

Oregon Lottery

March 2025 Financial
Overview

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Ways & Means presentation

01

Lottery system

02

Strategic direction

03

Beneficiaries

04

Flow of funds

05

Forecast

Oregon's Lottery System



The Oregon Lottery

Lottery raises money by selling tickets or shares in Lottery games, according to **Commission** and **Governor** policy directives, and within constitutional and statutory guidelines.



Governor

Lottery Commissioners, and the Director, are appointed by the **Governor**, confirmed by the **Senate**.



Legislature

The **Legislature** appropriates Lottery revenue, approves bond sales and projects, and sets gambling policy.



Commission

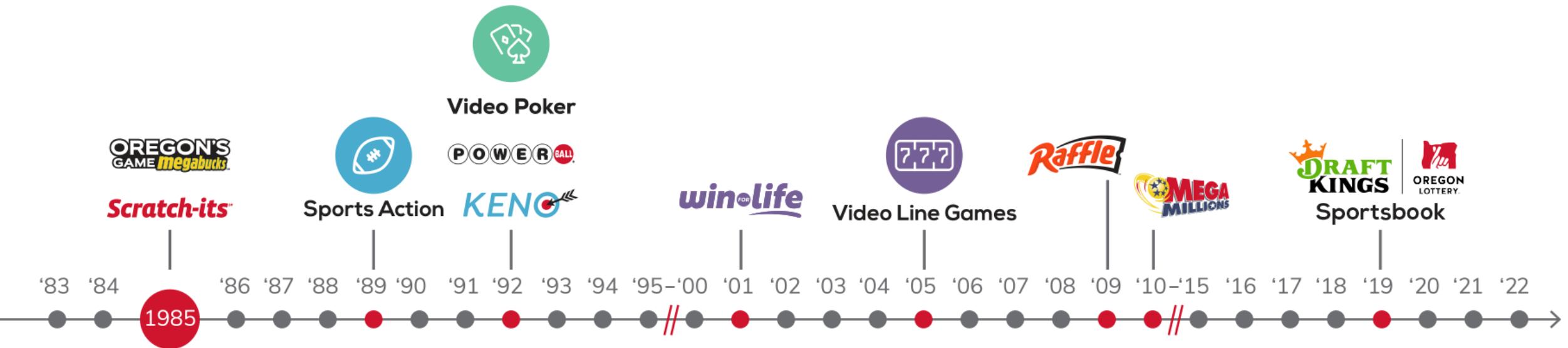
The **Commission** oversees Lottery policy and budget - approves games, rules, budget, and major procurements.



Businesses

Businesses around the state sell Lottery games.

