Department of Administrative Services



OregonBuys



Debbie Dennis, DAS Deputy Director and Chief Administrative Officer Stephen Nelson, Chief Procurement Officer Nicole Brazeal, eProcurement Program Manager Feb. 27, 2025

Agenda

- 1. History
- 2 Functions
- **3** Funding
- 4. Transparency
- 5. Current Status



History



OregonBuys





OregonBuys is a procure-to-pay eProcurement solution which automates the procurement processes using web-based applications. It is a technology-enabled solution that allows the state to procure goods and services at the best value.

OregonBuys: One unified system—modernizing state procurement

OregonBuys-History

- OregonBuys Program began with three agencies' shared vision in 2014
- Concept evolved into 10-agency collaboration, with each agency contributing project resources
- • Department of Administrative Services
 - Department of Consumer and Business Services
 - Department of Human Services/Oregon Health Authority •
 - Department of Education
 - Department of Fish & Wildlife

- Department of Forestry
- Department of Revenue
- Department of Transportation
- Secretary of State
- Judicial Department
- Participating agencies established business requirements and conducted a Request for Proposal (procurement facilitated by DAS)
- During 2017, the program established governance, executed a price agreement with vendor, and executed Work Order for Oregon Instance Project
- Oregon Instance Project kicked off in January 2018 and completed December 2018



OregonBuys-History



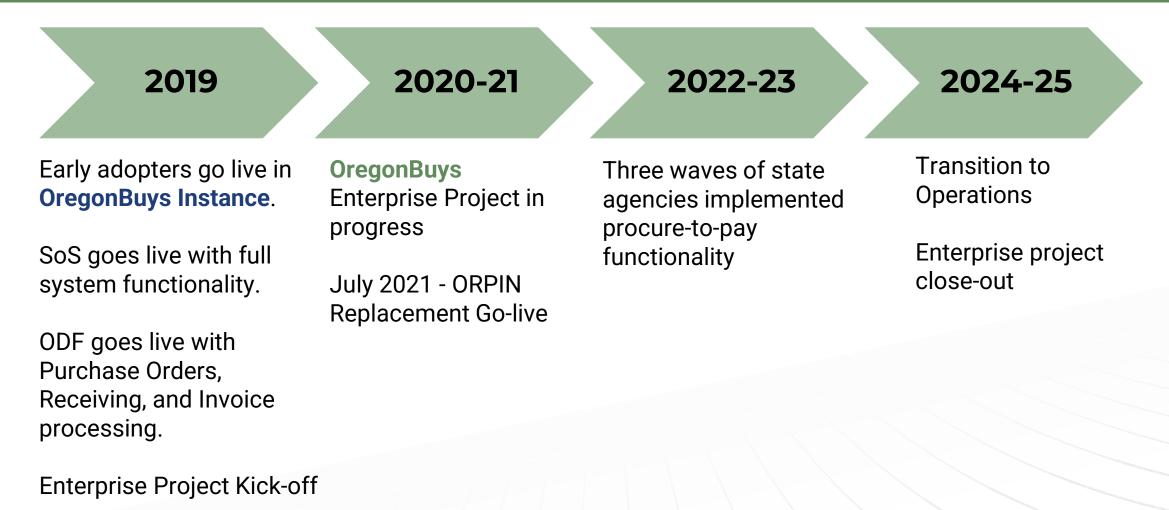
2014	2015	2016	2017	2018
Joint agency	Agency interest	DAS conducts	Established	January – work
vision emerges	grows from	Request for	governance	begins on
for Statewide	three to 10	Proposal for		Oregon Instance
e-procurement	agencies.	"end-to-end	Signed Price	
system.		eProcurement	Agreement with	December –
	Agencies work	Solution"	Periscope	OregonBuys
Sec. Of State	together* under		Holdings for	Instance "Go
Dept. Of Forestry	IAA to build		OregonBuys	Live"
Dept. Of Education	system			
•	requirements		Executed Work	
			Order for	
			Oregon Instance	

project

*Nine agencies built the IAA, with a tenth agency joining later

OregonBuys-History







Scope Includes: Configuration and testing of common configuration, including interfaces to RSTARS, COBID system, and ORPIN.

Out of Scope: Agency implementations, replacement of ORPIN or Enterprise implementation.

