

# **Bureau of Labor and Industries**

February 24, 2025



#### Agenda

Overview of Bureau Responsibilities
Division and Unit Review
Workload and Capacity
2025-2027 Budget Request
Key Performance Measures



#### **Bureau Mission**

Led by Commissioner Christina Stephenson, the Bureau of Labor and Industries protects workers' rights through enforcement of state labor laws, ensures access to housing and public accommodations free from discrimination for all Oregonians, and promotes the development of a highly skilled workforce through registered apprenticeship programs.



#### What the Bureau Does



Recovers wages when workers are not paid at all, paid too little, or not paid on time



Ensures Oregon workplaces are discrimination and harassment-free

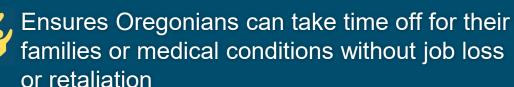


Ensures Oregon housing and places of public accommodation are free from discrimination and harassment



Protects taxpayers from government waste, fraud and abuse through whistleblower protections





Ensures Oregon workers can contribute to

workplaces through reasonable disability

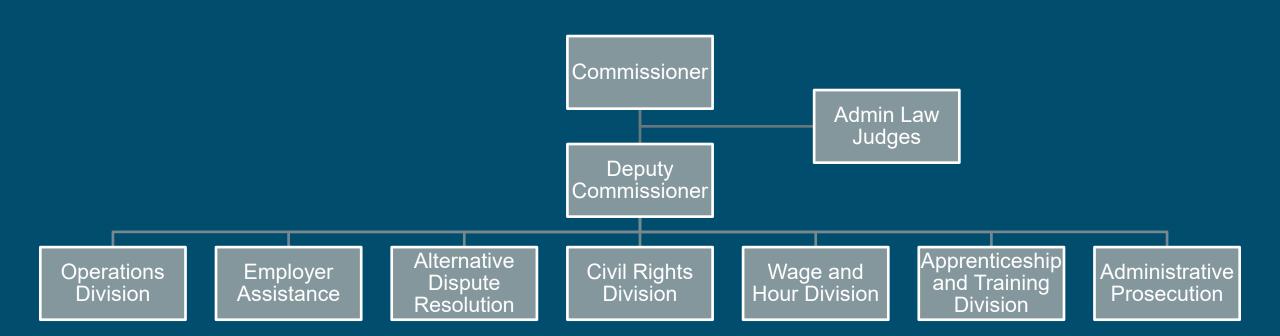
accommodations



Helps to create registered apprenticeship, *pre-apprenticeship and on-the-job training* programs to create pathways to living wage jobs for Oregonians

Ensures that registered apprenticeship programs and pre-apprenticeship programs provide accessible, quality training

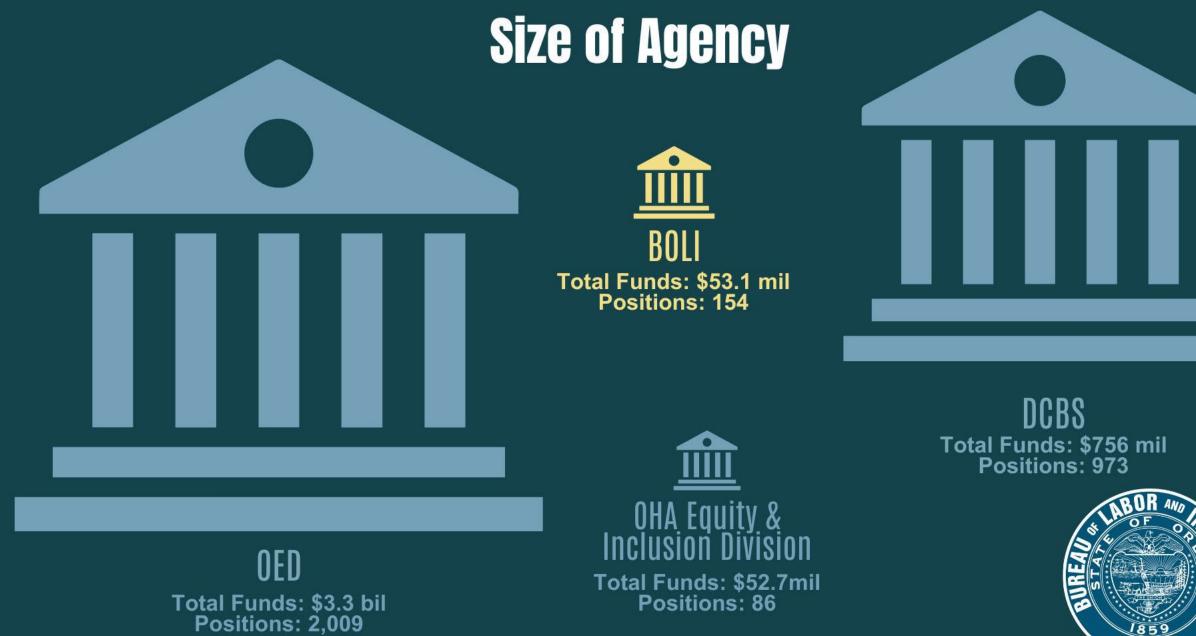
#### **Organizational Structure**

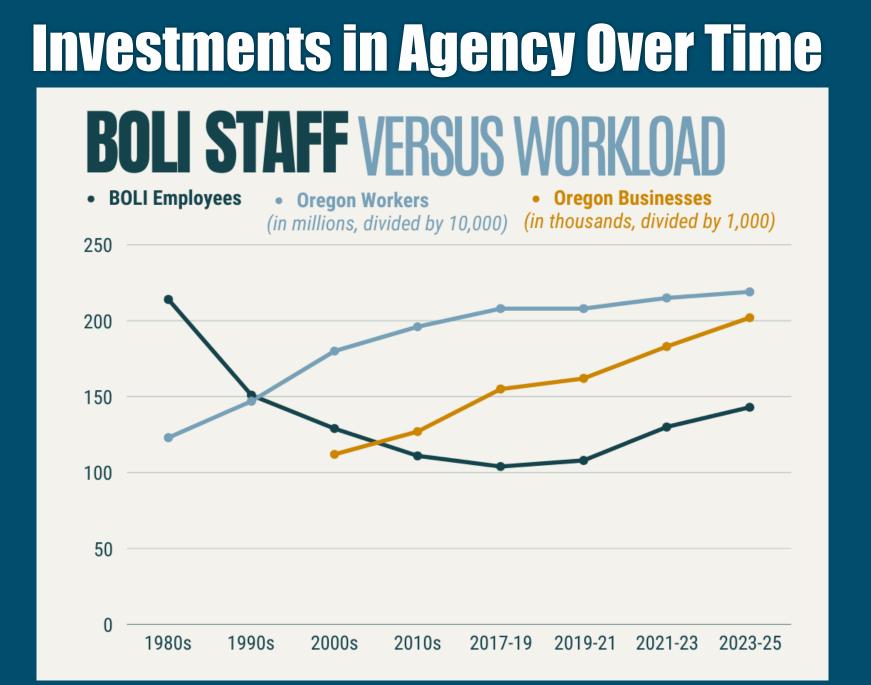




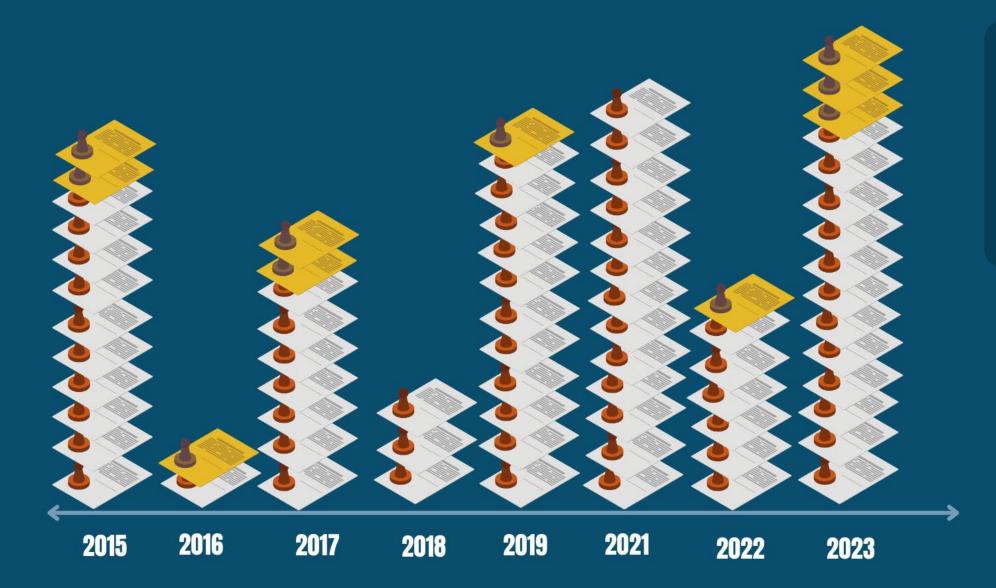


\*includes LDs









Cumulative Impact of Legislation that Impacts the Bureau of Labor and Industries Workload:

> Over 74 total laws passed



# **BOLI's Budget**



#### 2023-2025 Biennia

(Legislatively Approved Budget)

<b>General Fund</b> Future Ready Oregon: \$1,712,673 and Firefighter Apprenticeship: \$4,747,586	\$34,002,114* ( <u>\$6,460,259)</u> <b>\$27,541,855</b>
Lottery Funds	\$316,222
Other Funds	\$22,127,472
Other Funds Non-Limited	\$938,700
Federal Funds (EEOC, HUD)	\$2,040,160
Total Funds	\$59,624,668* \$53,164,409
Positions	177
FTE	154.43**



\*includes \$6.4 in grantmaking funds\*\* includes LD positions

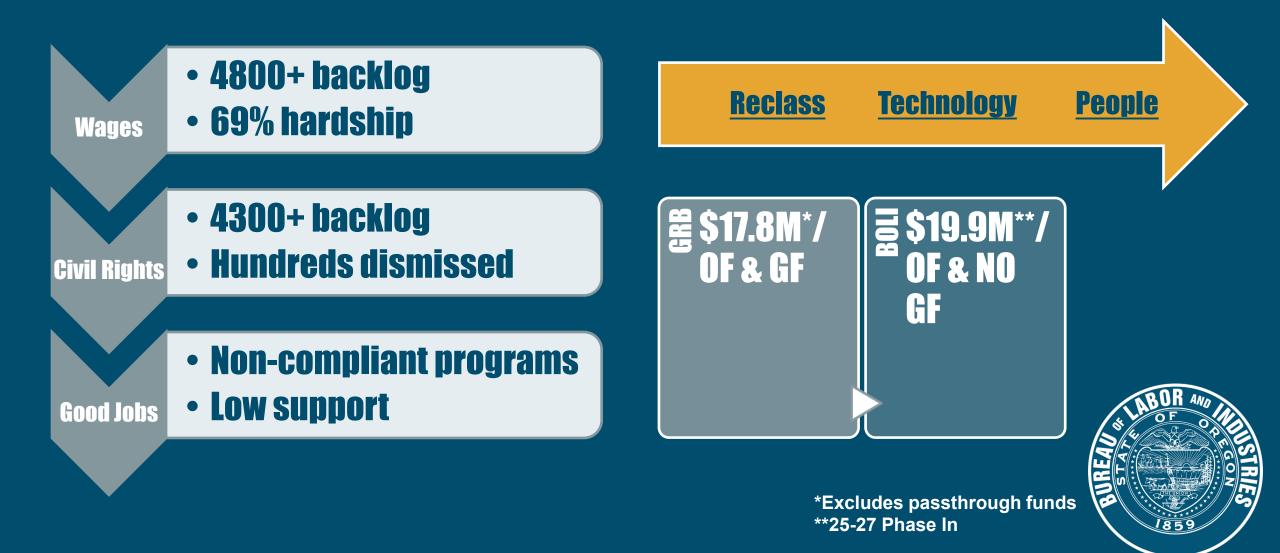
#### **Summary of GRB**

BOLI's Governor's Recommended Budget recommends \$83,564,820 total funds and 230 positions (227.25 FTE) \$15 million in one-time WBF

#### **BOLI's GRB includes the following packages:**

Pkg. 090 – Reduces Service & Supplies by (\$792K) and add \$5M for CHIPS grantmaking
Pkg. 101 – Case Management System Replacement \$2,240,612 and 5 positions (5.00 FTE) (GF)
Pkg. 102 – Base \$8,436,201 and 30 positions (31.37 FTE) (WBF)
Pkg. 107 – Business Operations Sustainability \$1,329,655 and positions (5.00 FTE) (WBF)
Pkg. 130 – CRD Backlog & Future Sustainability \$3,475,072 and 15 positions (15.00 FTE) (WBF)
Pkg. 140 – WHD Backlog & Future Sustainability \$3,895,810; 17 positions (17.00 FTE) (WBF/WSF)
No Reclass or Public Records funding

### **Budget Request Overview**



#### BOLI's Budget Proposal – Requesting No General Fund

Request	Purpose			
Case Management Replacement	New system will help address backlog and improve efficiency			
BOLI Base	Investment in key positions in all Divisions to address recruitment, retention, and workflow challenges to help keep BOLI afloat			
<b>Civil Rights Division Sustainability</b>	Additional intake staff, mediator, and investigators to keep up with the volume of complaints			
Wage and Hour Sustainability	Investigator and customer service positions to keep up with the volume of complaints			
<b>Operations Sustainability</b>	Investment in key positions to grow HR and IT capacity, ADA/PR compliance and more			

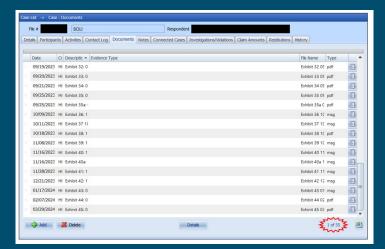
#### **Modernizing Case Management**

Current system: Crashes & Data Loss; Manual Processes; Lack of Transparency & Tracking; Reporting & Data gaps

#### Future state:

- Streamlined workflows & automation Reduce staff time spent on manual tasks by 20-30%
- Faster case communications & improved customer service, increases transparency for individuals, reducing frustration – 30-40% decrease in processing time projected
- Improved Data & Reporting Reporting and analysis time reduction of up to 70-80%

Phased Plan – RFP July 2025 to Fully transitioned Q4 27



\$2.2 m includes 5 staff (3 LD) and projected costs



#### **Reclassifications** \$941,792

# Positions in CRD, WHD, and ATD reclassed upward to support recruitment, retention, and restructuring of work

- In the last 6 months 8 failed recruitments due to pay
- Lost 6 Civil Rights Investigators in one year



Division	Percent under 2 years
WHD	35% / 45%
CRD	33% / 30%
ATD	52%



### **Employer Assistance**



#### **Employer Assistance**

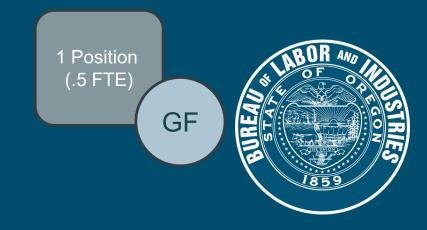
- Provides ready access to relevant information, best practices, and guidance on BOLI's application of Oregon employment laws
- Consults directly with employers providing access to compliance experts
- Conducts training for thousands of attendees each year
- Creates factsheets, FAQs, and online toolkits
- Publishes workplace notices and employer handbooks.