Lottery Game Portfolio Evolution



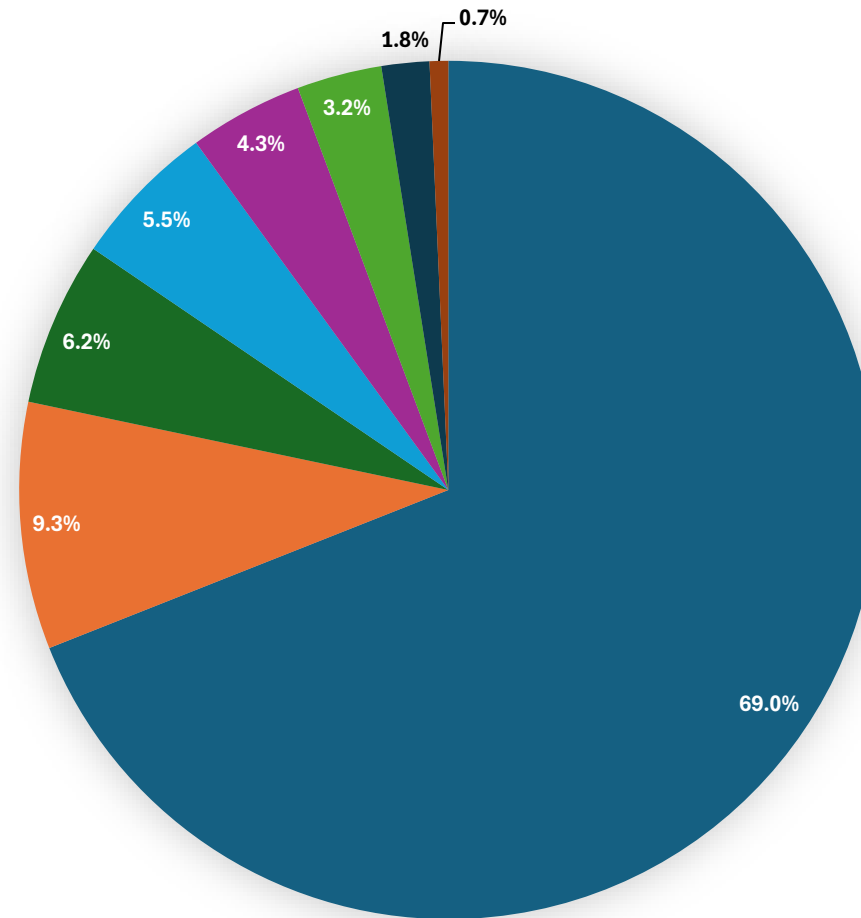


Strategic direction

- Emphasis on operational excellence, customer experience, cyber security and business continuity
- Continued emphasis on revenue sustainability by offering products directed at consumer preferences
- The entire organization is focused on efficiency to maximize profit
- Continuous analysis for improvement of overall Lottery's gaming systems
- Aligning Lottery's mission with the State's broader policy objectives

