



# Representative Michael Dembrow

House District 45 (NE Portland, Maywood Park & Parkrose)

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H-487

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## HB 3129 -1 Amendment

### **The Original HB 3129:**

The bill originally sought to create a State Board of Professional Fiduciaries. The board would have established requirements for licensure, continuing education, and grievance claims.

### **Why we are amending HB 3129:**

There is not a need to establish a State Board of Professional Fiduciaries. A mechanism already exists for “the purpose of adopting rules related to certification and regulation of professional fiduciaries.” The leadership of the Guardian Conservator Association of Oregon, several professional fiduciaries in the state, along with the allies and advocates who championed this bill, have agreed that it makes more sense to require Oregon’s professional fiduciaries to gain certification and resolve grievances through an existing process.

### **What are the changes to HB 3129:**

The Dash-1 Amendment will require professional fiduciaries in the state of Oregon to have a National Certified Guardian or National Master Guardian certificate issued by the Center for Guardian Certification.

The Dash-1 Amendment will also create a work group to:

- review best practices for training and ongoing education
- recommend the best ongoing education requirements
- recommend the best mechanism for offering and tracking those requirements