



Human Services Subcommittee Orientation (2021)

- Subcommittee Process and Administrative Issues
- Overview of State Budget Process
- Summary of Budgets Assigned to the Human Services Subcommittee

Documents Posted on OLIS for Today's Meeting

- Subcommittee Orientation Memo
- Joint Ways and Means Committee Rules
- 2021 Subcommittee Assignments
- Overview and Budget Basics Slideshow
- Agency Budget Presentation Instructions
- Federal Grant Request Instructions
- LFO Budget Note Brief

Key Subcommittee Process and Administrative Issues

(refer to subcommittee memo for full list)

- The Human Services Subcommittee meets at 1 p.m. on Tuesdays and Thursdays
 - Please notify the subcommittee co-chairs and subcommittee coordinator if you will be absent or late to a meeting.
- The rules adopted by the Full Ways and Means Committee are also the rules used for the subcommittee
 - Roll call votes
 - The subcommittee does not have the power to table or hold legislation
- Amendments must be submitted electronically and posted for public viewing four hours before consideration
- Measures can be carried over to the next day when work has not been completed for the same purpose as originally scheduled
- Meeting materials will be provided to subcommittee members electronically via OLIS

Standard Presentation Guidelines for Agency Budget Hearings


Hearing-Type/ Timeframe	Purpose	Who
Agency Hearings Public hearings/Invited Testimony/Public Testimony <i>Late January through April</i>	LFO overview; CFO summary of the Governor's budget; condensed agency presentation of its mission, organization, budget, performance metrics, audits, and reduction options. Select agencies will be scheduled for in-depth follow-up discussion of major budget issues/decision points.	All Agencies/ follow-up with select agencies
Work Session <i>Late March to Early June</i>	Agency work session may be conducted as soon as agency hearings are completed	All agencies

Tentative order of presentations for the Human Services Subcommittee

1. Oregon Health Authority 2. Psychiatric Security Review Board 3. Oregon Commission for the Blind	4. Oregon State Board of Nursing 5. Department of Human Services 6. Oregon Medical Board
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Human Services Subcommittee Assignments

<u>Bill No.</u>	<u>Agency</u>	<u>LFO Analyst</u>
HB 5003	Blind, Commission for the	Kim To
HB 5024	Health Authority, Oregon	Tom MacDonald
SB 5529	Human Services, Department of	Gregory Jolivette
HB 5019	Long Term Care Ombudsman	Gregory Jolivette
HB 5021	Medical Board	Ben Ruef
HB 5022	Nursing, Board of	Zane Potter
HS 5029	Psychiatric Security Review Board	Tom MacDonald



Oregon Legislative Fiscal Office and State of Oregon Budget

January 2020

Constitutional Responsibility of Legislature: To balance the budget

Article IX, Section 2 - Legislature to provide revenue to pay current state expenses and interest.

The Legislative Assembly shall provide for raising revenue sufficiently to defray the expenses of the State for each fiscal year, and also a sufficient sum to pay the interest on the State debt, if there be any.

Article IX, Section 4 - Appropriation necessary for withdrawal from treasury.

No money shall be drawn from the treasury, but in pursuance of appropriations made by law.

Article IX, Section 6 - Deficiency of funds; tax levy to pay.

Whenever the expenses, of any fiscal year, shall exceed the income, the Legislative Assembly shall provide for levying a tax, for the ensuing fiscal year, sufficient, with other sources of income, to pay the deficiency, as well as the estimated expense of the ensuing fiscal year.

Oregon's Budget Policy (ORS 291.200)

Based on principles of:

- Balancing estimated revenues and proposed expenditures
- Allocating resources to achieve desired outcomes
- Measuring program outcomes and progress toward desired outcomes
- Encouraging savings and investments that reduce or avoid future costs
- Planning for the short term and the long term, using consistent assumptions on demographics and trends
- Providing accountability at all levels for meeting program outcomes

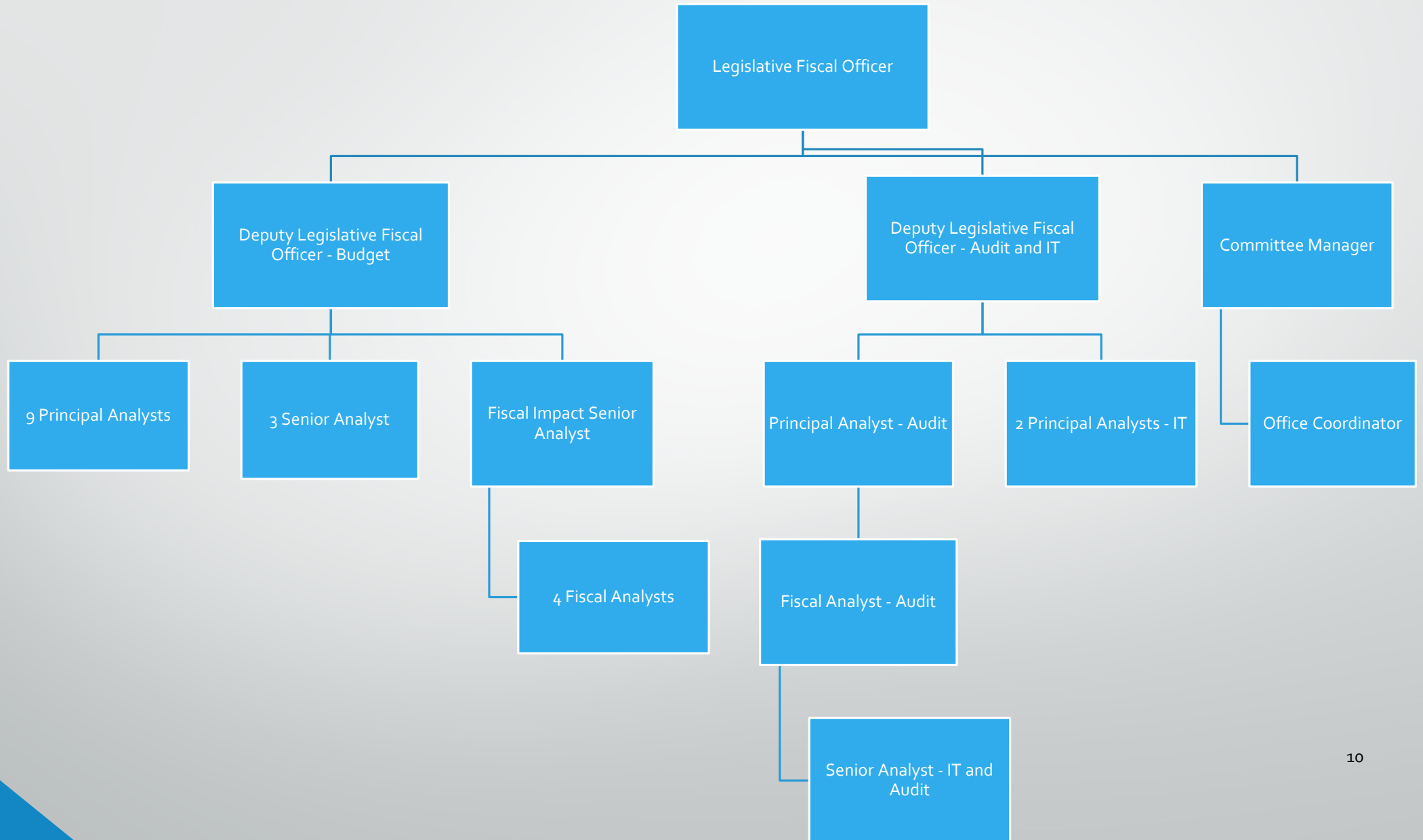
LFO Mission

The Legislative Fiscal Office (LFO) provides objective research, analysis, and evaluation of state expenditures, financial affairs, program administration, and agency operations.

LFO also provides staffing to several legislative committees.

LFO was created in 1959 as a non-partisan, independent, permanent professional support staff office to the Legislature.

