
Oregon Health Authority 2021 - 2023 Caseload Forecast

Presented to the
Human Services Legislative Subcommittee on
Ways and Means
May 27, 2021

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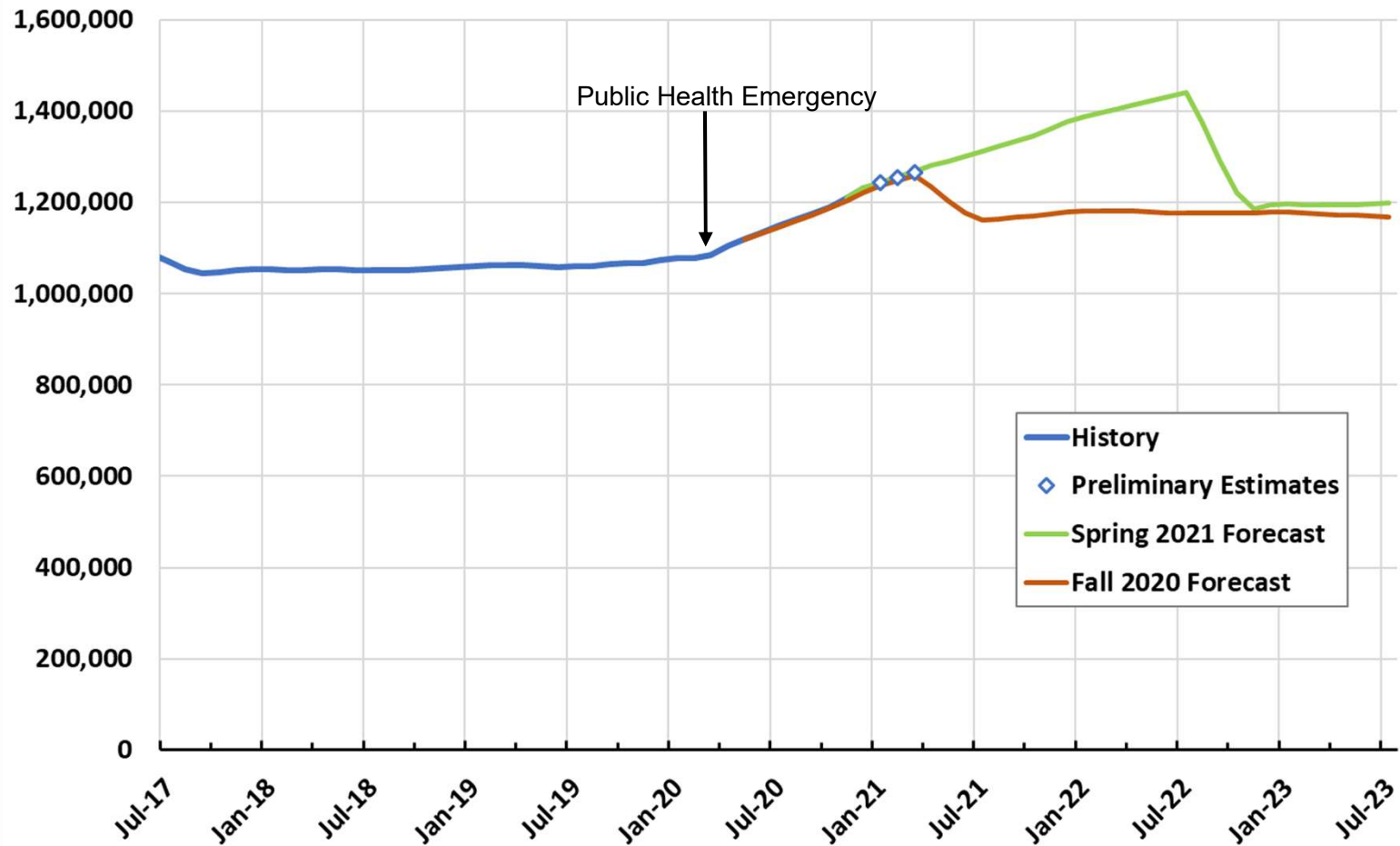


Major changes between Fall 2020 and Spring 2021 forecasts

- The Fall 2020 forecast was generated in August 2020. At that time, the Public Health Emergency (PHE) was still scheduled to expire in October 2020. The extension of the PHE until January 2022 by the Biden Administration is incorporated in the Spring 2021 forecast.
- Implementation of Integrated Eligibility after the Fall 2020 forecast has also revealed some changes in the pattern of transfers between programs within Medicaid.

