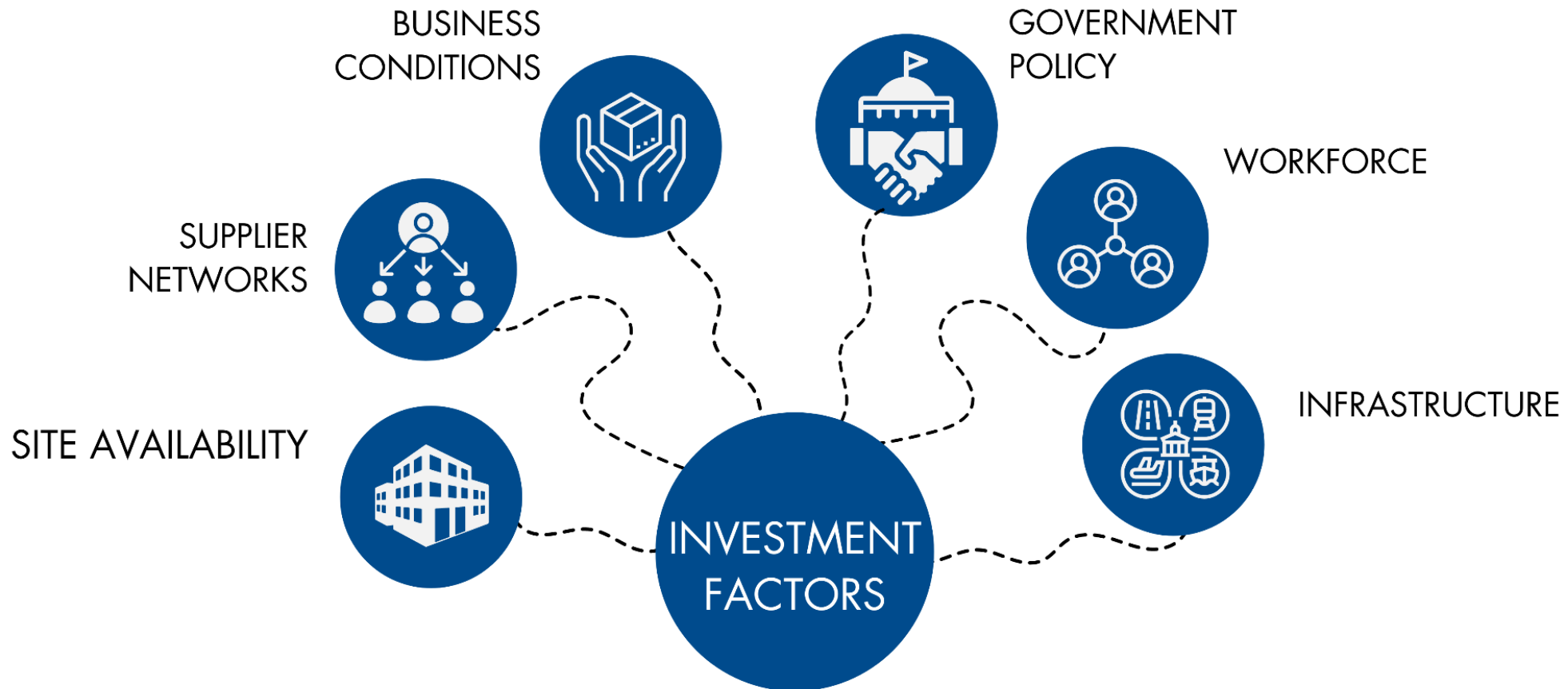


Informational Hearing on HB 2277-1



March 19, 2025

What Makes a City/Region/State Competitive?



Reduce Uncertainty and Investment Risk

Time to Market

Cost to Develop and operate

Effective and Aligned Incentives

The Industry Drivers

- Supply chain shifts and disruptions
- Acceleration of the digital age and economy
- Federal Policy and Fundings Shifts
- Global geopolitical shifts
- Industry Evolution and Innovation
- Increased Competition for Investments
- Industry investment opportunities
- Oregon's existing strengths, especially in workforce and innovation





The Oregon Semiconductor Task Force Overview

- Many Eyes are upon us
- R&D is Oregon's competitive advantage
- Premier talent and innovation ecosystem separates Oregon from other national locations
- Oregon needs to invest across talent continuum from entry-level to PhD
- The state needs urgent action to address the lack of suitable sites to support the industry
- Preserve and strengthen incentives
- Regulatory clarity and certainty

Oregon CHIPS Success Requires a Complete Package

