

Legislative Fiscal Office

Oregon State Capitol
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**Joint Committee on
Ways and Means**

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Officer (Budget)
Paul Siebert, Deputy Legislative Fiscal Officer
(Audit/IT)

To: Human Services Subcommittee
From: MaryMichelle Sosne, Legislative Fiscal Office
Date: May 1, 2023
Subject: SB 5503 – Oregon Commission for the Blind
Work Session Recommendations

Commission for the Blind – Agency Totals

	2019-21 Actual	2021-23 Legislatively Approved	2023-25 Current Service Level	2023-25 LFO Recommended
General Funds	6,140,868	5,788,243	6,393,087	6,881,100
Other Funds	1,268,014	1,083,040	1,135,397	1,135,397
Federal Funds	16,379,029	17,994,237	18,847,749	18,817,476
Total Funds	23,787,911	24,865,520	26,376,233	26,833,973
Positions	66	69	66	66
FTE	65.96	66.42	66.00	66.00

The Oregon Commission for the Blind’s mission is to assist blind or visually impaired Oregonians in making informed choices and decisions to achieve full inclusion and integration in society through employment, independent living, and social self-sufficiency. The Commission is the only statewide organization to provide specialized services to adults who experience vision loss or impairment.

LFO is recommending a 2023-25 budget for the Oregon Commission for the Blind of \$6,881,100 General Fund, \$1,135,397 Other Funds and \$18,817,476 Federal Funds for a total of \$26,833,973 total funds and 66 positions (66.00 FTE) which is a 7.9% increase over the 2021-23 legislatively approved budget and a 1.7% increase over the 2023-25 Current Service Level.

The LFO recommended budget includes the following modified Policy Option Packages:

Policy Option Package 801 - LFO Analyst Adjustments:

- This package reclassifies 10 positions currently working out of class.
- Currently, to fund the Independent Living-Older Blind rehabilitation instructor positions, 25% of their time is spent doing vocational rehabilitation. This package replaces the 25% funding from vocational rehabilitation with General Fund, fully committing staff to Independent Living-Older blind activities.
- The package funds the Summer Work Experience Program (SWEP) and provides the General Funds needed to receive the maximum federal match.

Adjustments to Current Service Level

See attached "Work Session Presentation Report."

Note: Statewide adjustments and six-year capital construction expenditures are not included in these recommendations. Any needed adjustments will be made in end of session bills.

Accept LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5503. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation to SB 5503, with modifications. (VOTE)

Performance Measures

See attached "Legislatively Proposed 2023-25 Key Performance Measures."

Accept LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures. (VOTE)

OR

Change LFO Recommendation:

MOTION: I move the LFO recommendation on Key Performance Measures, with modifications. (VOTE)

Recommended Changes

LFO recommends a budget of \$6,881,100 General Fund, \$1,135,397 Other Funds and \$18,817,476 Federal Funds for a total of \$26,833,973 total funds and 66 positions (66.00 FTE), which is reflected in the - 1 amendment.

MOTION: I move adoption of the -1 amendment to SB 5503. (VOTE)

Final Subcommittee Action

LFO recommends that SB 5503, as amended by the - 1 amendment, be moved to the Ways and Means Full Committee.

MOTION: I move SB 5503, as amended, to the Full Committee with a do pass recommendation. (VOTE)

