

Natural Gas Overview

Oregon House Committee on Energy and Environment

Gary Bauer
NW Natural
February 3, 2015

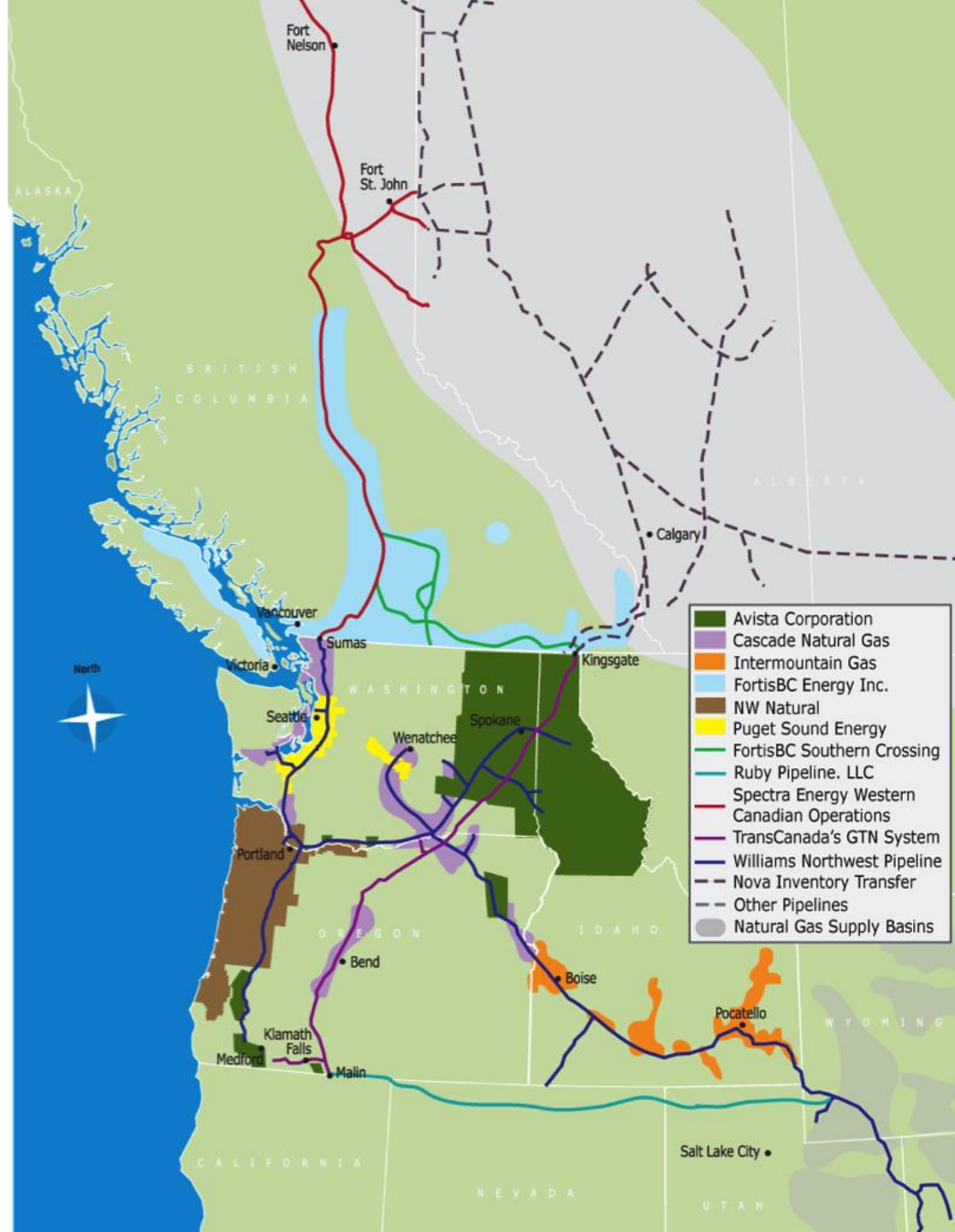
Natural Gas Service in Oregon

3 Distribution Companies

- Avista
- Cascade
- NW Natural

3 Pipeline Companies

- Ruby Pipeline
- TransCanada's Gas Transmission Northwest
- Williams NW Pipeline



