## Department of Administrative Services



#### OregonBuys



Debbie Dennis, DAS Deputy Director and Chief Administrative Officer Stephen Nelson, Chief Procurement Officer Nicole Brazeal, eProcurement Program Manager Feb. 27, 2025

# Agenda

- 1. History
- 2 Functions
- **3** Funding
- 4. Transparency
- 5. Current Status



# History



## OregonBuys





OregonBuys is a procure-to-pay eProcurement solution which automates the procurement processes using web-based applications. It is a technology-enabled solution that allows the state to procure goods and services at the best value.

OregonBuys: One unified system—modernizing state procurement

### OregonBuys-History

- OregonBuys Program began with three agencies' shared vision in 2014
- Concept evolved into 10-agency collaboration, with each agency contributing project resources
- • Department of Administrative Services
  - Department of Consumer and Business Services
  - Department of Human Services/Oregon Health Authority •
  - Department of Education
  - Department of Fish & Wildlife

- Department of Forestry
- Department of Revenue
- Department of Transportation
- Secretary of State
- Judicial Department
- Participating agencies established business requirements and conducted a Request for Proposal (procurement facilitated by DAS)
- During 2017, the program established governance, executed a price agreement with vendor, and executed Work Order for Oregon Instance Project
- Oregon Instance Project kicked off in January 2018 and completed December 2018



## OregonBuys-History



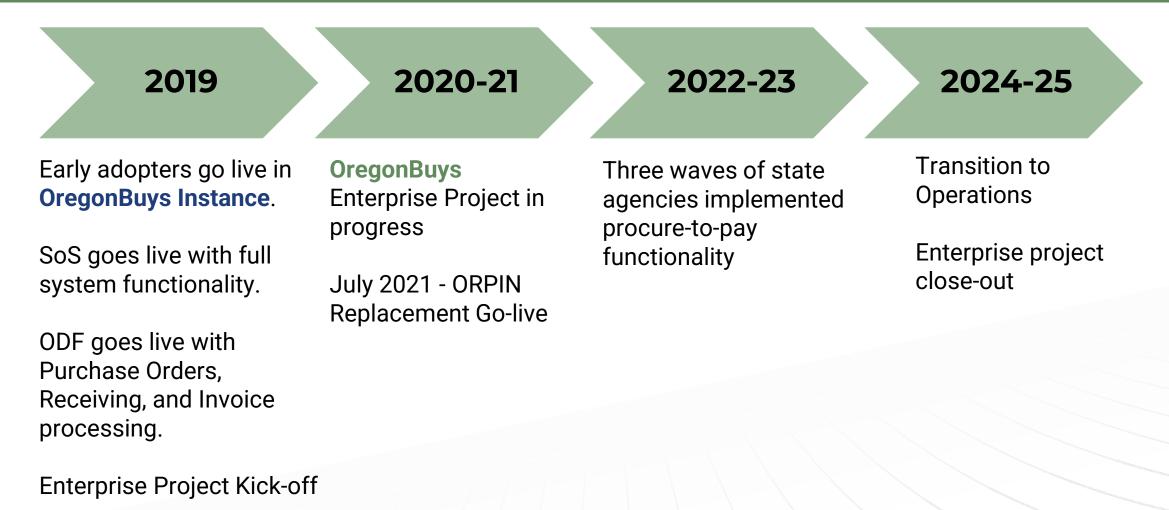
2014	2015	2016	2017	2018
Joint agency	Agency interest	DAS conducts	Established	January – work
vision emerges	grows from	Request for	governance	begins on
for Statewide	three to 10	Proposal for		<b>Oregon Instance</b>
e-procurement	agencies.	"end-to-end	Signed Price	
system.		eProcurement	Agreement with	December –
	Agencies work	Solution"	Periscope	OregonBuys
Sec. Of State	together* under		Holdings for	Instance "Go
Dept. Of Forestry	IAA to build		OregonBuys	Live"
Dept. Of Education	system			
•	requirements		Executed Work	
			Order for	
			Oregon Instance	

project

\*Nine agencies built the IAA, with a tenth agency joining later

#### OregonBuys-History







**Scope Includes:** Configuration and testing of common configuration, including interfaces to RSTARS, COBID system, and ORPIN.