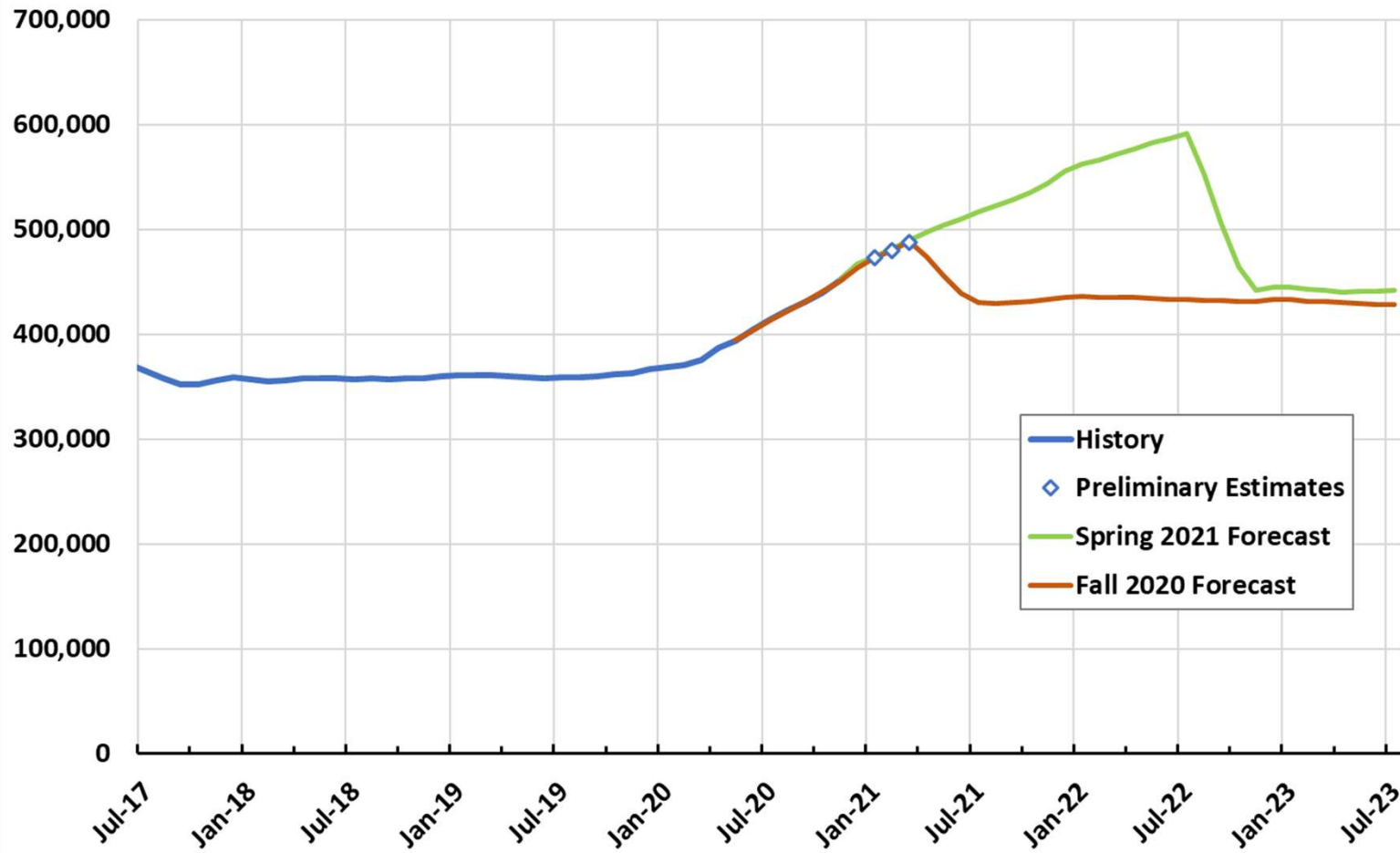
Total Medical Caseload

Spring 2021 Forecast



