Memorandum

PREPARED FOR: Senate Committee on Rules

DATE: September 20, 2023 BY: Leslie Porter, Analyst

RE: Legislative Review of Executive Appointments



APPRAISER CERTIFICATION AND LICENSURE BOARD

The Governor has appointed the following individuals to the Appraiser Certification and Licensure Board subject to Senate confirmation.¹

New Appointees

Laurie Egan of Keizer Anne Pulis-Tappouni of Bend

Reappointee

Jeffery Uphold of Eugene

Term(s)

New Appointees: October 5, 2023 – June 30, 2027

Reappointee: July 1, 2023 – June 30, 2027

Appointment/Confirmation Authority

ORS 674.305 (2021)

Statement of Economic Interest²

Not required.

Composition³

The board is a semi-independent state agency that consists of eight members who must be Oregon residents, including:⁴

- five licensed or certified appraisers (BROOKS, DEGLOW, MONTEAUX, PULIS-TAPPOUNI, UPHOLD);
- one employee of a financial institution or mortgage banker (GERHART);
- one representative of registered appraisal management companies (EGAN); and
- one public member who does not work in the industry and does not have a
 financial interest in any person who is required, or company whose employees or
 agents are required, to be licensed or certified as an appraiser (LADUE).

¹ Or. Const. art. III sect. 4, ORS 171.562 (2021) and 171.565 (2021).

² ORS 244.050 (2021).

³ ORS 182.100 (2021) for affirmative action policy and ORS 236.115 (2021) for diversity criteria.

⁴ ORS 674.305 (2021).

Members serve four-year terms for a maximum of two terms. The board must select one of its members as chairperson and another as vice chairperson.

Duties⁵

The board regulates and supervises real estate appraisal management companies. Its duties include:

- establishing a professional code of responsibility, programs, and education requirements for the certification, licensure, or registration of regulated people and entities:
- providing for the administration and enforcement;
- certifying or licensing appraisers and registering appraiser assistants and appraisal management companies, and supervising their activities for compliance with applicable regulations;
- establishing, maintaining, and transmitting a roster of state certified appraisers and state licensed appraisers to the Appraisal Subcommittee of the Federal Financial Institutions Examination Council, at least annually;
- establishing, collecting, and remitting the annual fees for the certification, licensure, and registration of regulated entities; and
- establishing a subcommittee composed of three members of the board to review and make recommendations on alleged violations.

The board may also: 6

- issue subpoenas to compel the production of persons and documents;
- impose civil penalties;
- require fingerprints of applicants, employees, contractors, vendors, and volunteers;
- suspend, revoke, or deny the issuance or renewal of the certificate, license, or registration of a regulated entity; reprimand a regulated entity; and require additional education of a regulated entity;
- inspect appraisal activity records maintained by regulated entities; and
- enter into reciprocal licensing agreements with states.

⁶ ORS 674.105 to ORS 674.995 (2021).



⁵ ORS 674.105 to ORS 674.995 (2021).

Appraiser Certification and Licensure Board

Agency: Semi-independent

Authorization: ORS 674.305

Min Members: 8 Max Members: 8

Term Length: 4 Term Limit: 2

Senate Confirmation Required?: Yes

Policy Area: Labor/Trades

Board Admin: Chad Koch

Address:

200 Hawthorne Ave. SE Suite C-302

Salem, OR 97301

503-485-2555

chad.koch@oregon.gov

Current Appointments

Mr Gerhart, Eric Q

Financial Institution/Mortgage Banker

Term(s):

7/1/2020 - 6/30/2024

9/23/2019 - 6/30/2020

Position Number: 1

Mr Monteaux, Richard M

Appraiser- Certified

Position Number: 2

Term(s):

7/1/2020 - 6/30/2024

3/15/2017 - 6/30/2020

Ladue, Susan

Public Member

Term(s):

7/1/2022 - 6/30/2026

Deglow, Julie

Appraiser-Certified

Position Number: 3

Position Number: 4

Term(s):

7/1/2022 - 6/30/2026

Mr Brooks, Brian H

Appraiser-Licensed

Position Number: 5

Term(s):

7/1/2020 - 6/30/2024

5/3/2017 - 6/30/2020

Mr Uphold, Jeffery "Jeff" P

Certified Appraiser

Position Number: 6

Term(s):

7/1/2023 - 6/30/2027

7/1/2019 - 6/30/2023

Pulis-Tappouni, Anne

Certified Appraiser

Position Number: 7

Term(s):

10/5/2023 - 6/30/2027

Egan, Laurie

Appraisal Management Company Rep

Position Number: 8

Term(s):

10/5/2023 - 6/30/2027

Vacant Positions