

AN ECONOMIC
CONTRIBUTOR

SECTOR
STRENGTHS

IMPROVING
MARKETS

CRISIS IN
DRY FORESTS

BENEFITS OF
MANAGEMENT

RECOMMENDED
ACTIONS

OREGON'S FOREST SECTOR

POISED TO REBOUND



Oregon Forest
Resources Institute

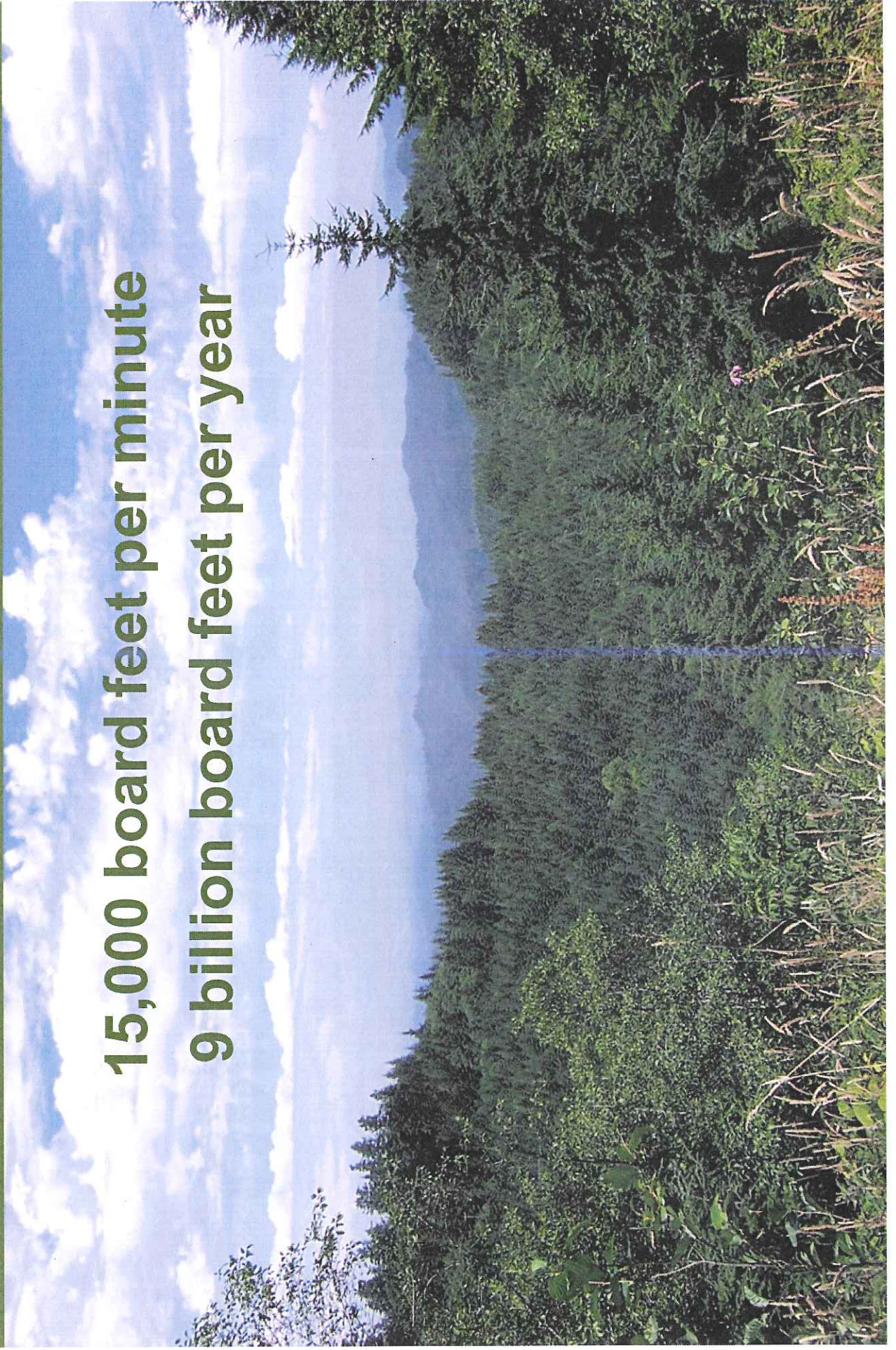




