

## Legislative Fiscal Office

Oregon State Capitol  
900 Court Street NE, H-178  
Salem, OR 97301  
503-986-1828



## Joint Committee on Ways and Means

Sen. Betsy Johnson, Senate Co-Chair  
Sen. Elizabeth Steiner Hayward, Senate Co-Chair  
Rep. Dan Rayfield, House Co-Chair

Sen. Fred Girod, Senate Co-Vice Chair  
Rep. David Gomberg, House Co-Vice Chair  
Rep. Greg Smith, House Co-Vice Chair

Laurie Byerly, Interim Legislative Fiscal Officer  
Amanda Beitel, Deputy Legislative Fiscal Officer (Budget)  
Paul Siebert, Deputy Legislative Fiscal Officer (Audit/IT)

**To:** Human Services Subcommittee

**From:** Kim To, Legislative Fiscal Office

**Date:** May 11, 2021

**Subject:** HB 5003 – Oregon Commission for the Blind  
Work Session Recommendations

### Oregon Commission for the Blind (OCB) - Agency Totals

	2017-19 Actual	2019-21 Legislatively Approved	2021-23 Current Service Level	2021-23 LFO Recommended
General Fund	3,486,160	6,404,462	5,090,337	5,692,119
Other Funds	1,436,725	2,066,393	1,608,480	1,090,855
Federal Funds	16,456,334	18,962,730	17,172,805	17,774,408
<b>Total Funds</b>	<b>21,379,219</b>	<b>27,433,585</b>	<b>23,871,622</b>	<b>24,557,382</b>
Positions	67	68	67	69
FTE	65.00	66.00	65.00	66.42

Attached are recommendations from the Legislative Fiscal Office for the Oregon Commission for the Blind.

The 2021-23 LFO recommended budget for the Oregon Commission for the Blind is 69 positions (66.42 FTE), and \$24,557,382 Total Funds. This is a 10.5% decrease from 2019-21 Legislatively Approved Budget.

The 2021-23 LFO recommended budget contains the following:

- Package 070 Revenue Shortfall: Reflects a revenue reduction of (\$2,379,958) Total Funds [(\$506,931) Other Funds and (\$1,873,027) Federal Funds] due to changes with Workforce Innovation and Opportunity Act (WIOA) requirements. Historically, the Commission was allowed to use third-party agreements with school districts and educational services districts as the non-federal portion to match the federal vocational rehabilitation (VR) award to offer transition services to transition aged youth. New Workforce Innovation and Opportunity Act (WIOA) Pre-Employment Transition Services rules, no longer allows the use of these third-party agreements to be used as the non-federal portion to match the federal VR award.

- Policy Option Package 101 Pre-Employment Transition Services: Provides \$506,931 General Fund to replace the third-party cooperative agreements Other Funds amount for the non-federal share with General Fund to retain \$1,873,027 in Federal Funds to maintain current service level of service to in-school transition aged youth enrolled in secondary high school programs around Oregon.
- Policy Option Package 102 Operational Alignment: Provides \$375,334 Total Funds [\$113,252 General Fund and \$262,082 Federal Funds] and 0.04 FTE to bring a rehabilitation instructor position to full time and to fund pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General fees and In-State Travel line items to reflect actual expenditures.
- Policy Option Package 104 Information Technology Infrastructure: Provides \$111,479 Total Funds [\$391 General Fund, \$111,088 Federal Funds], one position, and 0.38 FTE to reclassify existing positions in order to extend one limited duration Project Manager position through March 2022 to allow sufficient time to complete the case management migration project.
- Policy Option Package 801 LFO Analyst Adjustments: Increases Federal Funds limitation by \$246,914 and authorizes the establishment of one Accountant 4 position (1.00 FTE) to serve as a Grant Accountant to plan, coordinate and monitor efforts to ensure that complex federal and other funds financial reports are prepared in compliance with statutory, regulatory and agency requirements as specified in applicable award notices, terms and conditions, interagency agreements, and other contracts.

**Adjustments to Current Service Level**

See attached “Work Session Presentation Report.”

Note: With the exception of Policy Option Package 099 reflecting Microsoft 365 Consolidation adjustments, statewide adjustments are not included in these recommendations. Any needed adjustments will be made in end of session bills.

**Performance Measures**

See attached “Legislatively Proposed 2021-23 Key Performance Measures.”

