon Laws 2023 (HB 3395) for community housing supporting agricultural employees. The funds were not spent in 2023-25 due to timing of contract execution and project expenditures. Funds will be deposited into the General Housing Account created by ORS 458.665 and corresponding Other Funds expenditure limitation is included to allow expenditures from the fund.

Federal Funds expenditure limitation is increased by \$6.9 million to allow for expenditures from grant funding received from the Preservation and Reenhancement Initiative for Community Enhancement (PRICE) grant. The funds will be used for preservation for affordable housing.

Other Funds expenditure limitation is increased by \$24.75 million for carry forward of expenditure authority for financing from the Middle Income Revolving Loan Fund that was created in SB 1537 (2024). Commitments have been made against this funding, but actual expenditures are not expected to occur until 2025-27. This brings the 2025-27 expenditure limitation for the program to \$75 million.

LFO Recommendation Approve.

LFO Recommended	10,000,000	-	34,750,000	6,875,000	-	-	51,625,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-040-00-00-00000

## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>28,915,793</b>	-	<b>81,213,808</b>	<b>68,887,093</b>	-	-	<b>179,016,694</b>	<b>43</b>	<b>42.88</b>
2023-25 Ebds, SS & Admin Act	167,902	-	490,918	278,765	-	-	937,585	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>29,083,695</b>	-	<b>81,704,726</b>	<b>69,165,858</b>	-	-	<b>179,954,279</b>	<b>43</b>	<b>42.88</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>29,083,695</b>	-	<b>81,704,726</b>	<b>69,165,858</b>	-	-	<b>179,954,279</b>	<b>43</b>	<b>42.88</b>
Summary of Base Adjustments	(1,786)	-	585,595	(704,800)	-	-	(120,991)	(5)	(4.88)
<b>2025-27 Base Budget</b>	<b>29,081,909</b>	-	<b>82,290,321</b>	<b>68,461,058</b>	-	-	<b>179,833,288</b>	<b>38</b>	<b>38.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(72,409)	-	(168,411)	(17,078)	-	-	(257,898)	-	-
020: Phase In / Out Pgm & One-time Cost	(24,997,500)	-	(62,553,969)	(67,550,981)	-	-	(155,102,450)	(12)	(12.00)
030: Inflation & Price List Adjustments	79,827	-	626,278	33,155	-	-	739,260	-	-
050: Fundshifts and Revenue Reductions	-	-	(155,721)	-	-	-	(155,721)	-	-
<b>2025-27 Current Service Level</b>	<b>4,091,827</b>	-	<b>20,038,498</b>	<b>926,154</b>	-	-	<b>25,056,479</b>	<b>26</b>	<b>26.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>4,091,827</b>	-	<b>20,038,498</b>	<b>926,154</b>	-	-	<b>25,056,479</b>	<b>26</b>	<b>26.00</b>
<b>Total LFO Recommended Packages</b>	<b>8,166,680</b>	-	<b>6,895,696</b>	<b>11,239,000</b>	-	-	<b>26,301,376</b>	<b>4</b>	<b>4.00</b>
<b>2025-27 Legislative Actions</b>	<b>12,258,507</b>	-	<b>26,934,194</b>	<b>12,165,154</b>	-	-	<b>51,357,855</b>	<b>30</b>	<b>30.00</b>
Net change from 2023-25 Leg Approved Budget	(16,825,188)	-	(54,770,532)	(57,000,704)	-	-	(128,596,424)	(13)	(12.88)
Percent change from 2023-25 Leg Approved Budget	(57.9%)	0.0%	(67.0%)	(82.4%)	0.0%	0.0%	(71.5%)	(30.2%)	(30.0%)
Net change from 2025-27 Adj Current Service Level	8,166,680	-	6,895,696	11,239,000	-	-	26,301,376	4	4.00
Percent change from 2025-27 Adj Current Service Level	199.6%	0.0%	34.4%	1213.5%	0.0%	0.0%	105.0%	15.4%	15.4%

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Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces General Fund by \$0.9 million and increases Other Funds expenditure limitation by \$0.7 million by: Increasing Vacancy Savings by nearly two percent (\$23,575), Eliminating inflation on certain Services and Supplies accounts (\$21,943); Shifting two positions (1693 and 1843) from General Fund to Other Fund (\$0.7 million); and Shifting Services and Supplies for those positions from General Fund to Other Funds (\$57,306).

LFO Recommendation Approve.

LFO Recommended	(759,292)	-	661,197	-	-	-	(98,095)	-	-
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## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description Four phased-out positions from 2023-25 are reestablished as in the Single Family housing division.

