

WORK SESSION ORIENTATION

HUMAN SERVICES SUBCOMMITTEE

Gregory Jolivette, Principal Legislative Analyst



Primary Budget Measures

- Primary budget (or appropriation) measures are agency-specific and are in the 5000 series (House = 5000 series and Senate = 5500 series).
- Budget measures have an emergency clause and are effective on passage, but not operative until July 1, 2025.
- Authority expires at the end of the biennium.

Legal Budgetary Control

- Appropriation bills are budgetary control.
- Appropriation bills are [session law](#) ([Oregon Laws](#)).
- Appropriation bills are structured by fund type and may be further delineated by source or type of funds and programs within the agency, which generally correlates to the size of the agency.
- Appropriation bills are not detailed to the expenditure category level.
- Action by either the Legislature or Emergency Board is needed to modify Oregon Law unless the measure provides for Nonlimited authority, which can be modified administratively.

EXAMPLE OF A SIMPLE BUDGET MEASURE

House Bill 5017

Introduced and printed pursuant to House Rule 12.00. Proclamation filed (at the request of Oregon Department of Administrative Services)

SUMMARY

The following summary is not prepared by the sponsor of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure as introduced. The statement includes a measure digest written in compliance with applicable readability standards.

Digest: The Act creates an agency budget. (Flesch Readability Score: 73.8).
Appropriates moneys from the General Fund to the State Library for biennial expenses.
Limits biennial expenditures from fees, moneys or other revenues, including certain Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by the State Library.
Limits biennial expenditures by the State Library from assessment against state agencies.
Limits biennial expenditures by the State Library from federal funds.
Declares an emergency, effective July 1, 2025.

A BILL FOR AN ACT

1
2 Relating to the financial administration of the State Library; and declaring an emergency.
3 **Be It Enacted by the People of the State of Oregon:**
4 **SECTION 1.** There is appropriated to the State Library, for the biennium beginning July
5 1, 2025, out of the General Fund, the amount of \$5,692,166.
6 **SECTION 2.** Notwithstanding any other law limiting expenditures, the amount of \$357,155
7 is established for the biennium beginning July 1, 2025, as the maximum limit for payment of
8 expenses from fees, moneys or other revenues, including Miscellaneous Receipts other than
9 those described in section 3 of this 2025 Act, but excluding lottery funds and federal funds,
10 collected or received by the State Library.
11 **SECTION 3.** Notwithstanding any other law limiting expenditures, the amount of
12 \$10,001,445 is established for the biennium beginning July 1, 2025, as the maximum limit for
13 payment of expenses from moneys received from the assessment against state agencies de-
14 scribed in ORS 357.203 and transferred to the Miscellaneous Receipts Account for the State
15 Library.
16 **SECTION 4.** Notwithstanding any other law limiting expenditures, the amount of
17 \$5,738,385 is established for the biennium beginning July 1, 2025, as the maximum limit for
18 payment of expenses from federal funds collected or received by the State Library.
19 **SECTION 5.** This 2025 Act being necessary for the immediate preservation of the public
20 peace, health and safety, an emergency is declared to exist, and this 2025 Act takes effect
21 July 1, 2025.
22

Note: For budget, see 2025-2027 Biennial Budget

NOTE: Matter in **boldfaced** type in an amended section is new; matter (italic and bracketed) in existing law to be omitted. New sections are in **boldfaced** type.

LC 9607

EXAMPLE OF A PROGRAMMATICALLY STRUCTURED BUDGET MEASURE (1 / 2)

Senate Bill 5534

Printed pursuant to Senate Interim Rule 213.28 by order of the President of the Senate in conformance with pre-session filing rules, indicating neither advocacy nor opposition on the part of the President (at the request of Oregon Department of Administrative Services)

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure as introduced. The statement includes a measure digest written in compliance with applicable readability standards.

Digest: The Act creates an agency budget. (Flesch Readability Score: 73.8).