Carriers

Full Committee: _____

House Floor: _____

Senate Floor: _____

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	5,658,523	-	1,079,323	17,612,064	-	-	24,349,910	69	66.42
2021-23 Ebds, SS & Admin Act	129,720	-	3,717	382,173	-	-	515,610	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	5,788,243	-	1,083,040	17,994,237	-	-	24,865,520	69	66.42
2021-23 Leg Approved Budget (Base)	5,788,243	-	1,083,040	17,994,237	-	-	24,865,520	69	66.42
Summary of Base Adjustments	100,762	-	5,919	543,169	-	-	649,850	(3)	(0.42)
2023-25 Base Budget	5,889,005	-	1,088,959	18,537,406	-	-	25,515,370	66	66.00
010: Non-PICS Pers Svc/Vacancy Factor	(47,193)	-	(2,166)	(118,681)	-	-	(168,040)	-	-
030: Inflation & Price List Adjustments	551,275	-	48,604	429,024	-	-	1,028,903	-	-
2023-25 Current Service Level	6,393,087	-	1,135,397	18,847,749	-	-	26,376,233	66	66.00
Adjusted 2023-25 Current Service Level	6,393,087	-	1,135,397	18,847,749	-	-	26,376,233	66	66.00
Total LFO Recommended Packages	488,013	-	-	(30,273)	-	-	457,740	-	-
2023-25 Legislative Actions	6,881,100	-	1,135,397	18,817,476	-	-	26,833,973	66	66.00
Net change from 2021-23 Leg Approved Budget	1,092,857	-	52,357	823,239	-	-	1,968,453	(3)	(0.42)
Percent change from 2021-23 Leg Approved Budget	18.9%	0.0%	4.8%	4.6%	0.0%	0.0%	7.9%	(4.4%)	(0.6%)
Net change from 2023-25 Adj Current Service Level	488,013	-	-	(30,273)	-	-	457,740	-	-
Percent change from 2023-25 Adj Current Service Level	7.6%	0.0%	0.0%	(0.2%)	0.0%	0.0%	1.7%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	1,444,388	-	16,739	3,464,165	-	-	4,925,292	19	19.00
2021-23 Ebds, SS & Admin Act	42,439	-	-	112,246	-	-	154,685	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	1,486,827	-	16,739	3,576,411	-	-	5,079,977	19	19.00
2021-23 Leg Approved Budget (Base)	1,486,827	-	16,739	3,576,411	-	-	5,079,977	19	19.00
Summary of Base Adjustments	54,238	-	-	276,063	-	-	330,301	-	-
2023-25 Base Budget	1,541,065	-	16,739	3,852,474	-	-	5,410,278	19	19.00
010: Non-PICS Pers Svc/Vacancy Factor	(12,494)	-	68	(18,039)	-	-	(30,465)	-	-
030: Inflation & Price List Adjustments	131,585	-	646	44,804	-	-	177,035	-	-
2023-25 Current Service Level	1,660,156	-	17,453	3,879,239	-	-	5,556,848	19	19.00
Adjusted 2023-25 Current Service Level	1,660,156	-	17,453	3,879,239	-	-	5,556,848	19	19.00
Total LFO Recommended Packages	23,664	-	-	34,051	-	-	57,715	-	-
2023-25 Legislative Actions	1,683,820	-	17,453	3,913,290	-	-	5,614,563	19	19.00
Net change from 2021-23 Leg Approved Budget	196,993	-	714	336,879	-	-	534,586	-	-
Percent change from 2021-23 Leg Approved Budget	13.3%	0.0%	4.3%	9.4%	0.0%	0.0%	10.5%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	23,664	-	-	34,051	-	-	57,715	-	-
Percent change from 2023-25 Adj Current Service Level	1.4%	0.0%	0.0%	0.9%	0.0%	0.0%	1.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package reclassifies nine Office Specialist 2 positions to Human Services Assistant 2 positions and an Office Manager 2 to a Business Operations Supervisor 1.

LFO Recommendation LFO recommends approval of the package.