	Budget	Actual Cost
Program Cost	\$514,890	\$411,042
Project Cost	\$996,579	\$977,041
Contingency	\$100,567	\$0
Total	\$1,612,036	\$1,388,083

These figures do not include the value of agency in-kind contributions for project staffing, \$206,134

Oregon Instance >>> OregonBuys



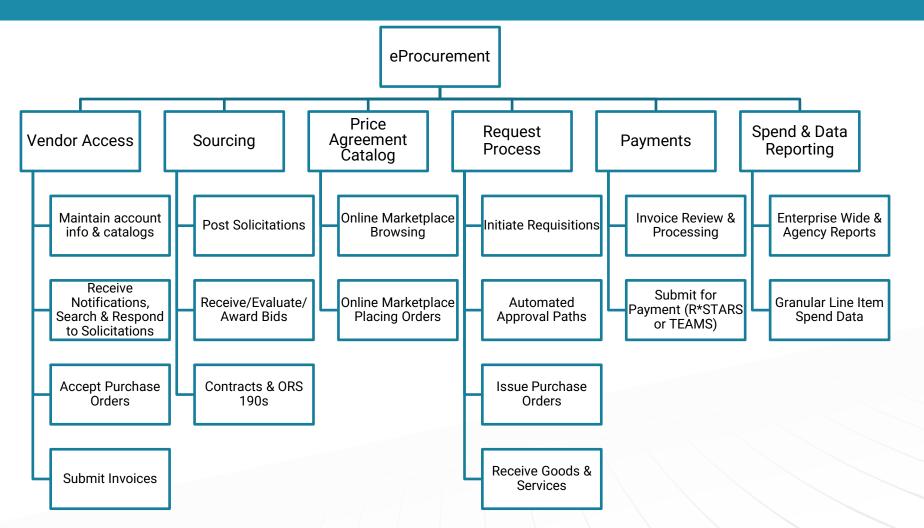
July 1, 2021)			
PHASE I Replace ORPIN	Procure-to-Pay function	PHASE II ctionality released to state agencies in three waves 2021-2023		
	First Wave of Agencies Start date: October 2021	Second Wave of Agencies Start date: June 2022	Third Wave of Agencies Start date: February 2023	
Wave 1 Go-Live date Aug. 1, 2022		Wave 2 Go-Live date: May 2, 2023	Wave 3 Go-Live date: Sept. 19, 2023	
	 Requisitions Purchase Orders Receiving Invoicing 	 Requisitions Purchase Orders Receiving Invoicing 	 Requisitions Purchase Orders Receiving Invoicing 	