Limits certain biennial expenditures from fees, moneys or other revenues, including Miscellaneous Receipts, but excluding lottery funds and federal funds, collected or received by the Public Employees Retirement System.

Limits biennial expenditures by the Public Employees Retirement System from specified funds.

Authorizes specified unlimited expenditures.

Declares an emergency, effective July 1, 2025.

A BILL FOR AN ACT

1
2 Relating to the financial administration of the Public Employees Retirement System; and declaring
3 an emergency.

4 **Be It Enacted by the People of the State of Oregon:**

5 **SECTION 1.** Notwithstanding any other law limiting expenditures, the following amounts
6 are established for the biennium beginning July 1, 2025, as the maximum limits for payment
7 of expenses from fees, moneys or other revenues, including Miscellaneous Receipts but ex-
8 cluding lottery funds and federal funds, collected or received by the Public Employees Re-
9 tirement System, for the following purposes:

- 10 (1) Central Administration
11 Division \$ 24,805,463
12 (2) Financial Services
13 Division \$ 27,183,031
14 (3) Information Services Division .. \$ 36,311,578
15 (4) Operations Division..... \$ 57,807,889
16 (5) Compliance, Audit and Risk
17 Division \$ 15,053,459
18 (6) Modernization Project..... \$ 33,990,020

19 **SECTION 2.** Notwithstanding any other law limiting expenditures, the amount of
20 \$44,911,479 is established for the biennium beginning July 1, 2025, as the maximum limit for
21 payment of expenses from lottery moneys allocated from the Administrative Services Eco-
22 nomic Development Fund to the Public Employees Retirement System for the Employer In-
23 centive Fund.

24 **SECTION 3.** Notwithstanding any other law limiting expenditures, the amount of \$1 is
25 established for the biennium beginning July 1, 2025, as the maximum limit for payment of
26 expenses from fees, moneys, or other revenues, including Miscellaneous Receipts, but ex-
27 cluding lottery funds and federal funds, by the Public Employees Retirement System from

Note: For budget, see 2025-2027 Biennial Budget

NOTE: Matter in boldfaced type in an amended section is new, matter [italic and bracketed] is existing law to be omitted. New sections are in boldfaced type.

EXAMPLE OF A PROGRAMMATICALLY STRUCTURED BUDGET MEASURE (2 / 2)

1 the Employer Incentive Fund.

2 SECTION 4. Notwithstanding any other law limiting expenditures, the amount of \$1 is
3 established for the biennium beginning July 1, 2025, as the maximum limit for payment of
4 expenses by the Public Employees Retirement System from the School Districts Unfunded
5 Liability Fund.

6 SECTION 5. For the biennium beginning July 1, 2025, expenditures by the Public Em-
7 ployees Retirement System for refunds, retirement benefits, deferred compensation and in-
8 dividual account program payments, health insurance premiums, health insurance premium
9 subsidies, third party administrator costs for health and individual account programs and
10 Public Employee Benefit Equalization Fund payments are not limited.

11 SECTION 6. This 2025 Act being necessary for the immediate preservation of the public
12 peace, health and safety, an emergency is declared to exist, and this 2025 Act takes effect
13 July 1, 2025.

14

WORK SESSIONS

- For work session, there will be no agency or public testimony.
- The Department of Administrative Services Chief Financial Office will not make a recommendation, as that recommendation has already been made as part of the Governor's budget.
- The subcommittee will take action on Legislative Fiscal Office recommendations for the agency's primary budget measure, any associated fee measure, budget notes, and Key Performance Measures.
- LFO's recommendation memo and report from the Oregon Budget Information Tracking System (ORBITS) will be available on OLIS prior to the meeting.
- Proposed amendments for primary budget measures reflect the LFO recommendation.
- Subcommittee recommendations will advance to the Joint Committee on Ways and Means and then both chambers.

Process and Procedures

- JWM subcommittees follows the [rules](#) adopted by the Joint Committee on Ways and Means that are posted on OLIS.
- An affirmative vote of a majority of the appointed members of each chamber on the subcommittee is needed to advance a measure to the full committee.
- A subcommittee does not have the power to table or hold legislation or an agenda item but must report it back to the Full Committee for consideration.
- Before the subcommittee can take action on an amendment, it must be posted to OLIS four hours in advance of a work session.

