



# Compass Project Update

Senate Human Services, Mental Health and Recovery Committee

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# What is the Compass Project?

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The Compass Project was created by the Office of Developmental Disabilities Services (ODDS) to improve the way people with intellectual and developmental disabilities participate in services. The Compass Project is a large body of work that includes updates to:

- Person-centered planning
- Individual Support Plans (ISP)
- Oregon Needs Assessment (ONA)
- Service Group Framework
- Provider Rate Models
- Waivers, K plan, policy and rule
- Trainings.

# Purpose of Compass is to...

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Reorient focus of ODDS back to original core value:  
person-centeredness



Provide consistency, transparency, and equity



Help ODDS fulfill our Strategic Plan

# Updates

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- Focusing on person-centeredness as expressed through the revised ISP process
- Replacing multiple assessments with the Oregon Needs Assessment (ONA)
- Implementing new transparent rate models
- Simplifying movement between services or settings
- Making updates in eXPRS system to support Compass changes

# What will remain the same...

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- Eligibility
- Available services
- Annual functional needs assessment (ONA)
- SNAP
- Level of care
- Where people can choose to live
- The person drives their choices
- Case management
- Who can be on the team
- Licensing



# Areas of Focus

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Continue the work on ISP Redesign

Person-Centered

Charting the LifeCourse Framework

Planning For a Full Life

Oregon Needs Assessment

One Assessment Tool for Multiple Uses

Consistent and Reliable

Equitable

Service Group Framework

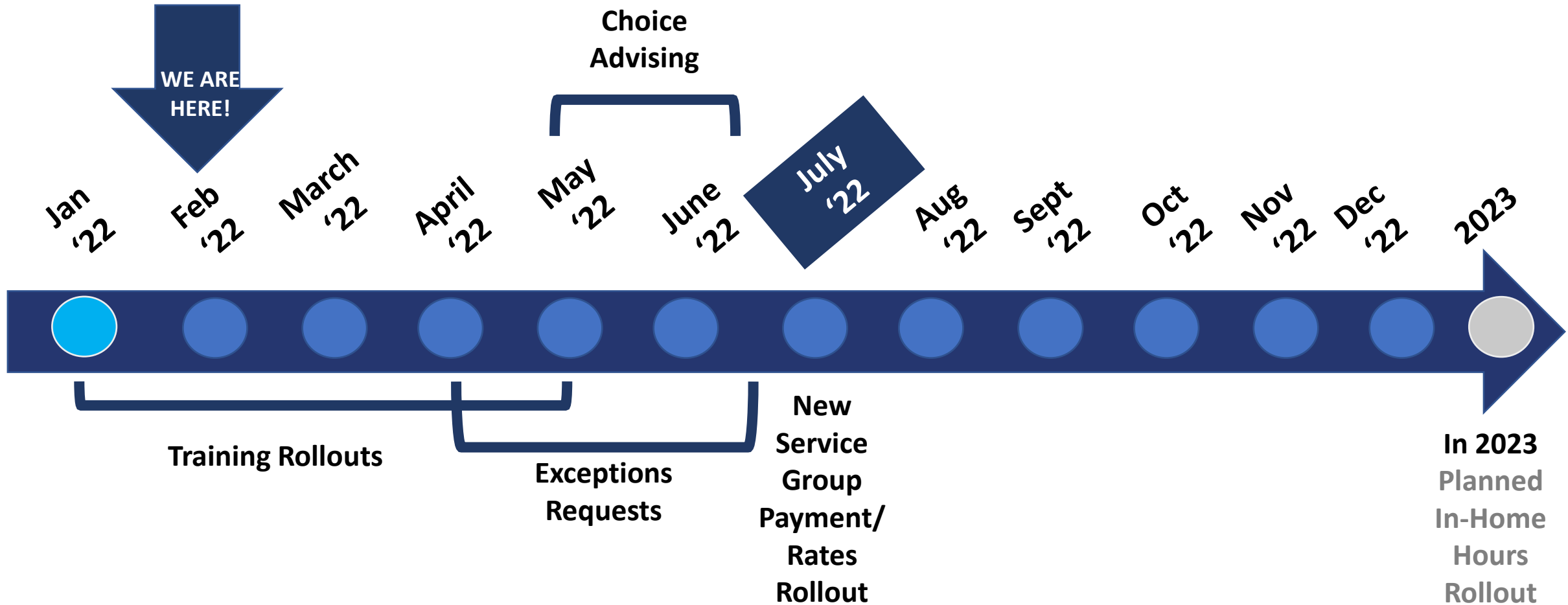
Updated provider rate methodology Payment Categories