**89% of Oregon employers have fewer than 20 employees** 

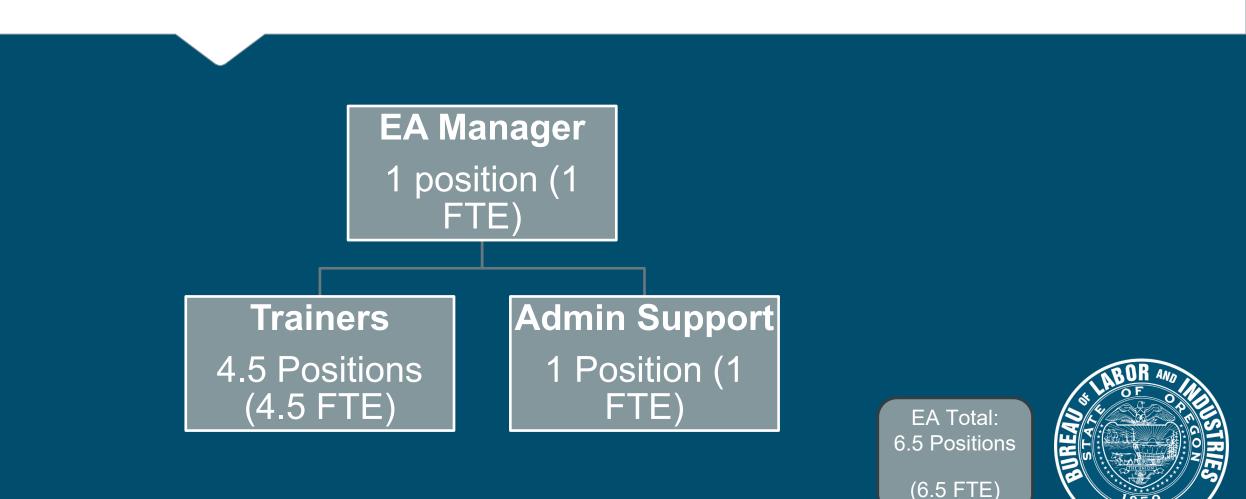


#### **EA Program Investment Over the Last 6 Years**

0 FTE fund shift 2 positions to GF (21-23) 1 LD .5 EA/ATD Eastern Oregon Employer Assistance (19-23) made permanent (23-25) GF



#### **Employer Assistance (23-25)**



### Public Seminars & Direct to Business Trainings

- O Contracted events for direct to business training & consultation
- O Annual employment law conference
- O Free Ongoing Trainings for Oregon Businesses

List Mon	January 2025					> Too
SAT	FRI	тни	WED	TUE	MON	SUN
	3	2	1	31	30	29
1	10	9 10am Record	8 10am Workpla	7 1pm Docume	6 11:30am Agric	5
1	17	16	15 In Oregon (Tw 10am Supervi	14 10am Leave Laws	13 10am Paid Le	12
2	24	23	22 Today 11:30am Agric	21	20	19





# **Employer Assistance By the Numbers**



27,593 (+9,198 projected) contacts taken by Employer Assistance staff



98+% of responses provided within a business day — more often than not, Employer Assistance can handle a call in real time



284 (+94 projected) public and onsite seminars conducted



9,410 (+3,137 projected) Oregon employers, business owners, and HR professionals trained



**47** factsheets, FAQs and toolkits <u>available online</u> including a new checklist for <u>Hiring Your First Employees</u> and a toolkit on <u>Disability Accommodations</u>

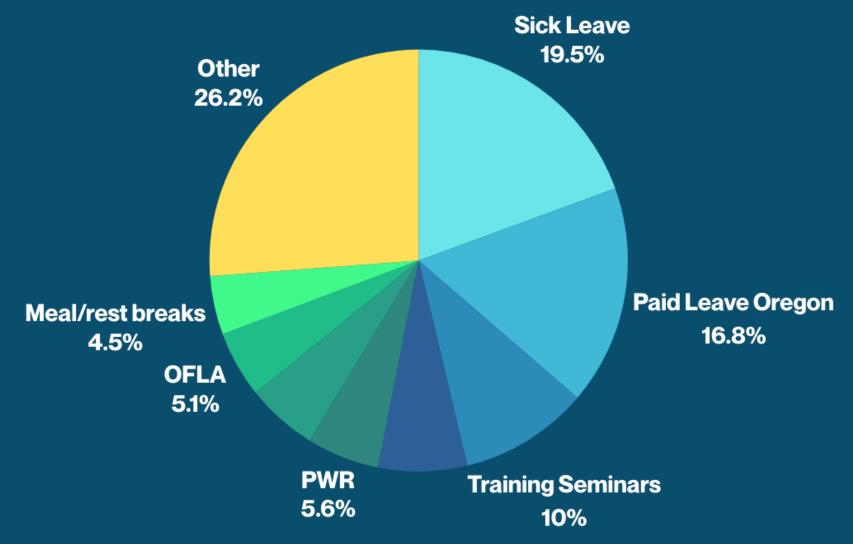


7 titles in the employer handbook series

-Projections: February 2025 - June 2025

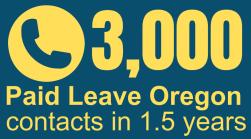


#### **Common Employer Assistance Inquiries**





#### **Direct Contact – Phone and Email**







#### **New: More Resources for Employers**

LANCE & For Workers For Employers Civil Rights Apprenticeship About Careers Rulemaking For Employers Hiring Your First Employees As your business grows, you'll probably need the extra capacity, energy and expertise that bringing on employees can provide. On the flip side, employment is a responsibility that comes with legal obligations. A m around issues like discrimination, billure to provide leave or other required accommo Guidance on specific employment topics dations, unpaid wages and mo Scrall through our checklist for helping you to safely revigate the road to becoming an Oregon employed Tables for engineers Required Workshe Poster Each the Instructions. Saves if these approximations of polymorphisms of the Savesery of States's <u>Oragon Deptyper's Subs</u>. Here you'll find a dealer on topic instability below and dates tool Disarches, workers compensation insumnos and how to the withholding and unexposited that and a subset are states and findenci requirements for new trees like Form H4 and exporting new home to the Disparation of Justice. Purchase employment law handbooks Prevailing Wage East Sheets Get the passer[k], Several state and federal laws require employees to provide employees with written notice of their rights. You never have to pay and the state and federal laws require employees to provide employees with written notice of their rights. PPRNITS & LICPNSPE Required Worksite Posters page or you can opt for one of our low cost all-in-one posters. Minor Mindaer Set ground rules before you begin. an grower man when you equip. The grower and encloses to have at least two policies: The first is a clear policy to indice and power haveness, discrimination, and sexual second and provide notion to exployees its investions and on other concession. Information on the Voluption Fairmen Arc is available integra Employees confird a sworpion policy two sportment (set) (2022) and an encycles in Sported The second on a clinkow policy transport experiment (set) (2022) and an encycles in Sported The second on a clinkow policy transport experiment (set) (2022) and an encycles in Sported the clinkow policy transport experiment (set) (set Labor contractor licensing Construction Labor Contractors Farm/Forest Labor Contractore themselves or their family. Check out our page on Sick Time for details. Property Services / Janitorial Labor Contractors Have a plan for the basics. Certified Payroli Reports for Labor Legal Hinng - Beyond avoiding discrimination in the hiding process, it pays to give careful consideration to identifying the specific business needs that himp an employee will meet. Unnet or usuariculated expectations around issues like spaces suscess near the tring as employee all near. Living or unstabilized expectations actual issues like performance measures, promotional oppositiones, just compressiones, meteradance near personante, compressions, banefits, and any number of other inters have the passedial to make as employment interlocated by 'complianed' in a humy. **Paydray**. "Hap and that have nearly be employed to establish an <u>anglar anglar</u> or most them 20 days space. It is best to determine in advances with thepases when paydray that on a holding or the semi-and PREVAILING WARE Prevailing Wage Rates Minimum wage, overtime and working conditions. - Attent a clear exemption, most employees are entitled to minimum wage, overtime and working conditions requirements like next breaks and mesi periods. Occupational Definitions Imployer Assistance publishes deeper dive handbooks available here. Which prevailing unge rate applies to this project? Keep an eye on your headcoure. As your employee court goes up, so to will the number of employment least that apply to your business. The following table highlights some of the primary englatements to lease on your order. PVIR Warning Letters and Ineligible Contractors Prevailing Wage Seminary Employees Applicable Requirements final pay, minimum wage, overtime and working Work schedules and overt prevailing wage projects Requirements on regular paydays, final pay, minimum wag like rest and meal periods generally apply to all employers. Date of store Cregos anti-decimination and harawament provisions prohibit employment decisions based on protected dataset like age, toos veligion and sex including sexual orientation and gender). Prevailing Wage Denefits ne or more Re-secretile safety accommodations for victims of domestic violence, herastrent, secual assault or stalking (and coming January 1, 2021: bias ofmas). PADE ne or more Minimum Wage legon employees must provide reasonable net periods to express breast mile for a child up to 10 months o per Employees must also make reasonable efforts to provide an appropriate location to express mile in alvale. That means a place other than a public restroom or tollet stall, done to One or more rom view and without intrustion. (Employees with 10 or fewer employees may assert an und Student Learners Coverage Determination Paid Leave Oregon p ange replacement benefits and job protected time for medical leave, famil Dre or more Prevailing Wage Advisory cted sick leave. The time is unpaid Doe or more hment (or 10 or more anywhere in the state). PWR CEA Submission Form Paid protected sick issue is required for employers with an establishment in Portland and six or mo Disability as commodation project Noncompetition Agreements Disability Accommodations - employees have an obligation to engage in an interactive process to identify executive accommodations to allow an employee with a disability to perform the essential functions of the Hinting Your First Chipleyees position. Check our accommodations took kit online. nciemens Weather Pregnancy accommodations for known limitations related to pregnancy, childhirth or a related medica condition, such as lactation, unless the accommodation would cause an undue hardship. Workplace Dullying mon, such as activition, unless the accommodation would cause on other cossibilities, case costile, accommodations, could lock de Respectful Workplace Policy Acquisition or modification of equipment or devices: More frequent or longer break periods or periodic rest Warehouse Ouctas Assistance with manual labor A masorable period of leaves or dification of work achedules or icb assignments Warkers Comparization law requires employees with six or more employees to mempioy assessing injunct ander to a subtable position. or more Paid protected sick leave. The time is unpaid unless an employer has 10 or more anywhere in the state (si of mone ters Compensation law requires employers with 21 or more employees to reinstate a returning injured or more worker to their former position Job protected leave under the Oregon Family Leave Act, including time for serious health conditions, Cor more bernevement and sick child leave Job protected firms (up to 14 days) for the spoure or domestic partner of a service member who has bee called to active data or is on leave from active data. otected leave under the federal Family and Medical Leave Act, including time for a loss and military managing leave. Diar more

For Workers For Employers Civil Rights Apprenticeship About Careers

Rulemaking

#### For Employers

Trainings for employers

PERMITS & LICENSES

Construction Labor Contractors

Farm/Forest Labor Contractors

Property Services / Janitorial Labor

Certified Payroll Reports for Labor

Labor contractor licensing

handbooks

Fact Sheets

Prevailing Wage

Minor Workers

Contractors

Contractors

to this project?

Contractors

FAUS

Overtime

Minimum Wage

PREVAILING WAGE

Prevailing Wage Rates

Occupational Definitions

Prevailing Wage Seminars

prevailing wage projects

Prevailing Wage Benefits

Work schedules and overtime on

Which prevailing wage rate applies

PWR Warning Letters and Ineligible

LABOR &

#### Disability accommodation toolkit

#### Get resources you need to make reasonable accommodations.

EMPLOYER RESOURCES State and federal laws prohibit discrimination on the basis of disability at work and at places that do business with the public. Guidance on specific employment The law Oregon law ORS 659A.103 - 659A.145 - All Oregon employers with 6+ employees are subject to Oregon's disability law. Required Worksite Posters

#### Federal law Purchase employment law

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The Americans with Disabilities Act (ADA) - Applies to employees with 15+ employees. For text and guidance, visit ada.gov or call 800-514-0301 (voice); 1-833-610-1264 (TTY)

#### The toolkit

E Sort +

Title and link

Accommodations Toolkit

Disability Resource List

Reassignment Guidelines

Sample Authorization to Release Information

Sample Cover Letter to Healthcare Provider

Sample implementation procedure (ADA)

Sample Questionnaire to Healthcare Provide

Sample Reasonable Accommodation Request

Sample Service Animal Approval ADA Letter

Template on Pregnancy Discrimination Notice

Template on Pregnancy Discrimination - Spanish

Sample Approval Letter

Sample Denial Letter

Showing 12 out of 12 items

Oregon employers may use the following guidance and templates to help in providing reasonable accommodations to employees for disabilities that impact their ability to perform the essential functions of the job.

Show 100 per page V

Note that these materials may be affected by changes to the applicable statute or regulations. In addition, BOLI may update these materials in response to new information, such as court decisions, or withdraw it in whole or in part at any time. If you need legal advice, please consult an attorney



Oregon

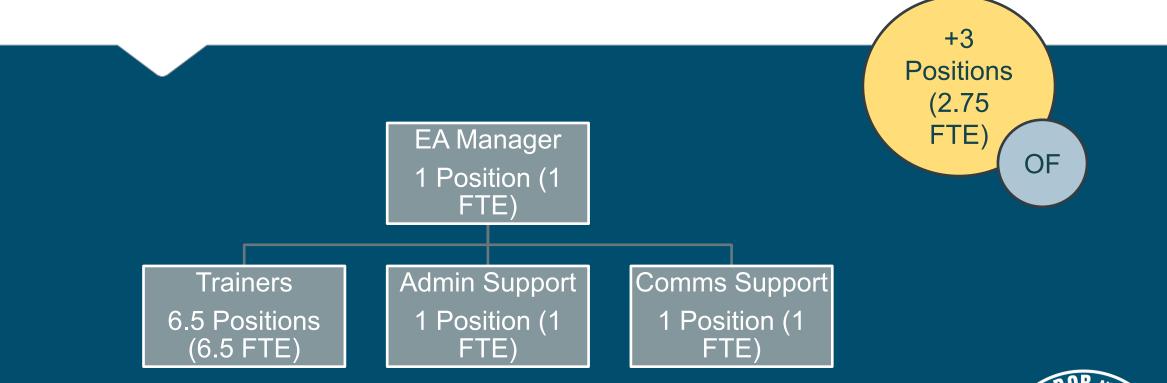
**OREGON FAMILY LEAVE ACT (OFLA)** Oregon Family Leave Act (OFLA) provides unpaid but protected leave. Time off is administered by employers and enforced by the Bureau of Labor and Industries (BOLI). Beginning Julu 1. OFLA will only cover the following: • Sick child leave - to care for a child suffering from an injury, illness or condition requiring home care or to care for a child who requires home care due to school or childcare closures resulting from a public health emergency. • Bereavement — to deal with the death of a family member. · Pregnancy disability - relating to the employee's own pregnancy or childbirth + Child placement leave - From July 1, 2024, through December 31, 2024, OFLA will also provide up to two additional weeks of leave to facilitate the legal processes required for placement of a foster child or adoption. (Paid Leave will incorporate this leave beginning 2025.) OFLA leave is capped at 12 weeks for home care of the employee's child and bereavement Bereavement leave is further limited to two weeks per family member with a maximum of four weeks in a given leave year. OFLA provides up to 12 additional weeks for pregnancy disability. PAID LEAVE OREGON Paid Leave Oregon is administered by the Oregon Employment Department (OED) and job protections are enforced by BOLI. Paid Leave Oregon generally provides 12 weeks of wage replacement benefits for Medical Leave — for the employee's own serious health condition. Eamily Leave — to bood with a child within the first year after birth or placement in your home through foster care or adoption, or to care for a family member with a erious health condition Safe Leave — for survivors of sexual assault, domestic violence, harassment, bias crimes, or stalking Pregnancy leave and sick child leave (for a child with a ser on) may be covered by either OFLA or Paid Leave, but not time — leave will be either OFLA or Paid Leave Oceano

LEAVE LAW ROADMAP

Major changes take effect July 1

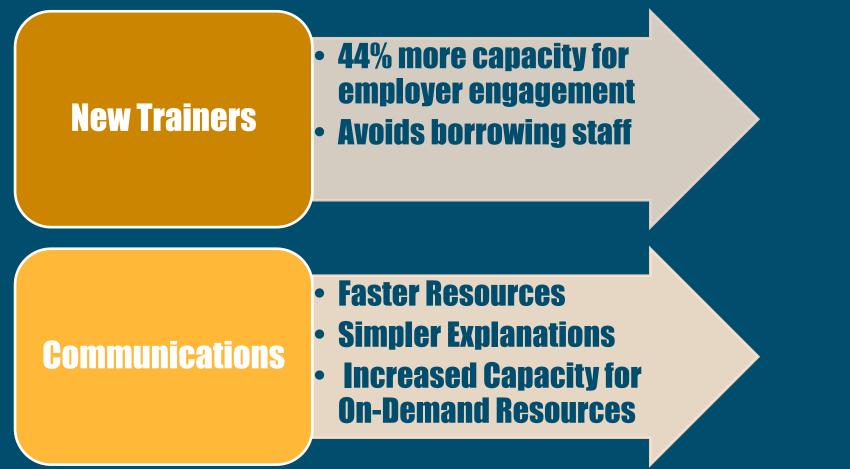
Add us to your Admini Roleder. assistance to employees -- call 971-301-5400 or email us at employer.assistance@boil.oregos.gov.