**Recommended Changes**

LFO recommends a budget of \$5,692,119 General Fund, \$1,090,855 Other Funds, \$17,774,408 Federal Funds, and 69 positions (66.42 FTE), which is reflected in the -1 amendment.

**Final Subcommittee Action**

LFO recommends that HB 5003, as amended by the -1 amendment, be moved to the Ways and Means Full Committee.

**Carriers**

Full Committee:

House Floor:

Senate Floor:

---

---

---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>6,634,036</b>	-	<b>1,560,451</b>	<b>15,955,857</b>	-	-	<b>24,150,344</b>	<b>68</b>	<b>66.00</b>
2019-21 Ebds, SS & Admin Act	(229,574)	-	505,942	3,006,873	-	-	3,283,241	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>6,404,462</b>	-	<b>2,066,393</b>	<b>18,962,730</b>	-	-	<b>27,433,585</b>	<b>68</b>	<b>66.00</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>6,634,036</b>	-	<b>1,560,451</b>	<b>15,955,857</b>	-	-	<b>24,150,344</b>	<b>68</b>	<b>66.00</b>
Summary of Base Adjustments	22,830	-	14,997	794,773	-	-	832,600	(1)	(1.00)
<b>2021-23 Base Budget</b>	<b>6,656,866</b>	-	<b>1,575,448</b>	<b>16,750,630</b>	-	-	<b>24,982,944</b>	<b>67</b>	<b>65.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	2,126	-	692	15,726	-	-	18,544	-	-
020: Phase In / Out Pgm & One-time Cost	(1,878,590)	-	-	42,623	-	-	(1,835,967)	-	-
030: Inflation & Price List Adjustments	257,006	-	71,383	324,783	-	-	653,172	-	-
050: Fundshifts and Revenue Reductions	-	-	(39,043)	39,043	-	-	-	-	-
060: Technical Adjustments	52,929	-	-	-	-	-	52,929	-	-
<b>2021-23 Current Service Level</b>	<b>5,090,337</b>	-	<b>1,608,480</b>	<b>17,172,805</b>	-	-	<b>23,871,622</b>	<b>67</b>	<b>65.00</b>
070: Revenue Reductions/Shortfall	-	-	(506,931)	(1,873,027)	-	-	(2,379,958)	-	-
<b>Adjusted 2021-23 Current Service Level</b>	<b>5,090,337</b>	-	<b>1,101,549</b>	<b>15,299,778</b>	-	-	<b>21,491,664</b>	<b>67</b>	<b>65.00</b>
<b>Total LFO Recommended Packages</b>	<b>601,782</b>	-	<b>(10,694)</b>	<b>2,474,630</b>	-	-	<b>3,065,718</b>	<b>2</b>	<b>1.42</b>
<b>2021-23 Legislative Actions</b>	<b>5,692,119</b>	-	<b>1,090,855</b>	<b>17,774,408</b>	-	-	<b>24,557,382</b>	<b>69</b>	<b>66.42</b>
Net change from 2019-21 Leg Approved Budget	(712,343)	-	(975,538)	(1,188,322)	-	-	(2,876,203)	1	0.42
Percent change from 2019-21 Leg Approved Budget	(11.1%)	0.0%	(47.2%)	(6.3%)	0.0%	0.0%	(10.5%)	1.5%	0.6%
Net change from 2021-23 Adj Current Service Level	601,782	-	(10,694)	2,474,630	-	-	3,065,718	2	1.42
Percent change from 2021-23 Adj Current Service Level	11.8%	0.0%	(1.0%)	16.2%	0.0%	0.0%	14.3%	3.0%	2.2%