**Out of Scope:** Agency implementations, replacement of ORPIN or Enterprise implementation.

	Budget	Actual Cost
Program Cost	\$514,890	\$411,042
Project Cost	\$996,579	\$977,041
Contingency	\$100,567	\$0
Total	\$1,612,036	\$1,388,083

These figures do not include the value of agency in-kind contributions for project staffing, \$206,134

## Oregon Instance >>> OregonBuys



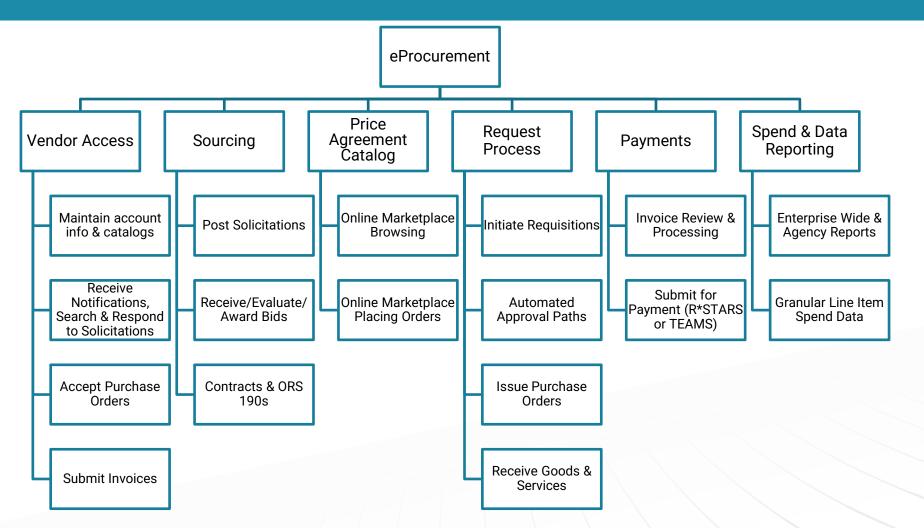
July 1, 2021	)			
<b>PHASE I</b> Replace ORPIN	Procure-to-Pay function	<b>PHASE II</b> ctionality released to state agencies in three waves 2021-2023		
	First Wave of Agencies Start date: October 2021	Second Wave of Agencies Start date: June 2022	Third Wave of Agencies Start date: February 2023	
Wave 1 Go-Live date Aug. 1, 2022		Wave 2 Go-Live date: May 2, 2023	Wave 3 Go-Live date: Sept. 19, 2023	
	<ul> <li>Requisitions</li> <li>Purchase Orders</li> <li>Receiving</li> <li>Invoicing</li> </ul>	<ul> <li>Requisitions</li> <li>Purchase Orders</li> <li>Receiving</li> <li>Invoicing</li> </ul>	<ul> <li>Requisitions</li> <li>Purchase Orders</li> <li>Receiving</li> <li>Invoicing</li> </ul>	