EXAMPLE OF AN LFO RECOMMENDATION MEMO (1 / 2)

LEGISLATIVE FISCAL OFFICE
900 Court Street NE, Room H-178
Salem, Oregon 97301
(503) 986-1828



JOINT COMMITTEE ON
WAYS AND MEANS

Senator Lieber, Senate Co-Chair
Representative Sanchez, House Co-Chair

Senator Girod, Senate Co-Vice Chair
Representative Gombert, House Co-Vice Chair
Representative Smith, House Co-Vice Chair

Amanda Beitel, Legislative Fiscal Officer
Paul Siebert, Deputy Legislative Fiscal Officer
John Terpening, Deputy Legislative Fiscal Officer

To: General Government Subcommittee
From: Kim To, Legislative Fiscal Office
Date: April 14, 2025
Subject: SB 5535 – Office of the Public Records Advocate
Work Session Recommendations

Office of the Public Records Advocate				
Agency Totals				
FUND TYPE	2021-23 ACTUAL *	2023-25 LEGISLATIVELY APPROVED	2025-27 CURRENT SERVICE LEVEL	2025-27 LFO RECOMMENDED
Other Funds	703,469	1,000,967	1,172,941	1,172,941
TOTAL FUNDS	703,469	1,000,967	1,172,941	1,172,941
Positions	2	2	2	2
FTE	2.00	2.00	2.00	2.00

*Data reflects actual expenditures within the Department of Administrative Services

The 2025-27 LFO recommended budget for the Office of the Public Records Advocate is two positions (2.00 FTE) and \$1,172,941 Other Funds. This is a \$171,974, or 17.2%, increase from 2023-25 legislatively approved budget of \$1,000,967 Other Funds. The increase reflects standard personal services growth and inflation for services and supplies expenditures. The 2025-27 LFO recommended budget is the current service level budget.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation

MOTION: I move the LFO recommendation to SB 5535. (vote)

EXAMPLE OF AN LFO RECOMMENDATION MEMO (2 / 2)

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation to SB 5535, with modifications. (vote)

Performance Measures

The agency, the Department of Administrative Services Chief Financial Office, and the Legislative Fiscal Office worked together during the 2023-2024 interim to develop proposed Key Performance Measures for the Office of the Public Records Advocate.

See attached "Legislatively Proposed 2025-27 Key Performance Measures."

Accept LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures. (vote)

OR

Modify LFO Recommendation

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (vote)

Amendment

LFO recommends a budget of \$1,172,941 Other Funds, and 2 positions (2.00 FTE), which is reflected in the – 1 amendment.

MOTION: I move adoption of the – 1 amendment to SB 5535. (vote)

Final Subcommittee Action

LFO recommends that **SB 5535**, as amended by the – 1 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5535, as amended, to the Full Committee with a do pass recommendation. (vote)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