Key Pacific Northwest Natural Gas Infrastructure

Pipelines

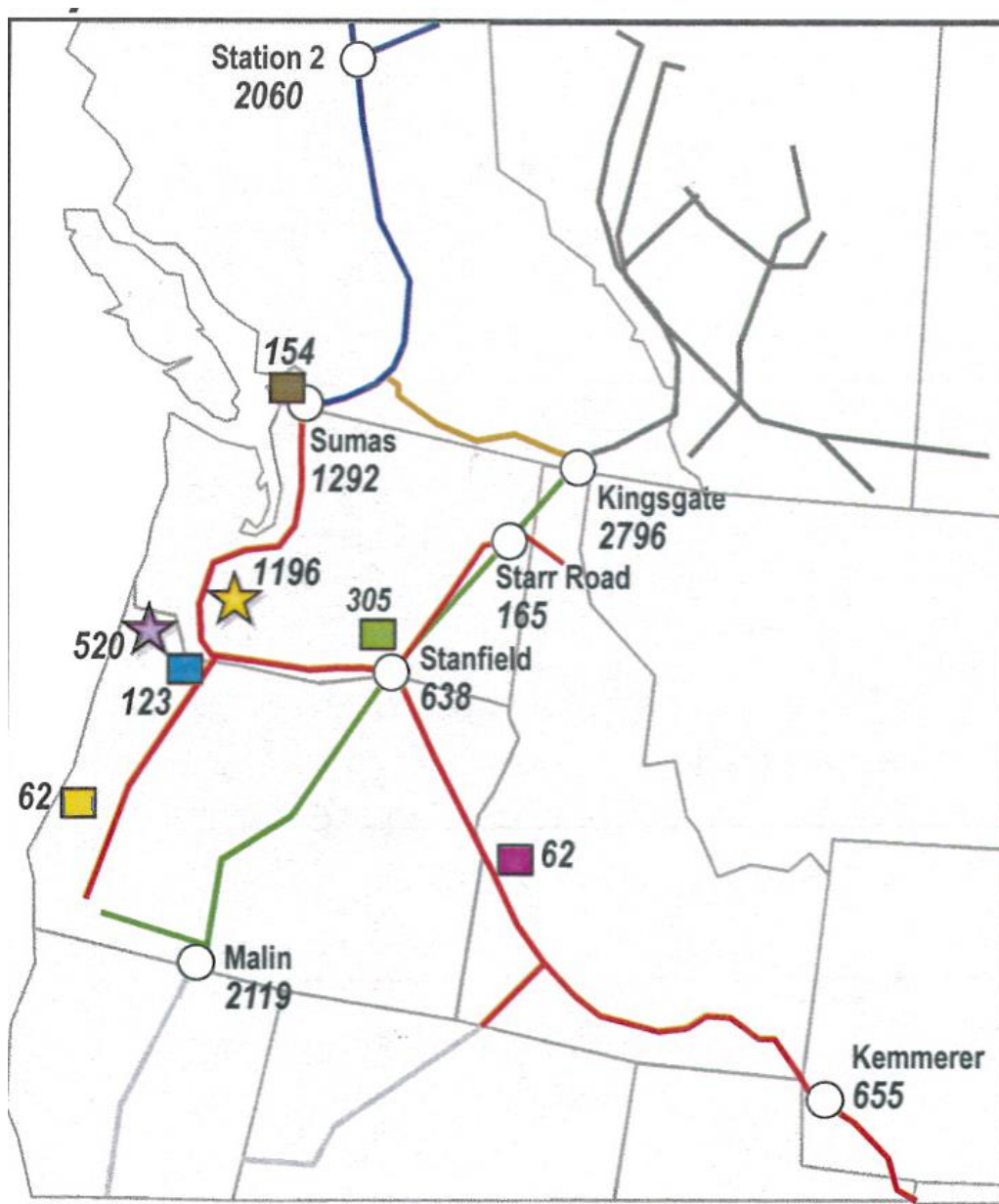
- Spectra Energy Western
- Canadian Operations
- Terasen S. Crossing
- TransCanada GTN
- Williams NWP
- Nova Inventory Transfer