#### **Employer Assistance (25-27) if funded**





#### Improvements for Employers with New Investments





### **Wage and Hour Division**



# **Overview of Wage and Hour Laws**

- Minimum Wage, Overtime, Meals
- Manufacturing Overtime
- Oregon Sick Leave
- Predictive Scheduling
- Prevailing Wage Rates:
  - Coverage Determinations
  - Setting of Rates
  - Enforcement of Rates

Workplace Protections:

Child Labor w/ DOL

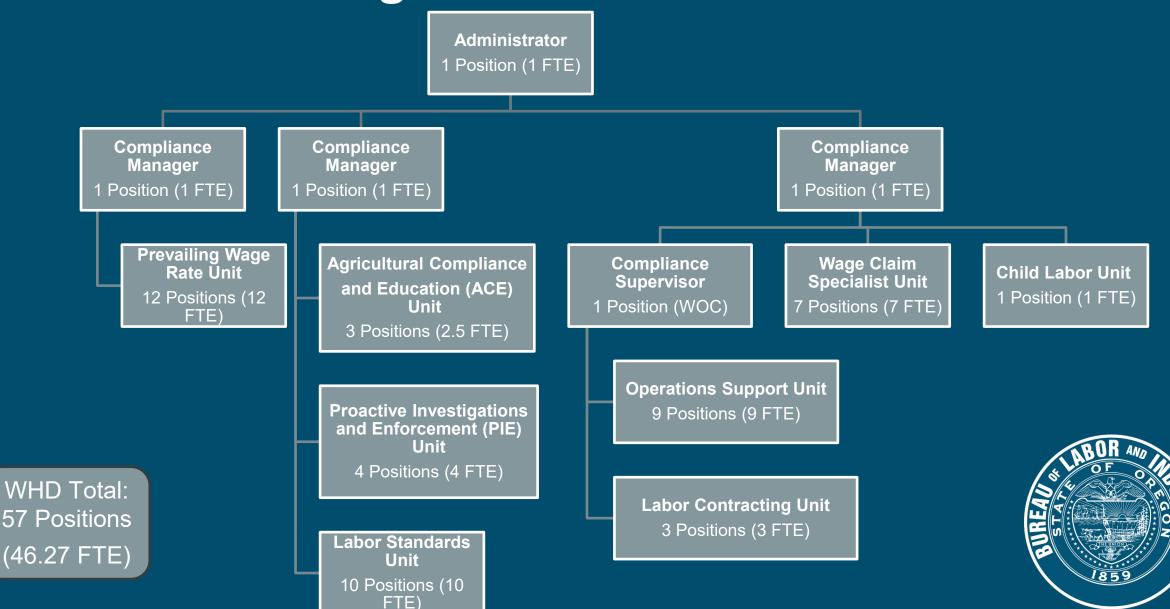
- Rest Periods
- Expression of Breast Milk
- Personnel Records/ Recordkeeping
- Licensing of Labor Contractors (OCRA)
- NEW in 2025:
  - Warehouse Workers Employee Records Request
  - Hospital Staff Laws Rest and Meal Periods



\*BOLI-only

enforcement

#### Wage and Hour Division



## Wage & Hour By the Numbers

#### -Projections: February 2025 - June 2025

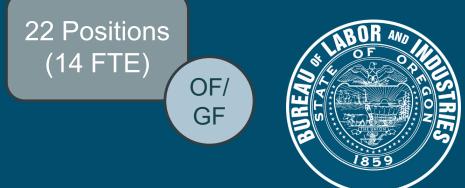
- 415 (+125 projected) Impacted Individuals in Prevailing Wage
- 1,400 (+328 projected) Completed Investigations (Non-PWR)
- Collected \$593,084 (+\$130,189) in back wages
- Collected \$1,214,589 (+\$217,403 projected) in PWR wages
- Updated prevailing wages 444 (+127 projected) times
- Issued 181 (+37 projected) Coverage Determinations
- Held 74 (+8 proejcted) Seminars for contractors, public bodies, and owners with 2,774 (+300 projected) attendees
- 90 (+10 projected) Outreach Events to connect with workers and employers
- Issued 1,818 (+582 projected) licenses or temporary permits to labor contractors

- Processed 4,583 (+917 projected) certified payroll reports for farm/forest and construction labor contractors
- Administered and graded 343 (+57 projected) exams for new contractors
- Issued 7,175 (+1950 projected) employment certificates for lawful employment of minors
- Responded to 66,428 (+9,572 projected) inquiries from Oregon workers
- Processed 7,633 (+3,819 projected) claims and complaints through Intake
- Issued 1,250 (+400 projected) Warning Letters
- Processed 2,618 (+232 projected) responses from employers through Intake
- Processed 240 (+30 projected) payments to workers from the Wage Security Fund

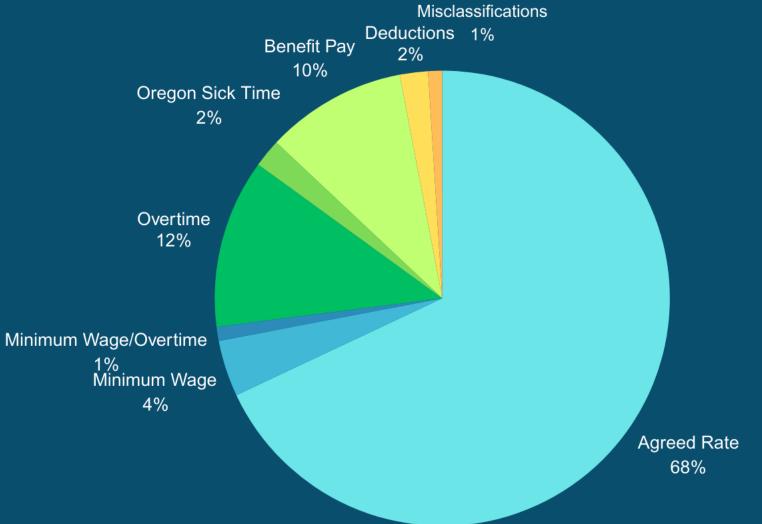


#### **WHD Programs Over the Last 6 years**

.25 FTE Labor Contracting (19-21) Other Funds
1 FTE Bilingual Investigator (21-23) Other Funds
4 FTE 2 Screeners and 2 PWR staff (22) Other Funds
3.5 FTE Investigations (22) HB 4002 fiscal impact
3 FTE Investigators and Screener (23-25) Other Funds
1 FTE (7 Positions) Investigators and Screener (23) GF HB 2697 Fiscal Impact
.25 FTE PWR staff (24) HB 4080 fiscal impact Other Funds/ GF
1 FTE Investigator (24) HB 4127 fiscal impact GF



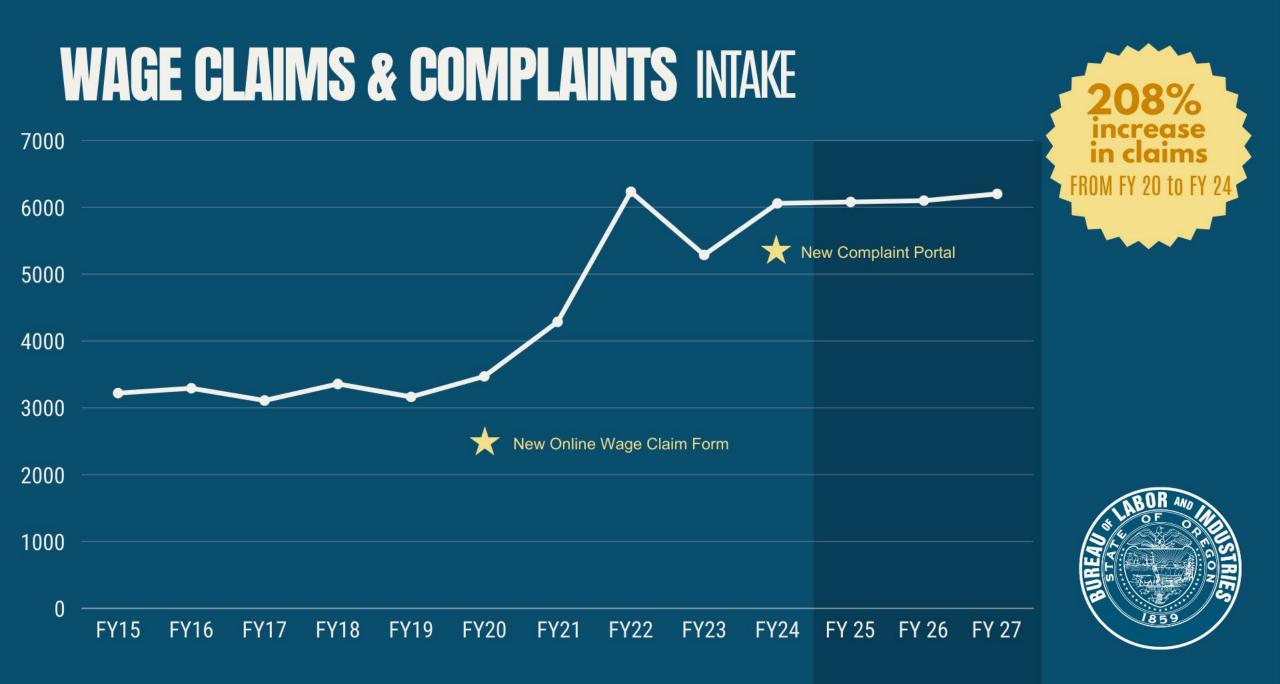
### **Types of Claims Filed**



Fiscal Year 2024 Collections from the Wage and Hour Division: **\$1,589,790** 

**100% of Collections Paid to Workers** 

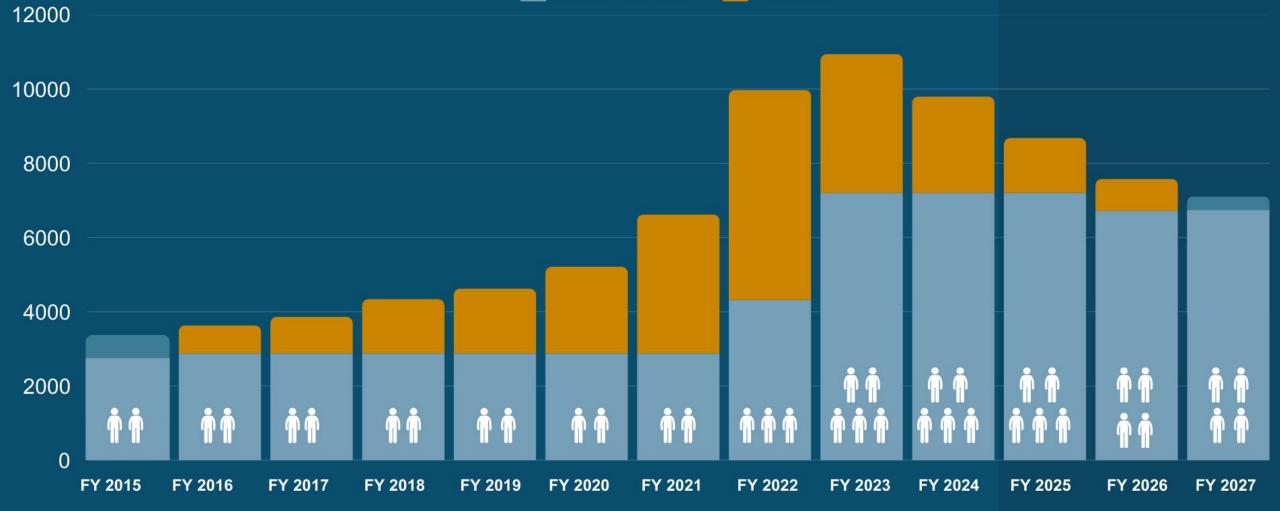
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#### WHD Claims & Complaints Intake Backlog

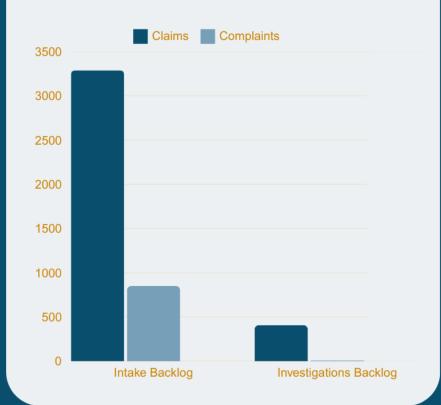
Intake Capacity

Backlog

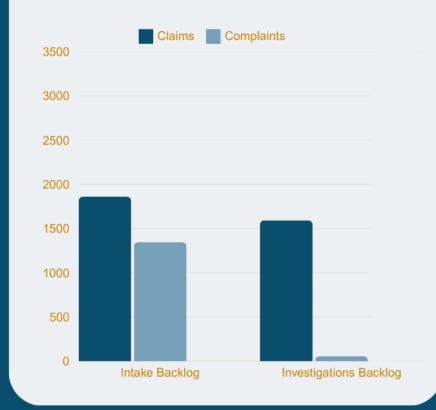


# WAGE & HOUR BACKLOGS

### May 2024 Backlogs



### **January 2025 Backlogs**





# WAGE CLAIMS & COMPLAINTS INVESTIGATIONS



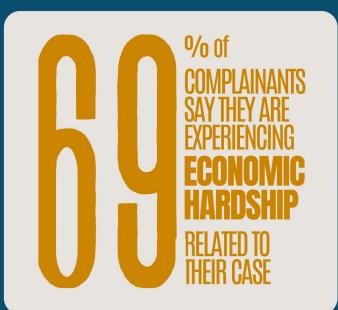


# Wage Claim Threshold (Non-PWR Claims)

- Current Triage: Threshold of 350% of the federal poverty line. That threshold is \$25.34/hour or \$52,710 per year.
- Salary Threshold Was Estimated to affect 17% of claims per year (actual 12% to date)
- Sending notice of claim in these cases (50% resolve at this juncture)

#### 89 CLAIMS RESOURCE CLOSED TO DATE, INCLUDING:

- 48 Final Paycheck -
  - Regular Wages
- 14 Overtime





### **WHD Investigations Triage Decisions**



Current triage dismisses approximately 17% of cases before investigation

★

Without funding for 25-27, an option to address the backlog would be a one-time triage that would **dismiss 3,480 of cases** before the investigation stage and **42% of cases** moving forward

Without funding and without a triage, the backlog would double and **increases wait times to 480 days** for Oregonians who can afford to stay in the process

ABOR AND INTERNET

### **WHD Backlogs - With Investment**



With funding, we could:

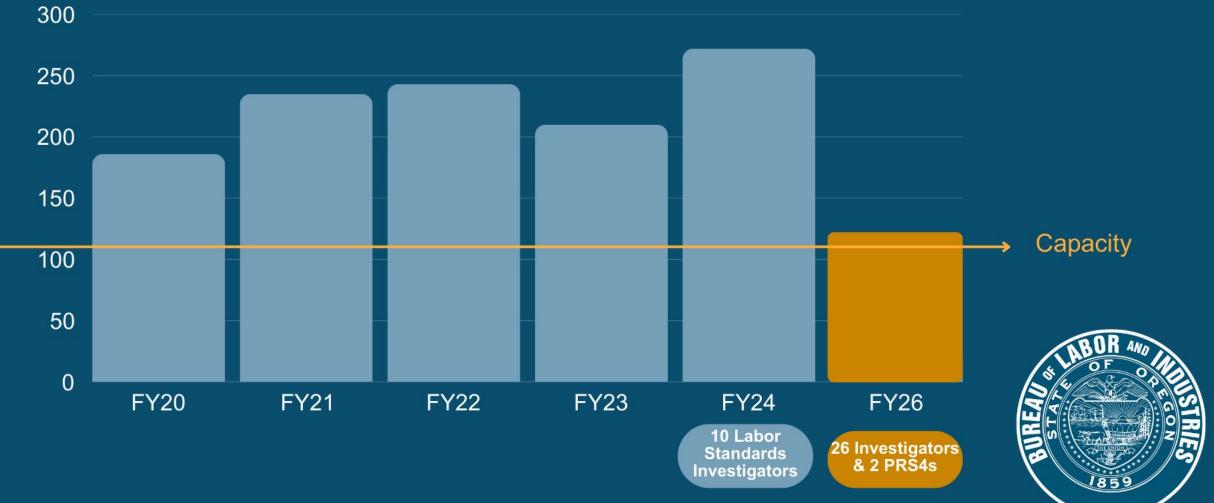
 Reduce our investigation backlog to our capacity by FY 2028 without dismissing cases.