EXAMPLE OF AN ORBITS WORK SESSION REPORT

State Library

LFO Analyst Recommended

Agency Number: 54300

LFO102 - Work Session Presentation Report
2023-25 Biennium

Version: L - 01 - LFO Analyst Recommended
Cross Reference: 54300-000-00-00-00000

State Library

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	4,463,754	-	7,250,105	7,924,165	-	-	19,638,024	41	39.47
2021-23 Ebds, SS & Admin Act	75,132	-	514,362	53,355	-	-	642,849	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	4,538,886	-	7,764,467	7,977,520	-	-	20,280,873	41	39.47
2021-23 Leg Approved Budget (Base)	4,538,886	-	7,429,467	7,977,520	-	-	19,945,873	41	39.47
Summary of Base Adjustments	110,058	-	230,620	(93,518)	-	-	247,160	(1)	(1.00)
2023-25 Base Budget	4,648,944	-	7,660,087	7,884,002	-	-	20,193,033	40	38.47
010: Non-PICS Pers Svc/Vacancy Factor	19,318	-	41,344	5,435	-	-	66,097	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	-	(2,778,438)	-	-	(2,778,438)	-	-
030: Inflation & Price List Adjustments	232,366	-	532,976	154,612	-	-	919,954	-	-
050: Fundshifts and Revenue Reductions	(2)	-	-	2	-	-	-	-	-
2023-25 Current Service Level	4,900,626	-	8,234,407	5,265,613	-	-	18,400,646	40	38.47
070: Revenue Reductions/Shortfall	-	-	(71,916)	-	-	-	(71,916)	-	-
Adjusted 2023-25 Current Service Level	4,900,626	-	8,162,491	5,265,613	-	-	18,328,730	40	38.47
Total LFO Recommended Packages	-	-	291,709	7,591	-	-	299,300	1	0.66
2023-25 Legislative Actions	4,900,626	-	8,454,200	5,273,204	-	-	18,628,030	41	39.13
Net change from 2021-23 Leg Approved Budget	361,740	-	689,733	(2,704,316)	-	-	(1,652,843)	-	(0.34)
Percent change from 2021-23 Leg Approved Budget	8.0%	0.0%	8.9%	(33.9%)	0.0%	0.0%	(8.2%)	0.0%	(0.9%)
Net change from 2023-25 Adj Current Service Level	-	-	291,709	7,591	-	-	299,300	1	0.66
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	3.6%	0.1%	0.0%	0.0%	1.6%	2.5%	1.7%

EXAMPLE OF AN AMENDMENT TO A BUDGET MEASURE

HB 5033-2
(LC 9033)
5/12/23 (DFY/ps)

Requested by JOINT COMMITTEE ON WAYS AND MEANS

PROPOSED AMENDMENTS TO HOUSE BILL 5033

1 On page 1 of the printed bill, delete lines 5 through 28 and delete page
2 2 and insert:

3 **“SECTION 1. Notwithstanding any other law limiting expenditures,**
4 **the following amounts are established for the biennium beginning July**
5 **1, 2023, as the maximum limits for payment of expenses from fees,**
6 **moneys or other revenues, including Miscellaneous Receipts but ex-**
7 **cluding lottery funds and federal funds, collected or received by the**
8 **Public Employees Retirement System, for the following purposes:**

- 9 (1) **Central Administration**
10 **Division..... \$ 19,740,974**
- 11 (2) **Financial and Administrative**
12 **Services Division..... \$ 23,900,400**
- 13 (3) **Information Services Division .. \$ 34,216,261**
- 14 (4) **Operations Division..... \$ 48,877,505**
- 15 (5) **Compliance, Audit and Risk**
16 **Division..... \$ 10,470,390**
- 17 (6) **Core Retirement System:**
18 (a) **Implementation of chapter 355,**
19 **Oregon Laws 2019:**
20 (A) **Project management and**
21 **implementation \$ 1,876,800**

Budget Starting Point

- The starting point for the LFO recommendations is the 2025-27 current service level.
- During work session, LFO will review any change, positive or negative, to the current service level as a discrete policy option package:
 - 070 package – revenue shortfall (i.e., eliminates budget authority unsupported by a revenue source).
 - 08X series packages – reflects ongoing interim activities of the Emergency Board/Special Sessions/Legislature.
 - 09X series packages – CFO packages added in the Governor's budget (e.g., Pkg. 099 Microsoft 365 Consolidation).
 - 100+ series packages – agency requested and recommended by LFO (can be modified as part of recommendation).
 - 80X series packages – LFO added packages, including agency-specific adjustments or statewide adjustments.
 - Assessment and rate changes will come at the end of session.
- There can be revenue-only policy packages or packages that adjust beginning balance for Other Funds.
- A primary budget measure can, but rarely has, a revenue impact.