LFO Recommended	23,664	-	-	34,051	-	-	57,715	-	-
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Rehabilitative Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	2,198,003	-	596,248	9,801,925	-	-	12,596,176	25	25.63
2021-23 Ebds, SS & Admin Act	39,528	-	1,130	157,782	-	-	198,440	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	2,237,531	-	597,378	9,959,707	-	-	12,794,616	25	25.63
2021-23 Leg Approved Budget (Base)	2,237,531	-	597,378	9,959,707	-	-	12,794,616	25	25.63
Summary of Base Adjustments	58,673	-	1,807	102,856	-	-	163,336	(2)	(0.63)
2023-25 Base Budget	2,296,204	-	599,185	10,062,563	-	-	12,957,952	23	25.00
010: Non-PICS Pers Svc/Vacancy Factor	(14,587)	-	(515)	(52,375)	-	-	(67,477)	-	-
030: Inflation & Price List Adjustments	229,552	-	32,174	317,821	-	-	579,547	-	-
2023-25 Current Service Level	2,511,169	-	630,844	10,328,009	-	-	13,470,022	23	25.00
Adjusted 2023-25 Current Service Level	2,511,169	-	630,844	10,328,009	-	-	13,470,022	23	25.00
Total LFO Recommended Packages	400,000	-	-	(64,324)	-	-	335,676	-	-
2023-25 Legislative Actions	2,911,169	-	630,844	10,263,685	-	-	13,805,698	23	25.00
Net change from 2021-23 Leg Approved Budget	673,638	-	33,466	303,978	-	-	1,011,082	(2)	(0.63)
Percent change from 2021-23 Leg Approved Budget	30.1%	0.0%	5.6%	3.1%	0.0%	0.0%	7.9%	(8.0%)	(2.5%)
Net change from 2023-25 Adj Current Service Level	400,000	-	-	(64,324)	-	-	335,676	-	-
Percent change from 2023-25 Adj Current Service Level	15.9%	0.0%	0.0%	(0.6%)	0.0%	0.0%	2.5%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package removes the 25% funding previously used to fund seven Independent Living - Older Blind rehabilitation instructors.

The package also includes the General Fund required to receive a full federal match which will fund the Summer Work Experience Program.

LFO Recommendation LFO recommends approval of the package.

LFO Recommended	400,000	-	-	(64,324)	-	-	335,676	-	-
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	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	373,398	-	464,124	935,914	-	-	1,773,436	5	5.00
2021-23 Ebds, SS & Admin Act	9,637	-	2,587	26,047	-	-	38,271	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	383,035	-	466,711	961,961	-	-	1,811,707	5	5.00
2021-23 Leg Approved Budget (Base)	383,035	-	466,711	961,961	-	-	1,811,707	5	5.00
Summary of Base Adjustments	515	-	4,108	(13,291)	-	-	(8,668)	-	-
2023-25 Base Budget	383,550	-	470,819	948,670	-	-	1,803,039	5	5.00
010: Non-PICS Pers Svc/Vacancy Factor	(4,539)	-	(1,775)	(14,051)	-	-	(20,365)	-	-
030: Inflation & Price List Adjustments	36,621	-	15,739	28,104	-	-	80,464	-	-
2023-25 Current Service Level	415,632	-	484,783	962,723	-	-	1,863,138	5	5.00
Adjusted 2023-25 Current Service Level	415,632	-	484,783	962,723	-	-	1,863,138	5	5.00
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	415,632	-	484,783	962,723	-	-	1,863,138	5	5.00
Net change from 2021-23 Leg Approved Budget	32,597	-	18,072	762	-	-	51,431	-	-
Percent change from 2021-23 Leg Approved Budget	8.5%	0.0%	3.9%	0.1%	0.0%	0.0%	2.8%	0.0%	0.0%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	700,586	-	2,212	2,295,657	-	-	2,998,455	10	9.04
2021-23 Ebds, SS & Admin Act	14,542	-	-	56,457	-	-	70,999	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	715,128	-	2,212	2,352,114	-	-	3,069,454	10	9.04
2021-23 Leg Approved Budget (Base)	715,128	-	2,212	2,352,114	-	-	3,069,454	10	9.04
Summary of Base Adjustments	52,813	-	4	208,825	-	-	261,642	-	0.96
2023-25 Base Budget	767,941	-	2,216	2,560,939	-	-	3,331,096	10	10.00
010: Non-PICS Pers Svc/Vacancy Factor	(5,651)	-	56	(19,263)	-	-	(24,858)	-	-
030: Inflation & Price List Adjustments	81,276	-	45	27,920	-	-	109,241	-	-
2023-25 Current Service Level	843,566	-	2,317	2,569,596	-	-	3,415,479	10	10.00
Adjusted 2023-25 Current Service Level	843,566	-	2,317	2,569,596	-	-	3,415,479	10	10.00
Total LFO Recommended Packages	-	-	-	-	-	-	-	-	-
2023-25 Legislative Actions	843,566	-	2,317	2,569,596	-	-	3,415,479	10	10.00
Net change from 2021-23 Leg Approved Budget	128,438	-	105	217,482	-	-	346,025	-	0.96
Percent change from 2021-23 Leg Approved Budget	18.0%	0.0%	4.8%	9.3%	0.0%	0.0%	11.3%	0.0%	10.6%
Net change from 2023-25 Adj Current Service Level	-	-	-	-	-	-	-	-	-
Percent change from 2023-25 Adj Current Service Level	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Agy. Leg. Adopted	942,148	-	-	1,114,403	-	-	2,056,551	10	7.75
2021-23 Ebds, SS & Admin Act	23,574	-	-	29,641	-	-	53,215	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
2021-23 Leg Approved Budget	965,722	-	-	1,144,044	-	-	2,109,766	10	7.75
2021-23 Leg Approved Budget (Base)	965,722	-	-	1,144,044	-	-	2,109,766	10	7.75
Summary of Base Adjustments	(65,477)	-	-	(31,284)	-	-	(96,761)	(1)	(0.75)
2023-25 Base Budget	900,245	-	-	1,112,760	-	-	2,013,005	9	7.00
010: Non-PICS Pers Svc/Vacancy Factor	(9,922)	-	-	(14,953)	-	-	(24,875)	-	-
030: Inflation & Price List Adjustments	72,241	-	-	10,375	-	-	82,616	-	-
2023-25 Current Service Level	962,564	-	-	1,108,182	-	-	2,070,746	9	7.00
Adjusted 2023-25 Current Service Level	962,564	-	-	1,108,182	-	-	2,070,746	9	7.00
Total LFO Recommended Packages	64,349	-	-	-	-	-	64,349	-	-
2023-25 Legislative Actions	1,026,913	-	-	1,108,182	-	-	2,135,095	9	7.00
Net change from 2021-23 Leg Approved Budget	61,191	-	-	(35,862)	-	-	25,329	(1)	(0.75)
Percent change from 2021-23 Leg Approved Budget	6.3%	0.0%	0.0%	(3.1%)	0.0%	0.0%	1.2%	(10.0%)	(9.7%)
Net change from 2023-25 Adj Current Service Level	64,349	-	-	-	-	-	64,349	-	-
Percent change from 2023-25 Adj Current Service Level	6.7%	0.0%	0.0%	0.0%	0.0%	0.0%	3.1%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 801 LFO Analyst Adjustments