Forest growth in Oregon

THE FOREST REPORT .ORG

15,000 board feet per minute
9 billion board feet per year





Oregon's forest sector

THE FOREST REPORT .ORG

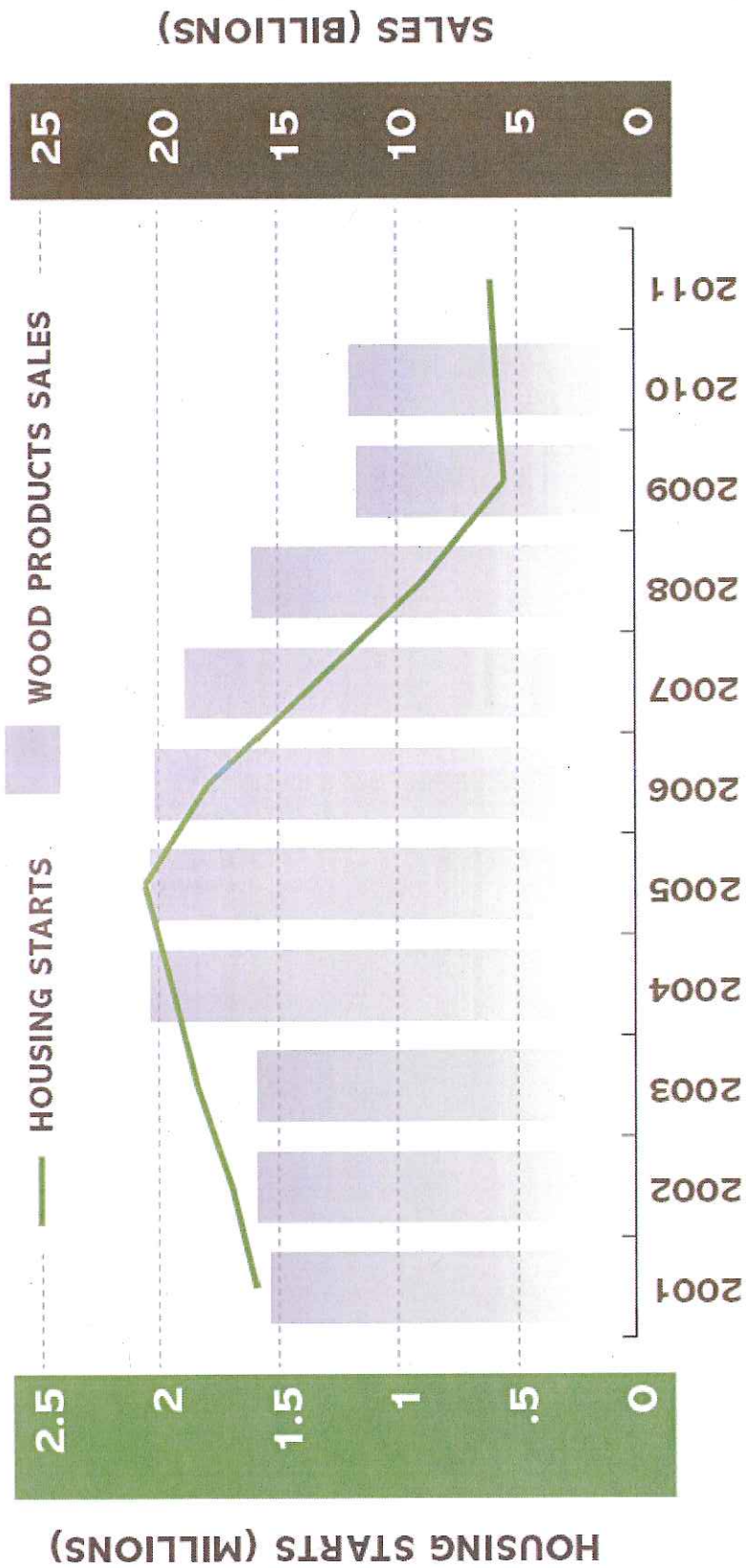
76,000 JOBS
5.3% of all jobs

\$5.2 BILLION
TOTAL INCOME



