

Requested by Senator WAGNER

**PROPOSED AMENDMENTS TO  
SENATE BILL 1**

1 On page 2 of the printed bill, delete lines 2 through 21 and insert:

2 **“SECTION 4. (1) The Department of Revenue shall:**

3 **“(a) Ensure that all data collected pursuant to section 2 of this 2023**  
4 **Act is used only for the purposes described in sections 2 and 7 of this**  
5 **2023 Act.**

6 **“(b) Maintain and store data collected pursuant to section 2 of this**  
7 **2023 Act separately from other information provided on tax returns**  
8 **filed under ORS chapter 316, and provide that the data is accessible**  
9 **only to the following:**

10 **“(A) Research section staff of the department.**

11 **“(B) Other department staff that are assigned to process the data**  
12 **and process or program the underlying systems for the data collection**  
13 **schedule, but only to the extent necessary for that purpose.**

14 **“(C) The staff of the Legislative Revenue Office.**

15 **“(D) The division of the Oregon Department of Administrative**  
16 **Services that serves as office of economic analysis.**

17 **“(c) Maintain records sufficient to verify that Department of Reve-**  
18 **nue personnel having access to data collected pursuant to section 2**  
19 **of this 2023 Act are limited to those personnel listed in paragraph**  
20 **(b)(A) and (B) of this subsection and sufficient to ensure compliance**  
21 **with this subsection.**

1       **“(2) Tax practitioners and tax preparation software vendors may**  
2 **use and retain data collected pursuant to section 2 of this 2023 Act only**  
3 **to the extent necessary to assist taxpayers in the preparing and filing**  
4 **of returns required under ORS chapter 316 and may not use the data,**  
5 **or allow it to be used, for any other reason.**

6       **“(3) Notwithstanding any intergovernmental reciprocal agreements**  
7 **entered into by the Department of Revenue, the department may not**  
8 **allow the Internal Revenue Service access to the data collected under**  
9 **section 2 of this 2023 Act.”.**

10       Delete lines 35 through 42 and insert:

11       **“SECTION 7. (1) The Department of Revenue shall use data col-**  
12 **lected on the data collection schedule required under section 2 of this**  
13 **2023 Act to the extent feasible, to inform:**

14       **“(a) The development of racial impact statements;**

15       **“(b) The analysis of proposed administrative rules and budget re-**  
16 **quests; and**

17       **“(c) The response by the department to certain requests for infor-**  
18 **mation from the Legislative Assembly.**

19       **“(2) If the Department of Revenue, the Legislative Revenue Officer**  
20 **or the Oregon Department of Administrative Services includes data**  
21 **collected under section 2 of this 2023 Act in a report or as other out-**  
22 **put, the data shall be presented only in aggregated and anonymized**  
23 **form.”.**

24       In line 44, delete “2023 tax year” and insert “2024 tax year”.

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