

SB 292 A -A2, -A5, -A7 STAFF MEASURE SUMMARY

Senate Committee On Rules

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Meeting Dates: 3/23, 4/4

WHAT THE MEASURE DOES:

Exempts school board members for districts with average daily membership of 1,650 or fewer from required filing of statement of economic interest, unless district sponsors a virtual public charter school. Applies exemption to persons required to file statement of economic interest on or before April 15, 2023. Requires Oregon Government Ethics Commission to refund any civil penalties imposed on individuals who would have been exempted if enacted prior to April 15, 2023. Declares emergency, effective on passage.

ISSUES DISCUSSED:

- Challenges of recruiting school board members in rural areas
- Reluctance of school board members to fill out a Statement of Economic Interest (SEI)
- Relative size of school districts throughout the state

EFFECT OF AMENDMENT:

-A2 Removes exception for districts sponsoring virtual public charter schools.

-A5 Replaces the measure. Exempts school board members from statement of economic interest (SEI) requirement. Applies exemption retroactively. Requires Oregon Government Ethics Commission (OGEC) to refund any civil penalties imposed. Reinstates SEI requirement for school board members beginning January 1, 2026. Requires OGEC and Oregon Department of Education (ODE) to provide training on SEI requirements for members of district school boards during 2024, 2025, and 2026. Declares emergency, effective on passage.

-A7 Requires statements of economic interest (SEIs) only for board members of districts with 4,000 or more students until 2026. Reinstates SEI requirement for all school board members after January 1, 2026. Requires Oregon Government Ethics Commission (OGEC) to provide training about SEIs to school board members.

BACKGROUND:

ORS Chapter 244 and related statutes prohibit the use of public office for financial gain, require disclosure of economic interests and conflicts of interest, and provide sanctions and procedures for enforcement, which are overseen by the Oregon Government Ethics Commission (OGEC). ORS 244.050 specifically requires certain public officials and candidates for office to file an Annual Verified Statement of Economic Interest (SEI) with the OGEC by April 15 of each calendar year. Officials required to file an SEI include statewide elected officials, legislators, judicial officers, state agency directors, elected city or county officials, members of many state boards and commissions, and the chief administrative officer and financial officer of each common and union high school district, education service district, and community college district.

A [May 2021 audit of the OGEC](#) by the Secretary of State Audits Division recommended adding school board members to the list of public officials required to submit an SEI. The audit noted that since school board members manage a critical public function and allocate billions of dollars in revenue as part-time public officials with other employment and community connections, “it is important to provide the public with adequate information about these potential conflicts to maintain accountability and fairness.” House Bill 4114, enacted in 2022, added school board members to the list of public officials who must file an annual SEI with the OGEC. Senate Bill 292 A exempts school board members in districts with fewer than 1,650 students, unless the district is the sponsor of a virtual charter school.