LFO Organizational Chart



Session Responsibilities

- Review agency budgets for accuracy
- Analyze fiscal and policy issues
- Examine revenue sources, expenditure limitations, expenditure patterns, staffing levels, and proposed law changes
- Review impact of budget reductions or enhancements
- Make recommendations to the Legislature related to agency budgets
- Prepare fiscal impact statements
- Respond to questions and collect information requested by legislators
- Facilitate bill amendments, budget note and budget report finalization, and presentation of Ways and Means Subcommittee decisions for the Full Ways and Means Committee
- Assist bill carriers on House and Senate floors

Interim Responsibilities

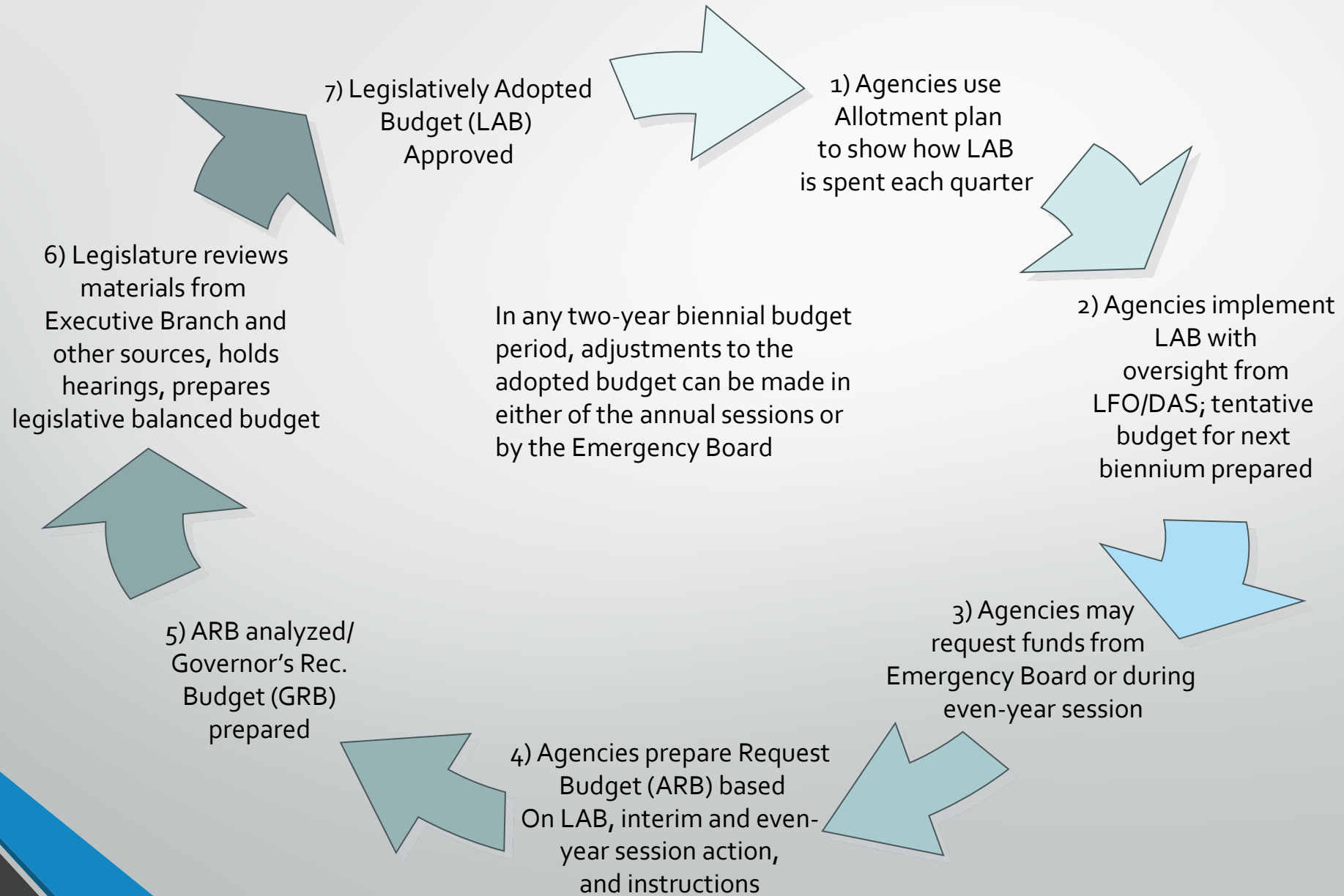
- Analyze and make recommendations on agency requests to the Emergency Board and interim Joint Committee on Ways and Means
- Evaluate and audit programs when issues are identified or as directed by the Legislature
- Analyze reports and make recommendations on major information technology projects and investments
- Publish briefs on budget-related topics and issues of interest to the Legislature
- Produce regular reports on Liquidated and Delinquent Accounts and on Semi-Independent State Agencies
- Review state agency budget execution and operations
- Work to enhance the effectiveness of Oregon's statewide key performance measurement system
- Other duties as assigned (e.g., Task Force on Reserve Funds)

LFO Staffing

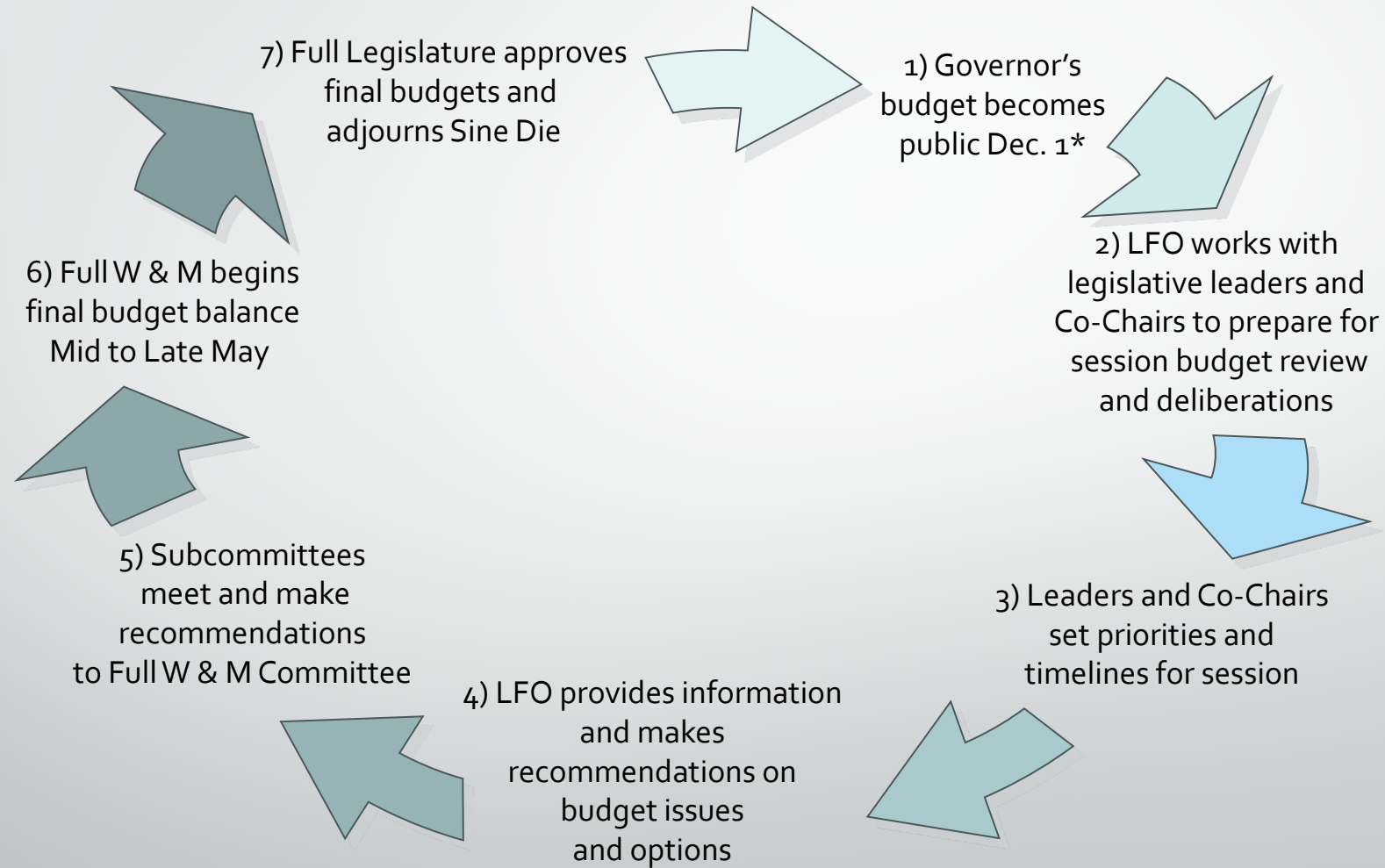
- **Emergency Board** is a constitutional body responsible for making certain allowable budget adjustments when the Legislature (and the Joint Committee on Ways and Means) is not in session.
- **Joint Legislative Audit Committee** is responsible for reviewing audits, conducting evaluations, and making recommendations for change based on audit findings.
- **Joint Legislative Committee on Information Management and Technology** is responsible for establishing statewide policy on information systems and technology and making recommendations on information resource management programs and information technology acquisitions.
- **Transparency Oregon Advisory Commission** is responsible for advising and making recommendations to the Department of Administrative Services on the creation, contents, operations, and enhancements to the state's transparency website.

Oregon Budget Process – Two Year

Oregon budgets on a biennial basis (July 1st of odd-year to June 30th of next odd-year)



Oregon Budget Process – Odd-Year Session



*Required by February 1st for Newly Elected Governor

Budget Process Detail

- Budget consists of four fund types (General Fund, Lottery Funds, Other Funds, Federal Funds)
- General Fund is “fungible”
- Lottery Funds dedicated to economic development, education, parks/salmon habitat, veterans’ services
- Other Funds and Federal Funds dedicated by law for specific purposes
- Other Funds and Federal Funds broken into limited and non-limited categories

Budget Process Detail (cont.)