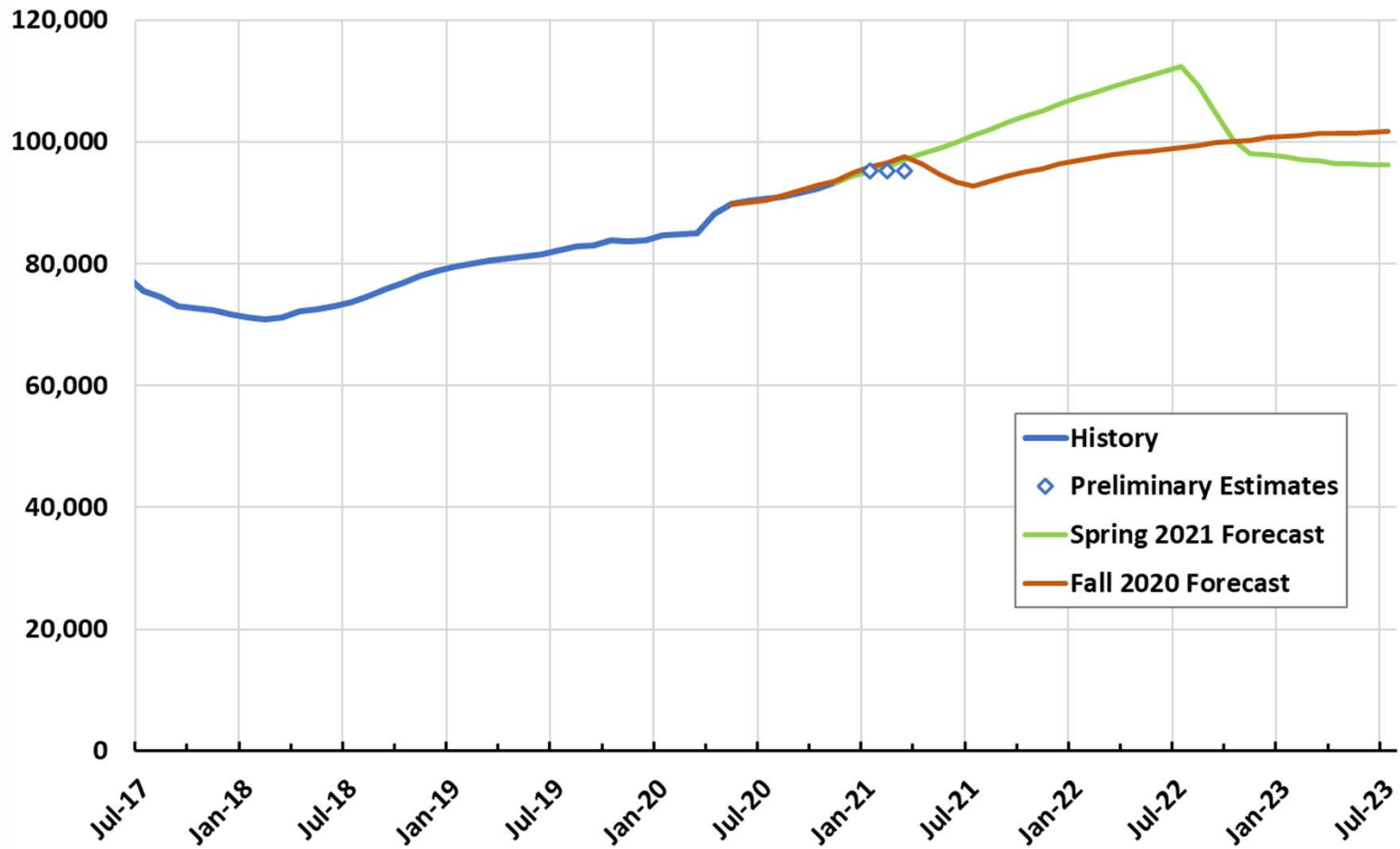
ACA Adults

Spring 2021 Forecast