 Reduce wait times for Oregonians to 72 days

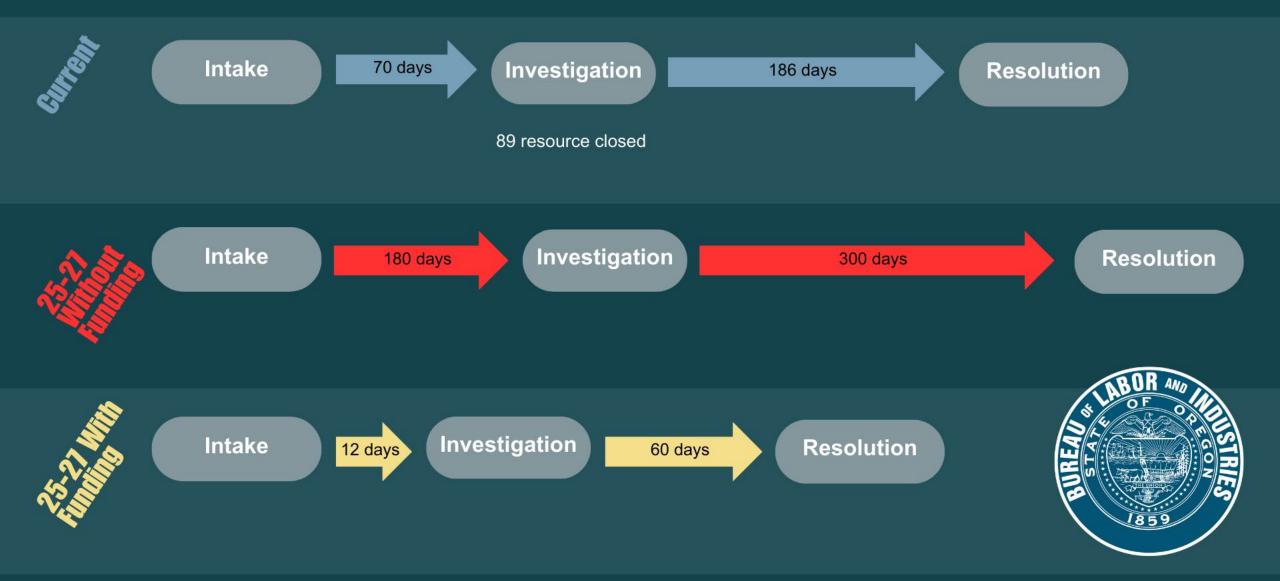


#### **Cumulative Cases per Investigator**

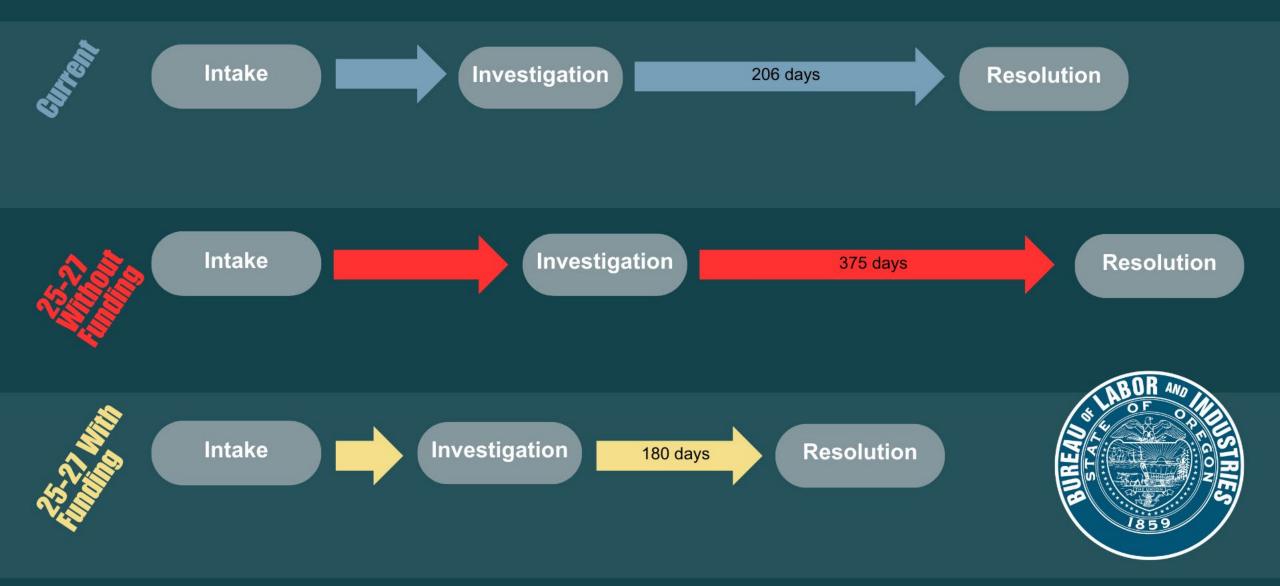
Currently investigators pulled off cases to answer thousands of calls because no dedicated support to answer questions from Oregonians - addition of PSR4s alleviates that workload



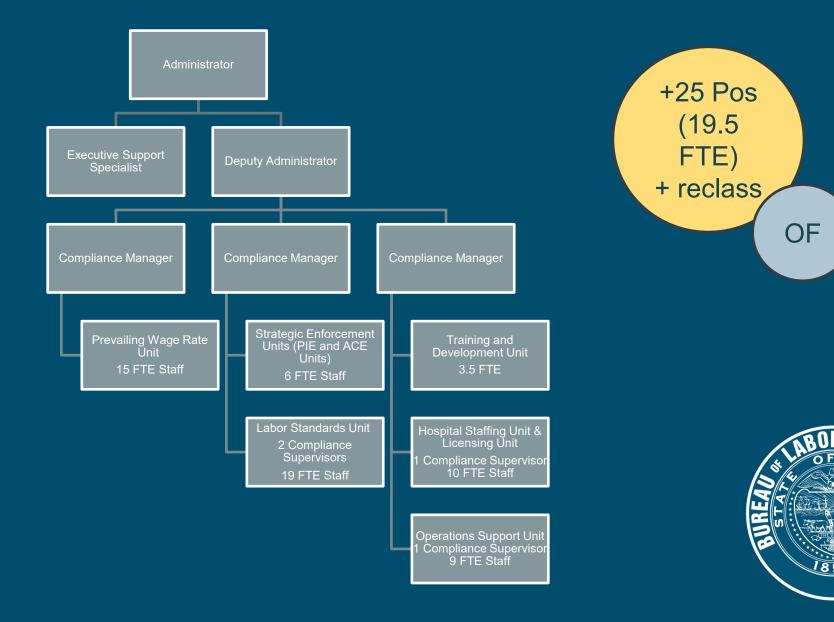
### Wage Claim Timelines: Non-PWR Cases



### Wage Claim Timelines: PWR Cases



## Wage and Hour Division (25-27) if funded



## Service Oregonians Expect & Deserve with New Investments





# **Apprenticeship and Training Division**

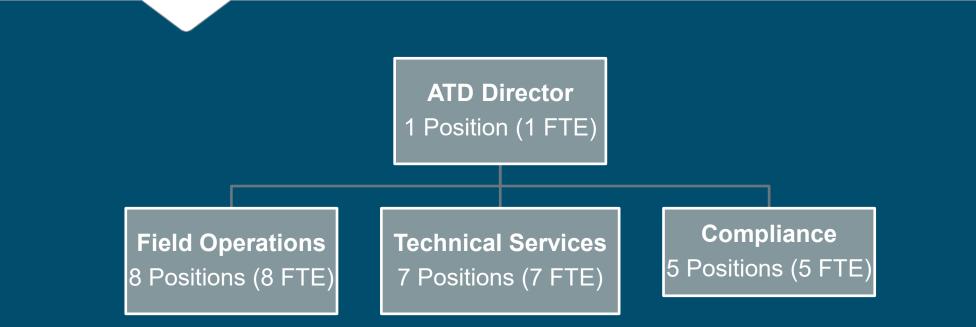


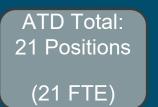
# **Apprenticeship and Training Division**

- Administer Apprenticeship Programs: BOLI, along with the OSATC, oversees apprenticeship programs in Oregon, ensuring they align with state and federal guidelines. This includes creating standards, approving programs, and monitoring their progress.
- **Register Apprentices:** The division registers apprentices to formalize their status in a program, ensuring that they have access to the training and education needed for specific trades.
- Monitor Compliance: The division ensures that apprenticeship programs comply with federal and state requirements for apprenticeship, including equal opportunity regulations and wage requirements, ensuring an equitable a lawful training experience.
- Provide Support and Guidance: BOLI provides support and guidance to both apprentices and employers, including resources for training.



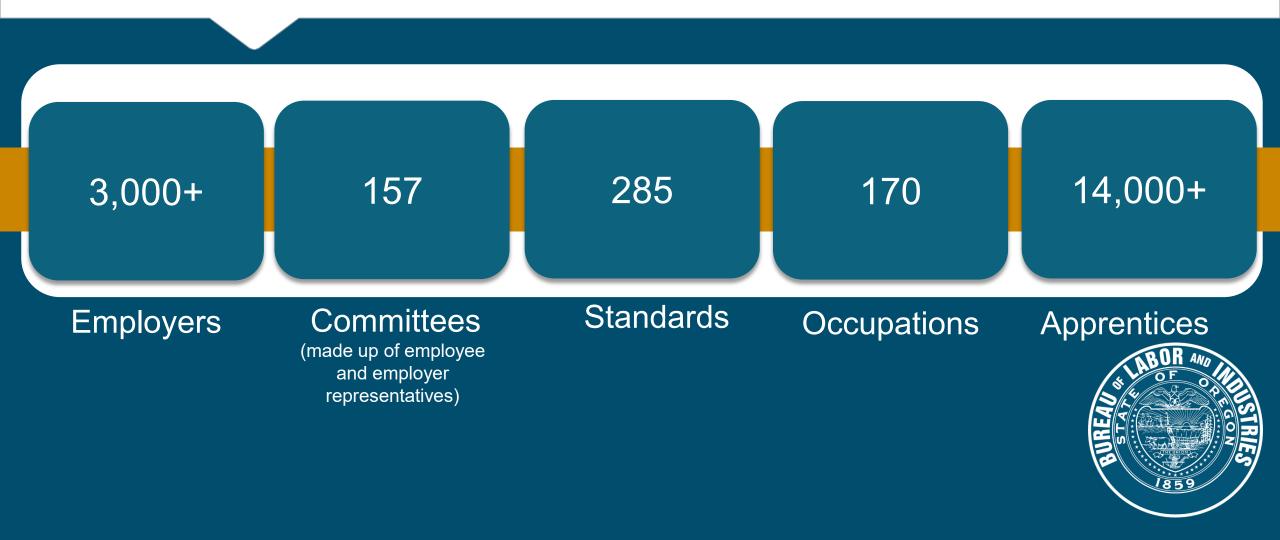
# **Apprenticeship and Training Division (23-25)**







## **Registered Apprenticeship by the Numbers**



# **REGISTERED APPRENTICESHIP INDUSTRIES**

285 Standards of Apprenticeship in Oregon	# of Standards
Construction and Extraction	123
Installation, Maintenance, and Repair	115
Production	18
Architecture and Engineering	6
Healthcare Support	5
Community and Social Service	5
Healthcare Practitioners and Technical	4
Educational Instruction and Library	2
Other	6

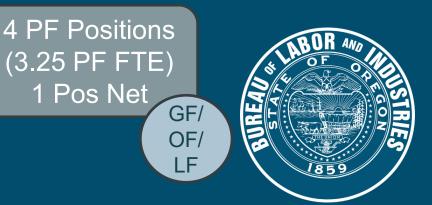


## **ATD Programs Over the Last 6 Years**

- HECC contract (1LD 19-23) Other Funds
- Veterans' Outreach (1 LD 19-23; PF 23-25) Lottery Funds
- Eastern Oregon Employer Assistance/ Apprenticeship Outreach (1 LD 19-23; PF 23-25) GF
- DEI Coordinator (1 PF 21-23) GF (Moved to support entire agency in 23-25)
- LD Compliance Review Backlog positions (24) 3.88 FTE Other Funds
- Apprenticeship Rep HB 4080 Fiscal Impact (24) .25 FTE Other Funds/GF

#### Other

- Future Ready Oregon (9 LD 21-23; 1.5 LD 23-25) ARPA and GF
- Firefighters Apprenticeship (1 LD 23-25) GF
- 3 ATD positions eliminated 21-23 (2 ARs; 1 OS2)
- CHIPS program '24 (1 LD)

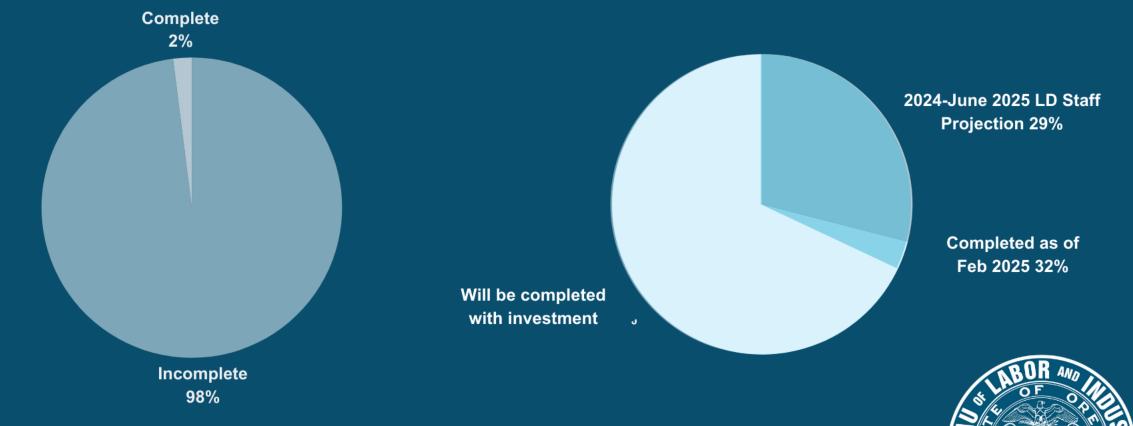


# **Recruitment and Retention through Supportive Services**

Types of	Journey Worker Completions by Craft that have received SS	Women of Color	White Women	Men of Color	White Men	Total
Supportive Services:	Carpenter	7	10	31	38	86
Childcare	Laborer	3	7	9	11	30
Fuel	Ironworker	2	3	6	8	19
Hardship Job Readiness	Electrician	0	1	4	8	13
Lodging	Operating Engineer	0	0	5	3	8
Meals	Cement Mason	0	1	1	1	3
	Painter	1	0	0	0	1
	Total	13	22	56	69	160
	% of Total	8.1%	22%	35%	43.1%	100%

#### Pre-2024 Short Session Compliance Reviews

#### Current/Future Compliance Review Progress

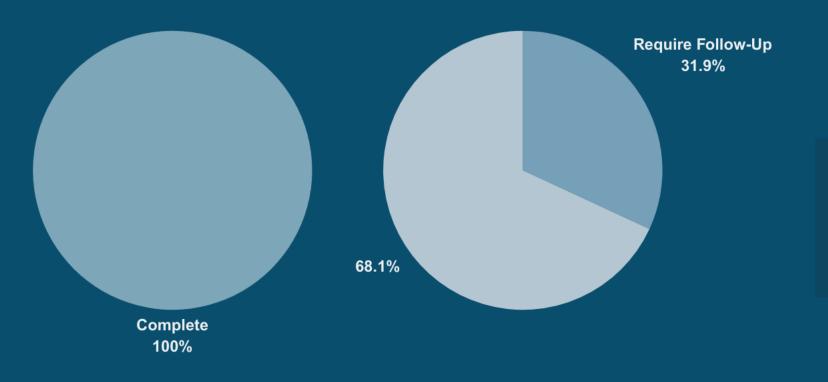


# **Compliance Review Progress**

Total Number of Programs: 285

#### Compliance Reviews Complete by June 2025

Completed Compliance Reviews that Require Follow-Up

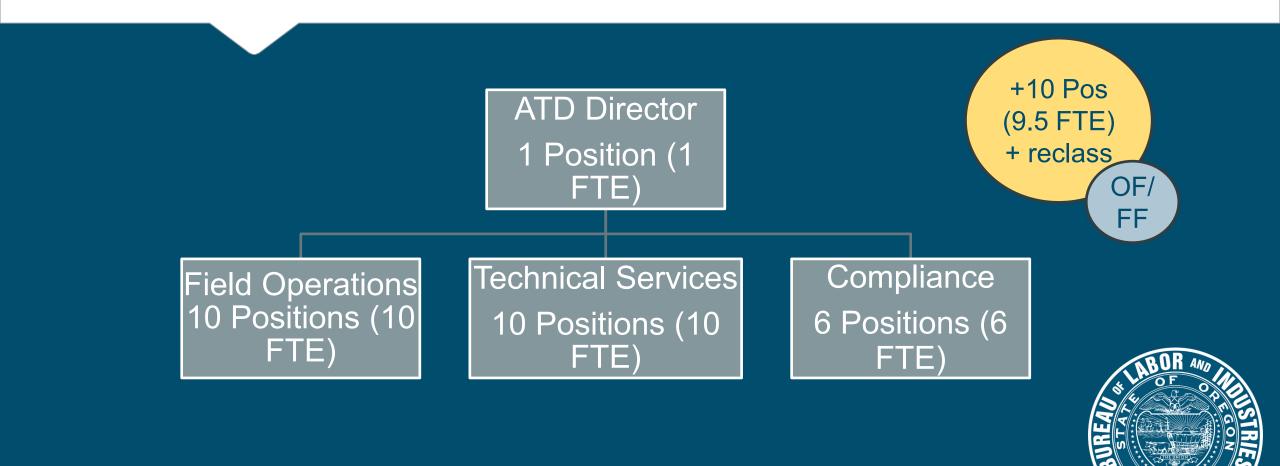


Total Programs: Total CRs at Compliance Stage: CRs Requiring Follow-up: Projected CRs Requiring Follow-up:

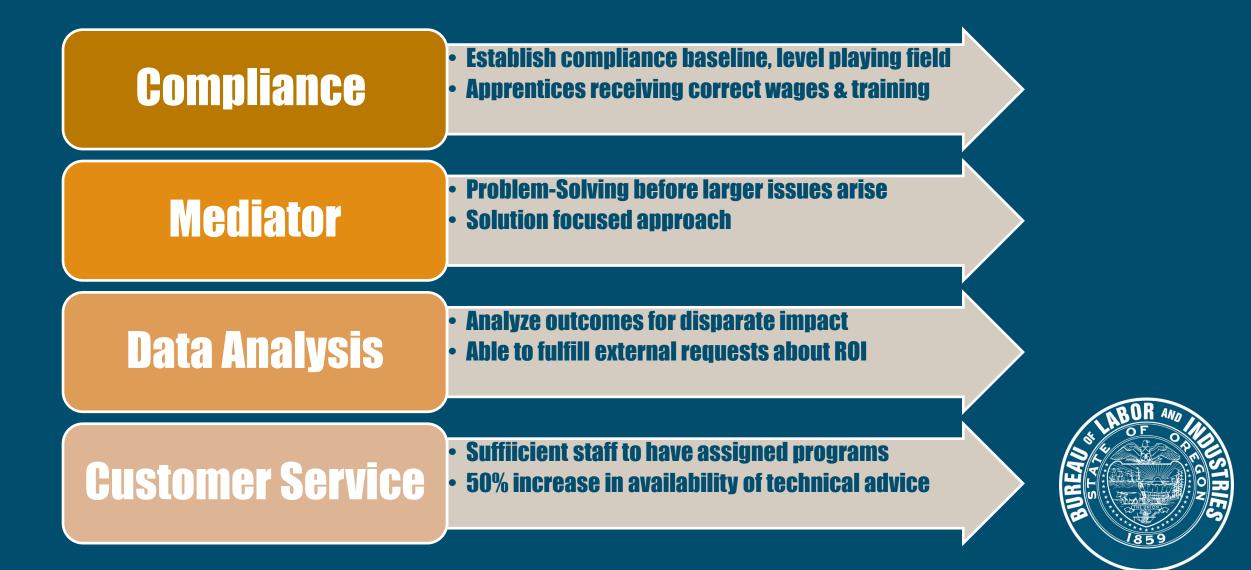
# **Compliance Follow-up Needed**



## **Apprenticeship and Training Division (25-27) if funded**



### **Ensuring Quality Registered Apprenticeships with New Investments**



# **Civil Rights Division**



# **Overview of Civil Rights Laws**

- Employment Discrimination and Harassment
- Discrimination in Public Spaces
- Housing Discrimination
- Pay Equity
- Whistleblower Protections

- Leave of absence to donate bone marrow
- Service as appointed member of state board or commission
- Employee social media account privacy
- Restriction on criminal conviction inquiries ("Ban the Box")
- Public accommodations discriminatory notices
- Refusing to accept currency/coins
- Public accommodations toilet facility access
- Public accommodations closed captioning requirement
- Discrimination because of employment status







# **Civil Rights By the Numbers**

-Projections: February 2025 - June 2025



Completed 2,873 (+365 projected) investigations



Affecting 2,174 (+326 projected) individual complainants



84 Non-Housing Settlements resulting in \$1,523,712 paid to complainants



Completed 240 (+60 projected) housing investigations



Mediated or Conciliated 32 Cases for **\$283,168** in addition to nonmonetary terms for complainants through February 2025

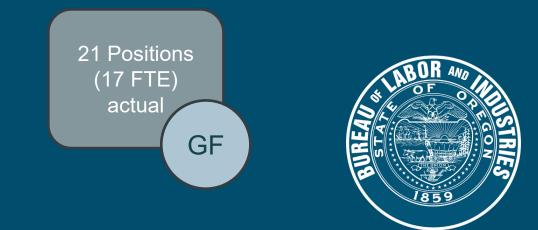


Intake will have processed 9,044 (+1,500 projected) questionnaires

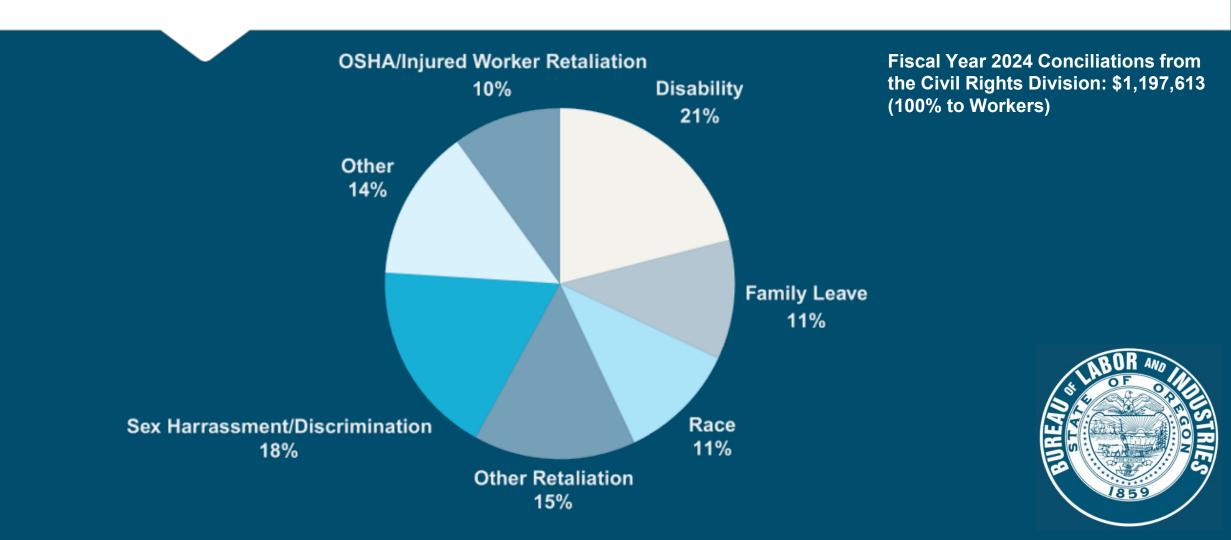


## **CRD Programs Over the Last Six Years**

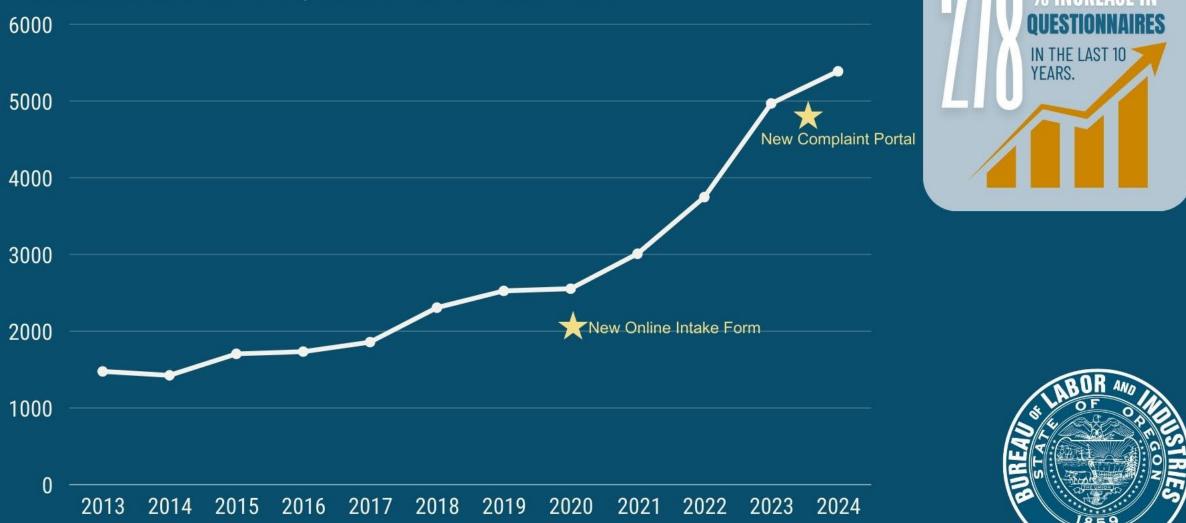
1 FTE Civil Rights Employment Investigator (19-21) GF
9 FTE Fair Housing Team (21-23) 7 GF 2 OF (unable to be hired due to Federal contract)
9 FTE Employment Team (21-23) 9 GF (2 later eliminated, long-term vacant unable to be filled)
2 FTE Intake and Investigator (24) HB 4127 Fiscal Impact GF



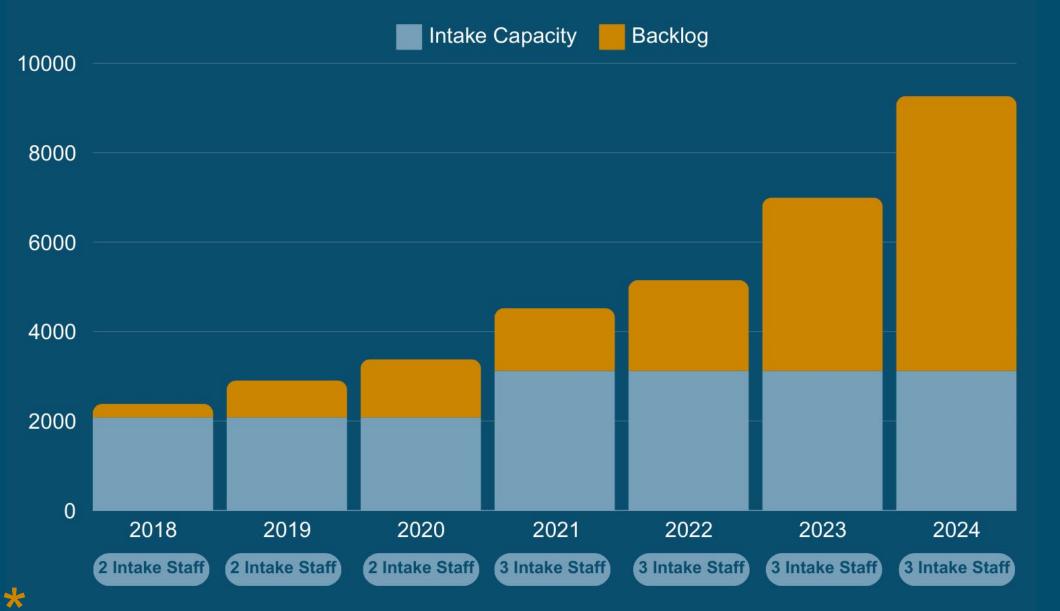
# **Types of Cases Filed with CRD (FY24)**



# **CIVIL RIGHTS QUESTIONNAIRES** BY FISCAL YEAR



#### **Questionnaire Backlog**



### **CRD Intake Backlog**





# **CRD Exigency Resource Closures**

Prioritizing cases including:

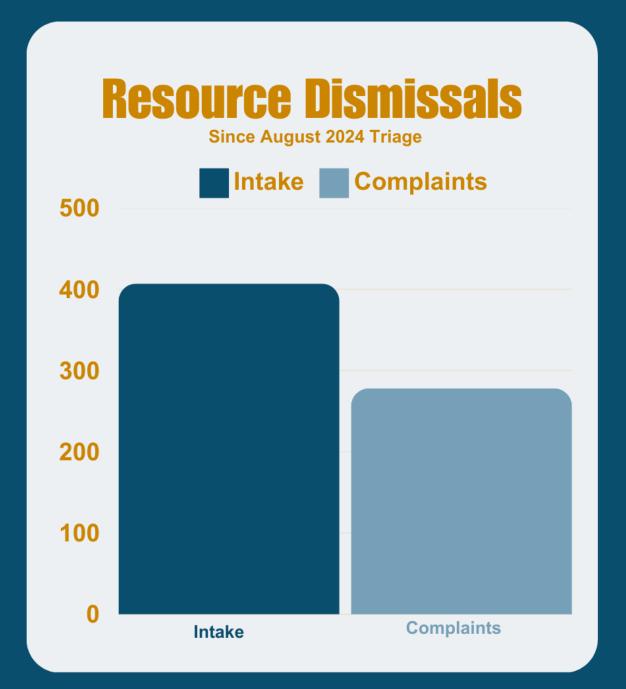
- Where BOLI is the only enforcement authority
- Cases where the whistleblowing alleges violations by public or nonprofit employer including fraud, gross waste of funds, or substantial and specific danger to public health or safety
- Domestic violence leave cases
- Injured worker/ OSHA/ wage claim retaliation
- EEOC cases
- Housing cases
- Cases involving an apprentice

Remaining cases are more likely to be closed due to resource constraints

#### 232 COMPLAINT RESOURCE DISMISSALS TO DATE, INCLUDING:

Family Leave: 16% National Origin: 4% Paid Leave 2023: 3% Race: 11% Retaliation: 27% Sexual Harassment: 17% Sick Leave: 15% Veteran's Preference: 1%







### **Current/Future Resource Closures**

+

With funding, we can handle all of work appropriately by the beginning of FY 2027.



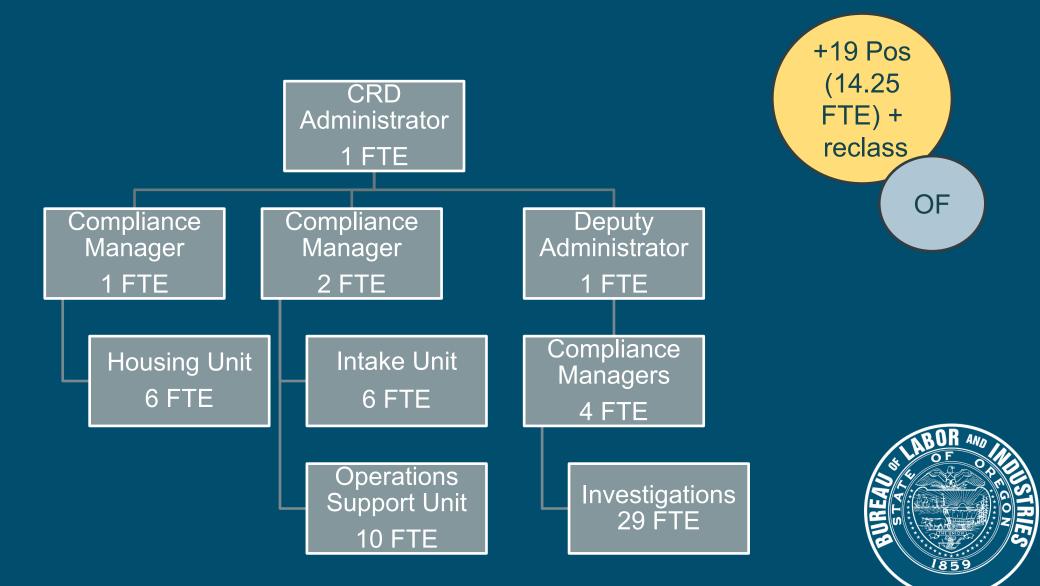


### **Civil Rights Complaint Timelines**





## **Civil Rights Division (25-27) if funded**



## Ensures Meaningful Civil Rights Protections with New Investments

Intake	<ul> <li>91% faster</li> <li>Prevents 6749 closures/ backlog growing</li> </ul>
Investigations	<ul> <li>19% faster</li> <li>Prevents 330 closures/ year</li> </ul>
Trainers/Managers	• Consistency • Accuracy
Customer Service	<ul> <li>Able to reach someone</li> <li>Prevents multiple contacts</li> </ul>



## Legal Division: Administrative Prosecution Unit and Alternative Dispute Resolution



## **Legal Division**

Represents the State of Oregon in contested cases and in negotiated settlement proceedings to remedy and prevent violations of civil rights, housing, wage and hour, and apprenticeship laws.