Budget tracks expenditure categories:

- **Personal Services** includes personnel costs (wages, PERS, benefits, social security, etc.)
- **Services & Supplies** includes operation costs (travel, office supplies, rent, legal expenses, contracts, expendable property, etc.)
- **Special Payments** includes revenue transfers and other payments
- **Capital Outlay** includes products with value of more than \$5,000, life of more than 2 years, used more than once
- **Capital Improvement** includes construction, remodel, improvement costs of less than \$1 million
- **Major Construction/Acquisition** (or Capital Construction) includes construction, remodel, improvement costs of more than \$1 million (\$3 million or more for OUS projects); established for a six-year period
- **Debt Service** includes principal and interest payments on bonds and certificates of participation

Budget also tracks positions and FTE (full-time equivalent)

Budget Process Detail (cont.)

- Appropriation bills are the budgetary control
- Appropriation bills are session law (Oregon Laws)
- Appropriation bills are not detailed to the expenditure category level
- Appropriation bills are by fund type and may be total agency or detailed to program within agency
- Budget Reports provide information on the budget but do not have force of law
- Budget Notes are directives within the Budget Report

Enrolled
Senate Bill 5521

Printed pursuant to Senate Interim Rule 213.28 by order of the President of the Senate in conformance with presession filing rules, indicating neither advocacy nor opposition on the part of the President (at the request of Oregon Department of Administrative Services)

CHAPTER

AN ACT

Relating to the financial administration of the Long Term Care Ombudsman; and declaring an emergency.

Be It Enacted by the People of the State of Oregon:

SECTION 1. There are appropriated to the Long Term Care Ombudsman, for the biennium beginning July 1, 2015, out of the General Fund, the following amounts for the following purposes:

- (1) General program and services provided to care facility residents..... \$ 3,915,772
- (2) Public guardian and conservator program \$ 2,171,212

SECTION 2. Notwithstanding any other law limiting expenditures, the amount of \$719,650 is established for the biennium beginning July 1, 2015, as the maximum limit for payment of expenses from fees, moneys or other revenues, including Miscellaneous Receipts, and including federal Older Americans Act funds received from the Department of Human Services, but excluding lottery funds and federal funds not described in this section, collected or received by the Long Term Care Ombudsman.

SECTION 3. This 2015 Act being necessary for the immediate preservation of the public peace, health and safety, an emergency is declared to exist, and this 2015 Act takes effect July 1, 2015.

BUDGET NOTE EXAMPLE

Budget Note:

- 1) The Department of Human Services is directed to take steps to provide policy and budget options for decision making that will be required during the 2017 legislative session to ensure future sustainability of the APD and IDD programs. Steps include further refinement, analysis, and pricing of viable options or ideas brought forth by the agency, stakeholders, and other interested parties; the focus should be on ways to control caseload growth and utilization. The agency will reach out to legislators, stakeholders, and partners to assist in this effort. In developing sustainability proposals, the Department shall prioritize options that minimize impacts on consumers and providers. The Department will also formally report, at a minimum, to the Emergency Board during Legislative Days in May and December 2016 on progress made under both parts of this budget note. The agency may also be requested to report to interim legislative policy committees on human services.
- 2) In addition to the work described above, the Department is also directed to take immediate actions that may help contain costs without changing the current service system structure and that do not require statutory changes. The agency's action plan includes:
 - Review and correct, if needed, the relationship between assessment tools and program eligibility criteria;
 - Take action to more efficiently align service authorization with people's needs, also consider appropriate limits;
 - Work to limit use of overtime in service plans; but the agency should take into account workforce shortage areas, the needs of consumers, and changes to current consumer provider relationships;
 - Continue discussions with CMS to prevent the conversion of natural support to paid support, with consideration for parental responsibility; and
 - Further restrict the live-in program to prohibit live-in service plans when the individual lives in their family's home or the family lives with the individual and is served by that relative (they would still be served in the hourly program).

Budget Note:

The budget for the Public Employees' Benefit Board has been limited to annual per employee growth of 3.4 percent. It is the legislature's expectation that PEBB will meet these limits by holding health plans accountable to change the health care delivery system to promote better health, better care and lower costs, and not by shifting costs to PEBB members.

Budget Process Detail (cont.)

- Appropriation bills generally agency specific (House bills in 5000, Senate bills in 5500 series)
- Oregon has about 90 agencies
- Agencies range from small (\$400,000 biennial budget) to large (\$25 billion biennial budget)
- Budget for bonding and capital construction in bills separate from agency budget bills
- Article IX, Section 7, Oregon Constitution limits appropriation bills to state current expenses (no other subject allowed)
- Final bills of session are commonly known as the Program Change bill and the Emergency Fund bill; also included are the bonding, capital construction, and lottery/CFA allocation bills

Subcommittee Role and Responsibilities

- Agency Budget Presentations – Budget Presentation, Follow-up on Specific Issues, Work Sessions.
- Budget or Appropriation Bills
- Budget Notes – Included in a Budget Report to provide budget execution to agency. Cannot be used in-lieu of legislation.
- Federal Grants – Required by statute to have Joint Committee on Ways and Means or Emergency Board approval.
- Reports – Often required by Budget Report or Subcommittee instructions. If formally, required by a Budget Report or statute, Subcommittee makes formal recommendation to Full Committee.

Subcommittee Role and Responsibilities (cont.)

- Informational Hearings
- Fee Related Bills – Generally tied to an agency's budget request.
- Policy Bills – Referred to Joint Committee on Ways and Means by legislative leadership or a policy committee. Assigned to a Subcommittee by Full Committee Co-Chairs. Often has a financial impact or may be tied to assumptions in an agency budget.
- Subcommittee makes recommendation to Full Committee on budget bills, fee related bills, federal grants, budget notes and policy bills.

Emergency Board Powers

- Established by the Constitution (Art. III, Sec. 3)
- Constitutional Authorities
 - Allocate from the Emergency Fund
 - Authorize agencies to spend from dedicated or continuously appropriated funds
 - Approve or revise funding for a new activity not included in the budget
 - Authorizing transfers between expenditure classifications within the budget of an agency
- No access to the state General Fund and not able to reduce agency budgets
- Only exists when Legislative Assembly is not in session

Reserve Funds

- **Rainy Day Fund**
 - Established by the Legislature in 2007 as a general purpose reserve and capitalized with \$319 million from retention of a portion of the corporate kicker due to be refunded to corporate taxpayers in 2007
 - Use in a biennium is limited to 2/3 of the amount in the fund at the beginning of the biennium and requires 3/5 majority of each chamber to access
 - December 2020 forecast projects a balance of \$942.3 million at the end of the 2019-21 biennium
- **Education Stability Fund**
 - Constitutionally created reserve fund; established in 2002 by transforming an existing education endowment fund
 - Funded with 18% of net proceeds from the lottery and capped at 5% of the amount accrued in General Fund revenues in the prior biennium
 - Requires 3/5 vote of each chamber and must be spent on public education (K-12 and Post-Secondary)
 - December 2020 forecast projects a balance of \$427.2 million at the end of the 2019-21 biennium