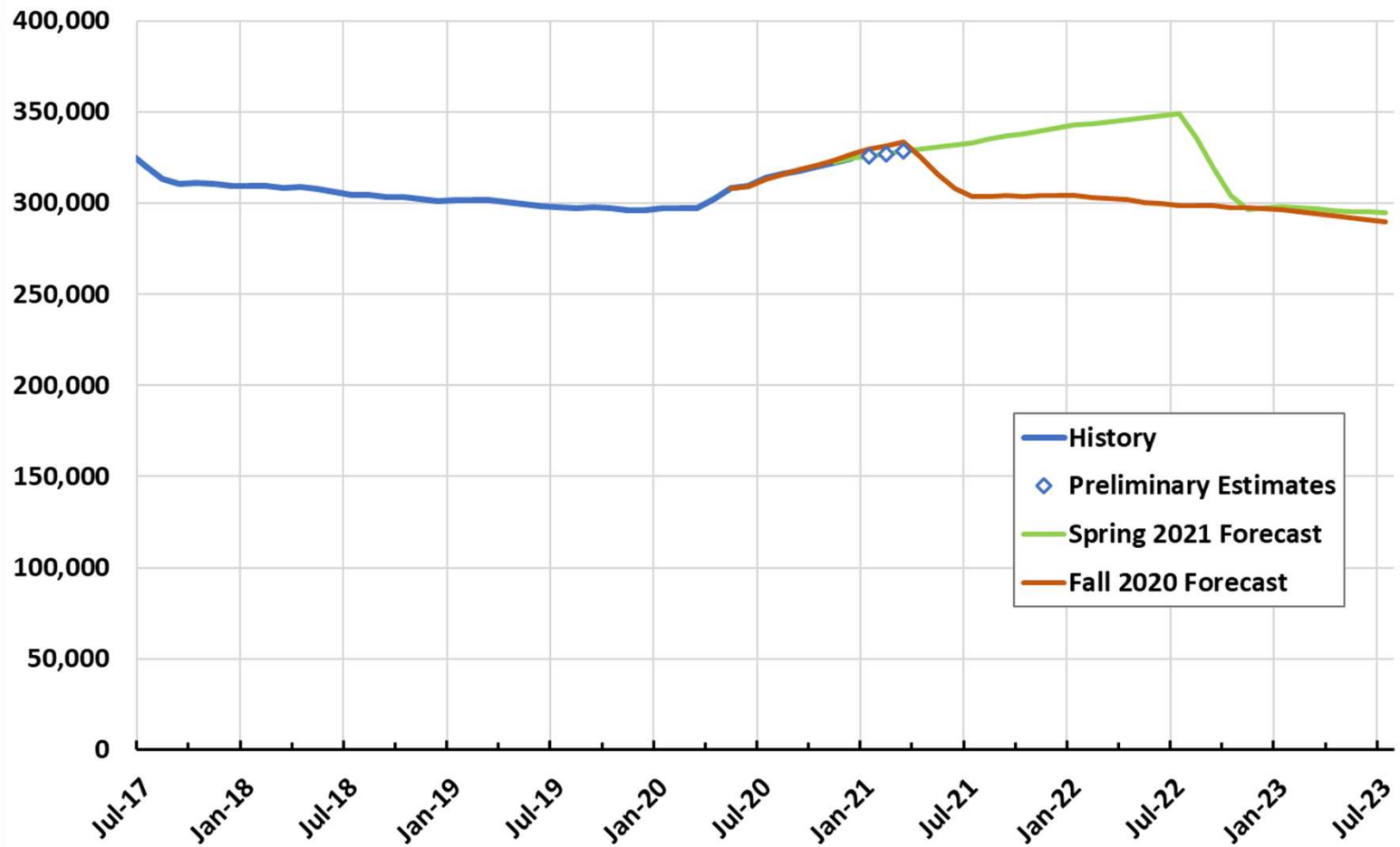
Parent/Caretaker Relative (PCR)