Key Performance Measures (KPM) Recommendations

The subcommittee will take action on the Legislative Fiscal Office recommendations for the agency's:

- Key Performance Measures, including any recommended changes.
- Key Performance Measure targets for the years 2026 and 2027.
- Possible instructions to the agency.

Example KPM Report

Legislatively Proposed 2025 - 2027 Key Performance Measures

Published: 3/14/2025 8:28:14 AM

Agency: Public Records Advocate

Mission Statement:

Providing dispute resolution services, training, guidance, and advice to improve the administration of Oregon's public records law.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2026	Target 2027
1. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall customer service, timeliness, accuracy, helpfulness, expertise, and availability of information.	a) Overall	Proposed New		80%	90%
	b) Accuracy			80%	90%
	c) Helpfulness			80%	90%
	d) Timeliness			80%	90%
	e) Accessibility			80%	90%
	f) Expertise			80%	90%
2. Council Best Practices - Percent of total best practices met by the Council.		Proposed New		100%	100%
3. Mediation Efficiency - The average number of days it takes the Office of the Public Records Advocate to complete a request to mediate a disputed public records.		Proposed New		7	6
4. Training Effectiveness - Percentage of training participants who responded yes to "did the training provide you with relevant and useful best practices for processing and responding to public records requests?"		Proposed New		85%	90%

LFO Recommendation:

The Legislative Fiscal Office recommends approval of the proposed Key Performance Measures and targets.

SubCommittee Action:

BUDGET NOTES

- Formal directives included in a budget report to express legislative intent for a particular budget issue.
- Directs an agency to take administrative or managerial action relating to the agency's execution of its biennial budget.
- Budget notes are neither required nor necessary for every Ways and Means measure.
- Must be approved for inclusion by the Co-Chairs of the Full Ways and Means Committee.
- Should be limited in scope.
- Not intended to circumvent, supplant, or replace other substantive or policy measures or law.
- Do not have the force of law.
- Typically expires at the end of the biennium.

BUDGET NOTES

Examples of budget notes:

Budget Note:

The Department of the State Fire Marshal is directed to work collaboratively with the Department of Administrative Services Chief Financial Office and Legislative Fiscal Office to develop a more detailed agency appropriation structure for its biennial budget bill. At a minimum, this structure shall detail the expenditures derived from fee-based revenue versus expenditures derived from General Fund deposited in a fund. This new budget structure shall be recommended and prepared prior to the 2025 legislative session.

Budget Note:

The Department of Education's Early Learning Division shall report to the Interim Committee on Joint Ways and Means on the ongoing cashflow for the Child Care Development Fund (CCDF). The report must include information regarding actual and estimated expenditures and what the expenditures are for; a projection of the cashflow of the CCDF for 2021-23 and 2023-25 including ending balances; a plan for how any undesignated expenditures will be used; and if there are potential cashflow issues in the future, alternatives to close any gaps between estimated expenditures and CCDF resources.

Budget Reports

- Accompany appropriation bills or policy bills with appropriation.
- Satisfy chamber rules by serving as both a Staff Measure Summary (SMS) and Fiscal Impact Statement (FIS) and will be prepared after Full Committee.
- Provide narrative to support Legislative intent of a budget measure and explains the approved actions, but do not have the force of law.
- Include authorization for positions and full-time equivalents.
- Include any budget notes or less formal instruction.
- Include any request to unscheduled funds, which is the administrative withholding of allotment authority for a portion of an agency's legally authorized budget until pre-defined criteria is met.
- Include Key Performance Measure report as an addendum.

SB 5502 A BUDGET REPORT and MEASURE SUMMARY

Carrier: Rep. Chaichi

Joint Committee On Ways and Means

Action Date: 05/31/23

Action: Do Pass the A-Eng bill.

House Vote

Yeas: 9 - Breese-Iverson, Evans, Gomberg, Holvey, McLain, Pham K, Sanchez, Smith G, Valderrama

Nays: 3 - Cate, Lewis, Reschke

Senate Vote

Yeas: 10 - Anderson, Campos, Dembrow, Findley, Frederick, Gelser Blouin, Hansell, Knopp, Sollman, Steiner

Nays: 1 - Girod

Prepared By: Dustin Ball, Department of Administrative Services

Reviewed By: Kim To, Legislative Fiscal Office

Department of Administrative Services

2023-25

This summary has not been adopted or officially endorsed by action of the committee.