A permanent Program Analyst 2 position will provide additional capacity to the Housing Assistance Fund program, managing property liens and refinancing.

A permanent Program Analyst 4 position provides dedicated management to Manufactured Housing programs;

A limited duration Program Analyst 3 and a limited duration Program Analyst 2 are included to assist manufactured homeowners who are eligible for assistance in repairing or replacing their manufactured home.

Funding for manufactured housing-related positions is shifted from Other Funds to General Fund to align with primary program funding sources and the agency's cost allocation model.

LFO Recommendation Approve.

LFO Recommended	1,025,972	-	334,499	-	-	-	1,360,471	4	4.00
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 511 HH Homeownership Assistance Fund

Package Description This package provides Federal Funds expenditure limitation to close out the Homeowner Assistance Fund, a program for foreclosure prevention funded by U.S. Treasury during the pandemic.

LFO Recommendation Approve.

LFO Recommended	-	-	-	4,364,000	-	-	4,364,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 521 HH Down Paymnt Assist paired with OHCS Lending**

Package Description This package provides additional down payment assistance -- supported with General Fund -- on a one-time basis, for borrowers who use OHCS lending products. The assistance is in the form of a repayable second mortgage loan, payments upon which will revolve back into the program creating a sustainable source of down payment assistance to future borrowers. \$3.9 million in down payment assistance would provide down payment assistance for an estimated 299 households over the course of a biennium. Corresponding Other Funds expenditure limitation is included to enable expenditures from the down payment assistance account capitalized by the General Fund investment.

LFO Recommendation Approve.

LFO Recommended	3,900,000	-	3,900,000	-	-	-	7,800,000	-	-
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Cross Reference: 91400-040-00-00-00000

## Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 525 HH Foreclosure Avoidance Counseling**

Package Description General Fund of \$2,000,000 is included on a one-time basis for foreclosure avoidance counseling provided by homeownership centers. HCSD pays centers for counseling by certified housing counselors who help client navigate resources to avoid foreclosure. The \$2,000,000 million in funding is estimated to serve 1,345 homeowners.

LFO Recommendation Approve.

LFO Recommended	2,000,000	-	-	-	-	-	2,000,000	-	-
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Cross Reference: 91400-040-00-00-00000

Single Family Housing Programs

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 527 HH Manufactured Home Replace Program**

Package Description The package includes \$2,000,000 General Fund on a one-time basis, and corresponding Other Funds expenditure limitation to finance a portion of the cost of repair or decommissioning and replacement of pre-1995 manufactured homes that are inefficient and potentially unsafe. The program leverages other grants and replacement incentives. This investment is estimated to repair or replace 10-15 manufactured homes.

LFO Recommendation Approve.

LFO Recommended	2,000,000	-	2,000,000	-	-	-	4,000,000	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description    The following Technical Adjustments are included for Adjustment is included for the Single Familily Housing Programs diivision:

\$6,875,0000 in Federal Funds expenditure limitation is needed to enable the disbursement of grant funding received from the PRICE grant. The funding will be used fo preservation of manufactured dwelling parks.

LFO Recommendation    Approve.

LFO Recommended	-	-	-	6,875,000	-	-	6,875,000	-	-
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-050-00-00-00000

Homeownership Stabilization Initiative

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	-	-	-	-	-	-	-	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget (Base)</b>	-	-	-	-	-	-	-	-	-
Summary of Base Adjustments	-	-	-	-	-	-	-	-	-
<b>2025-27 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-060-00-00-00000

