SB 91-4 (LC 1256) 3/24/23 (LHF/ps)

Requested by SENATE COMMITTEE ON HUMAN SERVICES

## PROPOSED AMENDMENTS TO SENATE BILL 91

1 On page 1 of the printed bill, delete lines 4 through 25 and delete pages 2 2 through 5 insert:

<sup>3</sup> "SECTION 1. (1) As used in this section:

4 "(a) 'Agency' means an agency that hires, trains and supervises
5 direct support professionals using state funds received from the De6 partment of Human Services.

"(b) 'Attendant care services' means services provided directly to
an individual with a disability to assist with activities of daily living,
instrumental activities of daily living and health-related tasks.

10 "(c) 'Child' means an individual under 18 years of age:

11 "(A) With a developmental or intellectual disability; or

"(B) Who meets the eligibility requirements for services under the
 Medically Fragile Model Waiver or the Medically Involved Children's
 Waiver granted by the Centers for Medicare and Medicaid Services.

"(d) 'Client' means an individual who receives attendant care ser vices.

"(e) 'Client child' means a child who receives attendant care services from the child's parent.

"(f) 'Developmental disability services' has the meaning given that
 term in ORS 427.101.

21 "(g) 'Direct support professional' means an individual who is hired,

employed, trained, paid and supervised by an agency to provide attendant care services to a client of the agency.

"(h) 'Extraordinary needs' means the needs of a child with a diagnosed condition that render it unsafe for the child to employ a nonparent caregiver as determined by the child's health care provider.

6 "(i) 'Instructional time' means the hours, designated in a child's 7 individual support plan, throughout a 12-month period during which 8 the child is engaged in regularly scheduled instruction, learning ac-9 tivities or learning assessments as required by rules adopted by the 10 Department of Education.

"(j) 'Nonparent caregiver' means a direct support professional, personal support worker or similar provider who is paid to provide attendant care services to clients who are not the provider's children.

- 14 "(k) 'Parent' includes a:
- 15 "(A) Natural or adoptive parent of a child;

16 "(B) Stepparent of a child; and

17 "(C) Legal guardian of a child.

"(L)(A) 'Parent provider' means a parent who is paid to provide
 attendant care services to the parent's minor child.

"(B) 'Parent provider' does not include a parent who is paid to
 provide attendant care services to a child who is 18 years of age or
 older.

"(m)(A) 'Personal support worker' means an individual who is employed by a client or the client's representative and paid to provide
attendant care services to the client.

"(B) 'Personal support worker' does not include a direct support
 professional.

"(n) 'State plan' means Oregon's state plan for medical assistance,
 described in 42 U.S.C. 1396a, approved by the Centers for Medicare and
 Medicaid Services.

"(o) 'Very high support needs' means a minor child's needs for the highest level of support, as indicated by a federally approved functional needs assessment, including the needs of children who meet the eligibility requirements for the Children's Intensive In-Home Services Waiver granted by the Centers for Medicare and Medicaid Services or who are receiving developmental disability services under the state plan.

8 "(2) Subject to subsection (8) of this section and section 2 of this 9 2023 Act, the Department of Human Services shall administer a pro-10 gram to compensate parents to provide attendant care services to the 11 parents' children if:

"(a) The client child has been assessed by the department to have
 very high support needs; or

"(b) The client child is not assessed as having very high support needs but the department grants an exception for the client child through a process established by the department based on the determination of the child's medical provider that the client child needs a parent provider due to the client child's extraordinary physical, mental or emotional needs.

20 **"(3)** To be eligible for the program described in this section:

"(a) The parent provider may not be paid to provide attendant care services to the client child by an agency that is owned by the parent, child or any family member or for which the parent or other family member serves in any administrative or leadership capacity, including as a member of a board of directors; and

"(b) The agency employing the parent provider to provide attendant
 care services to the client child:

"(A) May not employ a parent provider as an independent contrac tor;

30 "(B) Must offer a parent provider the same wages and benefits of-

1 fered to direct support professionals who are not parent providers re-2 gardless of the rate paid by the department to the agency for parent 3 providers;

4 "(C) May pay parent providers to provide a total of no more than
50 hours per client child per week of attendant care services;

"(D) Subject to subparagraph (C) of this paragraph, shall pay parent
providers overtime at the same rate and under the same circumstances as direct support professionals who are not parent providers;
and

"(E) Except as authorized by the department by rule, may not pay providers of attendant care services, including parent providers, to provide services to a minor child during instructional time unless the minor child is temporarily disengaged from instructional time while recovering from surgery or illness and the temporary disengagement from instructional time is recommended by the child's health care provider.

