

Public Transportation Funding

Suzanne Carlson, Administrator – Public Transportation Division

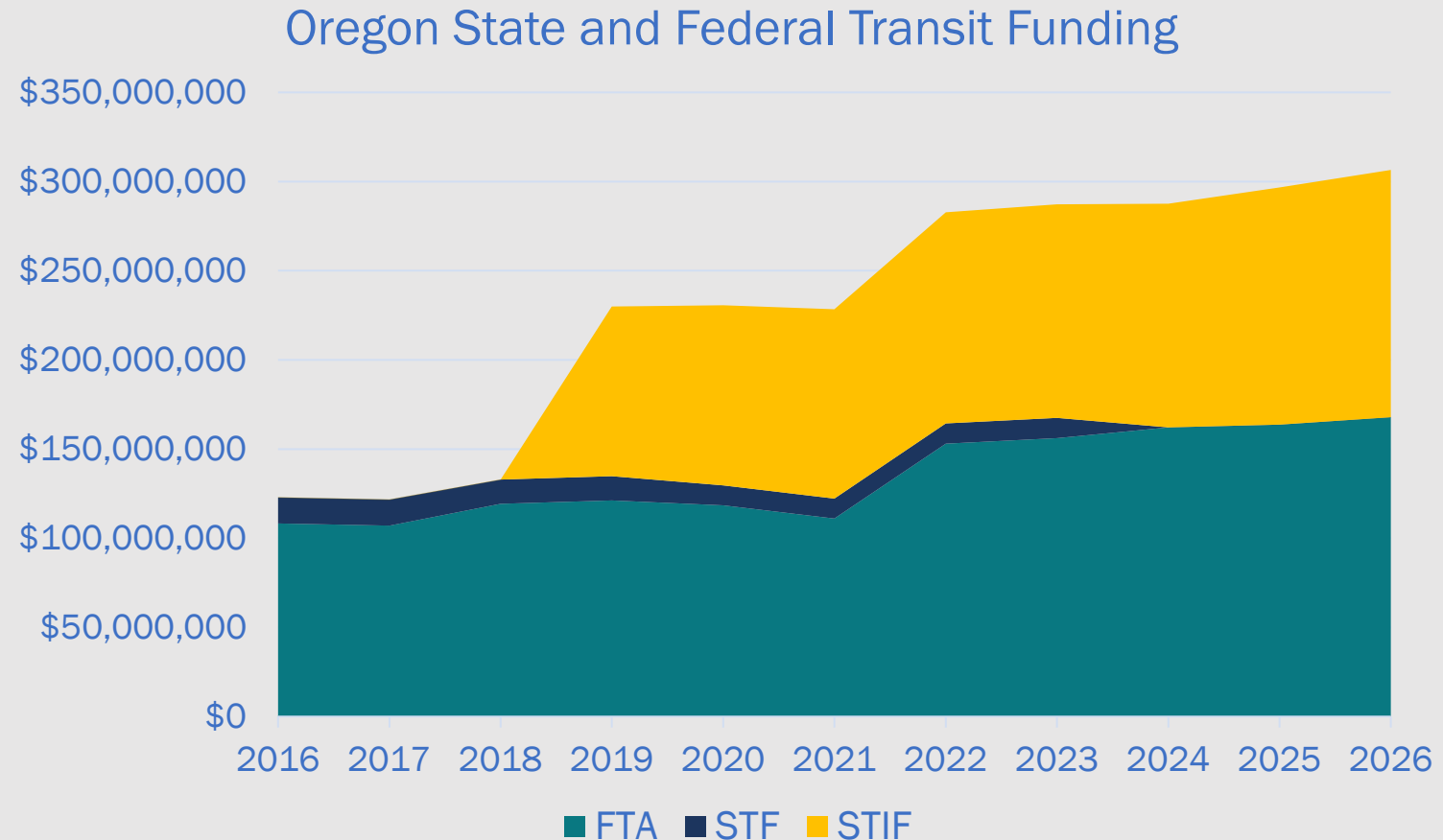
Joint Committee on Transportation

March 11, 2024



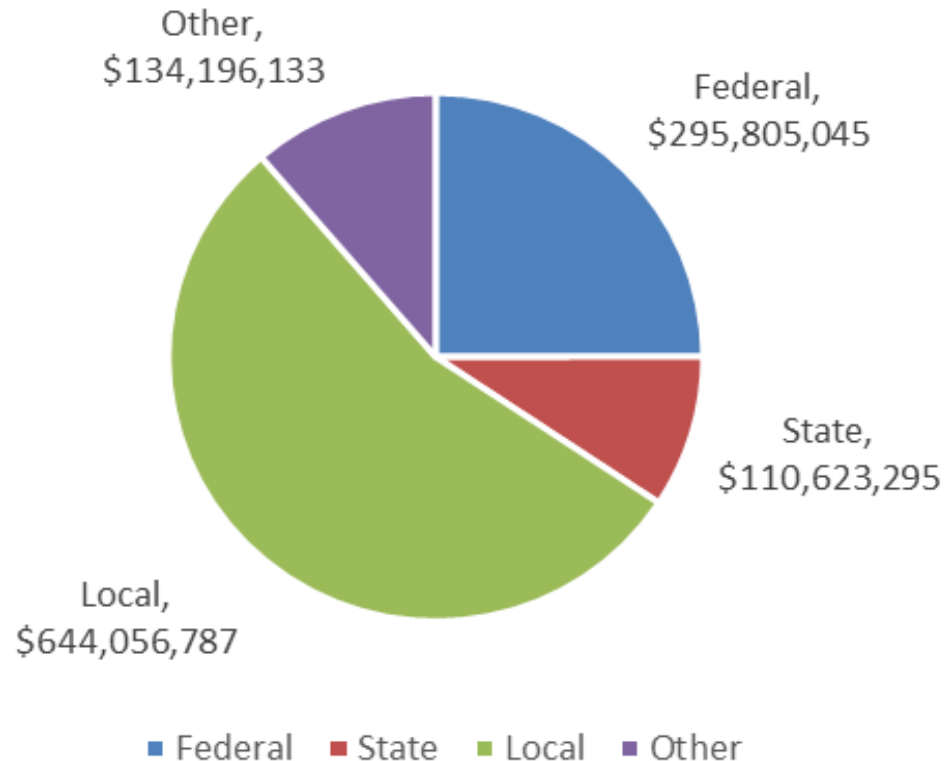
Oregon Transit Funding

- **Federal funds** go to large urban providers directly and to small urban and rural providers through ODOT
- **The Statewide Transportation Improvement Fund** created in HB 2017 provides state funds
- Chart includes state **formula** and **discretionary** funds