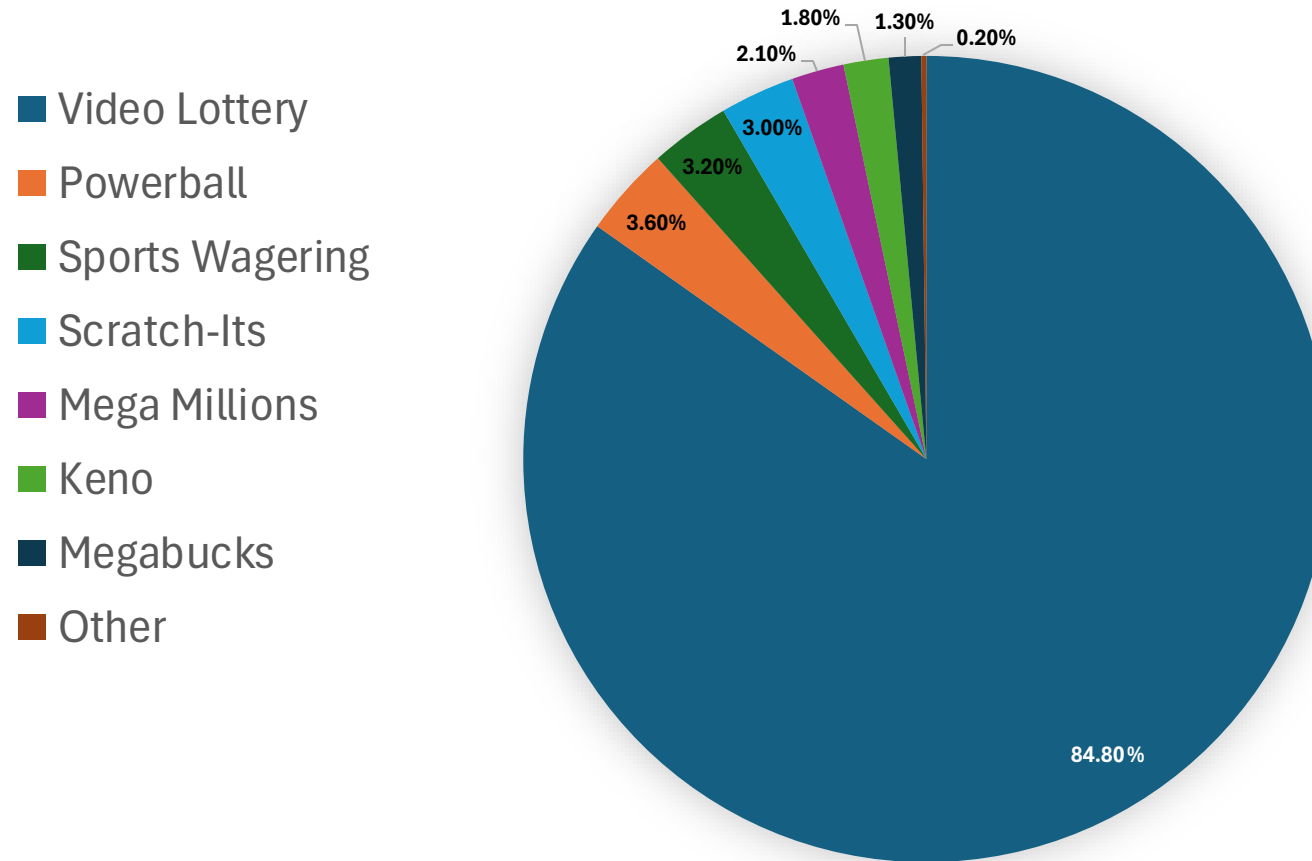
Lottery **Sales** by Game

- Video Lottery
- Scratch-its
- Keno
- Powerball
- Sports Wagering
- Mega Millions
- Megabucks
- Other



This shows the major sources and percentages of sales revenue for fiscal year 2024

Lottery **Transfer** by Game



This shows the fiscal year 2024 transfer broken down by game sales.



Constitutional Beneficiaries

18%

Education

15%

Parks & Natural Resources

1.5%

Veteran Services





Statutory Beneficiaries

1%

**Problem Gambling
Treatment and Prevention**

2.5%

County Economic Development
(Video Sales)

1%

County Fairs
(To not exceed \$1.53 million)

1%

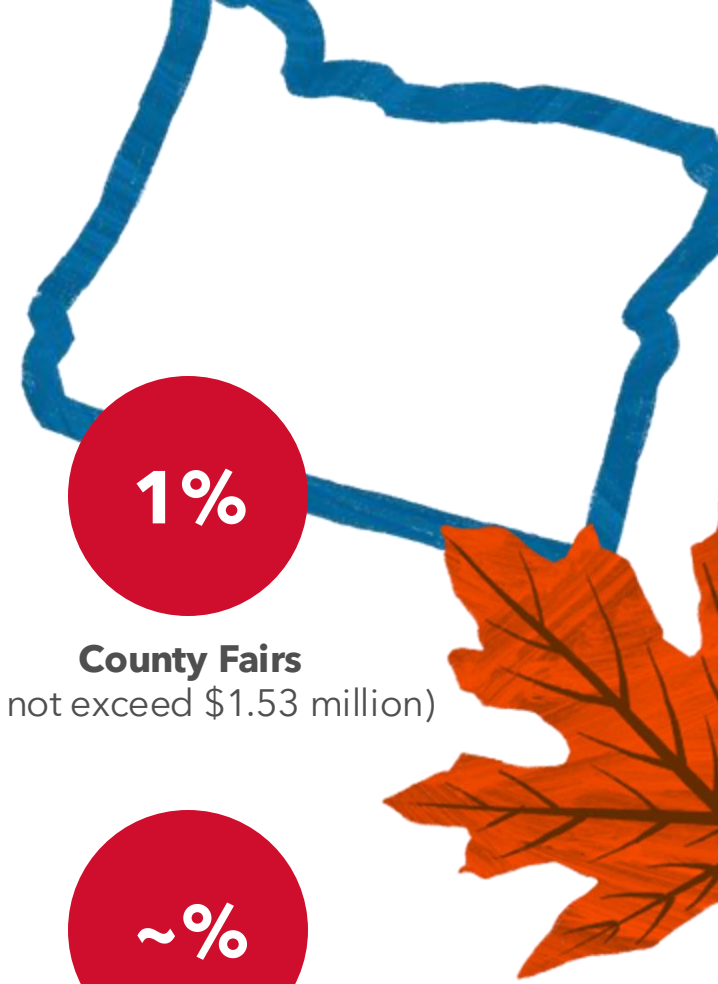
College Athletics

~4%

Outdoor School
(The lesser of 4% or \$5.5 million not to
exceed \$22 million)

~%

Employer Incentive Fund
(variable amount of sports
betting revenue)



Lottery Revenue Bonds

Oregon has the **highest rated** and **most active** bond program in the nation.

