Oregon Beverage Recycling Cooperative Refill Program Overview

Senate Energy & Environment May 5, 2025





OBRC Refill Program Overview

Launched in 2018

- Partnered with Oregon micro-breweries
- Bottles "owned" by refill partners
- Only statewide refill program in US
 - Distinguishable bottle design
 - Redeem through same pathways
- OBRC services
 - Collection
 - Logistics
 - Washing
 - Inspecting
 - Delivering

Current Partners









Refill System Requirements

- Partners with distribution base largely limited to Oregon
- Investing in specialized equipment
- Standardizing refillable bottles and washable labels
- Training statewide network of OBRC operators
- Retailers willing to dedicate shelf space to refill bottles
- Consumers committed to choosing refill and redeeming bottles



Refill Program Current Status

Headwinds and Challenges

- Consumers choosing beverages in aluminum and PET
- Limited retail shelf space
- Availability of amber glass locally
- Proximity to wash line
- Inconsistent use of washable labels

• Program downsizing in last couple years

- Number of partners cut in half (12 to 6)
- Two million in circulation at peak; 2024 sales under 500k
- Redemption rate estimated at about 50%

• Recent positive developments OBRC's refill program:

- Significantly improved wash success rate 97% for a FTL December; sent another FTL in April
- Revino entering the refill space opportunities for collaboration
- In conversations with two new prospective brewery partners



