

## Legislative Fiscal Office

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## Joint Committee on Ways and Means

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**To:** Human Services Subcommittee  
**From:** Steve Robbins, Legislative Fiscal Office  
**Date:** May 30, 2023  
**Subject:** SB 5525 - Oregon Health Authority  
Work Session Recommendations

### Oregon Health Authority - Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
General Fund	2,412,898,628	3,905,105,206	5,331,395,972	5,616,067,535
Lottery Funds	17,296,110	19,670,002	26,581,377	27,271,529
Other Funds	7,925,747,798	10,763,030,259	9,654,430,147	9,788,200,574
Other Funds - NL	265,902,399	40,000,000	40,000,000	40,000,000
Federal Funds	13,604,325,358	17,914,701,472	17,959,470,727	19,581,770,012
Federal Funds - NL	58,607,977	102,729,051	102,729,051	102,729,051
<b>Total Funds</b>	<b>24,284,778,270</b>	<b>32,745,235,990</b>	<b>33,114,607,274</b>	<b>35,156,038,701</b>
Positions	4,394	5,325	5,190	5,594
FTE	4,300.20	5,093.99	5,162.06	5,510.77

Attached are recommendations from the Legislative Fiscal Office (LFO) for the Oregon Health Authority's 2023-25 budget. The recommended total funds budget represents a 7.4 percent increase from the 2021-23 legislatively approved budget (LAB) and a 6.2 percent increase from the 2023-25 current service level (CSL). The recommended General Fund budget represents a 43.8 percent increase from the 2021-23 LAB and a 5.3 percent increase from the 2023-25 CSL.

The growth from the 2021-23 legislatively approved budget is largely driven by inflationary expenses, Oregon Health Plan (OHP) caseload growth, final expansion of the Healthier Oregon Program, conducting redeterminations and initiating a temporary Medicaid expansion in anticipation of a Basic Health Plan, the implementation of a new 1115 Medicaid Waiver, and investments in behavioral health, public health, and IT systems. General Fund savings realized in the budget are primarily from the unanticipated inclusion

of a ramp-down schedule of Federal Medicaid Assistance Percentage (FMAP) at the end of the public health emergency for COVID-19 (PHE), and other OHP utilization savings related to the PHE.

Current Service Level (CSL) Summary: The CSL budget does not include one-time funding increases approved in 2021-23 for OHA’s response to the COVID-19 pandemic.

<b>Summary of CSL Adjustments</b> <i>\$ in millions</i>	<b>General Fund</b>	<b>Total Funds</b>
Vacancy factor / other inflationary costs	(\$8.0)	\$8.2
Phase ins/outs	\$251.8	(\$1,304.3)
Inflation	\$210.3	\$1,996.1
Caseload (Fall 2022 forecast)	\$86.8	(\$32.4)
Cost Shifts	\$960.5	\$0.0
<b>2023-25 CSL growth</b>	<b>1,501.4</b>	<b>\$667.6</b>

Program phase-ins and phase-outs had a significant impact on General Fund CSL. Included was a phase out of \$132 million in one-time behavioral health provider incentives from HB 4004 (2022), phase out of \$100 million in one-time funding for behavioral health housing, and the \$481 million phase-in for the full implementation of the Healthier Oregon Program (HOP).

The largest CSL cost in terms of General Fund results from net-zero cost shifts. Inflation in OHP is an example of a major cost shift. When inflation is calculated for OHP during the budget process, the calculation is spread across all of the program’s fund sources, including, for example, tobacco tax revenue. However, these other sources of revenue cannot always fund the level of calculated inflation, which results in a fund shift to the General fund. Medicaid Other Funds inflation shifted to General Fund accounted for \$307.4 million. Another major cost shift results from changes in match rates. At the time the CSL was developed, changes in the FMAP rate related to base adjustments and the ending of the enhanced 6.2% rate for the PHE resulted in a cost shift of \$460.3 million to the General Fund. Finally, the 2021-23 legislatively approved budget for the Oregon State Hospital contained \$321.4 million in General Fund savings due to the investment of American Rescue Plan Act (ARPA) funds, and the 2023-25 CSL restores that one-time savings.

**Analyst Adjustments (Package 801):**

Revenue Changes and Savings:

OHA utilizes a number of Other Funds revenue sources across its programs. Some of those sources offset General Fund costs for entitlement programs and others are the sole source of funding. The major Other Funds revenue changes include:

- *Tobacco taxes:* With the passage of Ballot Measure 108 (2020), increased tobacco tax revenue is available to support OHP, which reduced the need for General Fund. Tobacco taxes Other Funds revenue decreased by \$8.5 million based on the May

2023 revenue forecast, resulting in an offset increasing General Fund by the same amount.

- *Marijuana taxes:* Marijuana tax revenue specifically designated for deposit into the Drug Treatment and Recovery Services Fund (DTRSF) that supports Behavioral Health Resource Networks (Measure 110) decreased by \$46.6 million based on the May 2023 revenue forecast. This decrease is not offset by General Fund. The program carried over funds totaling \$17.5 million from the 2021-23 biennium, so the net decrease is \$29.1 million in total funds.
- *Insurer assessment revenue:* The projected revenue collected from the assessments on premiums and premium equivalents for commercial insurers, coordinated care organizations, and the Public Employees' Benefit Board has grown above the amount budgeted in CSL by \$17.2 million Other Funds. The increase in Other Funds growth results in General Fund savings of \$17.2 million in OHP. Much of this growth is tied to the increasing OHP caseload.

Post-CSL Caseload Growth: The change for the Oregon Health Plan (OHP) caseload between the Fall 2022 forecast (which was used for CSL) and the Spring 2023 forecast is an increase of 32,303 average monthly OHP members in 2023-25. This significant change results in estimated total costs of \$439.7 million, which includes \$95.4 million General Fund above the caseload funded at CSL.

### **Key Investments:**

The budget recommendation includes investments in the temporary extension of Medicaid coverage as Oregon transitions from the end of the PHE to a new Basic Health Plan, investments in the 2022-27 1115 Medicaid demonstration waiver, a package of investments in behavioral health, additional funding for public health modernization and other programmatic investments.

### Redeterminations, Temporary Expansion, and the Basic Health Plan (POP 202)

- \$110.2 million General Fund, \$748.4 million total funds, 59 positions (50.42 FTE)
- Redeterminations
  - During the PHE, Oregon received a 6.2% enhanced federal match predicated on the requirement that customary eligibility redeterminations be discontinued until the end of the PHE. Now that the PHE has ended, 100% of the OHP members must undergo the redetermination process. While the redetermination work and staffing primarily fall within the budget for the Department of Human Services (DHS), this work is augmented by the use of call center contracts and some staffing that fall under OHA. Investments in this work include \$57.7 million General Fund, \$85 million total funds and 48 positions (41.67 FTE).

- Temporary Expansion
  - In an effort to maintain improvements in access to quality, affordable health care for all Oregonians during the PHE, HB 4035 (2022) was passed to bridge the gap for those who fall between 138-200% of the federal poverty level. This temporary expansion of Medicaid, also called the “bridge plan,” is meant to maintain coverage for this population that often join and fall off of Medicaid coverage frequently as their income fluctuates (referred to as “churn”) until the final component of HB 4035, the Basic Health Plan (BHP), can be initiated in July 2024. Because this temporary extension receives only the standard federal match, the General Fund obligation is proportionately higher than the eventual BHP will be. Investments in the extension are \$51.6 million General Fund and a total funds impact of \$127.5 million.
- Basic Health Plan
  - While still under negotiation with the Centers for Medicare and Medicaid Services (CMS), Oregon’s new BHP is anticipated to have a \$1.3 million General Fund cost in 2023-25 for positions to support the new program. The total funds request is \$536 million of which a majority is for Federal Funds limitation necessary to allow OHA to spend against federal components of the program.

#### 1115 Medicaid Waiver (POP 201)

- \$138.5 million General Fund, \$922.9 million Total Funds, 131 positions (104.68 FTE)
- The 2022-27 1115 Medicaid demonstration waiver establishes continuous enrollment for children up to 6 years of age and two-year eligibility for those 6 years and older. As part of the negotiated agreement with CMS, this change in enrollment standards for adults will result in a reduction in the Affordable Care Act (ACA) enhanced FMAP by 2.6%, or \$20.2 million General Fund.
- There are a number of other elements in the new waiver, but also of note is the inclusion of federal investment in social determinates of health (also called health-related social needs). Oregon is not required to make an investment of General Fund in this component of the waiver for 5 years, but in 2027 state match will be required and cost increases could be significant.

#### Behavioral Health (Package 803 and POP 404)

- Package 803 - Behavioral Health Investment Package
  - \$37.1 million General Fund, \$69 million total funds
    - \$6 million General Fund investment in community mental health providers to expand transitional case management for those houseless patients releasing from the Oregon State Hospital.
    - \$7 million General Fund in community investment for coordination and care of civilly committed individuals.
    - \$15 million General Fund for the construction of additional substance use disorder (SUD) facility capacity.
    - \$6 million General Fund to enhance the Health Care Provider Incentive Program (HCPIP) that includes loan repayment, loan forgiveness, and rural insurance subsidies. This includes \$6 million in Other Funds limitation to facilitate distribution of the funds.

- \$3.1 million General Fund targeted at advancing training opportunities for pediatricians and child psychiatry, to include fellowship positions at OHSU across the state.
- \$40 million Other Funds limitation to allow for opioid settlement investment in the 2023-25 biennium.

Public Health Modernization (POP 406)

- \$30 million General Fund, 20 Pos, 14.03 FTE
- Investments in the statewide public health system to address complex health threats and support local public health authorities.

Additional recommended budget adjustments can be found in the attached tables.

**Adjustments to Current Service Level**

See attached “Work Session Presentation Report.”

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

***Accept*** LFO Recommendation:

**MOTION: I move the LFO recommendation to SB 5525. (VOTE)**

**OR**

***Change*** LFO Recommendation:

**MOTION: I move the LFO recommendation to SB 5525, with modifications. (VOTE)**

## **Performance Measures**

See attached “Legislatively Proposed 2023-25 Key Performance Measures.”

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)**

**OR**

**Change** LFO Recommendation:

**MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)**

## **Budget Notes:**

### **DSH3 Program**

OHA shall present to the Joint Committee on Ways and Means during the 2024 regular session on the status of funding for the Disproportionate Share Hospital 3 program and any recommendations needed to achieve full federal funding for the 2023-35 biennium.

