

The Economic Impact of the Scrap Recycling Exports in Oregon



	DIRECT	SUPPLIER	INDUCED*	TOTAL
Jobs	913	916	1,115	2,944
Wages	\$67,548,800	\$57,874,600	\$54,097,600	\$179,521,000
Economic Impact	\$218,560,900	\$180,562,800	\$168,409,700	\$567,533,400

*Re-spending by employees of industry and supplier firms.

SCRAP RECYCLING EXPORTS IN OREGON

U.S. SCRAP EXPORTS CREATE AND SUPPORT JOBS IN OREGON

- Rising global demand for scrap is not only good for the environment, it also provides a useful outlet for the excess supply of scrap generated in the United States.
- In 2017, 913 jobs are supported by the export activities associated with the processing and brokerage operations of scrap recyclers operating in Oregon that pay average wages and benefits of \$60,978.60.
- An additional jobs are provided by supplier operations and through the indirect effects of scrap recycling exports.
- In addition, U.S. scrap exports contribute \$29.48 million in tax revenues for the federal government and \$33.95 million in state and local revenues.

SCRAP EXPORTS POSITIVELY IMPACT OUR ECONOMY AND TRADE BALANCE

- Independent research shows there is more than enough domestic scrap to meet American manufacturers' demand, reinforcing the scrap industry's positive contributions to the country's manufacturing base and the U.S. economy through the growth of exports.
- Approximately 26.36 percent of the scrap materials processed in the United States are exported to other countries for manufacture into new products.
- Oregon's scrap exports generate **\$567.53 MILLION IN TOTAL ECONOMIC BENEFITS.**
- Since the year 2000, U.S. net exports of scrap have made a positive contribution to our balance of trade amounting to more than \$210 billion.

SCRAP RECYCLING EXPORTS CREATE AND SUPPORT JOBS IN OREGON

DIRECT IMPACTS	JOBS	WAGES	ECONOMIC IMPACT
Recyclers	907	\$67,074,700	\$217,228,100
Brokers	6	\$474,100	\$1,332,800
TOTAL DIRECT IMPACTS	913	\$67,548,800	\$218,560,900

SUPPLIER IMPACTS	JOBS	WAGES	ECONOMIC IMPACT
Agriculture	66	\$4,804,800	\$7,491,900
Mining	4	\$51,500	\$868,100
Construction	16	\$981,300	\$2,929,000
Manufacturing	119	\$8,894,300	\$51,948,900
Transportation & Communication	88	\$7,108,300	\$28,766,600
Wholesaling	56	\$4,664,600	\$13,014,200
Retailing	15	\$496,600	\$1,116,500
Finance, Insurance & Real Estate	68	\$3,258,600	\$16,333,300
Travel & Entertainment	74	\$1,675,000	\$4,363,200
Business & Personal Services	394	\$24,588,200	\$49,995,300
Government	16	\$1,351,400	\$3,735,800
TOTAL SUPPLIER IMPACTS	916	\$57,874,600	\$180,562,800

INDUCED IMPACTS	JOBS	WAGES	ECONOMIC IMPACT
Agriculture	25	\$1,574,100	\$1,997,500
Mining	1	\$24,000	\$221,200
Construction	13	\$802,400	\$2,444,600
Manufacturing	52	\$3,405,200	\$25,435,100
Transportation & Communication	56	\$4,295,100	\$19,755,100
Wholesaling	33	\$2,659,500	\$7,491,600
Retailing	150	\$5,275,000	\$10,533,500
Finance, Insurance & Real Estate	129	\$6,089,000	\$41,547,500
Travel & Entertainment	174	\$4,106,000	\$10,828,200
Business & Personal Services	444	\$24,214,700	\$43,395,300
Government	15	\$1,264,600	\$3,857,100
TOTAL INDUCED IMPACTS	1,115	\$54,097,600	\$168,409,700

TOTAL ECONOMIC IMPACT	2,944	\$179,521,000	\$567,533,400
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TAXES	Federal	State & Local	TOTAL TAXES
Business Taxes	\$29,475,700	\$33,954,400	\$63,430,100

Some details may not add up due to rounding.