Storage Facilities

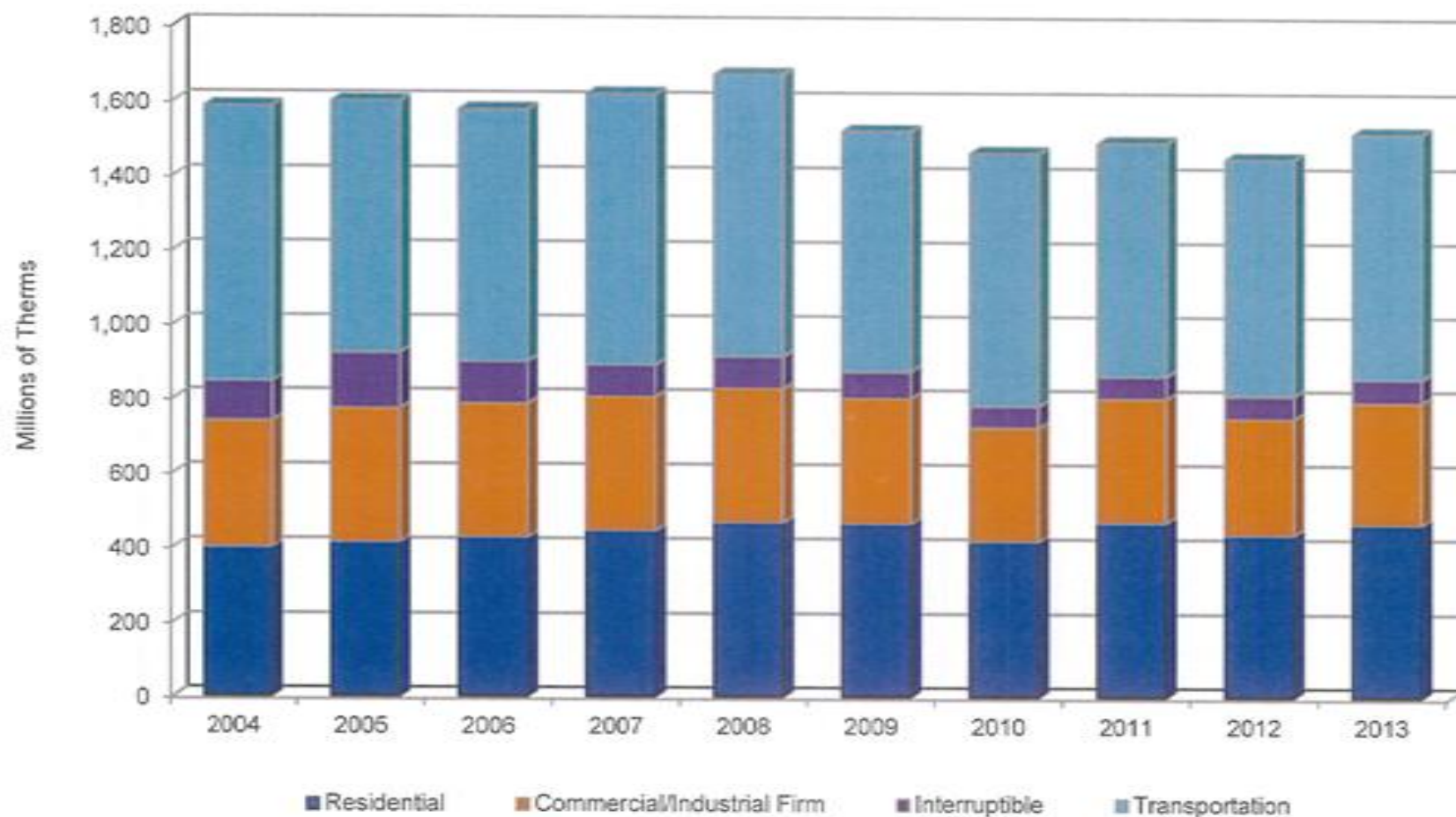
- ★ Mist
- ★ Jackson Prairie

LNG Storage Facilities