Package Description This package replaces the 25% funding from vocational rehabilitation with General Fund dollars for seven Independent Living - Older Blind rehabilitation instructors.

LFO Recommendation LFO recommends approval of this package.

LFO Recommended	64,349	-	-	-	-	-	64,349	-	-
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Legislatively Proposed 2023 - 2025 Key Performance Measures

Published: 5/1/2023 9:41:49 AM

Agency: Commission for the Blind

Mission Statement:

To empower Oregonians who are blind to fully engage in life.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2024	Target 2025
1. EMPLOYMENT - Percentage of Vocational Rehabilitation participants who are employed in unsubsidized, competitive, integrated settings the second quarter after exiting the program.		Approved	60.40	51	51
2. INDEPENDENT LIVING - Percentage of eligible individuals closed successfully and unsuccessfully in the Older Blind Independent Living Program who reported feeling that they are in greater control and are more confident in their ability to maintain their current living situation as a result of services received.		Approved	86.40	93	93
3. CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	1) Accuracy	Approved	84	96.50	96.50
	2) Availability of Information		82	96.50	96.50
	3) Expertise		91	96.50	96.50
	4) Helpfulness		91	96.50	96.50
	5) Timeliness		85	96.50	96.50
	6) Overall		90.50	96.50	96.50
4. BEST PRACTICES - Percent of total best practices met by the Commission.		Approved	100%	100%	100%

LFO Recommendation:

The Legislative Fiscal Office recommends approval of the proposed Key Performance Measures and targets.

SubCommittee Action: