

HB 4117 BUDGET REPORT and MEASURE SUMMARY

Carrier: Rep. Ruiz

Joint Committee On Ways and Means

Action Date: 02/23/22

Action: Do Pass.

House Vote

Yeas: 8 - Bynum, Evans, Gomberg, McLain, Nosse, Sanchez, Stark, Valderrama

Nays: 3 - Breese-Iverson, Reschke, Smith G

Senate Vote

Yeas: 9 - Anderson, Frederick, Golden, Gorsek, Hansell, Knopp, Lieber, Steiner Hayward, Taylor

Nays: 1 - Girod

Exc: 1 - Thomsen

Prepared By: Ali Webb, Department of Administrative Services

Reviewed By: Gregory Jolivette, Legislative Fiscal Office

Department of Human Services

2021-23

Budget Summary*

	2021-23 Legislatively Approved Budget⁽¹⁾	2022 Committee Recommendation	Committee Change from 2021-23 Leg. Approved	
			<u>\$ Change</u>	<u>% Change</u>
General Fund	\$ -	\$ 4,000,000	\$ 4,000,000	100.0%
Total	\$ -	\$ 4,000,000	\$ 4,000,000	100.0%

Position Summary

Authorized Positions	0	1	1
Full-time Equivalent (FTE) positions	0.00	0.50	0.50

⁽¹⁾ Includes adjustments through January 2022

* Excludes Capital Construction expenditures

Summary of Revenue Changes

House Bill 4117 appropriates \$4,000,000 General Fund to the Oregon Department of Human Services (ODHS) in the 2021-23 biennium to provide grants to culturally specific organizations, tribal governments, and certain rural community service organization to assist low-income households with tax education, tax system navigation, and tax filing assistance.

Summary of Human Services Subcommittee Action

HB 4117 appropriates \$4,000,000 General Fund and establishes one permanent position (0.50 FTE) within ODHS to create a program to provide grants to culturally specific organizations, tribal governments, and certain rural community service organizations assisting low-income households with tax matters, including filing federal earned income tax credits and navigating eligibility for other tax benefits. The grants will also increase capacity at existing organizations and provide funding to conduct outreach to potential advisory committee members from diverse backgrounds. ODHS will create a grant advisory committee to advise ODHS on rulemaking and determine how to distribute program grants.

The bill provides ODHS with funding to hire one permanent Operations and Policy Analyst 3 position (0.50 FTE) to carry out the provisions of this bill. This includes \$133,904 General Fund (\$107,182 General Fund for Personal Services and \$26,722 General Fund for Services and Supplies) in the 2021-23 biennium. The remaining funding of \$3,866,096 General Fund will be used for grant payments.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

Oregon Department of Human Services
 Ali Webb – 503-400-4747

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE ADJUSTMENTS</u>									
SCR 060-01 - Self-Sufficiency Programs									
Personal Services	\$ 107,182	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 107,182	1	0.50
Services and Supplies	\$ 26,722						\$ 26,722		
Special Payments	\$ 3,866,096	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,866,096		
SUBCOMMITTEE RECOMMENDATION *	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	1	0.50
% Change from 2021-23 Leg Approved Budget	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%

*Excludes Capital Construction Expenditures