"(4) Subsection (3)(b)(E) of this section does not prohibit a school district or other entity from compensating parents of students with disabilities for providing support for educational activities that would otherwise be the responsibility of the school district.

"(5) A parent provider, during the hours that the parent provider
is paid to provide attendant care services to the client child:

"(a) May not be responsible for a vulnerable adult who requires
 physical care and monitoring;

"(b) Unless approved by the department through the client child's individual support plan, may not be responsible for the care of a child, other than the client child, who is under 10 years of age and shall have another caregiver immediately available at all times to attend to the needs of the child; and

30 "(c) May not perform tasks that are not for the primary benefit of

the client child or as included in the client child's individual support
plan, including but not limited to:

3 "(A) Grocery shopping for the household;

4 "(B) Housekeeping not required for the care of the client child;

5 "(C) Remote work or operation of a home business;

"(D) Transporting individuals other than the client child to or from
activities or appointments;

8 "(E) Attending outside activities, performances or athletic events 9 of children in the household other than the client child except for the 10 primary purpose of supporting the client child's participation in a 11 community activity of the client child's choosing; or

"(F) Travel with the client child, if the travel includes an overnight
 stay away from the child's home, unless the travel is for the primary
 purpose of supporting the client child to travel.

"(6) If required by the Centers for Medicare and Medicaid Services,
 the department may require a parent provider to assign an alternative
 legal representative for the client child to make decisions about or
 manage the client child's attendant care services. The assignment:

<sup>19</sup> "(a) Must be on a form prescribed by the department; and

"(b) Must clearly state that the assignment is limited to decisions regarding the development and implementation of the child's individual support plan and does not limit the authority of the parent provider to make decisions for the client child with respect to health care, education or religious training.

"(7) A parent provider is subject to the requirements of mandatory
 reporting of abuse under ORS 124.060 and 419B.010, 24 hours per day,
 seven days per week.

(8) The department shall adopt rules for the program described in
 this section using an advisory committee appointed under ORS 183.333
 that represents the interests of parents, children with developmental

or intellectual disabilities, adults with disabilities, agencies, organizations of direct support professionals and personal support workers and
organizations that advocate for persons with disabilities. The rules
must include all of the following:

5 "(a) Strategies to safeguard nonparent caregivers and avoid the 6 displacement of nonparent caregivers by parent providers;

7 "(b) Requirements for agencies to demonstrate consistent efforts to
8 recruit, train and retain nonparent caregivers;

9 "(c) Training requirements for:

10 "(A) Parent providers regarding federal and state administrative 11 rules regulating home-based and community-based services, including 12 the impact of the rules on parent-child relationships with respect to 13 discipline, supervision, physical intervention and self-determination 14 of client children during the hours that the parent provider is being 15 paid to provide attendant care services;

"(B) Client children to learn to advocate for themselves with re spect to choosing and managing direct support professionals before
 and after reaching 18 years of age; and

"(C) Community developmental disability programs related to the employment of parent providers, including on how to support families to manage issues concerning conflicts of interest, provider recruitment and retention and the empowerment of the client child to have a meaningful voice in the selection of the client child's direct support professionals;

"(d) A process for a client child to object to the hiring of a provider
 or to raise concerns about a provider's caregiving;

"(e) Procedures to ensure that the program described in this section
 is implemented consistently and equitably throughout this state;

"(f) A requirement that any appeal related to the implementation
 of a waiver granted by the Centers for Medicare and Medicaid Services

is the sole responsibility of the central office staff of the department;
and

"(g) Other requirements that the department deems necessary to
carry out the provisions of this section.

5 "(9)(a) The department may adopt rules necessary to limit the 6 number of client children served by the program to no less than 440 7 children based on criteria adopted by the department by rule that 8 prioritize:

9 "(A) Client children with paid parent providers as of May 11, 2023,
 10 under the temporary program established during the public health
 11 emergency;

12 "(B) Client children with very high support needs; and

"(C) Children granted an exception in accordance with subsection
(2)(b) of this section.

"(b) A client child's eligibility to participate in the program may
 not be terminated due to the child's achievement of skills that result
 in a need for a lower level of service.