# Functions



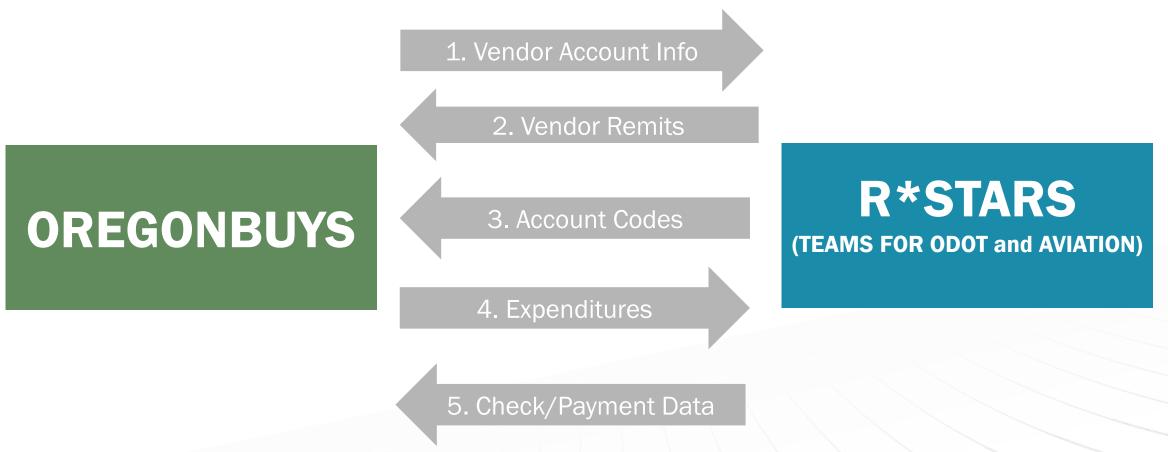
### **Business functions**



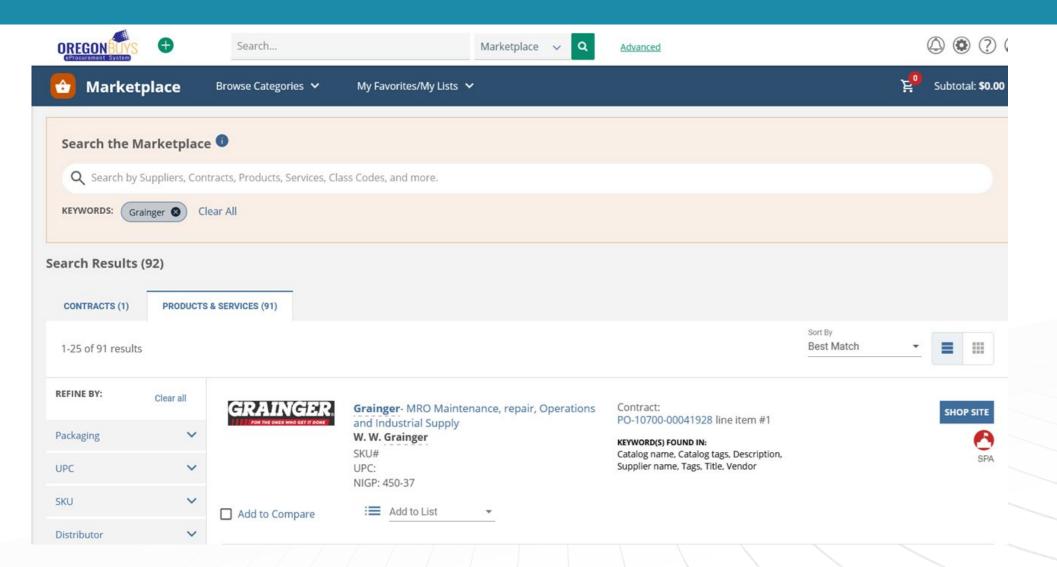


### Financial interfaces





### Online Catalogs & Statewide Price Agreements



# Funding



### Enterprise project costs



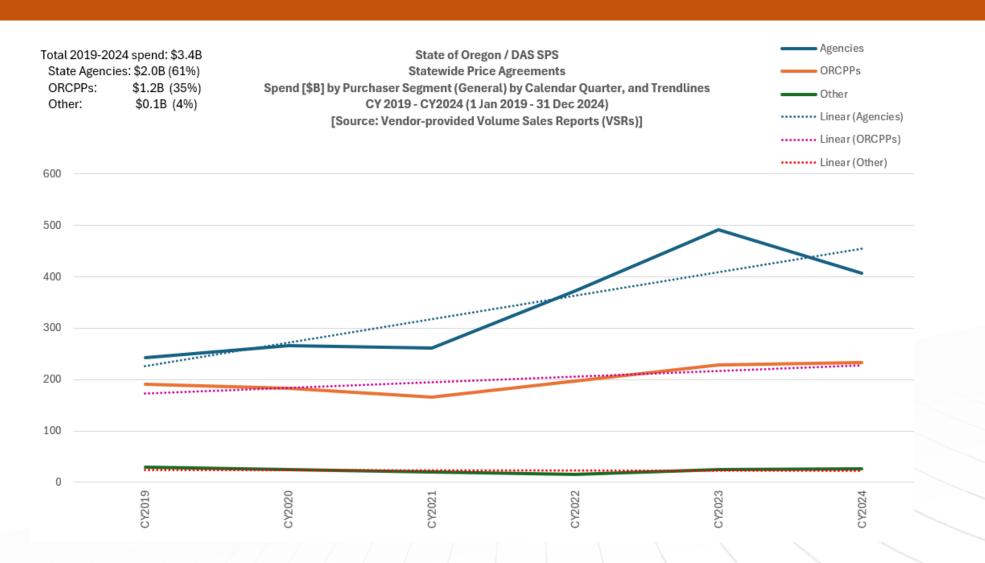
Project Period	Project Estimate	Project Actual
7/2019 - 12/2023	2/2/2021 Baseline	12/31/2023
Staff	\$3,036,286	\$2,949,781
IQMS	\$970,812	\$1,049,858
Contingency	\$0	\$0
Periscope Fee	\$13,447,384	\$15,165,023
Total Expenses	\$17,454,482	\$19,164,662

Funded by Vendor Collected Administrative Fee (VCAF) -

1% fee on DAS statewide price agreements, shared between buyer and vendor, covers eProcurement tool use

#### Vendor Collected Fees





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# Transparency



## Increased Transparency: Governance



**OregonBuys Steering Committee** 

- Makes project decisions impacting implementation scope, schedule, or budget.
- Reviews risks and provide recommendations on mitigation strategies.
- Meets quarterly (more often if needed).

#### Agencies currently participating:

- Oregon State Marine Board
- Department of Human Services/Oregon Health Authority
- Oregon Department of Transportation
- Department of State Lands

Department of Administrative Services

- Procurement
- Information Technology
- Enterprise Information Services

## Increased Transparency: Governance



OregonBuys Advisory Council