### **Certified Community Behavioral Health Clinics**

The Oregon Health Authority (OHA) shall continue to administer the certified community behavioral health clinic (CCBHC) demonstration program and submit a report specifying: 1) investments and categorized spending in the 2021-23 biennium, to include number of people served, 2) barriers to having fully utilized available funds, 3) specifics on health outcomes based on individual participant’s results, 4) reduced costs resulting from the program, 5) recommendations on the whether to redirect funding from non-CCBHC programs to increase this program funding, and 6) the impact of ending the pilot and discontinuing funding beyond the 2023-25 biennium. No later than February 1, 2025, OHA shall report its finding to the committees and subcommittees of the Legislative Assembly related to health and mental health and to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies’ budgets.

### **Behavioral Health Rate Inflation**

OHA shall pass any current service level increase to behavioral health rates directly to behavioral health providers in the form of a rate increase, including any adjustment to fee for service rates, the 30% increase implemented through a Qualified Directed Payment to coordinated care organizations, and inflation adjustment to Community Mental Health Programs through county financial assistance agreements to maximize rates that support direct care providers.

### **Provider Accreditation**

The Oregon Health Authority (OHA) shall review the June 2021 recommendations of the advisory group described in section 4, chapter 583, Oregon Laws 2019 and develop a recommendation to the legislature regarding a path to accreditation for organizational providers, as defined in ORS 430.637, that hold a certificate of approval, including the cost of accreditation and administrative burden impact on recognizing accreditation. No later than January 1, 2024, OHA shall report its finding to the committees and subcommittees of the Legislative Assembly related to health and mental health and to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies' budgets.

### **Behavioral Health Facility Investments**

The Oregon Health Authority (OHA) shall submit a report on investments made to increase behavioral health facility capacity in Oregon during the 2021-23 and 2023-25 biennia, including the number and types of beds provided or anticipated, how investments are balanced between supporting the new capacity on an on-going basis and building additional beds, and data demonstrating how the medical and mental health system outcomes are impacted by the investments. No later than February 1, 2025, OHA shall report its findings to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies' budgets.

### **Measure 110**

The Oregon Health Authority (OHA) shall make available through a public dashboard the revenues, actual expenditures, planned expenditures, and any balances, including reserves, in the Drug Treatment and Recovery Services Fund (DTRSF) for the current biennium. The dashboard should contain information related to the Behavioral Health Resource Networks (BHRNs) and specify other grants, contracts, or expenditure obligations made from the Fund beyond operating the BHRNs. OHA shall also include program outcomes with respect to expenditures from the Fund. No later than January 1, 2024, OHA shall report its progress on the implementation of this requirement to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies' budgets.

### **Jail Diversion and IMPACTS Grants**

OHA and CJC shall collaborate on a report that clarifies the shared characteristics and unique elements of their respective programs, an overview of the budgets and funding structure for both, and recommendations for the most efficient way for Oregon to move forward with supporting community-based efforts to keep individuals with behavioral health and SUD challenges to stay out of the criminal justice system. No later than January 1, 2024, both agencies shall report and provide recommendations to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies' budgets.

### **Medicaid and Non-Medicaid Behavioral Health Appropriation**

The Oregon Health Authority shall take steps to separate the Health Systems -Programs appropriation into Medicaid and non-Medicaid appropriations in the building of the 2025-27 budget prior to the Governor's 2025-27 budget recommendation. OHA shall report to the subcommittee of the Joint Committee on Ways and Means with authority over human

services agencies' budgets on their progress at the 2024 meeting of the Legislative Assembly.

**Redetermination, Coverage Extension, and the Basic Health Plan**

The Oregon Health Authority (OHA) shall submit a report with a status update on the progress made in performing redeterminations as a result of the end of the public health emergency for COVID-19, utilization of extended coverage for those between 138-200% of the federal poverty level in anticipation of a basic health plan, and the implementation progress on a basic health plan as described in HB 4035 (2022). OHA shall report its finding to the committees and subcommittees of the Legislative Assembly related to health and mental health and to the subcommittee of the Joint Committee on Ways and Means with authority over human services agencies' budgets at the 2024 legislative session.

**Accept** LFO Recommendation:

**MOTION: I move the LFO recommendation on Budget Notes. (VOTE)**

**OR**

**Change** LFO Recommendation (any changes must be approved by the co-chairs):

**MOTION: I move the LFO recommendation on Budget Notes, with modifications. (VOTE)**

**Recommended Changes**

LFO recommends a budget for the Oregon Health Authority of \$5,616,067,535 General Fund, \$27,271,529 Lottery Funds, \$9,788,200,574 Other Funds, \$19,581,770,012 Federal Funds, and 5,594 positions (5,510.77 FTE), which is reflected in the -3 amendment.

**MOTION: I move adoption of the -3 amendment to SB 5525. (VOTE)**

**Final Subcommittee Action**

LFO recommends SB 5525, as amended by the -3 amendment, be moved to the Ways and Means Full Committee.

**MOTION: I move SB 5525, as amended, to the Full Committee with a do pass recommendation. (VOTE)**



**Carriers**

Full Committee: \_\_\_\_\_

House Floor: \_\_\_\_\_

Senate Floor: \_\_\_\_\_

**OREGON HEALTH AUTHORITY: Agency Totals**  
**SB 5525 WORK SESSION**

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	3,905,105,206	19,670,002	10,763,030,259	17,914,701,472	40,000,000	102,729,051	32,745,235,990	5,325	5,093.99
<b>2023-25 Current Service Level</b>	5,331,395,972	26,581,377	9,654,430,147	17,959,470,727	40,000,000	102,729,051	33,114,607,274	5,190	5,162.06
<b>2023-25 Governor's Budget</b>	5,415,491,546	26,543,282	9,955,926,721	18,947,632,456	40,000,000	102,729,051	34,488,323,056	5,829	5,516.50
<b>2023-25 LFO RECOMMENDED BUDGET</b>	5,616,067,535	27,271,529	9,788,200,574	19,581,770,012	40,000,000	102,729,051	35,156,038,701	5,594	5,510.77
<b>Health Systems Division Admin</b>	190,641,550	4,386,775	33,447,861	202,135,305	-	-	430,611,491	693	656.55
<b>Health Systems Division Med &amp; Non-Med</b>	4,005,387,706	18,114,926	4,556,126,137	18,499,065,342	-	-	27,078,694,111	-	-
<b>Health Policy and Analytics Division</b>	97,244,108	27,074	110,282,544	46,713,396	-	-	254,267,122	322	301.49
<b>Public Employees' Benefit Board</b>	-	-	2,488,161,194	-	-	-	2,488,161,194	-	-
<b>Oregon Educators Benefit Board</b>	-	-	1,994,469,796	-	-	-	1,994,469,796	-	-
<b>Public Health Division</b>	211,592,268	-	311,765,916	709,531,602	40,000,000	102,729,051	1,375,618,837	902	886.35
<b>Oregon State Hospital</b>	746,162,547	-	15,671,854	30,037,856	-	-	791,872,257	2,759	2,759.00
<b>Central Services</b>	94,128,960	35,550	6,142,464	27,975,202	-	-	128,282,176	270	266.38
<b>Shared Services</b>	-	-	234,006,965	-	-	-	234,006,965	648	641.00
<b>SAEC</b>	209,907,735	730,264	37,307,402	66,311,309	-	-	314,256,710	-	-
<b>Debt Service</b>	60,184,220	3,976,940	-	-	-	-	64,161,160	-	-
<b>Capital Improvement</b>	818,441	-	818,441	-	-	-	1,636,882	-	-
<b>TOTAL 2023-25 OHA RECOMMENDED BUDGET</b>	<b>5,616,067,535</b>	<b>27,271,529</b>	<b>9,788,200,574</b>	<b>19,581,770,012</b>	<b>40,000,000</b>	<b>102,729,051</b>	<b>35,156,038,701</b>	<b>5,594</b>	<b>5,510.77</b>
<b>Change from 2021-23 Approved</b>	<b>1,710,962,329</b>	<b>7,601,527</b>	<b>(974,829,685)</b>	<b>1,667,068,540</b>	<b>-</b>	<b>-</b>	<b>2,410,802,711</b>	<b>269</b>	<b>416.78</b>
<b>Change from 2023-25 CSL Estimate</b>	<b>284,671,563</b>	<b>690,152</b>	<b>133,770,427</b>	<b>1,622,299,285</b>	<b>-</b>	<b>-</b>	<b>2,041,431,427</b>	<b>404</b>	<b>348.71</b>
<b>Change from 2023-25 Governor's Budget</b>	<b>200,575,989</b>	<b>728,247</b>	<b>(167,726,147)</b>	<b>634,137,556</b>	<b>-</b>	<b>-</b>	<b>667,715,645</b>	<b>(235)</b>	<b>(5.73)</b>
<b>% Change from 2021-23 Approved</b>	<b>43.8%</b>	<b>38.6%</b>	<b>-9.1%</b>	<b>9.3%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.4%</b>	<b>5.1%</b>	<b>0.08</b>
<b>% Change from 2023-25 CSL Estimate</b>	<b>5.3%</b>	<b>2.6%</b>	<b>1.4%</b>	<b>9.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.2%</b>	<b>7.8%</b>	<b>0.07</b>
<b>% Change from 2023-25 Governor's Budget</b>	<b>3.7%</b>	<b>2.7%</b>	<b>-1.7%</b>	<b>3.3%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.9%</b>	<b>-4.0%</b>	<b>(0.00)</b>

