

Hi, Oregon

million

adults with no post-secondary degree

National vs. <u>Oregon</u>

- 810K+ SCNC today
- Each year:
 - \circ 9,200+ new stop-outs
 - \$9,499 average appropriation per FTE
 - ~ \$90 Million in FTE appropriations on students who stop out annually.

million

adults with some college, no credential



Challenges & Opportunities



7+%

Decline in public IHE enrollment from 2012-2013 to 2022-2023



Oregon has the second highest ratio of SCNC to currently enrolled undergraduate students and the third lowest re-enrollment rate of SCNC residents



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Number of available workers for every 100 jobs in Oregon





Oregon's college going rate for the class of 2021 – nearly a 10% drop over the last ten years



Enrolling adult learners at scale is the fastest way to solve ongoing WF & skills gaps.

The Enrollment Cliff and the Skills Gap are generational problems. These can not be solved by relying on graduating high school seniors to fill the gaps.

18,000+ OR residents are enrolled in online, degrees at out-of-state institutions, – resulting in **~\$180 M** in tuition dollars leaving the state.

810,000+

Oregon residents have some college but no credential

The State of Oregon has seen an increase of **51%** in students attending online, out-of-state institutions since 2016.

Finding, enrolling, and supporting these learners is increasingly difficult.



Oregon's SCNC population is disproportionately high – similar to states with much larger populations (MD, GA, & NJ) Founded in 2015, ReUp is the only full service government solution helping states find, enroll, and support SCNC adult learners to increase economic advancement and build the workforce pipeline.



ReUp's Footprint with Systems, States, and IHE's

10's of Thousands

Enrollments

100's of \$Millions

Recaptured Tuition Revenue



New Jersey

\$18.5M Institutional Revenue

5,300+

re-enrollments in first year

\$43.3M

in additional expected contribution to the state economy through taxes and consumer spending in graduates' first year after graduation. **30 Days** Timeframe to onboard 17 public institutions

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This innovative initiative reflects the realities on the ground and our commitment to serving the diverse needs of today's learners and tomorrow's workforce. By supporting our students in completing their postsecondary education, we are not only investing in their future but also building a stronger and more resilient economy as a whole.

- Governor Phil Murphy, New Jersey



Investment for Oregon: Year 1: \$2m Year 2: \$4m Establishes marketplace of degrees and institutions in year one, expands statewide in year two

Wins for all stakeholders:

- Thousands of SCNC Oregonians re-enrolled and on a path to modern economy
- Tens of millions of tuition dollars generated and staying in-state
- Employers have access to the workforce they need to stay competitive
- Statewide strategy is lowest cost and most effective approach to growing Workforce pipeline

Oregon SCNC Picture: 810,344 Citizens

1/%



Percentage of Oregon's 2022 high school graduating class that is now SCNC

There are three times as many SCNC as undergraduate students in the state 1.4%

SCNC re-enrollment rate, which is 33% below the national average



Oregon Online Enrollment

26k+

Oregon residents enrolled in online degrees at OR public institutions

58%

Percent of those residents are enrolled at 3 institutions: Portland Community College, Portland State University, or Oregon State University 18K+

Oregon residents enrolled in online degrees in other states



We're on a mission to unlock upward mobility for every adult through access to education and training.