

HB 5047 BUDGET REPORT and MEASURE SUMMARY

Joint Committee On Ways and Means

Prepared By: Mike Streepey, Department of Administrative Services

Reviewed By: Wendy Gibson, Legislative Fiscal Office

Department of Education

2025-27

2023-25

Budget Summary*

	2023-25 Legislatively Approved Budget ⁽¹⁾	2025-27 Current Service Level	2025-27 Committee Recommendation	Committee Change from 2023-25 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 47,000,000	\$ 47,000,000	100.0%
Other Funds Limited	\$ -	\$ -	\$ 70,000,000	\$ 70,000,000	100.0%
Total	\$ -	\$ -	\$ 117,000,000	\$ 117,000,000	100.0%

⁽¹⁾ Includes adjustments through January 2025

* Excludes Capital Construction expenditures

2023-25 Budget Actions*

	2023-25 Legislatively Approved Budget ⁽¹⁾	2025 Committee Recommendation	Committee Change from 2023-25 Leg. Approved	
			\$ Change	% Change
General Fund	\$ -	\$ 35,000,000	\$ 35,000,000	100.0%
Other Funds Limited	\$ -	\$ 12,000,000	\$ 12,000,000	100.0%
Total	\$ -	\$ 47,000,000	\$ 47,000,000	100.0%

⁽¹⁾ Includes adjustments through January 2025

* Excludes Capital Construction expenditures

Summary of Revenue Changes

For the 2025-27 biennium, House Bill 5047 appropriates \$47.0 million General Fund to the Oregon Department of Education (ODE) for deposit into the Summer Learning Grant Program Fund, a newly created fund under House Bill 2007 (2025). House Bill 2007 establishes the Summer Learning Grant Program Fund as separate and distinct from the General Fund within the State Treasury. Resources within the Fund are continuously appropriated to ODE for the Summer Learning Grant Program. For ODE to expend funds from the Summer Learning Grant Program Fund, House Bill 5047 increases Other Funds expenditure limitation by \$70.0 million for the 2025-27 biennium.

For the 2023-25 biennium, House Bill 5047 also appropriates \$35.0 million General Fund for deposit into the Summer Learning Grant Program Fund and increases Other Funds expenditure limitation by \$12.0 million.

Summary of Education Subcommittee Action

To fund the Summer Learning Grant Program as amended by House Bill 2007 (2025), the Subcommittee appropriated \$82.0 million General Fund across the 2023-25 and 2025-27 biennia. The funding is intended to support summer learning activities for seven months of summer including June, calendar year 2025, July and August calendar year 2025, the summer months of calendar year 2026, and June of calendar year 2027. The General Fund is appropriated to ODE for deposit into the Summer Learning Program Fund and an increase of \$82.0 million Other Funds expenditure limitation is made with \$12.0 million for 2023-25, and \$70.0 million for 2025-27. The funding is intended to be ongoing at \$70.0 million per biennium to cover six months of summer learning program support. The expenditure limitation is uneven across biennia as the summer months of odd years cross biennia. The General Fund appropriation and Other Funds expenditure limitation are increased within ODE's K-12 Grant in Aid budget.

While House Bill 5047 provides the funding for summer learning activities, the direction on uses and changes to ODE's existing summer learning program are made with House Bill 2007 (2025). In addition to establishing the Summer Learning Grant Program Fund, House Bill 2007 amends the ODE summer learning program to focus on improving reading proficiency rates among Oregon students. The summer learning program was created in response to learning loss during the COVID-19 pandemic and allowed districts to provide a variety of supports to students that included academic and enrichment activities. House Bill 2007 streamlines allowable uses of Summer Learning Grant funds to prioritize improvement of academic outcomes by incorporating evidence-based literacy instruction, as well as enrichment activities specifically designed to improve academic outcomes. House Bill 2007 also narrows the documentation required from grant applicants, includes provisions to determine program effectiveness, amends eligible partner organizations, directs ODE to prioritize applicants with the lowest rates of reading proficiency, reduces administrative withholding for district grant administration, and more.

House Bill 5047 does not provide ODE with ongoing administrative funding or funding for staffing support. The ongoing operational needs for a permanent summer learning program that meets the requirements of House Bill 2007 may need to be considered in the future.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

Oregon Department of Education
Mike Streepey – 971-283-1198

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>2025-27 BUDGET ACTIONS</u>									
<u>SUBCOMMITTEE ADJUSTMENTS</u>									
SCR 50 - Grant-In-Aid									
Special Payments-6060 Intr-Agy GF Trns	\$ 47,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 47,000,000		
Special Payments	\$ -	\$ -	\$ 70,000,000	\$ -	\$ -	\$ -	\$ 70,000,000		
TOTAL ADJUSTMENTS	\$ 47,000,000	\$ -	\$ 70,000,000	\$ -	\$ -	\$ -	\$ 117,000,000	0	0.00
SUBCOMMITTEE RECOMMENDATION *	\$ 47,000,000	\$ -	\$ 70,000,000	\$ -	\$ -	\$ -	\$ 117,000,000	0	0.00

*Excludes Capital Construction Expenditures

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>2023-25 BUDGET ACTIONS</u>									
<u>SUBCOMMITTEE ADJUSTMENTS</u>									
SCR 300 - Grant-In-Aid District Supports									
Special Payments-6060 Intr-Agy GF Trns	\$ 35,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 35,000,000		
Special Payments	\$ -	\$ -	\$ 12,000,000	\$ -	\$ -	\$ -	\$ 12,000,000		
TOTAL ADJUSTMENTS	\$ 35,000,000	\$ -	\$ 12,000,000	\$ -	\$ -	\$ -	\$ 47,000,000	0	0.00
SUBCOMMITTEE RECOMMENDATION *	\$ 35,000,000	\$ -	\$ 12,000,000	\$ -	\$ -	\$ -	\$ 47,000,000	0	0.00

*Excludes Capital Construction Expenditures