Functions



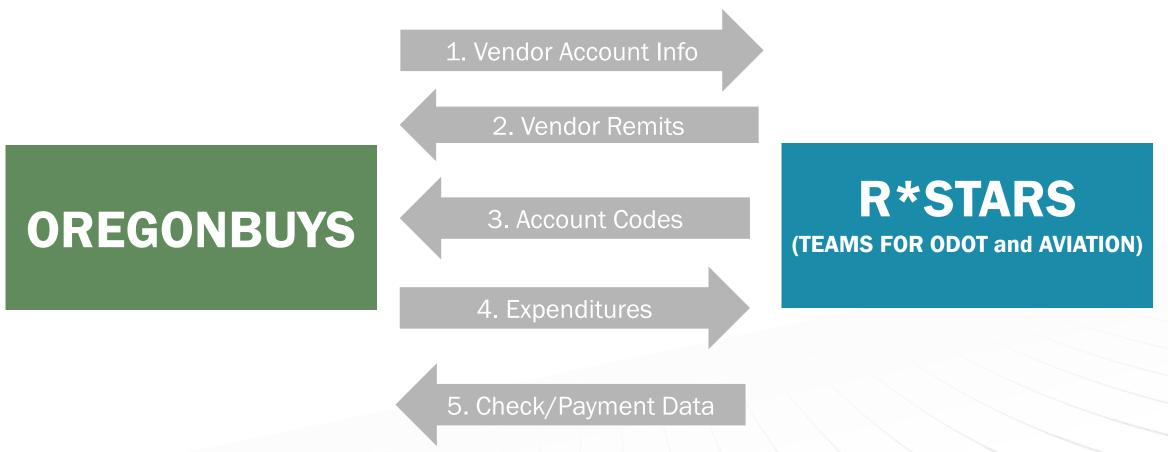
Business functions



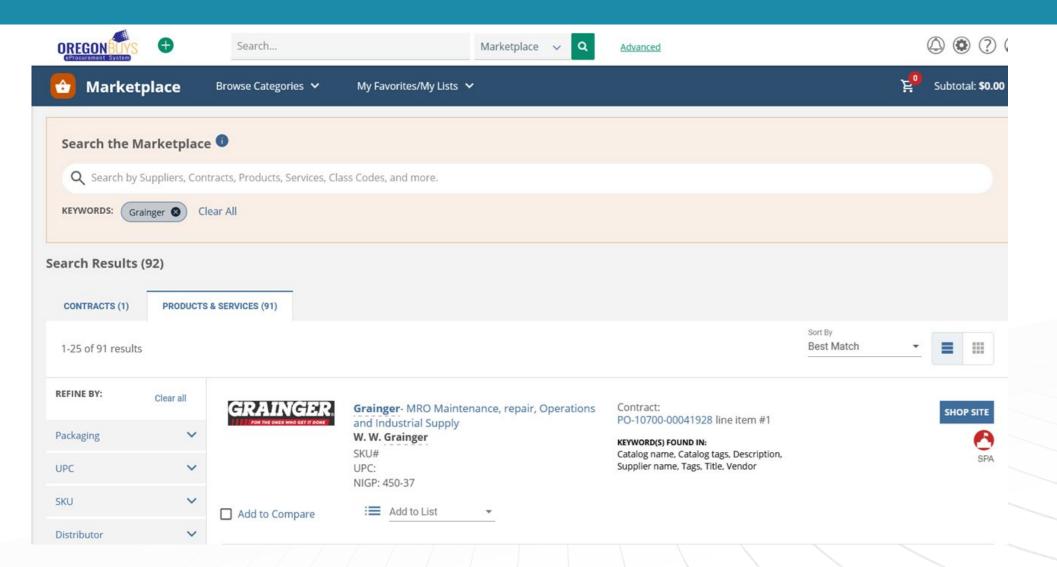


Financial interfaces





Online Catalogs & Statewide Price Agreements



Funding



Enterprise project costs



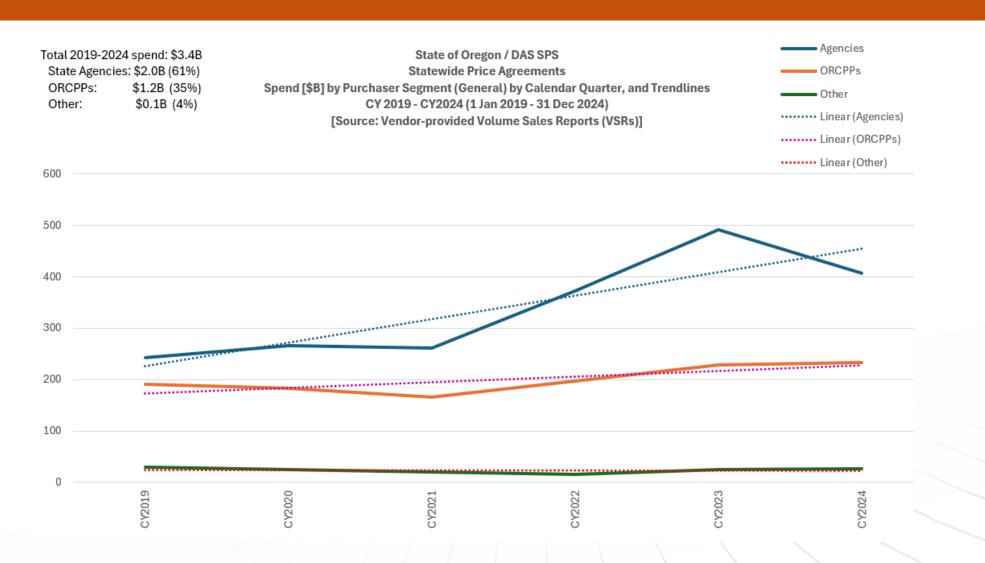
Project Period	Project Estimate	Project Actual
7/2019 - 12/2023	2/2/2021 Baseline	12/31/2023
Staff	\$3,036,286	\$2,949,781
IQMS	\$970,812	\$1,049,858
Contingency	\$0	\$0
Periscope Fee	\$13,447,384	\$15,165,023
Total Expenses	\$17,454,482	\$19,164,662

Funded by Vendor Collected Administrative Fee (VCAF) -

1% fee on DAS statewide price agreements, shared between buyer and vendor, covers eProcurement tool use

Vendor Collected Fees





16

Transparency



Increased Transparency: Governance



OregonBuys Steering Committee

- Makes project decisions impacting implementation scope, schedule, or budget.
- Reviews risks and provide recommendations on mitigation strategies.
- Meets quarterly (more often if needed).