Administrative Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>1,219,702</b>	-	<b>16,051</b>	<b>2,717,117</b>	-	-	<b>3,952,870</b>	<b>17</b>	<b>17.00</b>
2019-21 Ebds, SS & Admin Act	67,516	-	3,126	83,324	-	-	153,966	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>1,287,218</b>	-	<b>19,177</b>	<b>2,800,441</b>	-	-	<b>4,106,836</b>	<b>17</b>	<b>17.00</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>1,219,702</b>	-	<b>16,051</b>	<b>2,717,117</b>	-	-	<b>3,952,870</b>	<b>17</b>	<b>17.00</b>
Summary of Base Adjustments	95,200	-	-	213,738	-	-	308,938	-	-
<b>2021-23 Base Budget</b>	<b>1,314,902</b>	-	<b>16,051</b>	<b>2,930,855</b>	-	-	<b>4,261,808</b>	<b>17</b>	<b>17.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	1,037	-	54	3,659	-	-	4,750	-	-
030: Inflation & Price List Adjustments	72,251	-	634	33,955	-	-	106,840	-	-
060: Technical Adjustments	12,625	-	-	-	-	-	12,625	-	-
<b>2021-23 Current Service Level</b>	<b>1,400,815</b>	-	<b>16,739</b>	<b>2,968,469</b>	-	-	<b>4,386,023</b>	<b>17</b>	<b>17.00</b>
<b>Adjusted 2021-23 Current Service Level</b>	<b>1,400,815</b>	-	<b>16,739</b>	<b>2,968,469</b>	-	-	<b>4,386,023</b>	<b>17</b>	<b>17.00</b>
<b>Total LFO Recommended Packages</b>	<b>59,706</b>	-	-	<b>533,475</b>	-	-	<b>593,181</b>	<b>2</b>	<b>2.00</b>
<b>2021-23 Legislative Actions</b>	<b>1,460,521</b>	-	<b>16,739</b>	<b>3,501,944</b>	-	-	<b>4,979,204</b>	<b>19</b>	<b>19.00</b>
Net change from 2019-21 Leg Approved Budget	173,303	-	(2,438)	701,503	-	-	872,368	2	2.00
Percent change from 2019-21 Leg Approved Budget	13.5%	0.0%	(12.7%)	25.1%	0.0%	0.0%	21.2%	11.8%	11.8%
Net change from 2021-23 Adj Current Service Level	59,706	-	-	533,475	-	-	593,181	2	2.00
Percent change from 2021-23 Adj Current Service Level	4.3%	0.0%	0.0%	18.0%	0.0%	0.0%	13.5%	11.8%	11.8%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 099 Microsoft 365 Consolidation**

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. This cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(6,337)</b>	-	-	<b>(6,337)</b>	-	-	<b>(12,674)</b>	-	-
------------------------	----------------	---	---	----------------	---	---	-----------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 102 Operational Alignment**

Package Description This package increases personal services to bring a Vocational Rehabilitation instructor position to full time and to account for pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General and in-state travel line items to reflect actual expenditures.

LFO Recommendation LFO Recommended.

LFO Recommended	17,288	-	-	117,797	-	-	135,085	-	-
-----------------	--------	---	---	---------	---	---	---------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 104 Information Technology Infrastructure**

Package Description This policy package reclassifies existing positions in order to extend one limited duration position to allow sufficient time to complete the migration and upgrade of the AWARE case management system.

LFO Recommendation LFO Recommended.

LFO Recommended	48,755	-	-	175,101	-	-	223,856	1	1.00
-----------------	--------	---	---	---------	---	---	---------	---	------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 801 LFO Analyst Adjustments**

Package Description: This package establishes an Accountant 4 position to serve as a Grant Accountant to plan, coordinate and monitor efforts to ensure that complex federal and other fund financial reports are prepared in compliance with statutory, regulatory and agency requirements as specified in applicable award notices, terms and conditions, interagency agreements, and other contracts.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	-	-	-	<b>246,914</b>	-	-	<b>246,914</b>	<b>1</b>	<b>1.00</b>
------------------------	---	---	---	----------------	---	---	----------------	----------	-------------