Oregon Public Transportation Expenses by Source

Total Public Transportation Funding, FY23

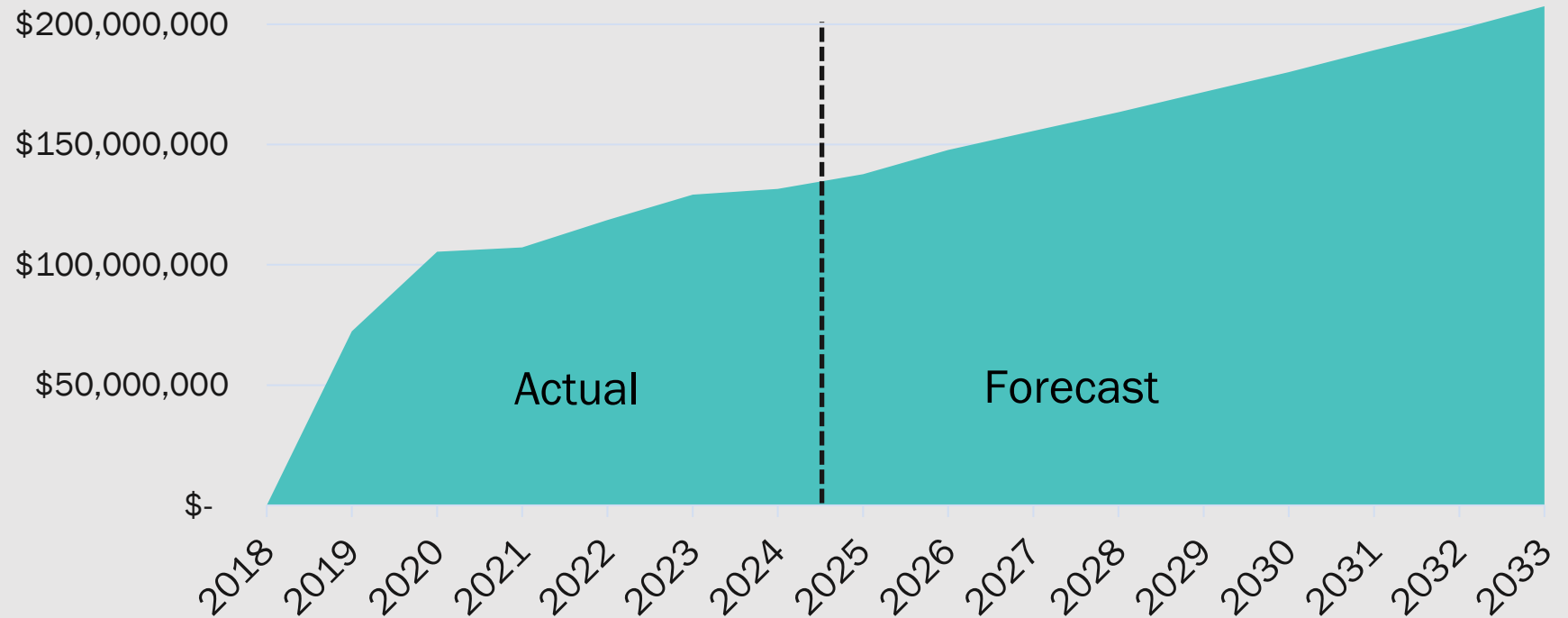


- Majority of funding is from local sources
- Federal funding typically applied to capital expenses
- Major expansion of federal funding during COVID pandemic – most agencies have spent this money
- State support increased significantly with STIF

Payroll Tax Revenue for Transit

- **0.1% payroll tax--**
\$1 for every
\$1,000 in payroll
- **Increases about
5% per year on
average with
growth in overall
payroll due to
employment and
wage increases**

Payroll Tax Net Revenue to ODOT
October 2024 Revenue Forecast, in Nominal Dollars



Other Revenue Sources for the STIF

STIF also includes:

- ID card fees:
\$2.7m/year
- Cigarette tax:
\$2m/year
- Non-highway fuels
tax (TOF):
\$3.3m/year



Statewide Transportation Improvement Fund Outcomes

- STIF has
 - **Expanded service** and increased reliability
 - Provided **greater access** to lower-income Oregonians
 - Purchased lower and **zero emission vehicles**
 - Increased **student access** to free/reduced fares
 - Created **local match** for federal investments
- Increased funds to transit providers by 2-3 times
- STIF 2023-25 Formula plans have more than doubled **elderly and disabled project** funds from prior to STIF



