

2017 – 2019

CAPITAL PROJECTS

Bond-Financed Capital Projects in Governor's Budget



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Primary Capital Investments

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- Facility expansions and improvements at public universities and community colleges campuses
- Seismic rehabilitation of public education and emergency services buildings
- Capital improvements for school districts
- Facility improvements for state agencies

Use of 2017-19 Debt Capacity

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General Fund Supported Bonds

- \$1.14 billion recommended
- Governor's Budget proposes \$968.9 million of new general obligation bond issuance

Lottery Funds Revenue Bonds

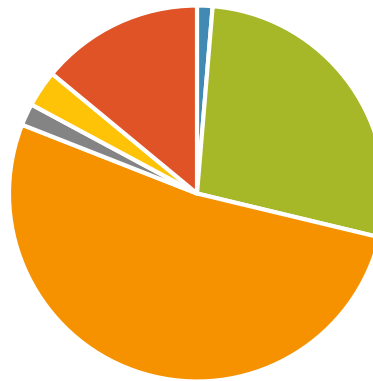
- \$209.4 million recommended + \$11.7 million carried forward = \$221.1 M
- Governor's Budget proposes \$219.9 million of new lottery revenue bond issuance

General Fund Supported Bonds

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- Bond-financed projects included in Bond Bill:

General Fund Supported Bonds Only



- Administration
- Economic & Community Development
- Education
- Human Services
- Natural Resources
- Public Safety

Education Program Area

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- \$273.6 million HECC public university capital projects (grants provided under XI-G & XI-Q)
- \$102.8 million HECC community college projects (XI-G matching grants)
- \$120.1 million ODE school district capital improvements (XI-P matching grants)
- \$9.4 million ODE Oregon School for the Deaf facility improvements (XI-Q)

Economic & Community Development

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- \$161.7 million OBDD seismic rehabilitation of education buildings (XI-M)
- \$40.6 million OBDD seismic rehabilitation of emergency services buildings (XI-N)
- \$60.8 million OHCS Local Innovation and Fast Track (LIFT) housing program (XI-Q)
- \$2.5 million ODVA The Dalles and Lebanon Veterans' Home facility improvements (XI-Q)

Public Safety Program Area

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- \$50.9 million OYA facility improvements (XI-Q)
- \$45.5 million DOC capital construction & VOIP telephone upgrade (XI-Q)
- \$23.7 million OMD regional armory emergency enhancement and Jackson & Grants Pass armory capital improvements (XI-Q)
- \$15.5 million DOJ child support enforcement system (XI-Q)

Natural Resources Program

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- \$10.2 million ODFW deferred maintenance (XI-Q)
- \$10.3 million DEQ orphan sites clean up (XI-H)
- \$7.7 million DEQ environmental data management system (XI-Q)
- \$2.3 million ODF state forester's office building renovation & Toledo facility replacement

Other Program Areas

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- Human Services
 - \$18.3 million DHS integrated eligibility determination system (XI-Q)
- Administration
 - \$9.5 million DOR core tax revenue systems replacement (XI-Q)
 - \$3.4 million DOR property valuation system (XI-Q)

State Agency Facility Projects

Agency	Project Name	Bond Bill Amount
OMD	Regional Armory Emergency Enhancement Project	16,725,000
OMD	Armory Service Life Extension - Jackson Armory	3,660,000
OMD	Armory Service Life Extension - Grants Pass	3,330,000
DOC	Capital Construction	31,800,000
OYA	Rogue Valley Facility Improvements	11,195,000
OYA	MacLaren 7 West Cottages Renovation	21,475,000
OYA	Electronic Security Improvements (Phase III)	810,000
OYA	Capital Improvements	17,435,000
ODVA	The Dalles Veterans' Home Capital Improvements	1,195,000
ODVA	Lebanon Veterans' Home Parking Lot	1,345,000
ODFW	Deferred Maintenance Project	10,215,000
ODE	Oregon School for the Deaf - Facility Improvements	9,445,000
ODF	State Forester's Office Building Renovation	1,528,164
ODF	Toledo Facility Replacement	774,225
Total Facility Improvements - XI-Q General Fund Supported		<u>130,932,389</u>

State Agency IT Systems Projects

Agency Project Name		Bond Bill Amount
DOJ	Child Support Enforcement System	15,535,000
DOR	Core Tax Revenue Systems Replacement	9,450,000
DOR	Property Valuation System	3,440,000
DOC	VoIP Telephony Upgrade & Install	12,445,000
DHS	Integrated Eligibility Determination System	18,275,000
DEQ	Environmental Data Management System	7,685,000
Total IT Systems - XI-Q General Fund Supported		<u>66,830,000</u>