LFO102 - Work Session Presentation Report  
2021-23 Biennium

Version: L - 01 - LFO Analyst Recommended  
Cross Reference: 58500-002-00-00-00000  
Rehabilitative Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>3,719,314</b>	-	<b>1,064,117</b>	<b>8,793,325</b>	-	-	<b>13,576,756</b>	<b>26</b>	<b>27.25</b>
2019-21 Ebds, SS & Admin Act	(380,871)	-	538,894	760,226	-	-	918,249	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>3,338,443</b>	-	<b>1,603,011</b>	<b>9,553,551</b>	-	-	<b>14,495,005</b>	<b>26</b>	<b>27.25</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>3,719,314</b>	-	<b>1,064,117</b>	<b>8,793,325</b>	-	-	<b>13,576,756</b>	<b>26</b>	<b>27.25</b>
Summary of Base Adjustments	(204,439)	-	4,507	310,965	-	-	111,033	(1)	(1.00)
<b>2021-23 Base Budget</b>	<b>3,514,875</b>	-	<b>1,068,624</b>	<b>9,104,290</b>	-	-	<b>13,687,789</b>	<b>25</b>	<b>26.25</b>
010: Non-PICS Pers Svc/Vacancy Factor	(929)	-	318	5,765	-	-	5,154	-	-
020: Phase In / Out Pgm & One-time Cost	(1,878,590)	-	-	550,681	-	-	(1,327,909)	-	-
030: Inflation & Price List Adjustments	82,053	-	52,562	231,608	-	-	366,223	-	-
060: Technical Adjustments	21,511	-	-	-	-	-	21,511	-	-
<b>2021-23 Current Service Level</b>	<b>1,738,920</b>	-	<b>1,121,504</b>	<b>9,892,344</b>	-	-	<b>12,752,768</b>	<b>25</b>	<b>26.25</b>
070: Revenue Reductions/Shortfall	-	-	(506,931)	(1,873,027)	-	-	(2,379,958)	-	-
<b>Adjusted 2021-23 Current Service Level</b>	<b>1,738,920</b>	-	<b>614,573</b>	<b>8,019,317</b>	-	-	<b>10,372,810</b>	<b>25</b>	<b>26.25</b>
<b>Total LFO Recommended Packages</b>	<b>464,337</b>	-	<b>(8,256)</b>	<b>1,840,685</b>	-	-	<b>2,296,766</b>	-	<b>(0.62)</b>
<b>2021-23 Legislative Actions</b>	<b>2,203,257</b>	-	<b>606,317</b>	<b>9,860,002</b>	-	-	<b>12,669,576</b>	<b>25</b>	<b>25.63</b>
Net change from 2019-21 Leg Approved Budget	(1,135,186)	-	(996,694)	306,451	-	-	(1,825,429)	(1)	(1.62)
Percent change from 2019-21 Leg Approved Budget	(34.0%)	0.0%	(62.2%)	3.2%	0.0%	0.0%	(12.6%)	(3.9%)	(5.9%)
Net change from 2021-23 Adj Current Service Level	464,337	-	(8,256)	1,840,685	-	-	2,296,766	-	(0.62)
Percent change from 2021-23 Adj Current Service Level	26.7%	0.0%	(1.3%)	23.0%	0.0%	0.0%	22.1%	0.0%	(2.4%)

**Rehabilitative Services**

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 070 Revenue Shortfalls**

Package Description This revenue reduction package reduces the Other Fund match portion formerly provided by School Districts and Education Service Districts for the non-federal share of the Workforce Innovation and Opportunity Act (WIOA). Due to the Other Fund reduction, this package also reduces the Federal Fund award portion of the WIOA requiring a match. The WIOA requires the agency to reserve and expend 15 percent of the federal award for pre-employment transition services for school youth. This package corresponds with policy package 101- Pre-Employment Transition Services, which proposes an increase in General Funds in order to continue to match all available Federal Funds and maintain the current level of services to Oregonians who are blind.

LFO Recommendation LFO Recommended

<b>LFO Recommended</b>	-	-	(506,931)	(1,873,027)	-	-	(2,379,958)	-	-
------------------------	---	---	-----------	-------------	---	---	-------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 099 Microsoft 365 Consolidation**

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. The cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(3,963)</b>	<b>-</b>	<b>(8,256)</b>	<b>(4,293)</b>	<b>-</b>	<b>-</b>	<b>(16,512)</b>	<b>-</b>	<b>-</b>
------------------------	----------------	----------	----------------	----------------	----------	----------	-----------------	----------	----------

Rehabilitative Services

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

Package 101 Pre-Employment Transition Services

Package Description This package continues the current level of services to in-school transition aged youth enrolled in secondary high school programs in Oregon through replacing Other Fund contributions by Education Service Districts with General Funds.

LFO Recommendation LFO Recommended.

LFO Recommended	506,931	-	-	1,873,027	-	-	2,379,958	-	-
-----------------	---------	---	---	-----------	---	---	-----------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 102 Operational Alignment**

Package Description This package increases personal services to bring a Vocational Rehabilitation instructor position to full time and to account for pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General and in-state travel line items to reflect actual expenditures.

LFO Recommendation LFO Recommended.