Disaster Recovery &amp; Resiliency

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>865,847</b>	-	<b>49,542,865</b>	<b>139,220,759</b>	-	-	<b>189,629,471</b>	<b>42</b>	<b>42.00</b>
2023-25 Ebds, SS & Admin Act	80,623	-	55,598	841,375	-	-	977,596	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>946,470</b>	-	<b>49,598,463</b>	<b>140,062,134</b>	-	-	<b>190,607,067</b>	<b>42</b>	<b>42.00</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>946,470</b>	-	<b>49,598,463</b>	<b>140,062,134</b>	-	-	<b>190,607,067</b>	<b>42</b>	<b>42.00</b>
Summary of Base Adjustments	166,013	-	112,448	(5,998,621)	-	-	(5,720,160)	(29)	(29.00)
<b>2025-27 Base Budget</b>	<b>1,112,483</b>	-	<b>49,710,911</b>	<b>134,063,513</b>	-	-	<b>184,886,907</b>	<b>13</b>	<b>13.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(31,753)	-	(22,872)	(289,235)	-	-	(343,860)	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	(48,990,740)	(129,962,733)	-	-	(178,953,473)	-	-
030: Inflation & Price List Adjustments	7,489	-	2,673	68,416	-	-	78,578	-	-
050: Fundshifts and Revenue Reductions	(13,147)	-	(9,694)	(7,667)	-	-	(30,508)	-	-
<b>2025-27 Current Service Level</b>	<b>1,075,072</b>	-	<b>690,278</b>	<b>3,872,294</b>	-	-	<b>5,637,644</b>	<b>13</b>	<b>13.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>1,075,072</b>	-	<b>690,278</b>	<b>3,872,294</b>	-	-	<b>5,637,644</b>	<b>13</b>	<b>13.00</b>
<b>Total LFO Recommended Packages</b>	<b>(16,579)</b>	-	<b>7,309,722</b>	<b>163,510,769</b>	-	-	<b>170,803,912</b>	<b>29</b>	<b>29.00</b>
<b>2025-27 Legislative Actions</b>	<b>1,058,493</b>	-	<b>8,000,000</b>	<b>167,383,063</b>	-	-	<b>176,441,556</b>	<b>42</b>	<b>42.00</b>
Net change from 2023-25 Leg Approved Budget	112,023	-	(41,598,463)	27,320,929	-	-	(14,165,511)	-	-
Percent change from 2023-25 Leg Approved Budget	11.8%	0.0%	(83.9%)	19.5%	0.0%	0.0%	(7.4%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	(16,579)	-	7,309,722	163,510,769	-	-	170,803,912	29	29.00
Percent change from 2025-27 Adj Current Service Level	(1.5%)	0.0%	1059.0%	4222.6%	0.0%	0.0%	3029.7%	223.1%	223.1%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description    This package reduces General Fund by \$16,579 by eliminating inflation on certain Services and Supplies accounts (\$3,335) and increasing vacancy savings by two percent (\$13,244).

LFO Recommendation   Approve.

LFO Recommended	(16,579)	-	-	-	-	-	(16,579)	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description Federal Funds revenue in the amount of \$82,542 is transferred out of the Disaster Recovery and Resiliency division and into Central Services, to support a proportionate share of agency central services staffing being requested to add capacity in business services and the Director's Office.

LFO Recommendation Approve.

LFO Recommended	-	-	-	-	-	-	-	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 510 HH Disaster Recovery & Resiliency Limitation

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package Description Federal Funds expenditure limitation in the amount of \$163.5 million, and reauthorization of 29 limited duration positions (29.00 FTE) is included for work related to grant administration, staffing, and reporting on the Division's programs formed in response to the Labor Day fires of 2020.

These 29 positions include a technical change to reflect final approved classifications by the Chief Human Resource Office:

A position formerly classified as a Program Analyst 2 is included as a Program Analyst 4;  
 A position formerly classified as an Operations and Policy Analyst 2 is included as a Program Analyst 1;  
 A position formerly classified as a Program Analyst 2 is included as a Program Analyst 1;  
 A position formerly classified as a Program Analyst 2 is included as a Public Affairs Specialist 3; and  
 Four positions formerly classified as Program Analyst 1's are included as Public Affairs Specialist 2's.

The programs are supported by a one-time 6-year federal Community Development Block Grant - Disaster Recovery grant of \$422 million and are collectively branded as ReOregon. These programs include the Homeowner Assistance and Reconstruction Program; the Homeownership Opportunities Program providing down payment assistance for survivors who were renters at the time of the disaster, but want to own homes, and affordable rental housing development in fire-affected areas; Planning Infrastructure and Economic Revitalization, which is allocation to local communities to address infrastructure, planning and revitalization needs; Intermediate Housing Assistance including rental assistance, relocation, and housing navigation services; Housing Recovery Services for housing, financial counseling and navigation services; Legal Services; and Resilience Planning, including construction standards, and mitigation planning and execution efforts. Federal Funds expenditure limitation in 2023-25 for programs funded by CDBG-DR was \$140.1 million. This recommendation would leave \$118.4 million in CDBG-DR funding against which commitments could be made in the 2027-29 biennium. The agency has until February 2029 to expend remaining federal CDBG DR funding.