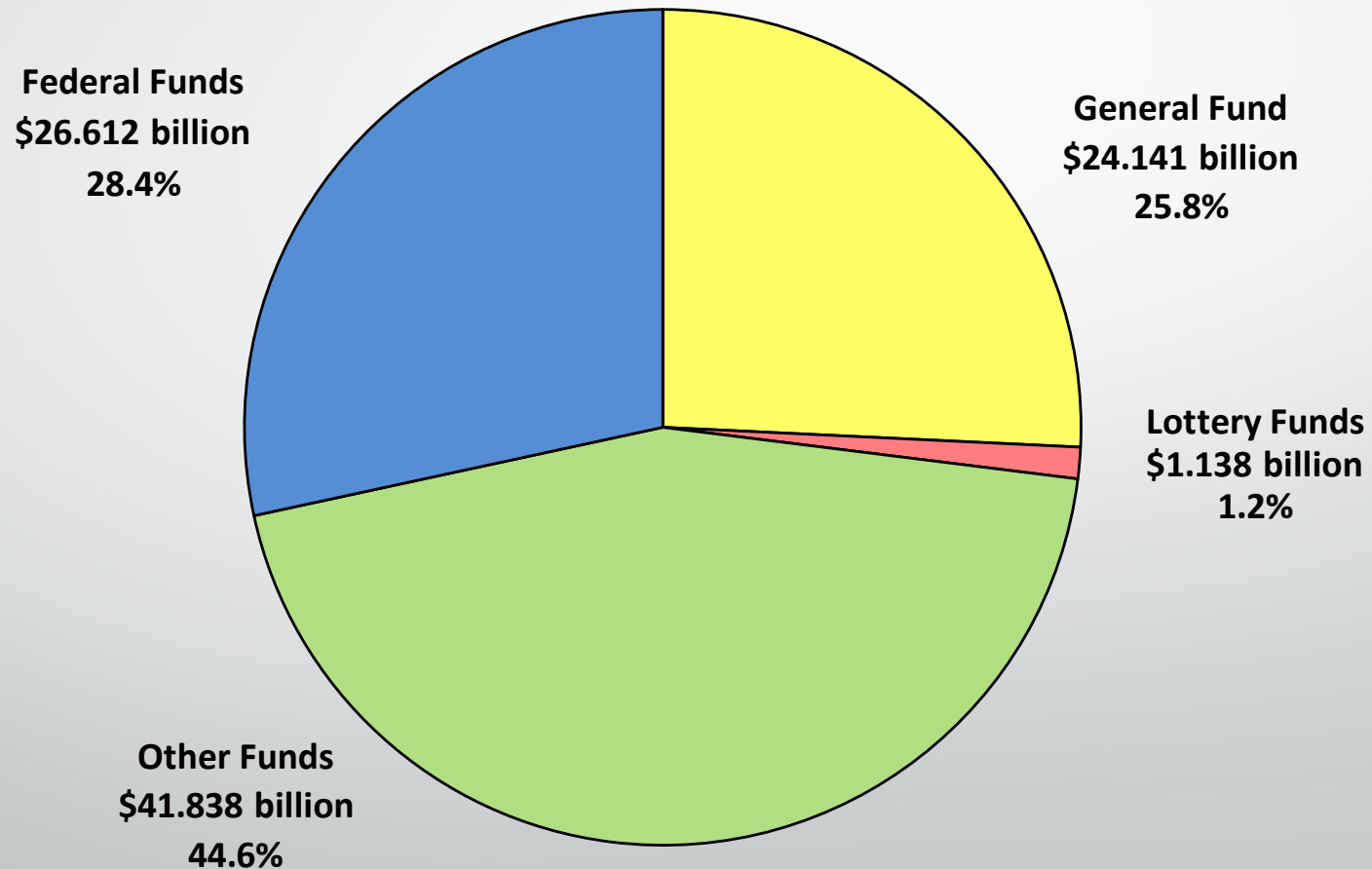


Oregon Budget Information

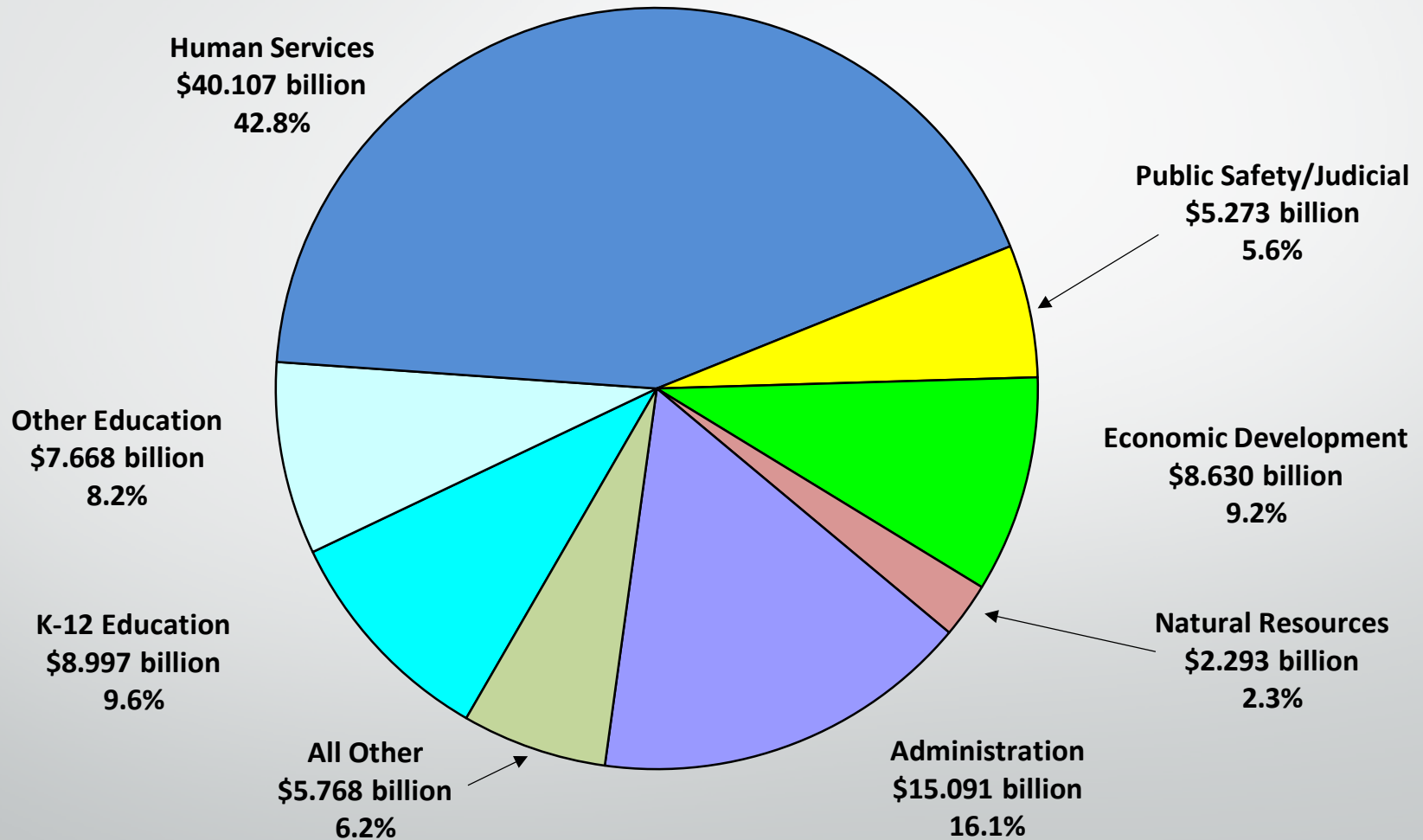
Current Service Level Budget - Adjustments

- Personal Services adjustments for 2021-23
- Debt Service adjustments
- Program phase-in costs for new programs that did not operate for the entire biennium
- Program phase-out savings for programs that will be discontinued or were one-time
- Inflation (4.3% general, 5.7% non-state personnel [contract providers], 5.7% medical; all with exceptions)
- Mandated caseload increases or decreases
- Fund shifts – replace one-time funds

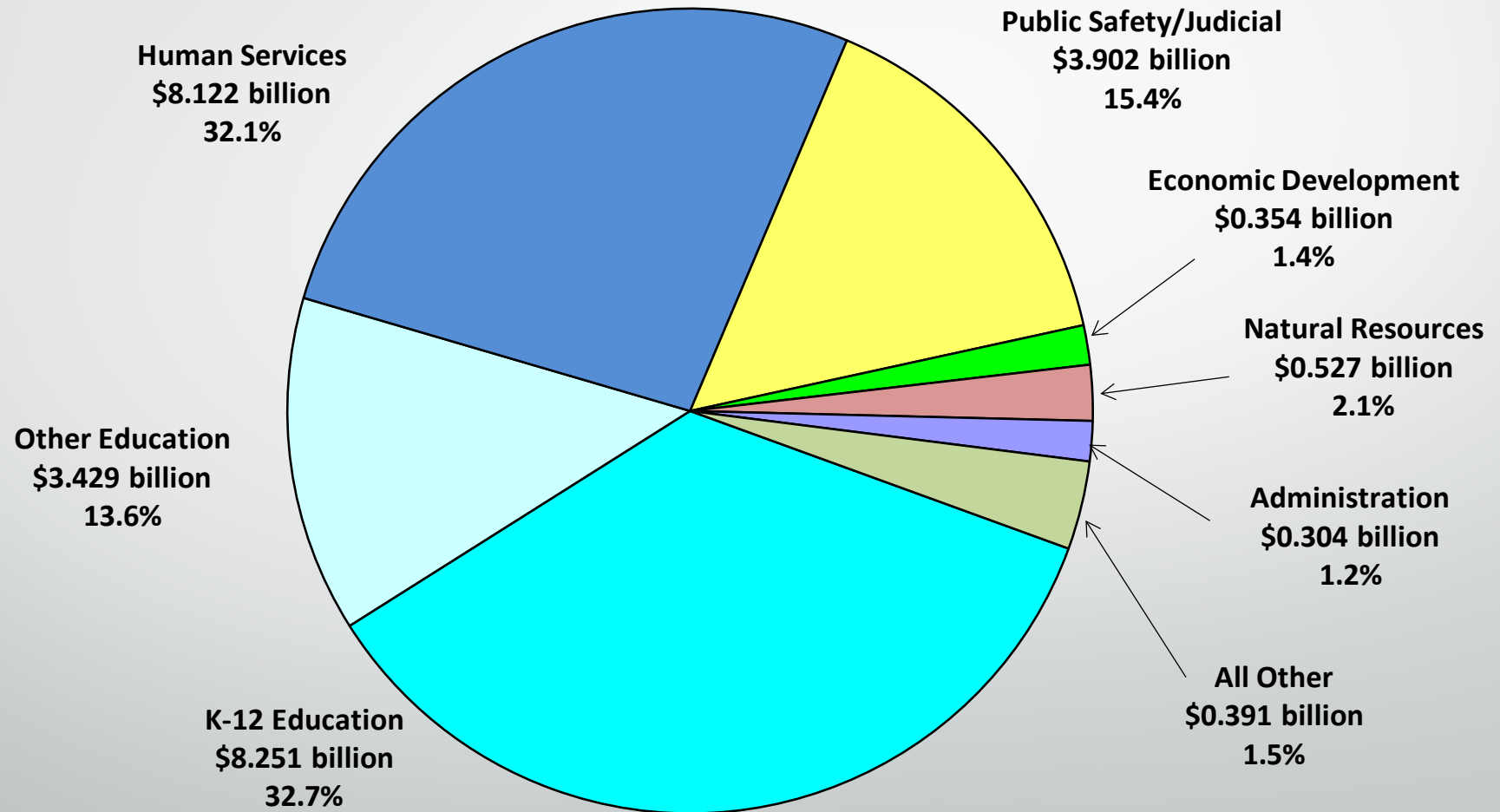
2021-23 Current Service Level Budget Total Funds = \$93.729 Billion