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE
<b>1 2023-25 Current Service Level Estimate</b>	5,331,395,972	26,581,377	9,654,430,147	17,959,470,727	40,000,000	102,729,051	33,114,607,274	5,190	5,162.06
<b>2 LFO Recommendations of Existing Packages</b>									
3 Pkg 070: Revenue Shortfall	-	-	(7,910,436)	-	-	-	(7,910,436)	(28)	(28.00)
4 Pkg 081: June 2022 E-Board Rollup	127,441,000	-	-	260,750,400	-	-	388,191,400	-	-
5 Pkg 082: Sept 2022 E-Board Rollup	4,205,463	-	-	-	-	-	4,205,463	20	20.00
6 Pkg 083: Dec 2022 E-Board Rollup	4,201,619	-	-	-	-	-	4,201,619	21	21.00
7 Pkg 095: December 2022 Rebalance	(54,946,558)	(185,978)	11,348,256	(234,729,086)	-	-	(278,513,366)	22	22.96
8 Pkg 201: Medicaid Waiver	138,506,756	-	2,640,614	781,730,249	-	-	922,877,619	131	104.68
9 Pkg 202: Basic Health Program	110,181,000	-	774,793	637,472,160	-	-	748,427,953	59	50.42
10 Pkg 203: Mainframe Migration/Provider & Client Pmt Sys	1,985,589	-	4,229,090	1,088,537	-	-	7,303,216	21	14.50
11 Pkg 403: REALD & SOGI Implementation	12,699,241	-	1,080,734	1,909,447	-	-	15,689,422	7	7.50
12 Pkg 404: 9-8-8 BH Crisis System	39,600,000	-	100,000	29,300,000	-	-	69,000,000	-	-
13 Pkg 406: Public Health Modernization	30,000,000	-	-	-	-	-	30,000,000	20	14.03
14 Pkg 414: Early & Periodic Screening, Diagnosis & Trtmt	1,054,648	-	-	1,570,934	-	-	2,625,582	9	6.75
15 Pkg 416: Marketplace Transition from SBM-FP to SBM	-	-	2,059,864	-	-	-	2,059,864	4	3.25
16 Pkg 417: Environmental Justice Mapping	191,854	-	-	-	-	-	191,854	1	0.75
17 Pkg 422: Reg'l Res Hospitals for Disaster Response	-	-	186,908	-	-	-	186,908	1	0.75
18 Pkg 425: Universally Offered Home Visiting	5,924,191	-	-	156,129	-	-	6,080,320	5	3.75
19 Pkg 429: 9-8-8/BH Crisis Payer Parity	191,854	-	1,927,355	-	-	-	2,119,209	1	0.75
20 Pkg 430: Support for Health Care Market Oversight Pgm	-	-	1,240,524	-	-	-	1,240,524	4	4.00
21 Pkg 432: Domestic Well Safety Program	3,000,000	-	-	-	-	-	3,000,000	4	2.65
22 Pkg 434: Marketplace Outreach & Operations	-	-	-	-	-	-	-	3	2.25
23 Pkg 435: PEBB OEBC Benefits Mgt Syst Replacement	-	-	6,631,605	-	-	-	6,631,605	3	2.25
24 Pkg 437: Newborn Bloodspot Screen Pgm Fee Ratification	-	-	8,252,000	-	-	-	8,252,000	2	1.50
25 Pkg 438: ACA Employer Reporting	-	-	665,000	-	-	-	665,000	-	-
26 Pkg 440: OR Environmental Lab Accreditation Pgm	-	-	1,039,370	-	-	-	1,039,370	-	-
27 Pkg 449: OR Psilocybin Svc Regulatory Framework	3,139,672	-	4,115,500	-	-	-	7,255,172	22	22.00
<b>28 LFO Recommendations of Existing Packages Total</b>	<b>427,376,329</b>	<b>(185,978)</b>	<b>38,381,177</b>	<b>1,479,248,770</b>	<b>-</b>	<b>-</b>	<b>1,944,820,298</b>	<b>332</b>	<b>277.74</b>
<b>29</b>									
<b>30 Other Recommended Adjustments</b>									
<b>31</b>									
32 Pkg 801 - LFO Analyst Adjustments									
33 Recapture MH Caseload Reduction	15,279,033	-	-	-	-	-	15,279,033	-	-
34 Mosman Federal Ruling	16,637,010	-	-	-	-	-	16,637,010	59	59.00
35 FMAP Ramp Down PHE	(64,000,000)	-	-	64,000,000	-	-	-	-	-
36 HOP Caseload Adjustment	(113,800,000)	-	-	-	-	-	(113,800,000)	-	-
37 Vacancy Savings	(33,197,523)	-	(13,609,735)	(8,713,296)	-	-	(55,520,554)	-	-
38 S&S Savings	(30,230,000)	-	-	-	-	-	(30,230,000)	-	-
39 Regional Development & Innovation	(27,730,000)	-	-	-	-	-	(27,730,000)	-	-
40 Dental Rate Increase	1,500,000	-	-	2,700,000	-	-	4,200,000	-	-
41 Fish Consumption	1,001,273	-	-	-	-	-	1,001,273	1	0.67
42 Tobacco Tax Forecast Update	8,500,000	-	(8,500,000)	-	-	-	-	-	-
43 Insurer's Tax Update	(17,153,605)	-	21,573,451	17,153,605	-	-	21,573,451	-	-
44 Lottery Forecast	-	876,130	-	-	-	-	876,130	-	-
45 Marijuana non-DTRSF Carryover	(3,556,400)	-	3,556,400	-	-	-	-	-	-
46 Marijuana Tax Forecast Update	302,960	-	(30,366,827)	-	-	-	(30,063,867)	-	-
47 Tobacco Tax Grant Carryover Limitation	-	-	6,600,000	-	-	-	6,600,000	-	-
48 Medicaid Caseload Update	95,438,838	-	-	344,300,938	-	-	439,739,776	-	-
49 FMAP Base Adjustment	6,800,484	-	559,303	(7,359,787)	-	-	-	-	-

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	
50	Medicaid Utilization Savings	(144,669,404)	-	-	(380,530,596)	-	(525,200,000)	-	-	
51	CHIP FMAP PHE Adjustment	(3,764,352)	-	-	3,764,352	-	-	-	-	
52	OSH OSHA Violation Response	1,181,809	-	-	-	-	1,181,809	6	6.00	
53	OSU CHIP HIS State Plan Amendment	-	-	2,178,237	5,562,477	-	7,740,714	-	-	
54	BH Provider Rate Update	18,599,487	-	-	84,506,513	-	103,106,000	-	-	
55	Home Community Based Services (ARPA) Update	-	-	-	19,233,538	-	19,233,538	-	-	
56	Lottery Bond Limitation Carryover	-	-	20,000,000	-	-	20,000,000	-	-	
57	Program and Grant Carryover	440,000	-	-	-	-	440,000	-	-	
58	DHS Imaging and Records Mgmt Implementation	358,496	-	35,161	259,941	-	653,598	-	-	
59	Grant Limitation and Position Requests	-	-	144,853	55,303,067	-	55,447,920	15	13.66	
60	Tribal Uncompensated Care Program	-	-	-	(86,391,360)	-	(86,391,360)	-	-	
61	SB 1549 Temp Staffing Agencies	-	-	562,500	-	-	562,500	-	-	
62	Technical Adjustments	71,909	-	940,349	-	-	1,012,258	5	5.18	
63	LTC Essential Healthcare Workforce Trust	20,000,000	-	-	30,000,000	-	50,000,000	-	-	
64	OSH Revenue Adjustment	23,474,873	-	(23,474,873)	-	-	-	-	-	
65	M110 DTRSF Savings from Judicial, OSP, PDSC, DOC	-	-	39,227,221	-	-	39,227,221	-	-	
66	M110 Drug Treatment Offset - CFA	-	-	62,400	-	-	62,400	-	-	
67	New BH Investment Timing	51,188,348	-	29,941,402	-	-	81,129,750	-	-	
68										
69	Pkg 802 - Vacant Position Reductions	(2,478,002)	-	(40,592)	(738,877)	-	(3,257,471)	(14)	(13.54)	
70										
71										
72	Pkg 803 - Behavioral Health Investments	-	-	-	-	-	-	-	-	
73	Transition Case Management for OSH Release	6,000,000	-	-	-	-	6,000,000	-	-	
74	Civil Commit CMHP Funding	7,000,000	-	-	-	-	7,000,000	-	-	
75	SUD Facility Expansion	15,000,000	-	-	-	-	15,000,000	-	-	
76	Health Care Provider Incentive Program Expansion	6,000,000	-	6,000,000	-	-	12,000,000	-	-	
77	Child and Family BH Workforce	3,100,000	-	-	-	-	3,100,000	-	-	
78	Opioid Harm Reduction Clearinghouse	-	-	40,000,000	-	-	40,000,000	-	-	
79										
80										
81	<b>Total Adjustments from CSL</b>	<b>284,671,563</b>	<b>690,152</b>	<b>133,770,427</b>	<b>1,622,299,285</b>	<b>-</b>	<b>2,041,431,427</b>	<b>404</b>	<b>348.71</b>	
82										
83	<b>TOTAL 2023-25 Recommended Budget</b>	<b>5,616,067,535</b>	<b>27,271,529</b>	<b>9,788,200,574</b>	<b>19,581,770,012</b>	<b>40,000,000</b>	<b>102,729,051</b>	<b>35,156,038,701</b>	<b>5,594</b>	<b>5,510.77</b>

OREGON HEALTH AUTHORITY: HSD Admin  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>										
<b>2023-25 Current Service Level</b>	146,302,764	4,386,775	36,584,723	161,157,728	-	-	348,431,990	538	529.75	
<b>2023-25 Governor's Budget</b>	166,270,111	4,320,923	35,722,053	177,445,052	-	-	383,758,139	664	631.05	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	190,641,550	4,386,775	33,447,861	202,135,305	-	-	430,611,491	693	656.55	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 <b>2023-25 Current Service Level Estimate</b>	146,302,764	4,386,775	36,584,723	161,157,728	-	-	348,431,990	538	529.75	
2 <b>LFO Recommendations of Existing Packages</b>										
3 Pkg 095: December 2022 Rebalance	(178,268)	-	(2,919,746)	(317,324)			(3,415,338)	10	9.67	
4 Pkg 201: Medicaid Waiver	12,745,543		73,208	12,890,979			25,709,730	102	82.38	
5 Pkg 202: Basic Health Program	22,971,875			23,634,585			46,606,460	31	25.25	
6 Pkg 203: Mainframe Migration/Provider & Client Pmt Sy	172,249			516,727			688,976	2	1.50	
7 Pkg 404: 9-8-8 BH Crisis System	19,500,000		100,000	4,700,000			24,300,000			
8 Pkg 414: Early & Periodic Screening, Diagnosis & Trtmt	848,206			1,364,492			2,212,698	7	5.25	
9 Pkg 429: 9-8-8/BH Crisis Payer Parity	191,854						191,854	1	0.75	
10 <b>LFO Recommendations of Existing Packages Total</b>	56,251,459	-	(2,746,538)	42,789,459	-	-	96,294,380	153	125	
11										
12							-	-	-	
13 Pkg 801 - LFO Analyst Adjustments										
14 Mosman Federal Ruling	1,005,705						1,005,705	4	4.00	
15 Vacancy Savings	(2,853,976)		(390,324)	(2,037,526)			(5,281,826)			
16 S&S Savings	(10,170,000)						(10,170,000)			
17 Marijuana Tax Forecast Update							-			
18 Technical Adjustments	356,625			476,671			833,296			
19							-			
20 Pkg 802 - Vacant Position Reductions	(251,027)			(251,027)			(502,054)	(2)	(2.00)	
21							-			
22										
23 <b>Total Adjustments from CSL</b>	44,338,786	-	(3,136,862)	40,977,577	-	-	82,179,501	155	126.80	
24										
25 <b>TOTAL 2023-25 Recommended Budget</b>	190,641,550	4,386,775	33,447,861	202,135,305	-	-	430,611,491	693	656.55	
26										
27 <b>Change from 2021-23 Approved</b>	190,641,550	4,386,775	33,447,861	202,135,305	0	0	430,611,491	693	656.55	
28 <b>Change from 2023-25 CSL Estimate</b>	44,338,786	-	(3,136,862)	40,977,577	-	-	82,179,501	155	126.80	
29 <b>Change from 2023-25 Governor's Budget</b>	24,371,439	65,852	(2,274,192)	24,690,253	-	-	46,853,352	29	25.50	
30										
31 <b>% Change from 2021-23 Approved</b>	100%	100%	100%	100%			100%	100%	100%	
32 <b>% Change from 2023-25 CSL Estimate</b>	30.3%	0.0%	-8.6%	25.4%			23.6%	28.8%	23.9%	
33 <b>% Change from 2023-25 Governor's Budget</b>	14.7%	1.5%	-6.4%	13.9%			12.2%	4.4%	4.0%	

