

We No Longer Pay the Same Amount for the Same Use*

2009 TOYOTA CAMRY

2023 TOYOTA CAMRY HYBRID





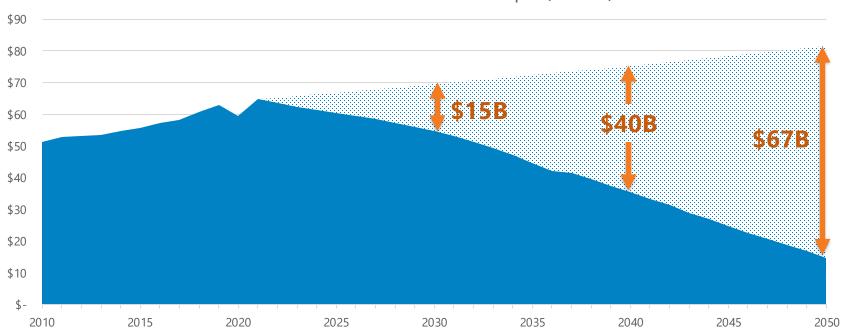


52 MPG \$77 Oregon fuel tax paid

*Figures shown are for 10,000 miles driven

Revenue Lost to Fuel Efficiency Will Grow

State + Federal Gasoline Tax Receipts (Billions)



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- 2015 Launch of OReGO

OReGO Achievements Since 2015

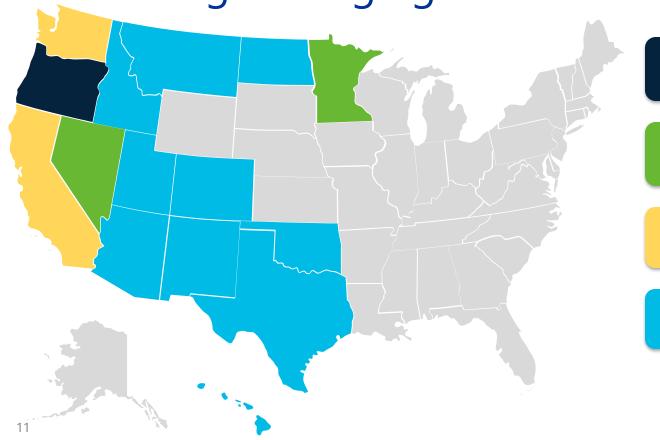
- Maturation of the commercial account manager market
- R&D including multi-state systems and local-option RUC
- Certification of new technologies including telematics
- Auto dealer engagement for point-of-sale enrollment

Cost Reduction

Overhead as a percent of revenue collected

1%	5%-10%	15%-20%	40%
Fuels tax	Vehicle registration fees Weight-mile tax RUC at scale	Tolling	RUC today

Road Usage Charging in 2015



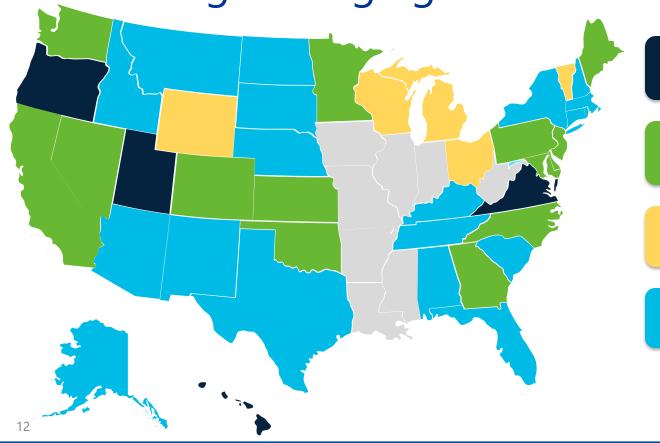
Enacted operational program

2 Pilot

Research

Research as part of a multi-state consortium

Road Usage Charging in **2025**



Enacted operational program

14 Pilot

5 Research

Research as part of a multi-state consortium

Other States' RUC Programs

Utah

- RUC as an option in lieu EV flat fee, capped at flat fee.
- **7,200** EVs (and legacy hybrids) enrolled.
- Aiming to expand to all vehicles.

Virginia

- Drivers of 25+ MPG cars, including hybrids and EVs, choose between flat fee and capped per-mile charge.
- **~32,000** vehicles enrolled.



- Replaces EV flat fee with choice of permile RUC.
- Mandatory for all EVs in 2028.
- Plan to replace gas tax for all light-duty vehicles by 2033.

Vermont

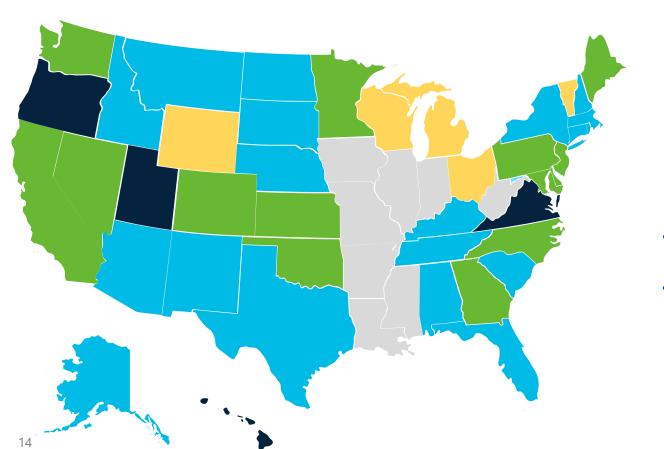
- Introduces per-mile
 RUC as a choice in lieu of high flat fees.
- Like Hawaii, leverages odometer readings taken at inspection.
- Awaiting legislative action on rate-setting.

January 2020

July 2022

July 2025

TBD



Road
Usage
Charging
from 2002
to 2025