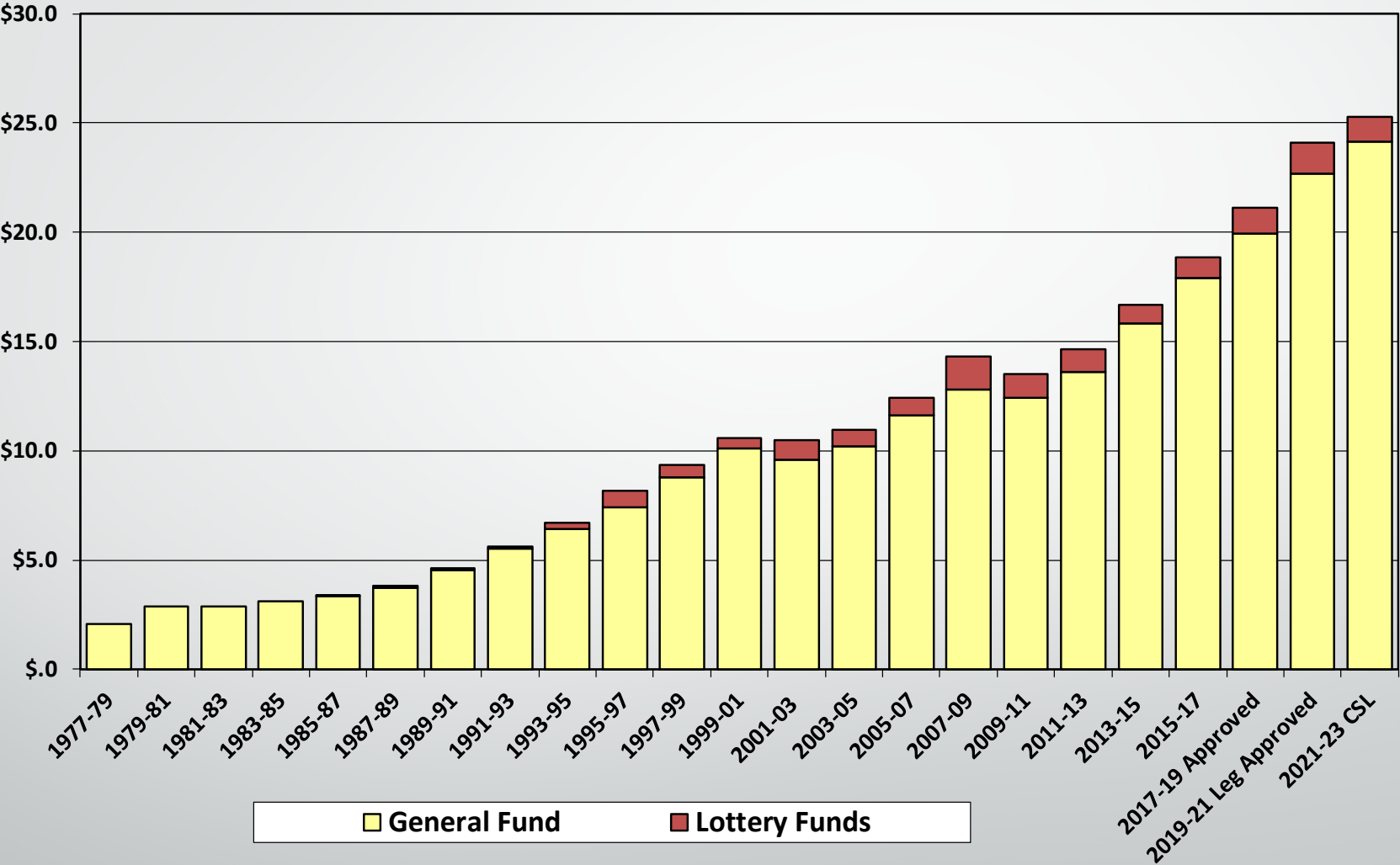
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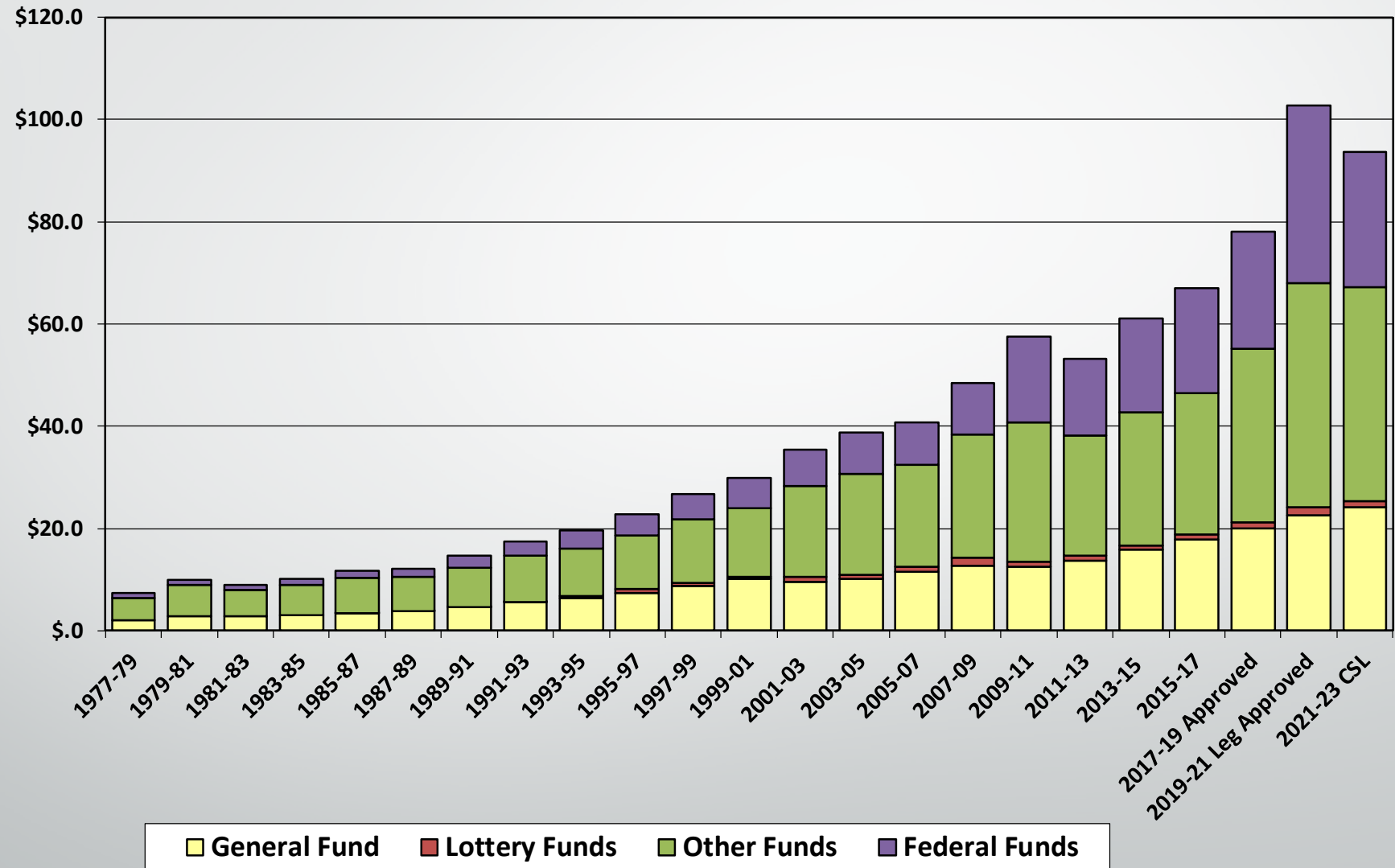
2021-23 Current Service Level Budget
General Fund and Lottery Funds = \$25.280 Billion



Oregon Budget History – General Fund and Lottery Funds
(\$ in billions)