Other Funds expenditure limitation of \$7.3 million is included, carrying over limitation from \$25 million in lottery bond proceeds issued in 2021-23 for wildfire recovery efforts; funding has been commit

The programs are supported by a one-time 6-year federal Community Development Block Grant - Disaster Recovery grant of \$422 million and are collectively branded as ReOregon. These programs include the Homeowner Assistance and Reconstruction Program; the Homeownership Opportunities Program providing down payment assistance for survivors who were renters at the time of the disaster, but want to own homes, and affordable rental housing development in fire-affected areas; Planning Infrastructure and Economic Revitalization, which is allocation to local communities to address infrastructure, planning and revitalization needs; Intermediate Housing Assistance including rental assistance, relocation, and housing navigation services; Housing Recovery Services for housing, financial counseling and navigation services; Legal Services; and Resilience Planning, including construction standards, and mitigation planning and execution efforts. Federal Funds expenditure limitation in 2023-25 for programs funded by CDBG-DR was \$140.1 million. This recommendation would leave \$118.4 million in CDBG-DR funding against which commitments could be made in the 2027-29 biennium. The agency has until February 2029 to expend remaining federal CDBG DR funding.

Other Funds expenditure limitation of \$7.3 million is included, carrying over limitation from \$25 million in lottery bond proceeds issued in 2021-23 for wildfire recovery efforts; funding has been committed to projects, but these projects have remaining expenses that are carrying forward into 2025-27.

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
LFO Recommendation Approve.									
LFO Recommended	-	-	7,309,722	163,510,769	-	-	170,820,491	29	29.00

LFO102 - Work Session Presentation Report  
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-070-00-00-00000

Central Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>6,042,236</b>	-	<b>36,050,804</b>	<b>10,534,002</b>	-	-	<b>52,627,042</b>	<b>155</b>	<b>152.08</b>
2023-25 Ebds, SS & Admin Act	396,644	-	2,289,190	697,492	-	-	3,383,326	1	0.25
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>6,438,880</b>	-	<b>38,339,994</b>	<b>11,231,494</b>	-	-	<b>56,010,368</b>	<b>156</b>	<b>152.33</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>6,438,880</b>	-	<b>38,339,994</b>	<b>11,231,494</b>	-	-	<b>56,010,368</b>	<b>156</b>	<b>152.33</b>
Summary of Base Adjustments	903,061	-	2,782,575	601,617	-	-	4,287,253	(4)	(0.33)
<b>2025-27 Base Budget</b>	<b>7,341,941</b>	-	<b>41,122,569</b>	<b>11,833,111</b>	-	-	<b>60,297,621</b>	<b>152</b>	<b>152.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(33,421)	-	(944,538)	(292,095)	-	-	(1,270,054)	-	-
020: Phase In / Out Pgm & One-time Cost	(5,006,258)	-	-	(61,720)	-	-	(5,067,978)	(9)	(9.00)
030: Inflation & Price List Adjustments	1,050,531	-	2,588,735	(224,596)	-	-	3,414,670	-	-
050: Fundshifts and Revenue Reductions	4,285,783	-	2,477,748	(5,221,054)	-	-	1,542,477	-	-
<b>2025-27 Current Service Level</b>	<b>7,638,576</b>	-	<b>45,244,514</b>	<b>6,033,646</b>	-	-	<b>58,916,736</b>	<b>143</b>	<b>143.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>7,638,576</b>	-	<b>45,244,514</b>	<b>6,033,646</b>	-	-	<b>58,916,736</b>	<b>143</b>	<b>143.00</b>
<b>Total LFO Recommended Packages</b>	<b>3,110,479</b>	-	<b>931,838</b>	<b>162,820</b>	-	-	<b>4,205,137</b>	<b>14</b>	<b>13.90</b>
<b>2025-27 Legislative Actions</b>	<b>10,749,055</b>	-	<b>46,176,352</b>	<b>6,196,466</b>	-	-	<b>63,121,873</b>	<b>157</b>	<b>156.90</b>
Net change from 2023-25 Leg Approved Budget	4,310,175	-	7,836,358	(5,035,028)	-	-	7,111,505	1	4.57
Percent change from 2023-25 Leg Approved Budget	66.9%	0.0%	20.4%	(44.8%)	0.0%	0.0%	12.7%	0.6%	3.0%
Net change from 2025-27 Adj Current Service Level	3,110,479	-	931,838	162,820	-	-	4,205,137	14	13.90
Percent change from 2025-27 Adj Current Service Level	40.7%	0.0%	2.1%	2.7%	0.0%	0.0%	7.1%	9.8%	9.7%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

Package Description This package reduces General Fund by \$0.7 million by:

Increasing Vacancy Savings by two percent (\$114,467)

Eliminating inflation on certain Services and Supplies accounts (\$30,627);

Eliminating along-term vacant position Fiscal Analyst 2 (#1934) and 0.50 FTE from an Economist 2 (#2004) - (\$0.5 million); and eliminating Services and Supplies associated with those two positions (\$41,560).

LFO Recommendation Approve.