LFO Recommended	9,733	-	-	35,964	-	-	45,697	-	-
-----------------	-------	---	---	--------	---	---	--------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 104 Information Technology Infrastructure**

Package Description This policy package reclassifies a existing positions in order to extend one limited duration position to allow sufficient time to complete the migration and upgrade of the AWARE case management system.

LFO Recommendation LFO Recommended.

LFO Recommended	(48,364)	-	-	(64,013)	-	-	(112,377)	-	(0.62)
-----------------	----------	---	---	----------	---	---	-----------	---	--------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>305,975</b>	-	<b>440,934</b>	<b>1,303,198</b>	-	-	<b>2,050,107</b>	<b>5</b>	<b>5.00</b>
2019-21 Ebds, SS & Admin Act	15,446	-	1,258	1,994,737	-	-	2,011,441	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>321,421</b>	-	<b>442,192</b>	<b>3,297,935</b>	-	-	<b>4,061,548</b>	<b>5</b>	<b>5.00</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>305,975</b>	-	<b>440,934</b>	<b>1,303,198</b>	-	-	<b>2,050,107</b>	<b>5</b>	<b>5.00</b>
Summary of Base Adjustments	21,707	-	10,489	41,770	-	-	73,966	-	-
<b>2021-23 Base Budget</b>	<b>327,682</b>	-	<b>451,423</b>	<b>1,344,968</b>	-	-	<b>2,124,073</b>	<b>5</b>	<b>5.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	103	-	275	231	-	-	609	-	-
020: Phase In / Out Pgm & One-time Cost	-	-	-	(508,058)	-	-	(508,058)	-	-
030: Inflation & Price List Adjustments	17,240	-	16,327	13,711	-	-	47,278	-	-
060: Technical Adjustments	3,615	-	-	-	-	-	3,615	-	-
<b>2021-23 Current Service Level</b>	<b>348,640</b>	-	<b>468,025</b>	<b>850,852</b>	-	-	<b>1,667,517</b>	<b>5</b>	<b>5.00</b>
<b>Adjusted 2021-23 Current Service Level</b>	<b>348,640</b>	-	<b>468,025</b>	<b>850,852</b>	-	-	<b>1,667,517</b>	<b>5</b>	<b>5.00</b>
<b>Total LFO Recommended Packages</b>	<b>26,400</b>	-	<b>(2,438)</b>	<b>99,224</b>	-	-	<b>123,186</b>	-	-
<b>2021-23 Legislative Actions</b>	<b>375,040</b>	-	<b>465,587</b>	<b>950,076</b>	-	-	<b>1,790,703</b>	<b>5</b>	<b>5.00</b>
Net change from 2019-21 Leg Approved Budget	53,619	-	23,395	(2,347,859)	-	-	(2,270,845)	-	-
Percent change from 2019-21 Leg Approved Budget	16.7%	0.0%	5.3%	(71.2%)	0.0%	0.0%	(55.9%)	0.0%	0.0%
Net change from 2021-23 Adj Current Service Level	26,400	-	(2,438)	99,224	-	-	123,186	-	-
Percent change from 2021-23 Adj Current Service Level	7.6%	0.0%	(0.5%)	11.7%	0.0%	0.0%	7.4%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 099 Microsoft 365 Consolidation**

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. This cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(637)</b>	<b>-</b>	<b>(2,438)</b>	<b>(675)</b>	<b>-</b>	<b>-</b>	<b>(3,750)</b>	<b>-</b>	<b>-</b>
------------------------	--------------	----------	----------------	--------------	----------	----------	----------------	----------	----------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 102 Operational Alignment**

Package Description This package increases personal services to bring a Vocational Rehabilitation instructor position to full time and to account for pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General and in-state travel line items to reflect actual expenditures.

LFO Recommendation LFO Recommended.