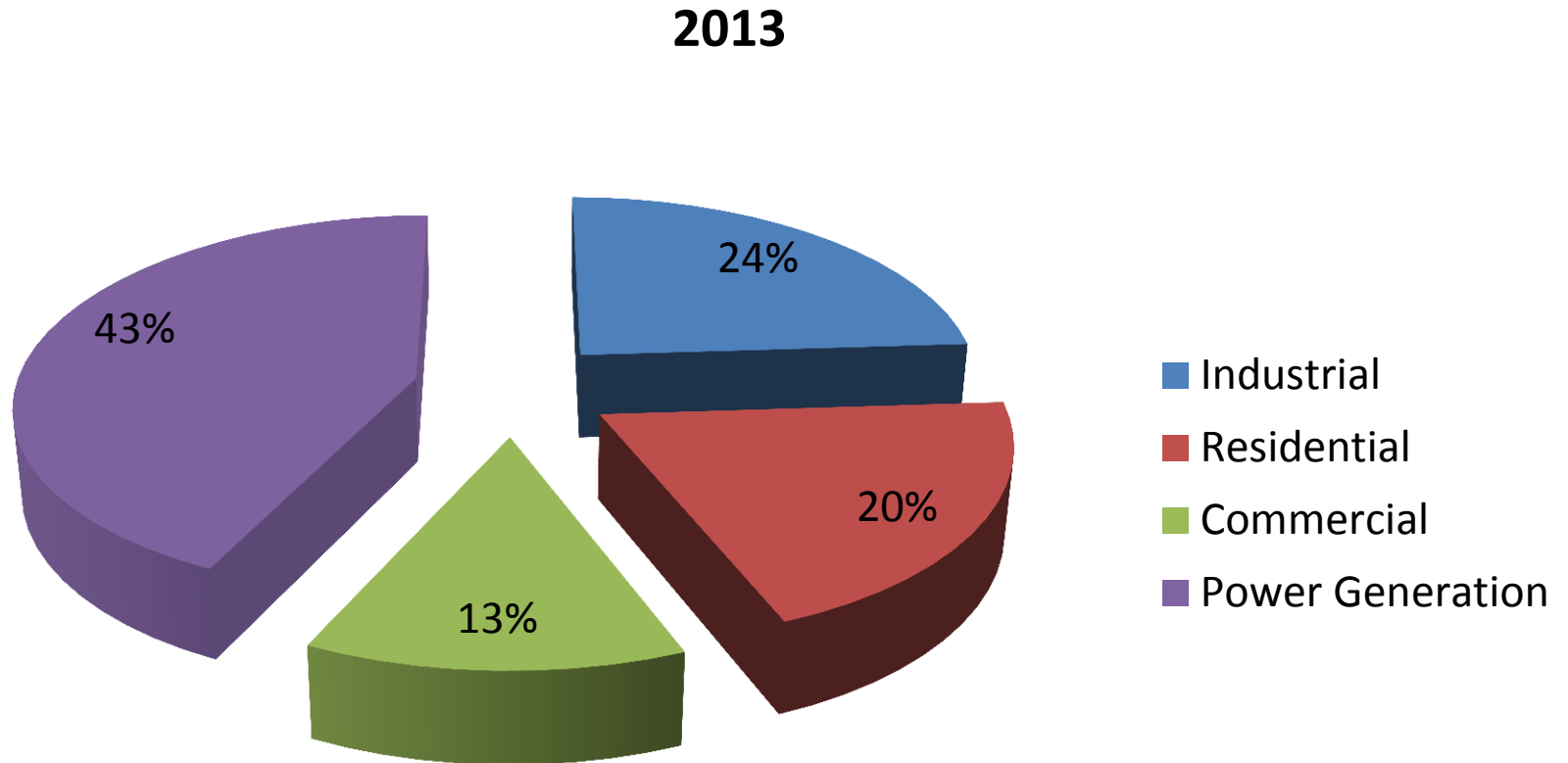
- Nampa
- Newport
- Plymouth
- Portland
- Tilbury