Current housing start data

THE FOREST REPORT .ORG

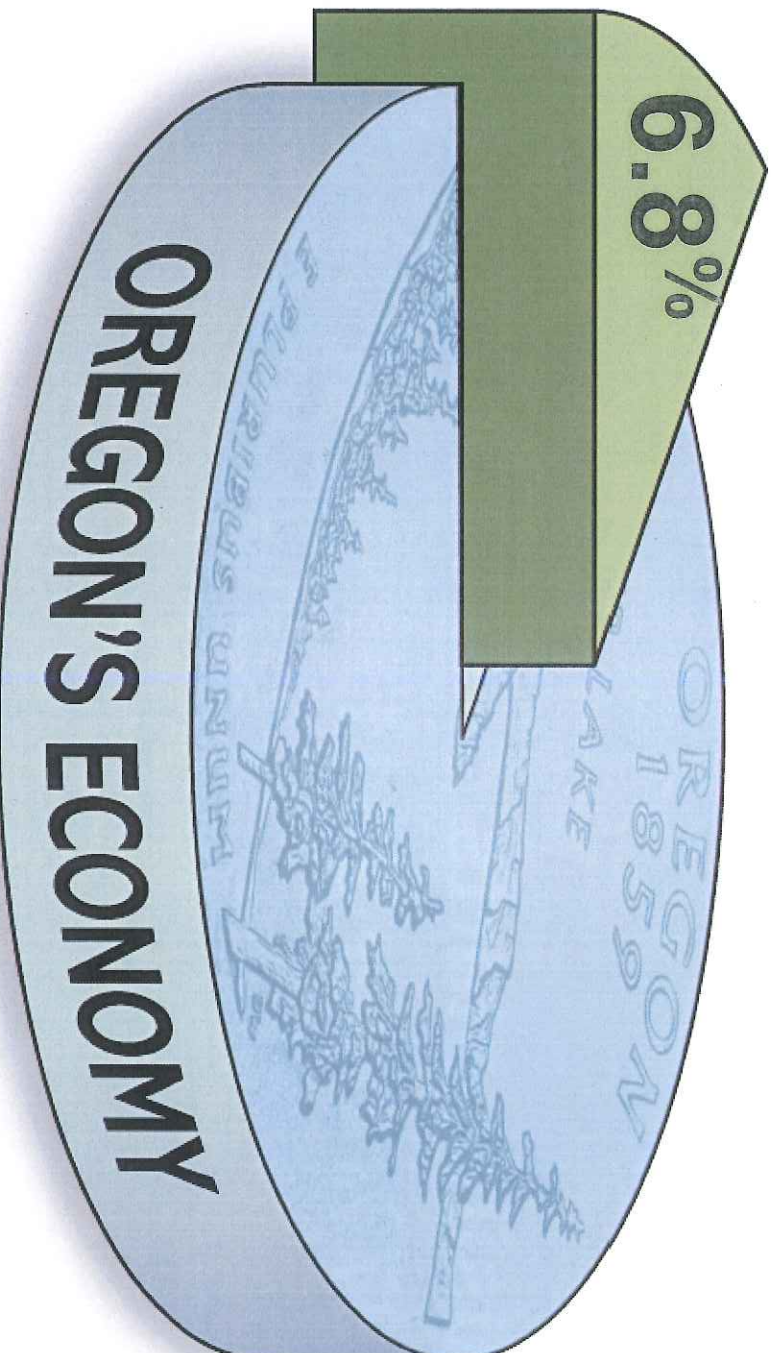




Statewide economic impact

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Sector accounts for 6.8% of state's economy; up to 20% in rural areas