LFO Recommended	27,037	-	-	99,899	-	-	126,936	-	-
-----------------	--------	---	---	--------	---	---	---------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>600,511</b>	-	<b>2,013</b>	<b>2,114,345</b>	-	-	<b>2,716,869</b>	<b>10</b>	<b>9.00</b>
2019-21 Ebds, SS & Admin Act	37,037	-	-	69,364	-	-	106,401	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>637,548</b>	-	<b>2,013</b>	<b>2,183,709</b>	-	-	<b>2,823,270</b>	<b>10</b>	<b>9.00</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>600,511</b>	-	<b>2,013</b>	<b>2,114,345</b>	-	-	<b>2,716,869</b>	<b>10</b>	<b>9.00</b>
Summary of Base Adjustments	46,049	-	1	170,208	-	-	216,258	-	-
<b>2021-23 Base Budget</b>	<b>646,560</b>	-	<b>2,014</b>	<b>2,284,553</b>	-	-	<b>2,933,127</b>	<b>10</b>	<b>9.00</b>
010: Non-PICS Pers Svc/Vacancy Factor	1,213	-	45	5,351	-	-	6,609	-	-
030: Inflation & Price List Adjustments	56,409	-	153	33,204	-	-	89,766	-	-
060: Technical Adjustments	9,530	-	-	-	-	-	9,530	-	-
<b>2021-23 Current Service Level</b>	<b>713,712</b>	-	<b>2,212</b>	<b>2,323,108</b>	-	-	<b>3,039,032</b>	<b>10</b>	<b>9.00</b>
<b>Adjusted 2021-23 Current Service Level</b>	<b>713,712</b>	-	<b>2,212</b>	<b>2,323,108</b>	-	-	<b>3,039,032</b>	<b>10</b>	<b>9.00</b>
<b>Total LFO Recommended Packages</b>	<b>(5,025)</b>	-	-	<b>3,977</b>	-	-	<b>(1,048)</b>	-	<b>0.04</b>
<b>2021-23 Legislative Actions</b>	<b>708,687</b>	-	<b>2,212</b>	<b>2,327,085</b>	-	-	<b>3,037,984</b>	<b>10</b>	<b>9.04</b>
Net change from 2019-21 Leg Approved Budget	71,139	-	199	143,376	-	-	214,714	-	0.04
Percent change from 2019-21 Leg Approved Budget	11.2%	0.0%	9.9%	6.6%	0.0%	0.0%	7.6%	0.0%	0.4%
Net change from 2021-23 Adj Current Service Level	(5,025)	-	-	3,977	-	-	(1,048)	-	0.04
Percent change from 2021-23 Adj Current Service Level	(0.7%)	0.0%	0.0%	0.2%	0.0%	0.0%	(0.0%)	0.0%	0.4%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 099 Microsoft 365 Consolidation**

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. This cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(5,013)</b>	-	-	<b>(4,445)</b>	-	-	<b>(9,458)</b>	-	-
------------------------	----------------	---	---	----------------	---	---	----------------	---	---

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 102 Operational Alignment**

Package Description This package increases personal services to bring a Vocational Rehabilitation instructor position to full time and to account for pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General and in-state travel line items to reflect actual expenditures.

LFO Recommendation LFO Recommended.

LFO Recommended	(12)	-	-	8,422	-	-	8,410	-	0.04
-----------------	------	---	---	-------	---	---	-------	---	------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
<b>2019-21 Agy. Leg. Adopted</b>	<b>788,534</b>	-	<b>37,336</b>	<b>1,027,872</b>	-	-	<b>1,853,742</b>	<b>10</b>	<b>7.75</b>
2019-21 Ebds, SS & Admin Act	31,298	-	(37,336)	99,222	-	-	93,184	-	-
Ways & Means Actions	-	-	-	-	-	-	-	-	-
<b>2019-21 Leg Approved Budget</b>	<b>819,832</b>	-	-	<b>1,127,094</b>	-	-	<b>1,946,926</b>	<b>10</b>	<b>7.75</b>
<b>2019-21 Leg Approved Budget (Base)</b>	<b>788,534</b>	-	<b>37,336</b>	<b>1,027,872</b>	-	-	<b>1,853,742</b>	<b>10</b>	<b>7.75</b>
Summary of Base Adjustments	64,313	-	-	58,092	-	-	122,405	-	-
<b>2021-23 Base Budget</b>	<b>852,847</b>	-	<b>37,336</b>	<b>1,085,964</b>	-	-	<b>1,976,147</b>	<b>10</b>	<b>7.75</b>
010: Non-PICS Pers Svc/Vacancy Factor	702	-	-	720	-	-	1,422	-	-
030: Inflation & Price List Adjustments	29,053	-	1,707	12,305	-	-	43,065	-	-
050: Fundshifts and Revenue Reductions	-	-	(39,043)	39,043	-	-	-	-	-
060: Technical Adjustments	5,648	-	-	-	-	-	5,648	-	-
<b>2021-23 Current Service Level</b>	<b>888,250</b>	-	-	<b>1,138,032</b>	-	-	<b>2,026,282</b>	<b>10</b>	<b>7.75</b>
<b>Adjusted 2021-23 Current Service Level</b>	<b>888,250</b>	-	-	<b>1,138,032</b>	-	-	<b>2,026,282</b>	<b>10</b>	<b>7.75</b>
<b>Total LFO Recommended Packages</b>	<b>56,364</b>	-	-	<b>(2,731)</b>	-	-	<b>53,633</b>	-	-
<b>2021-23 Legislative Actions</b>	<b>944,614</b>	-	-	<b>1,135,301</b>	-	-	<b>2,079,915</b>	<b>10</b>	<b>7.75</b>
Net change from 2019-21 Leg Approved Budget	124,782	-	-	8,207	-	-	132,989	-	-
Percent change from 2019-21 Leg Approved Budget	15.2%	0.0%	0.0%	0.7%	0.0%	0.0%	6.8%	0.0%	0.0%
Net change from 2021-23 Adj Current Service Level	56,364	-	-	(2,731)	-	-	53,633	-	-
Percent change from 2021-23 Adj Current Service Level	6.4%	0.0%	0.0%	(0.2%)	0.0%	0.0%	2.7%	0.0%	0.0%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 099 Microsoft 365 Consolidation**