LFO Recommended	(540,659)	-	-	-	-	-	(540,659)	(1)	(0.50)
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 508 HH OHCS Operational Supports**

Package Description For Central Services, this package reauthorizes nine full-time positions that were approved in 2023-25 with one time funding. The positions provide support for grants and reporting for programs associated with the homelessness emergency. The budget reauthorizes a limited duration procurement and contract assistant position; and the following permanent positions:

- Business Operations Manager 3
- Operations and Policy Analyst 2
- Budget and Fiscal Manager 1
- Accountant 2
- Fiscal Analyst 3
- Information Systems Specialist 3
- Project Manager 3
- Project Manager 2
- Public Affairs Specialist 2

Four new permanent positions are added to the division:

- A Chief Financial Officer, to oversee budget, finance, bonding and debt service;
- A Budget and Fiscal Administrator 2
- A Procurement and Contract Specialist to increase capacity; and
- An Operations and Policy Analyst 4, serving as a senior legislative and government relations representative.

One limited duration full time position is added to the division.

- A Procurement and Contract Assistant OAS C0435

LFO Recommendation Approve.

LFO Recommended	3,342,739	-	762,100	123,650	-	-	4,228,489	13	12.64
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 509 HH Information Technology Supports**

Package Description This package makes system enhancements to ProLink, the agency's housing finance application. Two new limited duration Information System Specialist positions (an IS 4 and an IS 5) will support this work through development, testing, and roll out of module and reporting enhancements.

LFO Recommendation Approve.

LFO Recommended	308,399	-	169,738	39,170	-	-	517,307	2	1.76
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LFO102 - Work Session Presentation Report  
2025-27 Biennium

Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-080-00-00-00000

## Bond Activities and Debt Service

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	<b>127,321,360</b>	<b>30,569,883</b>	<b>11,113,317</b>	-	<b>882,449,056</b>	-	<b>1,051,453,616</b>	<b>9</b>	<b>8.92</b>
2023-25 Ebds, SS & Admin Act	(436,822)	(862,853)	1,607,109	-	398,453	-	705,887	1	0.25
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	<b>126,884,538</b>	<b>29,707,030</b>	<b>12,720,426</b>	-	<b>882,847,509</b>	-	<b>1,052,159,503</b>	<b>10</b>	<b>9.17</b>
<b>2023-25 Leg Approved Budget (Base)</b>	<b>126,884,538</b>	<b>29,707,030</b>	<b>12,720,426</b>	-	<b>882,449,056</b>	-	<b>1,051,761,050</b>	<b>10</b>	<b>9.17</b>
Summary of Base Adjustments	104,467,402	10,793,962	(1,195,109)	-	(184,425,485)	-	(70,359,230)	-	0.83
<b>2025-27 Base Budget</b>	<b>231,351,940</b>	<b>40,500,992</b>	<b>11,525,317</b>	-	<b>698,023,571</b>	-	<b>981,401,820</b>	<b>10</b>	<b>10.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	(1,070)	-	(92,600)	-	-	-	(93,670)	-	-
020: Phase In / Out Pgm & One-time Cost	15,585	-	(4,805,793)	-	-	-	(4,790,208)	-	-
030: Inflation & Price List Adjustments	108,984	-	174,547	-	-	-	283,531	-	-
050: Fundshifts and Revenue Reductions	-	-	(80,091)	-	-	-	(80,091)	-	-
<b>2025-27 Current Service Level</b>	<b>231,475,439</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,721,382</b>	<b>10</b>	<b>10.00</b>
<b>Adjusted 2025-27 Current Service Level</b>	<b>231,475,439</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,721,382</b>	<b>10</b>	<b>10.00</b>
<b>Total LFO Recommended Packages</b>	<b>(265,140)</b>	-	-	-	-	-	<b>(265,140)</b>	<b>(1)</b>	<b>(1.00)</b>
<b>2025-27 Legislative Actions</b>	<b>231,210,299</b>	<b>40,500,992</b>	<b>6,721,380</b>	-	<b>698,023,571</b>	-	<b>976,456,242</b>	<b>9</b>	<b>9.00</b>
Net change from 2023-25 Leg Approved Budget	104,325,761	10,793,962	(5,999,046)	-	(184,823,938)	-	(75,703,261)	(1)	(0.17)
Percent change from 2023-25 Leg Approved Budget	82.2%	36.3%	(47.2%)	0.0%	(20.9%)	0.0%	(7.2%)	(10.0%)	(1.9%)
Net change from 2025-27 Adj Current Service Level	(265,140)	-	-	-	-	-	(265,140)	(1)	(1.00)
Percent change from 2025-27 Adj Current Service Level	(0.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	(0.0%)	(10.0%)	(10.0%)