OREGON DEPARTMENT OF TRANSPORTATION QUALIFIED TRANSIT ENTITIES

■ MASS TRANSIT DISTRICTS
 ■ TRANSPORTATION DISTRICTS
 ■ COUNTY IS A QUALIFIED ENTITY
 COUNTY IS NOT A QUALIFIED ENTITY

Note: There are nine Tribes that are Qualified Entities*

Sunset Empire
Transportation District

Tillamook County
Transportation District

Lane Mass Transit District

Douglas
Umpqua Public
Transportation District

Rogue Valley Transportation District

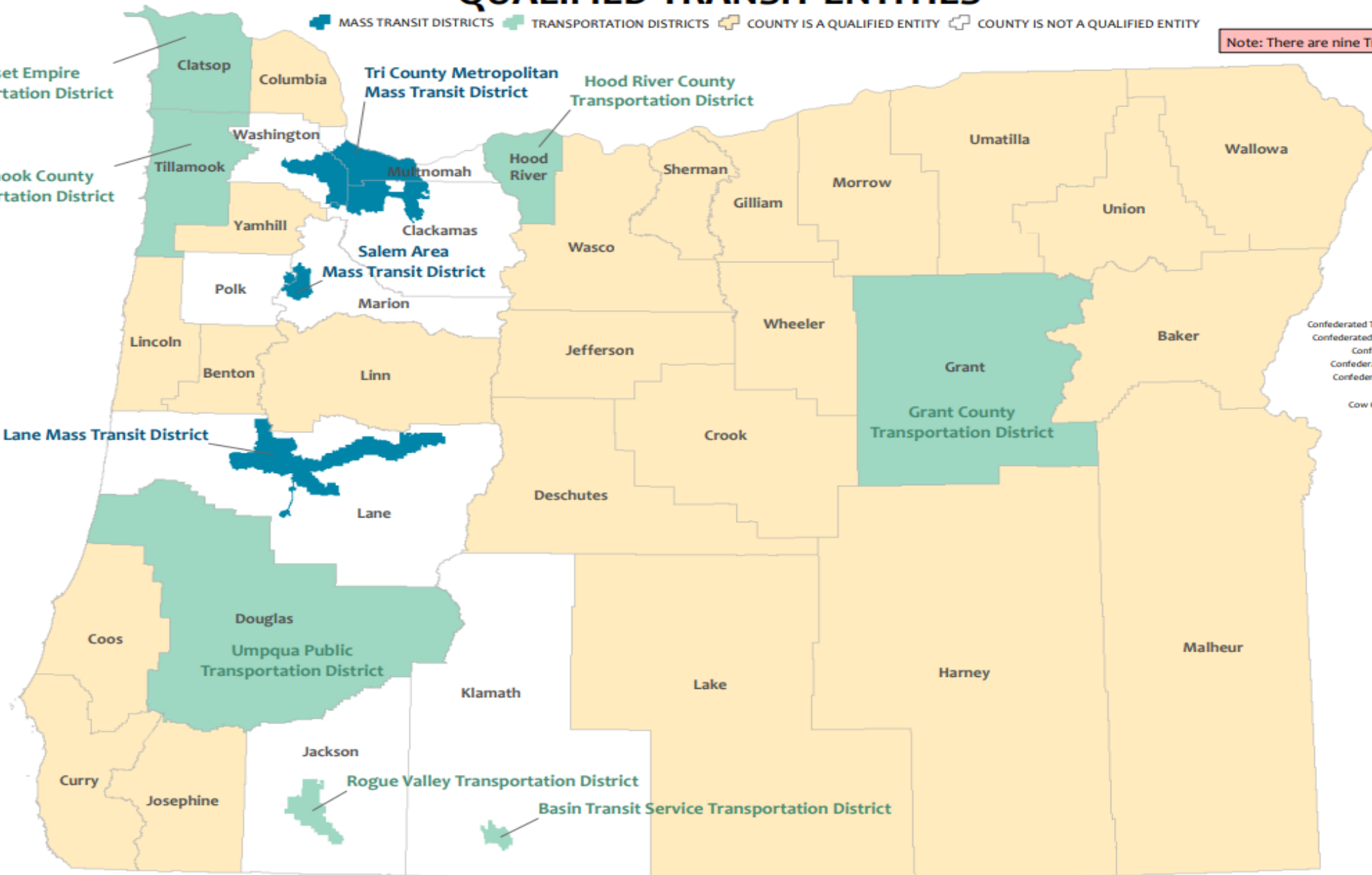
Basin Transit Service Transportation District

Tri County Metropolitan
Mass Transit District

Hood River County
Transportation District

Salem Area
Mass Transit District

Grant
Grant County
Transportation District



- *Burns Paiute Tribe
- Confederated Tribes of Coos, Lower Umpqua, and Siuslaw Indians
- Confederated Tribes of the Grand Ronde Community of Oregon
- Confederated Tribes of the Siletz Reservation
- Confederated Tribes of the Umatilla Indian Reservation
- Confederated Tribes of the Warm Springs Reservation
- Coquille Indian Tribe
- Cow Creek Band of Umpqua Indians of Oregon
- The Klamath Tribes