Agencies currently participating:

- Oregon State Marine Board
- Department of Human Services/Oregon Health Authority
- Oregon Department of Transportation
- Department of State Lands

Department of Administrative Services

- Procurement
- Information Technology
- Enterprise Information Services

Increased Transparency: Governance



OregonBuys Advisory Council

- Provides insight and recommendations on system processes and functionality.
- Members consist of Procurement, Accounts Payable, and Finance representatives.
- Meets monthly.
 - Department of Administrative Services
 - Department of Corrections
 - Oregon Department of Human Services/ Oregon Health Authority

Agencies currently participating:

- Oregon Youth Authority
- Department of Consumer and Business Services
- Oregon Department of Transportation

- Oregon Department of Forestry
- Department of Revenue
- Department of Environmental Quality

Increased Transparency



– Advanced Search	1			Supplier Registration	Sign In
Document Type:	Bid Solicitat	ions	2.	Match Criteria: (All
Bid Solicitation #		Alternate ID		Description	
ltem Description		Organization		Department	
		Select Organization	~	Select Department	~
Buyer		NIGP Class		NIGP Class Item	
Select Buyer	~	Select NIGP Class	~	Select NIGP Class Item	~
Type Code		Opening Date From		Opening Date To	
Select Type Code	~				
Status		Bids in Category			
Select Status	~	Select Category	~		

Vendors and members of the public can view bids without a login.

On <u>https://oregonbuys.gov</u>:

- 1. Click the word "Advanced" next to the top search bar
- 2. Select "Bids" in the Document Type drop-down
- 3. Enter keywords or info into the search fields
- 4. Click the "Search" button

Increased Transparency



Similarly, anyone can view Statewide Price Agreements without a login.

From <u>https://oregonbuys.gov</u>:

- 1. Click the word "Advanced" next to the top search bar
- 2. Select "Blankets" in the Document Type drop-down
- 3. Enter keywords or info into the search fields (Description or other fields) and select Department of Administrative Services in the Organization field
- 4. Click the "Search" button

- Advanced Search		T	1		
Document Type:	Blankets	~ 4	2 Match Criteria: 🔿 A		
3 Blänket #		Alternate ID	Description		
Vendor Name		Organization	Department		
		Select Organization 🗸	Select Department		
Buyer		Bid Number	Catalog		
Select Buyer	~		Select Catalog		
Include Expired		Expiration Date From	Expiration Date To		
Type Code		Item Description	Category		
Select Type Code	~		Select Category		
NIGP Class		NIGP Class Item			
Select NIGP Class		Select NIGP Class Item 🗸			

Increased Transparency



Reports Available in OregonBuys

Standard Reports available:

- Requisitions
- Bids
- Purchase Orders
- Other

Custom Reports available:

- Active statewide price agreements
- Bid Q&A
- Vendor Notification
- COBID
- Financial Reconciliation