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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**Package 090 Analyst Adjustments**

<u>Package Description</u> This package reduces General Fund by \$3,651 by increasing Vacancy Savings by two percent (\$3,459) and eliminating inflation on certain Services and Supplies accounts (\$192).									
<u>LFO Recommendation</u> Approve.									
LFO Recommended	(3,651)	-	-	-	-	-	(3,651)	-	-

LFO102 - Work Session Presentation Report  
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Version: L - 01 - LFO Analyst Recommended

Cross Reference: 91400-089-00-00-00000

Capital Construction

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2023-25 Agy. Leg. Adopted</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
2023-25 Ebds, SS & Admin Act	-	-	-	-	-	-	-	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2023-25 Leg Approved Budget</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
<b>2023-25 Leg Approved Budget (Base)</b>	-	-	600,000,000	-	-	-	600,000,000	-	-
Summary of Base Adjustments	-	-	(600,000,000)	-	-	-	(600,000,000)	-	-
<b>2025-27 Base Budget</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Adjusted 2025-27 Current Service Level</b>	-	-	-	-	-	-	-	-	-
<b>Total LFO Recommended Packages</b>	-	-	-	-	-	-	-	-	-
<b>2025-27 Legislative Actions</b>	-	-	-	-	-	-	-	-	-
Net change from 2023-25 Leg Approved Budget	-	-	(600,000,000)	-	-	-	(600,000,000)	-	-
Percent change from 2023-25 Leg Approved Budget	0.0%	0.0%	(100.0%)	0.0%	0.0%	0.0%	(100.0%)	0.0%	0.0%
Net change from 2025-27 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2025-27 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

# Legislatively Proposed 2025 - 2027 Key Performance Measures

Published: 6/7/2025 8:32:18 PM

**Agency:** Housing and Community Services Department

**Mission Statement:**

We provide stable and affordable housing and engage leaders to develop integrated statewide policy that addresses poverty and provides opportunity for Oregonians.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2026	Target 2027
1. Reducing Homelessness - Percentage of homeless households who exited into permanent housing and retained that housing for six months or longer.		Approved	91%	85%	85%
2. Energy Assistance - Of all crisis energy payments, the percentage of payments made to prevent power disconnections. Crisis payments include those for preventing disconnection of service or restoring service which was shut off.		Approved	88%	80%	80%
8. Homeownership - Percentage of households at or below the county median family income served by the Oregon Bond Residential Loan program.		Approved	79%	70%	70%
9. Homeownership Services to People of Color - Percentage of people served by all OHCS homeownership programs who identify as people of color.		Approved	44%	30%	30%
10. Agency Customer Service - Percentage of customers rating their satisfaction with the agency's customer service as "good" or "excellent": timeliness, accuracy, helpfulness, expertise, availability of information, overall.	Availability of Information	Approved	38%	80%	80%
	Overall		43%	80%	80%
	Timeliness		34%	80%	80%
	Accuracy		36%	80%	80%
	Expertise		47%	80%	80%
	Helpfulness		52%	80%	80%
2. Exits to Permanent Housing - Percentage of households enrolled in emergency shelter, street outreach, or rapid rehousing projects who exited to permanent housing, and remained housed for six months or longer.		Proposed New		80%	80%
3. Affordable Rental Housing: Affordability - Percentage of regulated rental housing units funded that will be affordable to households making at or below 50% of the area median income, whether through rent restrictions on the units or through Project Based Rent Assistance (PBRA).		Proposed New		33%	33%
4. Affordable Rental Housing: Unit Accessibility - Percentage of affordable rental housing units funded that meet the definition of accessible as defined by the Building Codes Division of Department of Consumer and Business Services.		Proposed New		10%	10%
5. Affordable Rental Housing: Development Costs - Percentage of newly constructed affordable rental housing projects with total development costs that fit within the bounds established through OHCS's predictive cost model. This model is based on Oregon projects and is specific to affordable housing development.		Proposed New		80%	80%
7. Affordable Rental Housing : Rural Housing - Percentage of affordable rental housing units funded that will be developed in rural areas as defined by OHCS.		Proposed New		25%	25%
3. Affordable Rental Housing - Percentage of regulated multifamily housing units funded with grants, tax credits, and bonds, that will be affordable to households earning at or below 50% of the area median income.		Proposed Delete	64%		