- Provides insight and recommendations on system processes and functionality.
- Members consist of Procurement, Accounts Payable, and Finance representatives.
- Meets monthly.
  - Department of Administrative Services
  - Department of Corrections
  - Oregon Department of Human Services/ Oregon Health Authority

#### Agencies currently participating:

- Oregon Youth Authority
- Department of Consumer and Business Services
- Oregon Department of Transportation

- Oregon Department of Forestry
- Department of Revenue
- Department of Environmental Quality

## Increased Transparency



– Advanced Search	1			Supplier Registration	Sign In
Document Type:	Bid Solicitat	ions	2.	Match Criteria: (	All
Bid Solicitation #		Alternate ID		Description	
ltem Description		Organization		Department	
		Select Organization	~	Select Department	~
Buyer		NIGP Class		NIGP Class Item	
Select Buyer	~	Select NIGP Class	~	Select NIGP Class Item	~
Type Code		Opening Date From		Opening Date To	
Select Type Code	~				
Status		Bids in Category			
Select Status	~	Select Category	~		

Vendors and members of the public can view bids without a login.

#### On <u>https://oregonbuys.gov</u>:

- 1. Click the word "Advanced" next to the top search bar
- 2. Select "Bids" in the Document Type drop-down
- 3. Enter keywords or info into the search fields
- 4. Click the "Search" button

## Increased Transparency



Similarly, anyone can view Statewide Price Agreements without a login.