Provides training and education across BOLI on changes in law and policy, technical skills, and dispute resolution techniques.

Serves complainants/claimants and respondents through high-quality mediation services designed to foster mutually agreeable settlements and closure for all parties.

Provides neutral hearings with Administrative Law Judges.



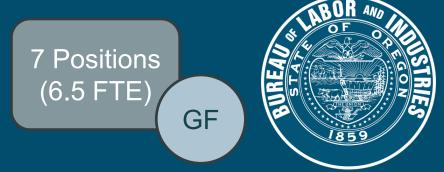
## Legal Division (23-25)



ALJ + Sec. 3 Positions (2.13 FTE)

### Legal Division Programs Over the Last 6 years

- 1 FTE Prosecutor (21-23) GF
- 1 FTE Prosecutor (22) OF
- 1 FTE Legal Director (23-25) GF
- 1 FTE Mediator (23-25) GF
- 1 FTE Mediator (23-25) Eliminated two long-term vacant CRD positions to fund
- 1 FTE Prosecutor (24) HB 4127 Fiscal Impact GF
- .25 FTE Prosecutor (24) HB 4080 Fiscal Impact GF



## Legal Division by the Numbers



ADR – 35 cases impacting 250 individuals / \$332,000 +
Projected: \$500,000 + training, and policy changes



APU – 46 cases impacting hundreds of individuals /
Over \$2.8 million + training, monitoring, and other enforcement tools



Judgment Unit – 29 cases impacting over 60 individuals / \$646,361



## **New in 2024: Mediation Program**

Stage 1 of the new mediation program began November 1, 2024. The first stage of this new initiative is largely modeled after the EEOC mediation program.

Program goals include collaborating with Divisions for management of high caseloads and offering parties fast resolution and just, mutually agreeable outcomes.

#### **A**NOTICE

#### YOU HAVE THE OPPORTUNITY TO RESOLVE THIS MATTER THROUGH MEDIATION

When parties (complainants and respondents) agree in good faith to participate in mediation, the case is referred to the BOLI Alternative Dispute Resolution (ADR) Team. The ADR Team provides a free mediation service while the BOLI investigation is paused pending a resolution at mediation.

#### WHAT IS MEDIATION

- Mediation is a safe and confidential platform for both parties to communicate through a mediator to reach a negotiated settlement agreement.
- · Mediation is fair. The mediator does not take sides, provide legal advice, or make decisions for you. Instead, they facilitate conversation, encourage problem-solving and help clarify issues
- · Mediation avoids lengthy, expensive, and unnecessary litigation. It can also help avoid continued investigation and prosecution by the agency.
- . In mediation, parties are in control of the outcome, not the agency. Parties can agree on resolution terms that may not be available at the conclusion of the investigation and prosecution of the claim
- · Mediation is a voluntary process. All parties to the case must agree to mediation to schedule a session.
- The BOLI ADR mediation typically takes place over one full day session, plus brief screening time. Most mediations occur over video conference and sessions are conducted with parties in separate meeting spaces.

#### IF YOU WANT TO PARTICIPATE WHAT HAPPENS AFTER MEDIATION · We aim for resolution by settlement

· If you are interested in resolving this matter through mediation, please email the investigator assigned to the complaint (contact information on page 1) within 14 days of the date of this

you request to participate in mediation.

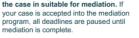
contacted by a BOLI mediator for an

and screening to determine whether

introduction to the mediation process

If both parties agree, you will be

- agreement within 60 days of referral. If mediation is successful, BOLI will close the case, and the charges will be considered resolved. letter. Please specify in your email that
  - · If mediation is unsuccessful investigation will resume, and the parties must act within the timelines provided. Participating in mediation does not pause or otherwise toll any state or federal statutes of limitations



For more information about the ADR Team, please contact us at ADR.BOLI@boli.oregon.gov and check out BOLI ADR Webpage at bit.ly/boliadr

PORTLAND I SALEM I EUGENE

971-245-3844





OREGON.GOV/BOLI HELP@BOLI.OREGON.GOV

## **Regular CRD Case**

**APU Manager** 

**Total Staff Hours:** 

194+

Judge

Intake

**DOJ Staff** 



Commissioner

### Mediation

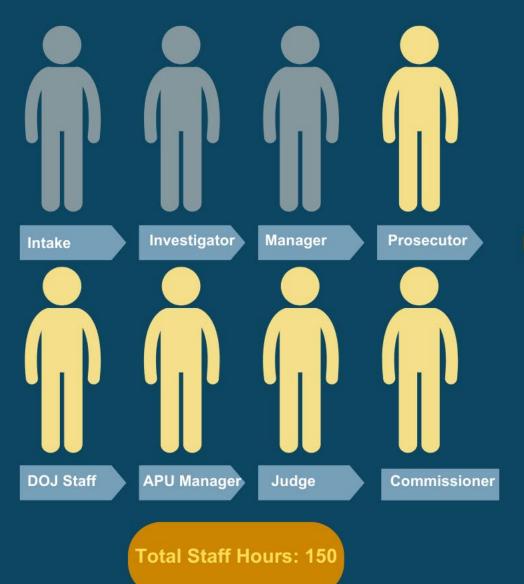
Intake Mediator Manager

Mediation can occur at any stage of the civil rights process.

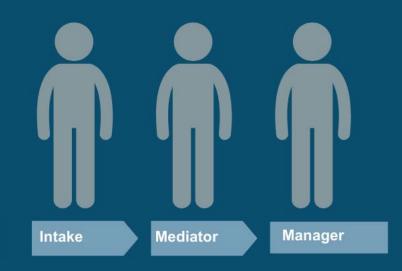




## **Regular CRD Case**



## **Mediation**

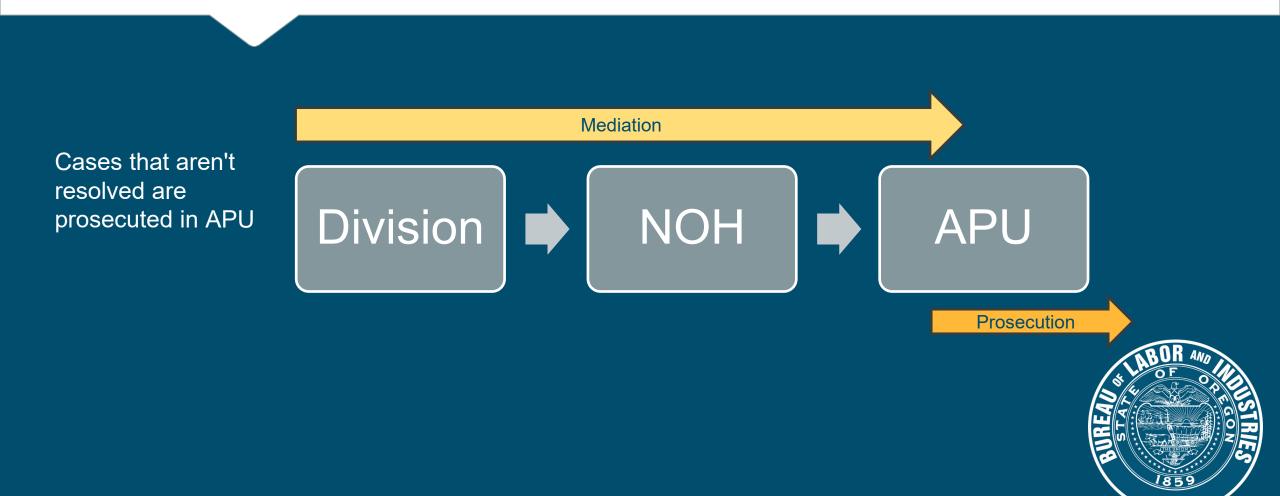


Mediation can occur at any stage of the civil rights process.

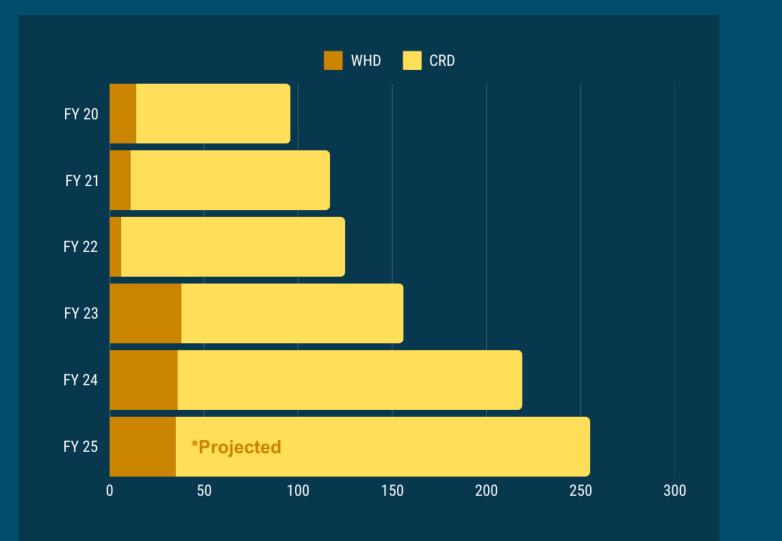
**Total Staff Hours: 10** 



## **Dispute Resolution**



## **Prosecution Unit Referrals by Fiscal Year**







## **Settlements and Legal Action**

### FY24 – to date Awards and Conciliations from the Legal Division: \$2.8M+

#### Notable Cases:

**\$1.25 million** settlement with Legacy Health for meal and rest break violations, which included a compliance agreement that ensured the enforcement of compliance measures and ongoing accountability

**\$1 million** award\* against Frehoo Inc. dba Stars Cabaret and two individuals for sexual harassment of a minor dancer in adult club

\$125,000 award against Sunstone Organics for gender identity employment discrimination
\$100,000 award against Dev's Burger for sexual harassment by non-employee and retaliatory discharge

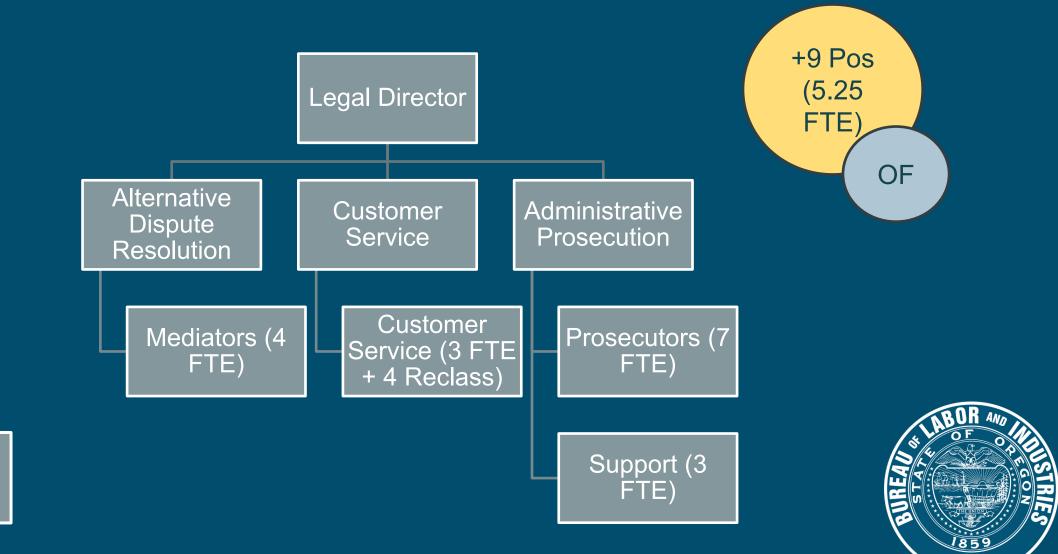
\*On appeal



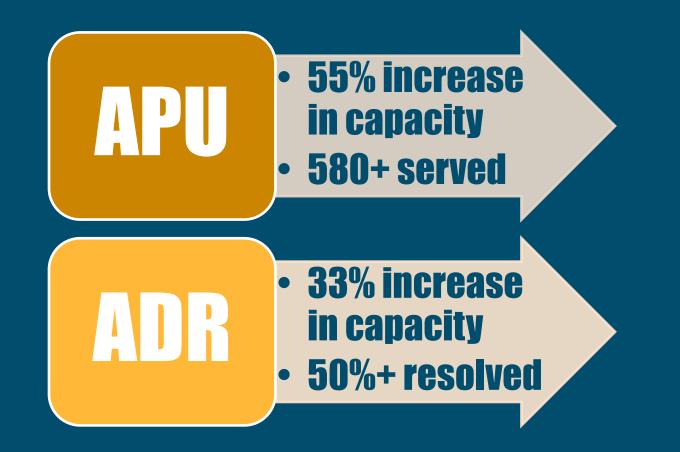
## Legal Division (25-27) if funded

ALJ + Sec.

(4 FTE)



## **Expanded Service and Greater Efficiency with New Investments**

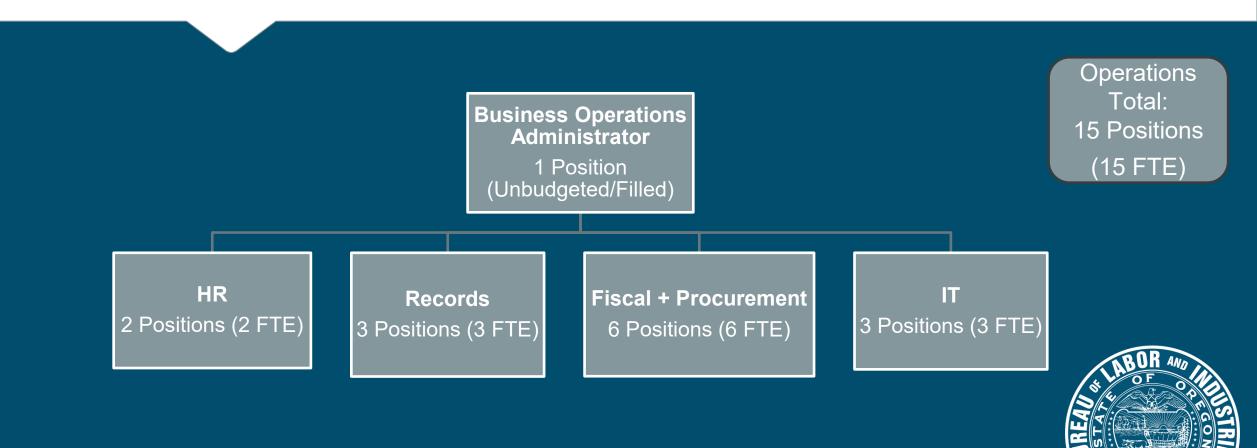




## **Operations**

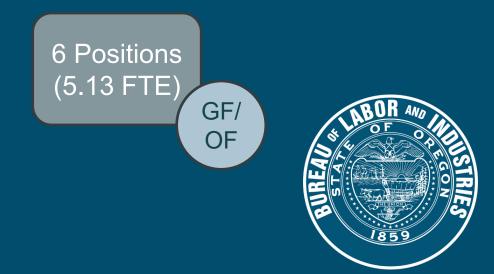


## **Operations Division (23-25)**



## **Operations Programs Over the Last 6 years**

Website Upgrades (19-12) GF 1 FTE Accountant for wage payments (19-21) OF 1 FTE Public Records Manager (19-21) GF Portland Office Move (21-23) GF 1 FTE HR Analyst (21-23) GF 1 FTE HR Manager (23-25) GF .88 LD Public Records Coordinator (23-25) GF Public Records Portal (24) GF Stage 1 Case Management Upgrade (24) OF/GF/FF .25 Public Records HB 4080 Fiscal GF



### New Additions in 2024 - Funded by '24 Agency Budget Request



What types of records does the Bureau of Labor and Industries hold?

Oregon

Who can I contact if I have questions around a public records request?