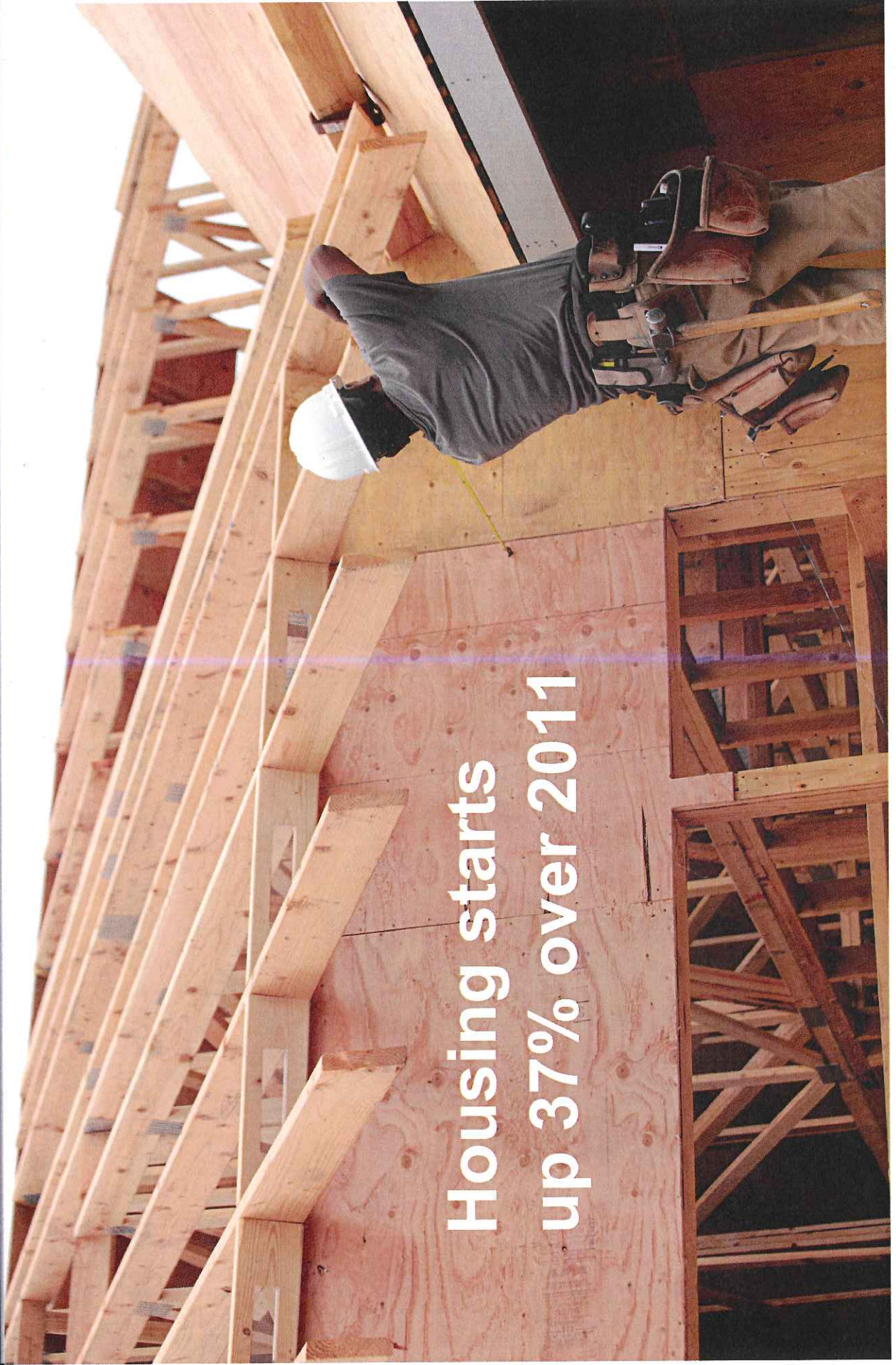




Recovery

THE FOREST REPORT .ORG

Housing starts
up 37% over 2011





Recommendation

THE FOREST REPORT .ORG

Defend the Oregon Forest Practices Act





Recommendation

THE FOREST REPORT .ORG



Pursue new markets for Oregon wood products



Recommendation

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Maintain, enhance Oregon's forest sector

SOFTWOOD LUMBER
OREGON STATE
UNIVERSITY
COLLEGE OF FORESTRY
OREGON FOREST
WOODWORKS
RESOURCES INSTITUTE
WOOD
SOFTWOOD
EXPORT COUNCIL
INNOVATION
CENTER
OREGON
BEST



Recommendation

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Reshape policies for Oregon's federal forests

