

ASSET OWNERS

P&I 1,000 assets top \$11 trillion

BY **AARON M. CUNNINGHAM** · FEBRUARY 4, 2019 5:12 PM ·
UPDATED 5:17 PM

The 45th Pensions & Investments' special report on U.S. retirement assets illuminates investing trends of the nation's 1,000 largest plan sponsors. With strong market returns for the year ended Sept. 30, 2018, assets of the 1,000 largest U.S. retirement plans increased to another all-time high. Total assets increased to \$11.005 trillion, up 6.4% from a year earlier. Defined contribution assets increased twice as fast as defined benefit assets.

P&I continually strives to provide relevant data, which resulted in three additional data points in 2018: investments in bank loans and private credit/debt; and whether ESG has been incorporated into portfolio management.

Data were compiled primarily from a proprietary P&I survey.

The data can be accessed in the [P&I Research Center](#). P&I's database contains 13 years of data with more than 200 unique data points. The universe includes corporate, public, union and miscellaneous plans. There are 600 corporate plans for 2018, representing 43% of assets. There are 199 public plans with 41% of the total retirement assets.

More than five stories analyzing the information can be found [here](#). Full details on the data methodology can be found [here](#).

CONTACT **AARON M. CUNNINGHAM** AT
ACUNNINGHAM@PIONLINE.COM · [t @CUNNINGHAM_PI](#)

SPONSORED CONTENT

Investing in China

MULTI SPONSORED

[Read More](#)



RECOMMENDED FOR YOU

Consultant indicted in New Orleans Firefighters fraud case

Prudential's \$1 trillion asset manager PGIM working on deals

Pearson Pension Plan executes buy-in to insure £500 million in liabilities

Reliance Nippon Life Asset Management's shares spike as Reliance invites partner to bid for its stake

SPONSORED CONTENT:

Investing in China: Finding Opportunity With a Long-Term View



**Low-cost
core investment
products
from Schwab.
What a welcome
alternative.**

Lower cost,
straightforward process.
[LEARN MORE >](#)

**charles
schwab** Investment
Management