SB 5502 A

1 of 23

EXAMPLE BUDGET REPORT (1 / 3)

EXAMPLE BUDGET REPORT (2 / 3)

Budget Summary*

	2021-23 Legislatively Approved Budget ⁽¹⁾	2023-25 Current Service Level	2023-25 Committee Recommendation	Committee Change from 2021-23 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 662,644,193	\$ 8,540,628	\$ 8,503,909	\$ (654,140,284)	(98.7%)
General Fund Debt Service	\$ 7,828,488	\$ 5,614,990	\$ 5,614,990	\$ (2,213,498)	(28.3%)
Lottery Funds	\$ 3,828,000	\$ 3,828,000	\$ 3,828,000	\$ -	0.0%
Lottery Funds Debt Service	\$ 22,975,355	\$ 47,431,606	\$ 47,431,606	\$ 24,456,251	106.4%
Other Funds Limited	\$ 857,727,532	\$ 636,825,474	\$ 730,453,809	\$ (127,273,723)	(14.8%)
Other Funds Capital Improvements	\$ 5,017,028	\$ 5,227,743	\$ 4,954,969	\$ (62,059)	(1.2%)
Other Funds Debt Service	\$ 487,974,787	\$ 538,187,444	\$ 538,187,444	\$ 50,212,657	10.3%
Other Funds Nonlimited	\$ 189,091,080	\$ 143,492,672	\$ 143,492,672	\$ (45,598,408)	(24.1%)
Federal Funds Limited	\$ 3,231,410,566	\$ -	\$ 17,652,611	\$ (3,213,757,955)	(99.5%)
Total	\$ 5,468,497,029	\$ 1,389,148,557	\$ 1,500,120,010	\$ (3,968,377,019)	(72.6%)

Position Summary

Authorized Positions	999	931	981	(18)
Full-time Equivalent (FTE) positions	983.76	930.50	972.70	(11.06)

⁽¹⁾ Includes adjustments through January 2023

* Excludes Capital Construction expenditures

Summary of Revenue Changes

The Department of Administrative Services' (DAS) Other Funds operating revenue comes primarily through two sources: fees billed to state agencies for direct services and assessments to state agencies for indirect services. Fees for services are billed to agencies based on usage. Assessments are generally calculated based on budgeted full-time equivalent (FTE) positions and recovered through the State Government Service Charge line item in agency budgets. Federal Funds within the Chief Financial Office come from American Rescue Plan Act (ARPA) revenues. Additionally, agencies benefiting from pension obligation bonds are assessed their share of debt service and debt management costs.

DAS will update its beginning fund balances based on the Department's monthly budget status reported as of March 2023, month-end close and reconcile assessments and charges for services revenue accounts to align with expenditure changes in the DAS budget.