Dedicated Fund Supported Bonds

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- \$120 million ODVA loan program (XI-A)
- \$81.5 million HECC public university projects (XI-F(1) loans)
- \$25 million OHCS elderly and disabled housing program (XI-I(2))
- \$10 million DEQ pollution control facilities (XI-H)
- \$1.5 million ODF state forester's office building renovation (XI-Q)
- \$1.1 million ODF replace Toledo facility XI-Q)

Options to Finance University Projects

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- Article XI-Q general obligation bonds
 - Proceeds disbursed through grant contracts
 - General Fund debt service (universities do not repay)
- Article XI-G general obligation bonds
 - Proceeds disbursed through grant contracts
 - General Fund debt service (universities do not repay)
 - Requires match of university resources
- Article XI-F(1) general obligation bonds
 - Proceeds are a loan to the university
 - Other Funds debt service (repayments from universities)

Public University Projects

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University Projects	XI-F	XI-G	XI-Q	Grand Total
All - Capital Improvement & Renewal			45,650,000	45,650,000
EOU - IT Equipment Facility Improvements			1,200,000	1,200,000
EOU - Loso Hall Renovation Phase I			5,500,000	5,500,000
EOU - Track & Field Facilities Restoration	750,000			750,000
OIT - Ctr for Excellence in Engineering & Tech		4,000,000	34,000,000	38,000,000
OIT - Student Recreation Center	5,000,000			5,000,000
OSU - Cascades Expansion-Campus Infrastructure			11,000,000	11,000,000
OSU - Cascades Expansion-Site Reclamation			9,000,000	9,000,000
OSU - Cordley Hall Renovation Phase I			15,000,000	15,000,000
OSU - Gilkey Hall Renovation		2,000,000	1,000,000	3,000,000
OSU - Quality Foods & Beverage Center		9,000,000		9,000,000
PSU - 12th & Market Residence Hall	53,500,000			53,500,000
PSU - Graduate School of Education Facility	6,000,000	40,500,000		46,500,000
PSU - University Center Bldg Land	15,000,000			15,000,000
SOU - Central Hall Capital Improvements			6,000,000	6,000,000
UO - Campus for Accelerating Scientific Impact		34,000,000		34,000,000
UO - Classroom and Faculty Office Building		30,000,000	14,000,000	44,000,000
WOU - Oregon Military Building Renovation		500,000	7,200,000	7,700,000
Total University Projects	80,250,000	120,000,000	149,550,000	349,800,000

Community College Projects

Community College Projects	Amount
BMCC - Animal Science Facility	5,000,000
CGCC - Middle College Prototype Facility (carryover)	7,199,220
Chemeketa CC - Agricultural Complex	6,000,000
Clackamas CC - DeJardin Building Addition	8,000,000
LBCC - Student Affairs & Campus Safety Space Renovation	7,500,000
LCC - Health Care Village Facility	8,000,000
Mt Hood CC - Maywood Park Center	8,000,000
Mt Hood CC - Technology Innovation Center (carryover)	7,868,000
OCCC - Workforce Development Academic Building	8,000,000
PCC - Health Training Building Renovation	8,000,000
RCC - Elk Building Science Facility Renovation & Expansion	6,000,000
SWOCC - Dellwood Hall Remodel and Expansion	2,749,997
SWOCC - Health and Science Building (carryover)	7,868,000
TVCC - Workforce Vocational Center (carryover)	2,783,550
UCC - Industrial Technology Building	8,000,000
Total Community College Projects	<u>100,968,767</u>

Direct Revenue Bonds

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- \$300 million OHCS Single-Family and Multi-Family Housing Program
 - \$30 million OBDD Bond Bank Loan Program
 - \$219.9 million DAS Lottery Revenue Bond Program
- Total Direct Revenue Bonds \$549,915,000

Lottery Revenue Bond Projects

Agency	Project Name	Bond Bill Amount
OBDD	Regional Solutions	12,305,000
OBDD	Special Public Works Fund - Levee Projects	11,200,000
OBDD	Special Public Works Fund - Recapitalization	44,455,000
DEQ	Portland Harbor Cleanup Phase I	11,200,000
HECC	Community Colleges & University Campus Safety & Security	16,535,000
WRD	Water Conservation/Reuse/Storage Feasibility Grants	2,250,000
WRD	Water Supply Development Grants	32,950,000
ODOT	Connect Oregon VII	77,945,000
OHCS	Affordable Housing Preservation	11,075,000
Total Lottery Revenue Bonds		<u>219,915,000</u>

Pass-Through Revenue Bonds

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- \$400 million OBDD Industrial Development Bonds
- \$10 million OBDD Beginning and Expanding Farmer Loan Program
- \$1.35 billion Oregon Facilities Authority
- \$250 million Housing & Community Services
- All Pass-Through Revenue Bonds \$2.01 billion
- Other Financing Agreements \$10 million