MEMORANDUM

Prepared for: Oregon State Senate
Date: April 27, 2021
By: Leslie Porter, LPRO Analyst
Re: Legislative Review of Executive Appointments

LPRO: LEGISLATIVE POLICY AND RESEARCH OFFICE

OREGON BOARD OF ACCOUNTANCY

The Governor has appointed the following individual to the Oregon Board of Accountancy subject to Senate confirmation.[1]

Appointees
Stuart Morris of Portland; Reappointment

Term
Morris: June 1, 2021 – May 31, 2023

Appointment/Confirmation Authority
ORS 673.410 (2019)

Statement of Economic Interest[2]
Not required.

Statutory Requirements[3]
The board consists of seven members appointed by the Governor for terms of three years.[4] Members may serve up to three consecutive terms. Members must be appointed as follows:
- Four must have a current permit as a certified public accountant and be actively engaged in public accountancy practice (LYONS, SULLIVAN, VALDIVIA, YOUNG-OLIVER).
- One must have a current permit as a certified public accountant and be employed in private industry, education, or government, or be actively engaged in public accountancy practice (ROBINSON).
- One must be a member of the general public (FRANCO).
- One must have a current license as a public accountant under the laws of this state and be actively engaged in public accountancy practice (**MORRIS**).

---

[1] Or. Const. art. III sect. 4, ORS 171.562 (2019), ORS 171.565 (2019).
[2] ORS 244.050 (2019).
[3] ORS 182.100 (2019) for affirmative action policy and ORS 236.115 (2019) for diversity criteria.
[4] ORS 673.410 (2019).

Duties and Authority

The board is responsible for licensing and regulating Certified Public Accountants, Public Accountants, and public accounting firms in Oregon. The board has the authority to:[5]

- adopt rules as necessary to administer those statutory provisions, including rules for professional conduct and professional standards for persons or business organizations holding certificates, licenses, permits, or registrations;
- regulate the practice of public accountancy by persons or business organizations holding certificates, licenses, permits, or registrations;
- appoint and fix the compensation of officers to serve at the pleasure of the board;
- appoint advisory committees as the board deems necessary;
- delegate administrative and enforcement duties as the board deems appropriate;
- collect fees as required for deposit in the Oregon Board of Accountancy Fund;
- impose discipline and civil penalties;
- issue cease and desist orders and subpoenas to compel the attendance of witnesses or the production of records, documents, books, papers, memoranda, or other information necessary to conduct an investigation;
- conduct hearings, administer oaths or affirmations to witnesses, and take testimony necessary to conduct an investigation; and
- conduct criminal records checks.

---

[5] ORS 673.410 (2019).

Accountancy, Oregon Board of

Agency: None
Authorization: ORS 673.410
Members: Min: 7 Max: 7
Term Length: 3 years Limit: 3
Senate confirmation required? Yes

Policy Area: Jobs/Economy

Board Contact:
Kimberly Fast
200 Hawthorne Ave SE, Ste D450
Salem, OR 97302
503-378-2280

kimberly.fast@oregon.gov

Current Appointments:

Member Name and Address (Alphabetical)

Deanna L Franco Richardson
Public Member
Term(s): 06-01-2019 - 05-31-2022
03-01-2019 - 05-31-2019

Position Number: 7

Haley C Lyons
CPA
Term(s): 03-01-2021 - 12-31-2023

Position Number: 6

Stuart H Morris
Public Accountant
Term(s): 06-01-2020 - 05-31-2023
06-01-2020 - 05-31-2023
06-01-2016 - 05-31-2019
12-16-2005 - 12-15-2008
12-16-2002 - 12-15-2005
12-16-1999 - 12-15-2002

Position Number: 1

Jason J Robinson
CPA; Private Industry/Education/Government
Term(s): 01-01-2021 - 12-31-2023
05-15-2019 - 12-31-2020

Position Number: 5

Joe Sullivan
CPA
Term(s): 03-15-2019 - 03-14-2022

Position Number: 4

Raul Valdivia
CPA
Term(s): 07-01-2020 - 06-30-2023

Position Number: 2

Nancy Young-Oliver
CPA
Term(s): 01-01-2021 - 12-31-2023
01-01-2018 - 12-31-2020

Position Number: 3