

OREGON

Department of
Land Conservation
& Development



Oregon Housing Needs Analysis (OHNA)

House Committee on Housing & Homelessness - HB 2889

February 7, 2023

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House Bill 2889 - OHNA Recommendations

Recommendation 1: Plan for what's needed



1.1) Plan for more housing, especially affordable housing



1.2) Set targets, track progress and outcomes



1.3) Refocus local action on production



1.4) Unlock land, where it's needed

Recommendation 2: Build what's needed, where it's needed



2.1) Fund housing the market would not produce on its own



2.2) Make "housing choice for all" a state policy goal

Recommendation 3: Commit to working together with urgency



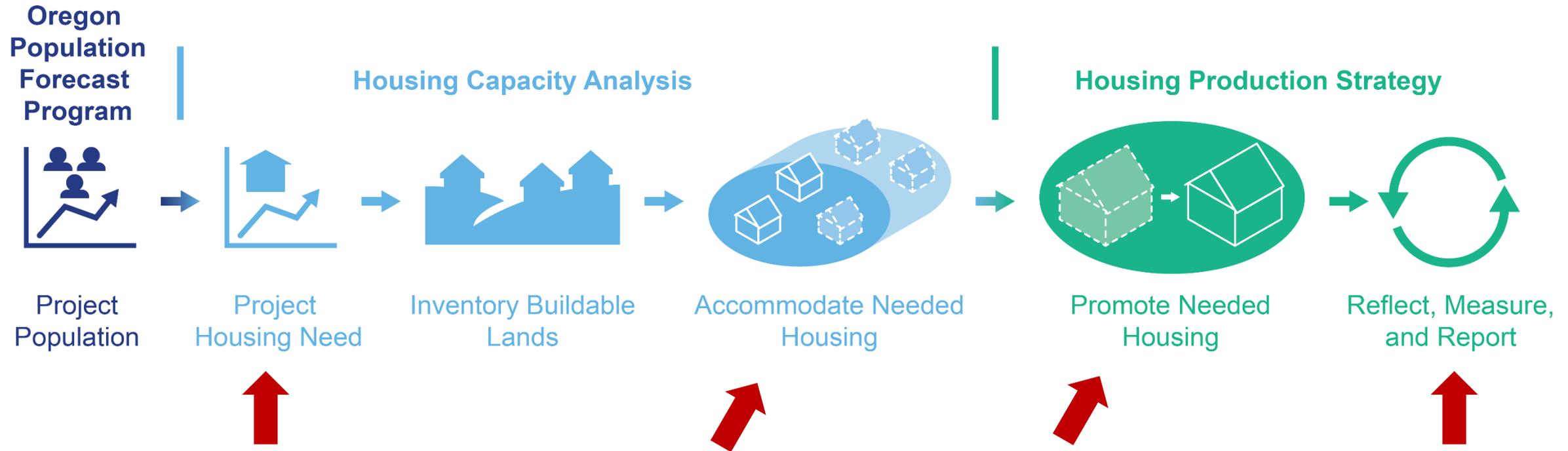
3.1) Coordinate state agencies on housing production



3.2) Organize continuing policy work to support production

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Changes to Goal 10 Implementation



Recommendation 1.1
OHNA Methodology
replaces localized
needs projections

Recommendation 1.4
Facilitate local policies and
UGB amendments to address
need and support production

Recommendation 1.3
Emphasize Housing
Production Strategies

Recommendation 1.2
Establish Housing
Production Targets &
track outcomes

HB 2889 Section-by-Section

House Bill 2889 - Section by Section Summary

Bill language:

<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureDocument/HB2889>

Section by section summary:

https://www.oregon.gov/lcd/UP/Documents/20230125_HB2889_Section_Summary.pdf

Informational Webinar:

<https://youtu.be/cjff3hHjbUI>

OHNA Methodology (§1 to 8)

Establishes Oregon Housing Needs Analysis within Oregon Housing and Community Services*, including:

- A statewide 20-year housing needs analysis (§3 (1))
- An allocation of housing need to cities and counties (§3 (2))
- Subsidized affordable and total housing production targets (§4)
- A publicly-available housing production dashboard (§5)
- A statewide housing equity indicator (§6)

LCDC Rulemaking (§9 to 11)

Requires LCDC rulemaking to support urbanization and supporting housing production, affordability, and choice.

- Supporting housing production, affordability, and choice, including ‘off-the-shelf’ policy packages (§10)
- Facilitating UGB amendments, UGB exchanges or urban reserves where need is identified (§10)

Needed Housing & Buildable Lands (§12 to 17, 19, 20)

Amends statute to implement OHNA in Goal 10 planning:

- Breaks out distinct “needed housing” (ORS 197.303) and “buildable lands” (ORS 197.296) to distinguish non-Metro city vs Metro and Metro city responsibilities. (§15, 16, 17, 19 & 20)
- Clarifies how OHNA allocations relate to “needed housing” (§17 & 20)
- Move ‘efficiency measures’ to Housing Production Strategy (next slide)

Housing Production (§21 to 25)

Amends statute to reorient Goal 10 focus to support housing production, affordability, and choice

- Clarify intent to further “housing choice for all” (§21 (1) & (2))
- Clarifies “efficiency measures” are housing production strategies (§21 (3))
- Establishes “Housing Coordination Strategy” for Metro (and optionally other regional entities) (§23)
- Connects “Housing Accountability” statute (ORS 197.293) to OHNA and production dashboard* (§25)

Urban and Rural Reserves (§18, 26 to 28)

Minor adjustments to encourage adoption of urban reserves

- Aligning non-Metro priority scheme with Metro (§18)
- Enables rural reserves for non-Metro cities (§26)
- Enables adoption of urban reserves *before* UGB amendment (§27)
- Does not implicate current urban reserves (§28)

Housing Reporting and Population (§29 to 35)

Adjusts existing local housing reporting requirements and population forecasts to support OHNA and production dashboard:

- Moves DLCD-related reporting to ORS Chapter 197 (§29 & 32)
- Modifies permitted/produced reporting (§31)
- Repeals ‘quasi judicial’ reporting (§33)
- Broadens population forecast demographics (§34 & 35)



DLCD
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Questions