OREGON HEALTH AUTHORITY: HEALTH SYSTEMS DIVISION Med & Non-Med  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	-	-	-	-	-	-	-	-	-	
<b>2023-25 Current Service Level</b>	3,862,677,008	17,431,796	4,421,219,170	16,988,736,605	-	-	25,290,064,579	-	-	
<b>2023-25 Governor's Budget</b>	3,824,226,636	17,457,466	4,705,125,410	17,951,684,105	-	-	26,498,493,617	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	4,005,387,706	18,114,926	4,556,126,137	18,499,065,342	-	-	27,078,694,111	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 <b>2023-25 Current Service Level Estimate</b>	3,862,677,008	17,431,796	4,421,219,170	16,988,736,605	-	-	25,290,064,579	-	-	
2 <b>LFO Recommendations of Existing Packages</b>										
3 Pkg 081: June 2022 E-Board Rollup	127,441,000	-	-	260,750,400	-	-	388,191,400	-	-	
4 Pkg 095: December 2022 Rebalance	(56,315,686)	(193,000)	7,733,286	(239,724,945)	-	-	(288,500,345)	-	-	
5 Pkg 201: Medicaid Waiver	120,210,320	-	2,567,406	758,826,036	-	-	881,603,762	-	-	
6 Pkg 202: Basic Health Program	51,643,450	-	-	609,341,341	-	-	660,984,791	-	-	
7 Pkg 404: 9-8-8 BH Crisis System	20,100,000	-	-	24,600,000	-	-	44,700,000	-	-	
8 <b>LFO Recommendations of Existing Packages Total</b>	263,079,084	(193,000)	10,300,692	1,413,792,832	-	-	1,686,979,608	-	-	
9										
10										
11 Pkg 801 - LFO Analyst Adjustments										
12 Recapture MH Caseload Reduction	15,279,033	-	-	-	-	-	15,279,033	-	-	
13 FMAP Ramp Down PHE	(64,000,000)	-	-	64,000,000	-	-	-	-	-	
14 HOP Caseload Adjustment	(113,800,000)	-	-	-	-	-	(113,800,000)	-	-	
15 Regional Development & Innovation	(27,730,000)	-	-	-	-	-	(27,730,000)	-	-	
16 Dental Rate Increase	1,500,000	-	-	2,700,000	-	-	4,200,000	-	-	
17 Tobacco Tax Forecast Update	8,500,000	-	(8,500,000)	-	-	-	-	-	-	
18 Insurer's Tax Update	(17,153,605)	-	21,573,451	17,153,605	-	-	21,573,451	-	-	
19 Lottery Forecast	-	876,130	-	-	-	-	876,130	-	-	
20 Marijuana non-DTRSf Carryover	(3,556,400)	-	3,556,400	-	-	-	-	-	-	
21 Marijuana Tax Forecast Update	302,960	-	(30,366,827)	-	-	-	(30,063,867)	-	-	
22 Medicaid Caseload Update	95,438,838	-	-	344,300,938	-	-	439,739,776	-	-	
23 FMAP Base Adjustment	6,800,484	-	559,303	(7,359,787)	-	-	-	-	-	
24 Medicaid Utilization Savings	(144,669,404)	-	-	(380,530,596)	-	-	(525,200,000)	-	-	
25 CHIP FMAP PHE Adjustment	(3,764,352)	-	-	3,764,352	-	-	-	-	-	
26 OSU CHIP HIS State Plan Amendment	-	-	2,178,237	5,562,477	-	-	7,740,714	-	-	
27 BH Provider Rate Update	18,599,487	-	-	84,506,513	-	-	103,106,000	-	-	
28 Home Community Based Services (ARPA) Updr	-	-	-	19,233,538	-	-	19,233,538	-	-	
29 Lottery Bond Limitation Carryover	-	-	20,000,000	-	-	-	20,000,000	-	-	
30 Tribal Uncompensated Care Program	-	-	-	(86,391,360)	-	-	(86,391,360)	-	-	
31 Technical Adjustments	(403,775)	-	374,688	(403,775)	-	-	(432,862)	-	-	
32 LTC Essential Healthcare Workforce Trust	20,000,000	-	-	30,000,000	-	-	50,000,000	-	-	
33 M110 DTRSf Savings from Judicial, OSP, PDSI	-	-	39,227,221	-	-	-	39,227,221	-	-	
34 M110 Drug Treatment Offset - CFA	-	-	62,400	-	-	-	62,400	-	-	
35 New BH Investment Timing	51,188,348	-	29,941,402	-	-	-	81,129,750	-	-	
36										
37 Pkg 803 - Behavioral Health Package	-	-	-	-	-	-	-	-	-	
38 Transition Case Management for OSH Release	6,000,000	-	-	-	-	-	6,000,000	-	-	
39 Civil Commit CMHP Funding	7,000,000	-	-	-	-	-	7,000,000	-	-	
40 SUD Facility Expansion	15,000,000	-	-	-	-	-	15,000,000	-	-	
41 Health Care Provider Incentive Program Expans	6,000,000	-	6,000,000	-	-	-	12,000,000	-	-	
42 Child and Family BH Workforce	3,100,000	-	-	-	-	-	3,100,000	-	-	
43 Opioid Harm Reduction Clearinghouse	-	-	40,000,000	-	-	-	40,000,000	-	-	
44										
45										
46 <b>Total Adjustments from CSL</b>	142,710,698	683,130	134,906,967	1,510,328,737	-	-	1,788,629,532	-	-	
47										
48 <b>TOTAL 2023-25 Recommended Budget</b>	4,005,387,706	18,114,926	4,556,126,137	18,499,065,342	-	-	27,078,694,111	-	-	
49										
50 <b>Change from 2021-23 Approved</b>	4,005,387,706	18,114,926	4,556,126,137	18,499,065,342	-	-	27,078,694,111	0	-	
51 <b>Change from 2023-25 CSL Estimate</b>	142,710,698	683,130	134,906,967	1,510,328,737	-	-	1,788,629,532	-	-	
52 <b>Change from 2023-25 Governor's Budget</b>	181,161,070	657,460	(148,999,273)	547,381,237	-	-	580,200,494	-	-	
53										
54 <b>% Change from 2021-23 Approved</b>	100.0%	100.0%	100.0%	100.0%	-	-	100.0%	0.0%	-	
55 <b>% Change from 2023-25 CSL Estimate</b>	3.7%	3.9%	3.1%	8.9%	-	-	7.1%	0.0%	-	
56 <b>% Change from 2023-25 Governor's Budget</b>	4.7%	3.8%	-3.2%	3.0%	-	-	2.2%	0.0%	-	

**OREGON HEALTH AUTHORITY: HEALTH POLICY AND ANALYTICS**  
**SB 5525 WORK SESSION**

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	79,050,011	25,983	49,213,191	48,523,195	-	-	176,812,380	218	202.40	
<b>2023-25 Current Service Level</b>	62,430,348	27,074	89,305,177	37,873,539	-	-	189,636,138	248	235.65	
<b>2023-25 Governor's Budget</b>	87,845,909	27,074	95,578,604	46,765,473	-	-	230,217,060	279	259.95	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	97,244,108	27,074	110,282,544	46,713,396	-	-	254,267,122	322	301.49	

**2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS**

1	<b>2023-25 Current Service Level Estimate</b>	62,430,348	27,074	89,305,177	37,873,539	-	-	189,636,138	248	235.65
2	<b>LFO Recommendations of Existing Packages</b>									
3	Pkg 070: Revenue Shortfall	-	-	(1,153,827)			(1,153,827)	(4)	(4.00)	
4	Pkg 201: Medicaid Waiver	5,550,893	-	-	10,013,234		15,564,127	29	22.30	
5	Pkg 202: Basic Health Program	30,053,114					30,053,114	16	15.29	
6	Pkg 403: REALD & SOGI Implementation	347,916			(97,635)		250,281	(1)	1.00	
7	Pkg 414: Early & Periodic Screening, Diagnosis & Trtmt	206,442			206,442		412,884	2	1.50	
8	Pkg 416: Marketplace Transition from SBM-FP to SBM			1,274,187			1,274,187	1	0.75	
9	Pkg 430: Support for Health Care Market Oversight Pgm			1,240,524			1,240,524	4	4.00	
10	Pkg 434: Marketplace Outreach & Operations						-	3	2.25	
11	Pkg 435: PEBB OEBC Benefits Mgt Syst Replacement			6,631,605			6,631,605	3	2.25	
12	Pkg 437: Newborn Bloodspot Screen Pgm Fee Ratification			8,252,000			8,252,000	2	1.50	
13	Pkg 438: ACA Employer Reporting			665,000			665,000			
14	Pkg 440: OR Environmental Lab Accreditation Pgm			1,039,370			1,039,370			
15	Pkg 449: OR Psilocybin Svc Regulatory Framework	3,139,672		4,115,500			7,255,172	22	22.00	
16	<b>LFO Recommendations of Existing Packages Total</b>	39,298,037	-	22,064,359	10,122,041	-	-	71,484,437	77	68.84
17										
18										
19	Pkg 801 - LFO Analyst Adjustments									
20	Vacancy Savings	(1,223,882)		(1,066,141)	(841,314)		(3,131,337)			
21	S&S Savings	(2,740,000)					(2,740,000)			
22	Technical Adjustments	47,150			(72,896)		(25,746)	1	1.00	
23							-			
24	Pkg 802 - Vacant Position Reductions	(567,545)		(20,851)	(367,974)		(956,370)	(4)	(4.00)	
25							-			
26	<b>Total Adjustments from CSL</b>	34,813,760	-	20,977,367	8,839,857	-	-	64,630,984	74	65.84
27										
28	<b>TOTAL 2023-25 Recommended Budget</b>	<b>97,244,108</b>	<b>27,074</b>	<b>110,282,544</b>	<b>46,713,396</b>	<b>-</b>	<b>-</b>	<b>254,267,122</b>	<b>322</b>	<b>301.49</b>
29										
30	<b>Change from 2021-23 Approved</b>	<b>18,194,097</b>	<b>1,091</b>	<b>61,069,353</b>	<b>(1,809,799)</b>	<b>0</b>	<b>0</b>	<b>77,454,742</b>	<b>104</b>	<b>99.09</b>
31	<b>Change from 2023-25 CSL Estimate</b>	<b>34,813,760</b>	<b>-</b>	<b>20,977,367</b>	<b>8,839,857</b>	<b>-</b>	<b>-</b>	<b>64,630,984</b>	<b>74</b>	<b>65.84</b>
32	<b>Change from 2023-25 Governor's Budget</b>	<b>9,398,199</b>	<b>-</b>	<b>14,703,940</b>	<b>(52,077)</b>	<b>-</b>	<b>-</b>	<b>24,050,062</b>	<b>43</b>	<b>41.54</b>
33										
34	<b>% Change from 2021-23 Approved</b>	<b>23.0%</b>	<b>4.2%</b>	<b>124.1%</b>	<b>-3.7%</b>			<b>43.8%</b>	<b>47.7%</b>	<b>49.0%</b>
35	<b>% Change from 2023-25 CSL Estimate</b>	<b>55.8%</b>	<b>0.0%</b>	<b>23.5%</b>	<b>23.3%</b>			<b>34.1%</b>	<b>29.8%</b>	<b>27.9%</b>
36	<b>% Change from 2023-25 Governor's Budget</b>	<b>10.7%</b>	<b>0.0%</b>	<b>15.4%</b>	<b>-0.1%</b>			<b>10.4%</b>	<b>15.4%</b>	<b>16.0%</b>

