

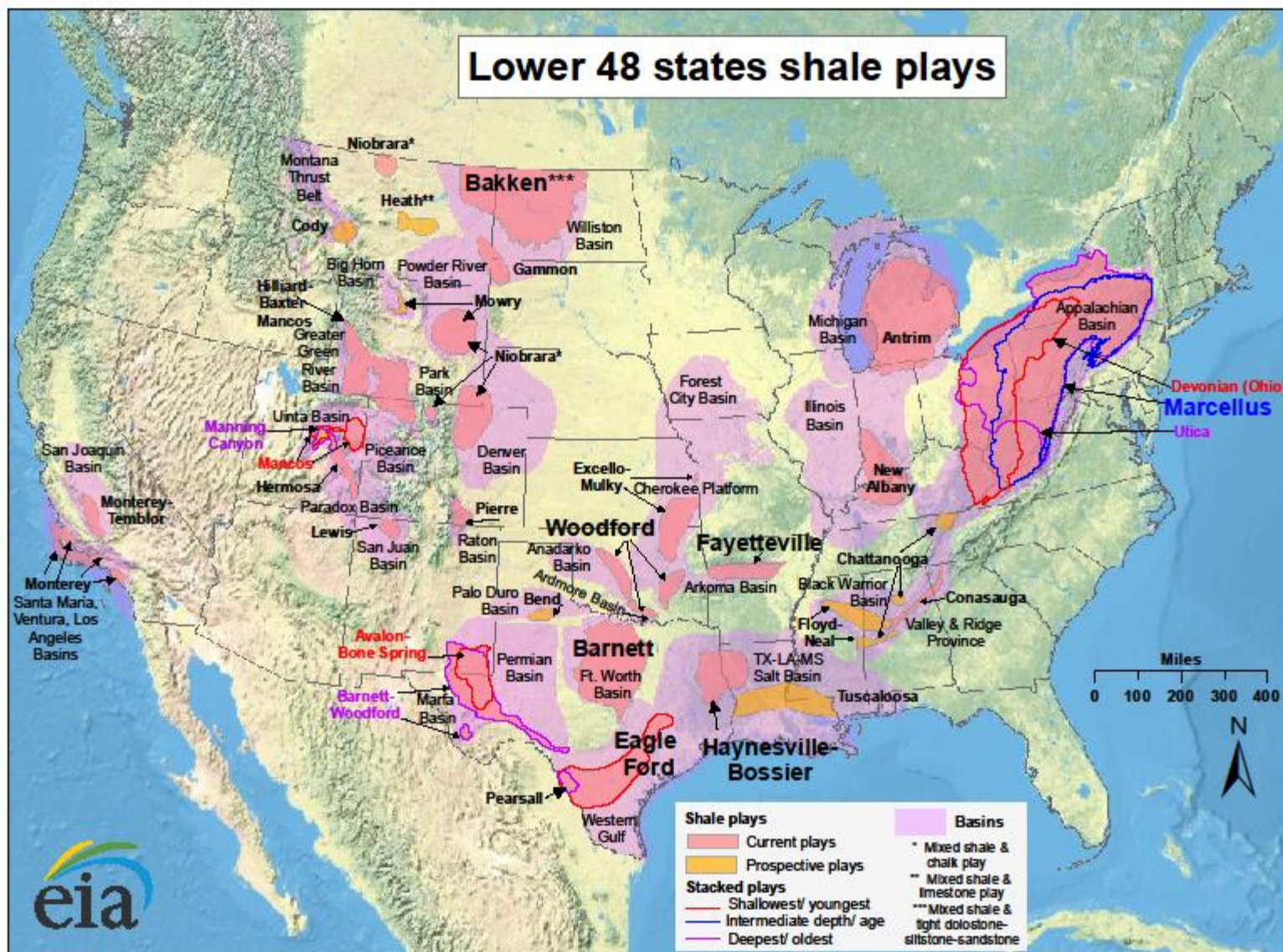
Oregon House Environment and Energy Committee Energy Overview