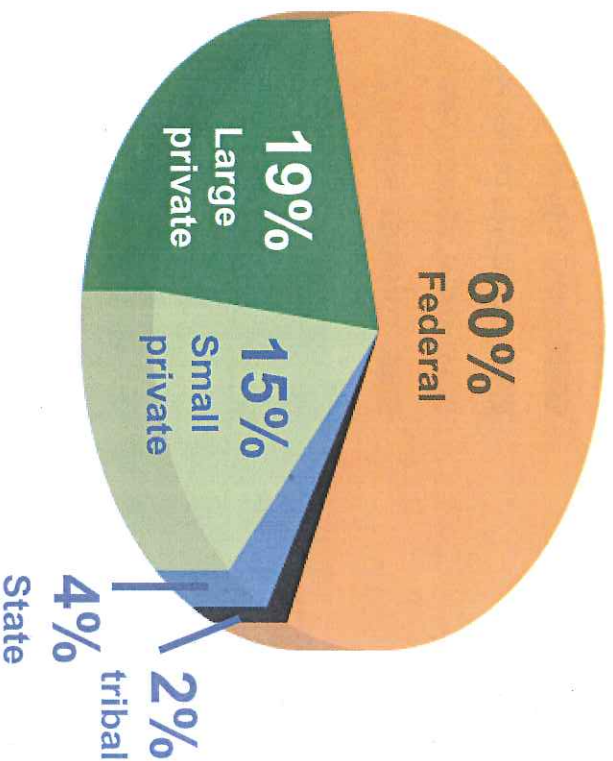




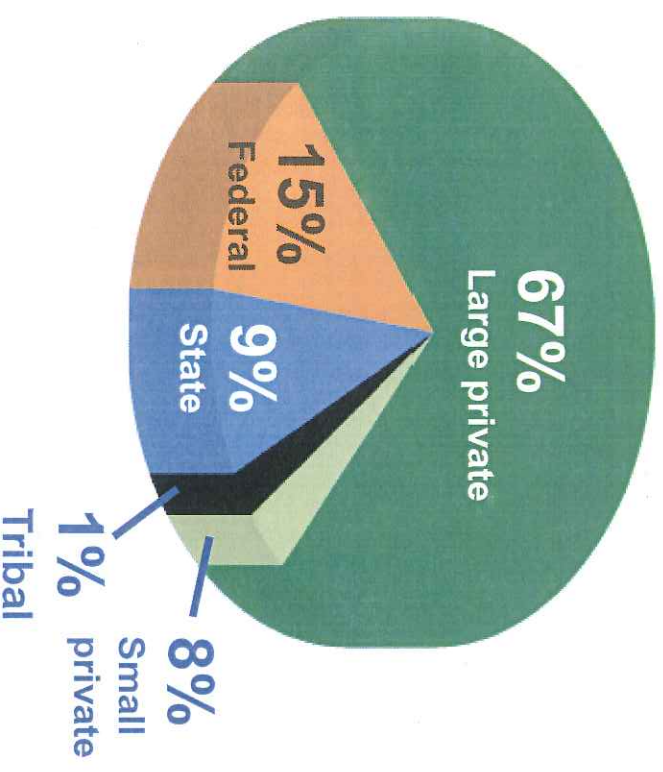
Who owns Oregon's forests?