Spring 2021 Forecast



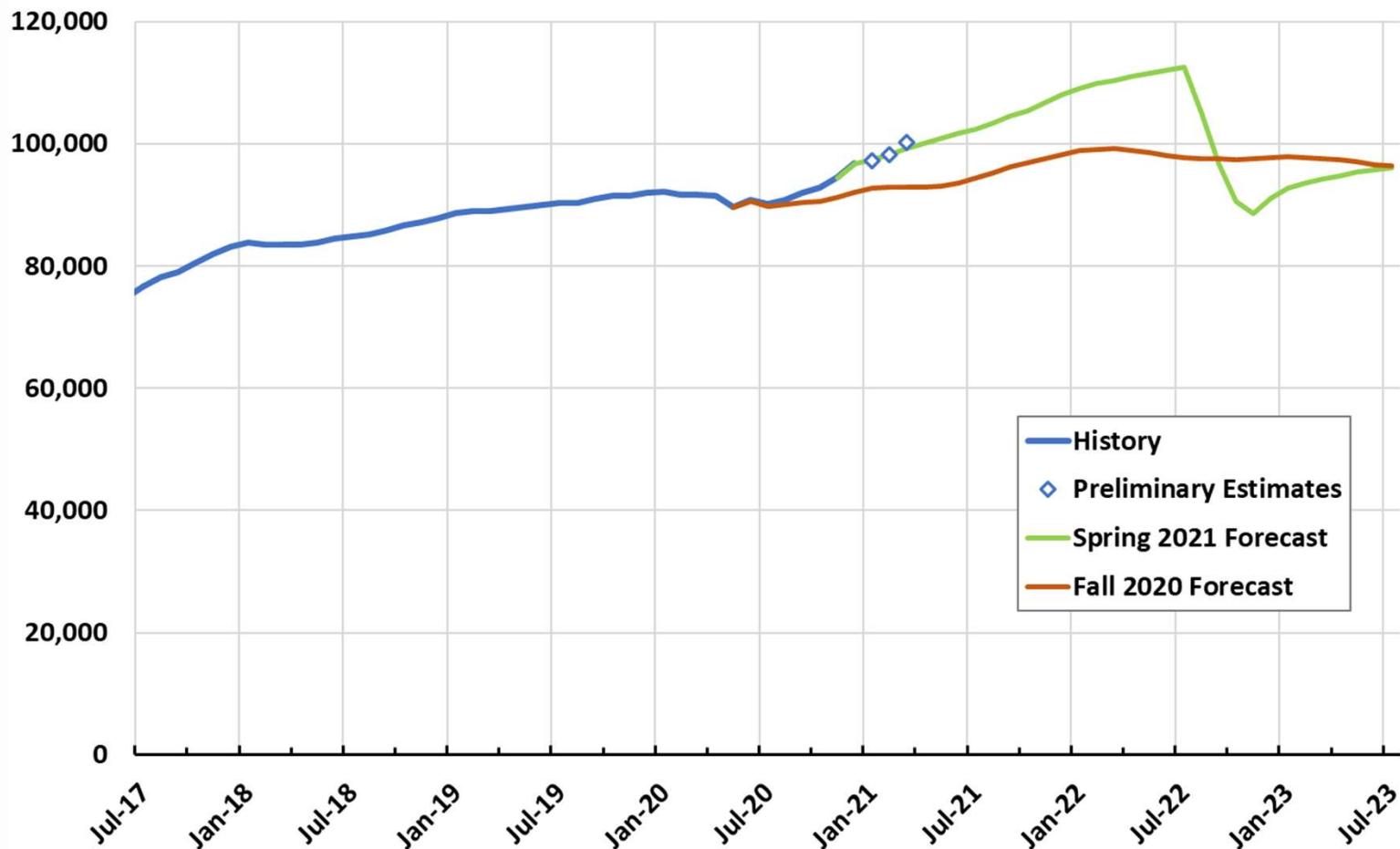
Children's Medicaid