Transparent

In Home hours

Exceptions

# Compass Updates Timeline



# Person-Centered Practices: Foundation and Purpose of Future ISP

## Current challenges:

- Forms-driven
- Service-focused discussions
- Led by professionals

## Future hopes:

- Person and family leads
- Whole life planning
- Honors identities, relationships, and culture
- Connects to integrated supports
- Meaningful to person and family

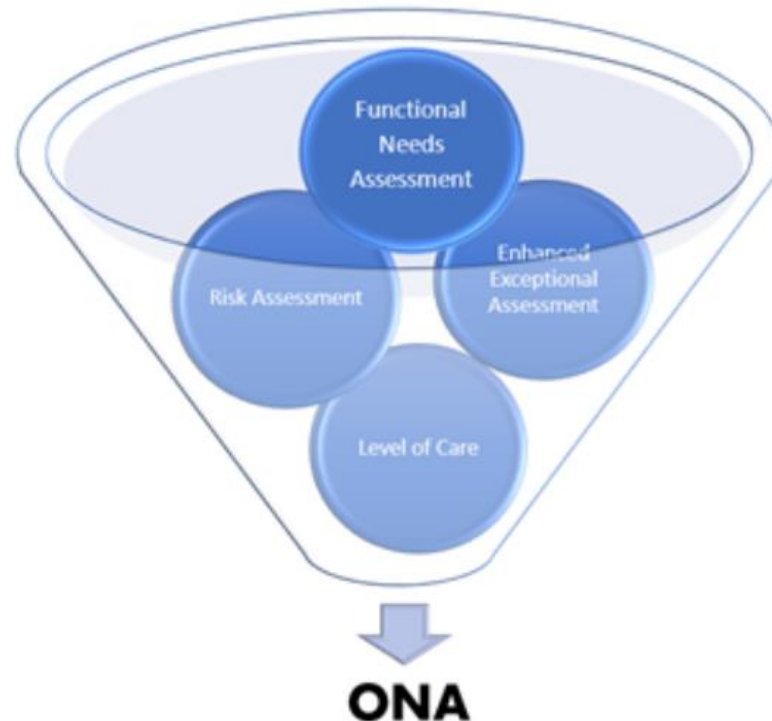




# Oregon Needs Assessment (ONA)

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- ODDS created this single, universal assessment by combining key elements of multiple tools that were used across the state. Starting in 2018 once a year, an assessor reviews the ONA with each person to customize specific services and supports.



# Reliable and Valid Assessment Tool

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- Simplify movement across service settings
- Increased precision in process and outcome of identifying support needs
- Accurate and consistent in capturing supports



# Transparency and Consistency in ONA Service Groups and Payment Categories

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- Present a consistent way of determining rate categories and in-home hour allotments
- Clearly communicate how service groups are determined
- Provide people a better idea of how the certified ONA assessor determined the appropriate service group.



# ONA to Resources Process Flow

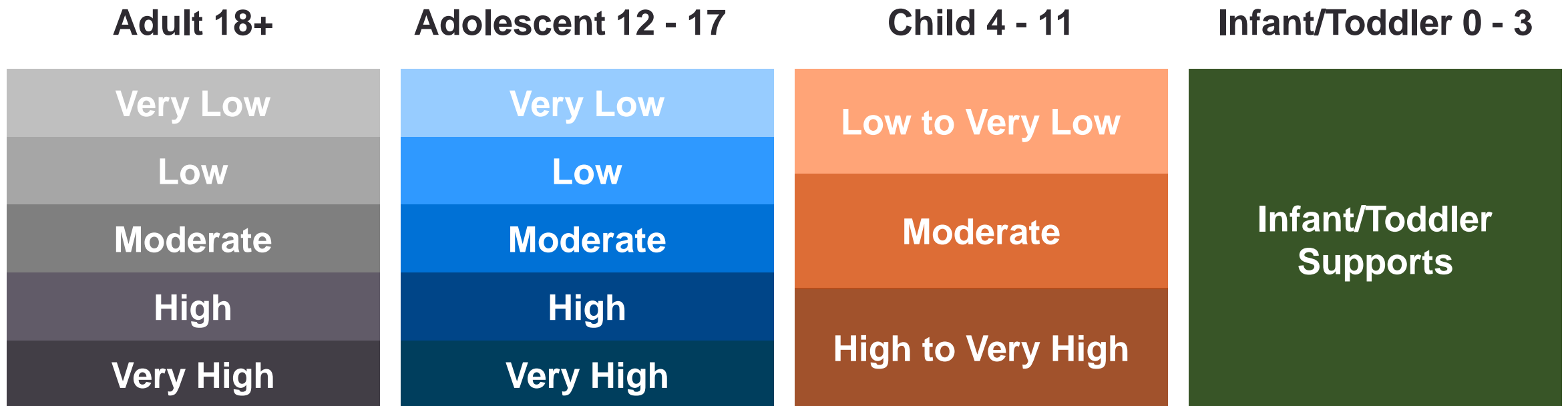
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# ONA: Service Groups Based on Needs

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Based on ONA assessment, adults, children, and adolescents are assigned a service group that corresponds to their assessed support needs.