THE FOREST REPORT .ORG

Forestland by ownership



Harvest by owner

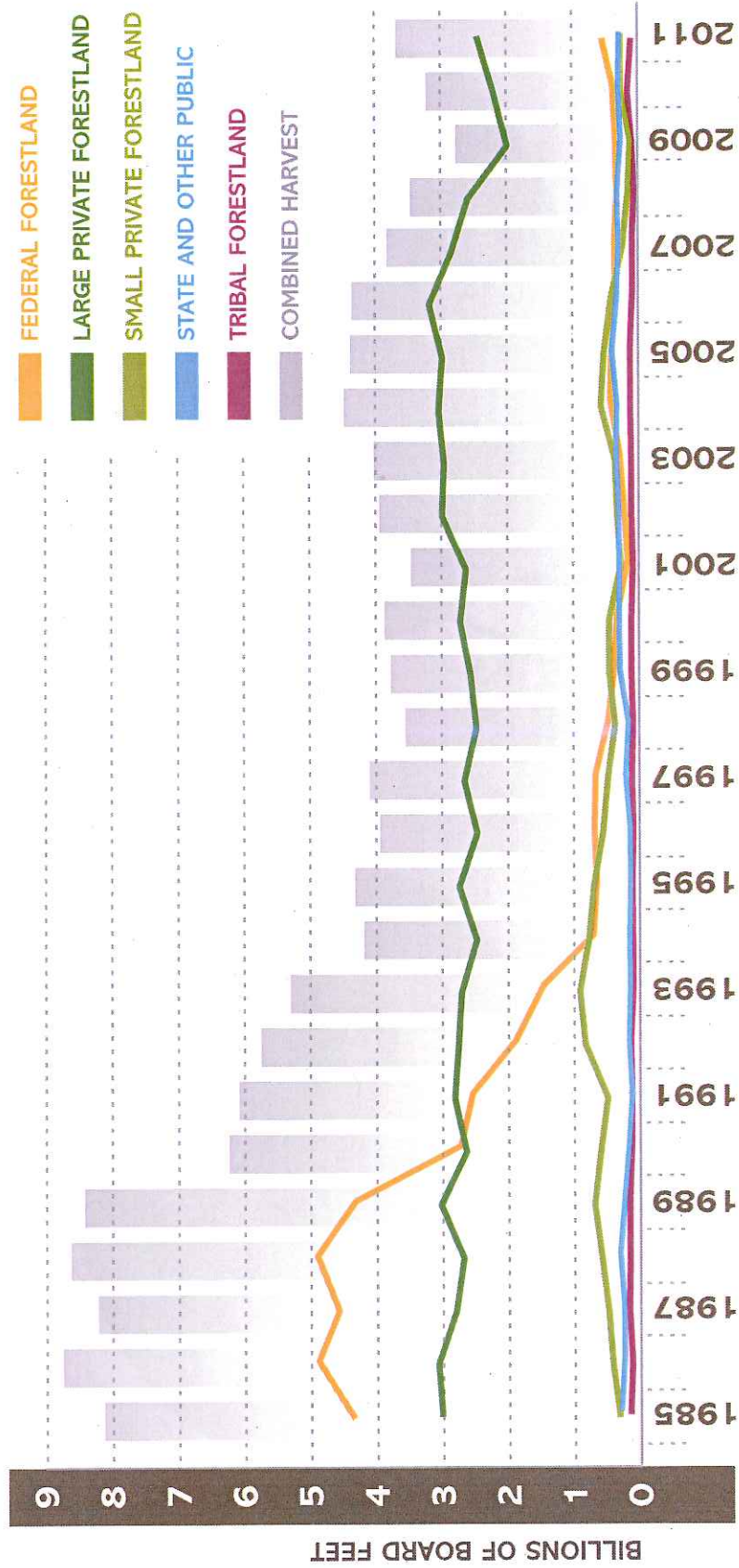


75% of annual harvest comes from private forestland