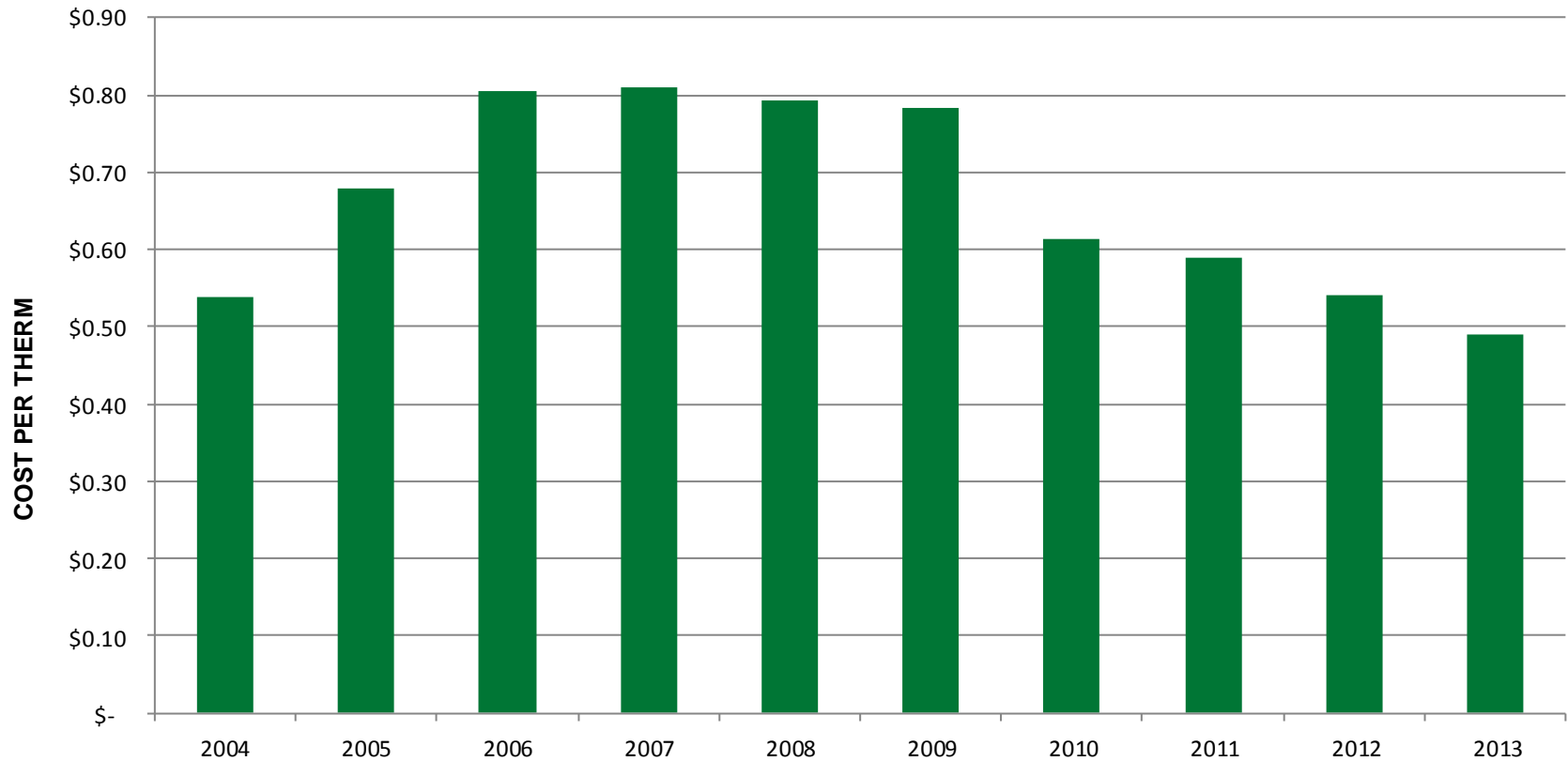
Investor-Owned Natural Gas Utilities in Oregon
Ten-Year Summary
Therms of Natural Gas Delivered in Oregon



Oregon's Gas Consumption by End Use



Average Cost of Gas



Safety is our #1 Priority



NW Natural's Training Town
Sherwood, Oregon