~\$1.2 billion outstanding.

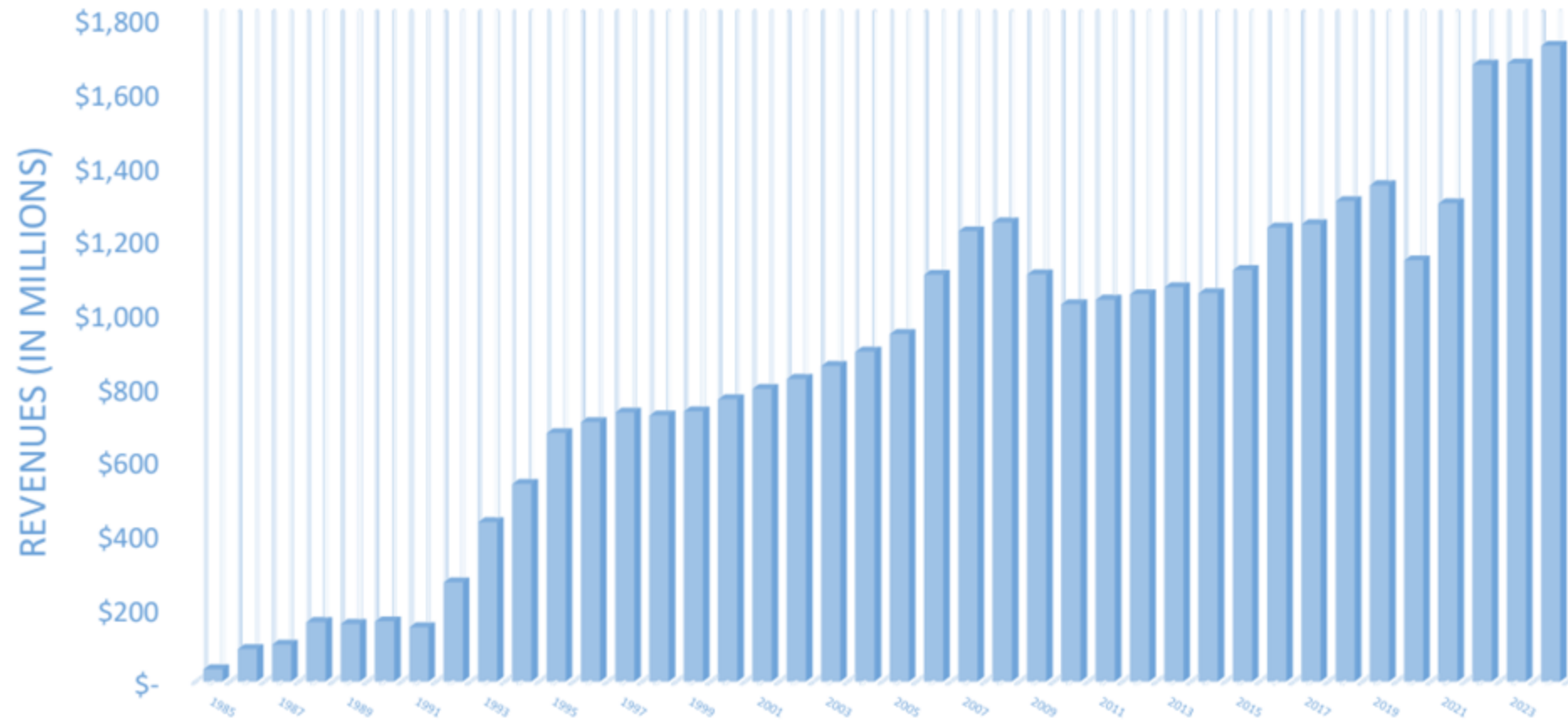
\$2 billion capacity over next four biennia (\$506 million per biennium).