OREGON HEALTH AUTHORITY: PUBLIC EMPLOYEES' BENEFIT BOARD  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	-	-	2,326,601,853	-	-	-	2,326,601,853	20	19.50	
<b>2023-25 Current Service Level</b>	-	-	2,487,050,278	-	-	-	2,487,050,278	-	-	
<b>2023-25 Governor's Budget</b>	-	-	2,488,161,194	-	-	-	2,488,161,194	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	-	-	2,488,161,194	-	-	-	2,488,161,194	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 2023-25 Current Service Level Estimate	-	-	2,487,050,278	-	-	-	2,487,050,278	-	-	
2 LFO Recommendations of Existing Packages										
3 Pkg 429: 9-8-8/BH Crisis Payer Parity			1,110,916				1,110,916			
4 LFO Recommendations of Existing Packages Total	-	-	1,110,916	-	-	-	1,110,916	-	-	
5										
6										
7 Total Adjustments from CSL	-	-	1,110,916	-	-	-	1,110,916	-	-	
8										
9 TOTAL 2023-25 Recommended Budget	-	-	2,488,161,194	-	-	-	2,488,161,194	-	-	
10										
11 Change from 2021-23 Approved	-	-	161,559,341	-	-	-	161,559,341	(20)	(19.50)	
12 Change from 2023-25 CSL Estimate	-	-	1,110,916	-	-	-	1,110,916	-	-	
13 Change from 2023-25 Governor's Budget	-	-	-	-	-	-	-	-	-	
14										
15 % Change from 2021-23 Approved			6.9%				6.9%	-100.0%	-100.0%	
16 % Change from 2023-25 CSL Estimate			0.0%				0.0%			
17 % Change from 2023-25 Governor's Budget			0.0%				0.0%			



OREGON HEALTH AUTHORITY: OREGON EDUCATORS BENEFIT BOARD  
 SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	-	-	1,887,463,981	-	-	-	1,887,463,981	20	20.00	
<b>2023-25 Current Service Level</b>	-	-	1,993,653,357	-	-	-	1,993,653,357	-	-	
<b>2023-25 Governor's Budget</b>	-	-	1,994,469,796	-	-	-	1,994,469,796	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	-	-	1,994,469,796	-	-	-	1,994,469,796	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 2023-25 Current Service Level Estimate	-	-	1,993,653,357	-	-	-	1,993,653,357	-	-	
2 LFO Recommendations of Existing Packages										
3 Pkg 429: 9-8-8/BH Crisis Payer Parity			816,439				816,439			
4 LFO Recommendations of Existing Packages Total	-	-	816,439	-	-	-	816,439	-	-	
5										
6										
7 Total Adjustments from CSL	-	-	816,439	-	-	-	816,439	-	-	
8										
9 TOTAL 2023-25 Recommended Budget	-	-	1,994,469,796	-	-	-	1,994,469,796	-	-	
10										
11 Change from 2021-23 Approved			107,005,815				107,005,815	(20)	(20.00)	
12 Change from 2023-25 CSL Estimate			816,439				816,439	-	-	
13 Change from 2023-25 Governor's Budget			-				-	-	-	

OREGON HEALTH AUTHORITY: PUBLIC HEALTH  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	218,566,978	-	1,380,886,946	802,218,166	40,000,000	102,729,051	2,544,401,141	894	873.26	
<b>2023-25 Current Service Level</b>	174,916,295	-	307,161,504	652,740,626	40,000,000	102,729,051	1,277,547,476	879	872.34	
<b>2023-25 Governor's Budget</b>	232,664,110	-	313,411,889	653,757,669	40,000,000	102,729,051	1,342,562,719	922	903.49	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	211,592,268	-	311,765,916	709,531,602	40,000,000	102,729,051	1,375,618,837	902	886.35	

2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS

<b>2023-25 Current Service Level Estimate</b>	174,916,295	-	307,161,504	652,740,626	40,000,000	102,729,051	1,277,547,476	879	872.34	
<b>1 LFO Recommendations of Existing Packages</b>										
2 Pkg 070: Revenue Shortfall	-	-	(6,756,609)	-	-	-	(6,756,609)	(24)	(24.00)	
3 Pkg 095: December 2022 Rebalance	(42,831)		6,771,954	4,995,859	-	-	11,724,982	9	10.29	
4 Pkg 406: Public Health Modernization	30,000,000						30,000,000	20	14.03	
5 Pkg 417: Environmental Justice Mapping	191,854						191,854	1	0.75	
6 Pkg 422: Reg'l Res Hospitals for Disaster Response			186,908				186,908	1	0.75	
7 Pkg 425: Universally Offered Home Visiting	5,924,191			156,129			6,080,320	5	3.75	
8 Pkg 432: Domestic Well Safety Program	3,000,000						3,000,000	4	2.65	
<b>9 LFO Recommendations of Existing Packages Total</b>	<b>39,073,214</b>	<b>-</b>	<b>202,253</b>	<b>5,151,988</b>	<b>-</b>	<b>-</b>	<b>44,427,455</b>	<b>16</b>	<b>8</b>	
10										
11 Pkg 801 - LFO Analyst Adjustments										
12 Vacancy Savings	(1,269,084)		(2,712,782)	(3,544,203)			(7,526,069)			
13 S&S Savings	(470,000)						(470,000)			
14 Fish Consumption	1,001,273						1,001,273	1	0.67	
15 Tobacco Tax Grant Carryover Limitation			6,600,000				6,600,000			
16 Grant Limitation and Position Requests			144,853	55,303,067			55,447,920	15	13.66	
17 SB 1549 Temp Staffing Agencies			562,500				562,500			
18 Technical Adjustments			(172,671)				(172,671)	(1)	(1.00)	
19							-			
20 Pkg 802 - Vacant Position Reductions	(1,659,430)		(19,741)	(119,876)			(1,799,047)	(8)	(7.54)	
21							-			
22										
<b>23 Total Adjustments from CSL</b>	<b>36,675,973</b>	<b>-</b>	<b>4,604,412</b>	<b>56,790,976</b>	<b>-</b>	<b>-</b>	<b>98,071,361</b>	<b>23</b>	<b>14.01</b>	
24										
<b>25 TOTAL 2023-25 Recommended Budget</b>	<b>211,592,268</b>	<b>-</b>	<b>311,765,916</b>	<b>709,531,602</b>	<b>40,000,000</b>	<b>102,729,051</b>	<b>1,375,618,837</b>	<b>902</b>	<b>886.35</b>	
26										
27 Change from 2021-23 Approved	(6,974,710)	-	(1,069,121,030)	(92,686,564)	-	-	(1,168,782,304)	8	13.09	
28 Change from 2023-25 CSL Estimate	36,675,973	-	4,604,412	56,790,976	-	-	98,071,361	23	14.01	
29 Change from 2023-25 Governor's Budget	(21,071,842)	-	(1,645,973)	55,773,933	-	-	33,056,118	(20)	(17.14)	
30										
31 % Change from 2021-23 Approved	-3.2%		-77.4%	-11.6%			-45.9%	0.9%	1.5%	
32 % Change from 2023-25 CSL Estimate	21.0%		1.5%	8.7%			7.7%	2.6%	1.6%	
33 % Change from 2023-25 Governor's Budget	-9.1%		-0.5%	8.5%			2.5%	-2.2%	-1.9%	

**OREGON HEALTH AUTHORITY: OREGON STATE HOSPITAL  
SB 5525 WORK SESSION**

Excludes Capital Improvement	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	398,581,009	-	341,833,409	30,728,961	-	-	771,143,379	2,754	2,642.63	
<b>2023-25 Current Service Level</b>	723,979,854	-	39,309,638	31,303,706	-	-	794,593,198	2,658	2,657.82	
<b>2023-25 Governor's Budget</b>	743,694,988	-	38,581,066	30,037,674	-	-	812,313,728	3,024	2,800.23	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	746,162,547	-	15,671,854	30,037,856	-	-	791,872,257	2,759	2,759.00	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 2023-25 Current Service Level Estimate	723,979,854	-	39,309,638	31,303,706	-	-	794,593,198	2,658	2,657.82	
2 LFO Recommendations of Existing Packages										
3 Pkg 082: Sept 2022 E-Board Rollup	4,205,463						4,205,463	20	20.00	
4 Pkg 083: Dec 2022 E-Board Rollup	4,201,619						4,201,619	21	21.00	
5 Pkg 095: December 2022 Rebalance	(2,805,558)		(105,214)	(199,086)			(3,109,858)	(6)	(6.00)	
6 LFO Recommendations of Existing Packages Total	5,601,524	-	(105,214)	(199,086)	-	-	5,297,224	35	35	
7										
8										
9 Pkg 801 - LFO Analyst Adjustments										
10 Mosman Federal Ruling	15,631,305						15,631,305	55	55.00	
11 Vacancy Savings	(23,740,601)		(623,358)	(1,066,764)			(25,430,723)			
12 OSH OSHA Violation Response	1,181,809						1,181,809	6	6.00	
13 Technical Adjustments	33,783		565,661				599,444	5	5.18	
14 OSH Revenue Adjustment	23,474,873		(23,474,873)				-			
15										
16										
17 Total Adjustments from CSL	22,182,693	-	(23,637,784)	(1,265,850)	-	-	(2,720,941)	101	101.18	
18										
19 TOTAL 2023-25 Recommended Budget	746,162,547	-	15,671,854	30,037,856	-	-	791,872,257	2,759	2,759	
20										
21 Change from 2021-23 Approved	347,581,538	-	(326,161,555)	(691,105)	-	-	20,728,878	5	116.37	
22 Change from 2023-25 CSL Estimate	22,182,693	-	(23,637,784)	(1,265,850)	-	-	(2,720,941)	101	101.18	
23 Change from 2023-25 Governor's Budget	2,467,559	-	(22,909,212)	182	-	-	(20,441,471)	(265)	(41.23)	
24										
25 % Change from 2021-23 Approved	87.2%		-95.4%	-2.2%			2.7%	0.2%	4.4%	
26 % Change from 2023-25 CSL Estimate	3.1%		-60.1%	-4.0%			-0.3%	3.8%	3.8%	
27 % Change from 2023-25 Governor's Budget	0.3%		-59.4%	0.0%			-2.5%	-8.8%	-1.5%	

OREGON HEALTH AUTHORITY: CENTRAL SERVICES  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	76,700,344	34,116	4,643,153	19,431,290	-	-	100,808,903	246	230.70	
<b>2023-25 Current Service Level</b>	87,447,163	35,550	4,995,284	21,685,399	-	-	114,163,396	245	245.00	
<b>2023-25 Governor's Budget</b>	95,230,546	35,550	6,524,484	24,361,071	-	-	126,151,651	293	281.78	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	94,128,960	35,550	6,142,464	27,975,202	-	-	128,282,176	270	266.38	

2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS

1	<b>2023-25 Current Service Level Estimate</b>	87,447,163	35,550	4,995,284	21,685,399	-	-	114,163,396	245	245.00
2	<b>LFO Recommendations on Existing Packages</b>									
3	Pkg 095: December 2022 Rebalance	1,344,649		108,788	285,767			1,739,204	6	6.00
4	Pkg 202: Basic Health Program	5,512,561	-	93,069	4,496,234			10,101,864	11	8.88
5	Pkg 403: REALD & SOGI Implementation	12,351,325		1,080,734	2,007,082			15,439,141	8	6.50
6	<b>LFO Recommendations on Existing Packages Total</b>	19,208,535	-	1,282,591	6,789,083	-	-	27,280,209	25	21.38
7										
8										
9	Pkg 801 - LFO Analyst Adjustments									
10	Vacancy Savings	(1,836,738)		(135,411)	(499,280)			(2,471,429)		
11	S&S Savings	(11,130,000)						(11,130,000)		
12	Program and Grant Carryover	440,000						440,000		
13										
14	<b>Total Adjustments from CSL</b>	6,681,797	-	1,147,180	6,289,803	-	-	14,118,780	25	21.38
15										
16	<b>TOTAL 2023-25 Recommended Budget</b>	94,128,960	35,550	6,142,464	27,975,202	-	-	128,282,176	270	266.38
17										
18	<b>Change from 2021-23 Approved</b>	17,428,616		1,499,311	8,543,912			27,473,273	24	35.68
19	<b>Change from 2023-25 CSL Estimate</b>	6,681,797		1,147,180	6,289,803			14,118,780	25	21.38
20	<b>Change from 2023-25 Governor's Budget</b>	(1,101,586)		(382,020)	3,614,131			2,130,525	(23)	(15.40)
21										
22	<b>% Change from 2021-23 Approved</b>	22.7%		32.3%	44.0%			27.3%	9.8%	15.5%
23	<b>% Change from 2023-25 CSL Estimate</b>	7.6%		23.0%	29.0%			12.4%	10.2%	8.7%
24	<b>% Change from 2023-25 Governor's Budget</b>	-1.2%		-5.9%	14.8%			1.7%	-7.8%	-5.5%

**OREGON HEALTH AUTHORITY: SHARED SERVICES**  
**SB 5525 WORK SESSION**

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	-	-	222,924,593	-	-	-	222,924,593	621	612.32	
<b>2023-25 Current Service Level</b>	-	-	236,352,586	-	-	-	236,352,586	622	621.50	
<b>2023-25 Governor's Budget</b>	-	-	233,317,257	-	-	-	233,317,257	647	640.00	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	-	-	234,006,965	-	-	-	234,006,965	648	641.00	

**2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS**

1	<b>2023-25 Current Service Level Estimate</b>	-	-	236,352,586	-	-	-	236,352,586	622	621.50
2	<b>LFO Recommendations on Existing Packages</b>									
3	Pkg 095: December 2022 Rebalance	-		831,602	-	-	-	831,602	3	3.00
4	Pkg 202: Basic Health Program			681,724				681,724	1	1.00
5	Pkg 203: Mainframe Migration/Provider & Client Pmt Sys			3,606,861				3,606,861	19	13.00
6	Pkg 416: Marketplace Transition from SBM-FP to SBM			785,677	-	-	-	785,677	3	2.50
7	<b>LFO Recommendations on Existing Packages Total</b>	-	-	5,905,864	-	-	-	5,905,864	26	19.50
8										
9	Pkg 801 - LFO Analyst Adjustments							-		
10	Vacancy Savings	-	-	(8,251,485)				(8,251,485)		
11										
12	<b>Total Adjustments from CSL</b>	-	-	(2,345,621)	-	-	-	(2,345,621)	26	19.50
13										
14	<b>TOTAL 2023-25 Recommended Budget</b>	-	-	234,006,965	-	-	-	234,006,965	648	641.00
15										
16	<b>Change from 2021-23 Approved</b>	-		11,082,372				11,082,372	27	29
17	<b>Change from 2023-25 CSL Estimate</b>	-		(2,345,621)				(2,345,621)	26	20
18	<b>Change from 2023-25 Governor's Budget</b>	-		689,708				689,708	1	1
19										
20	<b>% Change from 2021-23 Approved</b>	100%		5.0%				5.0%	4.3%	4.7%
21	<b>% Change from 2023-25 CSL Estimate</b>	100%		-1.0%				-1.0%	4.2%	3.1%
22	<b>% Change from 2023-25 Governor's Budget</b>	100%		0.3%				0.3%	0.2%	0.2%

**OREGON HEALTH AUTHORITY: STATE ASSESSMENTS & ENTERPRISE-WIDE COSTS**  
**SB 5525 WORK SESSION**

Excludes Debt Service	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	249,021,997	685,341	31,069,453	58,780,272	-	-	339,557,063	-	-	
<b>2023-25 Current Service Level</b>	212,639,879	723,242	37,979,989	65,973,124	-	-	317,316,234	-	-	
<b>2023-25 Governor's Budget</b>	202,717,501	725,329	36,216,527	63,581,412	-	-	303,240,769	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	209,907,735	730,264	37,307,402	66,311,309	-	-	314,256,710	-	-	

**2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS**

1	<b>2023-25 Current Service Level Estimate</b>	212,639,879	723,242	37,979,989	65,973,124	-	-	317,316,234	-	-
2	<b>LFO Recommendations on Existing Packages</b>									
3	Pkg 095: December 2022 Rebalance	3,051,136	7,022	(1,072,414)	230,643	-	-	2,216,387	-	-
4	Pkg 203: Mainframe Migration/Provider & Client Pmt Sy:	1,813,340		622,229	571,810			3,007,379		
5	<b>LFO Recommendations on Existing Packages Total</b>	4,864,476	7,022	(450,185)	802,453	-	-	5,223,766	-	-
6										
7										
8	<b>Pkg 801 - LFO Analyst Adjustments</b>									
9	Vacancy Savings	(2,273,242)		(430,234)	(724,209)			(3,427,685)		
10	S&S Savings	(5,720,000)						(5,720,000)		
11	DHS Imaging and Records Mgmt Implementation	358,496		35,161	259,941			653,598		
12	Technical Adjustments	38,126		172,671				210,797		
13								-		
14										
15	<b>Total Adjustments from CSL</b>	<b>(2,732,144)</b>	<b>7,022</b>	<b>(672,587)</b>	<b>338,185</b>	<b>-</b>	<b>-</b>	<b>(3,059,524)</b>	<b>-</b>	<b>-</b>
16										
17	<b>TOTAL 2023-25 Recommended Budget</b>	<b>209,907,735</b>	<b>730,264</b>	<b>37,307,402</b>	<b>66,311,309</b>	<b>-</b>	<b>-</b>	<b>314,256,710</b>	<b>-</b>	<b>-</b>
18										
19	<b>Change from 2021-23 Approved</b>	<b>(39,114,262)</b>	<b>44,923</b>	<b>6,237,949</b>	<b>7,531,037</b>			<b>(25,300,353)</b>		
20	<b>Change from 2023-25 CSL Estimate</b>	<b>(2,732,144)</b>	<b>7,022</b>	<b>(672,587)</b>	<b>338,185</b>			<b>(3,059,524)</b>		
21	<b>Change from 2023-25 Governor's Budget</b>	<b>7,190,234</b>	<b>4,935</b>	<b>1,090,875</b>	<b>2,729,897</b>			<b>11,015,941</b>		
22										
23	<b>% Change from 2021-23 Approved</b>	<b>-15.7%</b>	<b>6.6%</b>	<b>20.1%</b>	<b>12.8%</b>			<b>-7.5%</b>		
24	<b>% Change from 2023-25 CSL Estimate</b>	<b>-1.3%</b>	<b>1.0%</b>	<b>-1.8%</b>	<b>0.5%</b>			<b>-1.0%</b>		
25	<b>% Change from 2023-25 Governor's Budget</b>	<b>3.5%</b>	<b>0.7%</b>	<b>3.0%</b>	<b>4.3%</b>			<b>3.6%</b>		

OREGON HEALTH AUTHORITY: DEBT SERVICE  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	60,402,266	-	-	-	-	-	60,402,266	-	-	
<b>2023-25 Current Service Level</b>	60,184,220	3,976,940	-	-	-	-	64,161,160	-	-	
<b>2023-25 Governor's Budget</b>	62,023,304	3,976,940					66,000,244	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	60,184,220	3,976,940	-	-	-	-	64,161,160	-	-	

2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS

1	2023-25 Current Service Level Estimate		3,976,940	-	-	-	64,161,160	-	-	
2	LFO Recommended of Existing Packages									
3	LFO Recommended Adjustments Total	-	-	-	-	-	-	-	-	
4										
5										
6	Total Adjustments from CSL	-	-	-	-	-	-	-	-	
7										
8	TOTAL 2023-25 Recommended Budget	60,184,220	3,976,940	-	-	-	64,161,160	-	-	
9										
10	Change from 2021-23 Approved	(218,046)		-		-	3,758,894			
11	Change from 2023-25 CSL Estimate	-		-		-	-			
12	Change from 2023-25 Governor's Budget	(1,839,084)		-		-	(1,839,084)			
13										
14	% Change from 2021-23 Approved	-0.4%					6.2%			
15	% Change from 2023-25 CSL Estimate	0.0%					0.0%			
16	% Change from 2023-25 Governor's Budget	-3.0%					-2.8%			

**OREGON HEALTH AUTHORITY: Capital Improvement  
SB 5525 WORK SESSION**

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>		-		-	-	-	-	-	-	
<b>2023-25 Current Service Level</b>	818,441	-	818,441	-	-	-	1,636,882	-	-	
<b>2023-25 Governor's Budget</b>	818,441	-	818,441	-	-	-	1,636,882	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	818,441	-	818,441	-	-	-	1,636,882	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 2023-25 Current Service Level Estimate	818,441	-	818,441	-	-	-	1,636,882	-	-	
2 LFO Recommendations of Existing Packages										
3 LFO Recommendations of Existing Packages Totz	-	-	-	-	-	-	-	-	-	
4										
5										
6 Other Recommended Adjustments										
7 Pkg 801: LFO Analyst Adjustments										
8 Savings from closing Junction City cottages										
9 Address Staffing - SPA										
10										
11 Pkg 802: Open two Junction City units										
12										
13 Total Adjustments from CSL	-	-	-	-	-	-	-	-	-	
14										
15 TOTAL 2023-25 Recommended Budget	818,441	-	818,441	-	-	-	1,636,882	-	-	
16										
17 Change from 2021-23 Approved	818,441	-	818,441	0	-	-	1,636,882	0	0.00	
18 Change from 2023-25 CSL Estimate	-	-	-	-	-	-	-	-	0.00	
19 Change from 2023-25 Governor's Budget	-	-	-	-	-	-	-	-	0.00	
20										
21 % Change from 2021-23 Approved	100.0%		100.0%	0.0%			100.0%	0.0%	0.0%	
22 % Change from 2023-25 CSL Estimate	0.0%		0.0%	0.0%			0.0%	0.0%	0.0%	
23 % Change from 2023-25 Governor's Budget	0.0%		0.0%	0.0%			0.0%	0.0%	0.0%	



OREGON HEALTH AUTHORITY: Capital Construction  
SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE	Comments
<b>2021-23 Legislatively Approved Budget (As of Dec 2022)</b>	-	-	7,992,750	-	-	-	7,992,750	-	-	
<b>2023-25 Current Service Level</b>	-	-	-	-	-	-	-	-	-	
<b>2023-25 Governor's Budget</b>	-	-	8,000,000	-	-	-	8,000,000	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET</b>	-	-	-	-	-	-	-	-	-	
<b>2023-25 LFO RECOMMENDED BUDGET ADJUSTMENTS</b>										
1 2023-25 Current Service Level Estimate	-	-	-	-	-	-	-	-	-	
2 LFO Recommendations of Existing Packages	-	-	-	-	-	-	-	-	-	
3 LFO Recommendations of Existing Packages Total	-	-	-	-	-	-	-	-	-	
4	-	-	-	-	-	-	-	-	-	
5	-	-	-	-	-	-	-	-	-	
6 Total Adjustments from CSL	-	-	-	-	-	-	-	-	-	
7	-	-	-	-	-	-	-	-	-	
8 TOTAL 2023-25 Recommended Budget	-	-	-	-	-	-	-	-	-	
9	-	-	-	-	-	-	-	-	-	
10 Change from 2021-23 Approved	-	-	(7,992,750)	-	-	-	(7,992,750)	-	0.00	
11 Change from 2023-25 CSL Estimate	-	-	-	-	-	-	-	-	0.00	
12 Change from 2023-25 Governor's Budget	-	-	(8,000,000)	-	-	-	(8,000,000)	-	0.00	
13	-	-	-	-	-	-	-	-	-	
14 % Change from 2021-23 Approved			-100.0%				-100.0%			
15 % Change from 2023-25 CSL Estimate			100.0%				100.0%			
16 % Change from 2023-25 Governor's Budget			-100.0%				-100.0%			

# Legislatively Proposed 2023 - 2025 Key Performance Measures

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Agency: Oregon Health Authority

**Mission Statement:**

Ensuring all people and communities can achieve optimum physical, mental, and social well-being through partnerships, prevention, and access to quality, affordable health care.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. INITIATION OF ALCOHOL AND OTHER DRUG DEPENDENCE TREATMENT - Percentage of members with a new episode of alcohol or other drug dependence who received initiation of AOD treatment within 14 days of diagnosis.		Approved	39.30%	40.20%	40.20%
2. ENGAGEMENT OF ALCOHOL AND OTHER DRUG DEPENDENCE TREATMENT - Percentage of members with a new episode of alcohol or other drug dependence who received two or more services within 30 days of initiation visit.		Approved	15.40%	17%	17%
3. FOLLOW-UP AFTER HOSPITALIZATION FOR MENTAL ILLNESS - Percentage of enrollees 6 years of age and older who were hospitalized for treatment of mental health disorders and who were seen on an outpatient basis or were in intermediate treatment within seven days of discharge.		Approved	69.10%	72%	72%
4. MENTAL, PHYSICAL, AND DENTAL HEALTH ASSESSMENTS FOR CHILDREN IN DHS CUSTODY - Percentage of children in DHS custody who receive a mental, physical, and dental health assessment within 60 days of the state notifying CCOs that the children were placed into custody with DHS (foster care).		Approved	88.10%	90%	90%
9. 30 DAY ILLICIT DRUG USE AMONG 8TH GRADERS - Percentage of 8th graders who have used illicit drugs in the past 30 days.		Approved	1.70%	1%	1%
10. 30 DAY ALCOHOL USE AMONG 8TH GRADERS - Percentage of 8th graders who have used alcohol in the past 30 days.		Approved	6.10%	5%	5%
20. ACCESS TO CARE - Percentage of members who responded "always" or "usually" to getting care quickly.	a) Adults	Approved	79.40%	88%	88%
	b) Children		85.70%		
21. MEMBER SATISFACTION OF CARE - Composite measurement: how well doctors communicate; health plan information and customer service (Medicaid population).	a) Adult	Approved	89.20%	90%	90%
	b) Children		86.40%		
23. RATE OF TOBACCO USE (POPULATION) - Rate of tobacco use among adults.		Approved	15.80%	15%	15%
25. RATE OF OBESITY (POPULATION) - Percentage of adults who are obese among Oregonians.		Approved	31.20%	27%	27%
34. CUSTOMER SERVICE - Percentage of OHA customers rating their satisfaction with the agency's customer service as "good" or "excellent" overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Overall	Approved	86%	95%	95%
	Accuracy		87%		
	Availability of Information		81%		
	Expertise		88%		

Legislatively Proposed KPMS	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
	Helpfulness		87%	95%	95%
	Timeliness		87%	95%	95%
35. HEALTH EQUITY MEASURE – COMPONENT #1: MEANINGFUL LANGUAGE ACCESS TO CULTURALLY RESPONSIVE HEALTH CARE SERVICES FOR CCO MEMBERS - Component 1 is based on an annual language access self-assessment survey and designed to evaluate the development of structures and workflow processes to provide quality and consistent interpreter services.		Proposed New		53%	63%
36. HEALTH EQUITY MEASURE - COMPONENT #2: MEANINGFUL LANGUAGE ACCESS TO CULTURALLY RESPONSIVE HEALTH CARE SERVICES FOR CCO MEMBERS - Component 2 is based on the reporting of quarterly utilization data on interpreter services and designed to measure quality of interpreter services.		Proposed New		7.30%	7.30%
37. INFANTE MORTALITY RATE - Numerator: # of deaths of infants <365 days of age in specified time period Denominator: # of live births in specified time period. Rate calculation: (Num/Denom)*1,000		Proposed New		3.86%	3.86%
38. REDUCTION OF SEVERE MATERNAL MORBIDITY - Numerator: # of cases of severe maternal morbidity* in specified time period Denominator: # of delivery hospitalizations in specified time period Rate calculation: (Num/Denom)*10,000 (read out as "[number] per 10,000 delivery hospitalizations") *Note: Severe maternal morbidity cases are determined by using a validated set of ICD-10 diagnosis and procedure codes to examine hospital data.		Proposed New		9.40%	9.40%
39. COMPARISON OF OHA WORKFORCE TO POTENTIAL LABOR MARKET - Comparisons of the OHA workforce to the potential labor market provide a measurement of parity, defined as: achieving comparable representation of Tribal communities, communities of color, people with disabilities and females (binary gender for now) in OHA's workforce to the same proportion in the potential labor market.		Proposed New		90%	90%
40. COMPARISON OF OHA NON-SUPERVISORY MANAGERS TO POTENTIAL LABOR MARKET - Comparisons of OHA non-supervisory managers to the potential labor market provide a measurement of parity, defined as: achieving comparable representation of Tribal communities, communities of color, people with disabilities and females (binary gender for now) who are OHA non-supervisory managers to the same proportion in the potential labor market.		Proposed New		90%	90%
41. COMPARISON OF OHA SUPERVISORY MANAGERS TO POTENTIAL LABOR MARKET - Comparisons of OHA supervisory managers to the potential labor market provide a measurement of parity, defined as: achieving comparable representation of Tribal communities, communities of color, people with disabilities and females (binary gender for now) who are OHA supervisory managers to the same proportion in the potential labor market.		Proposed New		90%	90%
42. COMPARISON OF OHA VOLUNTARY SEPARATIONS TO ALL AGENCY SEPARATIONS - OHA defines parity as achieving comparable representation of Tribal communities, communities of color, people with disabilities and females (binary gender for now) in OHA's workforce to the same proportion to OHA's potential labor market.		Proposed New		75%	75%