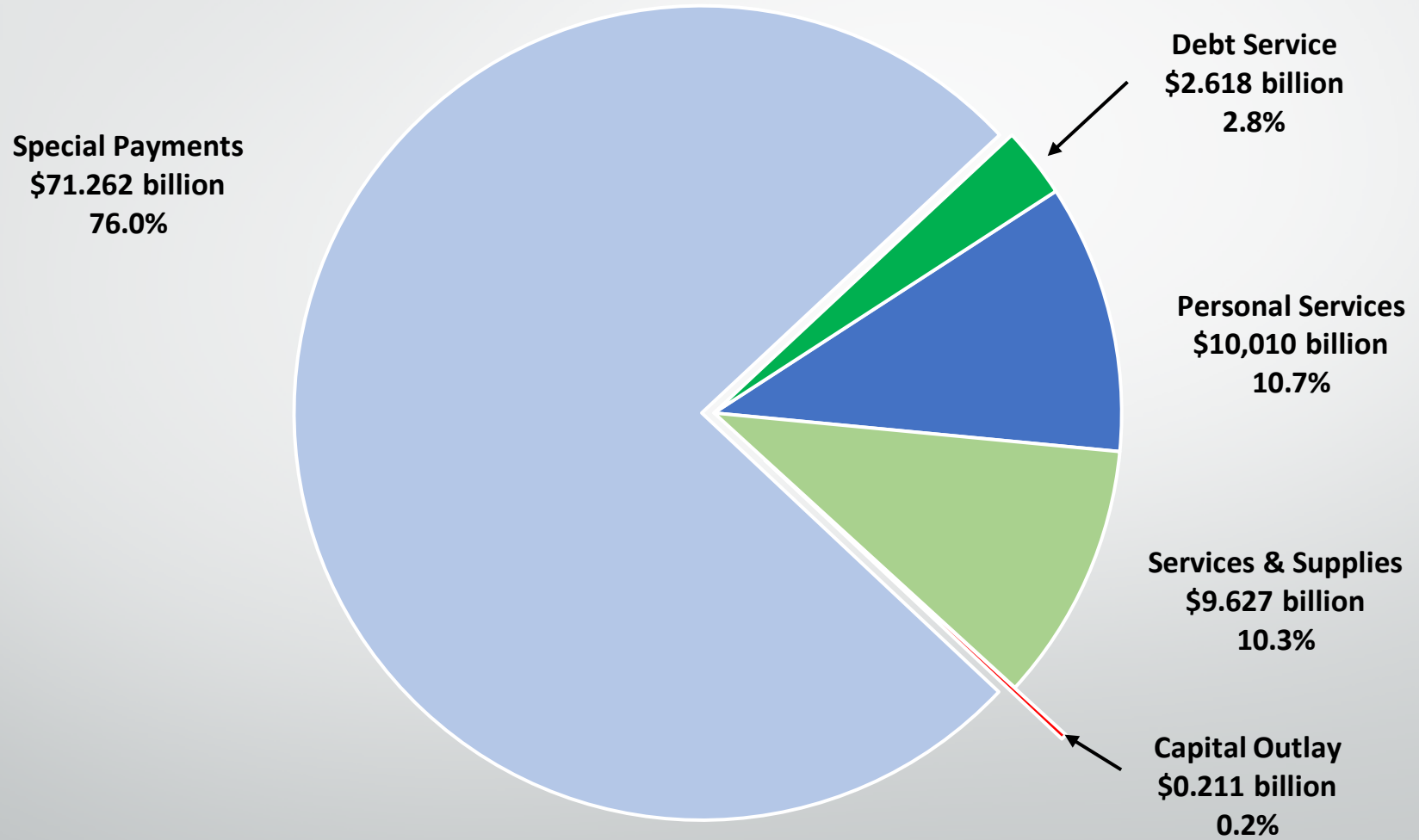


Oregon Budget History -- Total Funds (Billions \$)



2021-23 Current Service Level Budget by Category

Total Funds = \$93.729 Billion






Key Drivers of Budget Change:

- Population Changes and Demographics
- Inflation
- Health Care Costs
- Mandated Caseloads
- Federal Policy Changes
- Lawsuits
- Initiatives
- Rollup Costs
- Public Employees Retirement System
- Replacement of One-Time Revenues
- State Policy Decisions



Budget Issues Facing 2021 Legislature

- Balancing to forecasted 2021-23 revenue
- Pandemic related economic difficulties
- Unknown need for/level of federal support to support state's pandemic response
- Potential difficulty continuing current General Fund programs and services
- Governor and other stakeholder budget proposals
- State employee and non-state employee compensation
- Responding to successful ballot initiatives
- 2023-25 tentative budget and revenue forecast



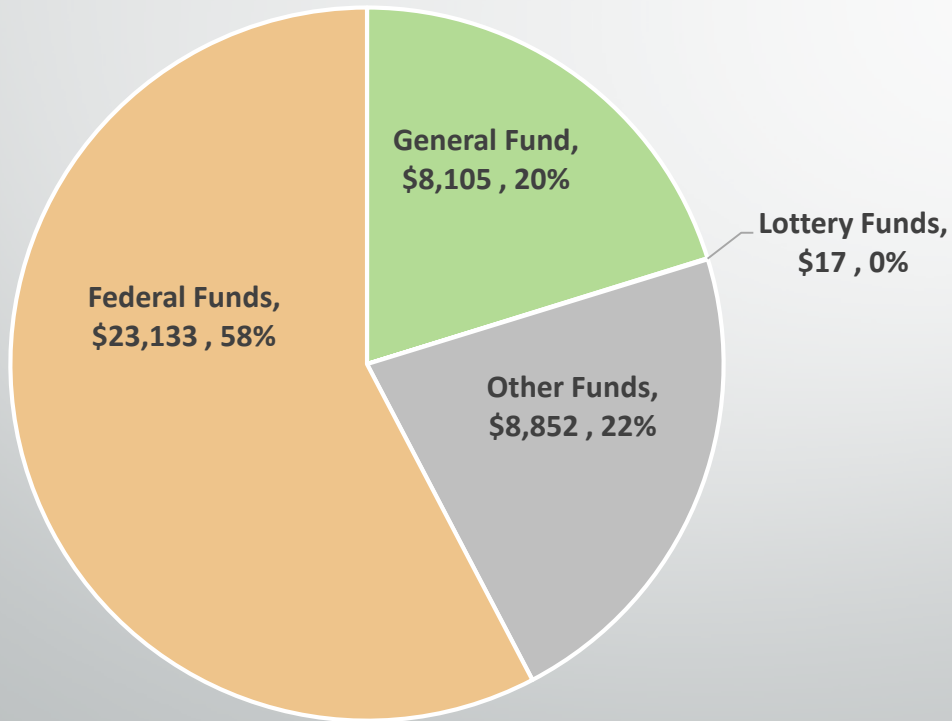
Human Services Subcommittee Program Area Budget Information

Agency Budget History: 2017-19 Actual to 2021-23 Governor's Budget (Dollars in Millions)

	2017-19 Actual			2019-21 Legislatively Approved Budget at January 2021			2021-23 Current Service Level			2021-23 Governor's Budget		
HUMAN SERVICES PROGRAM AREA AGENCIES	General Fund	Total Funds	FTE	General Fund	Total Funds	FTE	General Fund	Total Funds	FTE	General Fund	Total Funds	FTE
Dept of Human Services (DHS)												
--Vocational Rehabilitation	31.0	123.1	257.04	33.8	155.6	260.04	37.6	125.2	260.04	29.2	121.2	248.04
--Intell/Developmental Disabilities	878.0	2,746.3	908.53	962.0	3,178.7	916.30	1,240.5	3,497.4	916.17	1,244.5	3,589.3	916.17
--Self-Sufficiency	398.7	2,794.4	2,506.39	457.5	3,735.9	2,520.10	480.3	3,134.4	2,617.30	480.5	4,155.1	2,596.89
--Child Welfare	596.1	1,090.0	2,763.89	799.6	1,423.3	3,237.19	861.5	1,453.4	3,232.36	889.9	1,473.9	3,345.28
--Aging and People with Disabilities	1,003.0	3,328.4	1,398.84	1,122.7	3,986.1	1,503.74	1,481.4	4,407.3	1,704.43	1,413.0	4,344.9	1,683.43
--Central, Shared Services, SAEC	277.8	736.3	913.13	364.0	990.2	928.37	405.1	927.3	903.36	439.8	982.6	1,029.74
Total DHS	3,184.7	10,818.4	8,747.82	3,739.6	13,469.9	9,365.74	4,506.5	13,545.0	9,633.66	4,497.04	14,667.0	9,819.55
Oregon Health Authority (OHA)												
--Health Systems Division	1,286.2	15,377.6	305.62	1,642.3	18,398.3	339.04	2,530.3	20,171.0	328.95	2,022.5	20,687.9	365.63
--Health Policy and Analytics	41.0	136.4	129.57	44.8	164.8	149.26	52.0	146.9	156.81	83.6	176.7	154.84
--Public Employees' Benefit Board	0.0	2,037.3	18.50	-	2,178.7	19.50	-	2,307.2	19.50	-	2,311.9	20.38
--Oregon Educators Benefit Board	0.0	1,651.8	19.00	-	1,804.0	20.00	-	1,870.9	20.00	-	1,875.3	20.88
--Public Health	60.7	554.5	736.77	94.2	1,093.2	764.47	99.7	769.4	754.84	132.4	890.9	808.31
--Oregon State Hospital	505.1	576.7	2,279.45	599.2	675.9	2,331.67	603.7	671.9	2,308.82	625.8	693.3	2,273.74
--Central, Shared Services, SAEC	214.8	436.9	636.00	258.4	828.1	692.93	294.4	587.4	674.89	289.1	590.9	724.85
Total OHA	2,107.8	20,771.1	4,124.91	2,638.9	25,143.0	4,316.87	3,580.2	26,524.7	4,263.81	3,153.3	27,226.8	4,368.63
Commission for the Blind	3.5	21.4	65.00	6.4	27.4	66.00	5.1	23.9	65.00	5.4	23.2	65.42
Psychiatric Security Review Board	2.8	2.8	11.00	3.2	3.2	11.00	3.7	3.7	11.00	3.6	3.6	11.00
Long Term Care Ombudsman	6.2	6.8	25.50	7.6	8.7	29.14	9.1	10.0	29.50	10.1	10.9	35.50
Program Area Total	5,304.9	31,620.6	12,974.23	6,395.7	38,652.2	13,788.75	8,104.6	40,107.3	14,002.97	7,669.5	41,931.6	14,300.10
OTHER AGENCIES												
Board of Nursing	-	16.5	48.90	-	20.3	53.90	-	21.0	53.90	-	20.3	53.90
Oregon Medical Board	-	11.6	40.00	-	14.1	41.00	-	15.1	41.00	-	16.5	42.00

Human Services Program Area 2021-23 Current Service Level

2021-23 Current Service Level
Total Funds: \$40.1 billion



Human Services Program Area Resources:

58% of funding is from Federal Funds, a significant portion of which requires state match or maintenance of effort.

