

Executive Appointments Board Roster

Tax Practitioners, State Board of

Agency: None
Authorization: ORS 673.725
Members: Min: 7 Max: 7
Term Length: 3 years Limit: 3
Senate confirmation required? Yes

Policy Area: Jobs/Economy

Board Contact:

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Current Appointments:

Member Name and Address (Alphabetical)

Mamie I Carter Tax Consultant Term(s): 09-26-2016 - 09-25-2019	Position Number: 5
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Stephanie L Cumpton Tax Consultant Term(s): 06-01-2016 - 05-31-2019	Position Number: 2
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Susan E Gallagher-Smith Tax Consultant Term(s): 04-01-2017 - 03-31-2020 04-01-2014 - 03-31-2017	Position Number: 6
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Stephanie R Gardiepy Tax Consultant Term(s): 09-26-2016 - 09-25-2019	Position Number: 4
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Glen Longworth, Jr Tax Consultant Term(s): 10-01-2015 - 09-30-2018	Position Number: 1
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Antionette M Payne Public Member Term(s): 06-01-2016 - 05-31-2019	Position Number: 7
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Jo Anne E Vetter Tax Consultant Term(s): 06-01-2015 - 05-31-2018	Position Number: 3
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OFFICE: Tax Practitioners, State Board of

APPOINTEE: Susan Gallagher-Smith of Eugene; Reappointment

APPOINTMENT/CONFIRMATION AUTHORITY: ORS 673.725

TERM: Three-year term: April 1, 2017 – March 31, 2020

ECONOMIC INTEREST FILING (ORS 244.050): Not required.

STATUTORY QUALIFICATIONS: ORS 673.725

Affirmative action policy: See ORS 182.100. Diversity criteria: See ORS 236.115.

- Seven members, U.S. citizens and residents of Oregon
 - Six licensed tax consultants with at least five years experience in personal income tax preparation for another and for valuable consideration (CARTER, CRUMPTON, **GALLAGHER- SMITH**, GARDIEPY, LONGWORTH, PAYNE, VETTER)
 - One public member (MILLER)
- Limited to three terms, serve at the pleasure of the Governor

DUTIES AND AUTHORITY: ORS 673.730-740, 673.990

- Determine qualifications of applicants for licensing as tax consultant or tax preparer; administer examinations; issue, suspend, and restore licenses
- Prescribe and collect fees
- Discipline licensees
- Investigate alleged violations of statutory and rule provisions regulating tax consultants and tax preparers
- Impose civil penalties
- Order restitution
- Order licensee to cease and desist from any violation or threatened violation of law or rule
- Prescribe code of professional conduct
- Exercise general supervision over practice of tax consultants and preparers