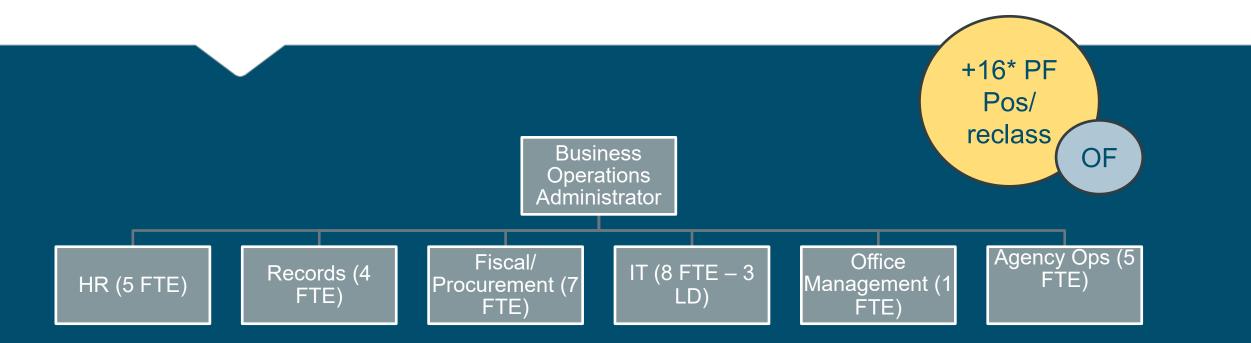
Where can I learn more about Oregon's Public Records Law?

### New Public Records Portal

- Allows requestor to specify a deadline by which they need the records.
  - Currently able to meet reasonable deadlines (10 business days out)
  - Previously 1+ year behind
- Able to view and track the status of a request (multiple parties can be added to a request).
- Fees (where applicable) are payable electronically through the portal.



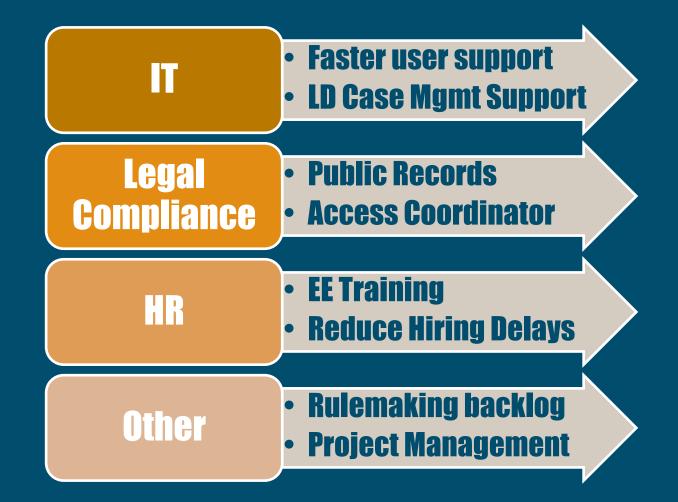
## **Operations Division (25-27) if funded**





\*Excludes 3 LD

# Efficiency gains, accountability, and compliance with increased investment





## **BOLI's Request**



### BOLI's Budget Proposal – Requesting No General Fund

Request	Purpose			
Case Management Replacement	New system will help address backlog & improve efficiency.			
BOLI Base	Investment in key positions to address recruitment, retention, and workflow challenges, to keep BOLI afloat.			
Civil Rights Division Sustainability	Additional intake staff, mediator, and investigators to keep up with the volume of complaints.			
Wage & Hour Division Sustainability	Collections, intake, and customer service positions to allow investigators to focus on case resolution.			
Operation Sustainability	Investment in key positions to grow HR and IT capacity, ADA compliance, and more.			

Fund Source	Amount
CHIPS	\$189,488
FF – SAEF 2 Grant	\$768,778
OST IAA	\$236,468
PLO IAA	\$1,600,616
PWR	\$672,467
WBF	\$11,838,742
WSF	\$3,459,719
WSF/PWR	\$9,418
OF combination	\$1,000,000 (Case Mgmt.)
TOTAL	\$19,775,696



## **Paid Leave Oregon Funding**

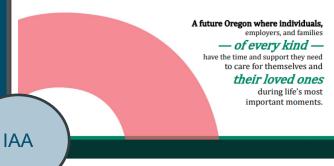






Senate Bill 1515 Report

Apportionment of Duties between Bureau of Labor and Industries and Oregon Employment Department for OFLA & Paid Leave Oregon September 2024



- BOLI is on track to receive 600 paid leave related claims this year.
- During just June of 2024, BOLI received over 1,200 calls and emails from Oregon workers asking about their rights under Paid Leave Oregon.
- From December 2022, through May 2024, Oregon employers contacted BOLI approximately 3,000 times with Paid Leave Oregon related questions.
- The Employer Assistance Unit at BOLI has forgone over \$230,000 in event registration fees to train employers on Paid Leave Oregon.



## Worker Benefit Fund

### GRB proposes one-time transfer of \$15M

- Worker Benefit Fund
  - Workers and Employers each contribute one cent per hour worked
  - Already funds BOLI's Workers' Compensation investigations by statute (ORS 656.605)
  - SB 946 clarifies that fund can be used for carrying out duties of BOLI



## **Staged Hiring Plan**

### **Hiring Plan**

**BOLI** 

BOLI				
TASK	ASSIGNED TO	PROGRESS	START	END
Preparation - PD Drafting				
WHD new	Laura	75%	11/1/24	1/31/25
APU/ALJ New	Erin	50%	12/1/24	2/21/25
EA New	Dylan	50%	12/1/24	2/21/25
DAS PD Approval				
WHD reclass	Laura	100%	2/1/25	4/5/25
CRD reclass	Michael	100%	2/1/25	4/5/25
ATD reclass	Jody	100%	2/1/25	3/5/25
HR PREP WORK	Camille	70%	11/1/24	6/30/25
Hiring - Round One (27)				
HR Roles (3)	Camille (2); Rhys (1)	0%	6/30/25	12/30/25
APU Paralegal (1)	Rachel	0%	6/30/25	9/30/25
Hiring - Round Two (27)				
WHD L&D2 (2)	Laura	0%	1/1/26	4/1/26
Comms (1)	Jess G.V.		1/1/26	6/1/26
Hiring - Round Three (17)				
CRD CRI1 (6)	Current or New Manager	0%	6/1/26	12/31/26
PSR4 (3)	Erin or New Cust Serv Manager	0%%	6/1/26	12/1/26
Research Analyst (1)	Alex	0%	6/1/26	12/1/26
WHD CS2 (7)	Emily or New Manager	0%	6/1/26	12/1/26

All positions are in a staged hiring plan from position description drafting through posting, with hiring in three stages to be able to realistically hire the positions.



## **Budget Outcomes with funding**



### 15 (7 (7) --ABG 1 17 7 N 1 .... -2 --

## Conclusion

We can reverse decades of underinvestment and help ensure Oregon is the best place to live and work, together.





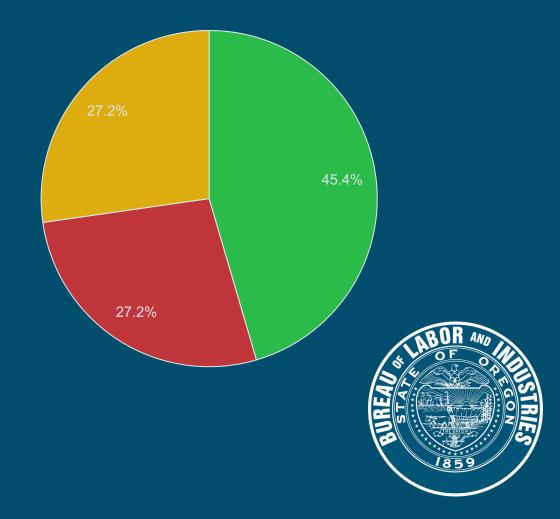
BOLI is requesting revisions to most KPMs to create more transparency into the health and work of the agency



## **2024 Key Performance Measure Review**

Green (On Target or Exceeding Target): 45.45% of KPMs Yellow (Target -5% to -15%): 27.27% of KPMs Red (Target > -15%): 27.27% of KPMs

**Key Takeaway:** While nearly half of Key Performance Measures are on track (Green), a significant portion (over 50% combined Yellow and Red) are facing challenges in meeting targets. This indicates areas needing attention and potential resource allocation adjustments.



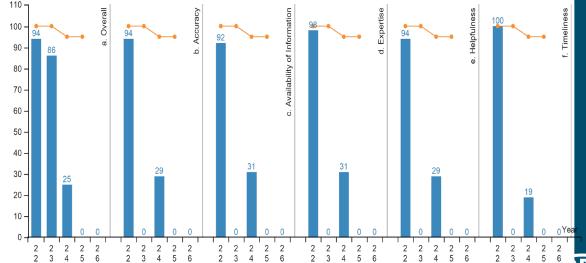
## **KPM #1: Customer Service Satisfaction [All]**

Percent of customers rating satisfaction as "good" or "excellent" (overall, timeliness, accuracy, helpfulness, expertise, availability of information)

#### **2024 Performance:**

Overall: 25% (Red - Significantly below target of 95%) Accuracy: 29% (Red) Availability of Information: 31% (Red) Expertise: 31% (Red)

- Helpfulness: 29% (Red)
- Timeliness: 19% (Red Lagging behind all other metrics)



How Are We Doing: Significant gap between desired and actual customer service quality. Not meeting customer expectations. Timeliness is a major issue.

**Factors Affecting Results:** New, more comprehensive measurement approach (all closed cases surveyed) reveals challenges. Workload exceeding capacity, leading to poor outcomes. Inadequate resources are constraining service delivery.

## **Public Records Proposed KPM**

### Public Records Processing (Proposed KPM #10)

The percentage of requests resolved or estimated shows the Records Department's efficiency.

### **Public Records Processing**

- a. Percentage of requests resolved within 30 days. Target = 75%
- b. Percentage of requests resolved within 45 days. Target = 85%
- c. Percentage of requests resolved within 90 days. Target = 95%

Purpose of Request: To capture the unit's efficiency, which is particularly important to meet requestors deadlines as they often are requesting them for legal purposes.



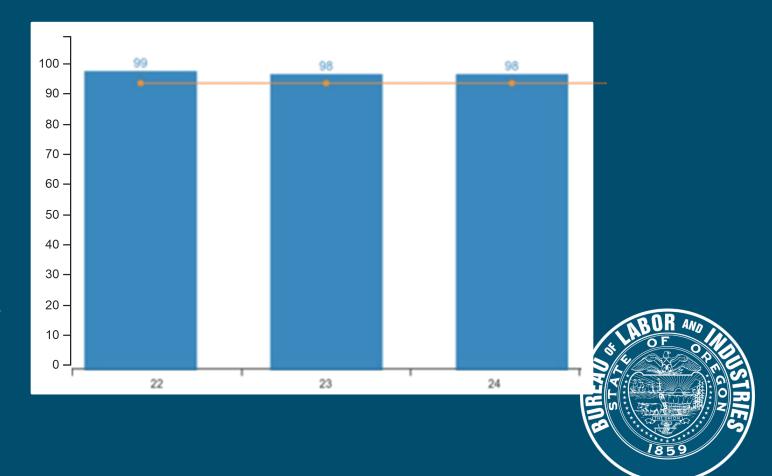
## **KPM #10: Technical Assistance Response Time** [EA]

Percentage of employer technical assistance calls/emails returned no later than the next business day.

**2024 Performance:** 98% (Green - Exceeded target of 95%)

**Trend:** Consistently exceeds target, even with increased call/email volume.

How Are We Doing: Excellent performance, exceeding target even with increased workload. Factors Affecting Results: Effective management of increased requests (8% increase in FY24, 26% increase since FY22). Employer Assistance Unit created unbudgeted positions to maintain response time. Crucial to monitor due to increase in demands of unit.



## **Employer Assistance Proposed KPM**

### **Response Time**

This measures the *Employer Assistance Division's* responsiveness to inquiries.

Percentage of employer technical assistance calls or emails returned no later than the next business day.

Target = 95%

Request Purpose: changes name to reflect what division is called



## **KPM #3: Timely Wage and Hour Complaint Processing [WHD]**

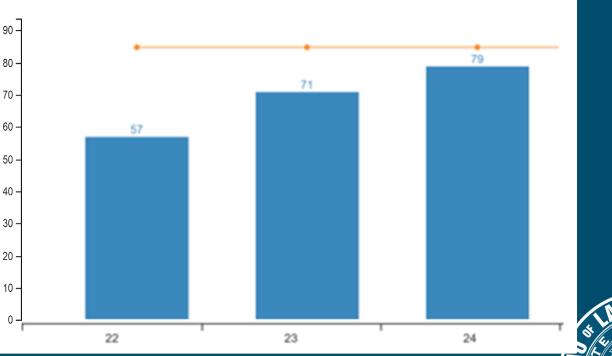
Percentage of target met for timely intake, jurisdiction determination, demand letter, and investigation.

**2024 Performance:** 79% (Yellow - Below target of 85%, but showing consistent upward trend)

**Trend:** Improved performance from 71% in FY 2023 and 58% in FY 2022. Upward trend for two consecutive years.

How Are We Doing: Did not meet overall target but shows significant improvement and upward trend.

**Factors Affecting Results:** High volume of wage claims. Modernization efforts (online portal, digital workflow) are streamlining processes and improving efficiency, contributing to the upward trend.





## KPM #4: Wage Security Fund Claims Processing [WHD]

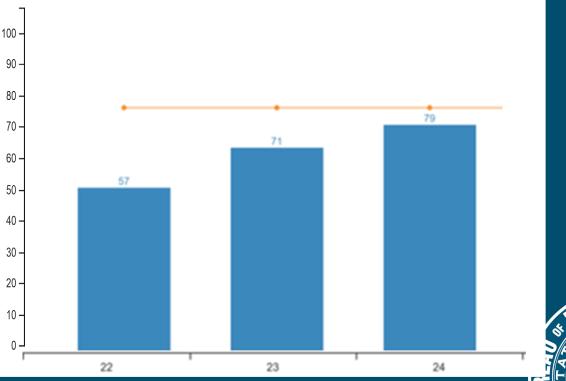
Percentage of Wage Security Fund claims processed within fewer than 30 days.

**2024 Performance:** 59% (Red - Below target of 85%)

**Trend:** Slight improvement from 56% in FY 2023, but still far below target.

**How Are We Doing:** Falling short of the target. Modest improvement year-over-year, but significant gap remains.

Factors Affecting Results: Increased volume of wage claims, leading to increased workload for compliance staff. Focus on priority wage claims (minimum wage, overtime, etc.) delays processing of Wage Security Fund claims. Dramatic increase from the number of claims eligible for Wage Security Fund.





## **KPM #5 - Prevailing Wage Rate Investigations** [WHD]

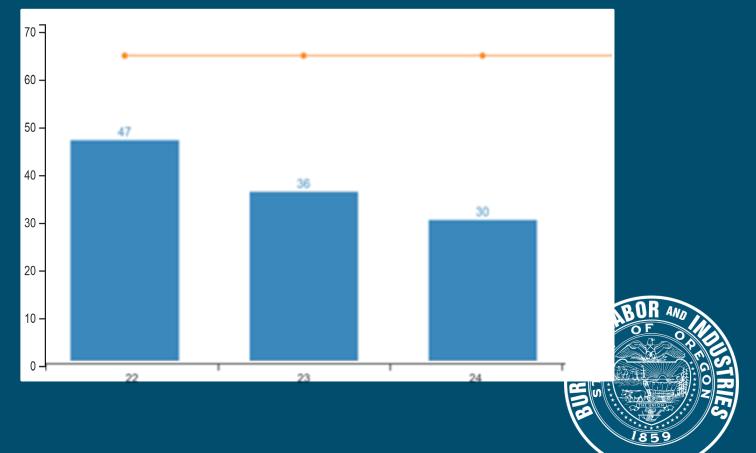
Percentage of Prevailing Wage Rate investigations completed within 90 days.

**2024 Performance:** 30% (Red - Significantly below target of 65%)

**Trend:** Decreased performance from 36% in FY 2023.

**How Are We Doing:** Significantly below target. Decreasing performance year-over-year.

Factors Affecting Results: Lack of trained staff and complexity of cases (multiple parties, extensive payroll records, lengthy periods, litigation). Need to pull investigators for prevailing wage determinations, impacting investigation timelines. Contractor cooperation also affects timeliness.



## KPM #11 - Prevailing Wage Rate Predeterminations [WHD]

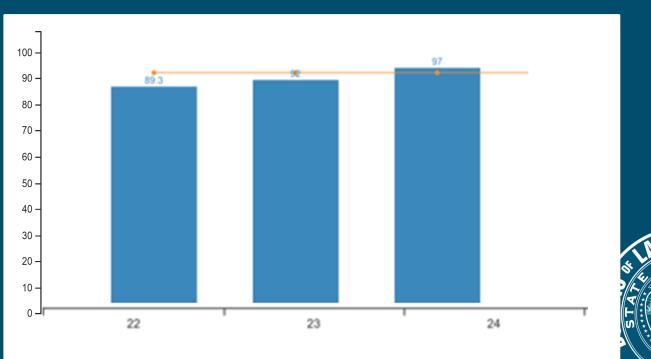
## Response time for requests by public agencies concerning potential coverage of projects.

