

HB 4129 A BUDGET REPORT and MEASURE SUMMARY

Joint Committee On Ways and Means

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Department of Human Services

2023-25

Oregon Health Authority

2023-25

PRELIMINARY

Budget Summary*

	2023-25		2024	
	Legislatively Approved		Committee	
	Budget ⁽¹⁾		Recommendation	
			Committee Change from	
			2023-25 Leg. Approved	
			\$ Change	% Change
Department of Human Services				
General Fund	\$ -	\$ 474,539	\$ 474,539	100.0%
Other Funds	\$ -	\$ 158,945	\$ 158,945	100.0%
Federal Funds	\$ -	\$ 467,136	\$ 467,136	100.0%
Total		\$ 1,100,620	\$ 1,100,620	100.0%
Oregon Health Authority				
General Fund	\$ -	\$ 960,963	\$ 960,963	100.0%
Other Funds Limited	\$ -	\$ 1,235	\$ 1,235	100.0%
Federal Funds	\$ -	\$ 1,030,691	\$ 1,030,691	100.0%
Total	\$ -	\$ 1,992,889	\$ 1,992,889	100.0%

Position Summary

Department of Human Services

Authorized Positions	0	9	9
Full-time Equivalent (FTE) positions	0.00	3.65	3.65

Oregon Health Authority

Authorized Positions	0	6	6
Full-time Equivalent (FTE) positions	0.00	3.00	3.00

⁽¹⁾ Includes adjustments through January 2024

* Excludes Capital Construction expenditures

Summary of Revenue Changes

House Bill 4129 appropriates \$1,435,502 General Fund, including \$474,539 to the Department of Human Services (DHS) and \$960,963 to the Oregon Health Authority (OHA) to carry out the provisions of the measure. Other Funds and Federal Funds expenditure limitation adjustments are also included for these agencies. Medicaid is the source of Federal Funds for long term services and supports. Other Funds expenditure limitation is needed for the agencies to pay expenses through their Shared Services budget structure.

Summary of Human Services Subcommittee Action

House Bill 4129 requires DHS and OHA to adopt rules governing the licensure and financial transparency of organizations that provide agency with choice (AWC) in-home services. The bill also requires DHS and OHA to contract with up to two such agencies by January 1, 2026 to provide services to older adults, individuals with disabilities, and individuals with behavioral health needs. These agencies will be reimbursed by DHS and OHA for the cost of providing in-home services, including reimbursement for direct support worker wages and benefits, and administrative costs. The measure appropriates funds to DHS and OHA to begin implementation in the current biennium. Ongoing costs are expected to begin in 2025-27.

Department of Human Services

The measure appropriates \$474,539 General Fund, increases expenditure limitation by \$467,136 Federal Funds and \$158,945 Other Funds, and authorizes the establishment of nine permanent full-time positions (3.65 FTE) for DHS to develop state infrastructure and rules governing AWC in-home services for older adults and individuals with disabilities, and manage this new service option. This includes two Operations and Policy Analyst positions, two Learning and Development Specialist positions, two Program Manager positions, two Procurement and Contract Specialist positions, and one Fiscal Analyst position.

Oregon Health Authority

The measure appropriates \$960,963 General Fund, increases expenditure limitation by \$1,030,691 Federal Funds and \$1,235 Other Funds, and authorizes the establishment of six permanent positions (3.00 FTE) for OHA to implement AWC in-home services for individuals with behavioral health needs, including one Operations and Policy Analyst position, one Compliance Specialist position, one Public Service Representative position, one Learning and Development Specialist position, one Research Analyst position, and one Business Operations Supervisor position.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

Department of Human Services and Oregon Health Authority
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DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Department of Human Services									
<u>SUBCOMMITTEE ADJUSTMENTS</u>									
SCR 060-08 - Aging and People with Disabilities									
Personal Services	\$ 372,911	\$ -	\$ -	\$ -	\$ 372,911	\$ -	745,822	6	3.02
Services and Supplies	\$ 41,587	\$ -	\$ -	\$ -	\$ 41,587	\$ -	83,174		
SCR 010-50 - State Assessments and Enterprise-wide Costs									
Services and Supplies	\$ 10,057	\$ -	\$ 168	\$ -	\$ 8,189	\$ -	18,414		
Special Payments	\$ 49,984	\$ -	\$ 598	\$ -	\$ 44,449	\$ -	95,031		
SCR 010-45 - DHS Shared Services									
Personal Services	\$ -	\$ -	\$ 148,013	\$ -	\$ -	\$ -	148,013	3	0.63
Services and Supplies	\$ -	\$ -	\$ 10,166	\$ -	\$ -	\$ -	10,166		
Oregon Health Authority									
SCR 010-45 -Shared Administrative Services									
Special Payments	\$ -	\$ -	\$ 1,235	\$ -	\$ -	\$ -	1,235		
SCR 010-50 -State Assessments and Enterprise-wide Costs									
Special Payments	\$ 34,225	\$ -	\$ -	\$ -	\$ 27,688	\$ -	61,913		
SCR 030-01 - Health Systems Division									
Personal Services	\$ 316,114	\$ -	\$ -	\$ -	\$ 357,948	\$ -	674,062	6	3.00
Services and Supplies	\$ 610,624	\$ -	\$ -	\$ -	\$ 645,055	\$ -	1,255,679		
SUBCOMMITTEE RECOMMENDATION *	\$ 1,435,502	\$ -	\$ 160,180	\$ -	\$ 1,497,827	\$ -	3,093,509	15	6.65
% Change from 2023-25 Leg Approved Budget	100.0%	0.0%	100.0%	0.0%	100.0%	0.0%	100.0%	100.0%	100.0%

*Excludes Capital Construction Expenditures