Summary of General Government Subcommittee Action

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

Department of Administrative Services
Dustin Ball -- 971-720-0987

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2021-23 Legislatively Approved Budget at Jan 2023 *	\$ 670,472,681	\$ 26,803,355	\$ 1,350,719,347	\$ 189,091,080	\$ 3,231,410,566	\$ -	\$ 5,468,497,029	999	983.76
2023-25 Current Service Level (CSL)*	\$ 14,155,618	\$ 51,259,606	\$ 1,180,240,661	\$ 143,492,672	\$ -	\$ -	\$ 1,389,148,557	931	930.50
<u>SUBCOMMITTEE ADJUSTMENTS (from CSL)</u>									
SCR030 - Chief Operating Office									
Package 090: Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ (176,572)	\$ -	\$ -	\$ -	\$ (176,572)	0	0.00
Services and Supplies	\$ (36,719)	\$ -	\$ 356,342	\$ -	\$ -	\$ -	\$ 319,623		
Package 801: LFO Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ 262,724	\$ -	\$ -	\$ -	\$ 262,724	2	1.00
Services and Supplies	\$ -	\$ -	\$ 11,507	\$ -	\$ -	\$ -	\$ 11,507		
SCR032 - DAS IT									
Package 090: Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ (159,797)	\$ -	\$ -	\$ -	\$ (159,797)	0	0.00
Services and Supplies	\$ -	\$ -	\$ (600,000)	\$ -	\$ -	\$ -	\$ (600,000)		
Package 101: DAS IT Application Modernizations									
Personal Services	\$ -	\$ -	\$ 1,207,794	\$ -	\$ -	\$ -	\$ 1,207,794	5	5.00
Services and Supplies	\$ -	\$ -	\$ 80,706	\$ -	\$ -	\$ -	\$ 80,706		
Package 103: DAS IT PC Lifecycle Replacement									
Personal Services	\$ -	\$ -	\$ 249,238	\$ -	\$ -	\$ -	\$ 249,238	1	1.00
Services and Supplies	\$ -	\$ -	\$ 516,282	\$ -	\$ -	\$ -	\$ 516,282		
SCR035 - Chief Financial Office									
Package 090: Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ (286,012)	\$ -	\$ -	\$ -	\$ (286,012)	0	0.00
Services and Supplies	\$ -	\$ -	\$ (100,000)	\$ -	\$ -	\$ -	\$ (100,000)		
Package 091: Additional Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ (684,077)	\$ -	\$ -	\$ -	\$ (684,077)	(2)	(2.00)
Services and Supplies	\$ -	\$ -	\$ (370,000)	\$ -	\$ -	\$ -	\$ (370,000)		
Package 104: Facility Conditions & Capital Planning System									
Services and Supplies	\$ -	\$ -	\$ 2,569,664	\$ -	\$ -	\$ -	\$ 2,569,664		
Package 105: Continue CFO ARPA Team									
Personal Services	\$ -	\$ -	\$ -	\$ -	\$ 1,716,151	\$ -	\$ 1,716,151	5	5.00
Services and Supplies	\$ -	\$ -	\$ -	\$ -	\$ 227,890	\$ -	\$ 227,890		
Package 801: LFO Analyst Adjustments									
Personal Services	\$ -	\$ -	\$ 8,748	\$ -	\$ -	\$ -	\$ 8,748	0	0.00
Services and Supplies	\$ -	\$ -	\$ 291,252	\$ -	\$ -	\$ -	\$ 291,252		

SB 5502 A

EXAMPLE
BUDGET REPORT
(3 / 3)

Legislatively Adopted Budget

Agency Primary Budget Bill

+ Omnibus Budget Reconciliation (Emergency Fund) Bill

+ Capital Construction Bill

+ Policy Bills (*with an appropriation*)

= **Legislatively Adopted Budget (LAB)**

Legislatively Approved Budget

Legislatively Adopted Budget (LAB)

- + February Session actions
 - + Emergency Board actions
 - + Special Session actions, if convened
 - + Select executive branch administrative actions authorized by law
- = Legislatively Approved Budget (LAB)**

Human Services Program Area

HUMAN SERVICES SUBCOMMITTEE

7 Appropriation Bills

- **HB 5003** Commission for the Blind (OCB) — *MaryMichelle Sosne*
- **HB 5025** Oregon Health Authority (OHA) — *Matt Stayner*
- **SB 5526** Department of Human Services (DHS) — *Gregory Jolivette*
- **SB 5527** Department of Human Services – Fee Bill (DHS) — *Gregory Jolivette*
- **HB 5020** Long Term Care Ombudsman (LTCO) — *Gregory Jolivette*
- **HB 5022** Oregon Medical Board (OMB) — *Ben Ruef*
- **HB 5023** Oregon State Board of Nursing (OSBN) — *MaryMichelle Sosne*
- **HB 5030** Psychiatric Security review Board (PSRB) — *Matt Stayner*

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Questions?

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