Harvest by owner

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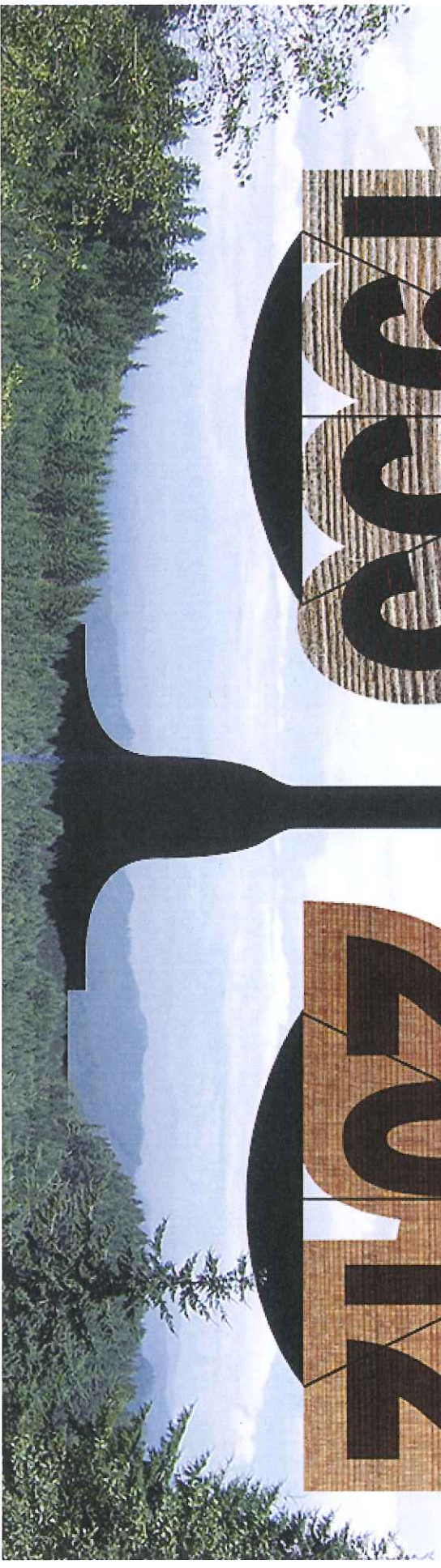
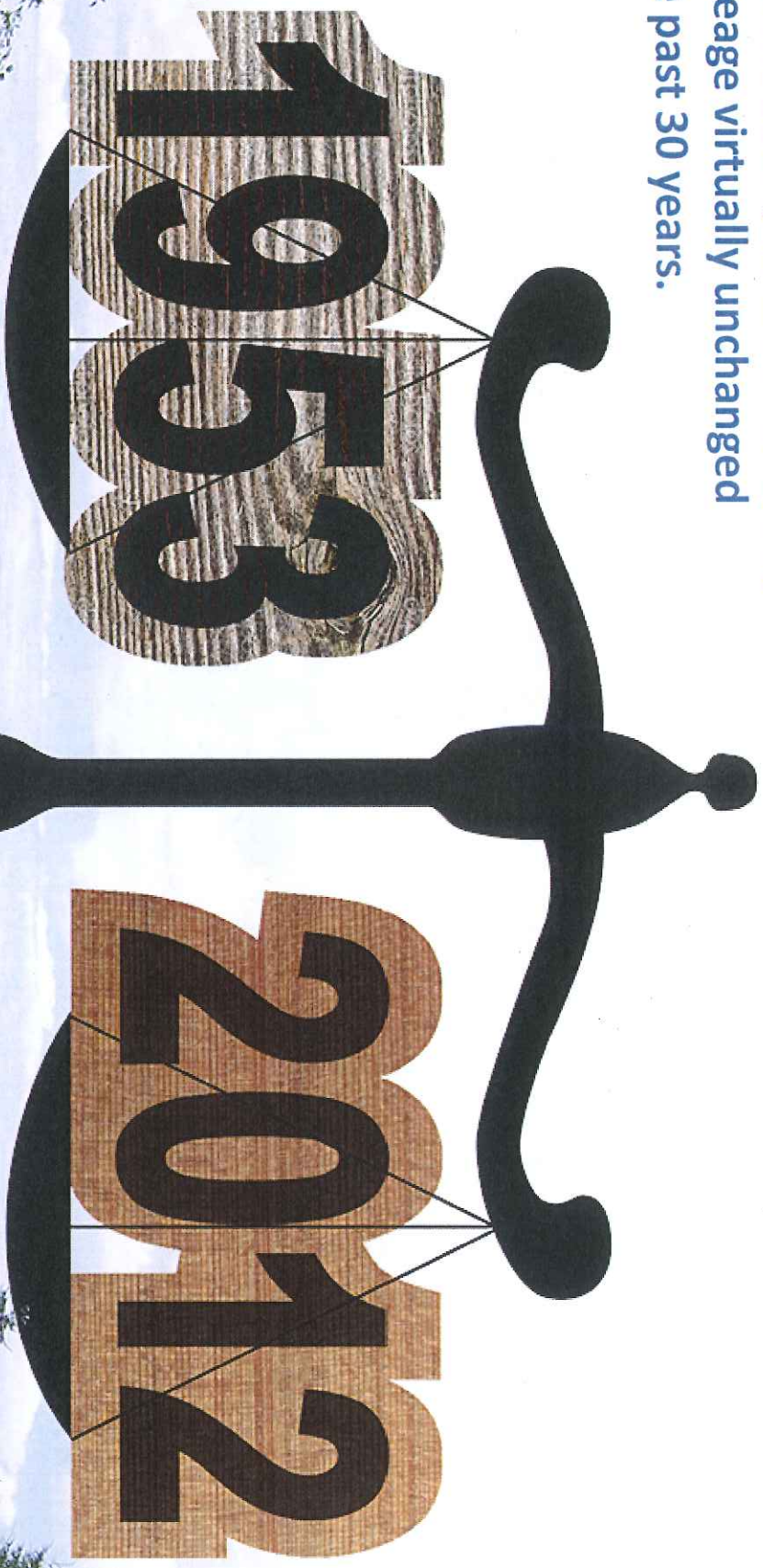