Legislatively Proposed KPMS	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
43. COMPARISON OF OHA INVOLUNTARY SEPARATIONS TO ALL AGENCY SEPARATIONS - Parity is determined by a ratio of OHA involuntary separations—dismissal, dismissal during trial service or layoff—(numerator) and all agency separations (denominator). If the ratio score is greater than or equal to 90% for Tribal communities, communities of color, people with disabilities or females, then there is a relatively high representation of that group in involuntary separations from the agency. Excludes deaths and unknown separations.		Proposed New		75%	75%
44. QUALITY OF LIFE - POOR PHYSICAL HEALTH - Average number of physically unhealthy days in the past 30 among adults. Measuring health-related quality of life helps build understanding around people's lived experience with disabilities and chronic diseases across the population. Self-report of days when physical health was not good is a reliable estimate of recent health status.		Proposed New		3	3
45. QUALITY OF LIFE - POOR MENTAL HEALTH - Average number of mentally unhealthy days in the past 30 days (age 18+). Measuring health-related quality of life helps build understanding around people's lived experience with disabilities and chronic diseases across the population. Self-report of days when mental health was not good is a reliable estimate of recent health status.		Proposed New		3	3
46. PREMATURE DEATH - Number of years of potential life lost (YPLL) per 100,000 before age 75. Premature death is measured by summing the years between age at death and age 75 across all people who died before reaching that age. It's a way of quantifying the societal impact of early deaths in a population. Causes of death that are more likely to affect younger people – such as congenital anomalies and accidental injuries – contribute to higher rates of premature death.		Proposed New		5,300	5,300
47. MORTALITY FROM DRUG OVERDOES - Number of deaths per 100,000 from drug overdoses excluding suicide. Drug overdose deaths account for a major proportion of all premature deaths and are largely preventable.		Proposed New		7.70	7.70
48. TOBACCO USE - TEENS - Percent of 11th graders who use tobacco (past 30 days). Cigarette smoking is the most common cause of preventable death and disease. It is identified as a cause of various cancers, cardiovascular disease, and respiratory conditions, as well as low birthweight and other adverse health outcomes. Many teen smokers become adult smokers. Measuring the prevalence of tobacco use in the youth population can alert communities to potential adverse health outcomes and can be valuable for assessing the need for prevention programs or the effectiveness of existing programs.		Proposed New		21%	21%
49. OBESITY - TEENS - Percent of 11th graders who are obese (BMI >= 95th percentile for age/sex). Obesity is the second leading cause of preventable death in Oregon. It is a major risk factor for high blood pressure, high cholesterol, diabetes, heart disease, and cancer. Obese teens are at an increased risk of becoming obese adults.		Proposed New		12	12

Legislatively Proposed KPMS	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
50. STATEWIDE SUSTAINABLE COST OF CARE - Comparison of health care cost changes to personal income changes. Any value 0 or higher is green because we want per capita income growth to equal or exceed per capita health care cost growth. By way of background, the statewide sustainable cost of care measure is a comparison between per person growth in income in Oregon and health care spending growth in Oregon. Historically, health care costs have grown faster than income and Oregon is trying to change that with the Cost Growth Target program and other initiatives. When the result from subtracting per person income growth minus per person health care cost growth is 0 or positive, it means income is growing at the same pace or faster than health care costs, which is good. When the measure is a negative number, it means health care costs are growing faster than income, which is not good.		Proposed New		0	0
51. OHA SUSTAINABLE COST OF CARE - Difference between real personal income and health care inflation. Any value 0 or higher is green because we want per capita income growth to equal or exceed OHA's per person spending on PEBB, OEBC, and OHP. By way of background, the OHA sustainable cost of care measure is a comparison between per person growth in income in Oregon and health care spending growth for OHA's three health programs: Oregon Health Plan, Public Employees Benefits and Oregon Educators Benefits. When the result from subtracting per person income growth in Oregon minus per person spending on PEBB, OEBC, and OHP is 0 or positive, it means income is growing at the same pace or faster than OHA's health care costs, which is good. When the measure is a negative number, it means the cost of OHA's three health care programs is growing faster than income, which is not good.		Proposed New		0	0
52. CRITICAL EVENTS MEETING THE 14-CALENDAR DAY TIMELINE TO PROVIDE CORRESPONDENCE TO TRIBAL LEADERS - To track compliance with the OHA Tribal Consultation Policy timelines, % of critical events meeting the timeline. Total number of critical events meeting the timeline/total number of identified critical events.		Proposed New		100%	100%
53. TRIBAL CONSULTATIONS MEETING THE 30-CALENDAR DAY TIMELINE FOR REPORTING OF OUTCOME OF CONSULTATION - To track compliance with the OHA Tribal Consultation Policy timelines, % of consultations reporting outcome within 30 calendar days. Total number of consultations meeting reporting timeline/total number of consultations		Proposed New		100%	100%
54. TIMELINESS OF TRANSLATIONS DURING EMERGING PUBLIC HEALTH EVENTS - To allow for equitable access to important public health information during public health events. Meet Federal and state legal obligations to provide information in alternative languages and formats, including Title VI of the Civil Rights Act. Compliance with agency policies, including DHS/OHA-010-013 Alternate Formats and Language Access Services. Number of hours from Incident Manager approval of an important (expedited) public information document for an identified public health event to the return of translated documents to the incident's Joint Information Center.		Proposed New		2	2
55. PENDING REDETERMINATION APPLICATIONS OVER 45 DAYS OLD - Total number of pending applications for redetermination that are over 45 days old.		Proposed New		0	0
5. FOLLOW-UP CARE FOR CHILDREN PRESCRIBED WITH ADHD MEDICATION (INITIATION) - Percentage of children newly prescribed attention-deficit/hyperactivity disorder (ADHD) medication who had at least three follow-up care visits within a 10-month period, one of which was within 30 days of when the first ADHD medication was dispensed		Proposed Delete	58%	54%	

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
6. FOLLOW-UP CARE FOR CHILDREN PRESCRIBED WITH ADHD MEDICATION (CONTINUATION AND MAINTENANCE) - Percentage of children newly prescribed attention-deficit/hyperactivity disorder (ADHD) medication who had at least three follow-up care visits within a 10-month period, one of which was within 30 days of when the first ADHD medication was dispensed		Proposed Delete	69.40%	65%	
8. 30 DAY ALCOHOL USE AMONG 6TH GRADERS - Percentage of 6th graders who have used alcohol in the past 30 days.		Proposed Delete	2.20%	3.50%	
11. 30 DAY ILLICIT DRUG USE AMONG 11TH GRADERS - Percentage of 11th graders who have used illicit drugs in the past 30 days.		Proposed Delete	2.80%	16.50%	
12. 30 DAY ALCOHOL USE AMONG 11TH GRADERS - Percentage of 11th graders who have used alcohol in the past 30 days.		Proposed Delete	17%	26%	
13. PRENATAL CARE (POPULATION) - Percentage of women who initiated prenatal care in the first 3 months of pregnancy.		Proposed Delete	82.10%	91%	
14. PRENATAL CARE (MEDICAID) - Percentage of women who initiated prenatal care within 42 days of enrollment.		Proposed Delete	80%	91%	
15. PATIENT CENTERED PRIMARY CARE HOME (PCPCH) ENROLLMENT - Number of members enrolled in patient-centered primary care homes by tier.		Proposed Delete	76.70%	68%	
16. PQI 01: Diabetes Short-Term Complication Admission Rate		Proposed Delete	173.20	138	
17. PQI 05: COPD or Asthma in Older Adults Admission Rate		Proposed Delete	245.90	404	
18. PQI 08: Congestive Heart Failure Admission Rate		Proposed Delete	425.30	230	
19. PQI 15: Asthma in Younger Adults Admission Rate		Proposed Delete	25.20	47.50	
22. MEMBER HEALTH STATUS - Percentage of CAHPS survey respondents with a positive self-reported rating of overall health (excellent, very good, or good).	a) Adult	Proposed Delete	66.20%	68.90%	
	b) Children		96.10%	68.90%	
24. RATE OF TOBACCO USE (MEDICAID) - Percentage of CCO enrollees who currently smoke cigarettes or use tobacco every day or some days.		Proposed Delete	26.40%	25%	
26. EFFECTIVE CONTRACEPTIVE USE (POPULATION) - Percentage of reproductive age women who are at risk of unintended pregnancy using an effective method of contraception.		Proposed Delete	66.50%	70%	
27. EFFECTIVE CONTRACEPTIVE USE (MEDICAID) - Percentage of reproductive age women who are at risk of unintended pregnancy using an effective method of contraception.		Proposed Delete	36.50%	58.20%	
28. FLU SHOTS (POPULATION) - Percentage of adults ages 50-64 who receive a flu vaccine.		Proposed Delete	47.30%	70%	
29. CHILD IMMUNIZATION RATES (POPULATION) - Percentage of children who are adequately immunized (immunization series 4:3:1:3:3:1:4).		Proposed Delete	71%	80%	
30. CHILD IMMUNIZATION RATES (MEDICAID) - Percentage of children who are adequately immunized (immunization series 4:3:1:3:3:1:4).		Proposed Delete	64.80%	82%	
31. PLAN ALL CAUSE READMISSIONS - Percentage of acute inpatient stays that were followed by an acute readmission for any diagnosis within 30 days and the predicted probability of an acute readmission for members 18 years and older.		Proposed Delete	8%	10.50%	
32. ELIGIBILITY PROCESSING TIME - Median number of days processing time from date of request to eligibility determination.		Proposed Delete	0	31	

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
33. OHP MEMBERS IN CCOs - Percent of Oregon Health Plan members enrolled in Coordinated Care Organizations.		Proposed Delete	90.30%	88%	

**LFO Recommendation:**

The Oregon Health Authority is deleting a significant portion of their Key Performance Measures and replacing them with new measures in an effort to more closely tie the agency measures to outcomes pertaining to health equity. OHA provided these recommendations in a report to the Legislature on their KPMs in January, 2022. The measures being deleted will continue to be measured by the agency, but will not be included in their formal list of KPMs. Feedback from the Human Services Subcommittee on Ways and Means did prompt the addition of KPM #55 that will measure the total number of pending Medicaid redetermination applications that are over 45 days old - an item that is important during the period of time the agency is redetermining the eligibility of 100% of the Oregon Health Plan members as a result of the end of the public health emergency for COVID-19.

The Legislative Fiscal Office recommends approval of the Key Performance Measures and targets as presented.

**SubCommittee Action:**