Procurement data

- Methods
- Solicitations
- Contracts
- Purchase Orders
- Receipts
- Invoices

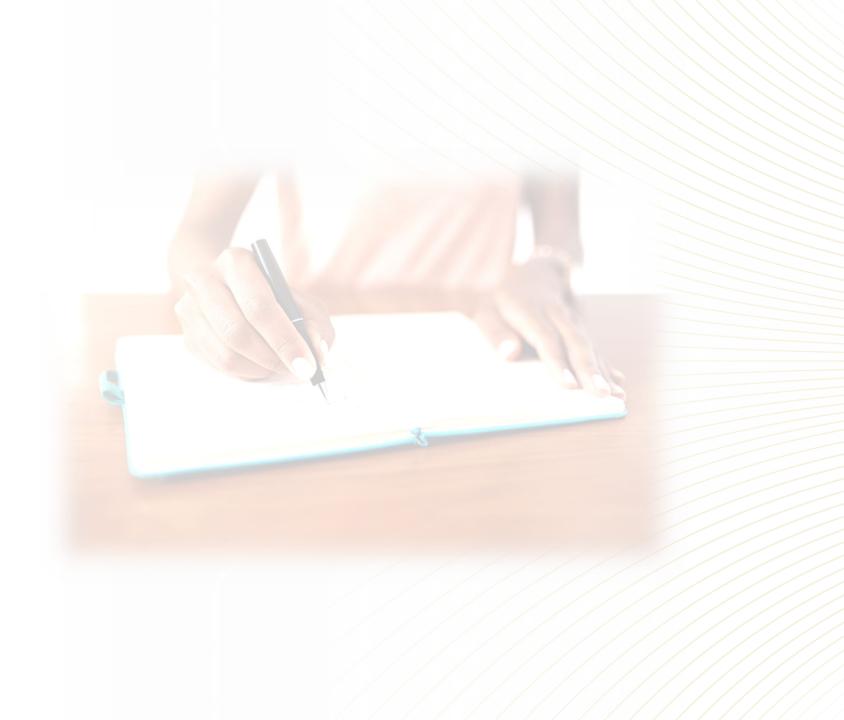
Agency data

- Contact information
- Volume of procurements

Supplier data

- Location information
- Commodity codes
- Current COBID Certification information

Current Status



Current Status



Agencies which have implemented OregonBuys **Number of Organization Types:** 85 896 **Oregon Cooperative State Agency** Procurement Program (OrCPP) 31,295 Vendor

User Groups and Outreach



DAS regularly presents on and promotes OregonBuys to crossagency groups, procurement committees, and outreach events including, but not limited to, the following:

- Financial Leadership Council (FLC)
- Designated Procurement Officer (DPO) Council
- SFMS User Group
- Governor's Marketplace
- Oregon Forward Showcase

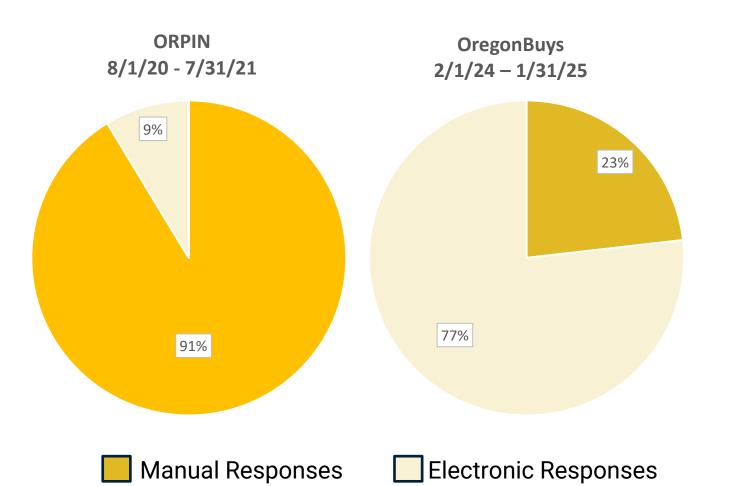
Financial Leadership Council (FLC) Subcommittee on OregonBuys

0	DAS	C	2	OYA
0	DEQ	C	C	OPRD
0	HCS	C	C	HCS
0	ODVA	C	C	DHS/OHA



•	BIZ	•	OED	•	OSFM
•	ССВ	•	ODE	•	OSP
٠	DAS	•	HCS	٠	ΟΥΑ
•	DCBS	•	BOAT	•	PERS
•	DEQ	•	ODF	•	SoS
•	DHS/OHA	•	ODOT	•	WRD
•	DOJ	•	ODVA	•	OCB
•	DPSST	•	OGEC	•	ODFW
•	DSL	•	OMB		

Percentage of solicitations closing during latest 12-month period that received electronic responses







Manual responses received for a single Request for Proposal

Successes



Agencies conducting procurements and processing invoices in OregonBuys

- ✓ Sourcing activities moved from ORPIN to OregonBuys
- ✓ Interfaces to financial systems established (R*STARS and TEAMS)
- ✓ Implemented Single Sign-On for State Agency Users
- Utilization of electronic responses to Bids has increased

Benefits



- Tracks spend and provides data
- Automates Procure to Pay process (including approvals and workflow)
- Online catalogs and selection from statewide price agreements
- Provides self-service tools for vendors
- Automates RFP/Bidding process
- Transparency of solicitations (Bids) and completed contracts (Blankets)

Thank You

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