Abundant forests

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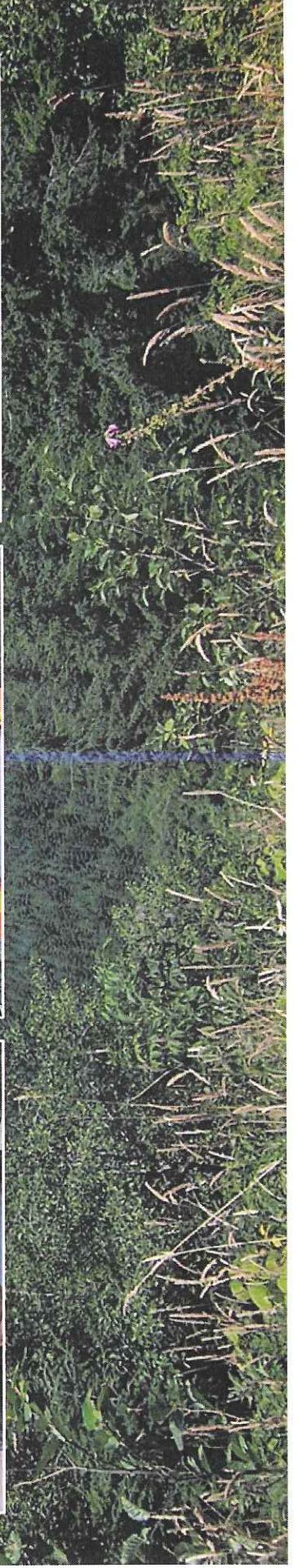
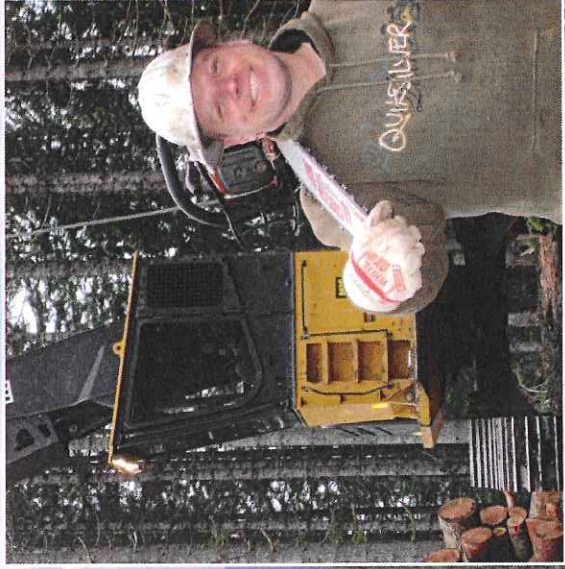
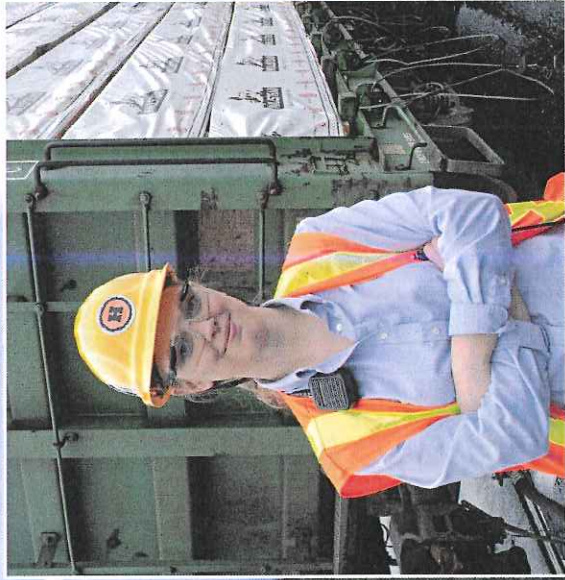
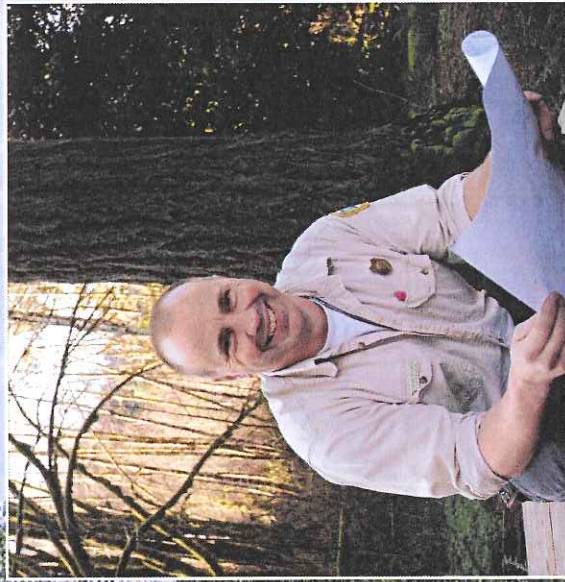
Volume nearly as much as 1953;
acreage virtually unchanged
the past 30 years.





Strong. Vital. Sustainable.

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The Forest Report.org

THANK YOU



Oregon Forest
Resources Institute