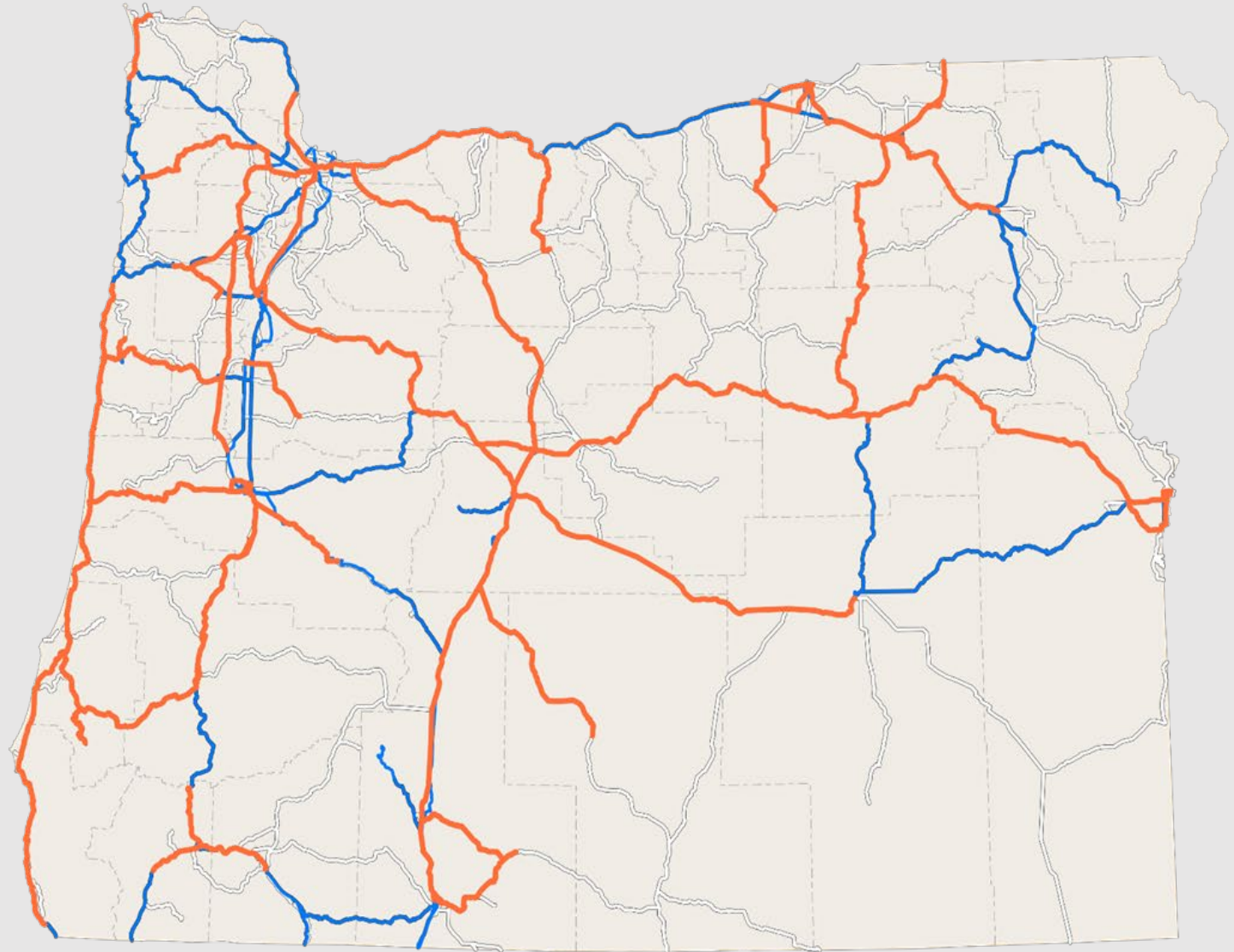
Statewide Public Transportation Network



Oregon Intercity Transit Network
FY 2023 - 2025

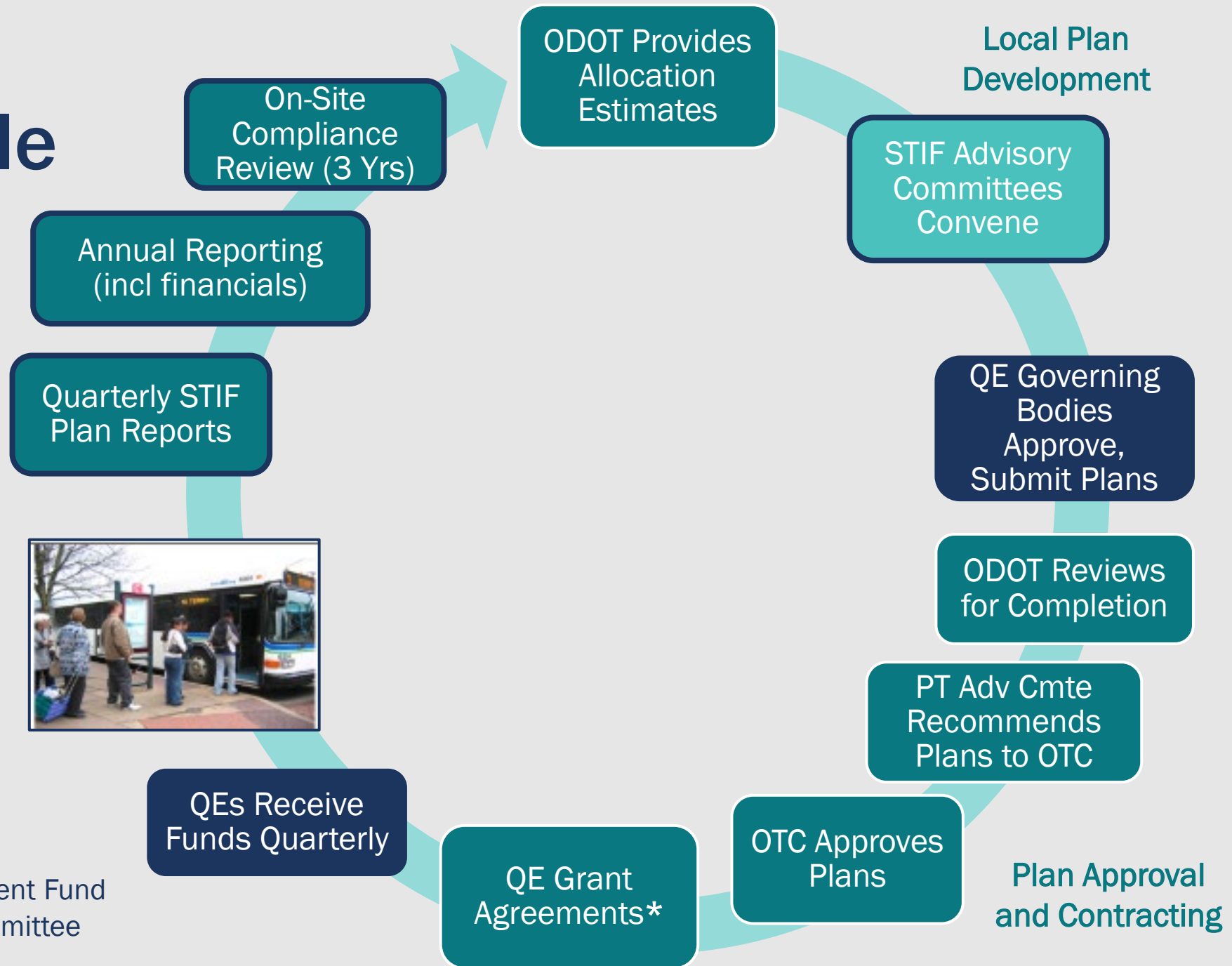


STIF Funded Routes



STIF Plan Cycle

Implementation
and
Accountability



- ODOT Review
- Qualified Entity (QE)
- Regional Committee



STIF: Statewide Transportation Improvement Fund
 PTAC: Public Transportation Advisory Committee
 OTC: Oregon Transportation Commission