Source: Report of the State Debt Policy Advisory Commission, January 10, 2023
<https://www.oregon.gov/treasury/oregon-bonds/Documents/Financial-Empowerment-SDPAC/2023/SDPAC-Report-Jan-10-2023-posted.pdf>



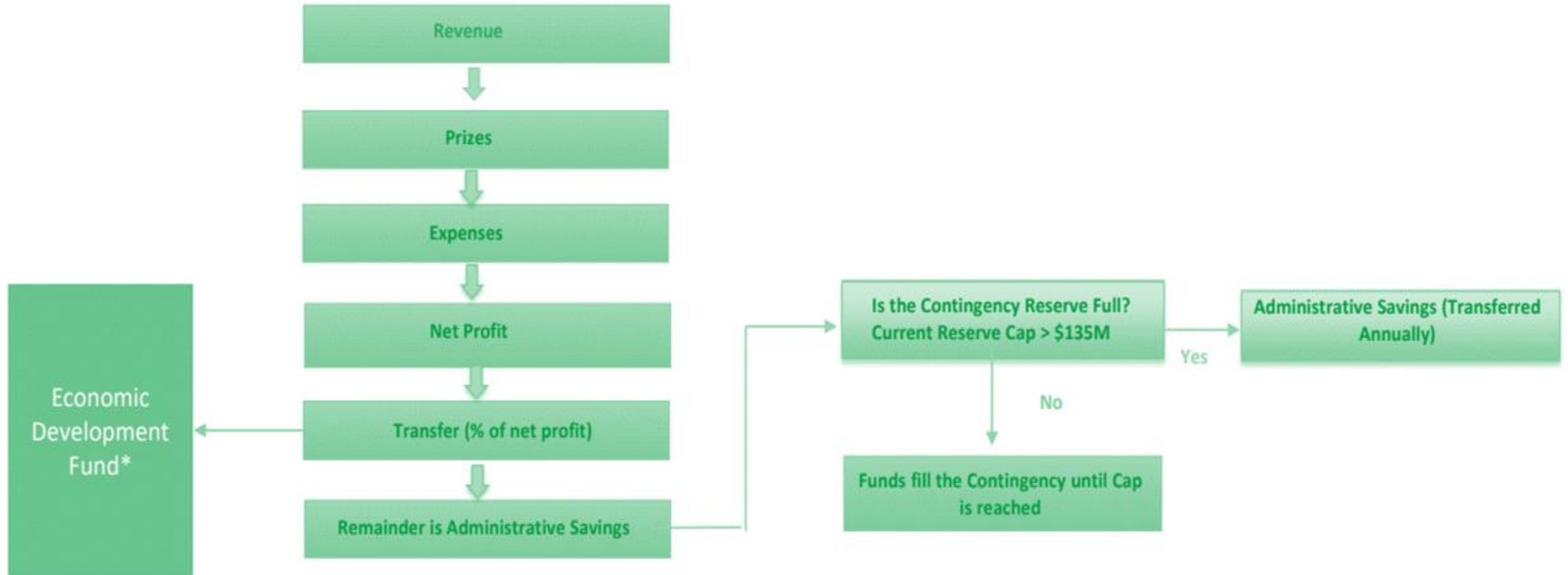
Lottery Revenue History

TOTAL OREGON LOTTERY REVENUES¹ BY FISCAL YEAR (1986 - 2024)



¹Revenues based on gross receipts for traditional games and net receipts (after prizes) for video games and sports.