Package Description Microsoft 365 Consolidation: Microsoft 365 is being consolidated within the Office of the State Information Officer at the E5 level of service. This cost is built into the State Government Service Charge for every agency as a cost increase for the 21-23 biennium. This package makes a corresponding reduction to the agency base budget in an amount equivalent to what agencies should be paying in the current 2019-21 biennium for Microsoft 365 at the E3 level of service.

LFO Recommendation LFO Recommended.

<b>LFO Recommended</b>	<b>(2,842)</b>	<b>-</b>	<b>-</b>	<b>(2,731)</b>	<b>-</b>	<b>-</b>	<b>(5,573)</b>	<b>-</b>	<b>-</b>
------------------------	----------------	----------	----------	----------------	----------	----------	----------------	----------	----------

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
--	--------------	---------------	-------------	---------------	------------------------	--------------------------	-------------	-----------	----------------------------

**Package 102 Operational Alignment**

Package Description This package increases personal services to bring a Vocational Rehabilitation instructor position to full time and to account for pay equity allocations that varied from budgeted rates. The package also includes adjustments to Attorney General and in-state travel line items to reflect actual expenditures.

LFO Recommendation LFO Recommended.

LFO Recommended	59,206	-	-	-	-	-	59,206	-	-
-----------------	--------	---	---	---	---	---	--------	---	---

# Legislatively Proposed 2021 - 2023 Key Performance Measures

Published: 5/3/2021 12:25:30 PM

**Agency:** Blind Commission

**Mission Statement:**

To empower Oregonians who are blind to fully engage in life.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2022	Target 2023
1. EMPLOYMENT - Percentage of Vocational Rehabilitation participants who are employed in unsubsidized, competitive, integrated settings the second quarter after exiting the program.		Approved	N/A	TBD	TBD
2. INDEPENDENT LIVING - Percentage of eligible individuals closed successfully and unsuccessfully in the Older Blind Independent Living Program who reported feeling that they are in greater control and are more confident in their ability to maintain their current living situation as a result of services received.		Approved	94.15	93	93
3. CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Expertise	Approved	90	96.50	96.50
	Availability of Information		88	96.50	96.50
	Helpfulness		88	96.50	96.50
	Accuracy		85	96.50	96.50
	Overall		92.50	96.50	96.50
	Timeliness		86	96.50	96.50
4. BEST PRACTICES - Percent of total best practices met by the Commission.		Approved	99%	100%	100%

**LFO Recommendation:**

KPM #1 is a newly adopted performance measure as part of the new Workforce Innovation and Opportunity Act (WIOA) requirements, and the target is still yet to be determined by coordinating with state WIOA partners. The Commission is working with state WIOA partners and the federal government to collect and analyze data with the goal of establishing a useful target by the next reporting cycle.

LFO recommends approval of measures and targets as presented.

**SubCommittee Action:**