STIF Formula Allocations

\$614M through Dec 2024

Qualified Entity	FY 2023 Allocations	FY 2024 Allocations
Baker County	\$223,827	\$284,392
Basin Transit Service District	\$975,199	\$1,096,089
Benton County	\$2,167,908	\$2,238,601
Burns Paiute Tribe	\$200,000	\$194,376
Columbia County	\$513,841	\$619,382
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	\$100,000	\$194,376
Confederated Tribes of Grand Ronde Community of	\$100,000	\$194,376
Confederated Tribes of Siletz Indians	\$0	\$0
Confederated Tribes of the Umatilla Indian Reservation	\$100,000	\$194,376
Confederated Tribes of Warm Springs	\$99,999	\$194,376
Coos County Area Transportation District	\$1,018,253	\$1,094,239
Coquille Indian Tribe	\$100,000	\$194,376
Cow Creek Band of Umpqua Tribe of Indians	\$100,000	\$194,376
Crook County	\$373,899	\$457,364
Curry County	\$264,450	\$321,099
Deschutes County	\$4,523,531	\$4,820,183
Gilliam County	\$100,000	\$194,376
Grant County Transportation District	\$102,170	\$194,376
Harney County	\$102,114	\$194,376
Hood River County Transportation District	\$604,169	\$633,811
Jefferson County	\$262,990	\$358,948

Josephine County	\$1,204,588	\$1,353,242
Klamath Tribes	\$100,000	\$194,376
Lake County	\$110,337	\$189,134
Lane Transit District	\$7,544,326	\$8,014,602
Lincoln County	\$751,880	\$823,942
Linn County	\$2,195,568	\$2,397,066
Malheur County	\$527,937	\$577,363
Morrow County	\$324,633	\$390,279
Rogue Valley Transportation District	\$4,332,555	\$4,618,996
Salem Area Mass Transit District	\$8,854,590	\$9,745,245
Sherman County	\$100,000	\$194,376
Sunset Empire Transportation District (includes loan)	\$783,811	\$842,079
Tillamook County Transportation District	\$425,947	\$472,710
Tri County Metropolitan Transportation District	\$64,771,953	\$64,935,262
Umatilla County	\$1,373,775	\$1,488,530
Umpqua Public Transportation District	\$1,742,525	\$1,895,667
Union County	\$422,276	\$473,451
Wallowa County	\$112,427	\$188,811
Wasco County	\$525,293	\$556,829
Wheeler County	\$100,000	\$194,376
Yamhill County	\$1,705,081	\$1,888,528
Total	\$110,041,852	\$115,302,732

STIF biennium approved "Plan Maximums" result in timing changes from this table – some FY2023 allocated funds were distributed in FY2024

STIF Plan Key Investments (2019 - Dec 2024)

Legislative Goals

- \$109M - Frequency increases (high % low-income)
- \$88M - Expanded transit services (high % low-income)
- \$53M - Reduced fares for low-income communities
- \$31M - Older adults and people with disabilities transit
- \$29M - Transit access for students in grades 9-12
- \$37M - Zero and low-emission transit vehicles in large service areas
- \$54M - Improved coordination & connectivity between communities
- \$0.27 - Leverage funding for every STIF dollar (included in the above)

Major Changes, Budget Drivers and Risks



- Ridership Changes



- Costs, Supply Chain and Driver Retention



- Oversubscribed Programs



- Staffing and Administration

Questions?

Thanks for having your fare ready

Standard adult fare	One-Way system	Day Pass pay-As-You-Go
Full 15-64	\$1.60	\$3.25
Reduced 65+, Students, and Seniors	\$0.80	\$1.50
Youth 5-14	\$0.50	\$1.00
Monthly Senior 65 Plus	\$3.00	N/A

Farebar and drivers do not give change
No other currency or fare changes will be given on board.
*Fare paid with an American Express card is non-refundable.



KNEELING

RAMP