Spring 2021 Forecast



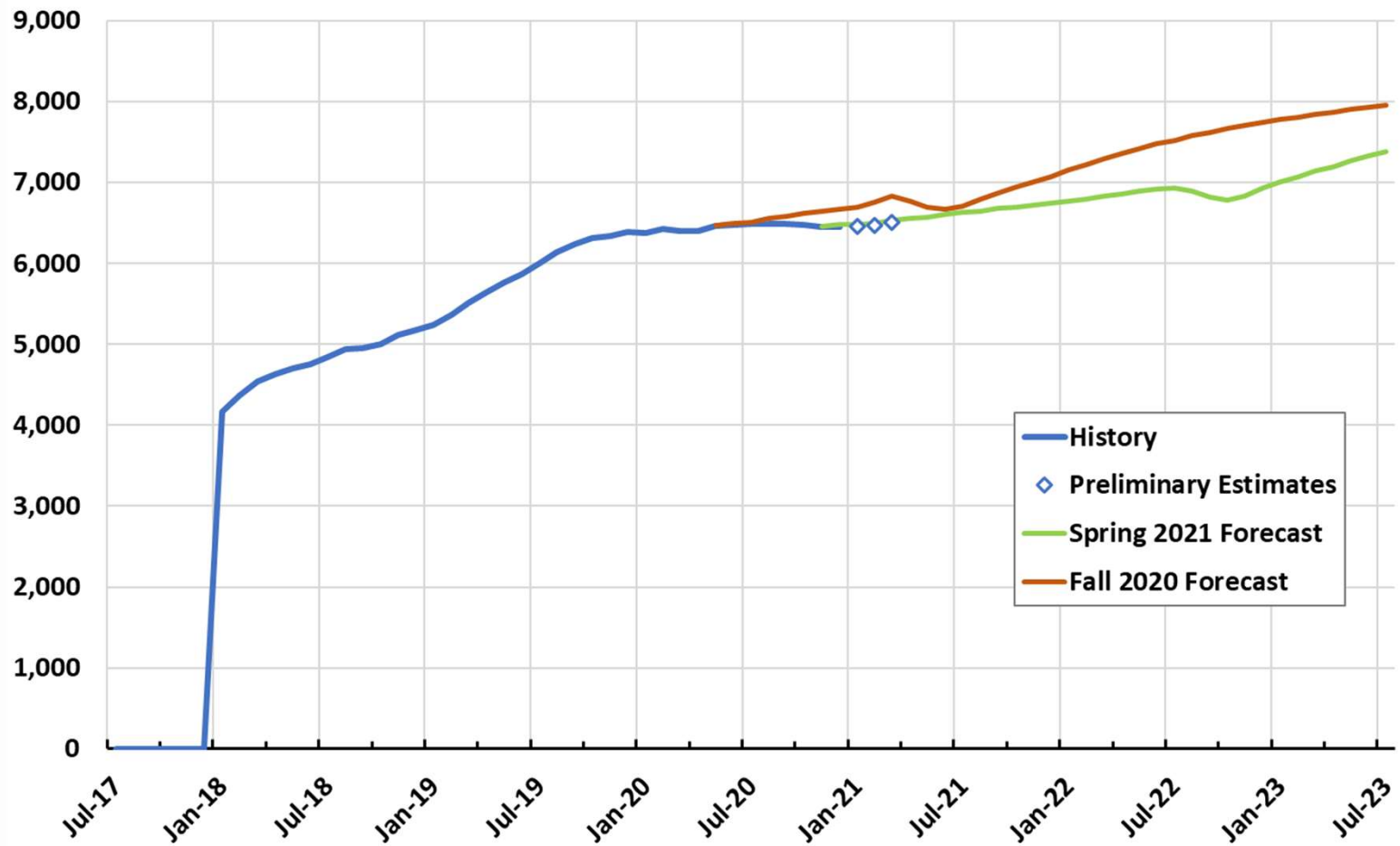
Children's Health Insurance Program (CHIP)