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2026	Target 2027
4. Affordable Rental Housing for People with Disabilities - Percentage of affordable rental housing units funded that provide rental opportunities for low-income individuals with physical or mental disabilities.		Proposed Delete	11%		
5. Affordable Rental Housing (Construction Costs) - Construction costs per square foot for: newly constructed housing units developed through grant and tax credit programs; and construction costs per square foot for rehabilitated housing units developed through grant and tax credit programs, as compared to national RS Means data.	a) Cost per square foot of newly constructed housing developed through grant and tax credit programs	Proposed Delete	138%		
	b) Cost per square foot for rehabilitated housing units developed through grant and tax credit programs		131%		
6. Affordable Rental Housing (Areas of Opportunity) - Percentage of affordable rental housing units funded with 9% Low Income Housing Tax Credits or HOME program funds that will be developed in high opportunity areas. High opportunity areas are defined as census tracts that meet two of the following three criteria: low poverty rate, below average unemployment rate, high ratio of jobs to labor force.		Proposed Delete	100%		
7. Affordable Rental Housing in Rural Areas - Percent increase in the number of affordable rental housing units that will be developed in rural areas. Rural areas are defined as: communities with population 15,000 or less outside of the Portland Urban Growth Boundary in counties within Metropolitan Statistical Areas (Benton, Clackamas, Columbia, Deschutes, Jackson, Josephine, Lane, Marion, Multnomah, Polk, Washington and Yamhill Counties) and communities with 40,000 population or less in the balance of the state.		Proposed Delete	-45%		

#### LFO Recommendation:

The Legislative Fiscal Office recommends deletion/ replacement of the following KPMs, as proposed by the Housing and Community Services Department:

KPM 2 - HCSD proposes to change the wording of the KPM to be more descriptive of the services which may be utilized before a household exits into permanent housing. This ensures consistent definitions and data by agency partners.

KPM 3 - HCSD proposes to change the wording of the KPM to be more descriptive, ensuring that units in mixed income housing units and units in strictly affordable projects are encompassed the number of units being reported.

KPM 6 - HCSD has a policy of funding projects in high opportunity areas. The existing measure is not deemed to be particularly useful.

KPM 7 - "Percentage of affordable rental housing units funded that will be developed in rural areas as defined by OHCS". Currently, the agency measures the percent *increase* in affordable rural housing funded, the target for which may be easily met. OHCS proposes to instead measure rural units as a percentage of all that receive funding.

The Legislative Fiscal Office does not recommend the deletion/replacement of the following KPMs:

KPM 4 - Affordable housing for people with disabilities. HCSD proposed to replace the existing measure, which tracks the number of units funded for people with disabilities with a more generic measure of units that meet general accessibility standards. LFO contends that intentional creation of units for this specific population which may have greater housing challenges will ensure that the agency continues to evaluate the extent to which this need is being met.

KPM 5 - Affordable Rental Housing Construction Cost - Despite the fact that HCSD has little control over certain construction cost components, comparison to a widely recognized national index provides a useful point of reference for policy makers regarding the cost of producing affordable housing in Oregon relative to other states.

**SubCommittee Action:**

# House Bill 5011

Introduced and printed pursuant to House Rule 12.00. Presession filed (at the request of Oregon Department of Administrative Services)

## SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced**. The statement includes a measure digest written in compliance with applicable readability standards.

Digest: The Act creates an agency budget. (Flesch Readability Score: 73.8).

Appropriates moneys from the General Fund to the Housing and Community Services Department for biennial expenses.

Limits biennial expenditures from fees, moneys or other revenues, including Miscellaneous Receipts and certain federal funds, but excluding lottery funds and other federal funds, collected or received by the department.

Limits biennial expenditures by the department from certain lottery moneys.

Limits biennial expenditures by the department from other federal funds.

Authorizes specified nonlimited expenditures.

Declares an emergency, effective July 1, 2025.

## A BILL FOR AN ACT

Relating to the financial administration of the Housing and Community Services Department; and declaring an emergency.

**Be It Enacted by the People of the State of Oregon:**

**SECTION 1.** There are appropriated to the Housing and Community Services Department, for the biennium beginning July 1, 2025, out of the General Fund, the following amounts, for the following purposes:

**(1) Housing Stabilization**

Programs ..... [\$751,011,611 ] 439,895,108

**(2) Project-Based Rental**

Housing Assistance..... \$ [ 37,865,716 ] 31,277,799

**(3) Multifamily Rental**

Housing Programs ..... \$ [ 6,015,349 ] 3,015,367

**(4) Single Family Housing**

Programs ..... \$ [ 64,710,825 ] 6,358,507

**(5) Disaster Recovery and**

Resilience ..... \$ 1,058,493

**(6) Central Services.....**

\$ [10,656,277 ] 10,749,055

**(7) Debt Service for Bond**

Related Activities..... \$272,604,186 ] 231,210,299

**SECTION 2.** Notwithstanding any other law limiting expenditures, the following amounts are established for the biennium beginning July 1, 2025, as the maximum limits for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts and federal funds from the United States Department of Housing and Urban Development for contract services, but excluding lottery funds and federal funds not described in this section,