Gary Bauer

NW Natural

February 12, 2013

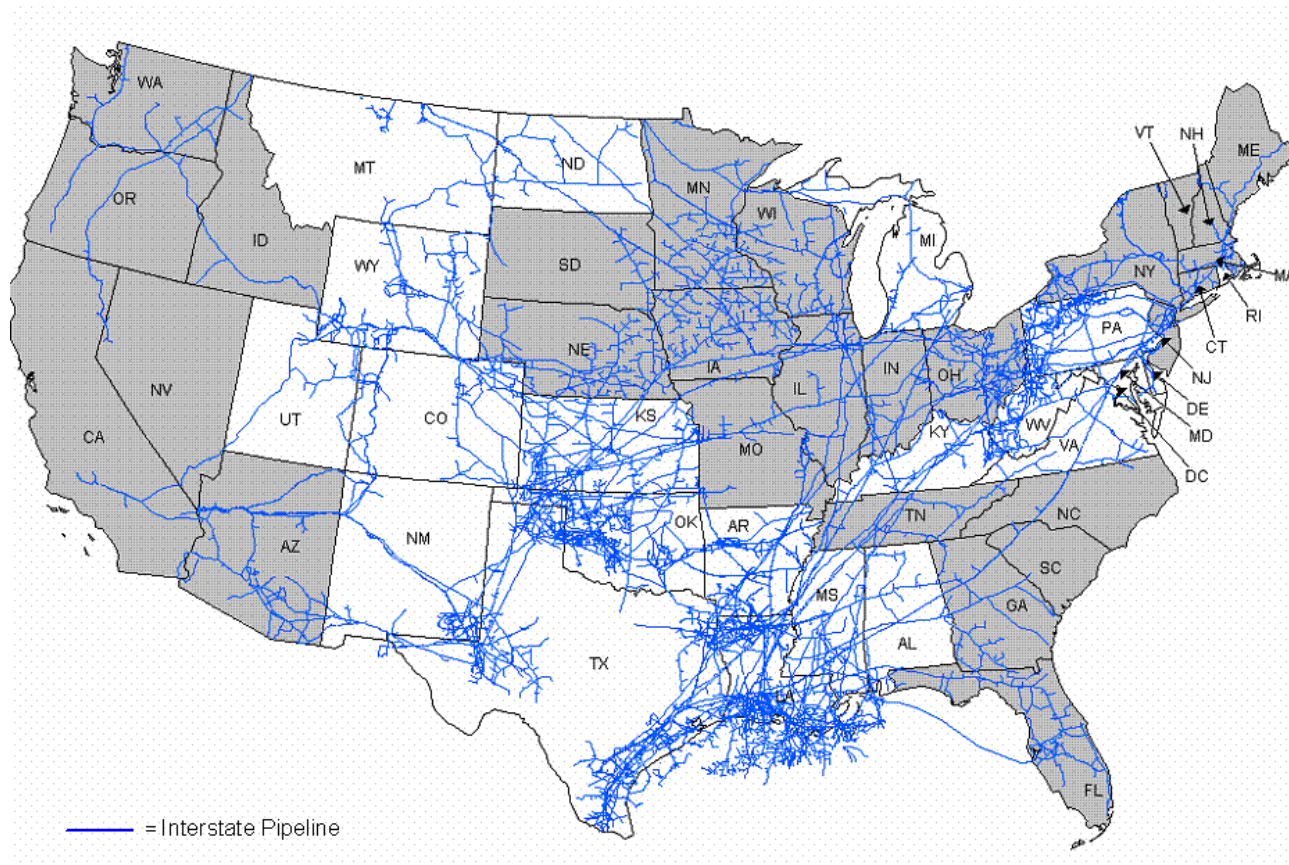
Lower 48 states shale plays

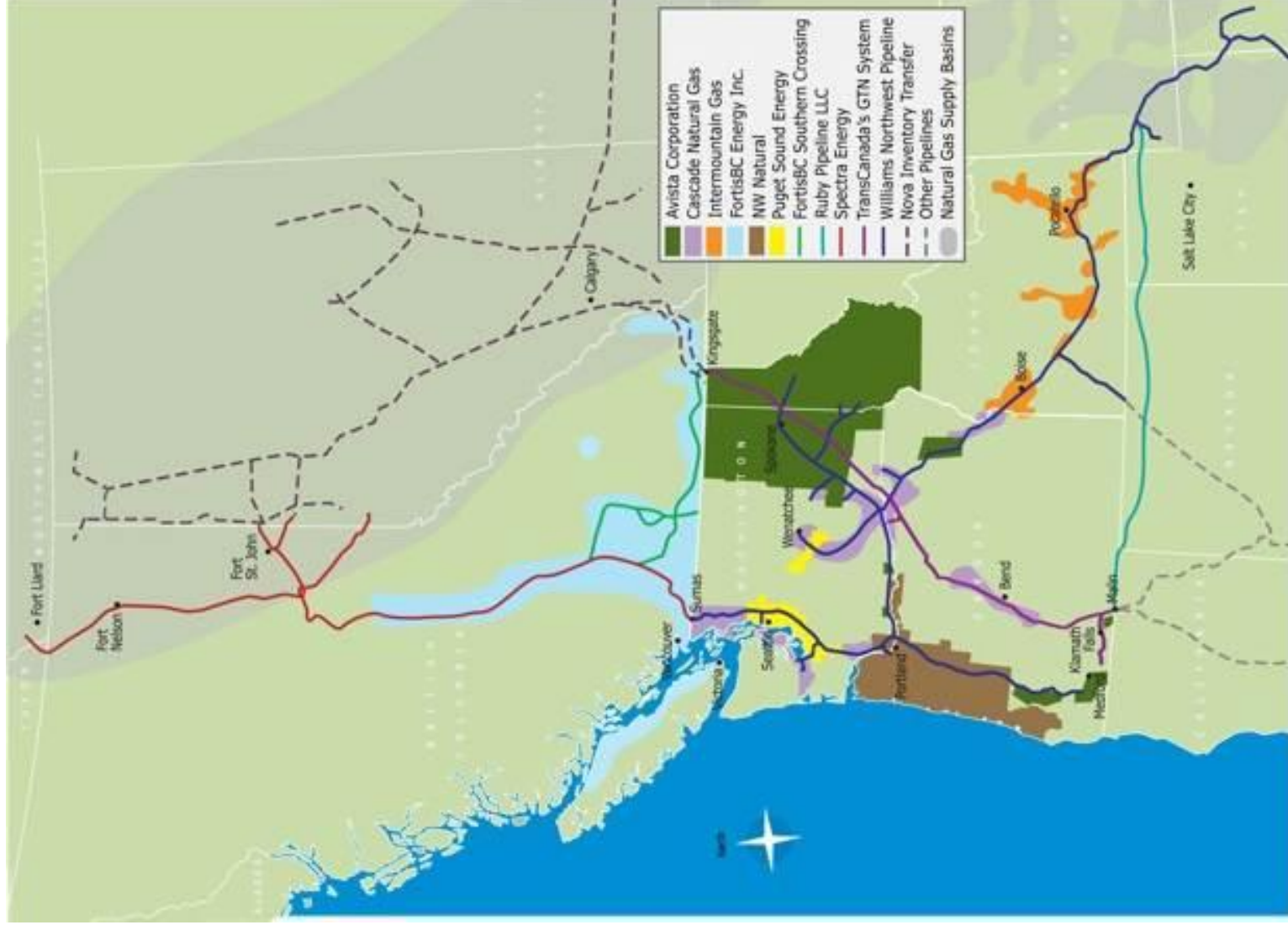


Source: Energy Information Administration based on data from various published studies.
Updated: May 9, 2011

US Interstate Pipeline System

US Energy Information Administration





NW Natural at a Glance

- 154 Years Old
- 681,000 customers in OR and WA
 - 90% Oregon, 10% Washington
- 14,000 miles of transmission & distribution lines
- Gas storage - Underground and Liquefied
- 1,050 employees
- JD Power Customer Satisfaction consistently top-rated in U.S and western U.S. with residential and commercial customers