Spring 2021 Forecast



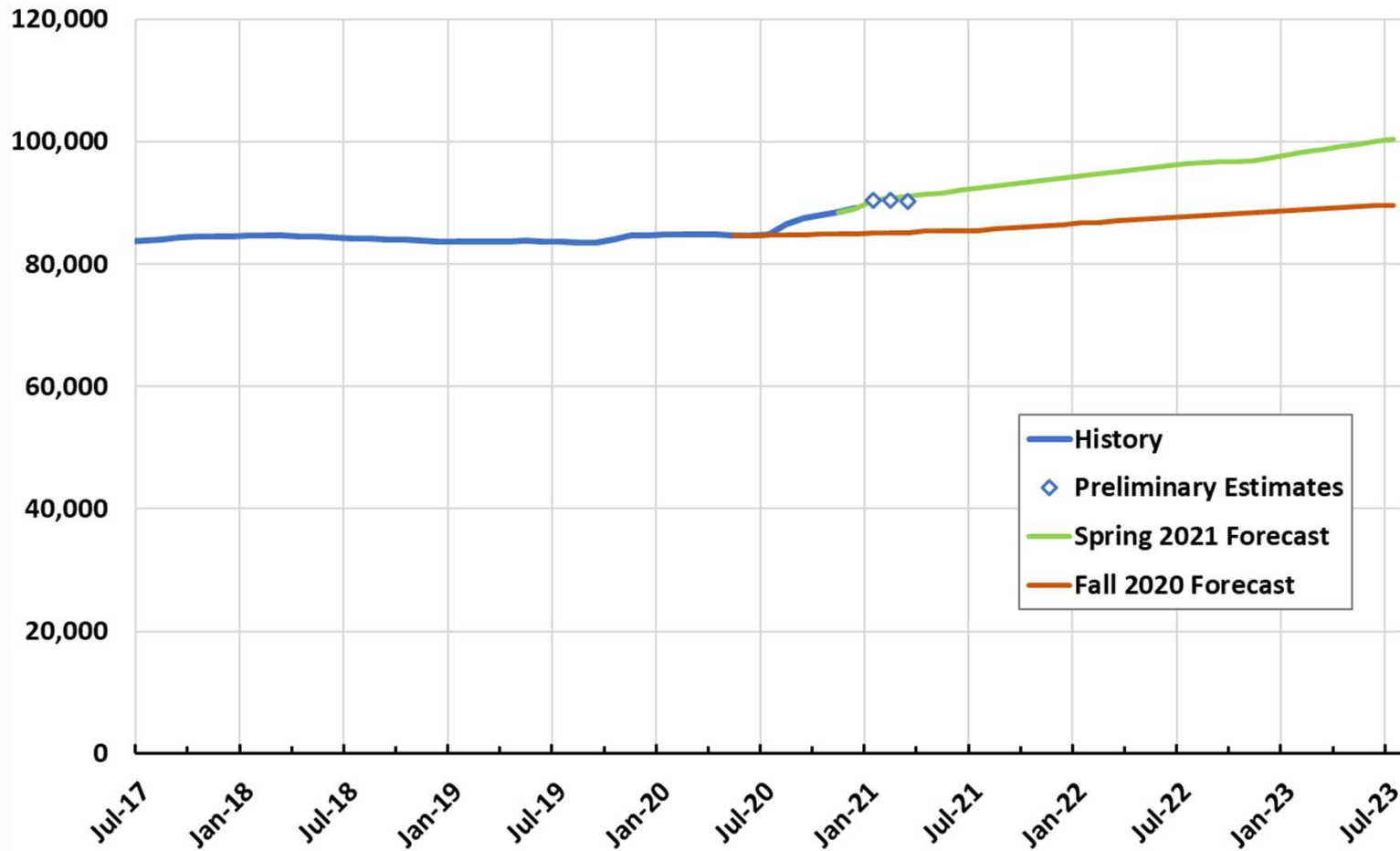
Cover All Kids

Spring 2021 Forecast



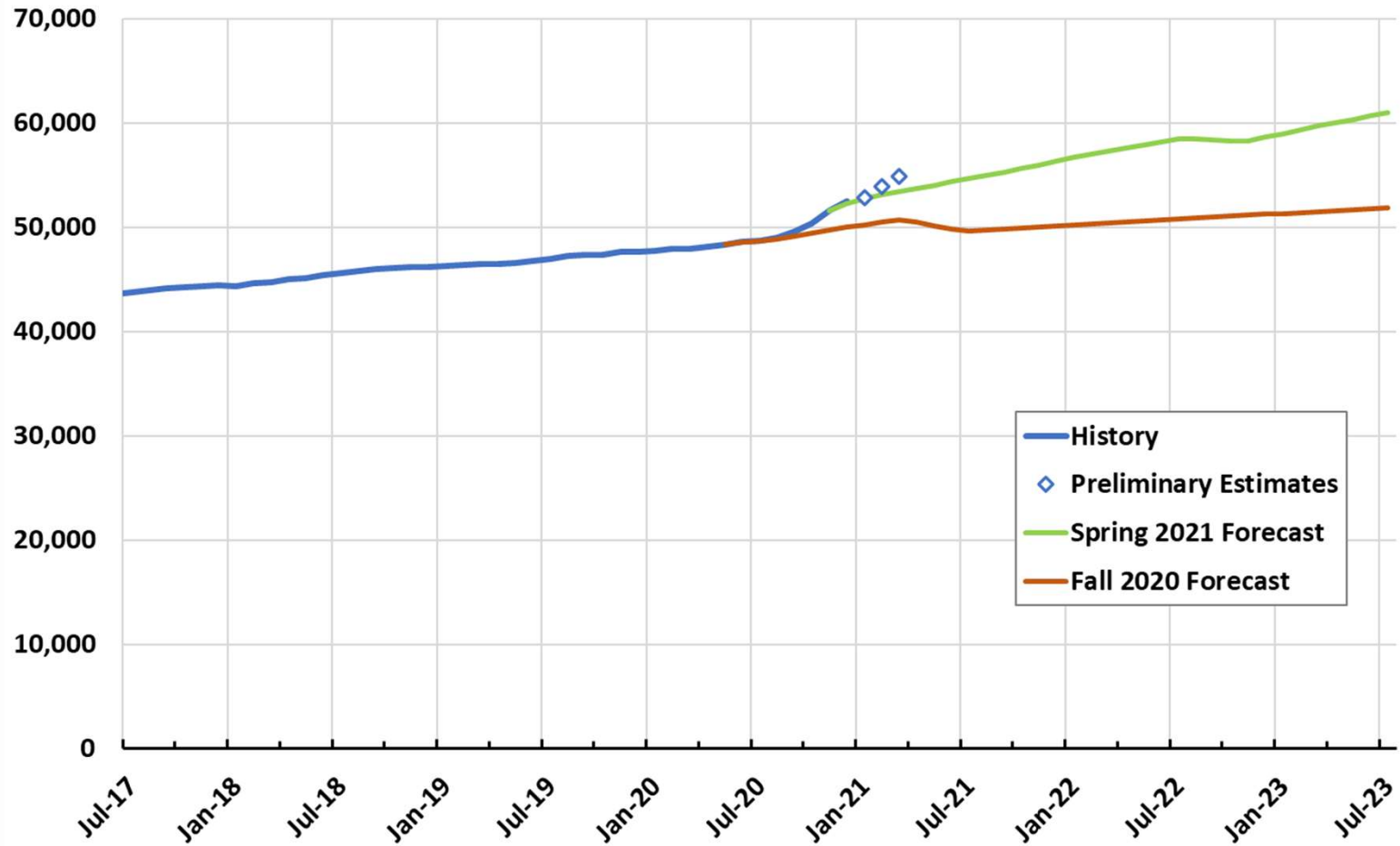
Aid to Blind and Disabled

Spring 2021 Forecast



Old Age Assistance

Spring 2021 Forecast



HSD Caseloads

2021-23 biennial caseload averages

| Eligibility Category | Fall 2020 | Spring 2021 | Change | % Change |
|-------------------------------------|------------------|------------------|----------------|--------------|
| Affordable Care Act (ACA) | 432,393 | 512,537 | 80,144 | 18.5% |
| Parent/Caretaker Relative | 98,407 | 103,383 | 4,975 | 5.1% |
| Pregnant Women | 9,225 | 9,071 | -154 | -1.7% |
| Children's Medicaid | 299,281 | 323,917 | 24,636 | 8.2% |
| Aid to the Blind & Disabled | 87,586 | 96,046 | 8,459 | 9.7% |
| Old Age Assistance | 50,713 | 57,786 | 7,072 | 13.9% |
| Foster/Adoption | 19,198 | 18,377 | -821 | -4.3% |
| Children's Health Insurance Program | 97,526 | 101,867 | 4,342 | 4.5% |
| Cover All Kids | 7,426 | 6,889 | -537 | -7.2% |
| Non-OHP (CAWEM, QMB, OSIP) | 70,860 | 73,288 | 2,428 | 3.4% |
| CAWEM Prenatal | 2,087 | 4,572 | 2,485 | 119.1% |
| 2021-23 Total | 1,174,702 | 1,307,732 | 133,030 | 11.3% |

OHA Forecast Risks

- ✓ Length of Public Health Emergency
- ✓ Length of time to revert changes to the Eligibility System at the end of the Public Health Emergency
- ✓ COVID-19 pandemic economic recession
 - Number of people made eligible for medical assistance
 - Rate at which newly-eligible enroll
 - Timing of newly-eligible members' enrollment
 - Extension of open enrollment period
- ✓ Length and rate of economic recovery
- ✓ Policy changes at the state and federal level
- ✓ Integrated Eligibility (long-term impacts)

Questions?

Thank you.