From <u>https://oregonbuys.gov</u>:

- 1. Click the word "Advanced" next to the top search bar
- 2. Select "Blankets" in the Document Type drop-down
- 3. Enter keywords or info into the search fields (Description or other fields) and select Department of Administrative Services in the Organization field
- 4. Click the "Search" button

- Advanced Search		T	1		
Document Type:	Blankets	~ 4	2 Match Criteria: 🔿 A		
3 Blänket #		Alternate ID	Description		
Vendor Name		Organization	Department		
		Select Organization 🗸	Select Department		
Buyer		Bid Number	Catalog		
Select Buyer	~		Select Catalog		
Include Expired		Expiration Date From	Expiration Date To		
Type Code		Item Description	Category		
Select Type Code	~		Select Category		
NIGP Class		NIGP Class Item			
Select NIGP Class		Select NIGP Class Item 🗸			

## Increased Transparency



#### Reports Available in OregonBuys

#### Standard Reports available:

- Requisitions
- Bids
- Purchase Orders
- Other

#### **Custom Reports available:**

- Active statewide price agreements
- Bid Q&A
- Vendor Notification
- COBID
- Financial Reconciliation

#### **Procurement data**

- Methods
- Solicitations
- Contracts
- Purchase Orders
- Receipts
- Invoices

#### Agency data

- Contact information
- Volume of procurements

#### Supplier data

- Location information
- Commodity codes
- Current COBID Certification information

## Current Status



#### Current Status



#### **Agencies** which have implemented OregonBuys **Number of Organization Types:** 85 896 **Oregon Cooperative State Agency** Procurement Program (OrCPP) 31,295 Vendor

## User Groups and Outreach



DAS regularly presents on and promotes OregonBuys to crossagency groups, procurement committees, and outreach events including, but not limited to, the following:

- Financial Leadership Council (FLC)
- Designated Procurement Officer (DPO) Council
- SFMS User Group
- Governor's Marketplace
- Oregon Forward Showcase

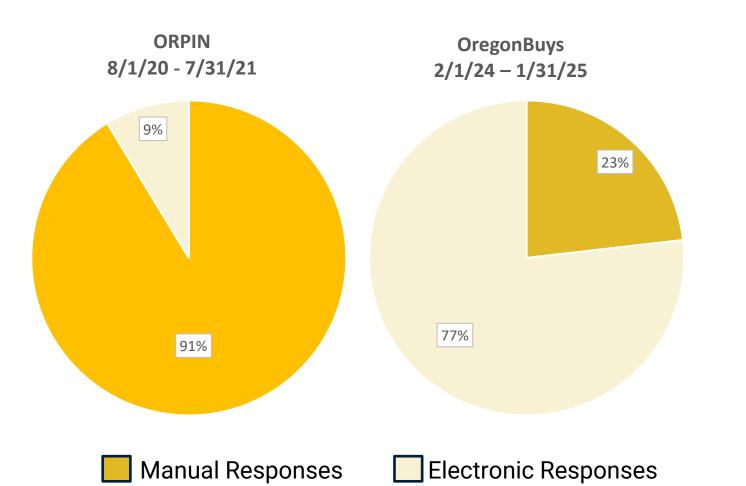
#### Financial Leadership Council (FLC) Subcommittee on OregonBuys

0	DAS	C	2	OYA
0	DEQ	C	C	OPRD
0	HCS	C	C	HCS
0	ODVA	C	C	DHS/OHA



•	BIZ	•	OED	•	OSFM
•	ССВ	•	ODE	•	OSP
٠	DAS	•	HCS	٠	ΟΥΑ
•	DCBS	•	BOAT	•	PERS
•	DEQ	•	ODF	•	SoS
•	DHS/OHA	•	ODOT	•	WRD
•	DOJ	•	ODVA	•	OCB
•	DPSST	•	OGEC	•	ODFW
•	DSL	•	OMB		

#### Percentage of solicitations closing during latest 12-month period that received electronic responses







Manual responses received for a single Request for Proposal

#### Successes



Agencies conducting procurements and processing invoices in OregonBuys

- ✓ Sourcing activities moved from ORPIN to OregonBuys
- ✓ Interfaces to financial systems established (R\*STARS and TEAMS)
- ✓ Implemented Single Sign-On for State Agency Users
- Utilization of electronic responses to Bids has increased

### Benefits



- Tracks spend and provides data
- Automates Procure to Pay process (including approvals and workflow)
- Online catalogs and selection from statewide price agreements
- Provides self-service tools for vendors
- Automates RFP/Bidding process
- Transparency of solicitations (Bids) and completed contracts (Blankets)

# Thank You

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