# Summary: Payment Categories

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- Service groups determine in-home hour allotments and some provider rates
- Higher service group reflects higher level of need - resulting in higher in-home hour allotments and higher rates for providers



# Training for all audiences

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We built a training center webpage:

<https://www.oregon.gov/dhs/Compass-Project/Pages/Training-Center.aspx>

Past trainings can be viewed here:

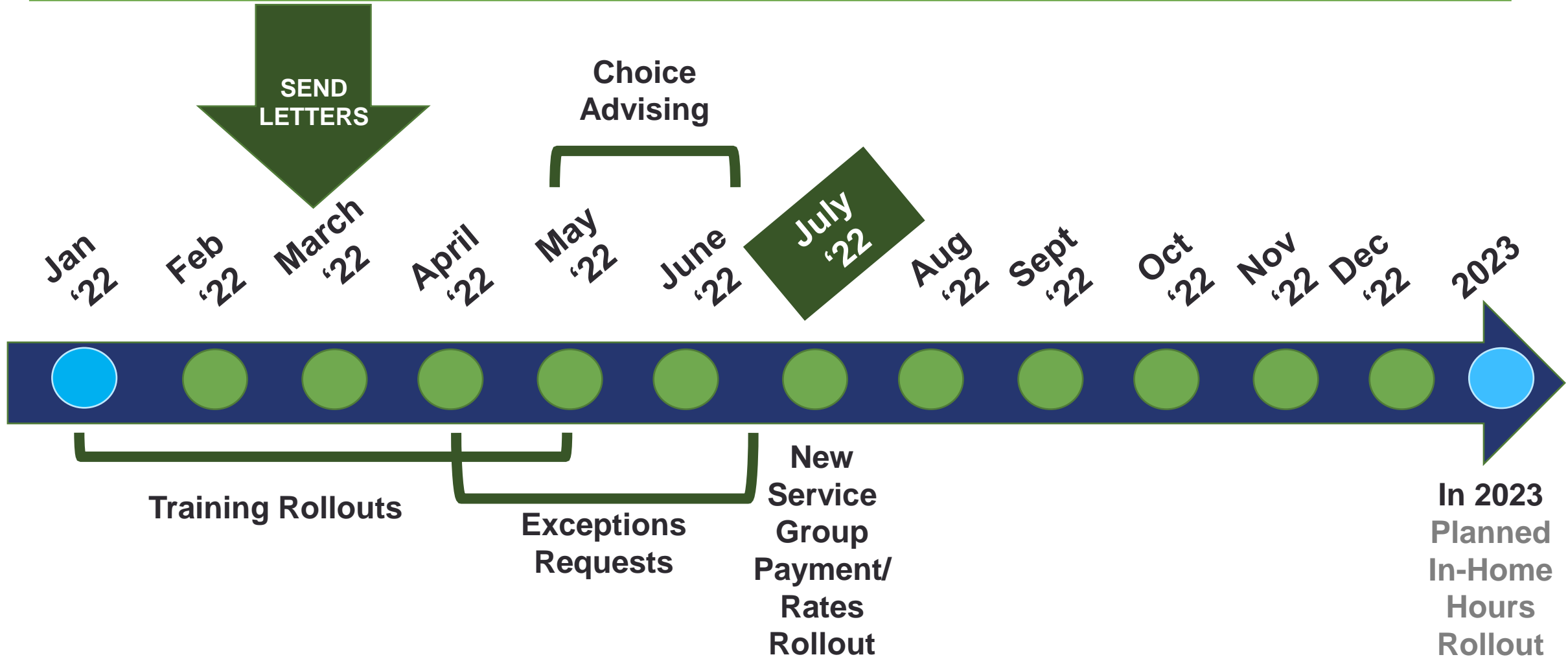
<https://www.oregon.gov/dhs/Compass-Project/Pages/Past-training.aspx>

Transmittals with training and materials resources pages:

<https://www.oregon.gov/dhs/Compass-Project/Pages/RC-Case-Mgrs.aspx> and

<https://www.oregon.gov/dhs/Compass-Project/Pages/RC-Individuals.aspx>

# Compass Updates Timeline: March 2022





# Questions?

More Information is available at:

<https://www.oregon.gov/dhs/Compass-Project/Pages/index.aspx>

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Sign up for ODDS updates: <https://bit.ly/3BuajUe>