"(10) Annually, the department shall report to the interim committees of the Legislative Assembly related to human services or, if the Legislative Assembly is in session, to the committees of the Legislative Assembly related to human services, in the manner provided in ORS 192.245, updates on the program described in this section, including:

"(a) The number of client children receiving attendant care services
 from parent providers, other relatives and nonparent caregivers;

"(b) The number of hours of attendant care services provided by
 parent providers, other relatives and nonparent caregivers;

"(c) A comparison of the cost per child, for each service level, of providing attendant care services by parent providers under the program with the cost per child of providing attendant care services by 1 other relatives and nonparent caregivers;

"(d) A comparison of the expenditures and impact on the direct care
workforce of the program versus other expenditures designed to increase the direct care workforce;

5 "(e) A report on the adequacy of the direct care workforce of non-6 parent caregivers in this state to provide services to all children with 7 developmental disability services who are eligible for attendant care 8 services; and

9 "(f) A report on the overall costs and benefits to the state for the 10 program, including but not limited to the costs and benefits to the 11 medical assistance program, the Supplemental Nutrition Assistance 12 Program, Temporary Assistance for Needy Families, housing voucher 13 programs and other state benefit programs.

"(11) Based on the data reported to the Legislative Assembly under subsection (10) of this section, the department may manage the cost, size and growth rate of the program as necessary to maintain service levels of client children with paid parent providers and individuals receiving services under the state plan by:

"(a) Reducing the number of new client children eligible to partic ipate in the program;

"(b) Adopting by rule income limits to qualify for the program that
 are no less than the Portland area median income; or

"(c) Taking other cost reduction measures that prioritize main taining the existing service levels of children participating in the pro gram.

"(12)(a) Notwithstanding subsection (9) of this section, the department may increase the growth of the program or the service levels provided in the program as described in paragraph (b) of this subsection based on:

30 "(A) Increases in federal funding;

"(B) Changes to policy or guidance from by the Centers for Medi care and Medicaid Services;

"(C) Cost reductions achieved in other programs administered by
the department; and

"(D) A determination by the department that the program has increased the direct care workforce or that actual costs of the program
are less than predicted.

8 "(b) The department may increase the growth of or service levels
9 provided in the program by:

"(A) Increasing the limit on hours that parent providers may be
 compensated for providing attendant care services to the parent's
 child; or

"(B) Increasing the number of new client children that may par ticipate in the program.

15 "(13) The department shall evaluate options to reduce costs in the 16 program by paying lower rates to agencies for paid parent provider 17 services while ensuring that paid parent providers employed by the 18 agency are paid the same rate as nonparent caregivers employed by 19 the agency.

20 "SECTION 2. (1) The Department of Human Services may not ad-21 minister the program described in section 1 of this 2023 Act without 22 the Centers for Medicare and Medicaid Services' approval of a waiver 23 or without other arrangements with the Centers for Medicare and 24 Medicaid Services.

<sup>25</sup> "(2) The department may not administer a program that pays a <sup>26</sup> parent to provide attendant care or personal care services to the <sup>27</sup> parent's minor child, including but not limited to the program de-<sup>28</sup> scribed in section 1 of this 2023 Act, using General Fund moneys that <sup>29</sup> are not matched by federal Medicaid funds.

30 "SECTION 3. The Department of Human Services shall apply for

any federal funding available, including but not limited to funds from the American Rescue Plan Act of 2021 (P.L. 117-2), to continue to compensate paid parent providers, as defined in section 1 of this 2023 Act, who were paid parent providers as of March 1, 2023, until the earlier of:

6 "(1) July 1, 2025; and

7 "(2) The implementation of section 1 of this 2023 Act.

8 "SECTION 4. On or before the earlier of August 1, 2023, or 30 days 9 after the effective date of this 2023 Act, the Department of Human 10 Services shall initiate the process, including tribal consultation and a 11 request for public comments, to apply to the Centers for Medicare and 12 Medicaid Services for approval of a waiver to implement section 1 of 13 this 2023 Act.

"<u>SECTION 5.</u> Section 4 of this 2023 Act is repealed on January 2,
 2026.

"SECTION 6. This 2023 Act being necessary for the immediate
 preservation of the public peace, health and safety, an emergency is
 declared to exist, and this 2023 Act takes effect on its passage.".

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