**Note: For budget, see 2025-2027 Biennial Budget**

NOTE: Matter in **boldfaced** type in an amended section is new; matter [*italic and bracketed*] is existing law to be omitted. New sections are in **boldfaced** type.

collected or received by the Housing and Community Services Department, for the following purposes:

- (1) Housing Stabilization Programs ..... \$[236,375,477] 226,785,240
- (2) Project-Based Rental Housing Assistance..... \$ [6,642,542 ] 8,642,988
- (3) Multifamily Rental Housing Programs ..... \$[481,297,425 ] 331,256,659
- (4) Single Family Housing Programs ..... \$ [77,631,339] 26,934,194
- (5) Disaster Recovery and Resilience ..... \$ 8,000,000
- (6) Central Services..... \$ [45,656,139] 46,176,352
- (7) Bond Activities ..... \$ [14,768,655] 6,721,380

**SECTION 3.** Notwithstanding any other law limiting expenditures, the amount of ~~\$46,675,634~~ **\$40,500,992** is established for the biennium beginning July 1, 2025, as the maximum limit for payment of expenses from lottery moneys allocated from the Administrative Services Economic Development Fund to the Housing and Community Services Department for debt service for bond-related activities.

**SECTION 4.** Notwithstanding any other law limiting expenditures, the following amounts are established for the biennium beginning July 1, 2025, as the maximum limits for payment of expenses from federal funds other than those described in section 2 of this 2025 Act collected or received by the Housing and Community Services Department, for the following purposes:

- (1) Housing Stabilization Programs ..... \$[115,993,632] 115,993,766
- (2) Project-Based Rental Housing Assistance..... \$ [1,026,736 ] 1,026,882
- (3) Multifamily Rental Housing Programs ..... \$ [39,591,049 ] 46,466,360
- (4) Single Family Housing Programs ..... \$ [ 8,690,031 ] 12,165,154
- (5) Disaster Recovery and Resilience ..... \$[167,380,906 ] 167,383,063
- (6) Central Services..... \$ [6,128,563] 6,196,466

**SECTION 5.** For the biennium beginning July 1, 2025, expenditures by the Housing and Community Services Department for the following are not limited:

(1) Payments for costs resulting from the sale and issuance or redemption of bonds issued under ORS 287A.360, 456.519, 456.645 and 456.650 (2005 Edition).

(2) Payment of debt service and redemption premium on bonds issued under ORS 287A.360, 456.519, 456.645 and 456.650 (2005 Edition) and payments for the purchase of bonds as provided in ORS 456.680.

(3) Loans and payments for purchasing, insuring and servicing loans as provided in ORS 456.625, 456.627, 456.635, 456.690, 456.705, 456.715 and 456.717 and payments for the purchase from lending institutions of securities backed by residential loans as provided in ORS 456.635

- 1 (1).
  - 2 (4) Advances for development costs made in accordance with ORS 456.710.
  - 3 (5) Pass-through payments of federal rent subsidy moneys from the United States De-
  - 4 partment of Housing and Urban Development.
  - 5 (6) Payments for costs associated with asset protection.
  - 6 **SECTION 6.** This 2025 Act being necessary for the immediate preservation of the public
  - 7 peace, health and safety, an emergency is declared to exist, and this 2025 Act takes effect
  - 8 July 1, 2025.
  - 9
- 

New Section:

In addition to and not in lieu of any other appropriation, there is appropriated to the Housing and Community Services Department, for the biennium beginning July 1, 2025, out of the General Fund, for Multifamily Rental Housing Programs, the amount of \$10,000,000, for deposit into the General Housing Account created by ORS 458.665, for community housing supporting agricultural employees.

New Section:

In addition to and not in lieu of any other appropriation, there is appropriated to the Housing and Community Services Department, for the biennium beginning July 1, 2025, out of the General Fund, for Single Family housing programs, the amount of \$3,900,000 for deposit into the Housing Finance Fund, created by ORS 456.720, for down payment assistance.

New Section:

In addition to and not in lieu of any other appropriation, there is appropriated to the Housing and Community Services Department, for the biennium beginning July 1, 2025, out of the General Fund, for Single Family housing programs, the amount of \$2,000,000 for deposit into the Manufactured Home Preservation Fund, created by ORS 458.366 for manufactured home repair and replacement.

# Legislatively Proposed 2025 - 2027 Key Performance Measures

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**SubCommittee Action:**