PREPAREDNESS SURVEY RESULTS



Preparedness Survey

- Conducted June July 2012 by Hebert Research, Inc.
- 1,433 Oregon and SW Washington residents
- 42 counties represented (36 Oregon)
- Statistical weighting was applied to the results to correct for sampling error and line up to Oregon & SW Washington 2010 census



Disaster Experience

- 35% of respondents have <u>never experienced</u> an emergency or disaster
- 79% of respondents who <u>have experienced</u>
 disaster, have experienced disasters 2-5 times

Earthquake (23.5%) Medical emergency (17.8%) Flood (15.9%) Power outage (13.9%) Other (14.7%)



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Importance of Preparedness

 68.6% of respondents reported that it is <u>very</u> important to be prepared



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Types of Possible Disasters

- When asked what disasters were possible in the next ten years, the most frequent response was earthquake (68.9%)
 - Other events believed possible in the next years include flood (41.1%), fire (27.5%) tsunami (34.3%) and winter storms (21.4%)



Likelihood of a Disaster

Belief in the likelihood of experiencing an emergency or disaster in the next two years

- 59% rated 0-4 (0=lowest)
- Respondents who have experienced disaster 5+ times were more likely to believe the possibility of encountering a disaster in the next two years
- Respondents who rated importance of family preparedness were more likely to expect disasters in the next two years than those who rated the importance of family preparedness low



Awareness of CSZ

89% of those surveyed were aware of the fault line located off the Oregon coast



Household Composition

84.5% of respondents live with others

- Respondents with first aid, CPR/AED training are more likely to live with others than those without this type of training
- Nearly one-third (30.2 %) of respondents live with children age 18 or younger



Household Composition

- Living with pets 67.7%
- Living with seniors 19.4 %
- Living with disabled 7.4%



Kits and Plans

- Kit at home 62.7%
- Kit in vehicle 32.1%
- Household evacuation plan 39.1%



Training

- Trained in first aid, CPR and/or AED 34.3%
- Disaster preparedness training 28.5%
- Reasons for not training:
 Not required/ Not needed 46.6% Time 21.2%
 Other 36.3% Money 6.1%



Reasons for Not Preparing

- Haven't thought about it 27.1%
- Don't think a disaster is likely 22.4%
- Costs too much money 19.3%



Reasons to Prepare

- It's just a good to be prepared 58.5%
- Responsibility for loved ones 57.2%
- Need to be in a position to help others 46.7%
- Need to be self sufficient/self reliant 45.3%
- Peace of mind 44.5%



Most Reliable Source for Preparedness and Protocal

- Local emergency management 46.6%
- American Red Cross 21.2%
- Media 14.8%
- National emergency official, place of worship, facebook, other – 13.9%



2005 vs. 2012*

- Have a plan 42% vs 39%
- Have a kit for car or home 56% vs 63%
- Trained in first aid and CPR 39% vs 34%
- Employer preparedness 48% in 2005
- 2012, prepared at work 85%
- * though some questions were identical for each survey, there were slight differences in some



Implication

- A significant economic disaster is in the realm of possibilities with a catastrophic earthquake
 - Given that the Small Business Administration cites between 15 and 40% of small business do not resume operation after a disaster AND 41% of employed Oregonians are working in businesses of of 99 employees or less.



Implication

- Communication reliance is high on mediums that required power or alternate power sources (TV and internet/websites/social media) making preparedness critical in advance of a disaster
- Motivating people to take more than one step toward preparedness will be a difficult challenge



Implication

- While the number of people with kits declined by 3
 percentage points and the number of people trained also
 declined by 5 points since 2005, the number of people
 with a family plan increased by 7 points
- Key components to defining preparedness have remained relatively unchanged in the last 8 years despite a swarm of global disasters since Hurricane Katrina in 2005



Opportunities

 Success in training is highly dependent on requirements by employer and therefore working with employers to require training could be an opportunity



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Opportunities

- The three highest motivators for preparedness involve people feeling responsible to take care of others (seniors, children, elderly, pets) therefore exploring marketing messages in this area could be productive in changing habits
- Since more than 40% of employed Oregonians work in a business of less than 99 employees, which is as greatest risk for business resumption after a disaster, motivating the public sector to address citizen and business preparedness based on the economics of this event may be productive



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Opportunities

- The three locations to discuss issues of importance are schools (30.7%), church (30.2%) and workplace (29.9%) and therefore the Red Cross should seek partnership in these areas to drive a culture change
- Our work to prepare communities needs to be holistic and incorporated into every message, program and activity of the Red Cross