**2024 Performance:** 97% (Green - Exceeded target of 95%)

**Trend:** Improved performance from 92% in FY 2023.

**How Are We Doing:** Exceeded target and improved performance year-over-year. Effective prioritization of timely determinations.

**Factors Affecting Results:** Modest increase in requests, but complexity increased due to new funding sources (Lift Funds, block grants). Timely determinations achieved by re-prioritizing and pulling investigators from other cases, impacting PWR investigation timelines (see KPM #5).



## **Wage and Hour Proposed KPMs**

#### Wage Claims (Proposed KPM #5) NEW

Measures amount of time the divisions takes to issue demand letter. Which can be a potential indicator of the Wage and Hour Division's effectiveness.

- a. 30 days from receipt of wage claim
  - a. Target=50%
- b. 60 days from receipt of wage claim
  - a. Target=75%
- c. 90 days from receipt of wage claim
  - a. Target=100%

Request Purpose: to capture how quickly intake is issuing a letter to employers notifying them of a wage claim. This will allow BOLI and the Legislature to see how long the first step in the wage claim process is taking.



## Wage and Hour Proposed KPMs

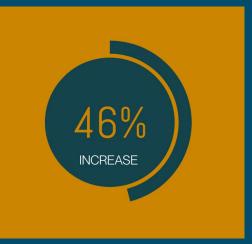
Wage Security Fund Claims (Proposed KPM #6) Change to existing KPM #4

Tracking the processing time for Wage Security Fund claims. Indicates Wage and Hour Division efficiency.

**Processing WSF claims within 60 or fewer days.** 

**Target = 85%** 

Purpose of Request: Make it possible to meet the KPM, with expansion of uses of the fund, that did not include funding, we cannot meet the current metric (30 days) in the KPMs





## Wage and Hour – Prevailing Wage Proposed KPMs

Prevailing Wage Investigations (Proposed KPM #7) New

Monitoring the number of days between receipt of case and when the investigation is complete shows Wage and Hour Division efficiency.

a. 60 days Target = 25%

b. 90 days Target = 50%

c. 120 days Target = 75%

d. 180 days Target = 100%





### Wage and Hour – Prevailing Wage Proposed KPMs

Prevailing Wage Coverage Determinations (Proposed KPM #8) New

This metric tracks the efficiency of the Wage and Hour Division in making determinations about whether a worker or workplace falls under their statutory coverage. A high percentage of determinations made within 60 days suggests the Division is processing coverage requests efficiently.

Percent of statutorily required coverage determinations made within 60 days, when provided information by requestor to do so

Purpose of Request: Timely processing of coverage determinations allows for contractors, public bodies and owners to be aware of wage and other requirements for projects



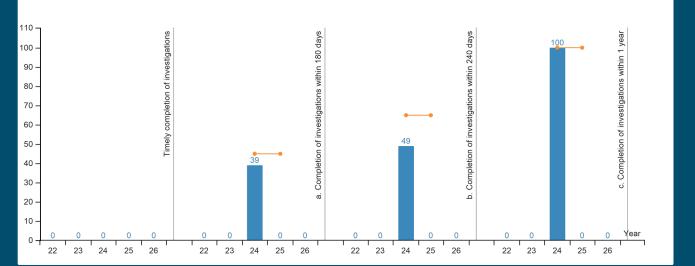
### **KPM #2 - Timely Civil Rights Investigations [CRD]**

### Timeliness of civil rights investigations at 180 days, 240 days, and 1 year.

#### 2024 Performance:

Within 180 days: 39% (Red - Below target of 45%)
Within 240 days: 49% (Red - Below target of 65%)
Within 1 Year: 100% (Green - Met target of 100%)
How Are We Doing: Met target for 1-year completion,
but falling short on 180-day and 240-day targets.
Workload and resource allocation impacting shorter-term timeliness.

**Factors Affecting Results:** Complex investigations require thoroughness. Current staffing levels likely insufficient for desired shorter timelines. Expertise and processes are in place, but resource allocation needs adjustment. Timelines heavily impacted by complainant and respondent response timelines.





## **Civil Rights Proposed KPMs**

#### Initial Contact (Proposed KPM #3) NEW

This measures the Civil Rights Division's responsiveness to inquiries from the public. Percent of responses to initial contact within (less than or equal to) 2 business days.

#### **Target = 85%**

Request Purpose: Intake timelines are key indicators to overall case timelines.

#### Complaints Drafted & Initial Interviews (Proposed KPM #4) NEW

This measure tracks the efficiency of the Civil Rights Division in converting initial complaints into formal documents. It reflects the speed at which potential cases move form initial contact to official investigation. This measures the timeliness of the Civil Rights Division in scheduling and conducting initial interviews with complainants. It reflects how quickly they can gather information and begin assessing potential cases.

a. Percent of intake interviews conducted within 30 days of assignment

b. Percent of complaints drafted within 7 days of intake interview.

**Target = 80%** 



Request Purpose: Converting the questionnaire into a complaint is a key indicator into timeliness of the Civil Rights Complaint Process

### **KPM #9: APU Hearing Scheduling Timeliness [APU]**

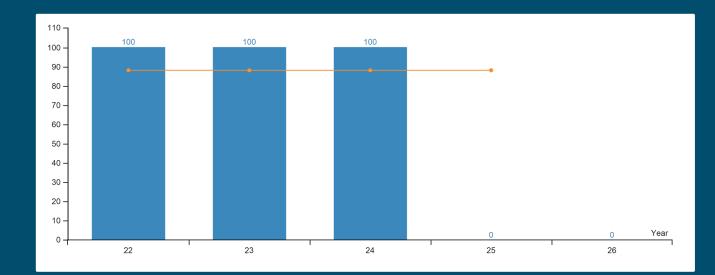
### Percentage of cases scheduled for hearing within 30 days of assignment to APU.

**2024 Performance:** 100% (Green - Exceeded target of 88%)

Trend: Consistently exceeds target.

How Are We Doing: Consistently exceeding target. Excellent performance.

**Factors Affecting Results:** Unit consistently exceeds this metric. Agency proposing to adjust metric to reflect actual performance and challenges.





### **Administrative Prosecution Unit Proposed KPMs**

Case Assignment & Charging Document Creation (Proposed KPM #9) NEW Tracking the amount of time needed to assign cases and draft charging documents.

Percentage of cases assigned and charges drafted within 75 days. Target = 75%

Request Purpose: To be able to determine how long the beginning stages of the prosecutorial work is taking. The drafting of charging documents must be completed prior to the case moving forward. Tracking the amount of time needed to draft charging documents shows unit efficiency.



## **KPM #6: Apprenticeship Journey Level Certificates [ATD]**

Number of apprentices receiving journey level certificates.

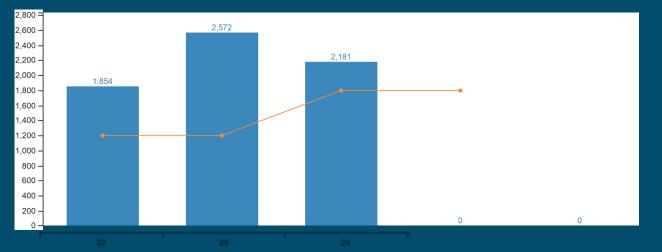
2024 Performance: 2,181 (Green - Exceeded target of 1,800)

**Trend:** Consistently Exceeding target. **How Are We Doing:** Exceeded target goal.

Strong performance.

Factors Affecting Results: Reflects growth in registered apprenticeship programs statewide. KPM doesn't capture workload to support apprentices or new programs. Incomplete picture of overall performance.

Agency is proposing deletion of this KPM as it doesn't reflect work of Division.



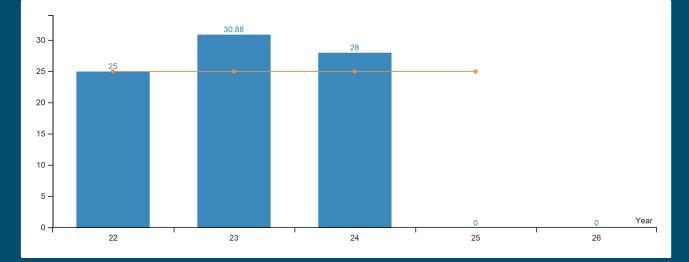


## KPM #8 - Minority Apprenticeship Participation [ATD]

Percentage of new apprenticeship participants who are minorities.

**2024 Performance:** 28% (Green - Met/Exceeded target of 25%)

**Trend:** Met or exceeded target for the fourth consecutive year.



**How Are We Doing:** Strong performance, exceeding target for multiple years. Effective outreach to underserved populations.

**Factors Affecting Results:** Effective outreach and statewide coordination. KPM limited scope - proposing new metrics focusing on underserved communities (BIPOC, women, veterans etc.).

Agency is proposing a change to this measure to reflect how many of these workers are completing their program, which is a much better metric of success.



### **Apprenticeship and Training Proposed KPMs**

Apprentice Demographics and Completion Rates (Proposed KPM #11) NEW and Change to Current KPM #8

The Apprenticeship and Training Division tracks completion rates and new apprentice demographics to gauge how Registered Apprenticeship Programs are retaining and recruiting apprentices from diverse backgrounds. By disaggregating data by demographic groups, including female, BIPOC (Black, Indigenous, and People of Color), veterans, and other underrepresented groups, the Division can identify equity challenges and opportunities for growth, and showcase the program's contribution to workforce diversity and inclusion.

a. Overall Completion to New Registrants

**Target = 55%** 

b. Racial and Ethnic Minority Groups Completion to New Registrants

**Target = 20%** 

c. Underrepresented Gender Groups Completion to New Registrants

**Target = 15%** 

d. Veteran Completion to New Registrants

Target = 15%

Request Purpose: Current KPM only tracks demographics as a whole and not by each identity and is limited to apprentices joining a program, not completing it. This metric will show a more granular picture of each demographic group, and if they are completing the program, which is the goal of registered apprenticeship.

#### Compliance Reviews (Proposed KPM #12) NEW

Measuring compliance review completion rate helps ensure all reviews are done and identify potential risks of non-compliance. Every program is required to have a compliance review completed every 3 years, so 33% per year ensures the Division is maintaining its compliance requirements.

#### Compliance review completion rate Target = 33%

Request Purpose: Provide transparency into how well the Division is performing its core function



### **Apprenticeship and Training Proposed KPMs**

Compliance Reviews (Proposed KPM #12) NEW

Measuring compliance review completion rate helps ensure all reviews are done and identify potential risks of non-compliance. Every program is required to have a compliance review completed every 3 years, so 33% per year ensures the Division is maintaining its compliance requirements.

Compliance review completion rate Target = 33%

Request Purpose: Provide transparency into how well the Division is performing its core function



# **Questions?**



### **Modernizing Case Management**

REQUEST FOR FUNDING NEW CASE MANAGEMENT SYSTEM

Enhancing Efficiency and Service Delivery to Oregonians

Current case management systems are outdated, hindering efficiency and impacting service delivery

Modernization is crucial for fulfilling our mission of worker protection, equity, and empowerment

Project Goal: Replace legacy systems with a comprehensive, integrated case management system



### **Modernizing Case Management - Current State**

- Crashes & Data Loss: Current systems are unstable, leading to frequent crashes and loss of critical case information.
- Manual Processes: Heavy reliance on manual data entry creates errors, delays, and inefficiencies.
- Lack of Transparency & Tracking: Oregonians have limited visibility into their case status, leading to frustration and increased calls to overwhelmed staff.
- Reporting & Data Gaps: Inability to collect and analyze key data, including demographic information, hinders our ability to ensure equitable service delivery.

These outdated systems directly hinder BOLI's ability to efficiently and effectively enforce labor laws, protect work rights, and ensure fair practices for Oregon businesses and citizens.



### **Modernizing Case Management - Benefits**

#### For BOLI & State Government

#### **Increased Efficiency & Productivity:**

- Streamlined workflows & automation Reduce staff time spent on manual tasks by 30-40%
- Enhanced system stability Reduced downtime and data loss.

#### Improved Data & Reporting:

- Robust data collection & analysis Measure outcomes, identify trends, improve processes
- *Reporting and analysis time reduction of up to 70-80%*
- Better compliance & audit trails.

#### **Cost Savings & Resource Optimization:**

- Reduced manual effort & administrative costs.
- Better resource allocation based on data-driven insights
- Cost reduction of up to 40% for creating and managing new programs

#### **For Oregonians**

#### Improved Customer Service:

- Faster case resolutions 30-40% decrease in processing time projected.
- Easier case tracking & communication

#### **Greater Equity & Justice:**

- Ability to track demographics to ensure fair service delivery.
- Targeted outreach to underserved communities.

#### **Enhanced Public Trust:**

- Increased transparency and accountability.
- More efficient and responsive agency.
- Data integrity management time reduction of up to 20-30%



### **Case Management – Plan and Timeline**

#### **Phased Implementation for Successful Transition:**

BOLI will execute a carefully planned phased implementation, ensuring a smooth transition and minimizing disruption. Key phases and timelines include:

- Procurement (RFP): July September 2025: Rigorous vendor selection process in accordance with state procurement guidelines.
- First Steps with Contracted Vendor: January March 2026: Contract finalization and initial project setup with the selected vendor.
- Implementation and Customization: 2026: System configuration, customization to BOLI's specific needs, and system integration.
- Change Management and Training: 2027: Comprehensive organizational change management and user training programs.
- System Live and Fully Transitioned: Q4 2027: Go-live launch of the new CMS and full transition of operations.

**State IT Governance Alignment:** BOLI is committed to aligning with the state's IT strategy, adopting a cloud-first approach and agile principles. We will collaborate closely with Enterprise Information Services (EIS) throughout the project.



## **Case Management System – Projected Costs**

#### Total Biennium Request (2025-2027): \$2,240,612

- Personnel Services: \$1,222,332
  - Permanent Positions (2 FTE):
    - 1.0 FTE Information Systems Specialist 6 (Project Technical Lead & Ongoing Support)
    - 1.0 FTE Administrative Specialist 2 (Support Staff)
  - Limited Duration Positions (3 FTE):
    - 1.0 FTE (LD) Project Manager 2 (Implementation Lead)
    - 1.0 FTE (LD) Information Systems Specialist 5 (Testing & QA)
    - 1.0 FTE (LD) Operations & Policy Analyst 3 (Change Management Coordinator)
- Essential Systems Costs: \$1,018,280
  - Vendor Costs (Implementation & Ongoing)
  - Implementation Expenses
  - Initial User Licenses
  - Supplies & Services for Implementation Positions
  - Contingency & State Oversight: Potential iQSM oversight, future data migration needs, and additional training/OCM resources.

Request for Information (RFI): RFI responses indicate ~\$500,000 for initial vendor implementation. Estimated ~\$200,000 per biennium for ongoing vendor costs (licenses, maintenance). Remaining system funds provide a crucial contingency for unforeseen needs and to ensure project success

Vendor Estimates Based on



### **Collection**

#### \$3.2 million in wages & penalties left unpaid in top 10 industries



\*Chart by Kaylee Tornay, InvestigateWest

### 40% of assessments unrecovered (2015-2022 collections)

#### Need:

- Better technology
- Trainers
- Enough staff to take
   the additional steps
   required from intake
   through final order



### Reimbursement

- Only housing cases in Civil Rights allow BOLI to seek reimbursement of costs. The majority of Civil Rights cases are employment cases and BOLI cannot seek reimbursement in these cases.
- Most wage and hour cases allow BOLI to seek reimbursement of costs to be able to use existing statutes we would need:
- Better technology
- Trainers
- Enough staff with the time to take the additional steps required from intake through final order



### **Potential Federal Impacts**

#### EEOC

- BOLI receives about \$1.5M/ biennia to investigate cases where concurrent jurisdiction with EEOC
- Anticipate some types of cases will not be taken by EEOC anymore, could increase BOLI's workload
- DOL
  - Anticipate some types of cases will not be taken by DOL anymore, could increase BOLI's workload
  - BOLI's SAEF-2 Grant is awaiting modification and currently in flux



### What is Registered Apprenticeship?



- 1. A defined structure for learning occupational skills, determined by industry partners
- 2. Paid, on-the-job training under the supervision of journey-level experts
- 3. Additional courses to learn theory and skills related to the industry

Apprentices receive a nationally recognized certified credential upon completion.