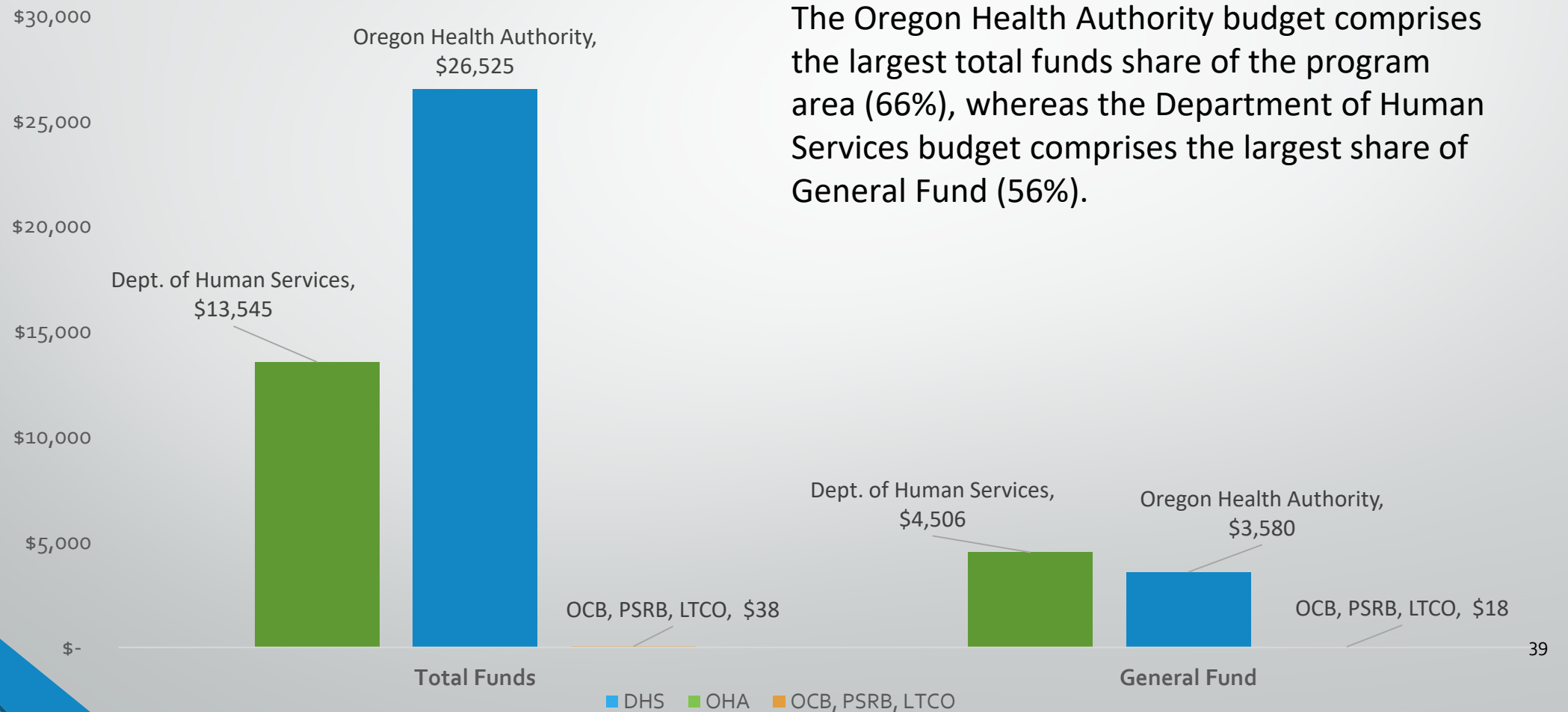
Graph dollar amounts in millions

Human Services Program Area

2021-23 Current Service Level Comparison by Agency

Total Funds: \$40.1 billion

General Fund CSL: \$8.1 billion

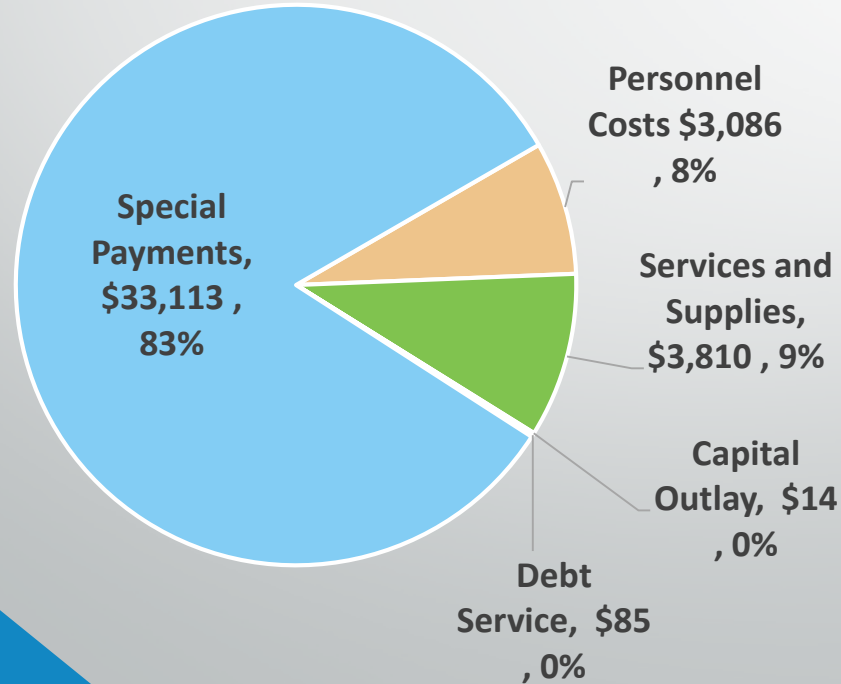


2021-23 Current Service Level Budget by Spending Category

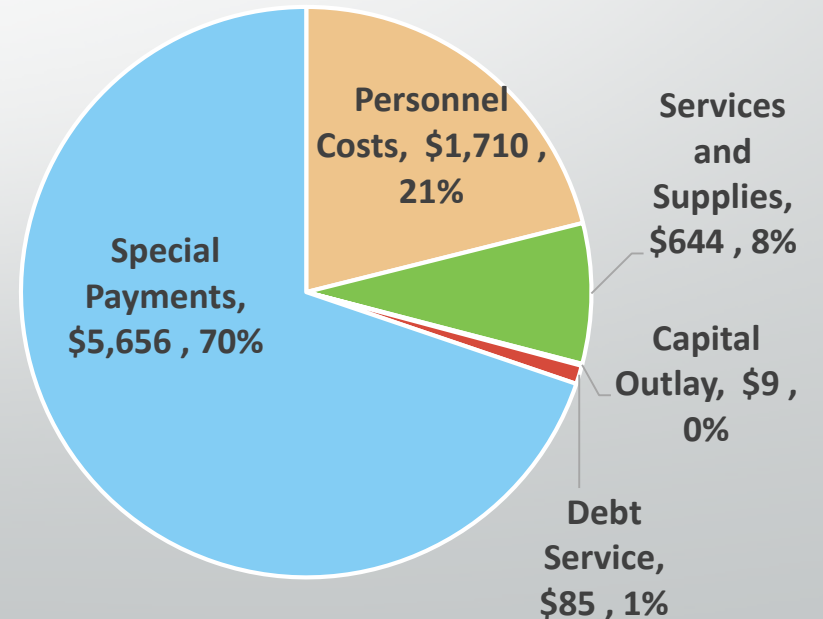
Special Payments, such as benefit payments and transfers to counties for services, make up the overwhelming share of costs in Human Services programs.

Personnel costs account for 8% of expenditures. Human Services agencies are budgeted for approximately 14,000 employees, nearly 70% of whom work in the Department of Human Services.