Flow of Lottery dollars



Current Transfer Forecast (in millions)



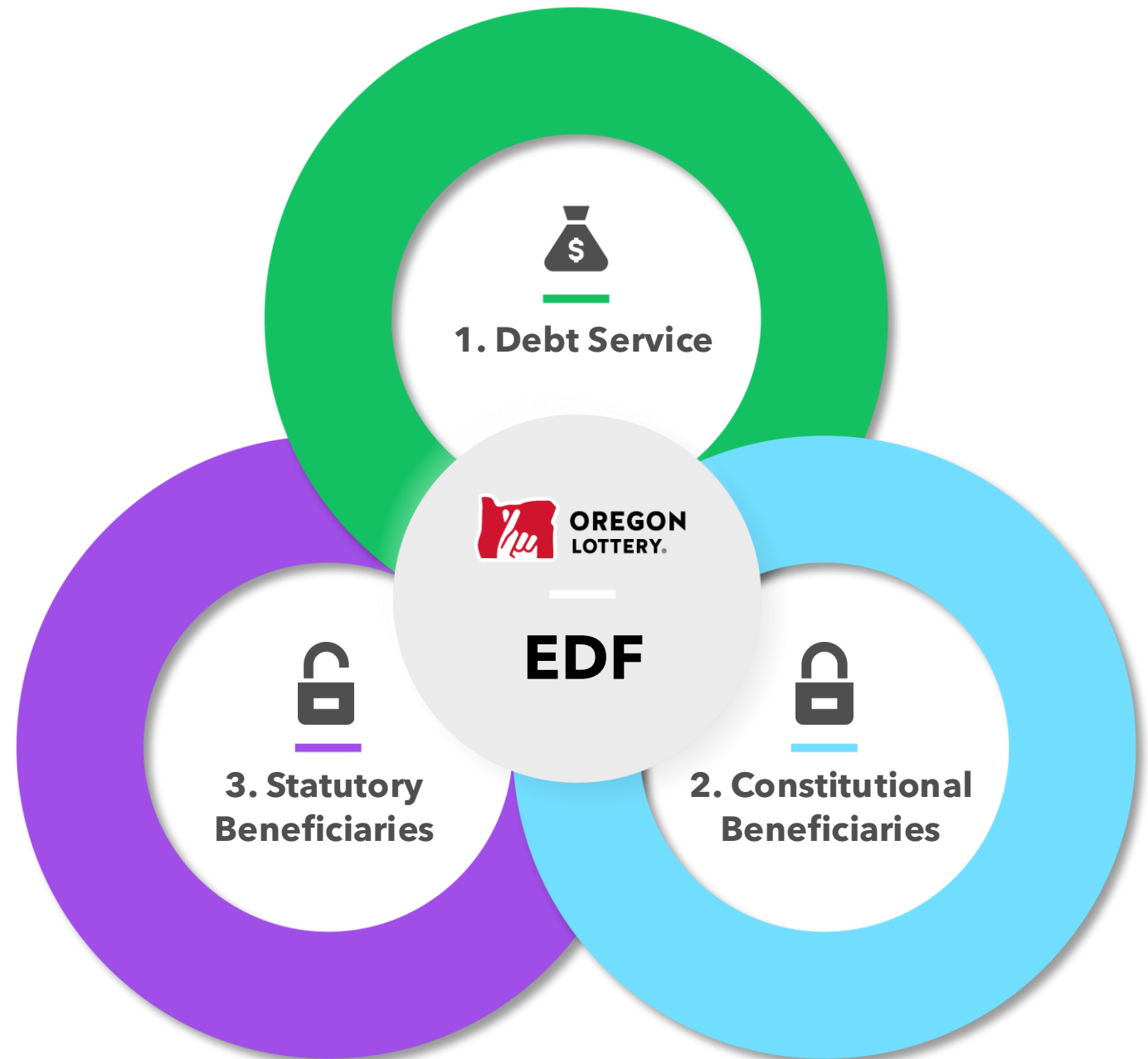
	Traditional Games	Video Lottery	Sports Betting	Admin. Savings	Total
2023-25	205.2	1,552.3	59.4	42.9	1,859.8
2025-27	163.9	1,673.7	70.8	13.5	1,922

SOURCE: March 2025 Oregon Economic and Revenue Forecast

Distribution of Lottery Revenue

After prizes and operational expenses, Lottery transfers revenue to the Economic Development Fund (EDF):

1. Debt Service
2. Constitutional Beneficiaries
3. Statutory Beneficiaries





Thank You



**OREGON
LOTTERY®**

Together, we do good things.