



# MEMORANDUM

Prepared for: Oregon State Senate  
Date: February 23, 2021  
By: Leslie Porter, Analyst  
Re: Legislative Review of Executive Appointments

LPRO: LEGISLATIVE POLICY AND RESEARCH OFFICE

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## OREGON BOARD OF ACCOUNTANCY

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The Governor has appointed the following individuals to the Oregon Board of Accountancy subject to Senate confirmation.<sup>1</sup>

### Appointees

Haley Lyons of Eugene; New Appointment  
Jason Robinson of Salem; Reappointment  
Nancy Young-Oliver of Beaverton; Reappointment

### Term

Lyons: March 15, 2021 – December 31, 2023  
Robinson: January 1, 2021 – December 31, 2023  
Young-Oliver: January 1, 2021 – December 31, 2023

### Appointment/Confirmation Authority

[ORS 673.410 \(2019\)](#)

### Statement of Economic Interest<sup>2</sup>

Not required.

### Statutory Requirements<sup>3</sup>

The board consists of seven members appointed by the Governor for terms of three years.<sup>4</sup> Members may serve up to three consecutive terms. Members must be appointed as follows:

- Four must have a current permit as a certified public accountant and be actively engaged in public accountancy practice (**LYONS**, **SULLIVAN**, **VALDIVIA**, **YOUNG-OLIVER**).
- One must have a current permit as a certified public accountant and be employed in private industry, education, or government, or be actively engaged in public accountancy practice (**ROBINSON**).
- One must be a member of the general public (**FRANCO**).

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<sup>1</sup> [Or. Const. art. III sect. 4](#), [ORS 171.562 \(2019\)](#), [ORS 171.565 \(2019\)](#).

<sup>2</sup> [ORS 244.050 \(2019\)](#).

<sup>3</sup> [ORS 182.100 \(2019\)](#) for affirmative action policy and [ORS 236.115 \(2019\)](#) for diversity criteria.

<sup>4</sup> [ORS 673.410 \(2019\)](#).

- One must have a current license as a public accountant under the laws of this state and be actively engaged in public accountancy practice (MORRIS).

## **Duties and Authority**

The board is responsible for licensing and regulating Certified Public Accountants, Public Accountants, and public accounting firms in Oregon. The board has the authority to:<sup>5</sup>

- adopt rules as necessary to administer those statutory provisions, including rules for professional conduct and professional standards for persons or business organizations holding certificates, licenses, permits, or registrations;
- regulate the practice of public accountancy by persons or business organizations holding certificates, licenses, permits, or registrations;
- appoint and fix the compensation of officers to serve at the pleasure of the board;
- appoint advisory committees as the board deems necessary;
- delegate administrative and enforcement duties as the board deems appropriate;
- collect fees as required for deposit in the Oregon Board of Accountancy Fund;
- impose discipline and civil penalties;
- issue cease and desist orders and subpoenas to compel the attendance of witnesses or the production of records, documents, books, papers, memoranda, or other information necessary to conduct an investigation;
- conduct hearings, administer oaths or affirmations to witnesses, and take testimony necessary to conduct an investigation; and
- conduct criminal records checks.

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<sup>5</sup> [ORS 673.410 \(2019\)](#).

# Executive Appointments Board Roster

## Accountancy, Oregon Board of

Agency: None  
Authorization: ORS 673.410  
Members: Min: 7 Max: 7  
Term Length: 3 years Limit: 3  
Senate confirmation required? Yes

**Policy Area:** Jobs/Economy

**Board Contact:**

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### Current Appointments:

#### Member Name and Address (Alphabetical)

Deanna L Franco Richardson Public Member	Position Number: 7
Term(s): 06-01-2019 - 05-31-2022 03-01-2019 - 05-31-2019	

Haley C Lyons CPA	Position Number: 6
Term(s): 03-01-2021 - 12-31-2023	

Stuart H Morris Public Accountant	Position Number: 1
Term(s): 06-01-2016 - 05-31-2019 12-16-2005 - 12-15-2008 12-16-2002 - 12-15-2005 12-16-1999 - 12-15-2002	

Jason J Robinson CPA; Private Industry/Education/Government	Position Number: 5
Term(s): 01-01-2021 - 12-31-2023 05-15-2019 - 12-31-2020	

Jason J Robinson CPA; Private Industry/Education/Government	Position Number: 5
Term(s): 01-01-2021 - 12-31-2023 05-15-2019 - 12-31-2020	

Joe Sullivan CPA	Position Number: 4
Term(s): 03-15-2019 - 03-14-2022	

Raul Valdivia CPA	Position Number: 2
Term(s): 07-01-2020 - 06-30-2024	

# Executive Appointments Board Roster

## Accountancy, Oregon Board of

**Member Name and Address** (Alphabetical)

**Policy Area:** Jobs/Economy

Scott R Wright CPA Term(s): 12-01-2017 - 11-30-2020 12-01-2014 - 11-30-2017 12-01-2011 - 11-30-2014	Position Number: 6
Nancy Young-Oliver CPA Term(s): 01-01-2021 - 12-31-2023 01-01-2018 - 12-31-2020	Position Number: 3
Nancy Young-Oliver CPA Term(s): 01-01-2021 - 12-31-2023 01-01-2018 - 12-31-2020	Position Number: 3