Total Funds: \$40.1 billion



General Fund: \$8.1 billion



Graph dollar amounts in millions

Work Session Memo Example

Legislative Fiscal Office

Oregon State Capitol
900 Court Street NE, H-178
Salem, OR 97301
503-986-1828

Ken Rocco, Legislative Fiscal Officer
Paul Siebert, Deputy Legislative Fiscal Officer



Joint Committee on Ways and Means

Sen. Betsy Johnson, Senate Co-Chair
Sen. Elizabeth Steiner Hayward, Senate Co-Chair
Rep. Dan Rayfield, House Co-Chair

Sen. Jackie Winters, Senate Co-Vice Chair
Rep. David Gombert, House Co-Vice Chair
Rep. Greg Smith, House Co-Vice Chair

To: Human Services Subcommittee

From: Tom MacDonald, Legislative Fiscal Office

Date: June 13, 2019

Subject: SB 5525 – Oregon Health Authority
Work Session Recommendations

Oregon Health Authority

	2015-17 Actual	2017-19 Legislatively Approved	2019-21 Current Service Level	2019-21 LFO Recommended
General Fund	2,152,357,931	2,162,870,267	3,176,978,132	2,712,778,022
Lottery Funds	11,113,255	12,498,909	13,035,809	17,098,000
Other Funds	5,683,251,462	7,794,873,473	6,872,981,111	7,631,526,249
Other Funds NL	212,475,263	40,000,000	40,000,000	40,000,000
Federal Funds	11,189,125,905	11,714,407,633	11,608,886,871	12,635,381,436
Federal Funds NL	85,956,641	106,457,226	106,196,261	106,196,261
Total Funds	19,334,280,457	21,831,107,508	21,818,078,184	23,142,979,968
Positions	4,450	4,200	4,121	4,230
FTE	4,394.40	4,281.80	4,096.47	4,200.07

Attached are the recommendations from the Legislative Fiscal Office for the Oregon Health Authority budget. These recommendations are the aggregate of all the individual program budgets that the Subcommittee has already approved for the agency. The total funds budget is 6.0 percent higher than the 2017-19 legislatively approved budget, while the General Fund represents an increase of 25.4 percent, or \$549.9 million.

Work Session Memo Example (continued)

OREGON HEALTH AUTHORITY: Agency Totals SB 5525 WORK SESSION

	GEN FUND	LOTTERY	OTHER	FEDERAL	NL Other Funds	NL Fed Funds	Total Funds	POS	FTE
2017-19 Legislatively Approved Budget (As of June 2019)	2,162,870,267	12,498,909	7,794,873,473	11,714,407,633	40,000,000	106,457,226	21,831,107,508	4,200	4,281.80
2019-21 Current Service Level	3,176,978,132	13,035,809	6,872,981,111	11,608,886,871	40,000,000	106,196,261	21,818,078,184	4,121	4,096.47
2019-21 Governor's Budget	2,441,537,660	12,925,769	7,726,255,646	11,721,326,187	40,000,000	106,196,261	22,048,241,523	4,297	4,221.17
2019-21 LFO RECOMMENDED BUDGET	2,712,778,022	17,098,000	7,631,526,249	12,635,381,436	40,000,000	106,196,261	23,142,979,968	4,230	4,200.07
Health Systems Division	1,824,601,029	16,824,779	3,255,806,476	12,149,114,715	-	-	17,246,346,999	331	320.13
Health Policy and Analytics	46,863,282	24,912	31,047,462	114,311,664	-	-	192,247,320	154	144.84
Public Employees' Benefit Board	-	-	2,116,635,989	-	-	-	2,116,635,989	20	19.50
Oregon Educators Benefit Board	-	-	1,740,199,515	-	-	-	1,740,199,515	20	20.00
Public Health	92,315,337	-	218,382,068	276,733,458	40,000,000	102,729,051	730,159,914	763	753.89
Oregon State Hospital	499,314,517	-	70,328,792	38,929,554	-	-	608,572,863	2,284	2,283.82
Central, Shared Services, Assessments	185,745,227	248,309	199,125,947	56,292,045	-	-	441,411,528	658	657.89
Debt Service	63,938,630	-	-	-	-	3,467,210	67,405,840	-	-
TOTAL 2019-21 OHA RECOMMENDED BUDGET	2,712,778,022	17,098,000	7,631,526,249	12,635,381,436	40,000,000	106,196,261	23,142,979,968	4,230	4,200.07
Change from 2017-19 Approved	549,907,755	4,599,091	(163,347,224)	920,973,803	-	(260,965)	1,311,872,460	30	(81.73)
Change from 2019-21 CSL Estimate	(464,200,110)	4,062,191	758,545,138	1,026,494,565	-	-	1,324,901,784	109	103.60
Change from 2019-21 Governor's Budget	271,240,362	4,172,231	(94,729,397)	914,055,249	-	-	1,094,738,445	(67)	(21.10)
% Change from 2017-19 Approved	25.4%	36.8%	-2.1%	7.9%	0.0%	-0.2%	6.0%	0.7%	-1.9%
% Change from 2019-21 CSL Estimate	-14.6%	31.2%	11.0%	8.8%	0.0%	0.0%	6.1%	2.6%	2.5%
% Change from 2019-21 Governor's Budget	11.1%	32.3%	-1.2%	7.8%	0.0%	0.0%	5.0%	-1.6%	-0.5%

Key Performance Measure Example

Legislatively Proposed 2019 - 2021 Key Performance Measures

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Agency: Oregon Health Authority

Mission Statement:

Helping people and communities achieve optimum physical, mental and social well-being through partnerships, prevention and access to quality, affordable health care.

Legislatively Proposed KPMs	Metrics	Agency Request	Last Reported Result	Target 2020	Target 2021
1. INITIATION OF ALCOHOL AND OTHER DRUG DEPENDENCE TREATMENT - Percentage of members with a new episode of alcohol or other drug dependence who received initiation of AOD treatment within 14 days of diagnosis.		Approved	36.50%	40.20%	40.20%
2. ENGAGEMENT OF ALCOHOL AND OTHER DRUG DEPENDENCE TREATMENT - Percentage of members with a new episode of alcohol or other drug dependence who received two or more services within 30 days of initiation visit.		Approved	11.30%	11%	11%
3. FOLLOW-UP AFTER HOSPITALIZATION FOR MENTAL ILLNESS - Percentage of enrollees 6 years of age and older who were hospitalized for treatment of mental health disorders and who were seen on an outpatient basis or were in intermediate treatment within seven days of discharge.		Approved	84.70%	72%	72%
4. MENTAL, PHYSICAL, AND DENTAL HEALTH ASSESSMENTS FOR CHILDREN IN DHS CUSTODY - Percentage of children in DHS custody who receive a mental, physical, and dental health assessment within 60 days of the state notifying CCOs that the children were placed into custody with DHS (foster care).		Approved	82.80%	90%	90%
5. FOLLOW-UP CARE FOR CHILDREN PRESCRIBED WITH ADHD MEDICATION (INITIATION) - Percentage of children newly prescribed attention-deficit/hyperactivity disorder (ADHD) medication who had at least three follow-up care visits within a 10-month period, one of which was within 30 days of when the first ADHD medication was dispensed		Approved	64%	54%	54%
6. FOLLOW-UP CARE FOR CHILDREN PRESCRIBED WITH ADHD MEDICATION (CONTINUATION AND MAINTENANCE) - Percentage of children newly prescribed attention-deficit/hyperactivity disorder (ADHD) medication who had at least three follow-up care visits within a 10-month period, one of which was within 30 days of when the first ADHD medication was dispensed		Approved	75.40%	65%	65%
7. 30 DAY ILLICIT DRUG USE AMONG 6TH GRADERS - Percentage of 6th graders who have used illicit drugs in the past 30 days.		Approved	1.80%	1.30%	1.30%
8. 30 DAY ALCOHOL USE AMONG 6TH GRADERS - Percentage of 6th graders who have used alcohol in the past 30 days.		Approved	4.50%	3.50%	3.50%
9. 30 DAY ILLICIT DRUG USE AMONG 8TH GRADERS - Percentage of 8th graders who have used illicit drugs in the past 30 days.		Approved	8.20%	6%	6%
10. 30 DAY ALCOHOL USE AMONG 8TH GRADERS - Percentage of 8th graders who have used alcohol in the past 30 days.		Approved	15.40%	13%	13%
11. 30 DAY ILLICIT DRUG USE AMONG 11TH GRADERS - Percentage of 11th graders who have used illicit drugs in the past 30 days.		Approved	20.40%	16.50%	16.50%
12. 30 DAY ALCOHOL USE AMONG 11TH GRADERS - Percentage of 11th graders who have used alcohol in the past 30 days.		Approved	29%	26%	26%

Upcoming Schedule

Thursday, January 28

Oregon Health Authority – Agency Overview / Central Services

Tuesday, February 2

Oregon Health Authority – Public Health Division

Thursday, February 4

Oregon Health Authority – Health Policy & Analytics, Public Employees' Benefit Board, and Oregon Educators Benefit Board

For Additional Information

Legislative Fiscal Office - 503-986-1828

<https://www.oregonlegislature.gov/lfo>

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